



ANNUAL STATEMENT
For the Year Ended December 31, 2015
OF THE CONDITION AND AFFAIRS OF THE
TOA REINSURANCE COMPANY OF AMERICA

NAIC Group Code 0000, 0000 NAIC Company Code 42439 Employer's ID Number 13-2918573
Organized under the Laws of Delaware, State of Domicile or Port of Entry Delaware
Country of Domicile United States
Incorporated/Organized 03/13/1922 Commenced Business 05/01/1922
Statutory Home Office 2711 Centerville Road, Suite 400, Wilmington, DE, US 19808
Main Administrative Office 177 Madison Avenue, PO Box 1930, Morristown, NJ, US 07962-1930 973-898-9480
Mail Address 177 Madison Avenue, PO Box 1930, Morristown, NJ, US 07962-1930
Primary Location of Books and Records 177 Madison Avenue, PO Box 1930, Morristown, NJ, US 07962-1930 973-898-9438
Internet Web Site Address www.toare.com
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OFFICERS

Name Title Name Title
Edward J. Stanco CEO John J. Hayden SVP, Gen. Cnsl. & Secretary
Nathaniel B. Wallman SVP & CFO James A. Pilla EVP Underwriting

OTHER OFFICERS

Name Title
Caroline M. Kane SVP Peter A. Royek SVP Actuary
Sandra K. Van Enk SVP Claims

DIRECTORS OR TRUSTEES

Name Title Name Title
Michael J. Cascio John J. Hayden Masachika Inoue Tetsuro Kanda
Masaaki Matsunaga Tomoatsu Noguchi Kazuhito Oura # James A. Pilla
Edward J. Stanco Toshiyuki Sugawara Nathaniel B. Wallman

State of New Jersey ss
County of Morris

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Edward J. Stanco
CEO

John J. Hayden
SVP, Gen. Cnsl. & Secretary

Nathaniel B. Wallman
SVP & CFO

Subscribed and sworn to before me
this 24th day of February, 2015

a. Is this an original filing? Yes [X] No []
b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

Donna M. Gennusa, Accountant
June 3, 2018

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

ASSETS

| | Current Year | | | Prior Year |
|--|---------------|-------------------------|---|-----------------------------|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | 4 Net Admitted Assets |
| 1. Bonds (Schedule D)..... | 1,188,867,273 | | 1,188,867,273 | 1,195,435,189 |
| 2. Stocks (Schedule D): | | | | |
| 2.1 Preferred stocks | 0 | | 0 | 0 |
| 2.2 Common stocks | 217,888,952 | | 217,888,952 | 269,353,261 |
| 3. Mortgage loans on real estate (Schedule B): | | | | |
| 3.1 First liens | | | 0 | 0 |
| 3.2 Other than first liens | | | 0 | 0 |
| 4. Real estate (Schedule A): | | | | |
| 4.1 Properties occupied by the company (less \$ encumbrances)..... | | | 0 | 0 |
| 4.2 Properties held for the production of income (less \$ encumbrances) | 2,939,125 | | 2,939,125 | 3,092,514 |
| 4.3 Properties held for sale (less \$ encumbrances) | | | 0 | 0 |
| 5. Cash (\$13,025,909 , Schedule E-Part 1), cash equivalents (\$20,019,589 , Schedule E-Part 2) and short-term investments (\$45,958,082 , Schedule DA)..... | 79,003,580 | | 79,003,580 | 98,952,279 |
| 6. Contract loans (including \$ premium notes)..... | | | 0 | 0 |
| 7. Derivatives (Schedule DB)..... | 0 | | 0 | 0 |
| 8. Other invested assets (Schedule BA) | 17,352,047 | | 17,352,047 | 22,845,938 |
| 9. Receivables for securities | 183,844 | | 183,844 | 709,267 |
| 10. Securities lending reinvested collateral assets (Schedule DL)..... | | | 0 | 0 |
| 11. Aggregate write-ins for invested assets | 0 | 0 | 0 | 0 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 1,506,234,821 | 0 | 1,506,234,821 | 1,590,388,448 |
| 13. Title plants less \$ charged off (for Title insurers only)..... | | | 0 | 0 |
| 14. Investment income due and accrued | 11,337,912 | | 11,337,912 | 11,468,988 |
| 15. Premiums and considerations: | | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection | 15,278,953 | | 15,278,953 | 10,357,767 |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)..... | 101,515,832 | | 101,515,832 | 86,890,306 |
| 15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$) | | | 0 | 0 |
| 16. Reinsurance: | | | | |
| 16.1 Amounts recoverable from reinsurers | 11,669,250 | | 11,669,250 | 11,114,365 |
| 16.2 Funds held by or deposited with reinsured companies | 245,737 | | 245,737 | 257,115 |
| 16.3 Other amounts receivable under reinsurance contracts | | | 0 | 0 |
| 17. Amounts receivable relating to uninsured plans | | | 0 | 0 |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | 8,699,592 | | 8,699,592 | 0 |
| 18.2 Net deferred tax asset..... | 37,090,000 | 16,216,000 | 20,874,000 | 23,366,000 |
| 19. Guaranty funds receivable or on deposit | | | 0 | 0 |
| 20. Electronic data processing equipment and software..... | 1,392,775 | 1,184,182 | 208,593 | 353,132 |
| 21. Furniture and equipment, including health care delivery assets (\$) | 95,409 | 95,409 | 0 | 0 |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | | | 0 | 0 |
| 23. Receivables from parent, subsidiaries and affiliates | | | 0 | 0 |
| 24. Health care (\$) and other amounts receivable..... | | | 0 | 0 |
| 25. Aggregate write-ins for other-than-invested assets | 39,476,569 | 100,096 | 39,376,473 | 39,139,063 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)..... | 1,733,036,850 | 17,595,687 | 1,715,441,163 | 1,773,335,184 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts..... | | | 0 | 0 |
| 28. Total (Lines 26 and 27) | 1,733,036,850 | 17,595,687 | 1,715,441,163 | 1,773,335,184 |
| DETAILS OF WRITE-INS | | | | |
| 1101. | | | | |
| 1102. | | | | |
| 1103. | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above) | 0 | 0 | 0 | 0 |
| 2501. Corporate owned life insurance..... | 36,191,777 | | 36,191,777 | 35,259,080 |
| 2502. Contingent commission receivable..... | 3,165,488 | | 3,165,488 | 3,828,587 |
| 2503. Other receivables..... | 19,208 | | 19,208 | 51,396 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 100,096 | 100,096 | 0 | 0 |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) | 39,476,569 | 100,096 | 39,376,473 | 39,139,063 |

LIABILITIES, SURPLUS AND OTHER FUNDS

| | 1 Current Year | 2 Prior Year |
|---|-------------------|-----------------|
| 1. Losses (Part 2A, Line 35, Column 8) | 711,333,713 | 714,562,059 |
| 2. Reinsurance payable on paid losses and loss adjustment expenses (Schedule F, Part 1, Column 6) | 7,036,818 | 4,777,814 |
| 3. Loss adjustment expenses (Part 2A, Line 35, Column 9) | 97,395,276 | 97,523,630 |
| 4. Commissions payable, contingent commissions and other similar charges | 2,248,060 | 1,863,440 |
| 5. Other expenses (excluding taxes, licenses and fees) | 22,765,437 | 25,160,266 |
| 6. Taxes, licenses and fees (excluding federal and foreign income taxes) | 199,313 | 410,285 |
| 7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses)) | | 3,397,781 |
| 7.2 Net deferred tax liability | | 0 |
| 8. Borrowed money \$ and interest thereon \$ | | 0 |
| 9. Unearned premiums (Part 1A, Line 38, Column 5) (after deducting unearned premiums for ceded reinsurance of \$ 12,881,130 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act) | 98,642,354 | 101,489,975 |
| 10. Advance premium | | 0 |
| 11. Dividends declared and unpaid: | | |
| 11.1 Stockholders | | 0 |
| 11.2 Policyholders | | 0 |
| 12. Ceded reinsurance premiums payable (net of ceding commissions) | 18,514,663 | 18,326,077 |
| 13. Funds held by company under reinsurance treaties (Schedule F, Part 3, Column 19) | 66,444,410 | 75,199,681 |
| 14. Amounts withheld or retained by company for account of others | | 0 |
| 15. Remittances and items not allocated | | 0 |
| 16. Provision for reinsurance (including \$ certified) (Schedule F, Part 8) | 350,000 | 401,600 |
| 17. Net adjustments in assets and liabilities due to foreign exchange rates | | 0 |
| 18. Drafts outstanding | | 0 |
| 19. Payable to parent, subsidiaries and affiliates | | 0 |
| 20. Derivatives | 0 | 0 |
| 21. Payable for securities | 288,560 | 1,821,713 |
| 22. Payable for securities lending | | 0 |
| 23. Liability for amounts held under uninsured plans | | 0 |
| 24. Capital notes \$ and interest thereon \$ | | 0 |
| 25. Aggregate write-ins for liabilities | 17,821,686 | 13,784,510 |
| 26. Total liabilities excluding protected cell liabilities (Lines 1 through 25) | 1,043,040,290 | 1,058,718,831 |
| 27. Protected cell liabilities | | 0 |
| 28. Total liabilities (Lines 26 and 27) | 1,043,040,290 | 1,058,718,831 |
| 29. Aggregate write-ins for special surplus funds | 0 | 0 |
| 30. Common capital stock | 4,000,000 | 4,000,000 |
| 31. Preferred capital stock | | 0 |
| 32. Aggregate write-ins for other-than-special surplus funds | 0 | 0 |
| 33. Surplus notes | | 0 |
| 34. Gross paid in and contributed surplus | 181,352,611 | 181,352,611 |
| 35. Unassigned funds (surplus) | 487,048,262 | 529,263,742 |
| 36. Less treasury stock, at cost: | | |
| 36.1 shares common (value included in Line 30 \$) | | 0 |
| 36.2 shares preferred (value included in Line 31 \$) | | 0 |
| 37. Surplus as regards policyholders (Lines 29 to 35, less 36) (Page 4, Line 39) | 672,400,873 | 714,616,353 |
| 38. Totals (Page 2, Line 28, Col. 3) | 1,715,441,163 | 1,773,335,184 |
| DETAILS OF WRITE-INS | | |
| 2501. Post retirement liability | 17,724,151 | 13,624,913 |
| 2502. Contingent reserve for municipal bond business | 85,808 | 136,933 |
| 2503. Rent security deposit | 8,839 | 19,743 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 2,888 | 2,921 |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) | 17,821,686 | 13,784,510 |
| 2901. | | |
| 2902. | | |
| 2903. | | |
| 2998. Summary of remaining write-ins for Line 29 from overflow page | 0 | 0 |
| 2999. Totals (Lines 2901 through 2903 plus 2998) (Line 29 above) | 0 | 0 |
| 3201. | | |
| 3202. | | |
| 3203. | | |
| 3298. Summary of remaining write-ins for Line 32 from overflow page | 0 | 0 |
| 3299. Totals (Lines 3201 through 3203 plus 3298) (Line 32 above) | 0 | 0 |

STATEMENT OF INCOME

| | 1 Current Year | 2 Prior Year |
|---|-------------------|-----------------|
| UNDERWRITING INCOME | | |
| 1. Premiums earned (Part 1, Line 35, Column 4) | 366,745,933 | 361,399,040 |
| DEDUCTIONS: | | |
| 2. Losses incurred (Part 2, Line 35, Column 7) | 210,352,515 | 189,943,635 |
| 3. Loss adjustment expenses incurred (Part 3, Line 25, Column 1) | 24,745,430 | 33,033,091 |
| 4. Other underwriting expenses incurred (Part 3, Line 25, Column 2) | 99,595,742 | 100,559,425 |
| 5. Aggregate write-ins for underwriting deductions | 0 | 0 |
| 6. Total underwriting deductions (Lines 2 through 5) | 334,693,687 | 323,536,151 |
| 7. Net income of protected cells | 0 | 0 |
| 8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7) | 32,052,246 | 37,862,889 |
| INVESTMENT INCOME | | |
| 9. Net investment income earned (Exhibit of Net Investment Income, Line 17) | 41,297,861 | 39,513,152 |
| 10. Net realized capital gains (losses) less capital gains tax of \$7,562,917 (Exhibit of Capital Gains (Losses))..... | 525,553 | 17,695,879 |
| 11. Net investment gain (loss) (Lines 9 + 10) | 41,823,414 | 57,209,031 |
| OTHER INCOME | | |
| 12. Net gain (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$) | | 0 |
| 13. Finance and service charges not included in premiums | | 0 |
| 14. Aggregate write-ins for miscellaneous income | 502,240 | 414,185 |
| 15. Total other income (Lines 12 through 14) | 502,240 | 414,185 |
| 16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15) | 74,377,900 | 95,486,105 |
| 17. Dividends to policyholders | | 0 |
| 18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17) | 74,377,900 | 95,486,105 |
| 19. Federal and foreign income taxes incurred | 11,106,907 | 22,654,632 |
| 20. Net income (Line 18 minus Line 19) (to Line 22) | 63,270,993 | 72,831,473 |
| CAPITAL AND SURPLUS ACCOUNT | | |
| 21. Surplus as regards policyholders, December 31 prior year (Page 4, Line 39, Column 2) | 714,616,353 | 682,411,489 |
| 22. Net income (from Line 20) | 63,270,993 | 72,831,473 |
| 23. Net transfers (to) from Protected Cell accounts | | 0 |
| 24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ (10,615,324) | (19,714,173) | (5,702,909) |
| 25. Change in net unrealized foreign exchange capital gain (loss) | (21,375,876) | (17,797,662) |
| 26. Change in net deferred income tax | 3,108,676 | 6,275,203 |
| 27. Change in nonadmitted assets (Exhibit of Nonadmitted Assets, Line 28, Col. 3) | (16,721,531) | (382,057) |
| 28. Change in provision for reinsurance (Page 3, Line 16, Column 2 minus Column 1) | 51,600 | 231,800 |
| 29. Change in surplus notes | | 0 |
| 30. Surplus (contributed to) withdrawn from protected cells | | 0 |
| 31. Cumulative effect of changes in accounting principles | | 0 |
| 32. Capital changes: | | |
| 32.1 Paid in | | 0 |
| 32.2 Transferred from surplus (Stock Dividend) | | 0 |
| 32.3 Transferred to surplus | | 0 |
| 33. Surplus adjustments: | | |
| 33.1 Paid in | | 0 |
| 33.2 Transferred to capital (Stock Dividend) | | 0 |
| 33.3 Transferred from capital | | 0 |
| 34. Net remittances from or (to) Home Office | | 0 |
| 35. Dividends to stockholders | (50,000,000) | (21,000,000) |
| 36. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Column 2 minus Column 1) | 0 | 0 |
| 37. Aggregate write-ins for gains and losses in surplus | (835,169) | (2,250,984) |
| 38. Change in surplus as regards policyholders for the year (Lines 22 through 37) | (42,215,480) | 32,204,864 |
| 39. Surplus as regards policyholders, December 31 current year (Line 21 plus Line 38) (Page 3, Line 37) | 672,400,873 | 714,616,353 |
| DETAILS OF WRITE-INS | | |
| 0501. | | |
| 0502. | | |
| 0503. | | |
| 0598. Summary of remaining write-ins for Line 5 from overflow page | 0 | 0 |
| 0599. Totals (Lines 0501 through 0503 plus 0598) (Line 5 above) | 0 | 0 |
| 1401. COLI interest..... | 932,696 | 951,010 |
| 1402. Interest expense on funds held..... | (432,179) | (517,443) |
| 1403. Miscellaneous income (expense)..... | 1,723 | (19,382) |
| 1498. Summary of remaining write-ins for Line 14 from overflow page | 0 | 0 |
| 1499. Totals (Lines 1401 through 1403 plus 1498) (Line 14 above) | 502,240 | 414,185 |
| 3701. Change in post retirement liability..... | (4,099,238) | (5,111,149) |
| 3702. Change in foreign exchange adjustment..... | 3,212,944 | 2,809,289 |
| 3703. Change in contingent reserve for municipal bond..... | 51,125 | 50,876 |
| 3798. Summary of remaining write-ins for Line 37 from overflow page | 0 | 0 |
| 3799. Totals (Lines 3701 through 3703 plus 3798) (Line 37 above) | (835,169) | (2,250,984) |

CASH FLOW

| | 1 Current Year | 2 Prior Year |
|--|-------------------|-----------------|
| Cash from Operations | | |
| 1. Premiums collected net of reinsurance..... | 344,731,560 | 366,238,906 |
| 2. Net investment income..... | 47,940,550 | 47,633,520 |
| 3. Miscellaneous income..... | (9,185,728) | (12,634,637) |
| 4. Total (Lines 1 through 3)..... | 383,486,382 | 401,237,789 |
| 5. Benefit and loss related payments..... | 211,876,742 | 217,748,871 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts..... | 0 | 0 |
| 7. Commissions, expenses paid and aggregate write-ins for deductions..... | 125,753,524 | 119,266,663 |
| 8. Dividends paid to policyholders..... | 0 | 0 |
| 9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)..... | 30,767,197 | 27,061,752 |
| 10. Total (Lines 5 through 9)..... | 368,397,463 | 364,077,286 |
| 11. Net cash from operations (Line 4 minus Line 10)..... | 15,088,919 | 37,160,503 |
| Cash from Investments | | |
| 12. Proceeds from investments sold, matured or repaid: | | |
| 12.1 Bonds..... | 267,567,704 | 264,980,102 |
| 12.2 Stocks..... | 116,793,165 | 91,110,968 |
| 12.3 Mortgage loans..... | 0 | 0 |
| 12.4 Real estate..... | 0 | 0 |
| 12.5 Other invested assets..... | 5,003,580 | 14,002,788 |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments..... | (1,094,617) | (1,037,831) |
| 12.7 Miscellaneous proceeds..... | 2,154,928 | 59,954 |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7)..... | 390,424,760 | 369,115,981 |
| 13. Cost of investments acquired (long-term only): | | |
| 13.1 Bonds..... | 298,235,628 | 324,840,649 |
| 13.2 Stocks..... | 74,650,275 | 75,496,406 |
| 13.3 Mortgage loans..... | 0 | 0 |
| 13.4 Real estate..... | 58,177 | 16,960 |
| 13.5 Other invested assets..... | 402,162 | 2,935,109 |
| 13.6 Miscellaneous applications..... | 4,809,343 | 2,561,407 |
| 13.7 Total investments acquired (Lines 13.1 to 13.6)..... | 378,155,585 | 405,850,532 |
| 14. Net increase (decrease) in contract loans and premium notes..... | 0 | 0 |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)..... | 12,269,175 | (36,734,551) |
| Cash from Financing and Miscellaneous Sources | | |
| 16. Cash provided (applied): | | |
| 16.1 Surplus notes, capital notes..... | 0 | 0 |
| 16.2 Capital and paid in surplus, less treasury stock..... | 0 | 0 |
| 16.3 Borrowed funds..... | 0 | 0 |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities..... | 0 | 0 |
| 16.5 Dividends to stockholders..... | 50,000,000 | 21,000,000 |
| 16.6 Other cash provided (applied)..... | 2,693,207 | 2,457,544 |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)..... | (47,306,793) | (18,542,456) |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS | | |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)..... | (19,948,699) | (18,116,504) |
| 19. Cash, cash equivalents and short-term investments: | | |
| 19.1 Beginning of year..... | 98,952,279 | 117,068,783 |
| 19.2 End of year (Line 18 plus Line 19.1)..... | 79,003,580 | 98,952,279 |

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1 - PREMIUMS EARNED

| Line of Business | | 1 | 2 | 3 | 4 |
|-----------------------------|--|--|--|--|---|
| | | Net Premiums Written per Column 6, Part 1B | Unearned Premiums Dec. 31 Prior Year - per Col. 3, Last Year's Part 1 | Unearned Premiums Dec. 31 Current Year - per Col. 5 Part 1A | Premiums Earned During Year (Cols. 1 + 2 - 3) |
| 1. | Fire | 0 | 0 | 0 | 0 |
| 2. | Allied lines | 77,727,357 | 6,873,468 | 7,013,077 | 77,587,748 |
| 3. | Farmowners multiple peril | 0 | 0 | 0 | 0 |
| 4. | Homeowners multiple peril | 1,203,626 | 165,311 | 155,143 | 1,213,794 |
| 5. | Commercial multiple peril | 2,824,315 | 1,288,340 | 1,027,201 | 3,085,454 |
| 6. | Mortgage guaranty | 0 | 0 | 0 | 0 |
| 8. | Ocean marine | 5,243 | 0 | 0 | 5,243 |
| 9. | Inland marine | 0 | 0 | 0 | 0 |
| 10. | Financial guaranty | 2 | 105,570 | 47,412 | 58,160 |
| 11.1 | Medical professional liability-occurrence | 0 | 0 | 0 | 0 |
| 11.2 | Medical professional liability-claims-made | 0 | 0 | 0 | 0 |
| 12. | Earthquake | 0 | 0 | 0 | 0 |
| 13. | Group accident and health | 529 | 0 | 0 | 529 |
| 14. | Credit accident and health (group and individual) | 0 | 0 | 0 | 0 |
| 15. | Other accident and health | 0 | 19,882 | 0 | 19,882 |
| 16. | Workers' compensation | 62,018 | 368,459 | 41,156 | 389,321 |
| 17.1 | Other liability-occurrence | 71,622,253 | 41,865,855 | 39,336,439 | 74,151,669 |
| 17.2 | Other liability-claims-made | 16,662,675 | 14,488,782 | 13,115,047 | 18,036,410 |
| 17.3 | Excess workers' compensation | 0 | 0 | 0 | 0 |
| 18.1 | Products liability-occurrence | 0 | 0 | 0 | 0 |
| 18.2 | Products liability-claims-made | 0 | 0 | 0 | 0 |
| 19.1,19.2 | Private passenger auto liability | 25,840,115 | 9,383,124 | 10,504,265 | 24,718,974 |
| 19.3,19.4 | Commercial auto liability | 3,842,769 | 3,299,454 | 4,982,765 | 2,159,458 |
| 21. | Auto physical damage | 5,170,817 | 2,345,732 | 2,199,330 | 5,317,219 |
| 22. | Aircraft (all perils) | 56 | 0 | 0 | 56 |
| 23. | Fidelity | 131 | 1,818 | 1,315 | 634 |
| 24. | Surety | 0 | 0 | 0 | 0 |
| 26. | Burglary and theft | 0 | 0 | 0 | 0 |
| 27. | Boiler and machinery | 0 | 0 | 0 | 0 |
| 28. | Credit | 0 | 0 | 0 | 0 |
| 29. | International | 0 | 0 | 0 | 0 |
| 30. | Warranty | (124) | 1,076,595 | 855,252 | 221,219 |
| 31. | Reinsurance-nonproportional assumed property | 43,801,535 | 2,848,191 | 1,838,323 | 44,811,403 |
| 32. | Reinsurance-nonproportional assumed liability | 115,098,835 | 17,359,394 | 17,525,629 | 114,932,600 |
| 33. | Reinsurance-nonproportional assumed financial lines | 36,160 | 0 | 0 | 36,160 |
| 34. | Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 |
| 35. | TOTALS | 363,898,312 | 101,489,975 | 98,642,354 | 366,745,933 |
| DETAILS OF WRITE-INS | | | | | |
| 3401. | ..... |  |  |  |  |
| 3402. | ..... |  |  |  |  |
| 3403. | ..... |  |  |  |  |
| 3498. | Sum. of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 |
| 3499. | Totals (Lines 3401 through 3403 plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 |

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1A - RECAPITULATION OF ALL PREMIUMS

| Line of Business | 1 Amount Unearned (Running One Year or Less from Date of Policy) (a) | 2 Amount Unearned (Running More Than One Year from Date of Policy) (a) | 3 Earned but Unbilled Premium | 4 Reserve for Rate Credits and Retrospective Adjustments Based on Experience | 5 Total Reserve for Unearned Premiums Cols. 1 + 2 + 3 + 4 |
|--|---|---|--|---|---|
| 1. Fire | | | | | 0 |
| 2. Allied lines | 5,157,398 | 1,855,679 | | | 7,013,077 |
| 3. Farmowners multiple peril | | | | | 0 |
| 4. Homeowners multiple peril | 12,002 | 143,141 | | | 155,143 |
| 5. Commercial multiple peril | 1,027,201 | | | | 1,027,201 |
| 6. Mortgage guaranty | | | | | 0 |
| 8. Ocean marine | | | | | 0 |
| 9. Inland marine | | | | | 0 |
| 10. Financial guaranty | | 47,412 | | | 47,412 |
| 11.1 Medical professional liability-occurrence | | | | | 0 |
| 11.2 Medical professional liability-claims-made | | | | | 0 |
| 12. Earthquake | | | | | 0 |
| 13. Group accident and health | | | | | 0 |
| 14. Credit accident and health (group and individual) | | | | | 0 |
| 15. Other accident and health | | | | | 0 |
| 16. Workers' compensation | | 41,156 | | | 41,156 |
| 17.1 Other liability-occurrence | 22,657,761 | 16,678,678 | | | 39,336,439 |
| 17.2 Other liability-claims-made | 4,949,377 | 8,165,670 | | | 13,115,047 |
| 17.3 Excess workers' compensation | | | | | 0 |
| 18.1 Products liability-occurrence | | | | | 0 |
| 18.2 Products liability-claims-made | | | | | 0 |
| 19.1,19.2 Private passenger auto liability | 10,504,265 | | | | 10,504,265 |
| 19.3,19.4 Commercial auto liability | 4,982,765 | | | | 4,982,765 |
| 21. Auto physical damage | 2,199,330 | | | | 2,199,330 |
| 22. Aircraft (all perils) | | | | | 0 |
| 23. Fidelity | | 1,315 | | | 1,315 |
| 24. Surety | | | | | 0 |
| 26. Burglary and theft | | | | | 0 |
| 27. Boiler and machinery | | | | | 0 |
| 28. Credit | | | | | 0 |
| 29. International | | | | | 0 |
| 30. Warranty | | 855,252 | | | 855,252 |
| 31. Reinsurance-nonproportional assumed property | 1,838,323 | | | | 1,838,323 |
| 32. Reinsurance-nonproportional assumed liability | 16,243,012 | 1,282,617 | | | 17,525,629 |
| 33. Reinsurance-nonproportional assumed financial lines | | | | | 0 |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 |
| 35. TOTALS | 69,571,434 | 29,070,920 | 0 | 0 | 98,642,354 |
| 36. Accrued retrospective premiums based on experience | | | | | |
| 37. Earned but unbilled premiums | | | | | |
| 38. Balance (Sum of Lines 35 through 37) | | | | | 98,642,354 |
| DETAILS OF WRITE-INS | | | | | |
| 3401. | | | | | |
| 3402. | | | | | |
| 3403. | | | | | |
| 3498. Sum. of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 |

(a) State here basis of computation used in each case.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1B - PREMIUMS WRITTEN

| Line of Business | 1 Direct Business (a) | Reinsurance Assumed | | Reinsurance Ceded | | 6 Net Premiums Written Cols. 1 + 2 + 3 - 4 - 5 |
|--|--------------------------------|-------------------------|-----------------------------|-----------------------|---------------------------|---|
| | | 2 From Affiliates | 3 From Non-Affiliates | 4 To Affiliates | 5 To Non-Affiliates | |
| 1. Fire | | | | | | 0 |
| 2. Allied lines | | | 95,321,719 | 17,594,362 | | 77,727,357 |
| 3. Farmowners multiple peril | | | | | | 0 |
| 4. Homeowners multiple peril | | | 2,407,259 | 1,203,633 | | 1,203,626 |
| 5. Commercial multiple peril | | | 3,340,319 | 516,004 | | 2,824,315 |
| 6. Mortgage guaranty | | | | | | 0 |
| 8. Ocean marine | | | 5,243 | | | 5,243 |
| 9. Inland marine | | | | | | 0 |
| 10. Financial guaranty | | | 51 | 0 | 49 | 2 |
| 11.1 Medical professional liability-occurrence | | | | | | 0 |
| 11.2 Medical professional liability-claims-made | | | | | | 0 |
| 12. Earthquake | | | | | | 0 |
| 13. Group accident and health | | | 529 | | | 529 |
| 14. Credit accident and health (group and individual) | | | | | | 0 |
| 15. Other accident and health | | | | | | 0 |
| 16. Workers' compensation | | | 62,018 | | | 62,018 |
| 17.1 Other liability-occurrence | | | 71,622,253 | | | 71,622,253 |
| 17.2 Other liability-claims-made | | | 16,662,675 | | | 16,662,675 |
| 17.3 Excess workers' compensation | | | | | | 0 |
| 18.1 Products liability-occurrence | | | | | | 0 |
| 18.2 Products liability-claims-made | | | | | | 0 |
| 19.1,19.2 Private passenger auto liability | | | 29,075,784 | 3,235,669 | | 25,840,115 |
| 19.3,19.4 Commercial auto liability | | | 4,405,193 | 562,424 | | 3,842,769 |
| 21. Auto physical damage | | | 10,341,646 | 5,170,829 | | 5,170,817 |
| 22. Aircraft (all perils) | | | 56 | | | 56 |
| 23. Fidelity | | | 131 | | | 131 |
| 24. Surety | | | | | | 0 |
| 26. Burglary and theft | | | | | | 0 |
| 27. Boiler and machinery | | | | | | 0 |
| 28. Credit | | | | | | 0 |
| 29. International | | | | | | 0 |
| 30. Warranty | | | (124) | | | (124) |
| 31. Reinsurance-nonproportional assumed property | XXX | | 83,929,318 | 40,127,783 | | 43,801,535 |
| 32. Reinsurance-nonproportional assumed liability | XXX | | 115,098,835 | | | 115,098,835 |
| 33. Reinsurance-nonproportional assumed financial lines | XXX | | 36,160 | | | 36,160 |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTALS | 0 | 0 | 432,309,065 | 68,410,704 | 49 | 363,898,312 |
| DETAILS OF WRITE-INS | | | | | | |
| 3401. | | | | | | |
| 3402. | | | | | | |
| 3403. | | | | | | |
| 3498. Sum. of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Does the company's direct premiums written include premiums recorded on an installment basis? Yes [] No [X]

If yes: 1. The amount of such installment premiums \$

2. Amount at which such installment premiums would have been reported had they been recorded on an annualized basis \$

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2 - LOSSES PAID AND INCURRED

| Line of Business | Losses Paid Less Salvage | | | | 5 Net Losses Unpaid Current Year (Part 2A, Col. 8) | 6 Net Losses Unpaid Prior Year | 7 Losses Incurred Current Year (Cols. 4 + 5 - 6) | 8 Percentage of Losses Incurred (Col. 7, Part 2) to Premiums Earned (Col. 4, Part 1) |
|--|--------------------------|-----------------------------|-------------------------------|--|--|---|---|---|
| | 1 Direct Business | 2 Reinsurance Assumed | 3 Reinsurance Recovered | 4 Net Payments (Cols. 1 + 2 - 3) | | | | |
| 1. Fire | | | | .0 | .0 | .0 | .0 | |
| 2. Allied lines | | 61,205,047 | 11,751,018 | 49,454,029 | 77,011,936 | 65,234,645 | 61,231,320 | |
| 3. Farmowners multiple peril | | | | .0 | .0 | .0 | .0 | |
| 4. Homeowners multiple peril | | 2,216,070 | 1,108,030 | 1,108,040 | 1,150,332 | 1,298,384 | 959,988 | |
| 5. Commercial multiple peril | | 5,548,273 | 460,457 | 5,087,816 | 20,117,516 | 25,048,531 | 156,801 | |
| 6. Mortgage guaranty | | | | .0 | .0 | .0 | .0 | |
| 8. Ocean marine | | (148,570) | | (148,570) | 3,691,047 | 4,035,455 | (492,978) | |
| 9. Inland marine | | | | .0 | .0 | 1 | (1) | |
| 10. Financial guaranty | | 6,063 | (1,060) | 7,123 | 38,734 | 44,156 | 1,701 | |
| 11.1 Medical professional liability-occurrence | | 16,015 | | 16,015 | 1,052,044 | 1,064,057 | 4,002 | |
| 11.2 Medical professional liability-claims-made | | | | .0 | .0 | .0 | .0 | |
| 12. Earthquake | | | | .0 | .0 | .0 | .0 | |
| 13. Group accident and health | | 14,640 | | 14,640 | 60,000 | 95,479 | (20,839) | |
| 14. Credit accident and health (group and individual) | | | | .0 | .0 | .0 | .0 | |
| 15. Other accident and health | | 240,822 | | 240,822 | 134,617 | 204,023 | 171,416 | |
| 16. Workers' compensation | | 453,468 | | 453,468 | 2,009,151 | 2,329,300 | 133,319 | |
| 17.1 Other liability-occurrence | | 40,328,345 | 265,849 | 40,062,496 | 188,796,601 | 197,096,020 | 31,763,077 | |
| 17.2 Other liability-claims-made | | 4,094,387 | | 4,094,387 | 36,753,607 | 29,856,203 | 10,991,791 | |
| 17.3 Excess workers' compensation | | | | .0 | .0 | .0 | .0 | |
| 18.1 Products liability-occurrence | | | | .0 | .0 | .0 | .0 | |
| 18.2 Products liability-claims-made | | | | .0 | .0 | .0 | .0 | |
| 19.1,19.2 Private passenger auto liability | | 17,395,621 | 1,376,632 | 16,018,989 | 16,055,881 | 13,936,801 | 18,138,069 | |
| 19.3,19.4 Commercial auto liability | | 1,165,057 | 189,598 | 975,459 | 4,725,100 | 4,442,710 | 1,257,849 | |
| 21. Auto physical damage | | 5,419,158 | 2,704,662 | 2,714,496 | 3,469,183 | 2,366,318 | 3,817,361 | |
| 22. Aircraft (all perils) | | 6,615 | | 6,615 | 54,625 | 54,665 | 6,575 | |
| 23. Fidelity | | (52,540) | | (52,540) | 901,125 | 1,029,549 | (180,964) | |
| 24. Surety | | (2,772) | | (2,772) | 10,992 | 27,530 | (19,310) | |
| 26. Burglary and theft | | | | .0 | .0 | .0 | .0 | |
| 27. Boiler and machinery | | | | .0 | 42,785 | 43,596 | (811) | |
| 28. Credit | | (5,950) | | (5,950) | 4,231,207 | 4,192,799 | 32,458 | |
| 29. International | | 33,930 | | 33,930 | 294,323 | 391,685 | (63,432) | |
| 30. Warranty | | 196,526 | | 196,526 | 339,086 | 567,610 | (31,998) | |
| 31. Reinsurance-nonproportional assumed property | XXX | 53,586,050 | 26,742,831 | 26,843,219 | 41,425,670 | 44,637,967 | 23,630,922 | |
| 32. Reinsurance-nonproportional assumed liability | XXX | 66,873,347 | 410,724 | 66,462,623 | 307,862,833 | 315,423,473 | 58,901,983 | |
| 33. Reinsurance-nonproportional assumed financial lines | XXX | | | .0 | 1,105,318 | 1,141,102 | (35,784) | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 35. TOTALS | 0 | 258,589,602 | 45,008,741 | 213,580,861 | 711,333,713 | 714,562,059 | 210,352,515 | |
| DETAILS OF WRITE-INS | | | | | | | | |
| 3401. | | | | | | | | |
| 3402. | | | | | | | | |
| 3403. | | | | | | | | |
| 3498. Sum. of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 3499. Totals (Lines 3401 through 3403 + 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

**UNDERWRITING AND INVESTMENT EXHIBIT
PART 2A - UNPAID LOSSES AND LOSS ADJUSTMENT EXPENSES**

| Line of Business | Reported Losses | | | | Incurred But Not Reported | | | 8 Net Losses Unpaid (Cols. 4 + 5 + 6 - 7) | 9 Net Unpaid Loss Adjustment Expenses |
|--|-----------------|--------------------------|-------------------------------------|---|---------------------------|--------------------------|------------------------|---|--|
| | 1 Direct | 2 Reinsurance Assumed | 3 Deduct Reinsurance Recoverable | 4 Net Losses Excl. Incurred But Not Reported (Cols. 1 + 2 - 3) | 5 Direct | 6 Reinsurance Assumed | 7 Reinsurance Ceded | | |
| 1. Fire | | | | .0 | | | | .0 | |
| 2. Allied lines | | 14,505,887 | 6,877,951 | 7,627,936 | | 78,332,000 | 8,948,000 | 77,011,936 | 3,328,000 |
| 3. Farmowners multiple peril | | | | .0 | | | | .0 | |
| 4. Homeowners multiple peril | | 621,300 | 308,968 | 312,332 | | 1,372,000 | 534,000 | 1,150,332 | 110,000 |
| 5. Commercial multiple peril | | 7,359,869 | 118,353 | 7,241,516 | | 13,046,000 | 170,000 | 20,117,516 | 2,209,000 |
| 6. Mortgage guaranty | | | | .0 | | | | .0 | |
| 8. Ocean marine | | 333,047 | | 333,047 | | 3,358,000 | | 3,691,047 | 251,000 |
| 9. Inland marine | | | | .0 | | | | .0 | |
| 10. Financial guaranty | | 15,366 | 4,632 | 10,734 | | 28,000 | | 38,734 | 8,000 |
| 11.1 Medical professional liability-occurrence | | 647,044 | | 647,044 | | 405,000 | | 1,052,044 | 207,000 |
| 11.2 Medical professional liability-claims-made | | | | .0 | | | | .0 | |
| 12. Earthquake | | | | .0 | | | | .0 | |
| 13. Group accident and health | | | | .0 | | 60,000 | | (a) 60,000 | 4,000 |
| 14. Credit accident and health (group and individual) | | | | .0 | | | | .0 | |
| 15. Other accident and health | | 46,617 | | 46,617 | | 88,000 | | (a) 134,617 | 9,000 |
| 16. Workers' compensation | | 1,996,445 | 107,294 | 1,889,151 | | 120,000 | | 2,009,151 | 410,000 |
| 17.1 Other liability-occurrence | | 46,043,274 | 503,673 | 45,539,601 | | 144,353,000 | 1,096,000 | 188,796,601 | 30,883,000 |
| 17.2 Other liability-claims-made | | 2,999,607 | | 2,999,607 | | 33,754,000 | | 36,753,607 | 3,938,000 |
| 17.3 Excess workers' compensation | | | | .0 | | | | .0 | |
| 18.1 Products liability-occurrence | | | | .0 | | | | .0 | |
| 18.2 Products liability-claims-made | | | | .0 | | | | .0 | |
| 19.1,19.2 Private passenger auto liability | | 6,914,204 | 397,323 | 6,516,881 | | 11,784,000 | 2,245,000 | 16,055,881 | 2,585,000 |
| 19.3,19.4 Commercial auto liability | | 785,038 | 46,938 | 738,100 | | 4,514,000 | 527,000 | 4,725,100 | 335,000 |
| 21. Auto physical damage | | 589,971 | 275,788 | 314,183 | | 5,467,000 | 2,312,000 | 3,469,183 | 157,000 |
| 22. Aircraft (all perils) | | 56,279 | 1,654 | 54,625 | | | | 54,625 | 5,000 |
| 23. Fidelity | | 851,125 | | 851,125 | | 50,000 | | 901,125 | 99,000 |
| 24. Surety | | 3,992 | | 3,992 | | 7,000 | | 10,992 | 2,000 |
| 26. Burglary and theft | | | | .0 | | | | .0 | |
| 27. Boiler and machinery | | 42,785 | | 42,785 | | | | 42,785 | 2,000 |
| 28. Credit | | 207 | | 207 | | 4,231,000 | | 4,231,207 | 171,000 |
| 29. International | | 242,323 | | 242,323 | | 52,000 | | 294,323 | 31,000 |
| 30. Warranty | | 99,086 | | 99,086 | | 240,000 | | 339,086 | 13,000 |
| 31. Reinsurance-nonproportional assumed property | XXX | 48,469,032 | 23,875,925 | 24,593,107 | XXX | 22,510,535 | 5,677,972 | 41,425,670 | 3,394,276 |
| 32. Reinsurance-nonproportional assumed liability | XXX | 141,826,555 | 2,722 | 141,823,833 | XXX | 166,039,000 | | 307,862,833 | 49,186,000 |
| 33. Reinsurance-nonproportional assumed financial lines | XXX | 10,318 | | 10,318 | XXX | 1,095,000 | | 1,105,318 | 58,000 |
| 34. Aggregate write-ins for other lines of business | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 35. TOTALS | 0 | 274,459,371 | 32,521,221 | 241,938,150 | 0 | 490,905,535 | 21,509,972 | 711,333,713 | 97,395,276 |
| DETAILS OF WRITE-INS | | | | | | | | | |
| 3401. | | | | | | | | | |
| 3402. | | | | | | | | | |
| 3403. | | | | | | | | | |
| 3498. Sum. of remaining write-ins for Line 34 from overflow page | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3499. Totals (Lines 3401 through 3403 + 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Including \$ for present value of life indemnity claims.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 3 - EXPENSES

| | 1 Loss Adjustment Expenses | 2 Other Underwriting Expenses | 3 Investment Expenses | 4 Total |
|---|----------------------------------|-------------------------------------|-----------------------------|-----------------|
| 1. Claim adjustment services: | | | | |
| 1.1 Direct | | | | 0 |
| 1.2 Reinsurance assumed | 24,785,330 | | | 24,785,330 |
| 1.3 Reinsurance ceded | 2,255,547 | | | 2,255,547 |
| 1.4 Net claim adjustment services (1.1 + 1.2 - 1.3) | 22,529,783 | 0 | 0 | 22,529,783 |
| 2. Commission and brokerage: | | | | |
| 2.1 Direct, excluding contingent | | | | 0 |
| 2.2 Reinsurance assumed, excluding contingent | | 95,142,526 | | 95,142,526 |
| 2.3 Reinsurance ceded, excluding contingent | | 17,991,057 | | 17,991,057 |
| 2.4 Contingent-direct | | | | 0 |
| 2.5 Contingent-reinsurance assumed | | 1,415,838 | | 1,415,838 |
| 2.6 Contingent-reinsurance ceded | | 460,516 | | 460,516 |
| 2.7 Policy and membership fees | | | | 0 |
| 2.8 Net commission and brokerage (2.1 + 2.2 - 2.3 + 2.4 + 2.5 - 2.6 + 2.7) | 0 | 78,106,791 | 0 | 78,106,791 |
| 3. Allowances to manager and agents | | | | 0 |
| 4. Advertising | | 36,510 | | 36,510 |
| 5. Boards, bureaus and associations | 34,652 | 332,253 | 40,767 | 407,672 |
| 6. Surveys and underwriting reports | | | | 0 |
| 7. Audit of assureds' records | | | | 0 |
| 8. Salary and related items: | | | | |
| 8.1 Salaries | 1,115,908 | 10,699,587 | 1,312,519 | 13,128,014 |
| 8.2 Payroll taxes | 45,216 | 433,544 | 53,196 | 531,956 |
| 9. Employee relations and welfare | 601,014 | 5,762,661 | 707,076 | 7,070,751 |
| 10. Insurance | 12,347 | 118,382 | 14,525 | 145,254 |
| 11. Directors' fees | 6,375 | 61,125 | 7,500 | 75,000 |
| 12. Travel and travel items | 45,493 | 436,202 | 53,522 | 535,217 |
| 13. Rent and rent items | 33,544 | 321,629 | 39,464 | 394,637 |
| 14. Equipment | 150,035 | 1,438,567 | 176,511 | 1,765,113 |
| 15. Cost or depreciation of EDP equipment and software | 36,332 | 348,365 | 42,744 | 427,441 |
| 16. Printing and stationery | 7,701 | 73,841 | 9,061 | 90,603 |
| 17. Postage, telephone and telegraph, exchange and express | 21,526 | 206,404 | 25,326 | 253,256 |
| 18. Legal and auditing | 63,890 | 612,595 | 75,164 | 751,649 |
| 19. Totals (Lines 3 to 18) | 2,174,033 | 20,881,665 | 2,557,375 | 25,613,073 |
| 20. Taxes, licenses and fees: | | | | |
| 20.1 State and local insurance taxes deducting guaranty association credits of \$ | | | | 0 |
| 20.2 Insurance department licenses and fees | | 180,803 | | 180,803 |
| 20.3 Gross guaranty association assessments | | | | 0 |
| 20.4 All other (excluding federal and foreign income and real estate) | 17,584 | 168,594 | 20,686 | 206,864 |
| 20.5 Total taxes, licenses and fees (20.1 + 20.2 + 20.3 + 20.4) | 17,584 | 349,397 | 20,686 | 387,667 |
| 21. Real estate expenses | | | 540,934 | 540,934 |
| 22. Real estate taxes | | | 164,929 | 164,929 |
| 23. Reimbursements by uninsured plans | | | | 0 |
| 24. Aggregate write-ins for miscellaneous expenses | 24,030 | 257,889 | 3,070,434 | 3,352,353 |
| 25. Total expenses incurred | 24,745,430 | 99,595,742 | 6,354,358 | (a) 130,695,530 |
| 26. Less unpaid expenses-current year | 97,395,276 | 19,201,620 | 2,845,702 | 119,442,598 |
| 27. Add unpaid expenses-prior year | 97,523,630 | 20,485,618 | 3,119,786 | 121,129,034 |
| 28. Amounts receivable relating to uninsured plans, prior year | 0 | 0 | 0 | 0 |
| 29. Amounts receivable relating to uninsured plans, current year | | | | 0 |
| 30. TOTAL EXPENSES PAID (Lines 25 - 26 + 27 - 28 + 29) | 24,873,784 | 100,879,740 | 6,628,442 | 132,381,966 |
| DETAILS OF WRITE-INS | | | | |
| 2401. Outside Services..... | 24,030 | 230,402 | 3,070,434 | 3,324,866 |
| 2402. Contributions..... | | 27,487 | | 27,487 |
| 2403. | | | | |
| 2498. Summary of remaining write-ins for Line 24 from overflow page | 0 | 0 | 0 | 0 |
| 2499. Totals (Lines 2401 through 2403 plus 2498) (Line 24 above) | 24,030 | 257,889 | 3,070,434 | 3,352,353 |

(a) Includes management fees of \$ to affiliates and \$2,840,581 to non-affiliates.

EXHIBIT OF NET INVESTMENT INCOME

| | 1 Collected During Year | 2 Earned During Year |
|---|-------------------------------|----------------------------|
| 1. U.S. Government bonds | (a) 1,070,905 | 1,067,950 |
| 1.1 Bonds exempt from U.S. tax | (a) 11,885,171 | 12,489,906 |
| 1.2 Other bonds (unaffiliated) | (a) 29,508,095 | 28,845,309 |
| 1.3 Bonds of affiliates | (a) 0 | |
| 2.1 Preferred stocks (unaffiliated) | (b) 0 | |
| 2.11 Preferred stocks of affiliates | (b) 0 | |
| 2.2 Common stocks (unaffiliated) | 3,913,911 | 3,821,939 |
| 2.21 Common stocks of affiliates | 0 | |
| 3. Mortgage loans | (c) 0 | |
| 4. Real estate | (d) 443,026 | 443,026 |
| 5. Contract loans | 0 | |
| 6. Cash, cash equivalents and short-term investments | (e) 155,440 | 159,676 |
| 7. Derivative instruments | (f) 0 | |
| 8. Other invested assets | 852,688 | 852,688 |
| 9. Aggregate write-ins for investment income | 191,330 | 191,330 |
| 10. Total gross investment income | 48,020,566 | 47,871,824 |
| 11. Investment expenses | | (g) 6,354,358 |
| 12. Investment taxes, licenses and fees, excluding federal income taxes | | (g) 0 |
| 13. Interest expense | | (h) 0 |
| 14. Depreciation on real estate and other invested assets | | (i) 219,605 |
| 15. Aggregate write-ins for deductions from investment income | | 0 |
| 16. Total deductions (Lines 11 through 15) | | 6,573,963 |
| 17. Net investment income (Line 10 minus Line 16) | | 41,297,861 |
| DETAILS OF WRITE-INS | | |
| 0901. Miscellaneous Income | 191,330 | 191,330 |
| 0902. | | |
| 0903. | | |
| 0998. Summary of remaining write-ins for Line 9 from overflow page | 0 | 0 |
| 0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above) | 191,330 | 191,330 |
| 1501. | | |
| 1502. | | |
| 1503. | | |
| 1598. Summary of remaining write-ins for Line 15 from overflow page | | 0 |
| 1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above) | | 0 |

(a) Includes \$ 1,440,185 accrual of discount less \$ 8,006,277 amortization of premium and less \$ 938,997 paid for accrued interest on purchases.
 (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ 0 paid for accrued dividends on purchases.
 (c) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ paid for accrued interest on purchases.
 (d) Includes \$ 240,000 for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
 (e) Includes \$ 4,571 accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
 (f) Includes \$ accrual of discount less \$ amortization of premium.
 (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
 (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
 (i) Includes \$ 211,564 depreciation on real estate and \$ 8,041 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

| | 1 Realized Gain (Loss) On Sales or Maturity | 2 Other Realized Adjustments | 3 Total Realized Capital Gain (Loss) (Columns 1 + 2) | 4 Change in Unrealized Capital Gain (Loss) | 5 Change in Unrealized Foreign Exchange Capital Gain (Loss) |
|--|---|---------------------------------------|---|---|---|
| 1. U.S. Government bonds | (370,573) | | (370,573) | (8,507) | |
| 1.1 Bonds exempt from U.S. tax | 3,348,729 | | 3,348,729 | | |
| 1.2 Other bonds (unaffiliated) | (847,325) | (10,161,268) | (11,008,593) | (1,939,642) | (20,691,162) |
| 1.3 Bonds of affiliates | 0 | 0 | 0 | 0 | 0 |
| 2.1 Preferred stocks (unaffiliated) | 0 | 0 | 0 | 0 | 0 |
| 2.11 Preferred stocks of affiliates | 0 | 0 | 0 | 0 | 0 |
| 2.2 Common stocks (unaffiliated) | 20,598,901 | 0 | 20,598,901 | (28,720,195) | (1,200,124) |
| 2.21 Common stocks of affiliates | 0 | 0 | 0 | 0 | 0 |
| 3. Mortgage loans | 0 | 0 | 0 | 0 | 0 |
| 4. Real estate | 0 | 0 | 0 | 0 | 0 |
| 5. Contract loans | 0 | 0 | 0 | 0 | 0 |
| 6. Cash, cash equivalents and short-term investments | 8,698 | (3,257,372) | (3,248,674) | 0 | 511,824 |
| 7. Derivative instruments | 0 | 0 | 0 | 0 | 0 |
| 8. Other invested assets | 928,060 | (2,159,380) | (1,231,320) | 338,847 | 0 |
| 9. Aggregate write-ins for capital gains (losses) | 0 | 0 | 0 | 0 | 3,586 |
| 10. Total capital gains (losses) | 23,666,490 | (15,578,020) | 8,088,470 | (30,329,497) | (21,375,876) |
| DETAILS OF WRITE-INS | | | | | |
| 0901. Unrealized foreign exchange on accrued dividends | | | 0 | | 3,586 |
| 0902. | | | 0 | | |
| 0903. | | | 0 | | |
| 0998. Summary of remaining write-ins for Line 9 from overflow page | 0 | 0 | 0 | 0 | 0 |
| 0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above) | 0 | 0 | 0 | 0 | 3,586 |

EXHIBIT OF NONADMITTED ASSETS

| | 1 | 2 | 3 |
|--|--|--|--|
| | Current Year Total Nonadmitted Assets | Prior Year Total Nonadmitted Assets | Change in Total Nonadmitted Assets (Col. 2 - Col. 1) |
| 1. Bonds (Schedule D)..... | 0 | 0 | 0 |
| 2. Stocks (Schedule D): | | | |
| 2.1 Preferred stocks | 0 | 0 | 0 |
| 2.2 Common stocks | 0 | 0 | 0 |
| 3. Mortgage loans on real estate (Schedule B): | | | |
| 3.1 First liens | 0 | 0 | 0 |
| 3.2 Other than first liens | 0 | 0 | 0 |
| 4. Real estate (Schedule A): | | | |
| 4.1 Properties occupied by the company | 0 | 0 | 0 |
| 4.2 Properties held for the production of income..... | 0 | 0 | 0 |
| 4.3 Properties held for sale | 0 | 0 | 0 |
| 5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)..... | 0 | 0 | 0 |
| 6. Contract loans | 0 | 0 | 0 |
| 7. Derivatives (Schedule DB)..... | 0 | 0 | 0 |
| 8. Other invested assets (Schedule BA) | 0 | 0 | 0 |
| 9. Receivables for securities | 0 | 0 | 0 |
| 10. Securities lending reinvested collateral assets (Schedule DL)..... | 0 | 0 | 0 |
| 11. Aggregate write-ins for invested assets | 0 | 0 | 0 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 0 | 0 | 0 |
| 13. Title plants (for Title insurers only)..... | 0 | 0 | 0 |
| 14. Investment income due and accrued | 0 | 0 | 0 |
| 15. Premiums and considerations: | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection..... | 0 | 179,996 | 179,996 |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due..... | 0 | 0 | 0 |
| 15.3 Accrued retrospective premiums and contracts subject to redetermination | 0 | 0 | 0 |
| 16. Reinsurance: | | | |
| 16.1 Amounts recoverable from reinsurers | 0 | 0 | 0 |
| 16.2 Funds held by or deposited with reinsured companies | 0 | 0 | 0 |
| 16.3 Other amounts receivable under reinsurance contracts | 0 | 0 | 0 |
| 17. Amounts receivable relating to uninsured plans | 0 | 0 | 0 |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | 0 | 0 | 0 |
| 18.2 Net deferred tax asset..... | 16,216,000 | 0 | (16,216,000) |
| 19. Guaranty funds receivable or on deposit | 0 | 0 | 0 |
| 20. Electronic data processing equipment and software..... | 1,184,182 | 472,431 | (711,751) |
| 21. Furniture and equipment, including health care delivery assets..... | 95,409 | 82,272 | (13,137) |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | 0 | 0 | 0 |
| 23. Receivables from parent, subsidiaries and affiliates | 0 | 0 | 0 |
| 24. Health care and other amounts receivable..... | 0 | 0 | 0 |
| 25. Aggregate write-ins for other-than-invested assets | 100,096 | 139,457 | 39,361 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)..... | 17,595,687 | 874,156 | (16,721,531) |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts..... | 0 | 0 | 0 |
| 28. Total (Lines 26 and 27) | 17,595,687 | 874,156 | (16,721,531) |
| DETAILS OF WRITE-INS | | | |
| 1101. | | 0 | 0 |
| 1102. | | | |
| 1103. | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above) | 0 | 0 | 0 |
| 2501. Prepaid Asset..... | 15,411 | 23,452 | 8,041 |
| 2502. Leasehold Improvements..... | 84,685 | 116,005 | 31,320 |
| 2503. | | 0 | 0 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 0 | 0 | 0 |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) | 100,096 | 139,457 | 39,361 |

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A) Accounting Practices

The financial statements of The Toa Reinsurance Company of America are presented on the basis of accounting practices prescribed or permitted by the Delaware Insurance Department.

The Delaware Insurance Department recognizes only Statutory Accounting Practices prescribed or permitted by the State of Delaware for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Delaware Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Delaware.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed by the state of Delaware is shown below:

| | State of Domicile | December 2015 | December 2014 |
|---|----------------------|------------------|------------------|
| <u>Net Income</u> | | | |
| (1) State Basis (Page 4, Line 20, Columns 1 & 2) | Delaware | \$ 63,270,993 | \$ 72,831,473 |
| (2) State Prescribed Practices that increase(decrease) NAIC SAP e.g. Depreciation Fixed Assets | Delaware | 0 | 0 |
| (3) State Permitted Practices that increase(decrease) NAIC SAP | Delaware | 0 | 0 |
| (4) NAIC SAP (1-2-3=4) | Delaware | \$ 63,270,993 | \$ 72,831,473 |
| <u>Surplus</u> | | | |
| (5) State Basis (Page 3, Line 37, Columns 1 & 2) | Delaware | \$ 672,400,873 | \$ 714,616,353 |
| (6) State Prescribed Practices that increase(decrease) NAIC SAP e.g. Goodwill, net e.g. Fixed Assets, Net | Delaware | 0 | 0 |
| (7) State Permitted Practices that increase(decrease) NAIC SAP e.g. Home Office Property | Delaware | 0 | 0 |
| (8) NAIC SAP (5-6-7=8) | Delaware | \$ 672,400,873 | \$ 714,616,353 |

B) Use of Estimates in the Preparation of Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C) Accounting Policy

Premiums written are earned over the terms of the policies assumed under related reinsurance contracts. Unearned premium reserves are established to cover the unexpired portion of premiums written and are based on monthly pro-rata allocations or as reported by the ceding companies.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

Asset values are generally stated as follows: Investment grade bonds at amortized cost; Non-investment grade bonds at the lower of amortized cost or fair value; Loan-backed securities at either amortized cost or the lower of amortized cost or fair value using the retrospective adjustment method; Short-term investments at fair value; Common stocks at fair value; Exchange-Traded Funds at fair value; Limited Liability Partnership (LLP) investments are initially recorded at cost and subsequently adjusted for distributions and for the Company's share of the audited GAAP basis equity of the investee, adjusted for any distributions received; and Real Estate is carried at cost less allowance for depreciation.

The Company uses straight-line depreciation for its Real Estate holdings. Capital improvements are generally depreciated over 10 years; Home Office Real Estate over 31.5 years.

The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 53, *Property-Casualty Contracts – Premiums*.

Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of, or less than, the amount provided. The methods for making such estimates and for establishing the resulting liabilities are continually reviewed and any adjustments are reflected in the period determined.

The Company has not modified its capitalization policy from the prior period.

2. Accounting Changes and Corrections of Errors

None

3. Business Combinations and Goodwill

None

NOTES TO FINANCIAL STATEMENTS

4. Discontinued Operations

None

5. Investments

A) Mortgage Loans, Including Mezzanine Real Estate Loans: None

B) Debt Restructuring: None

C) Reverse Mortgages: None

D) Loan-backed Securities:

(1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from Bloomberg and Reuters.

(2) All securities within the scope of this statement with a recognized other-than-temporary impairment, disclosed in the aggregate, classified by the basis for the temporary impairment:

| | (1) Amortized Cost Basis Before OTTI | (2) OTTI Impairment Recognized in Loss | (3) Fair Value 1-2 |
|---|--|--|--------------------------|
| <u>OTTI Recognized 1st Qtr.</u> | | | |
| a. Intent to Sell | \$ 0 | \$ 0 | \$ 0 |
| b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis | \$ 0 | \$ 0 | \$ 0 |
| c. Total 1st Qtr. | \$ 0 | \$ 0 | \$ 0 |
| <u>OTTI Recognized 2nd Qtr.</u> | | | |
| d. Intent to Sell | \$ 0 | \$ 0 | \$ 0 |
| e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis | \$ 0 | \$ 0 | \$ 0 |
| f. Total 2nd Qtr. | \$ 0 | \$ 0 | \$ 0 |
| <u>OTTI Recognized 3rd Qtr.</u> | | | |
| g. Intent to Sell | \$ 0 | \$ 0 | \$ 0 |
| h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis | \$ 0 | \$ 0 | \$ 0 |
| i. Total 3rd Qtr. | \$ 0 | \$ 0 | \$ 0 |
| <u>OTTI Recognized 4th Qtr.</u> | | | |
| j. Intent to Sell | \$ 0 | \$ 0 | \$ 0 |
| k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis | \$ 0 | \$ 0 | \$ 0 |
| l. Total 4th Qtr. | \$ 0 | \$ 0 | \$ 0 |
| m. Annual Aggregate Total | | \$ 0 | |

(3) As of December 31, 2015, loan backed securities currently held by the Company with a recognized other-than-temporary impairment, in which the present value of cash flows expected to be collected is less than the amortized cost basis of the securities are listed below.

| (1) CUSIP | (2) Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI | (3) Present Value of Projected Cash Flows | (4) Recognized Other-Than- Temporary Impairment | (5) Amortized Cost After Other-Than- Temporary Impairment | (6) Fair Value at time of OTTI | (7) Date of Financial Statement Where Reported |
|--------------|---|--|---|---|--------------------------------------|---|
| 76110G-Y9-6 | \$ 12,139 | \$ 0 | \$ 12,139 | \$ 0 | \$ 0 | 09/30/2013 |
| 76110G-Y9-6 | 42,150 | 996 | 41,154 | 996 | 996 | 12/31/2012 |
| 76110G-Y9-6 | 108,077 | 59,069 | 49,008 | 59,069 | 59,069 | 09/30/2012 |
| 76110G-Y9-6 | 117,139 | 109,184 | 7,955 | 109,184 | 109,184 | 06/30/2012 |
| 76110G-Y9-6 | 204,126 | 117,139 | 86,987 | 117,139 | 117,139 | 03/31/2012 |
| 76110G-Y9-6 | 212,779 | 123,095 | 89,684 | 123,095 | 123,095 | 12/31/2011 |
| 76110G-Y9-6 | 408,356 | 256,890 | 151,466 | 256,890 | 256,890 | 09/30/2009 |
| 76110G-Y9-6 | 801,561 | 400,446 | 401,115 | 400,446 | 255,794 | 06/30/2009 |
| 81441P-CB-5 | 293,684 | 121,709 | 171,975 | 121,709 | 121,709 | 12/31/2012 |
| 81441P-CB-5 | 293,684 | 294,058 | (374) | 294,058 | 294,058 | 06/30/2012 |
| 81441P-CB-5 | 426,664 | 293,684 | 132,980 | 293,684 | 293,684 | 03/31/2012 |
| 81441P-CB-5 | 745,341 | 554,873 | 190,468 | 554,873 | 467,373 | 09/30/2009 |
| 81441P-CH-2 | 259,509 | 238,205 | 21,304 | 238,205 | 238,205 | 06/30/2012 |
| 81441P-CH-2 | 368,333 | 259,509 | 108,824 | 259,509 | 259,509 | 03/31/2012 |
| 86359D-TG-2 | 601,310 | 508,295 | 93,015 | 508,295 | 365,492 | 09/30/2009 |
| Total | XXXXXX | XXXXXX | <u>\$1,557,700</u> | XXXXXX | XXXXXX | XXXXXXXX |

NOTES TO FINANCIAL STATEMENTS

(4) All impaired loan-backed securities (fair value is less than cost or amortized cost) for which an OTTI has not been recognized in earnings as a realized loss (including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains) are listed below.

a) The aggregate amount of unrealized losses

| | |
|------------------------|---------------------|
| 1) Less Than 12 Months | <u>\$ 3,221,409</u> |
| 2) 12 Months or Longer | <u>\$ 1,023,154</u> |

b) The aggregate related fair value of loan-backed securities with unrealized losses

| | |
|------------------------|-----------------------|
| 1) Less Than 12 Months | <u>\$ 114,811,683</u> |
| 2) 12 Months or Longer | <u>\$ 37,133,529</u> |

E) Repurchase Agreements and/or Securities Lending Transactions: None

F) Real Estate: None

G) Investments in Low Income Housing Credits (LIHTC): None

H) Restricted Assets (Including pledged):

(1) Restricted Assets (Including pledged)

| Restricted Asset Category | Gross Restricted | | | | | | | | | |
|--|--|--|---|------------------|-----------------------|----------------------------------|--|----------------------------------|--|--------------|
| | Current Year | | | | | | | Percentage | | |
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) |
| Total General Account (G/A) | G/A Supporting Protected Cell Account Activity (a) | Total Protected Cell Account Restricted Assets | Protected Cell Account Assets Supporting G/A Activity (b) | Total (1 plus 3) | Total From Prior Year | Increase/ (Decrease) (5 minus 6) | Total Current Year Admitted Restricted | Gross Restricted to Total Assets | Admitted Restricted to Total Admitted Assets | |
| a. Subject to contractual obligation --liab. not shown | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 | 0.00% | 0.00% |
| b. Collateral held under security lending agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% | 0.00% |
| c. Subject to repurchase agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% | 0.00% |
| d. Subject to reverse repurchase agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% | 0.00% |
| e. Subject to dollar repurchase agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% | 0.00% |
| f. Subject to dollar reverse repurchase agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% | 0.00% |
| g. Placed under option contracts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% | 0.00% |
| h. Letter stock or securities restricted as to sale-Excluding FHLB cap stock | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% | 0.00% |
| i. FHLB capital stock | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% | 0.00% |
| j. On deposit with states | 6,678,238 | 0 | 0 | 0 | 6,678,238 | 6,727,134 | (48,896) | 6,678,238 | 0.39% | 0.39% |
| k. On deposit with other regulatory bodies | 152,639,883 | 0 | 0 | 0 | 152,639,883 | 201,924,571 | (49,284,688) | 152,639,883 | 8.81% | 8.90% |
| l. Pledged as collateral FLHB (incl. assets backing funding agreements) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% | 0.00% |
| m. Pledged as collateral not captured in other categories | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% | 0.00% |
| n. Other restricted assets | 9,913,984 | 0 | 0 | 0 | 9,913,984 | 9,293,587 | 620,397 | 9,913,984 | 0.57% | 0.58% |
| o. Total Restricted Assets | \$ 169,232,105 | \$ 0 | \$ 0 | \$ 0 | \$ 169,232,105 | \$ 217,945,292 | (48,713,187) | \$ 169,232,105 | 9.77% | 9.87% |

(a) Subset of column 1
(b) Subset of column 3

(2) Assets Pledged as Collateral; Not Captured in Other Categories: None

(3) Other Restricted Assets:

| Description of Assets | Gross Restricted | | | | | | | | | |
|---|--|--|---|------------------|-----------------------|----------------------------------|--|----------------------------------|--|-------|
| | Current Year | | | | | | | Percentage | | |
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) |
| Total General Account (G/A) | G/A Supporting Protected Cell Account Activity (a) | Total Protected Cell Account Restricted Assets | Protected Cell Account Assets Supporting G/A Activity (b) | Total (1 plus 3) | Total From Prior Year | Increase/ (Decrease) (5 minus 6) | Total Current Year Admitted Restricted | Gross Restricted to Total Assets | Admitted Restricted to Total Admitted Assets | |
| Bonds and short term Investments held in trust for SERP Obligations | \$ 9,913,984 | 0 | 0 | 0 | \$ 9,913,984 | \$ 9,293,587 | \$ 620,397 | \$ 9,913,984 | 0.57% | 0.58% |
| Total Other Restricted Assets | \$ 9,913,984 | 0 | 0 | 0 | \$ 9,913,984 | \$ 9,293,587 | \$ 620,397 | \$ 9,913,984 | 0.57% | 0.58% |

(a) Subset of column 1
(b) Subset of column 3

NOTES TO FINANCIAL STATEMENTS

- I) Working Capital Finance Investments: None
 J) Offsetting of Assets and Liabilities: None
 K) Structured Notes:

| CUSIP Identification | Actual Cost | Fair Value | Book/Adjusted Carrying Value | Mortgage-Referenced Security (YES/NO) |
|-------------------------|----------------------|----------------------|------------------------------------|---|
| 00253C-GQ-4 | \$ 584,233 | \$ 561,565 | \$ 560,416 | YES |
| 03938L-AM-6 | 719,362 | 564,743 | 564,743 | NO |
| 1730T0-XN-4 | 5,000,000 | 5,013,050 | 5,000,000 | NO |
| 337925-CN-9 | 41,058 | 41,038 | 40,321 | YES |
| 38141G-SZ-8 | 3,500,000 | 3,414,215 | 3,500,000 | NO |
| 78011P-AB-3 | 5,000,000 | 4,999,050 | 5,000,000 | NO |
| 912828-H4-5 | <u>9,988,217</u> | <u>9,920,583</u> | <u>9,984,421</u> | NO |
| Total | <u>\$ 24,832,870</u> | <u>\$ 24,514,244</u> | <u>\$ 24,649,901</u> | XXXX |

6. Joint Ventures, Partnerships and Limited Liability Companies

- A) The Company has no investments in Joint Ventures, Partnerships and Limited Liability Companies that exceed 10% of its admitted assets.
- B) The Company recorded other-than-temporary impairment charges on its limited partnership investments in Lindsay Goldberg & Bessemer II L.P. and Trilantic Capital Partners III L.P. of \$2,072,227 and \$87,153, respectively, during 2015. The Company considered both the severity and the duration of the unrealized losses in the determination of the impairments, which are primarily attributable to the limited partnerships' underlying investments in private equity securities. The impairment charges were recorded as realized capital losses in the income statement and adjusted the cost of the limited partnerships to their fair value as of the balance sheet date. The fair value of the Company's investments in limited partnerships represents the Company's share of the net asset value of the respective limited partnerships, all of which are classified in Level 3 in accordance with SSAP No. 100, Fair Value Measurements. Refer to Note 21 (C) (3), Other Disclosures.

7. Investment Income

The Company did not exclude any investment income due and accrued from surplus in 2015 or 2014.

8. Derivative Instruments

None

9. Income Taxes

- A) The components of the net deferred tax asset/(liability) at December 31, 2015 and December 31, 2014 are as follows:

| (1) | 12/31/2015 | | |
|--|------------------------------|------------------------------|------------------------------|
| | (1) | (2) | (3) |
| | Ordinary | Capital | (Col 1+2) Total |
| (a) Gross Deferred Tax Assets | \$ 61,622,000 | \$ 909,000 | \$ 62,531,000 |
| (b) Statutory Valuation Allowance Adjustments | <u>\$ 0</u> | <u>\$ 0</u> | <u>\$ 0</u> |
| (c) Adjusted Gross Deferred Tax Assets(1a - 1b) | \$ 61,622,000 | \$ 909,000 | \$ 62,531,000 |
| (d) Deferred Tax Assets Nonadmitted | <u>\$ 16,216,000</u> | <u>\$ 0</u> | <u>\$ 16,216,000</u> |
| (e) Subtotal Net Admitted Deferred Tax Asset(1c -1d) | \$ 45,406,000 | \$ 909,000 | \$ 46,315,000 |
| (f) Deferred Tax Liabilities | \$ 221,000 | \$ 25,220,000 | \$ 25,441,000 |
| (g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f) | <u>\$ 45,185,000</u> | <u>\$ (24,311,000)</u> | <u>\$ 20,874,000</u> |
| | 12/31/2014 | | |
| | (4) | (5) | (6) |
| | Ordinary | Capital | (Col 4+5) Total |
| (a) Gross Deferred Tax Assets | \$ 58,965,000 | \$ 283,000 | \$ 59,248,000 |
| (b) Statutory Valuation Allowance Adjustments | <u>\$ 0</u> | <u>\$ 0</u> | <u>\$ 0</u> |
| (c) Adjusted Gross Deferred Tax Assets (1a - 1b) | \$ 58,965,000 | \$ 283,000 | \$ 59,248,000 |
| (d) Deferred Tax Assets Nonadmitted | <u>\$ 0</u> | <u>\$ 0</u> | <u>\$ 0</u> |
| (e) Subtotal Net Admitted Deferred Tax Asset(1c -1d) | \$ 58,965,000 | \$ 283,000 | \$ 59,248,000 |
| (f) Deferred Tax Liabilities | \$ 269,000 | \$ 35,613,000 | \$ 35,882,000 |
| (g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability)(1e - 1f) | <u>\$ 58,696,000</u> | <u>\$ (35,330,000)</u> | <u>\$ 23,366,000</u> |
| | (7) | Change (8) | (9) |
| | (Col 1-4) Ordinary | (Col 2-5) Capital | (Col 7+8) Total |
| (a) Gross Deferred Tax Assets | \$ 2,657,000 | \$ 626,000 | \$ 3,283,000 |
| (b) Statutory Valuation Allowance Adjustments | <u>\$ 0</u> | <u>\$ 0</u> | <u>\$ 0</u> |
| (c) Adjusted Gross Deferred Tax Assets (1a - 1b) | \$ 2,657,000 | \$ 626,000 | \$ 3,283,000 |
| (d) Deferred Tax Assets Nonadmitted | <u>\$ 16,216,000</u> | <u>\$ 0</u> | <u>\$ 16,216,000</u> |
| (e) Subtotal Net Admitted Deferred Tax Asset(1c -1d) | \$ (13,559,000) | \$ 626,000 | \$ (12,933,000) |
| (f) Deferred Tax Liabilities | <u>\$ (48,000)</u> | <u>\$ (10,393,000)</u> | <u>\$ (10,441,000)</u> |
| (g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability)(1e - 1f) | <u>\$ (13,511,000)</u> | <u>\$ 11,019,000</u> | <u>\$ (2,492,000)</u> |

NOTES TO FINANCIAL STATEMENTS

| | | | | |
|-----|---|----------------------------|-------------------------|----------------------------|
| (2) | | <u>12/31/2015</u> | | |
| | | (1) | (2) | (3) |
| | | | | (Col 1+2) |
| | | <u>Ordinary</u> | <u>Capital</u> | <u>Total</u> |
| | Admission Calculation Components SSAP No. 101 | | | |
| (a) | Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks. | \$ 18,433,000 | \$ 52,000 | \$ 18,485,000 |
| (b) | Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below) | \$ 2,389,000 | \$ 0 | \$ 2,389,000 |
| | 1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date. | \$ 2,389,000 | \$ 0 | \$ 2,389,000 |
| | 2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold. | XXX | XXX | \$ 97,698,000 |
| (c) | Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities. | \$ 24,584,000 | \$ 857,000 | \$ 25,441,000 |
| (d) | Deferred Tax Assets Admitted as the result of application of SSAP No. 101. | | | |
| | Total (2(a) + 2(b) + 2(c)) | <u>\$ 45,406,000</u> | <u>\$ 909,000</u> | <u>\$ 46,315,000</u> |

| | | | | |
|-----|---|----------------------------|-------------------------|----------------------------|
| | | <u>12/31/2014</u> | | |
| | | (4) | (5) | (6) |
| | | | | (Col 4+5) |
| | | <u>Ordinary</u> | <u>Capital</u> | <u>Total</u> |
| (a) | Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks. | \$ 22,195,000 | \$ 108,000 | \$ 22,303,000 |
| (b) | Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below) | \$ 2,724,000 | \$ 0 | \$ 2,724,000 |
| | 1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date. | \$ 2,724,000 | \$ 0 | \$ 2,724,000 |
| | 2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold. | XXX | XXX | \$ 103,634,000 |
| (c) | Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities. | \$ 34,046,000 | \$ 175,000 | \$ 34,221,000 |
| (d) | Deferred Tax Assets Admitted as the result of application of SSAP No. 101. | | | |
| | Total(2(a) + 2(b) + 2(c)) | <u>\$ 58,965,000</u> | <u>\$ 283,000</u> | <u>\$ 59,248,000</u> |

| | | | | |
|-----|---|-------------------------------|-------------------------|------------------------------|
| | | <u>Change</u> | | |
| | | (7) | (8) | (9) |
| | | | | (Col 7+8) |
| | | <u>Ordinary</u> | <u>Capital</u> | <u>Total</u> |
| (a) | Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks. | \$ (3,762,000) | \$ (56,000) | \$ (3,818,000) |
| (b) | Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below) | \$ (335,000) | \$ 0 | \$ (335,000) |
| | 1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date. | \$ (335,000) | \$ 0 | \$ (335,000) |
| | 2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold. | XXX | XXX | \$ (5,936,000) |
| (c) | Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities. | \$ (9,462,000) | \$ 682,000 | \$ (8,780,000) |
| (d) | Deferred Tax Assets Admitted as the result of application of SSAP No. 101. | | | |
| | Total(2(a) + 2(b) + 2(c)) | <u>\$ (13,559,000)</u> | <u>\$ 626,000</u> | <u>\$ (12,933,000)</u> |

| | | | |
|-----|---|----------------------|----------------------|
| (3) | | <u>December 2015</u> | <u>December 2014</u> |
| (a) | Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount. | 506.94% | 515.13% |
| (b) | Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above. | \$...651,526,873 | \$...691,250,353 |

| | | | |
|-----|--|--------------------|-----------------|
| (4) | Impact of Tax-Planning Strategies: | <u>12/31/2015</u> | |
| | | (1) | (2) |
| | | | |
| | | <u>Ordinary</u> | <u>Capital</u> |
| (a) | Determination Of Adjusted Gross Deferred Tax Assets And Net Admitted Deferred Tax Assets, By Tax Character As A Percentage. | | |
| | 1. Adjusted Gross DTAs Amount From Note 9A1(c) | \$61,622,000 | \$909,000 |
| | 2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies | 0.0% | 0.0% |
| | 3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e) | \$45,406,000 | \$909,000 |
| | 4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies | 0.0% | 0.0% |

NOTES TO FINANCIAL STATEMENTS

| | (3) | <u>12/31/2014</u> | (4) |
|--|------------------|-------------------|----------------|
| | <u>Ordinary</u> | | <u>Capital</u> |
| 1. Adjusted Gross DTAs Amount From Note 9A1(c) | \$....58,965,000 | | \$.....283,000 |
| 2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies | 0.0% | | 0.0% |
| 3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e) | \$....58,965,000 | | \$.....283,000 |
| 4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies | 0.0% | | 0.0% |

| | (5) | (6) |
|--|------------------------------|-----------------------------|
| | (Col 1-3) <u>Ordinary</u> | (Col 2-4) <u>Capital</u> |
| 1. Adjusted Gross DTAs Amount From Note 9A1(c) | \$....2,657,000 | \$.....626,000 |
| 2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies | 0.0% | 0.0% |
| 3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e) | \$....(13,559,000) | \$.....626,000 |
| 4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies | 0.0% | 0.0% |

(b) Does the Company's tax-planning strategy include the use of reinsurance? No

B) All of the Companies Deferred Tax Liabilities (DTL's) were recognized.

C) Current income taxes incurred consist of the following major components:

| | (1) | (2) | (3) |
|---|---------------------------|---------------------------|----------------------------|
| | <u>12/31/2015</u> | <u>12/31/2014</u> | (Col 1-2) <u>Change</u> |
| (1) Current Income Tax: | | | |
| (a) Federal | \$..... 9,485,000 | \$19,931,000 | \$.....(10,446,000) |
| (b) Foreign | \$..... 1,565,000 | \$ 1,858,000 | \$.....(293,000) |
| (c) Subtotal | <u>\$..... 11,050,000</u> | <u>\$21,789,000</u> | <u>\$.....(10,739,000)</u> |
| (d) Federal income tax on net capital gains | \$..... 7,563,000 | \$ 7,349,000 | \$214,000 |
| (e) Utilization of capital loss carry-forwards | \$.....0 | \$0 | \$0 |
| (f) Other | \$..... 57,000 | \$ 866,000 | \$.....(809,000) |
| (g) Federal and foreign income taxes incurred | <u>\$..... 18,670,000</u> | <u>\$30,004,000</u> | <u>\$.....(11,334,000)</u> |
| (2) Deferred Tax Assets: | | | |
| (a) Ordinary: | | | |
| (1) Discounting of unpaid losses | \$..... 22,805,000 | \$27,125,000 | \$.....(4,320,000) |
| (2) Unearned premium reserve | \$..... 6,903,000 | \$ 7,101,000 | \$.....(198,000) |
| (3) Policyholder reserves | \$.....0 | \$0 | \$0 |
| (4) Investments | \$..... 17,098,000 | \$10,741,000 | \$ 6,357,000 |
| (5) Deferred acquisition costs | \$.....0 | \$0 | \$0 |
| (6) Policyholder dividends accrual | \$.....0 | \$0 | \$0 |
| (7) Fixed assets | \$.....0 | \$0 | \$0 |
| (8) Compensation and benefits accrual | \$..... 724,000 | \$ 2,424,000 | \$.....(1,700,000) |
| (9) Pension accrual | \$..... 13,579,000 | \$11,220,000 | \$ 2,359,000 |
| (10) Receivables - nonadmitted | \$.....0 | \$0 | \$0 |
| (11) Net operating loss carry-forward | \$.....0 | \$0 | \$0 |
| (12) Tax credit carry-forward | \$.....0 | \$0 | \$0 |
| (13) Other (including items <5% of total ordinary tax assets) | <u>\$..... 513,000</u> | <u>\$ 354,000</u> | <u>\$159,000</u> |
| (99) Subtotal | <u>\$..... 61,622,000</u> | <u>\$58,965,000</u> | <u>\$ 2,657,000</u> |
| (b) Statutory valuation allowance adjustment | \$.....0 | \$0 | \$0 |
| (c) Nonadmitted | <u>\$..... 16,216,000</u> | <u>\$0</u> | <u>\$ 16,216,000</u> |
| (d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c) | <u>\$..... 45,406,000</u> | <u>\$58,965,000</u> | <u>\$.....(13,559,000)</u> |
| (e) Capital: | <u>12/31/2015</u> | <u>12/31/2014</u> | (Col 1-2) <u>Change</u> |
| (1) Investments | \$..... 909,000 | \$ 283,000 | \$..... 626,000 |
| (2) Net capital loss carry-forward | \$.....0 | \$0 | \$0 |
| (3) Real estate | \$.....0 | \$0 | \$0 |
| (4) Other (including items <5% of total capital tax assets) | <u>\$.....0</u> | <u>\$0</u> | <u>\$0</u> |
| (99) Subtotal | <u>\$..... 909,000</u> | <u>\$ 283,000</u> | <u>\$..... 626,000</u> |
| (f) Statutory valuation allowance adjustment | \$.....0 | \$0 | \$0 |
| (g) Nonadmitted | \$.....0 | \$0 | \$0 |
| (h) Admitted capital deferred tax assets (2e99 - 2f - 2g) | <u>\$..... 909,000</u> | <u>\$ 283,000</u> | <u>\$..... 626,000</u> |
| (i) Admitted deferred tax assets (2d + 2h) | <u>\$..... 46,315,000</u> | <u>\$59,248,000</u> | <u>\$.....(12,933,000)</u> |

(1) (2) (3)

NOTES TO FINANCIAL STATEMENTS

| | <u>12/31/2015</u> | <u>12/31/2014</u> | <u>(Col 1-2) Change</u> |
|---|----------------------------|----------------------------|------------------------------|
| (3) Deferred Tax Liabilities: | | | |
| (a) Ordinary: | | | |
| (1) Investments | \$ 76,000 | \$ 103,000 | \$ (27,000) |
| (2) Fixed assets | \$ 145,000 | \$ 166,000 | \$ (21,000) |
| (3) Deferred and uncollected premium | \$ 0 | \$ 0 | \$ 0 |
| (4) Policyholder reserves | \$ 0 | \$ 0 | \$ 0 |
| (5) Other (including items <5% of total ordinary tax liabilities) | \$ 0 | \$ 0 | \$ 0 |
| (99) Subtotal | <u>\$ 221,000</u> | <u>\$ 269,000</u> | <u>\$ (48,000)</u> |
| (b) Capital: | | | |
| (1) Investments | \$ 25,220,000 | \$ 35,613,000 | \$ (10,393,000) |
| (2) Real estate | \$ 0 | \$ 0 | \$ 0 |
| (3) Other (including items <5% of total capital tax liabilities) | \$ 0 | \$ 0 | \$ 0 |
| (99) Subtotal | <u>\$ 25,220,000</u> | <u>\$ 35,613,000</u> | <u>\$ (10,393,000)</u> |
| (c) Deferred tax liabilities (3a99 + 3b99) | <u>\$ 25,441,000</u> | <u>\$ 35,882,000</u> | <u>\$ (10,441,000)</u> |
| (4) Net deferred tax assets/liabilities (2i - 3c) | <u>\$ 20,874,000</u> | <u>\$ 23,366,000</u> | <u>\$ (2,492,000)</u> |

The change in deferred income taxes was comprised of the following:

| | (in thousands) | | |
|--|-------------------|-------------------|-----------------|
| | <u>12/31/2015</u> | <u>12/31/2014</u> | <u>Change</u> |
| Total adjusted gross deferred tax assets | \$ 62,531 | \$ 59,248 | \$ 3,283 |
| Total adjusted gross deferred tax liabilities | <u>(25,441)</u> | <u>(35,882)</u> | <u>10,441</u> |
| Net adjusted deferred tax assets | <u>\$ 37,090</u> | <u>\$ 23,366</u> | \$ 13,724 |
| Deferred tax asset (liabilities) on unrealized | | | <u>10,615</u> |
| Total change in deferred tax | | | <u>\$ 3,109</u> |
| Change in deferred tax- current year | | | \$ 3,109 |
| Change in deferred tax-prior period correction | | | - |
| Total change in deferred tax | | | <u>\$ 3,109</u> |

D) The provision for federal income taxes is different from that which would be obtained by applying the statutory federal income tax rate to income before taxes. The significant items causing the difference are as follows:

| | (in thousands) | | |
|--|------------------|----------------------------|-------------------------------|
| | <u>Amount</u> | <u>Tax Effectuated</u> | <u>Effective Tax rate</u> |
| Income before income tax, gross of tax on realized gains | \$ 81,941 | \$ 28,679 | 35.00% |
| Tax exempt interest | (10,600) | (3,710) | (4.53%) |
| Dividend received deduction | (1,930) | (676) | (0.82%) |
| Interest on corporate owned life insurance | (933) | (327) | (0.40%) |
| Meals & entertainment | 40 | 14 | 0.02% |
| Club dues/Lobby /non deductible miscellaneous | 43 | 15 | 0.02% |
| Foreign income tax expense | - | 1,565 | 1.91% |
| Foreign tax credit | - | (1,565) | (1.91%) |
| Pension/Post Retirement Benefits liability | - | (1,435) | (1.75%) |
| Change in unrealized foreign exchange gain | - | (6,357) | (7.76%) |
| Change in other adjustments | - | (643) | (0.78%) |
| Total | <u>\$ 68,561</u> | <u>\$ 15,561</u> | <u>18.98%</u> |
| Federal income tax incurred | | \$ 11,107 | 13.55% |
| Federal income tax incurred on realized capital gains | | 7,563 | 9.23% |
| Change in net deferred income tax | | <u>(3,109)</u> | <u>(3.79%)</u> |
| Total statutory income taxes | | <u>\$ 15,561</u> | <u>18.98%</u> |

E) Other Income Tax disclosures:

- (1) The Company had no AMT carryforward to be utilized in 2015. There were no operating loss and tax credit carryforwards available for tax purposes in 2014.
- (2) The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:

| | (in thousands) | | |
|-----------------------|-----------------|----------------|--------------|
| | <u>Ordinary</u> | <u>Capital</u> | <u>Total</u> |
| 2015 (current year) | \$ 9,485 | \$ 7,563 | \$ 17,048 |
| 2014 (current year-1) | \$ 17,837 | \$ 9,499 | \$ 27,336 |
| 2013 (current year-2) | N/A | \$ 9,941 | \$ 9,941 |

- (3) The Company currently has no deposits reported as admitted assets under Section 6603 of the Internal Revenue Service Code.

F) The Company's federal income tax return is not consolidated with any other entity.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A) All outstanding shares of the Company are owned by The Toa Reinsurance Company, Limited, located in Tokyo, Japan. An ordinary dividend in the amount of \$50,000,000 was paid by the Company on March 17, 2015.

NOTES TO FINANCIAL STATEMENTS

- B) There are no material related party transactions to report.
- C) There are no material changes to the methods or terms of related party transactions to report.
- D) Material amounts due to related parties: None
- E) Guarantees or undertakings of an affiliate or third party that resulted in a material contingent exposure of related party's assets or liabilities: None
- F) Material management or service contracts and cost sharing arrangements: None
- G) Nature of Control Relationships: All outstanding shares of the Company are owned by The Toa Reinsurance Company, Limited, located in Tokyo, Japan
- H) Upstream, downstream amounts: None
- I) Investments in Subsidiary, Controlled and Affiliated entities that exceed 10% of admitted assets: None
- J) Impairment write down(s) for investments in SCAs: None
- K) Interest rates and mortality assumptions used in the calculation of investments in foreign insurance subsidiaries: None
- L) Investments in downstream noninsurance holding companies: None
- M) Admitted and Non-admitted Values of Investments in SCA: None
- N) Investment in SCA's in which audited statutory equity reflects a departure from NAIC prescribed practices: None

11. Debt

None

12. Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A) Defined Benefit Plan:

The Company maintains a qualified noncontributory defined benefit pension plan which covers substantially all of its employees. The benefits are based on an employee's years of service and highest average compensation for any five consecutive years of service. The Company's policy is to fund pension costs in accordance with applicable regulations. Total pension costs for the defined benefit plan were \$2,150,887 in 2015 and \$1,617,064 in 2014.

The defined benefit liability is recognized in the following financial statement line items:

| | | |
|------------------------------|-----------------------|----------------------|
| Loss adjustment expenses | (AS Pg. 3, line 3) | \$ 462,588 |
| Other expenses | (AS Pg. 3, line 5) | 4,979,629 |
| Post retirement liability | (AS Pg. 3, line 2501) | <u>10,574,499</u> |
| Total liabilities recognized | | <u>\$ 16,016,716</u> |

The Company also maintains a supplemental employee retirement plan for several key persons. The Company, in respect of the supplemental plan, has an accrued liability of \$4,837,475 in 2015 and \$4,242,449 in 2014 and an accrued benefit cost of \$3,235,231 in 2015 and \$3,159,451 in 2014. The Company expensed \$450,884 in 2015 and \$362,619 in 2014 for the supplemental employee retirement plan.

The supplemental employee retirement plan liability is recognized in the following financial statement line items:

| | | |
|------------------------------|-----------------------|---------------------|
| Loss adjustment expenses | (AS Pg. 3, line 3) | \$ 274,995 |
| Other expenses | (AS Pg. 3, line 5) | 2,960,236 |
| Post retirement liability | (AS Pg. 3, line 2501) | <u>1,602,244</u> |
| Total liabilities recognized | | <u>\$ 4,837,475</u> |

A reconciliation of beginning and ending balances of the benefit obligation for pension benefits, postretirement benefits and special or contractual termination benefits showing separately, if applicable, the effects during the period attributable to each of the below:

(1) Change in benefit obligation

a. Pension Benefits

| | <u>Overfunded</u> | | <u>Underfunded</u> | |
|--|-------------------|-------------|--------------------|-------------------|
| | <u>2015</u> | <u>2014</u> | <u>2015</u> | <u>2014</u> |
| 1. Benefit obligation at beginning of year | \$.....0 | \$.....0 | \$.....36,326,683 | \$.....29,518,651 |
| 2. Service cost | \$.....0 | \$.....0 | \$.....1,581,164 | \$.....1,332,068 |
| 3. Interest cost | \$.....0 | \$.....0 | \$.....1,424,397 | \$.....1,416,648 |
| 4. Contribution by plan participants | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 5. Actuarial (gain) loss | \$.....0 | \$.....0 | \$.....1,732,101 | \$.....4,792,054 |
| 6. Foreign currency exchange rate changes | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 7. Benefits paid | \$.....0 | \$.....0 | \$.....(761,174) | \$.....(732,738) |
| 8. Plan amendments | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 9. Business combinations, divestitures, curtailments, settlements and special termination benefits | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 10. Benefit obligation at end of year | \$.....0 | \$.....0 | \$.....40,303,171 | \$.....36,326,683 |

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b. Postretirement Benefits

| | <u>Overfunded</u> | | <u>Underfunded</u> | |
|--|-------------------|-------------|--------------------|-------------------|
| | <u>2015</u> | <u>2014</u> | <u>2015</u> | <u>2014</u> |
| 1. Benefit obligation at beginning of year | \$.....0 | \$.....0 | \$.....15,398,452 | \$.....12,653,003 |
| 2. Service cost | \$.....0 | \$.....0 | \$.....897,343 | \$.....859,769 |
| 3. Interest cost | \$.....0 | \$.....0 | \$.....614,258 | \$.....607,740 |
| 4. Contribution by plan participants | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 5. Actuarial (gain) loss | \$.....0 | \$.....0 | \$.....1,186,125 | \$.....1,409,806 |
| 6. Foreign currency exchange rate changes | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 7. Benefits paid | \$.....0 | \$.....0 | \$.....(152,418) | \$.....(131,866) |
| 8. Plan amendments | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 9. Business combinations, divestitures, curtailments, settlements and special termination benefits | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 10. Benefit obligation at end of year | \$.....0 | \$.....0 | \$.....17,943,760 | \$.....15,398,452 |

c. Special or Contractual Benefits per SSAP No. 11

| | <u>Overfunded</u> | | <u>Underfunded</u> | |
|--|-------------------|-------------|--------------------|-------------|
| | <u>2015</u> | <u>2014</u> | <u>2015</u> | <u>2014</u> |
| 1. Benefit obligation at beginning of year | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 2. Service cost | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 3. Interest cost | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 4. Contribution by plan participants | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 5. Actuarial (gain) loss | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 6. Foreign currency exchange rate changes | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 7. Benefits paid | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 8. Plan amendments | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 9. Business combinations, divestitures, curtailments, settlements and special termination benefits | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 10. Benefit obligation at end of year | \$.....0 | \$.....0 | \$.....0 | \$.....0 |

(2) Change in plan assets

| | <u>Pension Benefits</u> | | <u>Postretirement Benefits</u> | | <u>Special or Contractual Benefits Per SSAP No.11</u> | |
|--|-------------------------|----------------|--------------------------------|---------------|---|-------------|
| | <u>2015</u> | <u>2014</u> | <u>2015</u> | <u>2014</u> | <u>2015</u> | <u>2014</u> |
| a. Fair value of plan assets at beginning of year | \$ 23,908,875 | \$ 21,344,170 | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| b. Actual return on plan assets | \$.. (488,443) | \$.. 1,943,787 | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| c. Foreign currency exchange rate changes | \$.....0 | \$.....0 | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| d. Reporting entity contribution | \$.. 1,627,197 | \$.. 1,353,656 | \$... 152,418 | \$... 131,866 | \$.....0 | \$.....0 |
| e. Plan participants' contributions | \$.....0 | \$.....0 | \$.....9,601 | \$.....8,300 | \$.....0 | \$.....0 |
| f. Benefits paid | \$.. (761,174) | \$..(732,738) | \$..(162,019) | \$..(140,166) | \$.....0 | \$.....0 |
| g. Business combinations, divestitures and settlements | \$.....0 | \$.....0 | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| h. Fair value of plan assets at end of year | \$ 24,286,455 | \$ 23,908,875 | \$.....0 | \$.....0 | \$.....0 | \$.....0 |

(3) Funded Status

| | <u>Pension Benefits</u> | | <u>Postretirement Benefits</u> | |
|-----------------------------------|-------------------------|-------------------|--------------------------------|-------------------|
| | <u>2015</u> | <u>2014</u> | <u>2015</u> | <u>2014</u> |
| Overfunded: | | | | |
| a. Assets (nonadmitted) | | | | |
| 1. Prepaid benefit costs | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 2. Overfunded plan assets | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| 3. Total assets (nonadmitted) | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| Underfunded: | | | | |
| b. Liabilities recognized | | | | |
| 1. Accrued benefit costs | \$.....5,442,217 | \$.....4,918,527 | \$.....12,396,352 | \$.....10,355,818 |
| 2. Liability for pension benefits | \$.....10,574,499 | \$.....7,499,281 | \$.....5,547,408 | \$.....5,042,634 |
| 3. Total liabilities recognized | \$.....16,016,716 | \$.....12,417,808 | \$.....17,943,760 | \$.....15,398,452 |
| c. Unrecognized liabilities | \$.....0 | \$.....0 | \$.....0 | \$.....0 |

(4) Components of net periodic benefit cost

| | <u>Pension Benefits</u> | | <u>Postretirement Benefits</u> | | <u>Special or Contractual Benefits Per SSAP No.11</u> | |
|---|-------------------------|------------------|--------------------------------|------------------|---|-------------|
| | <u>2015</u> | <u>2014</u> | <u>2015</u> | <u>2014</u> | <u>2015</u> | <u>2014</u> |
| a. Service cost | \$.....1,581,164 | \$.....1,332,068 | \$.....897,343 | \$.....859,769 | \$.....0 | \$.....0 |
| b. Interest cost | \$.....1,424,397 | \$.....1,416,648 | \$.....614,258 | \$.....607,740 | \$.....0 | \$.....0 |
| c. Expected return on plan assets | \$.. (1,505,201) | \$..(1,388,638) | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| d. Transition asset or obligation | \$.....0 | \$.....0 | \$.....46,744 | \$.....29,495 | \$.....0 | \$.....0 |
| e. Gains and losses | \$.....460,757 | \$.....16,770 | \$.....0 | \$.....6,678 | \$.....0 | \$.....0 |
| f. Prior service cost or credit | \$.....189,770 | \$.....240,216 | \$.....634,607 | \$.....634,607 | \$.....0 | \$.....0 |
| g. Gain or loss recognized due to a settlement or curtailment | \$.....0 | \$.....0 | \$.....0 | \$.....0 | \$.....0 | \$.....0 |
| h. Total net periodic benefit cost | \$.....2,150,887 | \$.....1,617,064 | \$.....2,192,952 | \$.....2,138,289 | \$.....0 | \$.....0 |

NOTES TO FINANCIAL STATEMENTS

(5) Amounts in unassigned funds (surplus) not yet recognized as components of net periodic benefit cost

| | <u>Pension Benefits</u> | | <u>Postretirement Benefits</u> | |
|--|-------------------------|--------------|--------------------------------|--------------|
| | <u>2015</u> | <u>2014</u> | <u>2015</u> | <u>2014</u> |
| a. Items not yet recognized as a component of net periodic cost - prior year | \$ 7,499,281 | \$ 3,519,362 | \$ 5,042,634 | \$ 4,303,608 |
| b. Net transition asset or obligation recognized | \$ 0 | \$ 0 | \$ 0 | \$ (29,495) |
| c. Net prior service cost or credit arising during the period | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| d. Net prior service cost or credit recognized | \$ (189,770) | \$ (240,216) | \$ (634,607) | \$ (634,607) |
| e. Net gain and loss arising during the period | \$ 3,725,745 | \$ 4,236,905 | \$ 1,186,125 | \$ 1,409,806 |
| f. Net gain and loss recognized | \$ (460,757) | \$ (16,770) | \$ (46,744) | \$ (6,678) |
| g. Items not yet recognized as a component of net periodic cost - current year | \$ 10,574,499 | \$ 7,499,281 | \$ 5,547,408 | \$ 5,042,634 |

(6) Amounts in unassigned funds (surplus) expected to be recognized in the next fiscal year as components of net periodic benefit cost

| | <u>Pension Benefits</u> | | <u>Postretirement Benefits</u> | |
|---------------------------------------|-------------------------|-------------|--------------------------------|-------------|
| | <u>2015</u> | <u>2014</u> | <u>2015</u> | <u>2014</u> |
| a. Net transition asset or obligation | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| b. Net prior service cost or credit | \$ 0 | \$ 189,770 | \$ 634,607 | \$ 634,607 |
| c. Net recognized gains and losses | \$ 786,560 | \$ 460,757 | \$ 46,744 | \$ 46,744 |

(7) Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost:

| | <u>Pension Benefits</u> | | <u>Postretirement Benefits</u> | |
|---------------------------------------|-------------------------|--------------|--------------------------------|--------------|
| | <u>2015</u> | <u>2014</u> | <u>2015</u> | <u>2014</u> |
| a. Net transition asset or obligation | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| b. Net prior service cost or credit | \$ 0 | \$ 189,770 | \$ 2,532,087 | \$ 3,166,694 |
| c. Net recognized gains and losses | \$ 10,574,499 | \$ 7,309,511 | \$ 3,015,321 | \$ 1,875,940 |

(8) Weighted-average assumptions used to determine net periodic benefit cost as of Dec. 31:

| | <u>2015</u> | <u>2014</u> |
|---|-------------|-------------|
| a. Weighted-average discount rate | 4.08% | 4.92% |
| b. Expected long-term rate of return on plan assets | 6.50% | 6.50% |
| c. Rate of compensation increase | 3.00% | 3.00% |

Weighted-average assumptions used to determine projected benefit obligations as of Dec. 31:

| | <u>2015</u> | <u>2014</u> |
|-----------------------------------|-------------|-------------|
| d. Weighted-average discount rate | 4.32% | 4.08% |
| e. Rate of compensation increase | 3.00% | 3.00% |

A measurement period from 1/01/2015 to 12/31/2015 was used to determine the above assumptions.

For measurement purposes as of December 31, 2015 an 8% annual rate of increase in the per capita cost of covered health care benefits was assumed for 2015. The rate was assumed to decrease gradually to 5.0% through year 2021 and remain at that level thereafter.

(9) The amount of the accumulated benefit obligation for the defined benefit pension plans was \$36,727,894 the current year and \$33,243,560 for the prior year.

(10) Non-pension post retirement plans

The Company provides certain healthcare and life insurance benefits for retired employees. The Company incurs these service costs over the employee's vesting period. Any cost related to services rendered prior to becoming eligible and vested in the plan are recognized as a component of the net periodic costs in the period the employee becomes vested. If the Company's contributions are in excess of those required under the plans, such amounts are recorded as a prepaid expense and non-admitted under statutory accounting principles.

The non-pension postretirement benefit plan liability is recognized in the following financial statement line items:

| | | |
|------------------------------|-----------------------|----------------------|
| Loss adjustment expenses | (AS Pg. 3, line 3) | \$ 1,053,690 |
| Other expenses | (AS Pg. 3, line 5) | 11,342,662 |
| Post retirement liability | (AS Pg. 3, line 2501) | <u>5,547,408</u> |
| Total liabilities recognized | | <u>\$ 17,943,760</u> |

(11) Assumed health care cost trend rates have a significant effect on the amounts reported for the health care plans. A one-percentage-point change in assumed health care cost trend rates would have the following effects:

| | 1 Percentage Point <u>Increase</u> | 1 Percentage Point <u>Decrease</u> |
|---|---------------------------------------|---------------------------------------|
| a. Effect on total service and interest cost components | \$ 1,730,439 | \$ 1,190,961 |
| b. Effect on postretirement benefit obligation | \$ 20,115,484 | \$ 14,359,346 |

NOTES TO FINANCIAL STATEMENTS

(12) The following estimated future payments, which reflect expected future service, as appropriate, are expected to be paid in the years indicated:

| <u>Year(s)</u> | <u>Amount</u> |
|----------------|---------------|
| a. 2016 | \$ 3,663,115 |
| b. 2017 | \$ 2,279,874 |
| c. 2018 | \$ 1,504,510 |
| d. 2019 | \$ 4,030,322 |
| e. 2020 | \$ 2,120,455 |
| f. 2021-2025 | \$ 23,305,388 |

(13) In 2015, The Company made contributions of \$1,627,197 to its defined benefit plan. The Company anticipates making contributions of \$1,758,519 during 2016.

(14)-(19) Not applicable

(20) Accumulated Benefit Obligation and Fair Value of plan assets

| | <u>Pension Benefits</u> | <u>Postretirement Benefits</u> |
|--------------------------------|-------------------------|--------------------------------|
| Accumulated Benefit Obligation | \$ 36,727,894 | \$ 17,943,760 |
| Fair Value of Plan Assets | \$ 24,286,455 | N/A |

(21) The Company elected not to apply the transition guidance set forth in SSAP No. 102 Accounting for Pensions, and SSAP No. 92, Postretirement Benefits Other Than Pensions.

B) Investment policies:

The Company’s investment strategy, as developed by investment manager Principal Financial Group, is to build an efficient, well diversified portfolio based on a long-term, strategic outlook of the investment markets. The investment market outlook utilizes both historical based and forward-looking return forecasts to establish future return expectations for various asset classes. These return expectations are used to develop a core asset allocation based on the needs of the plan. The core asset allocation utilizes investment portfolios of various asset classes and multiple investment managers in order to help maximize the plan’s return while providing multiple layers of diversification to help minimize risk.

C) Fair Value of Plan Assets:

(1) Fair Value Measurements of Plan Assets at Reporting Date:

| <u>Description for each class of plan assets</u> | <u>(Level 1)</u> | <u>(Level 2)</u> | <u>(Level 3)</u> | <u>Total</u> |
|---|-------------------|----------------------|-------------------|----------------------|
| Pooled Separate Acct. - Large U.S. Equity | \$ 0 | \$ 5,287,337 | \$ 0 | \$ 5,287,337 |
| Pooled Separate Acct. - Small/Mid U.S. Equity | 0 | 1,204,009 | 0 | 1,204,009 |
| Pooled Separate Acct. - International Equity | 0 | 1,902,687 | 0 | 1,902,687 |
| Pooled Separate Acct. - Balanced Asset Allocation | 0 | 1,108,642 | 0 | 1,108,642 |
| Pooled Separate Acct. - Fixed Income | 0 | 14,783,780 | 0 | 14,783,780 |
| Total Plan Assets | <u>\$ 0</u> | <u>\$ 24,286,455</u> | <u>\$ 0</u> | <u>\$ 24,286,455</u> |

(2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy: None

D) Basis used to determine the overall expected long term rate of return:

The expected long term return on plan assets assumption was developed based on the target asset allocation of the plan and the long-term capital market assumptions. The overall return for each asset class was developed by combining a long-term inflation component and the associated expected real rates. The development of the capital market assumptions utilized a variety of methodologies, including, but not limited to, historical analysis, stock valuation models such as dividend discount models and earning yields’ models, expected economic growth outlook, and market yields analysis.

E) Defined Contribution Plans:

The Company provides a 401(K) plan for all eligible employees. The Company matches 50% of employee contributions, up to the first 8% of salary deferral. The cost of the 401(K) plan was \$367,227 in 2015 and \$335,168 in 2014.

F) Multiemployer plans: None

G) Consolidated/Holding Company plans: None

H) Post-Employment Benefits and Compensated Absences: None

I) Impact of Medicare Modernization Act on Postretirement Benefits: No material impact on the Company.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- 1) The Company has 400 shares authorized, 400 shares issued, and 400 shares of outstanding common stock.
- 2) Company has no preferred stock outstanding.

NOTES TO FINANCIAL STATEMENTS

- 3) The maximum amount of dividends which can be paid by State of Delaware insurance companies to shareholders without prior approval of the Insurance Commissioner is subject to restrictions relating to statutory surplus. Statutory surplus at December 31, 2015 was \$672,400,873. The maximum dividend payout which may be made without prior approval in 2016 is \$67,240,087.
- 4) An ordinary dividend in the amount of \$50,000,000 was paid by the Company on March 17, 2015.
- 5) Within the Limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- 6) There were no restrictions placed on the Company's surplus.
- 7) There are no advances to surplus to be repaid.
- 8) Shares of stock held by the Company, including stock of affiliated companies, for special purposes: None
- 9) Changes in balances of special surplus funds from the prior year: None
- 10) The portion of unassigned funds (surplus) represented by cumulative unrealized gains, including unrealized foreign exchange gains and losses on invested assets, is \$28,991,278 at December 31, 2015.
- 11) Surplus debentures or similar obligations: None
- 12) Impact of any restatement due to prior quasi-reorganizations: None
- 13) Effective dates of all quasi-reorganizations in the prior 10 years: None

14. Liabilities, Contingencies, and Assessments

A) Contingent commitments:

- (1) As of December 31, 2015, the Company had commitments to invest \$7,672,131 in Limited Liability Partnerships that primarily invest in private equity securities.
- (2) Nature of guarantee commitments: None
- (3) Aggregate maximum potential of future payments on all guarantees: None

B) Assessments: None.

C) Gain contingencies: None

D) Claims related extra contractual obligation and bad faith losses stemming from lawsuits: None

E) Product Warranties: None

F) Joint and Several Liabilities: None

G) All Other Contingencies:

Various arbitrations against the Company have arisen in the course of the Company's business. Contingent liabilities arising from arbitrations, income taxes and other matters are either not considered material in relation to the financial position of the Company, or an estimate of possible losses cannot be made. The company has no asset that it considers to be impaired other than specific securities identified in Note 21 section (C).

15. Leases

A) Lessee Leasing Arrangements:

- (1) The Company's current leasing arrangements are as follows:

- a) The Company maintains operating leases for its Canadian branch and Irvine California office space. Such lease agreements, which expire at various times, are generally renewed or replaced by similar leases. Total rent expense under operating leases for the Canadian branch office space for the periods ended December 31, 2015 and December 31, 2014 was \$95,320 and \$124,776, respectively. The Canadian branch office lease was signed on January 22, 2014. The lease was renewed on February 27, 2015 and will remain effective through September 30, 2022.

The original Irvine, California office lease had a two-year non-cancelable lease term, beginning June 1, 2010. The lease was renewed on July 1, 2012 for an additional 5 years through October 31, 2017. Total rent expense under operating leases for the California office space for the periods ended December 31, 2015 and December 31, 2014 was \$57,290 and \$52,052 respectively.

- (2) Minimum aggregate rental commitments are as follows:

- a) At December 31, 2015 the minimum aggregate rental commitments are as follows:

| | Year Ending December 31 | Operating Leases |
|-----|----------------------------|-------------------|
| (1) | 2016 | \$ 149,799 |
| (2) | 2017 | 145,247 |
| (3) | 2018 | 111,948 |
| (4) | 2019 | 114,407 |
| (5) | 2020 | <u>116,866</u> |
| (6) | Total | <u>\$ 638,267</u> |

- (3) The Company is not involved in any material sales-leaseback transactions.

NOTES TO FINANCIAL STATEMENTS

B) Lessor Leases

(1) Operating Leases

- a) The Company has entered into operating leases whereby the Company leases a portion of its Morristown building. These leases expire at various periods over the next several years. Rental income from these leases was \$443,025 and \$496,555 for the periods ended December 31, 2015 and December 31, 2014, respectively. As of December 31, 2015, the Company owns no additional real estate other than the Morristown office building.
- b) Not applicable
- c) Future minimum lease payment receivables under non-cancelable leasing arrangements as of December 31, 2015 are as follows:

| | Year Ending <u>December 31</u> | <u>Operating Leases</u> |
|-----|-----------------------------------|-------------------------|
| (1) | 2016 | \$ 182,837 |
| (2) | 2017 | 79,984 |
| (3) | 2018 | 81,627 |
| (4) | 2019 | 82,997 |
| (5) | 2020 | <u>82,997</u> |
| (6) | Total | <u>\$ 510,442</u> |

(2) Leveraged Leases: None

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A) Transfers of Receivables Reported as Sales: None

B) Transfers and Servicing of Financial Assets: None

C) Wash Sales:

- (1) In the course of the company’s asset management, securities are, at times, sold and reacquired within 30 days to enhance the company’s yield on its investment portfolio.
- (2) The details by NAIC designation 3 or below, or unrated securities sold during the quarter ended December 31, 2015 and reacquired within 30 days of the sale date are:

| <u>Description</u> | <u>NAIC Designation</u> | <u>Number of Transactions</u> | <u>Book Value of Securities Sold</u> | <u>Cost of Securities Repurchased</u> | <u>Gain(Loss)</u> |
|--------------------|-----------------------------|-----------------------------------|--|---|-------------------|
| Common Stock | N/A | 11 | \$ 156,957 | \$ 201,117 | \$ (44,160) |

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

20. Fair Value Measurements

A) Inputs used for Assets and Liabilities Measured at Fair Value:

(1) Fair Value Measurements at Reporting Date:

| Description for each class of asset or liability | (Level 1) | (Level 2) | (Level 3) | Total |
|--|-----------------------|----------------------|----------------------|-----------------------|
| a.) <u>Assets at fair value</u> | | | | |
| Bonds: Industrial and Misc | \$ 0 | 17,515,854 | \$ 0 | \$ 17,515,854 |
| Bonds: Mortgage/asset backed | 0 | 2,056,421 | 0 | 2,056,421 |
| Bonds: Municipal | 0 | 0 | 0 | 0 |
| Common Stock: Industrial & Misc | 199,715,890 | 0 | 0 | 199,715,890 |
| Common Stock: Exchange Traded Funds | 18,173,062 | 0 | 0 | 18,173,062 |
| Other Invested Assets: (LLPs) | 0 | 0 | 17,352,047 | 17,352,047 |
| Total Assets at fair value | <u>\$ 217,888,952</u> | <u>\$ 19,572,275</u> | <u>\$ 17,352,047</u> | <u>\$ 254,813,274</u> |
| b.) <u>Liabilities at fair value</u> | | | | |
| None | | | | |

NOTES TO FINANCIAL STATEMENTS

(2) Fair Value measurements in (Level 3) of the Fair Value Hierarchy:

| Description | Beginning Balance at 01/01/2015 | Transfers into Level 3 | Transfers Out of Level 3 | Total gains and (losses) Included in Net Income | Total gains and (losses) included in Surplus | Purchases | Issuances | Sales | Settlements | Ending Balance at 12/31/2015 |
|------------------------------|---------------------------------|------------------------|--------------------------|---|--|------------|-----------|----------------|-------------|------------------------------|
| a.) <u>Assets</u> | | | | | | | | | | |
| Other Assets: (LLPs) | \$ 22,845,938 | \$ 0 | \$ 0 | \$ (1,231,319) | \$ 338,847 | \$ 402,162 | \$ 0 | \$ (5,003,581) | \$ 0 | \$ 17,352,047 |
| Bonds: Mortgage/asset backed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Assets | \$ 22,845,938 | \$ 0 | \$ 0 | \$ (1,231,319) | \$ 338,847 | \$ 402,162 | \$ 0 | \$ (5,003,581) | \$ 0 | \$ 17,352,047 |

b.) Liabilities

None

(3) Recognition of Transfers between Levels:

Transfers between fair value levels are recognized at the end of the reporting period, during which the event or change in circumstances that caused the transfer arose.

(4) Fair Value Measurement Techniques:

Fair value measurements in Level 2 are generally valued using the market approach and income approach. Fair value measurements of loan-backed securities in Level 3 are generally valued using the market approach and income approach, and fair value measurements of limited liability partnerships in Level 3 are generally valued using the market approach and income (discounted cash flow) approach. The Company's investments in Level 3, particularly those in limited liability partnerships, are less liquid than those in Level 2.

Level 2 assets and liabilities incorporate quoted prices in markets that are not active or inputs that are observable either directly or indirectly. The inputs utilized in Level 2 include quoted prices for similar assets or liabilities, quoted prices in markets that are not active or other inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the asset or liability. Level 3 assets and liabilities incorporate unobservable inputs that are supported by little or no market activity, which are significant to the fair value of the asset or liability. Unobservable inputs reflect the Company's own assumptions that market participants would use in pricing the asset or liability. Level 3 valuations may incorporate pricing models, discounted cash flow methodologies, or similar techniques, as well as significant judgment and estimation by the Company.

Level 2 assets are generally priced directly by an independent, third-party pricing service. Level 3 assets, which are solely comprised of investments in limited liability partnerships at December 31, 2015, are carried at net asset value, which is based upon the underlying audited GAAP equity of the partnership.

(5) Derivative Assets and Liabilities: Not Applicable

B) Fair Value information disclosed under SSAP No. 100, combined with Fair Value Measurements Disclosed under Other Accounting Pronouncements as of December 31, 2015:

Not required

C) The following table presents the carrying amounts and fair value of the Company's financial instruments as of December 31, 2015:

| Type of Financial Instrument | Aggregate Fair Value | Admitted Assets | Level 1 | Level 2 | Level 3 | Not Practicable Carrying Value |
|-------------------------------------|----------------------|------------------|----------------|------------------|---------------|--------------------------------|
| Bonds | \$ 1,222,520,048 | \$ 1,188,867,273 | \$ 0 | \$ 1,222,520,048 | \$ 0 | \$ 0 |
| Common Stock | \$ 217,888,952 | \$ 217,888,952 | \$ 217,888,952 | \$ 0 | \$ 0 | \$ 0 |
| Cash, cash equivalents & short term | \$ 65,977,671 | \$ 65,977,671 | \$ 65,977,671 | \$ 0 | \$ 0 | \$ 0 |
| Other Invested Assets | \$ 17,352,047 | \$ 17,352,047 | \$ 0 | \$ 0 | \$ 17,352,047 | \$ 0 |

D) Not Practicable to Estimate Fair Value: None

21. Other Items

A) Unusual or Infrequent Items: None

B) Troubled Debt Restructuring: None

NOTES TO FINANCIAL STATEMENTS

C) Other Disclosures:

- (1) The Company elected to report amounts to the nearest dollar.
- (2) At December 31, 2015 and December 31, 2014, assets in the amount of \$159,318,122 and \$208,651,705 respectively, were on deposit with federal and state regulatory authorities in compliance with statutory requirements.
- (3) In accordance with Statement of Statutory Accounting Principles (SSAP) No. 26, "Bonds, excluding Loan-backed and Structured Securities", SSAP No. 43R, "Loan Backed Securities", and SSAP No. 30, "Investments in Common Stock", the Company regularly reviews its investments to determine whether a decline in fair value below the book adjusted carrying value is other than temporary. The Company recorded other-than-temporary impairments of \$2,159,380 on limited liability partnership investments for the year ended December 31, 2015. The limited partnerships' cost was adjusted to fair value and realized capital losses were recorded in the income statement

The table below reconciles the beginning and ending other than temporary balance sheet values:

| | Bonds | Common Stocks | Other | Total |
|---------------------------------------|-------------------|---------------|---------------------|----------------------|
| Beginning balance on January 1, 2015 | \$ 1,599,489 | \$ 0 | \$ 7,775,215 | \$ 9,374,704 |
| Sale of items previously written down | (909,156) | 0 | 0 | (909,156) |
| Current year OTTI write down | 0 | 0 | 2,159,380 | 2,159,380 |
| Ending balance on December 31, 2015 | <u>\$ 690,333</u> | <u>\$ 0</u> | <u>\$ 9,934,595</u> | <u>\$ 10,624,928</u> |

- (4) The Company holds forty-five bonds that were rated below investment grade by Standard and Poor's or Moody's. The book adjusted carrying value of these securities was \$57,430,449 at December 31, 2015. These bonds include NAIC-modeled loan-backed securities of \$27,906,025 with NAIC Designations of 1FM.

D) Business Interruption Insurance Recoveries: None

E) State Transferrable Tax Credits: None

F) Subprime Mortgage Related Risk Exposure:

- (1) The Company employs external investment managers. These managers use FICO scores as the main metric to determine if loans are subprime. A FICO score below 620 is the cutoff for being a subprime borrower. FICO scores between 620 and 680 are considered near prime and FICO scores above 680 are considered prime. In the last five years, it has been common industry practice to provide FICO stratification in the prospectus of a mortgage backed bond. The borrowers' FICO scores are bucketed and percentages of the deal are assigned to each FICO Bucket. By using FICO allocation along with LTV ratios and documentation requirements, the Company in consultation with its investment managers determines if a mortgage pool is subprime.

The Company evaluates the severity and length of decline in the fair value as well as evaluation of expected discounted cash flows and general market conditions in consultation with its external investment managers to determine if unrealized losses are due to changes in asset values or exposure to underlying loan losses. If a security's extended decline in fair value is determined to be the result of exposure to realized losses resulting from receiving less than anticipated cash flows, that security is written down to the then current fair value and an other than temporary loss is recorded. None of the securities in the portfolio met these criteria. Changes in asset values and general fair conditions are reflected in the fair value of investment grade securities. For non-investment grade securities, these changes in value are reflected in the BACV of the security and reduce surplus.

Surveillance of non-agency mortgage-backed securities involves analysis of monthly remittance data by the Company's external investment manager and reports of same to the Company. Market values and rating actions are monitored daily.

- (2) The Company has no direct investments in unsecuritized mortgage loans, including subprime mortgages. The Company's exposure is through investments in mortgage-backed pools containing subprime loans; therefore loan level detail is not available.
- (3) Subprime Mortgage Risk through Other Investments:

| | Actual Cost | Book Adjusted Carrying Value (excluding interest) | Fair Value | Other Than Temporary Impairment Losses Recognized |
|---|---------------------|---|---------------------|---|
| a) Residential mortgage-backed securities | \$ 2,927,922 | \$ 2,867,526 | \$ 3,116,224 | \$ 0 |
| b) Commercial mortgage-backed securities | 0 | 0 | 0 | 0 |
| c) Collateralized debt obligations | 0 | 0 | 0 | 0 |
| d) Structured securities | 0 | 0 | 0 | 0 |
| e) Equity investments in SCA's | 0 | 0 | 0 | 0 |
| f) Other Assets | 0 | 0 | 0 | 0 |
| Total Mortgage Risk through Other Investments | <u>\$ 2,927,922</u> | <u>\$ 2,867,526</u> | <u>\$ 3,116,224</u> | <u>\$ 0</u> |

- (4) Underwriting exposure to subprime mortgage risk: None

G) Exposure to Insurance Linked Securities (ISL's): None:

22. Events Subsequent

None

23. Reinsurance

- A) Unsecured reinsurance recoverables: None

NOTES TO FINANCIAL STATEMENTS

B) Reinsurance recoverable in dispute: None

C) Reinsurance Assumed and Ceded:

| (1) | <u>Assumed Reinsurance</u> | | <u>Ceded Reinsurance</u> | | <u>Net</u> | |
|---------------|----------------------------|--------------------------|--------------------------|--------------------------|------------------------|--------------------------|
| | <u>Premium Reserve</u> | <u>Commission Equity</u> | <u>Premium Reserve</u> | <u>Commission Equity</u> | <u>Premium Reserve</u> | <u>Commission Equity</u> |
| a) Affiliates | \$ 0 | \$ 0 | \$ 12,853,684 | \$ 3,466,639 | \$ (12,853,684) | \$ (3,466,639) |
| b) All Other | <u>111,523,484</u> | <u>30,457,064</u> | <u>27,446</u> | <u>7,402</u> | <u>111,496,038</u> | <u>30,449,662</u> |
| c) Total | <u>\$ 111,523,484</u> | <u>\$ 30,457,064</u> | <u>\$ 12,881,130</u> | <u>\$ 3,474,041</u> | <u>\$ 98,642,354</u> | <u>\$ 26,983,023</u> |

d) Direct Unearned Premium Reserve \$0

Line (c) of Ceded Reinsurance Premium Reserve Column must equal Page 3, Line 9, first inside amount.

(2) The additional or return commission, predicated on loss experience or on any other form of profit sharing arrangements in this annual statement as a result of existing contractual arrangements, is accrued as a (receivable) or payable as follows:

| | (1) | (2) | (3) | (4) |
|---|---------------|-----------------------|---------------------|---------------------|
| | <u>Direct</u> | <u>Assumed</u> | <u>Ceded</u> | <u>Net</u> |
| a) Contingent Commission | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| b) Sliding Scale Adjustments | 0 | (1,674,840) | (679,647) | (995,193) |
| c) Other Profit Commission Arrangements | <u>0</u> | <u>291,090</u> | <u>213,325</u> | <u>77,765</u> |
| d) Total | <u>\$ 0</u> | <u>\$ (1,383,750)</u> | <u>\$ (466,322)</u> | <u>\$ (917,428)</u> |

(3) Risks Associated with protected cells: None

D) Uncollectible reinsurance: None

E) During 2015 commutations completed on ceded reinsurance contracts had no material impact on the Company's financial results.

F) Retroactive Reinsurance: None

G) Reinsurance Accounted for as a Deposit: None

H) Disclosures for the Transfer of Property and Casualty Run-off Agreements: None

I) Certified Reinsurer Rating Downgrade or Status Subject to Revocation: None

J) Reinsurance Agreements Qualifying for Reinsurer Aggregation: None

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

None

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2015 were \$809 million. As of December 31, 2015, \$209 million has been paid for losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$585 million as a result of the re-estimation of unpaid claims and claim adjustment expenses principally on liability lines of insurance. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company experienced no unfavorable prior year loss development on retrospectively rated policies. However, the business to which it relates is subject to premium adjustments.

The change in the liability for loss and loss adjustment expenses is summarized as follows:

| | (in thousands) | |
|--|-------------------|-------------------|
| | December 2015 | December 2014 |
| Balance on January 1, | \$ 875,219 | \$ 910,145 |
| Less reinsurance recoverables | <u>63,133</u> | <u>71,462</u> |
| Net balance at January 1, | <u>812,086</u> | <u>838,683</u> |
| Incurred related to | | |
| Current accident year | 248,762 | 241,616 |
| Unrealized foreign exchange gain(loss) | (18,734) | (11,252) |
| Prior accident years | <u>5,070</u> | <u>(7,387)</u> |
| Total Incurred | <u>235,098</u> | <u>222,977</u> |
| Paid related to | | |
| Current accident year | 28,849 | 28,627 |
| Prior accident years | <u>209,606</u> | <u>220,947</u> |
| Total Paid | <u>238,455</u> | <u>249,574</u> |
| Balance as of end of period | 808,729 | 812,086 |
| Add reinsurance recoverables | <u>57,062</u> | <u>63,133</u> |
| Balance at period end | <u>\$ 865,791</u> | <u>\$ 875,219</u> |

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

31. High Deductibles

None

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expense

None

33. Asbestos/Environmental Reserves

- A) Does the Company have on the books, or has it ever written, an insured for which you have identified a potential for the existence of a liability due to asbestos loss?
Yes (X) No ()

The Company's exposure to asbestos losses arises from the sale of contracts that reinsure general liability insurance.

The Company tries to estimate the impact of the asbestos exposure by establishing full case basis reserves on all known losses and computing incurred but not reported losses based on previous experience.

(1) Direct -

| | <u>2011</u> | <u>2012</u> | <u>2013</u> | <u>2014</u> | <u>2015</u> |
|--|-------------|-------------|-------------|-------------|-------------|
| a) Beginning reserves: | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| b) Incurred losses and loss adjustment expense: | 0 | 0 | 0 | 0 | 0 |
| c) Calendar year payments for losses and loss adjustment expenses: | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |
| d) Ending reserves: | <u>\$ 0</u> | $ 0 | $ 0 | $ 0 | $ 0 |

(2) Assumed Reinsurance -

| | <u>2011</u> | <u>2012</u> | <u>2013</u> | <u>2014</u> | <u>2015</u> |
|--|----------------------|----------------------|----------------------|----------------------|----------------------|
| a) Beginning reserves: | \$ 19,993,824 | \$ 21,612,088 | \$ 19,220,609 | \$ 22,902,112 | \$ 23,372,485 |
| b) Incurred losses and loss adjustment expense: | 4,371,120 | (776,483) | 7,989,130 | 3,165,212 | 8,105,043 |
| c) Calendar year payments for losses and loss adjustment expenses: | <u>2,752,856</u> | <u>1,614,996</u> | <u>4,307,627</u> | <u>2,694,839</u> | <u>3,373,909</u> |
| d) Ending reserves: | <u>\$ 21,612,088</u> | <u>\$ 19,220,609</u> | <u>\$ 22,902,112</u> | <u>\$ 23,372,485</u> | <u>\$ 28,103,619</u> |

(3) Net of Ceded Reinsurance -

| | <u>2011</u> | <u>2012</u> | <u>2013</u> | <u>2014</u> | <u>2015</u> |
|--|----------------------|----------------------|----------------------|----------------------|----------------------|
| a) Beginning reserves: | \$ 17,703,904 | \$ 19,266,594 | \$ 17,100,225 | \$ 19,694,440 | \$ 19,477,689 |
| b) Incurred losses and loss adjustment expense: | 4,192,353 | (758,982) | 6,568,756 | 2,189,837 | 7,288,000 |
| c) Calendar year payments for losses and loss adjustment expenses: | <u>2,629,663</u> | <u>1,407,387</u> | <u>3,974,541</u> | <u>2,406,588</u> | <u>2,941,733</u> |
| d) Ending reserves: | <u>\$ 19,266,594</u> | <u>\$ 17,100,225</u> | <u>\$ 19,694,440</u> | <u>\$ 19,477,689</u> | <u>\$ 23,823,956</u> |

NOTES TO FINANCIAL STATEMENTS

B) State the amount of the ending reserves for Bulk + IBNR included in A (Loss & LAE):

| | | |
|-------------------------------------|----|------------|
| (1) Direct Basis: | \$ | 0 |
| (2) Assumed Reinsurance Basis: | \$ | 23,241,517 |
| (3) Net of Ceded Reinsurance Basis: | \$ | 20,054,246 |

C) State the amount of the ending reserves for loss adjustment expenses included in A (Case, Bulk + IBNR):

| | | |
|-------------------------------------|----|-----------|
| (1) Direct Basis: | \$ | 0 |
| (2) Assumed Reinsurance Basis: | \$ | 3,085,777 |
| (3) Net of Ceded Reinsurance Basis: | \$ | 2,857,243 |

D) Does the Company have on the books, or has it ever written, an insured for which you have identified a potential for the existence of a liability due to environmental losses?
Yes (X) No ()

The Company's exposure to environmental losses arises from the sale of contracts that reinsure general liability insurance.

The Company tries to estimate the impact of the environmental exposure by establishing full case basis reserves on all known losses and computing incurred but not reported losses based on previous experience.

(1) Direct -

| | <u>2011</u> | <u>2012</u> | <u>2013</u> | <u>2014</u> | <u>2015</u> |
|--|-------------|-------------|-------------|-------------|-------------|
| a) Beginning reserves: | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| b) Incurred losses and loss adjustment expense: | 0 | 0 | 0 | 0 | 0 |
| c) Calendar year payments for losses and loss adjustment expenses: | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |
| d) Ending reserves: | <u>\$ 0</u> | $ 0 | $ 0 | $ 0 | $ 0 |

(2) Assumed Reinsurance -

| | <u>2011</u> | <u>2012</u> | <u>2013</u> | <u>2014</u> | <u>2015</u> |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|
| a) Beginning reserves: | \$ 5,095,150 | \$ 3,863,067 | \$ 3,446,628 | \$ 3,033,341 | \$ 2,508,262 |
| b) Incurred losses and loss adjustment expense: | (497,509) | (187,181) | 505,062 | (162,785) | 1,278,169 |
| c) Calendar year payments for losses and loss adjustment expenses: | <u>734,574</u> | <u>229,258</u> | <u>918,349</u> | <u>362,294</u> | <u>669,721</u> |
| d) Ending reserves: | <u>\$ 3,863,067</u> | <u>\$ 3,446,628</u> | <u>\$ 3,033,341</u> | <u>\$ 2,508,262</u> | <u>\$ 3,116,710</u> |

(3) Net of Ceded Reinsurance -

| | <u>2011</u> | <u>2012</u> | <u>2013</u> | <u>2014</u> | <u>2015</u> |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|
| a) Beginning reserves: | \$ 3,753,390 | \$ 3,556,713 | \$ 3,199,727 | \$ 2,699,419 | \$ 2,231,616 |
| b) Incurred losses and loss adjustment expense: | 567,960 | (125,112) | 331,162 | (120,575) | 1,268,317 |
| c) Calendar year payments for losses and loss adjustment expenses: | <u>764,637</u> | <u>231,874</u> | <u>831,470</u> | <u>347,228</u> | <u>653,676</u> |
| d) Ending reserves: | <u>\$ 3,556,713</u> | <u>\$ 3,199,727</u> | <u>\$ 2,699,419</u> | <u>\$ 2,231,616</u> | <u>\$ 2,846,257</u> |

E) State the amount of the ending reserves for Bulk + IBNR included in D (Loss & LAE):

| | | |
|-------------------------------------|----|-----------|
| (1) Direct Basis: | \$ | 0 |
| (2) Assumed Reinsurance Basis: | \$ | 2,126,334 |
| (3) Net of Ceded Reinsurance Basis: | \$ | 1,893,010 |

F) State the amount of the ending reserves for loss adjustment expenses included in D (Case, Bulk + IBNR):

| | | |
|-------------------------------------|----|---------|
| (1) Direct Basis: | \$ | 0 |
| (2) Assumed Reinsurance Basis: | \$ | 342,215 |
| (3) Net of Ceded Reinsurance Basis: | \$ | 327,773 |

34. Subscriber Savings Accounts

None

35. Peril Crop Insurance

Premiums written are earned over the terms of the policies assumed under related reinsurance contracts. Unearned premium reserves are established to cover the unexpired portion of premiums written and are based on monthly pro-rata allocations or as reported by the ceding companies.

NOTES TO FINANCIAL STATEMENTS

36. Financial Guaranty Insurance

A) Financial guaranty insurance information for the year ended December 31, 2015 with respect to:

- (1) Financial guaranty contracts where premiums are received as installment payments over the period of the contract, rather than at inception.

The Company is not a direct writer of financial guaranty insurance. The Company assumes financial guaranty business from ceding companies. The Company has not assumed such business since the 2001 underwriting year.

- (2) Non-installment contracts for which premium revenue recognition has been accelerated.

Same as above

- (3) Claim Liability

a) The Company used a rate of 0% to discount the claim liability

b) Significant components of the change in claim liability

There were no significant changes in claim liability for the year ended December 31, 2015

- (4) Risk management activities used to track and monitor deteriorating insured financial obligations

The Company relies on the risk management activity of the ceding companies to track deteriorating insured financial obligations.

B) Insured financial obligations at the end of the period.

| | Surveillance Categories | | | | |
|---|-------------------------|----------|----------|----------|--------------|
| | (in thousands) | | | | |
| | <u>A</u> | <u>B</u> | <u>C</u> | <u>D</u> | <u>Total</u> |
| (1) Number of insured and outstanding contracts | \$0 | \$0 | \$0 | \$0 | See note* |
| (2) Remaining weighted average contract period | \$0 | \$0 | \$0 | \$0 | See note* |
| (3) Insured contractual payments outstanding | | | | | See note* |
| a) Principal | \$0 | \$0 | \$0 | \$0 | |
| b) Interest | \$0 | \$0 | \$0 | \$0 | |
| c) Total outstanding payments | \$0 | \$0 | \$0 | \$0 | |
| (4) Gross claim liability | \$0 | \$0 | \$0 | \$0 | See note* |
| Less: | | | | | |
| 5a Gross Potential Recoveries | \$0 | \$0 | \$0 | \$0 | See note* |
| 5b. Discount, Net | \$0 | \$0 | \$0 | \$0 | See note* |
| (6) Net Claim Liability | \$0 | \$0 | \$0 | \$0 | See note* |
| (7) Unearned premium reserve | \$0 | \$0 | \$0 | \$0 | See note* |
| (8) Reinsurance recoverable on paid losses | \$0 | \$0 | \$0 | \$0 | See note* |

*Note:

The Company is not a direct writer of financial guaranty insurance but assumes the business from ceding companies, and therefore does not maintain policy level detail. The Company has not assumed such business since the 2001 underwriting year.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [] No []
 If yes, complete Schedule Y, Parts 1, 1A and 2.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [] No [] N/A []
- 1.3 State Regulating? Delaware.....
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No []
- 2.2 If yes, date of change:05/19/2015
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/2013
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/2013
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).06/10/2015
- 3.4 By what department or departments? Delaware Insurance Department.....
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A []
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A []
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business? Yes [] No []
- 4.12 renewals? Yes [] No []
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business? Yes [] No []
- 4.22 renewals? Yes [] No []
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No []
- 5.2 If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1 Name of Entity | 2 NAIC Company Code | 3 State of Domicile |
|---------------------|------------------------|------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No []
- 6.2 If yes, give full information
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No []
- 7.2 If yes, 7.21 State the percentage of foreign control100.0
- 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

| 1 Nationality | 2 Type of Entity |
|------------------|---------------------|
| Japanese..... | Corporation..... |
| | |
| | |
| | |
| | |

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1 Affiliate Name | 2 Location (City, State) | 3 FRB | 4 OCC | 5 FDIC | 6 SEC |
|---------------------|--------------------------------|----------|----------|-----------|----------|
| | | | | | |

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
WeiserMazars LLP, 501 Office Center Drive, Suite 300, Ft. Washington, PA 19034.....
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Milliman, Wayne Blackburn FCAS, MAAA, CERA, 150 Clove Road 10th Floor, Little Falls, NJ 07424.....
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved
- 12.13 Total book/adjusted carrying value \$.....
- 12.2 If yes, provide explanation

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is no, please explain:
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s)
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

| 1 American Bankers Association (ABA) Routing Number | 2 Issuing or Confirming Bank Name | 3 Circumstances That Can Trigger the Letter of Credit | 4 Amount |
|--|--------------------------------------|--|-------------|
| | | | |
| | | | |
| | | | |

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$.....
 - 20.12 To stockholders not officers \$.....
 - 20.13 Trustees, supreme or grand (Fraternal only) \$.....
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$.....
 - 20.22 To stockholders not officers \$.....
 - 20.23 Trustees, supreme or grand (Fraternal only) \$.....
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$.....
 - 21.22 Borrowed from others \$.....
 - 21.23 Leased from others \$.....
 - 21.24 Other \$.....
- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$.....
 - 22.22 Amount paid as expenses \$.....
 - 22.23 Other amounts paid \$.....
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.....

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03) Yes [X] No []
- 24.02 If no, give full and complete information, relating thereto
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [] No [] NA [X]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$.....
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs. \$.....
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] NA [X]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] NA [X]
- 24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [] No [] NA [X]
- 24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:
- 24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$.....
 - 24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$.....
 - 24.103 Total payable for securities lending reported on the liability page \$.....

GENERAL INTERROGATORIES

- 25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). Yes [X] No []
- 25.2 If yes, state the amount thereof at December 31 of the current year:
- | | |
|---|---------------------|
| 25.21 Subject to repurchase agreements | \$ |
| 25.22 Subject to reverse repurchase agreements | \$ |
| 25.23 Subject to dollar repurchase agreements | \$ |
| 25.24 Subject to reverse dollar repurchase agreements | \$ |
| 25.25 Placed under option agreements | \$ |
| 25.26 Letter stock or securities restricted as to sale – excluding FHLB Capital Stock | \$ |
| 25.27 FHLB Capital Stock | \$ |
| 25.28 On deposit with states | \$6,678,239 |
| 25.29 On deposit with other regulatory bodies | \$152,639,883 |
| 25.30 Pledged as collateral – excluding collateral pledged to an FHLB | \$ |
| 25.31 Pledged as collateral to FHLB – including assets backing funding agreements | \$ |
| 25.32 Other | \$9,913,984 |

25.3 For category (25.26) provide the following:

| 1 Nature of Restriction | 2 Description | 3 Amount |
|----------------------------|------------------|-------------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

- 26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]
- 26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
- 27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]
- 27.2 If yes, state the amount thereof at December 31 of the current year. \$
28. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No []

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

| 1 Name of Custodian(s) | 2 Custodian's Address |
|--|---|
| Brown Brothers Harriman & Company..... | 140 Broadway, New York, NY 10005-1101..... |
| Bank of America..... | 208 Harristown Rd., Glen Rock, NJ 07452-3306..... |
| Royal Bank of Canada..... | 77 King St., 12th Flr., Toronto, ON CN M5W 1P9..... |
| | |
| | |

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

| 1 Name(s) | 2 Location(s) | 3 Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |
| | | |
| | | |
| | | |

- 28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [] No [X]
- 28.04 If yes, give full and complete information relating thereto:

| 1 Old Custodian | 2 New Custodian | 3 Date of Change | 4 Reason |
|--------------------|--------------------|---------------------|-------------|
| | | | |
| | | | |
| | | | |

GENERAL INTERROGATORIES

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

| 1 Central Registration Depository Number(s) | 2 Name | 3 Address |
|--|-------------------------------|----------------------------------|
| 110441..... | Western Asset Management..... | New York, NY 10022..... |
| 1252..... | William Blair..... | Chicago, IL 60606..... |
| 110353..... | Morgan Stanley..... | West Conshohocken, PA 19428..... |
| 7353..... | GAMCO..... | Rye, NY 10580..... |
| 104973..... | Wells Capital Management..... | Menomonee Falls, WI 53051..... |

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

| 1 CUSIP # | 2 Name of Mutual Fund | 3 Book/Adjusted Carrying Value |
|---------------|--------------------------|-----------------------------------|
| | | |
| | | |
| | | |
| 29.2999 TOTAL | | 0 |

29.3 For each mutual fund listed in the table above, complete the following schedule:

| 1 Name of Mutual Fund (from above table) | 2 Name of Significant Holding of the Mutual Fund | 3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding | 4 Date of Valuation |
|--|--|---|------------------------|
| | | | |
| | | | |
| | | | |

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

| | 1 Statement (Admitted) Value | 2 Fair Value | 3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+) |
|----------------------------|------------------------------------|-----------------|---|
| 30.1 Bonds..... | 1,254,844,944 | 1,288,497,719 | 33,652,775 |
| 30.2 Preferred Stocks..... | 0 | 0 | 0 |
| 30.3 Totals | 1,254,844,944 | 1,288,497,719 | 33,652,775 |

30.4 Describe the sources or methods utilized in determining the fair values:

The Company's sources for fair value are prices from S&P and custodian banks.....

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No []

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No []

32.2 If no, list exceptions:

GENERAL INTERROGATORIES

OTHER

- 33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$407,672
- 33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|-------------------------------|------------------|
| Insurance Service Office..... | \$.....174,246 |
| A.M. Best..... | \$.....110,900 |

- 34.1 Amount of payments for legal expenses, if any? \$25,855
- 34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|---|------------------|
| Riker, Danzig, Scherer, Hyland, Perretti..... | \$.....16,360 |
| Bressler, Amery & Ross..... | \$.....8,537 |

- 35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$0
- 35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|-----------|------------------|
| | \$..... |
| | \$..... |
| | \$..... |

GENERAL INTERROGATORIES
PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]
 1.2 If yes, indicate premium earned on U. S. business only. \$0
 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$

1.31 Reason for excluding

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$
 1.5 Indicate total incurred claims on all Medicare Supplement insurance. \$0

1.6 Individual policies:

Most current three years:

1.61 Total premium earned \$0
 1.62 Total incurred claims \$0
 1.63 Number of covered lives

All years prior to most current three years:

1.64 Total premium earned \$0
 1.65 Total incurred claims \$0
 1.66 Number of covered lives

1.7 Group policies:

Most current three years:

1.71 Total premium earned \$0
 1.72 Total incurred claims \$0
 1.73 Number of covered lives

All years prior to most current three years:

1.74 Total premium earned \$0
 1.75 Total incurred claims \$0
 1.76 Number of covered lives

2. Health Test:

| | 1 Current Year | | 2 Prior Year | |
|-----------------------------|-------------------|------------------|-----------------|------------------|
| 2.1 Premium Numerator | \$ |0 | \$ |0 |
| 2.2 Premium Denominator | \$ |366,745,933 | \$ |361,399,040 |
| 2.3 Premium Ratio (2.1/2.2) | |0.000 | |0.000 |
| 2.4 Reserve Numerator | \$ |207,617 | \$ |338,384 |
| 2.5 Reserve Denominator | \$ |914,408,161 | \$ |918,353,478 |
| 2.6 Reserve Ratio (2.4/2.5) | |0.000 | |0.000 |

3.1 Does the reporting entity issue both participating and non-participating policies? Yes [] No [X]
 3.2 If yes, state the amount of calendar year premiums written on:

3.21 Participating policies \$
 3.22 Non-participating policies \$

4. For Mutual reporting entities and Reciprocal Exchanges only:

4.1 Does the reporting entity issue assessable policies?..... Yes [] No []
 4.2 Does the reporting entity issue non-assessable policies?..... Yes [] No []
 4.3 If assessable policies are issued, what is the extent of the contingent liability of the policyholders?..... %
 4.4 Total amount of assessments paid or ordered to be paid during the year on deposit notes or contingent premiums. \$

5. For Reciprocal Exchanges Only:

5.1 Does the exchange appoint local agents?..... Yes [] No []
 5.2 If yes, is the commission paid:
 5.21 Out of Attorney's-in-fact compensation..... Yes [] No [] N/A []
 5.22 As a direct expense of the exchange..... Yes [] No [] N/A []

5.3 What expenses of the Exchange are not paid out of the compensation of the Attorney-in-fact?

5.4 Has any Attorney-in-fact compensation, contingent on fulfillment of certain conditions, been deferred?..... Yes [] No [X]
 5.5 If yes, give full information

GENERAL INTERROGATORIES
PART 2 - PROPERTY & CASUALTY INTERROGATORIES

- 6.1 What provision has this reporting entity made to protect itself from an excessive loss in the event of a catastrophe under a workers' compensation contract issued without limit of loss:
 No such contracts.....
- 6.2 Describe the method used to estimate this reporting entity's probable maximum insurance loss, and identify the type of insured exposures comprising that probable maximum loss, the locations of concentrations of those exposures and the external resources (such as consulting firms or computer software models), if any, used in the estimation process:
 Computer Modeling- RMS System.....
- 6.3 What provision has this reporting entity made (such as a catastrophic reinsurance program) to protect itself from an excessive loss arising from the types and concentrations of insured exposures comprising its probable maximum property insurance loss?.....
 Property Surplus Treaty with the Parent Company.....
- 6.4 Does the reporting entity carry catastrophe reinsurance protection for at least one reinstatement, in an amount sufficient to cover its estimated probable maximum loss attributable to a single loss event or occurrence?..... Yes [] No [X]
- 6.5 If no, describe any arrangements or mechanisms employed by the reporting entity to supplement its catastrophe reinsurance program or to hedge its exposure to unreinsured catastrophic loss
 Conserative line setting, strict accumulation controls.....
- 7.1 Has the reporting entity reinsured any risk with any other entity under a quota share reinsurance contract that includes a provision that would limit the reinsurer's losses below the stated quota share percentage (e.g., a deductible, a loss ratio corridor, a loss cap, an aggregate limit or any similar provisions)?..... Yes [] No [X]
- 7.2 If yes, indicate the number of reinsurance contracts containing such provisions.....
- 7.3 If yes, does the amount of reinsurance credit taken reflect the reduction in quota share coverage caused by any applicable limiting provision(s)?..... Yes [] No []
- 8.1 Has this reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on this risk, or portion thereof, reinsured?..... Yes [] No [X]
- 8.2 If yes, give full information.....
- 9.1 Has the reporting entity ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates) for which during the period covered by the statement: (i) it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; (ii) it accounted for that contract as reinsurance and not as a deposit; and (iii) the contract(s) contain one or more of the following features or other features that would have similar results:
 (a) A contract term longer than two years and the contract is noncancellable by the reporting entity during the contract term;
 (b) A limited or conditional cancellation provision under which cancellation triggers an obligation by the reporting entity, or an affiliate of the reporting entity, to enter into a new reinsurance contract with the reinsurer, or an affiliate of the reinsurer;
 (c) Aggregate stop loss reinsurance coverage;
 (d) A unilateral right by either party (or both parties) to commute the reinsurance contract, whether conditional or not, except for such provisions which are only triggered by a decline in the credit status of the other party;
 (e) A provision permitting reporting of losses, or payment of losses, less frequently than on a quarterly basis (unless there is no activity during the period); or
 (f) Payment schedule, accumulating retentions from multiple years or any features inherently designed to delay timing of the reimbursement to the ceding entity..... Yes [] No [X]
- 9.2 Has the reporting entity during the period covered by the statement ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates), for which, during the period covered by the statement, it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; excluding cessions to approved pooling arrangements or to captive insurance companies that are directly or indirectly controlling, controlled by, or under common control with (i) one or more unaffiliated policyholders of the reporting entity, or (ii) an association of which one or more unaffiliated policyholders of the reporting entity is a member where:
 (a) The written premium ceded to the reinsurer by the reporting entity or its affiliates represents fifty percent (50%) or more of the entire direct and assumed premium written by the reinsurer based on its most recently available financial statement; or
 (b) Twenty-five percent (25%) or more of the written premium ceded to the reinsurer has been retroceded back to the reporting entity or its affiliates in a separate reinsurance contract..... Yes [] No [X]
- 9.3 If yes to 9.1 or 9.2, please provide the following information in the Reinsurance Summary Supplemental Filing for General Interrogatory 9:
 (a) The aggregate financial statement impact gross of all such ceded reinsurance contracts on the balance sheet and statement of income;
 (b) A summary of the reinsurance contract terms and indicate whether it applies to the contracts meeting the criteria in 9.1 or 9.2; and
 (c) A brief discussion of management's principle objectives in entering into the reinsurance contract including the economic purpose to be achieved.
- 9.4 Except for transactions meeting the requirements of paragraph 31 of SSAP No. 62R, Property and Casualty Reinsurance, has the reporting entity ceded any risk under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:
 (a) Accounted for that contract as reinsurance (either prospective or retroactive) under statutory accounting principles ("SAP") and as a deposit under generally accepted accounting principles ("GAAP"); or
 (b) Accounted for that contract as reinsurance under GAAP and as a deposit under SAP?..... Yes [] No [X]
- 9.5 If yes to 9.4, explain in the Reinsurance Summary Supplemental Filing for General Interrogatory 9 (Section D) why the contract(s) is treated differently for GAAP and SAP.
- 9.6 The reporting entity is exempt from the Reinsurance Attestation Supplement under one or more of the following criteria:
 (a) The entity does not utilize reinsurance; or, Yes [] No []
 (b) The entity only engages in a 100% quota share contract with an affiliate and the affiliated or lead company has filed an attestation supplement; or Yes [] No [X]
 (c) The entity has no external cessions and only participates in an intercompany pool and the affiliated or lead company has filed an attestation supplement. Yes [] No [X]
10. If the reporting entity has assumed risks from another entity, there should be charged on account of such reinsurances a reserve equal to that which the original entity would have been required to charge had it retained the risks. Has this been done? Yes [X] No [] N/A []

GENERAL INTERROGATORIES
PART 2 - PROPERTY & CASUALTY INTERROGATORIES

- 11.1 Has the reporting entity guaranteed policies issued by any other entity and now in force:..... Yes [] No [X]
 11.2 If yes, give full information
- 12.1 If the reporting entity recorded accrued retrospective premiums on insurance contracts on Line 15.3 of the asset schedule, Page 2, state the amount of corresponding liabilities recorded for:
 12.11 Unpaid losses..... \$
 12.12 Unpaid underwriting expenses (including loss adjustment expenses)..... \$
- 12.2 Of the amount on Line 15.3, Page 2, state the amount that is secured by letters of credit, collateral and other funds?..... \$
- 12.3 If the reporting entity underwrites commercial insurance risks, such as workers' compensation, are premium notes or promissory notes accepted from its insureds covering unpaid premiums and/or unpaid losses? Yes [] No [X] N/A []
- 12.4 If yes, provide the range of interest rates charged under such notes during the period covered by this statement:
 12.41 From..... %
 12.42 To..... %
- 12.5 Are letters of credit or collateral and other funds received from insureds being utilized by the reporting entity to secure premium notes or promissory notes taken by a reporting entity, or to secure any of the reporting entity's reported direct unpaid loss reserves, including unpaid losses under loss deductible features of commercial policies? Yes [] No [X]
- 12.6 If yes, state the amount thereof at December 31 of current year:
 12.61 Letters of Credit..... \$
 12.62 Collateral and other funds..... \$
- 13.1 Largest net aggregate amount insured in any one risk (excluding workers' compensation): \$ 10,900,000
- 13.2 Does any reinsurance contract considered in the calculation of this amount include an aggregate limit of recovery without also including a reinstatement provision? Yes [] No [X]
- 13.3 State the number of reinsurance contracts (excluding individual facultative risk certificates, but including facultative programs, automatic facilities or facultative obligatory contracts) considered in the calculation of the amount.
- 14.1 Is the company a cedant in a multiple cedant reinsurance contract?..... Yes [] No [X]
 14.2 If yes, please describe the method of allocating and recording reinsurance among the cedants:
- 14.3 If the answer to 14.1 is yes, are the methods described in item 14.2 entirely contained in the respective multiple cedant reinsurance contracts?..... Yes [] No []
- 14.4 If the answer to 14.3 is no, are all the methods described in 14.2 entirely contained in written agreements?..... Yes [] No []
- 14.5 If the answer to 14.4 is no, please explain:
- 15.1 Has the reporting entity guaranteed any financed premium accounts?..... Yes [] No [X]
 15.2 If yes, give full information
- 16.1 Does the reporting entity write any warranty business? Yes [] No [X]
 If yes, disclose the following information for each of the following types of warranty coverage:

| | 1 Direct Losses Incurred | 2 Direct Losses Unpaid | 3 Direct Written Premium | 4 Direct Premium Unearned | 5 Direct Premium Earned |
|------------------------|--------------------------------|------------------------------|--------------------------------|---------------------------------|-------------------------------|
| 16.11 Home | \$ | \$ | \$ | \$ | \$ |
| 16.12 Products | \$ | \$ | \$ | \$ | \$ |
| 16.13 Automobile | \$ | \$ | \$ | \$ | \$ |
| 16.14 Other* | \$ | \$ | \$ | \$ | \$ |

* Disclose type of coverage:

GENERAL INTERROGATORIES
PART 2 - PROPERTY & CASUALTY INTERROGATORIES

17.1 Does the reporting entity include amounts recoverable on unauthorized reinsurance in Schedule F – Part 3 that it excludes from Schedule F – Part 5. Yes No

Incurred but not reported losses on contracts in force prior to July 1, 1984, and not subsequently renewed are exempt from inclusion in Schedule F – Part 5. Provide the following information for this exemption:

| | | |
|-------|--|------------------|
| 17.11 | Gross amount of unauthorized reinsurance in Schedule F – Part 3 excluded from Schedule F – Part 5..... | \$.....3,958,000 |
| 17.12 | Unfunded portion of Interrogatory 17.11..... | \$..... |
| 17.13 | Paid losses and loss adjustment expenses portion of Interrogatory 17.11 | \$..... |
| 17.14 | Case reserves portion of Interrogatory 17.11..... | \$..... |
| 17.15 | Incurred but not reported portion of Interrogatory 17.11..... | \$..... |
| 17.16 | Unearned premium portion of Interrogatory 17.11..... | \$..... |
| 17.17 | Contingent commission portion of Interrogatory 17.11..... | \$..... |

Provide the following information for all other amounts included in Schedule F – Part 3 and excluded from Schedule F – Part 5, not included above.

| | | |
|-------|--|---------|
| 17.18 | Gross amount of unauthorized reinsurance in Schedule F – Part 3 excluded from Schedule F – Part 5..... | \$..... |
| 17.19 | Unfunded portion of Interrogatory 17.18..... | \$..... |
| 17.20 | Paid losses and loss adjustment expenses portion of Interrogatory 17.18 | \$..... |
| 17.21 | Case reserves portion of Interrogatory 17.18..... | \$..... |
| 17.22 | Incurred but not reported portion of Interrogatory 17.18..... | \$..... |
| 17.23 | Unearned premium portion of Interrogatory 17.18..... | \$..... |
| 17.24 | Contingent commission portion of Interrogatory 17.18..... | \$..... |

18.1 Do you act as a custodian for health savings accounts? Yes No
 18.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$.....
 18.3 Do you act as an administrator for health savings accounts? Yes No
 18.4 If yes, please provide the balance of the funds administered as of the reporting date. \$.....

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

| | 1 2015 | 2 2014 | 3 2013 | 4 2012 | 5 2011 |
|---|---------------|---------------|---------------|---------------|---------------|
| Gross Premiums Written (Page 8, Part 1B, Cols. 1, 2 & 3) | | | | | |
| 1. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4) | 121,827,923 | 118,637,539 | 128,116,726 | 137,668,382 | 103,234,526 |
| 2. Property lines (Lines 1, 2, 9, 12, 21 & 26) | 105,663,365 | 84,398,348 | 106,758,373 | 95,452,865 | 69,993,136 |
| 3. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27) | 5,752,877 | 5,573,168 | 7,109,126 | 9,625,559 | 15,736,095 |
| 4. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34) | 587 | 124,961 | 1,245,363 | 643,104 | 203,780 |
| 5. Nonproportional reinsurance lines (Lines 31, 32 & 33) | 199,064,313 | 212,043,509 | 237,572,750 | 227,788,419 | 170,915,167 |
| 6. Total (Line 35) | 432,309,065 | 420,777,525 | 480,802,338 | 471,178,329 | 360,082,704 |
| Net Premiums Written (Page 8, Part 1B, Col. 6) | | | | | |
| 7. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4) | 118,029,830 | 116,402,852 | 126,335,151 | 133,999,818 | 100,373,017 |
| 8. Property lines (Lines 1, 2, 9, 12, 21 & 26) | 82,898,174 | 63,837,076 | 83,939,296 | 67,838,462 | 48,182,431 |
| 9. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27) | 4,033,240 | 3,832,621 | 6,105,676 | 8,316,950 | 13,249,132 |
| 10. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34) | 538 | 124,961 | 1,245,362 | 643,104 | 203,780 |
| 11. Nonproportional reinsurance lines (Lines 31, 32 & 33) | 158,936,530 | 167,271,493 | 185,461,817 | 180,474,560 | 131,647,175 |
| 12. Total (Line 35) | 363,898,312 | 351,469,003 | 403,087,302 | 391,272,894 | 293,655,535 |
| Statement of Income (Page 4) | | | | | |
| 13. Net underwriting gain (loss) (Line 8) | 32,052,246 | 37,862,890 | 33,350,069 | (21,950,422) | 13,087,678 |
| 14. Net investment gain (loss) (Line 11) | 41,823,414 | 57,209,031 | 58,644,662 | 56,309,513 | 63,596,452 |
| 15. Total other income (Line 15) | 502,240 | 414,185 | 495,776 | 2,513,895 | 592,307 |
| 16. Dividends to policyholders (Line 17) | 0 | 0 | 0 | 0 | 0 |
| 17. Federal and foreign income taxes incurred (Line 19) | 11,106,907 | 22,654,632 | 21,800,945 | 4,320,582 | 13,539,693 |
| 18. Net income (Line 20) | 63,270,993 | 72,831,474 | 70,689,562 | 32,552,404 | 63,736,744 |
| Balance Sheet Lines (Pages 2 and 3) | | | | | |
| 19. Total admitted assets excluding protected cell business (Page 2, Line 26, Col. 3) | 1,715,441,163 | 1,773,335,184 | 1,779,405,889 | 1,670,280,788 | 1,577,638,461 |
| 20. Premiums and considerations (Page 2, Col. 3) | | | | | |
| 20.1 In course of collection (Line 15.1) | 15,278,953 | 10,357,767 | 6,625,401 | 11,740,479 | 15,659,053 |
| 20.2 Deferred and not yet due (Line 15.2) | 101,515,832 | 86,890,306 | 108,374,613 | 100,599,718 | 70,716,646 |
| 20.3 Accrued retrospective premiums (Line 15.3) | 0 | 0 | 0 | 0 | 0 |
| 21. Total liabilities excluding protected cell business (Page 3, Line 26) | 1,043,040,290 | 1,058,718,831 | 1,096,994,400 | 1,071,186,591 | 990,727,687 |
| 22. Losses (Page 3, Line 1) | 711,333,713 | 714,562,059 | 748,872,713 | 738,412,510 | 686,809,582 |
| 23. Loss adjustment expenses (Page 3, Line 3) | 97,395,276 | 97,523,630 | 89,809,948 | 92,441,675 | 90,122,932 |
| 24. Unearned premiums (Page 3, Line 9) | 98,642,354 | 101,489,975 | 111,420,012 | 102,474,775 | 86,191,077 |
| 25. Capital paid up (Page 3, Lines 30 & 31) | 4,000,000 | 4,000,000 | 4,000,000 | 4,000,000 | 4,000,000 |
| 26. Surplus as regards policyholders (Page 3, Line 37) | 672,400,873 | 714,616,353 | 682,411,489 | 599,094,197 | 586,910,774 |
| Cash Flow (Page 5) | | | | | |
| 27. Net cash from operations (Line 11) | 15,088,919 | 37,160,504 | 87,788,816 | 62,643,459 | 62,232,678 |
| Risk-Based Capital Analysis | | | | | |
| 28. Total adjusted capital | 672,400,873 | 714,616,353 | 682,411,489 | 599,094,197 | 586,910,774 |
| 29. Authorized control level risk-based capital | 128,521,905 | 134,188,649 | 145,585,257 | 146,513,482 | 120,452,445 |
| Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3)(Item divided by Page 2, Line 12, Col. 3) x 100.0 | | | | | |
| 30. Bonds (Line 1) | 78.9 | 75.2 | 73.3 | 76.4 | 78.1 |
| 31. Stocks (Lines 2.1 & 2.2) | 14.5 | 16.9 | 17.1 | 15.3 | 12.7 |
| 32. Mortgage loans on real estate (Lines 3.1 and 3.2) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 33. Real estate (Lines 4.1, 4.2 & 4.3) | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| 34. Cash, cash equivalents and short-term investments (Line 5) | 5.2 | 6.2 | 7.4 | 5.8 | 5.1 |
| 35. Contract loans (Line 6) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 36. Derivatives (Line 7) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 37. Other invested assets (Line 8) | 1.2 | 1.4 | 2.0 | 2.3 | 3.7 |
| 38. Receivables for securities (Line 9) | 0.0 | 0.0 | 0.0 | 0.0 | 0.2 |
| 39. Securities lending reinvested collateral assets (Line 10) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 40. Aggregate write-ins for invested assets (Line 11) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 41. Cash, cash equivalents and invested assets (Line 12) | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Investments in Parent, Subsidiaries and Affiliates | | | | | |
| 42. Affiliated bonds, (Sch. D, Summary, Line 12, Col. 1) | 0 | 0 | 0 | 0 | 0 |
| 43. Affiliated preferred stocks (Sch. D, Summary, Line 18, Col. 1) | 0 | 0 | 0 | 0 | 0 |
| 44. Affiliated common stocks (Sch. D, Summary, Line 24, Col. 1) | 0 | 0 | 0 | 0 | 0 |
| 45. Affiliated short-term investments (subtotals included in Schedule DA Verification, Col. 5, Line 10) | 0 | 0 | 0 | 0 | 0 |
| 46. Affiliated mortgage loans on real estate | 0 | 0 | 0 | 0 | 0 |
| 47. All other affiliated | 0 | 0 | 0 | 0 | 0 |
| 48. Total of above Lines 42 to 47 | 0 | 0 | 0 | 0 | 0 |
| 49. Total Investment in parent included in Lines 42 to 47 above | 0 | 0 | 0 | 0 | 0 |
| 50. Percentage of investments in parent, subsidiaries and affiliates to surplus as regards policyholders (Line 48 above divided by Page 3, Col. 1, Line 37 x 100.0) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

FIVE-YEAR HISTORICAL DATA

(Continued)

| | 1 2015 | 2 2014 | 3 2013 | 4 2012 | 5 2011 |
|--|--------------|--------------|--------------|--------------|--------------|
| Capital and Surplus Accounts (Page 4) | | | | | |
| 51. Net unrealized capital gains (losses) (Line 24) | (19,714,173) | (5,702,909) | 35,244,760 | 16,492,668 | (5,884,634) |
| 52. Dividends to stockholders (Line 35) | (50,000,000) | (21,000,000) | (10,000,000) | (58,000,000) | (20,000,000) |
| 53. Change in surplus as regards policyholders for the year (Line 38) | (42,215,480) | 32,204,865 | 83,317,292 | 12,183,423 | 23,467,589 |
| Gross Losses Paid (Page 9, Part 2, Cols. 1 & 2) | | | | | |
| 54. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4) | 63,452,893 | 56,937,855 | 47,481,849 | 43,327,474 | 45,933,413 |
| 55. Property lines (Lines 1, 2, 9, 12, 21 & 26) | 66,624,205 | 82,399,105 | 74,770,756 | 61,261,633 | 29,512,544 |
| 56. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27) | 7,622,388 | 9,734,291 | 8,866,900 | 11,660,480 | 10,315,121 |
| 57. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34) | 430,719 | 725,696 | 895,931 | 246,048 | 1,248,139 |
| 58. Nonproportional reinsurance lines (Lines 31, 32 & 33) | 120,459,397 | 125,982,805 | 148,990,636 | 147,090,894 | 116,608,601 |
| 59. Total (Line 35) | 258,589,602 | 275,779,752 | 281,006,072 | 263,586,529 | 203,617,818 |
| Net Losses Paid (Page 9, Part 2, Col. 4) | | | | | |
| 60. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4) | 61,620,814 | 54,689,473 | 45,295,785 | 41,611,970 | 44,350,519 |
| 61. Property lines (Lines 1, 2, 9, 12, 21 & 26) | 52,168,525 | 67,193,026 | 58,486,872 | 46,134,161 | 15,154,518 |
| 62. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27) | 6,053,901 | 8,701,758 | 7,647,301 | 10,630,721 | 8,786,199 |
| 63. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34) | 431,779 | 725,696 | 894,029 | 244,713 | 1,249,292 |
| 64. Nonproportional reinsurance lines (Lines 31, 32 & 33) | 93,305,842 | 92,944,336 | 114,257,367 | 119,706,933 | 89,106,610 |
| 65. Total (Line 35) | 213,580,861 | 224,254,289 | 226,581,354 | 218,328,498 | 158,647,138 |
| Operating Percentages (Page 4) (Item divided by Page 4, Line 1) x 100.0 | | | | | |
| 66. Premiums earned (Line 1) | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 67. Losses incurred (Line 2) | 57.4 | 52.6 | 60.1 | 72.0 | 63.0 |
| 68. Loss expenses incurred (Line 3) | 6.7 | 9.1 | 4.9 | 6.3 | 4.6 |
| 69. Other underwriting expenses incurred (Line 4) | 27.2 | 27.8 | 26.5 | 27.5 | 27.8 |
| 70. Net underwriting gain (loss) (Line 8) | 8.7 | 10.5 | 8.5 | (5.9) | 4.6 |
| Other Percentages | | | | | |
| 71. Other underwriting expenses to net premiums written (Page 4, Lines 4 + 5 - 15 divided by Page 8, Part 1B, Col. 6, Line 35 x 100.0) | 27.2 | 28.5 | 25.8 | 25.7 | 26.8 |
| 72. Losses and loss expenses incurred to premiums earned (Page 4, Lines 2 + 3 divided by Page 4, Line 1 x 100.0) | 64.1 | 61.7 | 65.0 | 78.3 | 67.6 |
| 73. Net premiums written to policyholders' surplus (Page 8, Part 1B, Col. 6, Line 35 divided by Page 3, Line 37, Col. 1 x 100.0) | 54.1 | 49.2 | 59.1 | 65.3 | 50.0 |
| One Year Loss Development (000 omitted) | | | | | |
| 74. Development in estimated losses and loss expenses incurred prior to current year (Schedule P, Part 2-Summary, Line 12, Col. 11) | (13,296) | (15,706) | (11,538) | (789) | (6,344) |
| 75. Percent of development of losses and loss expenses incurred to policyholders' surplus of prior year end (Line 74 above divided by Page 4, Line 21, Col. 1 x 100.0) | (1.9) | (2.3) | (1.9) | (0.1) | (1.1) |
| Two Year Loss Development (000 omitted) | | | | | |
| 76. Development in estimated losses and loss expenses incurred 2 years before the current year and prior year (Schedule P, Part 2 - Summary, Line 12, Col. 12) | (20,253) | (29,639) | (20,180) | (7,091) | (16,105) |
| 77. Percent of development of losses and loss expenses incurred to reported policyholders' surplus of second prior year end (Line 76 above divided by Page 4, Line 21, Col. 2 x 100.0) | (3.0) | (4.9) | (3.4) | (1.3) | (3.4) |

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE P - ANALYSIS OF LOSSES AND LOSS EXPENSES
SCHEDULE P - PART 1 - SUMMARY

(\$000 Omitted)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) | 12 Number of Claims Reported Direct and Assumed |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|-------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | | | | |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | | |
| | | | | | | | | | | | | | |
| 1. Prior | XXX | XXX | XXX | 17,737 | 1,020 | 2,445 | 27 | 0 | 0 | 436 | 19,135 | XXX | |
| 2. 2006 | 337,133 | 53,780 | 283,353 | 160,996 | 25,250 | 20,228 | 2,060 | 1,110 | 0 | 701 | 155,024 | XXX | |
| 3. 2007 | 316,927 | 44,799 | 272,128 | 163,365 | 25,123 | 17,541 | 1,678 | 1,311 | 0 | 743 | 155,416 | XXX | |
| 4. 2008 | 272,139 | 47,034 | 225,105 | 150,303 | 35,363 | 14,794 | 2,470 | 1,358 | 0 | 599 | 128,622 | XXX | |
| 5. 2009 | 281,212 | 45,572 | 235,640 | 147,094 | 31,439 | 12,052 | 1,541 | 1,300 | 0 | 137 | 127,466 | XXX | |
| 6. 2010 | 290,228 | 51,549 | 238,679 | 165,879 | 44,695 | 15,084 | 2,033 | 1,505 | 0 | 600 | 135,740 | XXX | |
| 7. 2011 | 351,497 | 65,981 | 285,516 | 188,455 | 47,310 | 16,027 | 2,343 | 2,317 | 0 | 755 | 157,146 | XXX | |
| 8. 2012 | 452,219 | 77,230 | 374,989 | 261,170 | 49,363 | 14,283 | 2,513 | 1,754 | 0 | 1,016 | 225,331 | XXX | |
| 9. 2013 | 471,603 | 77,461 | 394,142 | 196,946 | 47,442 | 9,106 | 1,835 | 1,953 | 0 | 654 | 158,728 | XXX | |
| 10. 2014 | 434,175 | 72,776 | 361,399 | 119,511 | 30,845 | 7,689 | 1,305 | 1,906 | 0 | 555 | 96,956 | XXX | |
| 11. 2015 | 435,198 | 68,452 | 366,746 | 33,399 | 8,548 | 2,065 | 494 | 2,427 | 0 | 88 | 28,849 | XXX | |
| 12. Totals | XXX | XXX | XXX | 1,604,855 | 346,398 | 131,314 | 18,299 | 16,941 | 0 | 6,284 | 1,388,413 | XXX | |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|----------|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| | | | | | | | | | | | | | |
| 1. | 22,686 | 1,081 | 43,570 | 1,096 | 3,280 | 201 | 5,682 | 43 | 545 | 0 | 0 | 73,342 | XXX |
| 2. | 4,416 | 56 | 22,075 | 46 | 645 | 4 | 2,863 | 5 | 106 | 0 | 0 | 29,994 | XXX |
| 3. | 5,014 | 220 | 20,764 | 67 | 762 | 10 | 3,316 | 6 | 120 | 0 | 86 | 29,673 | XXX |
| 4. | 12,344 | 109 | 14,402 | 202 | 1,417 | 5 | 1,832 | 18 | 289 | 0 | 93 | 29,950 | XXX |
| 5. | 12,015 | 220 | 14,806 | 253 | 1,682 | 9 | 1,753 | 23 | 288 | 0 | 127 | 30,039 | XXX |
| 6. | 18,735 | 236 | 14,323 | 670 | 3,020 | 11 | 1,593 | 53 | 455 | 0 | 311 | 37,156 | XXX |
| 7. | 14,814 | 1,175 | 20,350 | 524 | 3,829 | 40 | 2,159 | 34 | 390 | 0 | 428 | 39,769 | XXX |
| 8. | 38,385 | 2,364 | 28,608 | 1,918 | 5,374 | 128 | 3,490 | 88 | 918 | 0 | 609 | 72,277 | XXX |
| 9. | 35,788 | 3,928 | 63,775 | 380 | 4,931 | 209 | 8,580 | 21 | 854 | 0 | 720 | 109,390 | XXX |
| 10. | 47,695 | 9,464 | 83,419 | 3,851 | 4,024 | 477 | 11,337 | 224 | 1,085 | 0 | 819 | 133,544 | XXX |
| 11. | 62,567 | 13,668 | 164,814 | 12,503 | 6,094 | 693 | 16,275 | 729 | 1,438 | 0 | 1,273 | 223,595 | XXX |
| 12. | 274,459 | 32,521 | 490,906 | 21,510 | 35,058 | 1,787 | 58,880 | 1,244 | 6,488 | 0 | 4,466 | 808,729 | XXX |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|----------|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| | | | | | | | | | | | |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 64,079 | 9,263 |
| 2. | 212,439 | 27,421 | 185,018 | 63.0 | 51.0 | 65.3 | 0 | 0 | | 26,389 | 3,605 |
| 3. | 212,193 | 27,104 | 185,089 | 67.0 | 60.5 | 68.0 | 0 | 0 | | 25,491 | 4,182 |
| 4. | 196,739 | 38,167 | 158,572 | 72.3 | 81.1 | 70.4 | 0 | 0 | | 26,435 | 3,515 |
| 5. | 190,990 | 33,485 | 157,505 | 67.9 | 73.5 | 66.8 | 0 | 0 | | 26,348 | 3,691 |
| 6. | 220,594 | 47,698 | 172,896 | 76.0 | 92.5 | 72.4 | 0 | 0 | | 32,152 | 5,004 |
| 7. | 248,341 | 51,426 | 196,915 | 70.7 | 77.9 | 69.0 | 0 | 0 | | 33,465 | 6,304 |
| 8. | 353,982 | 56,374 | 297,608 | 78.3 | 73.0 | 79.4 | 0 | 0 | | 62,711 | 9,566 |
| 9. | 321,933 | 53,815 | 268,118 | 68.3 | 69.5 | 68.0 | 0 | 0 | | 95,255 | 14,135 |
| 10. | 276,666 | 46,166 | 230,500 | 63.7 | 63.4 | 63.8 | 0 | 0 | | 117,799 | 15,745 |
| 11. | 289,079 | 36,635 | 252,444 | 66.4 | 53.5 | 68.8 | 0 | 0 | | 201,210 | 22,385 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 711,334 | 97,395 |

Note: Parts 2 and 4 are gross of all discounting, including tabular discounting. Part 1 is gross of only nontabular discounting, which is reported in Columns 32 and 33 of Part 1. The tabular discount, if any, is reported in the Notes to Financial Statements, which will reconcile Part 1 with Parts 2 and 4.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE P - PART 2 - SUMMARY

| Years in Which Losses Were Incurred | INCURRED NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | DEVELOPMENT | | |
|-------------------------------------|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------------|----------|----------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | One Year | Two Year | |
| 1. Prior | 556,185 | 563,875 | 551,191 | 555,015 | 558,696 | 559,217 | 556,916 | 541,903 | 536,852 | 548,513 | 11,661 | 6,610 | |
| 2. 2006 | 206,700 | 202,851 | 200,745 | 199,528 | 197,033 | 193,187 | 192,314 | 188,444 | 184,759 | 183,802 | (957) | (4,642) | |
| 3. 2007 | XXX | 196,113 | 194,795 | 195,461 | 194,515 | 192,173 | 192,867 | 190,425 | 186,588 | 183,658 | (2,930) | (6,767) | |
| 4. 2008 | XXX | XXX | 159,527 | 159,541 | 157,596 | 155,577 | 157,249 | 158,140 | 155,418 | 156,925 | 1,507 | (1,215) | |
| 5. 2009 | XXX | XXX | XXX | 170,576 | 168,637 | 163,862 | 162,998 | 161,549 | 158,843 | 155,917 | (2,926) | (5,632) | |
| 6. 2010 | XXX | XXX | XXX | XXX | 162,650 | 168,767 | 169,692 | 172,541 | 174,378 | 170,936 | (3,442) | (1,605) | |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 197,112 | 197,070 | 196,713 | 196,585 | 194,208 | (2,377) | (2,505) | |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 291,642 | 299,495 | 297,686 | 294,936 | (2,750) | (4,559) | |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 265,249 | 267,644 | 265,311 | (2,333) | 62 | |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 236,258 | 227,509 | (8,749) | XXX | |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 248,579 | XXX | XXX | |
| | | | | | | | | | | | 12. Totals | (13,296) | (20,253) |

SCHEDULE P - PART 3 - SUMMARY

| Years in Which Losses Were Incurred | CUMULATIVE PAID NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 | 12 |
|-------------------------------------|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|---|--|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Number of Claims Closed With Loss Payment | Number of Claims Closed Without Loss Payment |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | | |
| 1. Prior | 000 | 119,813 | 216,807 | 287,460 | 342,728 | 382,383 | 417,323 | 440,516 | 456,581 | 475,716 | XXX | XXX |
| 2. 2006 | 22,665 | 48,145 | 74,075 | 95,462 | 116,119 | 129,930 | 137,314 | 143,793 | 150,709 | 153,914 | XXX | XXX |
| 3. 2007 | XXX | 18,573 | 48,027 | 74,763 | 96,946 | 115,897 | 130,192 | 140,357 | 150,114 | 154,105 | XXX | XXX |
| 4. 2008 | XXX | XXX | 22,884 | 43,726 | 64,186 | 83,696 | 98,172 | 106,990 | 120,622 | 127,264 | XXX | XXX |
| 5. 2009 | XXX | XXX | XXX | 22,238 | 43,560 | 64,576 | 87,487 | 104,480 | 118,591 | 126,166 | XXX | XXX |
| 6. 2010 | XXX | XXX | XXX | XXX | 21,253 | 54,887 | 80,553 | 100,090 | 119,909 | 134,235 | XXX | XXX |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 28,397 | 84,403 | 114,158 | 138,281 | 154,829 | XXX | XXX |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 62,341 | 158,178 | 190,682 | 223,577 | XXX | XXX |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 35,803 | 119,821 | 156,775 | XXX | XXX |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 26,736 | 95,050 | XXX | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 26,422 | XXX | XXX |

SCHEDULE P - PART 4 - SUMMARY

| Years in Which Losses Were Incurred | BULK AND IBNR RESERVES ON NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| 1. Prior | 300,405 | 233,228 | 174,347 | 147,572 | 127,077 | 103,007 | 87,660 | 64,012 | 50,877 | 48,113 |
| 2. 2006 | 142,584 | 114,092 | 93,063 | 78,197 | 57,574 | 48,297 | 39,561 | 34,803 | 29,916 | 24,887 |
| 3. 2007 | XXX | 137,977 | 111,812 | 87,351 | 64,407 | 53,477 | 42,951 | 35,458 | 22,234 | 24,007 |
| 4. 2008 | XXX | XXX | 97,822 | 89,661 | 57,978 | 39,653 | 32,620 | 27,187 | 16,426 | 16,014 |
| 5. 2009 | XXX | XXX | XXX | 97,723 | 89,177 | 70,809 | 52,768 | 37,120 | 23,868 | 16,283 |
| 6. 2010 | XXX | XXX | XXX | XXX | 90,714 | 75,590 | 59,954 | 38,467 | 24,321 | 15,193 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 106,672 | 67,315 | 52,657 | 30,189 | 21,951 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 153,722 | 94,054 | 64,469 | 30,092 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 169,873 | 110,986 | 71,954 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 152,817 | 90,681 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 167,857 |

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Allocated By States And Territories

| States, etc. | 1 Active Status | Gross Premiums, Including Policy and Membership Fees Less Return Premiums and Premiums on Policies Not Taken | | 4 Dividends Paid or Credited to Policyholders on Direct Business | 5 Direct Losses Paid (Deducting Salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Finance and Service Charges Not Included in Premiums | 9 Direct Premium Written for Federal Purchasing Groups (Included in Col. 2) |
|---|--------------------|--|-----------------------------|---|---|-----------------------------|---------------------------|---|--|
| | | 2 Direct Premiums Written | 3 Direct Premiums Earned | | | | | | |
| 1. Alabama | AL | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. Alaska | AK | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. Arizona | AZ | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. Arkansas | AR | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. California | CA | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. Colorado | CO | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. Connecticut | CT | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. Delaware | DE | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 9. Dist. Columbia | DC | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 10. Florida | FL | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 11. Georgia | GA | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 12. Hawaii | HI | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 13. Idaho | ID | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 14. Illinois | IL | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 15. Indiana | IN | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 16. Iowa | IA | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 17. Kansas | KS | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 18. Kentucky | KY | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 19. Louisiana | LA | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 20. Maine | ME | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 21. Maryland | MD | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 22. Massachusetts | MA | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 23. Michigan | MI | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 24. Minnesota | MN | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 25. Mississippi | MS | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 26. Missouri | MO | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 27. Montana | MT | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 28. Nebraska | NE | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 29. Nevada | NV | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 30. New Hampshire | NH | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 31. New Jersey | NJ | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 32. New Mexico | NM | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 33. New York | NY | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 34. No. Carolina | NC | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 35. No. Dakota | ND | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 36. Ohio | OH | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 37. Oklahoma | OK | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 38. Oregon | OR | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 39. Pennsylvania | PA | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 40. Rhode Island | RI | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 41. So. Carolina | SC | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 42. So. Dakota | SD | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 43. Tennessee | TN | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 44. Texas | TX | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 45. Utah | UT | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 46. Vermont | VT | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 47. Virginia | VA | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 48. Washington | WA | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 49. West Virginia | WV | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 50. Wisconsin | WI | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 51. Wyoming | WY | Q | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 52. American Samoa | AS | N | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 53. Guam | GU | N | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 54. Puerto Rico | PR | N | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 55. U.S. Virgin Islands | VI | N | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 56. Northern Mariana Islands | MP | N | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 57. Canada | CAN | L | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 58. Aggregate other alien | OT | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 59. Totals | (a) 25 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | |
| 58001. | XXX | | | | | | | | |
| 58002. | XXX | | | | | | | | |
| 58003. | XXX | | | | | | | | |
| 58998. Sum. of remaining write-ins for Line 58 from overflow page | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 58999. Totals (Lines 58001 through 58003 + 58998) (Line 58 above) | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation of premiums by states, etc.

N/A

(a) Insert the number of L responses except for Canada and Other Alien

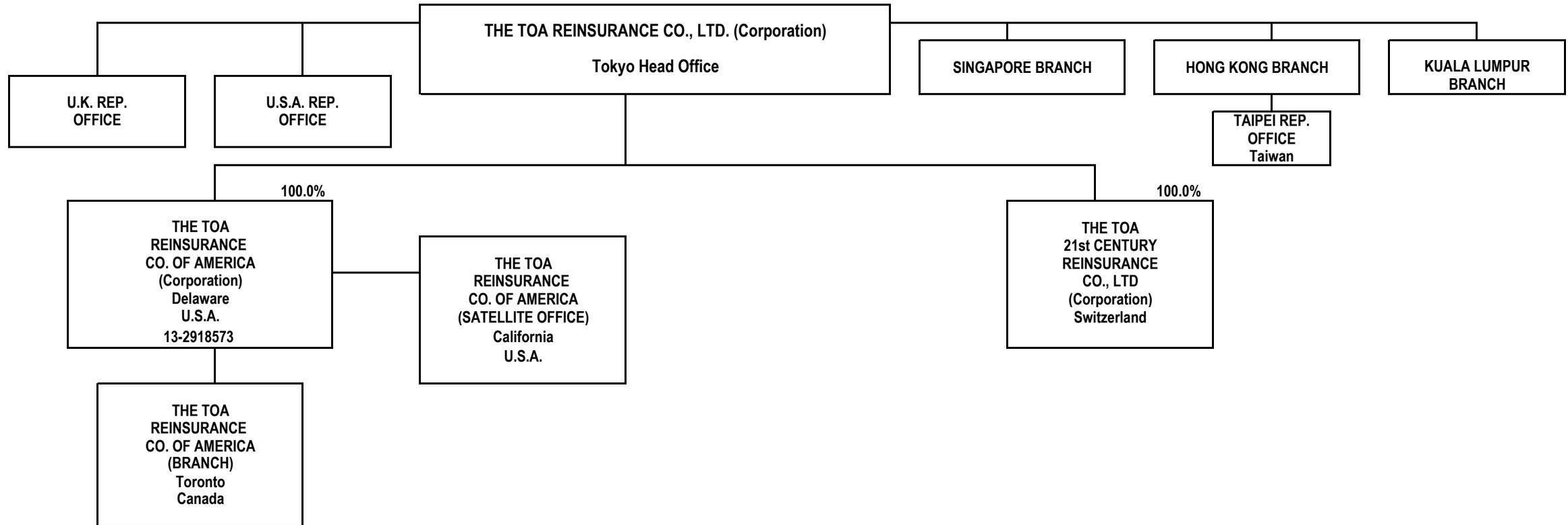
AK, AI, AR, CO, FL, HI, ID, IN, ME, MD, MA, MO, MT, NC, NM, OR, RI, SC, TN, VT, VA, WV, WY - Approved Reinsurer

KY, MN, ND - Licensure not required for Schedule F credit.

The Company is also an "admitted reinsurer" with the U.S. Treasury

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



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ANNUAL STATEMENT
For the Year Ended December 31, 2015
OF THE CONDITION AND AFFAIRS OF THE
TOA REINSURANCE COMPANY OF AMERICA

NAIC Group Code 0000, 0000 NAIC Company Code 42439 Employer's ID Number 13-2918573
Organized under the Laws of Delaware, State of Domicile or Port of Entry Delaware
Country of Domicile United States
Incorporated/Organized 03/13/1922 Commenced Business 05/01/1922
Statutory Home Office 2711 Centerville Road, Suite 400, Wilmington, DE, US 19808
Main Administrative Office 177 Madison Avenue, PO Box 1930, Morristown, NJ, US 07962-1930 973-898-9480
Mail Address 177 Madison Avenue, PO Box 1930, Morristown, NJ, US 07962-1930
Primary Location of Books and Records 177 Madison Avenue, PO Box 1930, Morristown, NJ, US 07962-1930 973-898-9438
Internet Web Site Address www.toare.com
Statutory Statement Contact Richard A. Carroll, 973-898-9438
rcarroll@toare.com (E-Mail Address) 973-898-9340 (Fax Number)

OFFICERS

Table with 4 columns: Name, Title, Name, Title. Officers include Edward J. Stanco (CEO), Nathaniel B. Wallman (SVP & CFO), John J. Hayden (SVP, Gen. Cnsl. & Secretary), and James A. Pilla (EVP Underwriting).

OTHER OFFICERS

Table with 4 columns: Name, Title, Name, Title. Other officers include Caroline M. Kane (SVP), Sandra K. Van Enk (SVP Claims), Peter A. Royek (SVP Actuary).

DIRECTORS OR TRUSTEES

Table with 4 columns: Name, Name, Name, Name. Directors/Trustees include Michael J. Cascio, John J. Hayden, Masachika Inoue, Tetsuro Kanda, Masaaki Matsunaga, Tomoatsu Noguchi, Kazuhito Oura #, James A. Pilla, Edward J. Stanco, Toshiyuki Sugawara, Nathaniel B. Wallman.

State of New Jersey
County of Morris

ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Edward J. Stanco
CEO

John J. Hayden
SVP, Gen. Cnsl. & Secretary

Nathaniel B. Wallman
SVP & CFO

Subscribed and sworn to before me this 24th day of February, 2015

- a. Is this an original filing? Yes [X] No []
b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

Donna M. Gennusa, Accountant
June 3, 2018

SUMMARY INVESTMENT SCHEDULE

| Investment Categories | Gross Investment Holdings | | Admitted Assets as Reported in the Annual Statement | | | |
|---|---------------------------|-----------------|---|--|---------------------------------|-----------------|
| | 1 Amount | 2 Percentage | 3 Amount | 4 Securities Lending Reinvested Collateral Amount | 5 Total (Col. 3+4) Amount | 6 Percentage |
| 1. Bonds: | | | | | | |
| 1.1 U.S. treasury securities | 19,437,554 | 1.290 | 19,437,554 | | 19,437,554 | 1.290 |
| 1.2 U.S. government agency obligations (excluding mortgage-backed securities): | | | | | | |
| 1.21 Issued by U.S. government agencies | | 0.000 | | | 0 | 0.000 |
| 1.22 Issued by U.S. government sponsored agencies | 7,160,197 | 0.475 | 7,160,197 | | 7,160,197 | 0.475 |
| 1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities) | 91,172,955 | 6.053 | 91,172,955 | | 91,172,955 | 6.053 |
| 1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.: | | | | | | |
| 1.41 States, territories and possessions general obligations | 38,868,079 | 2.580 | 38,868,079 | | 38,868,079 | 2.580 |
| 1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations | 82,108,041 | 5.451 | 82,108,041 | | 82,108,041 | 5.451 |
| 1.43 Revenue and assessment obligations | 275,295,572 | 18.277 | 275,295,572 | | 275,295,572 | 18.277 |
| 1.44 Industrial development and similar obligations | 9,129,139 | 0.606 | 9,129,139 | | 9,129,139 | 0.606 |
| 1.5 Mortgage-backed securities (includes residential and commercial MBS): | | | | | | |
| 1.51 Pass-through securities: | | | | | | |
| 1.511 Issued or guaranteed by GNMA | 13,445,938 | 0.893 | 13,445,938 | | 13,445,938 | 0.893 |
| 1.512 Issued or guaranteed by FNMA and FHLMC | 118,457,885 | 7.865 | 118,457,885 | | 118,457,885 | 7.865 |
| 1.513 All other | 2,920,125 | 0.194 | 2,920,125 | | 2,920,125 | 0.194 |
| 1.52 CMOs and REMICs: | | | | | | |
| 1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA | 25,363,253 | 1.684 | 25,363,253 | | 25,363,253 | 1.684 |
| 1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 | | 0.000 | | | 0 | 0.000 |
| 1.523 All other | 69,483,605 | 4.613 | 69,483,605 | | 69,483,605 | 4.613 |
| 2. Other debt and other fixed income securities (excluding short term): | | | | | | |
| 2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) | 284,776,869 | 18.907 | 284,776,869 | | 284,776,869 | 18.907 |
| 2.2 Unaffiliated non-U.S. securities (including Canada) | 151,248,061 | 10.042 | 151,248,061 | | 151,248,061 | 10.042 |
| 2.3 Affiliated securities | | 0.000 | | | 0 | 0.000 |
| 3. Equity interests: | | | | | | |
| 3.1 Investments in mutual funds | 18,173,062 | 1.207 | 18,173,062 | | 18,173,062 | 1.207 |
| 3.2 Preferred stocks: | | | | | | |
| 3.21 Affiliated | | 0.000 | | | 0 | 0.000 |
| 3.22 Unaffiliated | | 0.000 | | | 0 | 0.000 |
| 3.3 Publicly traded equity securities (excluding preferred stocks): | | | | | | |
| 3.31 Affiliated | | 0.000 | | | 0 | 0.000 |
| 3.32 Unaffiliated | 199,715,890 | 13.259 | 199,715,890 | | 199,715,890 | 13.259 |
| 3.4 Other equity securities: | | | | | | |
| 3.41 Affiliated | | 0.000 | | | 0 | 0.000 |
| 3.42 Unaffiliated | | 0.000 | | | 0 | 0.000 |
| 3.5 Other equity interests including tangible personal property under lease: | | | | | | |
| 3.51 Affiliated | | 0.000 | | | 0 | 0.000 |
| 3.52 Unaffiliated | | 0.000 | | | 0 | 0.000 |
| 4. Mortgage loans: | | | | | | |
| 4.1 Construction and land development | | 0.000 | | | 0 | 0.000 |
| 4.2 Agricultural | | 0.000 | | | 0 | 0.000 |
| 4.3 Single family residential properties | | 0.000 | | | 0 | 0.000 |
| 4.4 Multifamily residential properties | | 0.000 | | | 0 | 0.000 |
| 4.5 Commercial loans | | 0.000 | | | 0 | 0.000 |
| 4.6 Mezzanine real estate loans | | 0.000 | | | 0 | 0.000 |
| 5. Real estate investments: | | | | | | |
| 5.1 Property occupied by company | | 0.000 | 0 | | 0 | 0.000 |
| 5.2 Property held for production of income (including \$of property acquired in satisfaction of debt) | 2,939,125 | 0.195 | 2,939,125 | | 2,939,125 | 0.195 |
| 5.3 Property held for sale (including \$ property acquired in satisfaction of debt) | | 0.000 | 0 | | 0 | 0.000 |
| 6. Contract loans | | 0.000 | 0 | | 0 | 0.000 |
| 7. Derivatives | | 0.000 | 0 | | 0 | 0.000 |
| 8. Receivables for securities | 183,844 | 0.012 | 183,844 | | 183,844 | 0.012 |
| 9. Securities Lending (Line 10, Asset Page reinvested collateral) | | 0.000 | 0 | XXX | XXX | XXX |
| 10. Cash, cash equivalents and short-term investments | 79,003,580 | 5.245 | 79,003,580 | | 79,003,580 | 5.245 |
| 11. Other invested assets | 17,352,047 | 1.152 | 17,352,047 | | 17,352,047 | 1.152 |
| 12. Total invested assets | 1,506,234,821 | 100.000 | 1,506,234,821 | 0 | 1,506,234,821 | 100.000 |

SCHEDULE A – VERIFICATION BETWEEN YEARS

Real Estate

| | | |
|---|---------|-----------|
| 1. Book/adjusted carrying value, December 31 of prior year..... | | 3,092,514 |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition (Part 2, Column 6)..... | .0 | |
| 2.2 Additional investment made after acquisition (Part 2, Column 9)..... | 58,177 | 58,177 |
| 3. Current year change in encumbrances: | | |
| 3.1 Totals, Part 1, Column 13..... | .0 | |
| 3.2 Totals, Part 3, Column 11..... | .0 | .0 |
| 4. Total gain (loss) on disposals, Part 3, Column 18..... | | .0 |
| 5. Deduct amounts received on disposals, Part 3, Column 15..... | | .0 |
| 6. Total foreign exchange change in book/adjusted carrying value: | | |
| 6.1 Totals, Part 1, Column 15..... | .0 | |
| 6.2 Totals, Part 3, Column 13..... | .0 | .0 |
| 7. Deduct current year's other-than-temporary impairment recognized: | | |
| 7.1 Totals, Part 1, Column 12..... | .0 | |
| 7.2 Totals, Part 3, Column 10..... | .0 | .0 |
| 8. Deduct current year's depreciation: | | |
| 8.1 Totals, Part 1, Column 11..... | 211,566 | |
| 8.2 Totals, Part 3, Column 9..... | .0 | 211,566 |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)..... | | 2,939,125 |
| 10. Deduct total nonadmitted amounts..... | | |
| 11. Statement value at end of current period (Line 9 minus Line 10)..... | | 2,939,125 |

SCHEDULE B – VERIFICATION BETWEEN YEARS

Mortgage Loans

| | | |
|--|----|----|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year..... | | .0 |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition (Part 2, Column 7)..... | .0 | |
| 2.2 Additional investment made after acquisition (Part 2, Column 8)..... | .0 | .0 |
| 3. Capitalized deferred interest and other: | | |
| 3.1 Totals, Part 1, Column 12..... | .0 | |
| 3.2 Totals, Part 3, Column 11..... | .0 | .0 |
| 4. Accrual of discount..... | | |
| 5. Unrealized valuation increase (decrease): | | |
| 5.1 Totals, Part 1, Column 9..... | .0 | |
| 5.2 Totals, Part 3, Column 8..... | .0 | .0 |
| 6. Total gain (loss) on disposals, Part 3, Column 18..... | | .0 |
| 7. Deduct amounts received on disposals, Part 3, Column 15..... | | .0 |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees..... | | |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest: | | |
| 9.1 Totals, Part 1, Column 13..... | .0 | |
| 9.2 Totals, Part 3, Column 13..... | .0 | .0 |
| 10. Deduct current year's other-than-temporary impairment recognized: | | |
| 10.1 Totals, Part 1, Column 11..... | .0 | |
| 10.2 Totals, Part 3, Column 10..... | .0 | .0 |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | | .0 |
| 12. Total valuation allowance..... | | |
| 13. Subtotal (Line 11 plus Line 12)..... | | .0 |
| 14. Deduct total nonadmitted amounts..... | | |
| 15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14)..... | | .0 |

NONE

SCHEDULE BA – VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

| | | |
|---|-----------|------------|
| 1. Book/adjusted carrying value, December 31 of prior year..... | | 22,845,938 |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition (Part 2, Column 8)..... | 0 | |
| 2.2 Additional investment made after acquisition (Part 2, Column 9)..... | 402,162 | 402,162 |
| 3. Capitalized deferred interest and other: | | |
| 3.1 Totals, Part 1, Column 16..... | 0 | |
| 3.2 Totals, Part 3, Column 12..... | 0 | 0 |
| 4. Accrual of discount..... | | |
| 5. Unrealized valuation increase (decrease): | | |
| 5.1 Totals, Part 1, Column 13..... | 338,847 | |
| 5.2 Totals, Part 3, Column 9..... | 0 | 338,847 |
| 6. Total gain (loss) on disposals, Part 3, Column 19..... | | 928,060 |
| 7. Deduct amounts received on disposals, Part 3, Column 16..... | | 5,003,580 |
| 8. Deduct amortization of premium and depreciation..... | | |
| 9. Total foreign exchange change in book/adjusted carrying value: | | |
| 9.1 Totals, Part 1, Column 17..... | 0 | |
| 9.2 Totals, Part 3, Column 14..... | 0 | 0 |
| 10. Deduct current year's other-than-temporary impairment recognized: | | |
| 10.1 Totals, Part 1, Column 15..... | 2,159,380 | |
| 10.2 Totals, Part 3, Column 11..... | 0 | 2,159,380 |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | | 17,352,047 |
| 12. Deduct total nonadmitted amounts..... | | |
| 13. Statement value at end of current period (Line 11 minus Line 12)..... | | 17,352,047 |

SCHEDULE D – VERIFICATION BETWEEN YEARS

Bonds and Stocks

| | | |
|--|--------------|---------------|
| 1. Book/adjusted carrying value, December 31 of prior year..... | | 1,464,788,450 |
| 2. Cost of bonds and stocks acquired, Part 3, Column 7..... | | 372,885,903 |
| 3. Accrual of discount..... | | 1,440,185 |
| 4. Unrealized valuation increase (decrease): | | |
| 4.1 Part 1, Column 12..... | (2,083,997) | |
| 4.2 Part 2, Section 1, Column 15..... | 0 | |
| 4.3 Part 2, Section 2, Column 13..... | (886,169) | |
| 4.4 Part 4, Column 11..... | (27,698,178) | (30,668,344) |
| 5. Total gain (loss) on disposals, Part 4, Column 19..... | | 12,568,464 |
| 6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7..... | | 384,360,869 |
| 7. Deduct amortization of premium..... | | 8,006,277 |
| 8. Total foreign exchange change in book/adjusted carrying value: | | |
| 8.1 Part 1, Column 15..... | (26,286,532) | |
| 8.2 Part 2, Section 1, Column 19..... | 0 | |
| 8.3 Part 2, Section 2, Column 16..... | (1,200,124) | |
| 8.4 Part 4, Column 15..... | 5,595,369 | (21,891,287) |
| 9. Deduct current year's other-than-temporary impairment recognized: | | |
| 9.1 Part 1, Column 14..... | 0 | |
| 9.2 Part 2, Section 1, Column 17..... | 0 | |
| 9.3 Part 2, Section 2, Column 14..... | 0 | |
| 9.4 Part 4, Column 13..... | 0 | 0 |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | | 1,406,756,225 |
| 11. Deduct total nonadmitted amounts..... | | |
| 12. Statement value at end of current period (Line 10 minus Line 11)..... | | 1,406,756,225 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks **OWNED** December 31 of Current Year

| Description | | 1 Book/Adjusted Carrying Value | 2 Fair Value | 3 Actual Cost | 4 Par Value of Bonds |
|---|-----------------------------------|--------------------------------------|-----------------|------------------|-------------------------|
| BONDS | | | | | |
| Governments (Including all obligations guaranteed by governments) | 1. United States | 35,803,617 | 36,129,182 | 36,268,621 | 34,804,379 |
| | 2. Canada | 78,799,620 | 80,727,819 | 102,066,431 | 75,760,880 |
| | 3. Other Countries | 12,373,335 | 12,248,201 | 12,602,436 | 11,324,000 |
| | 4. Totals | 126,976,572 | 129,105,202 | 150,937,488 | 121,889,259 |
| U.S. States, Territories and Possessions (Direct and guaranteed) | 5. Totals | 38,868,079 | 40,616,547 | 39,894,808 | 34,950,000 |
| U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed) | 6. Totals | 82,108,041 | 89,935,709 | 79,918,545 | 87,115,000 |
| U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions | 7. Totals | 435,689,245 | 455,137,609 | 442,238,407 | 406,884,514 |
| Industrial and Miscellaneous and Hybrid Securities (unaffiliated) | 8. United States | 354,260,473 | 356,026,812 | 365,993,531 | 360,373,069 |
| | 9. Canada | 55,784,863 | 57,262,998 | 72,468,633 | 53,971,740 |
| | 10. Other Countries | 95,180,000 | 94,435,171 | 96,395,739 | 95,243,370 |
| | 11. Totals | 505,225,336 | 507,724,981 | 534,857,903 | 509,588,179 |
| Parent, Subsidiaries and Affiliates | 12. Totals | 0 | 0 | 0 | 0 |
| | 13. Total Bonds | 1,188,867,273 | 1,222,520,048 | 1,247,847,151 | 1,160,426,952 |
| PREFERRED STOCKS | | | | | |
| Industrial and Miscellaneous (unaffiliated) | 14. United States | | | | |
| | 15. Canada | | | | |
| | 16. Other Countries | | | | |
| | 17. Totals | 0 | 0 | 0 | 0 |
| Parent, Subsidiaries and Affiliates | 18. Totals | 0 | 0 | 0 | 0 |
| | 19. Total Preferred Stocks | 0 | 0 | 0 | 0 |
| COMMON STOCKS | | | | | |
| Industrial and Miscellaneous (unaffiliated) | 20. United States | 188,166,056 | 188,166,056 | 120,831,499 | |
| | 21. Canada | | | | |
| | 22. Other Countries | 29,722,897 | 29,722,897 | 31,041,864 | |
| | 23. Totals | 217,888,952 | 217,888,952 | 151,873,363 | |
| Parent, Subsidiaries and Affiliates | 24. Totals | 0 | 0 | 0 | |
| | 25. Total Common Stocks | 217,888,952 | 217,888,952 | 151,873,363 | |
| | 26. Total Stocks | 217,888,952 | 217,888,952 | 151,873,363 | |
| | 27. Total Bonds and Stocks | 1,406,756,225 | 1,440,409,000 | 1,399,720,514 | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments | | | | | | | | | | | |
| 1.1 NAIC 1 | 9,342,881 | 11,354,748 | 13,355,566 | 803,102 | 947,320 | 35,803,617 | 2.9 | 31,507,602 | 2.5 | 35,803,617 | |
| 1.2 NAIC 2 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 1.3 NAIC 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 1.4 NAIC 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 1.5 NAIC 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 1.6 NAIC 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 1.7 Totals | 9,342,881 | 11,354,748 | 13,355,566 | 803,102 | 947,320 | 35,803,617 | 2.9 | 31,507,602 | 2.5 | 35,803,617 | 0 |
| 2. All Other Governments | | | | | | | | | | | |
| 2.1 NAIC 1 | 14,724,913 | 39,369,832 | 27,826,180 | | | 81,920,925 | 6.5 | 106,378,547 | 8.4 | 81,047,732 | 873,192 |
| 2.2 NAIC 2 | | 1,298,287 | 5,233,775 | 1,857,998 | | 8,390,060 | 0.7 | 12,884,388 | 1.0 | 7,091,774 | 1,298,287 |
| 2.3 NAIC 3 | | | 861,970 | | | 861,970 | 0.1 | 861,032 | 0.0 | 861,970 | |
| 2.4 NAIC 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 2.5 NAIC 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 2.6 NAIC 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 2.7 Totals | 14,724,913 | 40,668,119 | 33,921,925 | 1,857,998 | 0 | 91,172,955 | 7.3 | 120,123,967 | 9.4 | 89,001,476 | 2,171,479 |
| 3. U.S. States, Territories and Possessions, etc., Guaranteed | | | | | | | | | | | |
| 3.1 NAIC 1 | 4,586,412 | 5,310,087 | 28,971,580 | | | 38,868,079 | 3.1 | 29,106,511 | 2.3 | 38,868,079 | |
| 3.2 NAIC 2 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 3.3 NAIC 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 3.4 NAIC 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 3.5 NAIC 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 3.6 NAIC 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 3.7 Totals | 4,586,412 | 5,310,087 | 28,971,580 | 0 | 0 | 38,868,079 | 3.1 | 29,106,511 | 2.3 | 38,868,079 | 0 |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 4.1 NAIC 1 | | 15,035,204 | 58,364,367 | 6,289,438 | | 79,689,009 | 6.3 | 55,162,286 | 4.3 | 79,689,010 | |
| 4.2 NAIC 2 | | 2,419,032 | | | | 2,419,032 | 0.2 | 0 | 0.0 | 2,419,031 | |
| 4.3 NAIC 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 4.4 NAIC 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 4.5 NAIC 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 4.6 NAIC 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 4.7 Totals | 0 | 17,454,236 | 58,364,367 | 6,289,438 | 0 | 82,108,041 | 6.5 | 55,162,286 | 4.3 | 82,108,041 | 0 |
| 5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed | | | | | | | | | | | |
| 5.1 NAIC 1 | 28,525,664 | 132,317,915 | 243,853,858 | 20,603,027 | 10,105,583 | 435,406,047 | 34.7 | 427,391,707 | 33.6 | 435,406,047 | |
| 5.2 NAIC 2 | | | 283,198 | | | 283,198 | 0.0 | 0 | 0.0 | | 283,198 |
| 5.3 NAIC 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 5.4 NAIC 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 5.5 NAIC 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 5.6 NAIC 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 5.7 Totals | 28,525,664 | 132,317,915 | 244,137,056 | 20,603,027 | 10,105,583 | 435,689,245 | 34.7 | 427,391,707 | 33.6 | 435,406,047 | 283,198 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 6. Industrial and Miscellaneous (unaffiliated) | | | | | | | | | | | |
| 6.1 NAIC 1 | 82,198,391 | 173,979,921 | 62,361,412 | 8,493,622 | 9,950,196 | 336,983,542 | 26.9 | 372,695,824 | 29.3 | 280,927,265 | 56,056,277 |
| 6.2 NAIC 2 | 26,882,519 | 99,204,368 | 40,158,905 | 7,222,446 | 39,545,609 | 213,013,847 | 17.0 | 203,418,056 | 16.0 | 183,153,541 | 29,860,306 |
| 6.3 NAIC 3 | 2,101,482 | 6,609,305 | 10,965,269 | | | 19,676,056 | 1.6 | 23,896,884 | 1.9 | 17,943,556 | 1,732,500 |
| 6.4 NAIC 4 | 32,105 | 128,421 | 1,369,036 | | | 1,529,562 | 0.1 | 8,241,235 | 0.7 | 1,294,125 | 235,437 |
| 6.5 NAIC 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 6.6 NAIC 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 6.7 Totals | 111,214,497 | 279,922,015 | 114,854,622 | 15,716,068 | 49,495,805 | 571,203,007 | 45.5 | 608,252,000 | 47.9 | 483,318,487 | 87,884,520 |
| 7. Hybrid Securities | | | | | | | | | | | |
| 7.1 NAIC 1 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 7.2 NAIC 2 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 7.3 NAIC 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 7.4 NAIC 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 7.5 NAIC 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 7.6 NAIC 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 7.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | |
| 8.1 NAIC 1 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 8.2 NAIC 2 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 8.3 NAIC 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 8.4 NAIC 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 8.5 NAIC 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 8.6 NAIC 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 8.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 9. Total Bonds Current Year | | | | | | | | | | | |
| 9.1 NAIC 1 | (d) 139,378,261 | 377,367,707 | 434,732,963 | 36,189,189 | 21,003,099 | 1,008,671,219 | 80.4 | XXX | XXX | 951,741,750 | 56,929,469 |
| 9.2 NAIC 2 | (d) 26,882,519 | 102,921,687 | 45,675,878 | 9,080,444 | 39,545,609 | 224,106,137 | 17.9 | XXX | XXX | 192,664,346 | 31,441,791 |
| 9.3 NAIC 3 | (d) 2,101,482 | 6,609,305 | 11,827,239 | 0 | 0 | 20,538,026 | 1.6 | XXX | XXX | 18,805,526 | 1,732,500 |
| 9.4 NAIC 4 | (d) 32,105 | 128,421 | 1,369,036 | 0 | 0 | 1,529,562 | 0.1 | XXX | XXX | 1,294,125 | 235,437 |
| 9.5 NAIC 5 | (d) 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.6 NAIC 6 | (d) 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.7 Totals | 168,394,367 | 487,027,120 | 493,605,116 | 45,269,633 | 60,548,708 | (b) 1,254,844,944 | 100.0 | XXX | XXX | 1,164,505,747 | 90,339,197 |
| 9.8 Line 9.7 as a % of Col. 6 | 13.4 | 38.8 | 39.4 | 3.6 | 4.8 | 100.0 | XXX | XXX | XXX | 92.8 | 7.2 |
| 10. Total Bonds Prior Year | | | | | | | | | | | |
| 10.1 NAIC 1 | 179,068,517 | 335,132,387 | 416,337,267 | 68,317,731 | 23,386,575 | XXX | XXX | 1,022,242,478 | 80.4 | 971,658,924 | 50,583,554 |
| 10.2 NAIC 2 | 19,346,677 | 87,785,410 | 72,451,897 | 14,231,281 | 22,487,179 | XXX | XXX | 216,302,444 | 17.0 | 198,019,984 | 18,282,460 |
| 10.3 NAIC 3 | 2,241,320 | 4,518,854 | 17,997,743 | 0 | 0 | XXX | XXX | 24,757,917 | 1.9 | 19,468,542 | 5,289,375 |
| 10.4 NAIC 4 | 815,304 | 2,770,406 | 4,434,958 | 206,073 | 14,495 | XXX | XXX | 8,241,235 | 0.7 | 6,165,892 | 2,075,343 |
| 10.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | (c) 0 | 0.0 | 0 | 0 |
| 10.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | (c) 0 | 0.0 | 0 | 0 |
| 10.7 Totals | 201,471,817 | 430,207,058 | 511,221,865 | 82,755,085 | 45,888,248 | XXX | XXX | (b) 1,271,544,073 | 100.0 | 1,195,313,341 | 76,230,732 |
| 10.8 Line 10.7 as a % of Col. 8 | 15.9 | 33.8 | 40.2 | 6.5 | 3.6 | XXX | XXX | 100.0 | XXX | 94.0 | 6.0 |
| 11. Total Publicly Traded Bonds | | | | | | | | | | | |
| 11.1 NAIC 1 | 128,250,156 | 345,411,964 | 422,003,307 | 35,073,224 | 21,003,100 | 951,741,751 | 75.8 | 971,658,924 | 76.4 | 951,741,751 | XXX |
| 11.2 NAIC 2 | 23,785,155 | 81,208,733 | 40,203,530 | 9,080,444 | 38,386,483 | 192,664,345 | 15.4 | 198,019,984 | 15.6 | 192,664,345 | XXX |
| 11.3 NAIC 3 | 2,101,482 | 6,609,305 | 10,094,739 | 0 | 0 | 18,805,526 | 1.5 | 19,468,542 | 1.5 | 18,805,526 | XXX |
| 11.4 NAIC 4 | 0 | 0 | 1,294,125 | 0 | 0 | 1,294,125 | 0.1 | 6,165,892 | 0.5 | 1,294,125 | XXX |
| 11.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 11.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 11.7 Totals | 154,136,793 | 433,230,002 | 473,595,701 | 44,153,668 | 59,389,583 | 1,164,505,747 | 92.8 | 1,195,313,341 | 94.0 | 1,164,505,747 | XXX |
| 11.8 Line 11.7 as a % of Col. 6 | 13.2 | 37.2 | 40.7 | 3.8 | 5.1 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9 | 12.3 | 34.5 | 37.8 | 3.5 | 4.7 | 92.8 | XXX | XXX | XXX | 92.8 | XXX |
| 12. Total Privately Placed Bonds | | | | | | | | | | | |
| 12.1 NAIC 1 | 11,128,104 | 31,955,743 | 12,729,656 | 1,115,965 | 0 | 56,929,468 | 4.5 | 50,583,554 | 4.0 | XXX | 56,929,468 |
| 12.2 NAIC 2 | 3,097,364 | 21,712,954 | 5,472,348 | 0 | 1,159,126 | 31,441,792 | 2.5 | 18,282,460 | 1.4 | XXX | 31,441,792 |
| 12.3 NAIC 3 | 0 | 0 | 1,732,500 | 0 | 0 | 1,732,500 | 0.2 | 5,289,375 | 0.4 | XXX | 1,732,500 |
| 12.4 NAIC 4 | 32,105 | 128,420 | 74,912 | 0 | 0 | 235,437 | 0.0 | 2,075,343 | 0.2 | XXX | 235,437 |
| 12.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.7 Totals | 14,257,573 | 53,797,117 | 20,009,416 | 1,115,965 | 1,159,126 | 90,339,197 | 7.2 | 76,230,732 | 6.0 | XXX | 90,339,197 |
| 12.8 Line 12.7 as a % of Col. 6 | 15.8 | 59.6 | 22.1 | 1.2 | 1.3 | 100.0 | XXX | XXX | XXX | XXX | 100.0 |
| 12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9 | 1.1 | 4.3 | 1.6 | 0.1 | 0.1 | 7.2 | XXX | XXX | XXX | XXX | 7.2 |

(a) Includes \$ 87,054,731 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$ current year, \$ prior year of bonds with Z designations and \$ current year, \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.
 (c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$ current year, \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
 (d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 65,977,671 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.5 | 8 Total from Col 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|----------------------------|-----------------------------------|-------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments | | | | | | | | | | | |
| 1.1 Issuer Obligations | 5,553,882 | | 12,133,250 | 803,102 | 947,320 | 19,437,554 | 1.5 | 10,274,267 | 0.8 | 19,437,554 | |
| 1.2 Residential Mortgage-Backed Securities | 3,788,999 | 11,354,748 | 1,222,316 | | | 16,366,063 | 1.4 | 21,233,335 | 1.7 | 16,366,063 | |
| 1.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 1.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 1.5 Totals | 9,342,881 | 11,354,748 | 13,355,566 | 803,102 | 947,320 | 35,803,617 | 2.9 | 31,507,602 | 2.5 | 35,803,617 | 0 |
| 2. All Other Governments | | | | | | | | | | | |
| 2.1 Issuer Obligations | 14,724,913 | 40,668,119 | 33,921,925 | 1,857,998 | | 91,172,955 | 7.3 | 120,123,967 | 9.4 | 89,001,476 | 2,171,479 |
| 2.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 2.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 2.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 2.5 Totals | 14,724,913 | 40,668,119 | 33,921,925 | 1,857,998 | 0 | 91,172,955 | 7.3 | 120,123,967 | 9.4 | 89,001,476 | 2,171,479 |
| 3. U.S. States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 3.1 Issuer Obligations | 4,586,412 | 5,310,087 | 28,971,580 | | | 38,868,079 | 3.1 | 29,106,511 | 2.3 | 38,868,079 | |
| 3.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 3.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 3.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 3.5 Totals | 4,586,412 | 5,310,087 | 28,971,580 | 0 | 0 | 38,868,079 | 3.1 | 29,106,511 | 2.3 | 38,868,079 | 0 |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 4.1 Issuer Obligations | | 17,454,236 | 58,364,367 | 6,289,438 | | 82,108,041 | 6.5 | 55,162,286 | 4.3 | 82,108,041 | |
| 4.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 4.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 4.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 4.5 Totals | 0 | 17,454,236 | 58,364,367 | 6,289,438 | 0 | 82,108,041 | 6.5 | 55,162,286 | 4.3 | 82,108,041 | 0 |
| 5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed | | | | | | | | | | | |
| 5.1 Issuer Obligations | 394,601 | 35,801,633 | 223,817,039 | 20,603,027 | 10,105,583 | 290,721,883 | 23.2 | 294,243,683 | 23.1 | 290,438,685 | 283,198 |
| 5.2 Residential Mortgage-Backed Securities | 25,842,284 | 87,361,166 | 15,599,561 | | | 128,803,011 | 10.2 | 116,940,574 | 9.2 | 128,803,011 | |
| 5.3 Commercial Mortgage-Backed Securities | 2,288,779 | 9,155,116 | 3,574,233 | | | 15,018,128 | 1.2 | 15,046,523 | 1.2 | 15,018,128 | |
| 5.4 Other Loan-Backed and Structured Securities | | | 1,146,223 | | | 1,146,223 | 0.1 | 1,160,927 | 0.1 | 1,146,223 | |
| 5.5 Totals | 28,525,664 | 132,317,915 | 244,137,056 | 20,603,027 | 10,105,583 | 435,689,245 | 34.7 | 427,391,707 | 33.6 | 435,406,047 | 283,198 |
| 6. Industrial and Miscellaneous | | | | | | | | | | | |
| 6.1 Issuer Obligations | 95,198,009 | 234,285,922 | 98,158,270 | 14,600,103 | 49,495,805 | 491,738,109 | 39.2 | 528,137,241 | 41.6 | 443,272,922 | 48,465,187 |
| 6.2 Residential Mortgage-Backed Securities | 5,160,138 | 18,595,279 | 5,811,552 | 55,511 | | 29,622,480 | 2.3 | 33,478,792 | 2.6 | 28,362,318 | 1,260,162 |
| 6.3 Commercial Mortgage-Backed Securities | 7,918,956 | 21,524,650 | 10,809,888 | 1,060,454 | | 41,313,948 | 3.3 | 37,964,984 | 3.0 | 8,688,622 | 32,625,326 |
| 6.4 Other Loan-Backed and Structured Securities | 2,937,394 | 5,516,164 | 74,912 | | | 8,528,470 | 0.7 | 8,670,983 | 0.7 | 2,994,625 | 5,533,845 |
| 6.5 Totals | 111,214,497 | 279,922,015 | 114,854,622 | 15,716,068 | 49,495,805 | 571,203,007 | 45.5 | 608,252,000 | 47.9 | 483,318,487 | 87,884,520 |
| 7. Hybrid Securities | | | | | | | | | | | |
| 7.1 Issuer Obligations | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 7.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 7.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 7.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 7.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | |
| 8.1 Issuer Obligations | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 8.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 8.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 8.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | | |
| 8.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1A - SECTION 2 (Continued)

| Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues | | | | | | | | | | | |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|----------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.5 | 8 Total From Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed |
| 9. Total Bonds Current Year | | | | | | | | | | | |
| 9.1 Issuer Obligations | 120,457,817 | 333,519,997 | 455,366,431 | 44,153,668 | 60,548,708 | 1,014,046,621 | 80.8 | XXX | XXX | 963,126,757 | 50,919,864 |
| 9.2 Residential Mortgage-Backed Securities | 34,791,421 | 117,311,193 | 22,633,429 | 55,511 | 0 | 174,791,554 | 13.9 | XXX | XXX | 173,531,392 | 1,260,162 |
| 9.3 Commercial Mortgage-Backed Securities | 10,207,735 | 30,679,766 | 14,384,121 | 1,060,454 | 0 | 56,332,076 | 4.5 | XXX | XXX | 23,706,750 | 32,625,326 |
| 9.4 Other Loan-Backed and Structured Securities | 2,937,394 | 5,516,164 | 1,221,135 | 0 | 0 | 9,674,693 | 0.8 | XXX | XXX | 4,140,848 | 5,533,845 |
| 9.5 Totals | 168,394,367 | 487,027,120 | 493,605,116 | 45,269,633 | 60,548,708 | 1,254,844,944 | 100.0 | XXX | XXX | 1,164,505,747 | 90,339,197 |
| 9.6 Lines 9.5 as a % Col. 6 | 13.4 | 38.8 | 39.4 | 3.6 | 4.8 | 100.0 | XXX | XXX | XXX | 92.8 | 7.2 |
| 10. Total Bonds Prior Year | | | | | | | | | | | |
| 10.1 Issuer Obligations | 176,629,514 | 343,906,252 | 417,776,209 | 56,701,032 | 42,034,949 | XXX | XXX | 1,037,047,956 | 81.5 | 994,230,141 | 42,817,815 |
| 10.2 Residential Mortgage-Backed Securities | 24,548,065 | 75,206,783 | 42,967,049 | 25,270,244 | 3,660,560 | XXX | XXX | 171,652,701 | 13.5 | 169,757,462 | 1,895,239 |
| 10.3 Commercial Mortgage-Backed Securities | 0 | 4,029,148 | 48,944,636 | 37,723 | 0 | XXX | XXX | 53,011,507 | 4.2 | 27,005,132 | 26,006,375 |
| 10.4 Other Loan-Backed and Structured Securities | 294,238 | 7,064,875 | 1,533,970 | 746,087 | 192,739 | XXX | XXX | 9,831,909 | 0.8 | 4,320,606 | 5,511,304 |
| 10.5 Totals | 201,471,817 | 430,207,058 | 511,221,865 | 82,755,085 | 45,888,248 | XXX | XXX | 1,271,544,073 | 100.0 | 1,195,313,341 | 76,230,732 |
| 10.6 Line 10.5 as a % of Col. 8 | 15.9 | 33.8 | 40.2 | 6.5 | 3.6 | XXX | XXX | 100.0 | XXX | 94.0 | 6.0 |
| 11. Total Publicly Traded Bonds | | | | | | | | | | | |
| 11.1 Issuer Obligations | 114,249,624 | 300,248,810 | 445,085,072 | 44,153,668 | 59,389,583 | 963,126,757 | 76.8 | 994,230,140 | 78.2 | 963,126,757 | XXX |
| 11.2 Residential Mortgage-Backed Securities | 34,585,588 | 116,487,860 | 22,457,944 | 55,511 | 0 | 173,531,392 | 13.8 | 169,757,462 | 13.4 | 173,531,392 | XXX |
| 11.3 Commercial Mortgage-Backed Securities | 4,112,716 | 14,687,572 | 4,906,462 | 1,060,454 | 0 | 23,706,750 | 1.9 | 27,005,132 | 2.1 | 23,706,750 | XXX |
| 11.4 Other Loan-Backed and Structured Securities | 1,188,865 | 1,805,760 | 1,146,223 | 0 | 0 | 4,140,848 | 0.3 | 4,320,606 | 0.3 | 4,140,848 | XXX |
| 11.5 Totals | 154,136,793 | 433,230,002 | 473,595,701 | 44,153,668 | 59,389,583 | 1,164,505,747 | 92.8 | 1,195,313,340 | 94.0 | 1,164,505,747 | XXX |
| 11.6 Line 11.5 as a % of Col. 6 | 13.2 | 37.2 | 40.7 | 3.8 | 5.1 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9 | 12.3 | 34.5 | 37.8 | 3.5 | 4.7 | 92.8 | XXX | XXX | XXX | 92.8 | XXX |
| 12. Total Privately Placed Bonds | | | | | | | | | | | |
| 12.1 Issuer Obligations | 6,208,192 | 33,271,187 | 10,281,359 | 0 | 1,159,126 | 50,919,864 | 4.1 | 42,817,815 | 3.4 | XXX | 50,919,864 |
| 12.2 Residential Mortgage-Backed Securities | 205,833 | 823,332 | 175,486 | 55,511 | 0 | 1,260,162 | 0.1 | 1,895,239 | 0.2 | XXX | 1,260,162 |
| 12.3 Commercial Mortgage-Backed Securities | 6,095,019 | 15,992,194 | 9,477,659 | 1,060,454 | 0 | 32,625,326 | 2.6 | 26,006,375 | 2.0 | XXX | 32,625,326 |
| 12.4 Other Loan-Backed and Structured Securities | 1,748,529 | 3,710,404 | 74,912 | 0 | 0 | 5,533,845 | 0.4 | 5,511,304 | 0.4 | XXX | 5,533,845 |
| 12.5 Totals | 14,257,573 | 53,797,117 | 20,009,416 | 1,115,965 | 1,159,126 | 90,339,197 | 7.2 | 76,230,732 | 6.0 | XXX | 90,339,197 |
| 12.6 Line 12.5 as a % of Col. 6 | 15.8 | 59.6 | 22.1 | 1.2 | 1.3 | 100.0 | XXX | XXX | XXX | XXX | 100.0 |
| 12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9 | 1.1 | 4.3 | 1.6 | 0.1 | 0.1 | 7.2 | XXX | XXX | XXX | XXX | 7.2 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

| | 1 | 2 | 3 | 4 | 5 |
|---|-------------|-------------|----------------|--|---|
| | Total | Bonds | Mortgage Loans | Other Short-term Investment Assets(a) | Investments in Parent, Subsidiaries and Affiliates |
| 1. Book/adjusted carrying value, December 31 of prior year | 29,656,727 | 17,762,721 | 0 | 11,894,006 | 0 |
| 2. Cost of short-term investments acquired | 164,244,922 | 154,922,566 | | 9,322,356 | |
| 3. Accrual of discount | 10 | 10 | | | |
| 4. Unrealized valuation increase (decrease) | 0 | | | | |
| 5. Total gain (loss) on disposals | (1,459,239) | 8,698 | | (1,467,937) | |
| 6. Deduct consideration received on disposals | 146,899,774 | 129,390,019 | | 17,509,755 | |
| 7. Deduct amortization of premium | 0 | | | | |
| 8. Total foreign exchange change in book/adjusted carrying value | 415,436 | | | 415,436 | |
| 9. Deduct current year's other-than-temporary impairment recognized | 0 | | | | |
| 10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 45,958,082 | 43,303,976 | 0 | 2,654,106 | 0 |
| 11. Deduct total nonadmitted amounts | 0 | | | | |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 45,958,082 | 43,303,976 | 0 | 2,654,106 | 0 |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: Canadian T-Bill Money Market Mutual Fund

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Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

| | 1 | 2 | 3 |
|--|-------------|-------------|--------------|
| | Total | Bonds | Other (a) |
| 1. Book/adjusted carrying value, December 31 of prior year..... | 46,452,157 | 46,452,157 | 0 |
| 2. Cost of cash equivalents acquired..... | 215,443,610 | 215,443,610 | |
| 3. Accrual of discount..... | 4,561 | 4,561 | |
| 4. Unrealized valuation increase (decrease)..... | 0 | | |
| 5. Total gain (loss) on disposals..... | (147,202) | (147,202) | |
| 6. Deduct consideration received on disposals..... | 241,829,925 | 241,829,925 | |
| 7. Deduct amortization of premium..... | 0 | | |
| 8. Total foreign exchange change in book/adjusted carrying value..... | 96,388 | 96,388 | |
| 9. Deduct current year's other-than-temporary impairment recognized..... | 0 | | |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 20,019,589 | 20,019,589 | 0 |
| 11. Deduct total nonadmitted amounts..... | 0 | | |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 20,019,589 | 20,019,589 | 0 |

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

| 1 Description of Property | 2 Code | Location | | 5 Date Acquired | 6 Date of Last Appraisal | 7 Actual Cost | 8 Amount of Encumbrances | 9 Book/Adjusted Carrying Value Less Encumbrances | 10 Fair Value Less Encumbrances | Change in Book/Adjusted Carrying Value Less Encumbrances | | | | | 16 Gross Income Earned Less Interest Incurred on Encumbrances | 17 Taxes, Repairs and Expenses Incurred |
|--|-----------|------------|------------|--------------------|-----------------------------|------------------|-----------------------------|---|------------------------------------|--|---|---|--|--|--|--|
| | | 3 City | 4 State | | | | | | | 11 Current Year's Depreciation | 12 Current Year's Other-Than-Temporary Impairment Recognized | 13 Current Year's Change in Encumbrances | 14 Total Change in B./A.C.V. (13-11-12) | 15 Total Foreign Exchange Change in B./A.C.V. | | |
| Properties held for the production of income | | | | | | | | | | | | | | | | |
| Three (3) story office building | | Morristown | NJ | 07/14/1987 | 03/22/1991 | 10,562,281 | | 2,939,125 | 6,100,000 | 211,566 | | | (211,566) | | 443,025 | 705,863 |
| 0499999 - Properties held for the production of income | | | | | | 10,562,281 | 0 | 2,939,125 | 6,100,000 | 211,566 | 0 | 0 | (211,566) | 0 | 443,025 | 705,863 |
| 0699999 Totals | | | | | | 10,562,281 | 0 | 2,939,125 | 6,100,000 | 211,566 | 0 | 0 | (211,566) | 0 | 443,025 | 705,863 |

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Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1 CUSIP Identification | 2 Name or Description | 3 Code | 4 Location | | 6 Name of Vendor or General Partner | 7 NAIC Desig- nation | 8 Date Originally Acquired | 9 Type and Strategy | 10 Actual Cost | 11 Fair Value | 12 Book / Adjusted Carrying Value Less Encumbrances | Change in Book/Adjusted Carrying Value | | | | | 18 Investment Income | 19 Commitment for Additional Investment | 20 Percentage of Ownership | |
|--|---|-----------|------------|-------|--|-------------------------------|-------------------------------------|------------------------------|----------------------|---------------------|--|---|--|--|--|--|----------------------------|---|-------------------------------------|-----|
| | | | City | State | | | | | | | | 13 Unrealized Valuation Increase (Decrease) | 14 Current Year's (Depreciation) or (Amortization)/ Accretion | 15 Current Year's Other-Than- Temporary Impairment Recognized | 16 Capitalized Deferred Interest and Other | 17 Total Foreign Exchange Change in B./A.C.V. | | | | |
| Any Other Class of Assets - Unaffiliated | | | | | | | | | | | | | | | | | | | | |
| ...000000-00-0... | DLJ Merchant Banking Partners IV L.P. | | New York | NJ | DLJ Merchant Banking Partners | | 08/10/2006 | 13 | 2,345,270 | 2,899,459 | 2,899,459 | 387,189 | 0 | 0 | 0 | 0 | 0 | 217,528 | 1.712 | |
| ...000000-00-0... | Lindsay Goldberg & Bessemer II L.P. | | New York | NJ | Lindsay Goldberg Company | | 08/17/2006 | 13 | 2,230,884 | 1,999,160 | 1,999,160 | 873,552 | 0 | 2,072,227 | 0 | 0 | 0 | 2,231,841 | 0.494 | |
| ...000000-00-0... | Lindsay Goldberg Co-Investment I L.P. | | New York | NJ | Lindsay Goldberg Company | | 03/11/2005 | 13 | 36,419 | 42,720 | 42,720 | 2,702 | 0 | 0 | 0 | 0 | 0 | 0 | 2.144 | |
| ...000000-00-0... | Lindsay Goldberg Co-Investment II L.P. | | New York | NJ | Lindsay Goldberg Company | | 11/30/2007 | 13 | 4,849 | 1,073 | 1,073 | (125,171) | 0 | 0 | 0 | 0 | 0 | 0 | 0.006 | |
| ...000000-00-0... | Lindsay Goldberg Fund III L.P. | | New York | NJ | Lindsay Goldberg Company | | 05/21/2009 | 13 | 3,049,592 | 3,216,886 | 3,216,886 | (481,255) | 0 | 0 | 0 | 0 | 0 | 335,787 | 0.145 | |
| ...000000-00-0... | NB Secondary Opportunities Fund L.P. | | New York | NJ | Neuberger Berman | | 12/13/2005 | 13 | 0 | 2,096,344 | 2,096,344 | (27,057) | 0 | 0 | 0 | 0 | 0 | 599,663 | 1.362 | |
| ...000000-00-0... | NB Secondary Opportunities Fund II L.P. | | New York | NJ | Neuberger Berman | | 08/18/2008 | 13 | 0 | 6,241,952 | 6,241,952 | 14,498 | 0 | 0 | 0 | 0 | 0 | 2,455,500 | 0.994 | |
| ...000000-00-0... | Trilantic Capital Partners III L.P. | | New York | NJ | Trilantic Capital Partners | | 04/18/2005 | 13 | 299,050 | 299,050 | 299,050 | 0 | 0 | 87,153 | 0 | 0 | 0 | 1,644,189 | 0.702 | |
| ...000000-00-0... | Trilantic Capital Partners IV L.P. | | New York | NJ | Trilantic Capital Partners | | 10/22/2007 | 13 | 384,501 | 555,403 | 555,403 | (305,611) | 0 | 0 | 0 | 0 | 0 | 187,623 | 0.078 | |
| 4299999 - Any Other Class of Assets - Unaffiliated | | | | | | | | | 8,350,565 | 17,352,047 | 17,352,047 | 338,847 | 0 | 2,159,380 | 0 | 0 | 0 | 7,672,131 | XXX | |
| 4499999 - Subtotals - Unaffiliated | | | | | | | | | 8,350,565 | 17,352,047 | 17,352,047 | 338,847 | 0 | 2,159,380 | 0 | 0 | 0 | 0 | 7,672,131 | XXX |
| 4599999 - Subtotals - Affiliated | | | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | |
| 4699999 Totals | | | | | | | | | 8,350,565 | 17,352,047 | 17,352,047 | 338,847 | 0 | 2,159,380 | 0 | 0 | 0 | 7,672,131 | XXX | |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

| 1 CUSIP Identification | 2 Name or Description | Location | | 5 Name of Vendor or General Partner | 6 Date Originally Acquired | 7 Type and Strategy | 8 Actual Cost at Time of Acquisition | 9 Additional Investment Made After Acquisition | 10 Amount of Encumbrances | 11 Percentage of Ownership |
|--|---------------------------------------|-----------|------------|---|-------------------------------------|------------------------------|--|--|---------------------------------|-------------------------------------|
| | | 3 City | 4 State | | | | | | | |
| Any Other Class of Assets - Unaffiliated | | | | | | | | | | |
| ...000000-00-0... | DLJ Merchant Banking Partners IV L.P. | New York | NY | DLJ Merchant Banking Partners | 08/10/2006 | 13 | 0 | 107,376 | 0 | 1.712 |
| ...000000-00-0... | Lindsay Goldberg Fund III L.P. | New York | NY | Lindsay Goldberg Company | 05/21/2009 | 13 | 0 | 276,931 | 0 | 0.145 |
| ...000000-00-0... | Trilantic Capital Partners III L.P. | New York | NY | Trilantic Capital Partners | 04/18/2005 | 13 | 0 | 9,540 | 0 | 0.702 |
| ...000000-00-0... | Trilantic Capital Partners IV L.P. | New York | NY | Trilantic Capital Partners | 10/22/2007 | 13 | 0 | 8,315 | 0 | 0.078 |
| 4299999 - Any Other Class of Assets - Unaffiliated | | | | | | | 0 | 402,162 | 0 | XXX |
| 4499999 - Subtotals - Unaffiliated | | | | | | | 0 | 402,162 | 0 | XXX |
| 4599999 - Subtotals - Affiliated | | | | | | | 0 | 0 | 0 | XXX |
| 4699999 Totals | | | | | | | 0 | 402,162 | 0 | XXX |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

| 1 CUSIP Identification | 2 Name or Description | Location | | 5 Name of Purchaser or Nature of Disposal | 6 Date Originally Acquired | 7 Disposal Date | 8 Book/ Adjusted Carrying Value Less Encumbrances Prior Year | Change in Book/Adjusted Carrying Value | | | | | | 15 Book/Adjuste d Carrying Value Less Encumbrances on Disposal | 16 Consideration | 17 Foreign Exchange Gain (Loss) on Disposal | 18 Realized Gain (Loss) on Disposal | 19 Total Gain (Loss) on Disposal | 20 Investment Income | |
|--|--|-----------|------------|---|-------------------------------------|-----------------------|--|--|---|---|--|--|--|---|---------------------|---|---|--|----------------------------|---------|
| | | 3 City | 4 State | | | | | 9 Unrealized Valuation Increase (Decrease) | 10 Current Year's (Depreciation) or (Amortization)/ Accretion | 11 Current Year's Other-Than- Temporary Impairment Recognized | 12 Capitalized Deferred Interest and Other | 13 Total Change in B./A.C.V. (9+10-11+12) | 14 Total Foreign Exchange Change in B./A.C.V. | | | | | | | |
| Any Other Class of Assets - Unaffiliated | | | | | | | | | | | | | | | | | | | | |
| 000000-00-0 | DLJ Merchant Banking Partners IV L.P. | New York | NY | DLJ Merchant Banking Partners | 08/10/2006 | 11/05/2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 831,355 | 899,825 | 0 | 68,470 | 68,470 | 59,864 |
| 000000-00-0 | Lindsay Goldberg & Bessemer II L.P. | New York | NY | Lindsay Goldberg Company | 08/17/2006 | 12/15/2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 93,607 | 93,607 | 0 | 93,607 | 93,607 | 0 |
| 000000-00-0 | Lindsay Goldberg Co-Investment I L.P. | New York | NY | Lindsay Goldberg Company | 03/11/2005 | 12/18/2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 23,361 | 28,397 | 0 | 5,036 | 5,036 | 1,041 |
| 000000-00-0 | Lindsay Goldberg Co-Investment II L.P. | New York | NY | Lindsay Goldberg Company | 11/30/2007 | 09/30/2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 13,699 | 13,699 | 0 | 13,699 | 13,699 | 0 |
| 000000-00-0 | Lindsay Goldberg Fund III L.P. | New York | NY | Lindsay Goldberg Company | 05/21/2009 | 12/23/2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 525,080 | 1,178,916 | 0 | 653,836 | 653,836 | 44,032 |
| 000000-00-0 | NB Secondary Opportunities Fund L.P. | New York | NY | Neuberger Berman | 12/13/2005 | 12/28/2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 255,224 | 255,224 | 0 | 255,224 | 255,224 | 268,850 |
| 000000-00-0 | L.P. | New York | NY | Neuberger Berman | 08/18/2008 | 12/28/2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,156,612 | 2,156,612 | 0 | 0 | 0 | 478,901 |
| 000000-00-0 | Trilantic Capital Partners III L.P. | New York | NY | Trilantic Capital Partners | 04/18/2005 | 11/18/2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 111,103 | 109,647 | 0 | (1,456) | (1,456) | 0 |
| 000000-00-0 | Trilantic Capital Partners IV L.P. | New York | NY | Trilantic Capital Partners | 10/22/2007 | 12/22/2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 172,785 | 267,653 | 0 | 94,868 | 94,868 | 0 |
| 4299999 | Any Other Class of Assets - Unaffiliated | | | | | | | | | | | | | | | | | | | |
| 4499999 | Subtotals - Unaffiliated | | | | | | | | | | | | | | | | | | | |
| 4599999 | Subtotals - Affiliated | | | | | | | | | | | | | | | | | | | |
| 4699999 | Totals | | | | | | | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|---|---|-------|-------------------------|--------------|---------------------|----------------|---|---------------|--------------|--|--|--|---|---|------------|-------------------------|--------------|--|----------------------------------|------------|---|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | For e i g n | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date |
| Bonds - U.S. Governments - Issuer Obligations | | | | | | | | | | | | | | | | | | | | | |
| 912810-EL-8 | UNITED STATES TREASURY | SD | | | 1 | 2,179,260 | | 133,5940 | 1,600,000 | 1,840,376 | | | (34,405) | 8.000 | 5.014 | MN | 16,527 | 128,000 | | 12/16/2002 | 11/15/2021 |
| 912810-EP-9 | UNITED STATES TREASURY | SD | | | 1 | 320,365 | | 133,5550 | 290,000 | 308,453 | | | (2,023) | 7.125 | 6.013 | FA | 7,805 | 20,663 | | 01/01/2009 | 02/15/2023 |
| 912810-FE-3 | UNITED STATES TREASURY | SD | | | 1 | 826,571 | | 133,0470 | 750,000 | 803,102 | | | (3,013) | 5.500 | 4.748 | FA | 15,581 | 41,250 | | 07/28/2006 | 08/15/2028 |
| 912810-PX-0 | UNITED STATES TREASURY | SD | | | 1 | 428,376 | | 128,3440 | 400,000 | 424,402 | | | (657) | 4.500 | 4.082 | MN | 2,324 | 18,000 | | 10/24/2008 | 05/15/2038 |
| 912810-OT-8 | UNITED STATES TREASURY | SD | | | 1 | 525,234 | | 103,3130 | 500,000 | 522,918 | | | (590) | 3.125 | 2.873 | MN | 2,018 | 15,625 | | 11/23/2011 | 11/15/2041 |
| 912828-FF-2 | UNITED STATES TREASURY | SD | | | 1 | 3,266,004 | | 101,7030 | 3,200,000 | 3,203,389 | | | (8,866) | 5.125 | 4.833 | MN | 21,176 | 164,000 | | 09/24/2008 | 05/15/2016 |
| 912828-FF-2 | UNITED STATES TREASURY | 0 | | | 1 | 2,396,431 | | 101,7030 | 2,348,000 | 2,350,493 | | | (6,508) | 5.125 | 4.832 | MN | 15,538 | 120,335 | | 09/24/2008 | 05/15/2016 |
| 912828-H4-5 | UNITED STATES TREASURY | 0 | | | 1 | 9,988,217 | | 95,4530 | 10,393,160 | 9,984,421 | | | (8,507) | 0.250 | 0.699 | JJ | 12,003 | | | 12/01/2015 | 01/15/2025 |
| 0199999 - Bonds - U.S. Governments - Issuer Obligations | | | | | | 19,930,449 | XXX | 20,115,672 | 19,481,160 | 19,437,554 | (8,507) | (51,350) | 0 | 0 | XXX | XXX | XXX | 92,971 | 507,873 | XXX | XXX |
| Bonds - U.S. Governments - Residential Mortgage-Backed Securities | | | | | | | | | | | | | | | | | | | | | |
| 36178U-CN-1 | RMBS - G2 AB7277 | | | 2 | 1 | 2,305,300 | | 104,6840 | 2,141,741 | 2,291,108 | | | 1,389 | 3.500 | 2.330 | MON | 6,247 | 74,961 | | 05/10/2013 | 11/20/2042 |
| 36178U-LA-9 | RMBS - G2 AB7521 | | | 2 | 1 | 1,306,866 | | 104,6840 | 1,214,145 | 1,310,213 | | | 7,132 | 3.500 | 2.187 | MON | 3,541 | 42,495 | | 05/10/2013 | 11/20/2042 |
| 361790-PG-0 | RMBS - G2 MA2223 | | | 2 | 1 | 2,812,175 | | 104,2670 | 2,800,043 | 2,817,188 | | | 7,442 | 3.500 | 2.489 | MON | 7,833 | 93,991 | | 10/09/2014 | 09/20/2044 |
| 361790-PJ-4 | RMBS - G2 MA2225 | | | 2 | 1 | 3,009,775 | | 107,2950 | 2,757,703 | 3,038,296 | | | 32,835 | 4.500 | 1.273 | MON | 10,341 | 124,097 | | 10/14/2014 | 09/20/2044 |
| 3620C4-TK-6 | RMBS - GN 748554 | | | 2 | 1 | 3,978,843 | | 106,3100 | 3,617,130 | 3,989,132 | | | (25,961) | 4.000 | 1.310 | MON | 12,057 | 144,685 | | 12/05/2012 | 09/15/2040 |
| 83164H-YU-8 | RMBS - SBA 507023 | | | 23 | 1 | 2,925,213 | | 99,6250 | 2,907,044 | 2,920,125 | | | (1,522) | 0.625 | 0.480 | MON | 3,037 | 18,521 | | 06/08/2011 | 07/25/2029 |
| 0299999 - Bonds - U.S. Governments - Residential Mortgage-Backed Securities | | | | | | 16,338,172 | XXX | 16,013,510 | 15,323,219 | 16,366,063 | 0 | 21,315 | 0 | 0 | XXX | XXX | XXX | 43,056 | 498,750 | XXX | XXX |
| 0599999 - Bonds - U.S. Governments - Subtotals - U.S. Governments | | | | | | 36,268,621 | XXX | 36,129,182 | 34,804,379 | 35,803,617 | (8,507) | (30,035) | 0 | 0 | XXX | XXX | XXX | 136,027 | 1,006,623 | XXX | XXX |
| Bonds - All Other Governments - Issuer Obligations | | | | | | | | | | | | | | | | | | | | | |
| 01285P-BY-3 | ALBERTA CAPITAL FINANCE AUTHORITY | SD | C | | 1FE | 3,675,101 | | 101,6700 | 2,890,000 | 2,896,441 | | | (15,003) | 4.350 | 3.849 | JD | 5,855 | 133,963 | | 05/28/2009 | 06/15/2016 |
| 013051-DH-7 | ALBERTA, PROVINCE OF | SD | C | | 1FE | 3,734,150 | | 101,4500 | 2,931,905 | 2,869,699 | | | 10,942 | 1.700 | 2.069 | JD | 2,288 | 52,353 | | 09/24/2013 | 12/15/2017 |
| 013051-DL-8 | ALBERTA, PROVINCE OF | SD | C | | 1FE | 2,238,031 | | 109,3600 | 1,986,875 | 2,157,567 | | | (1,581) | 3.400 | 2.211 | JD | 5,737 | | | 11/30/2015 | 12/01/2023 |
| 110709-FZ-0 | BRITISH COLUMBIA, PROVINCE OF | SD | C | | 1FE | 5,693,740 | | 111,0800 | 4,185,314 | 3,767,838 | | | (57,864) | 4.100 | 2.509 | JD | 5,925 | 164,103 | | 12/23/2011 | 12/18/2019 |
| 13509P-CT-8 | CANADA HOUSING TRUST NO 1 | SD | C | | 1FE | 1,176,209 | | 100,9500 | 875,237 | 867,000 | | | (14,698) | 2.750 | 1.166 | JD | 1,110 | 25,407 | | 12/10/2013 | 06/15/2016 |
| 266717-AA-5 | DURHAM DISTRICT SCHOOL BOARD | SD | C | | 1FE | 1,566,877 | | 119,4040 | 1,078,367 | 903,125 | | | (34,711) | 6.750 | 2.733 | MN | 7,182 | 66,538 | | 11/28/2012 | 11/19/2019 |
| 281173-DM-3 | EDMONTON, CITY OF | SD | C | | 1FE | 892,277 | | 119,1700 | 624,227 | 523,813 | | | (29,292) | 8.500 | 2.817 | MS | 13,296 | 47,876 | | 08/19/2013 | 09/14/2018 |
| 317392-AS-4 | FINANCEMENT QUEBEC | SD | C | | 1FE | 4,463,140 | | 103,6500 | 3,295,034 | 3,179,508 | | | (6,959) | 2.400 | 2.182 | JD | 6,480 | 81,634 | | 12/21/2012 | 12/01/2018 |
| HUNGARY, REPUBLIC OF (GOVERNMENT) | | | | | | 860,341 | | 109,7910 | 872,000 | 861,970 | | | 938 | 5.375 | 5.551 | MS | 12,499 | 46,870 | | 03/18/2014 | 03/25/2024 |
| 56344Z-BB-4 | MANITOBA, PROVINCE OF | SD | C | | 1FE | 2,787,483 | | 112,4300 | 2,172,921 | 2,015,268 | | | (28,944) | 5.500 | 3.912 | MN | 13,688 | 115,912 | | 11/17/2009 | 11/15/2018 |
| 563469-TR-6 | MANITOBA, PROVINCE OF | SD | C | | 1FE | 3,876,964 | | 111,8000 | 3,069,469 | 2,943,967 | | | (33,351) | 3.850 | 2.527 | JD | 8,977 | 113,097 | | 06/19/2014 | 12/01/2021 |
| 614852-NV-9 | MONTREAL, VILLE DE | SD | C | | 1FE | 762,442 | | 98,5080 | 711,720 | 722,500 | | | 121 | 1.650 | 1.698 | FA | 4,377 | | | 08/17/2015 | 08/20/2020 |
| 614853-CA-5 | MONTREAL, VILLE DE | SD | C | | 1FE | 1,483,219 | | 107,5800 | 1,029,877 | 997,884 | | | (22,103) | 5.000 | 2.714 | JD | 4,065 | 51,215 | | 04/12/2012 | 12/01/2017 |
| 614853-CC-1 | MONTREAL, VILLE DE | SD | C | | 1FE | 2,310,353 | | 110,2380 | 1,744,268 | 1,582,275 | | | (39,743) | 5.000 | 2.468 | JD | 6,719 | 84,649 | | 12/03/2013 | 12/01/2018 |
| 614853-CJ-6 | MONTREAL, VILLE DE | SD | C | | 1FE | 3,164,168 | | 114,6500 | 2,526,456 | 2,203,625 | | | (60,256) | 5.450 | 2.606 | JD | 10,200 | 128,500 | | 03/26/2014 | 12/01/2019 |
| 614853-CN-7 | MONTREAL, VILLE DE | SD | C | | 1FE | 2,388,070 | | 101,2760 | 1,730,516 | 1,708,713 | | | (4,408) | 2.500 | 2.254 | JD | 3,628 | 45,707 | | 08/03/2012 | 12/01/2016 |
| 614853-CV-9 | MONTREAL, VILLE DE | SD | C | | 1FE | 4,114,718 | | 106,8790 | 3,756,757 | 3,740,274 | | | (10,932) | 3.500 | 2.572 | MS | 41,120 | 41,559 | | 11/19/2015 | 09/01/2023 |
| 626209-JB-7 | MUNICIPAL FINANCE AUTHORITY OF BRITISH C. | SD | C | | 1FE | 1,122,179 | | 107,2000 | 774,520 | 722,500 | | | (19,429) | 4.800 | 2.175 | JD | 2,945 | 37,106 | | 12/23/2011 | 12/01/2017 |
| 626209-JJ-0 | MUNICIPAL FINANCE AUTHORITY OF BRITISH C. | SD | C | | 1FE | 1,997,918 | | 100,9000 | 1,392,395 | 1,379,975 | | | (14,827) | 3.000 | 1.987 | JD | 3,516 | 44,296 | | 09/27/2011 | 06/01/2016 |
| 626209-JK-7 | MUNICIPAL FINANCE AUTHORITY OF BRITISH C. | SD | C | | 1FE | 2,110,988 | | 108,0200 | 1,990,133 | 1,842,375 | | | (7,885) | 3.350 | 1.848 | JD | 5,242 | 31,962 | | 09/01/2015 | 06/01/2022 |
| 626209-JN-1 | MUNICIPAL FINANCE AUTHORITY OF BRITISH C. | SD | C | | 1FE | 1,582,857 | | 102,5650 | 1,482,064 | 1,449,618 | | | (5,058) | 2.050 | 1.086 | JD | 2,435 | 15,357 | | 08/17/2015 | 06/02/2019 |
| 642813-EA-3 | NEW BRUNSWICK MUNICIPAL FINANCE CORP. | SD | C | | 1FE | 1,639,848 | | 103,9040 | 1,313,736 | 1,264,375 | | | 8,221 | 2.450 | 3.133 | JD | 1,528 | 33,009 | | 08/19/2013 | 06/14/2019 |
| 642813-GO-6 | NEW BRUNSWICK MUNICIPAL FINANCE CORP. | SD | C | | 1FE | 1,546,966 | | 104,8800 | 1,401,852 | 1,373,322 | | | (2,767) | 2.800 | 2.368 | JD | 2,461 | 19,062 | | 06/12/2015 | 12/08/2022 |
| 642866-BL-0 | NEW BRUNSWICK, PROVINCE OF | SD | C | | 1FE | 1,795,208 | | 97,8620 | 1,739,350 | 1,777,350 | | | 842 | 1.550 | 2.042 | MN | 4,378 | | | 11/19/2015 | 05/04/2022 |
| 642869-AB-7 | NEW BRUNSWICK, PROVINCE OF | SD | C | | 1FE | 1,382,133 | | 112,9970 | 979,684 | 867,000 | | | (17,705) | 4.500 | 2.374 | JD | 3,207 | 41,985 | | 12/21/2012 | 06/02/2020 |
| 642869-AJ-0 | NEW BRUNSWICK, PROVINCE OF | SD | C | | 1FE | 2,077,809 | | 109,8710 | 1,984,545 | 1,806,250 | | | (1,662) | 3.650 | 2.271 | JD | 5,238 | 34,205 | | 11/24/2015 | 06/03/2024 |

E10

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|---|---|-------|----------|-----------|------------------|-------------|--------------------------------|------------|------------|-------------------------------|---|--|---|--|----------|-------------------|-----------|-------------------------------|-------------------------|------------|----------------------------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | For eign | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date |
| 651329-BD-5 | NEWFOUNDLAND & LABRADOR, PROVINCE OF | SD | C | | 1FE | 1,447,155 | | 102,900 | 939,250 | 956,176 | | (23,100) | | (186,905) | 4.300 | 1.963 | A0 | 8,852 | 43,507 | 09/19/2011 | 10/13/2016 |
| 651333-FS-0 | PROVINCE OF | SD | C | | 1FE | 1,835,020 | | 97,698 | 1,806,250 | 1,764,670 | | 395 | | (70,583) | 2.300 | 2.576 | JD | 3,415 | 21,537 | 11/24/2015 | 06/02/2025 |
| 669827-FV-4 | NOVA SCOTIA, PROVINCE OF | SD | C | | 1FE | 1,353,502 | | 110,890 | 1,867,000 | 961,416 | | (16,020) | | (180,728) | 4.150 | 2.260 | MN | 3,647 | 39,275 | 12/21/2012 | 11/25/2019 |
| 683234-ZQ-4 | ONTARIO, PROVINCE OF | SD | C | | 1FE | 2,267,183 | | 107,020 | 1,589,500 | 1,701,083 | | (36,920) | | (325,369) | 4.200 | 1.932 | MS | 21,034 | 71,924 | 12/03/2013 | 03/08/2018 |
| 68323A-AD-6 | ONTARIO, PROVINCE OF | SD | C | | 1FE | 3,193,095 | | 112,596 | 2,348,125 | 2,542,516 | | (36,084) | | (494,481) | 4.000 | 2.363 | JD | 7,720 | 101,075 | 09/05/2014 | 06/02/2021 |
| 68323A-AW-4 | ONTARIO, PROVINCE OF | SD | C | | 1FE | 2,254,976 | | 107,890 | 1,909,788 | 1,797,665 | | (4,182) | | (347,507) | 3.150 | 2.883 | JD | 4,583 | 60,004 | 03/19/2014 | 06/02/2022 |
| 68323A-AX-2 | ONTARIO, PROVINCE OF | SD | C | | 1FE | 647,502 | | 101,670 | 498,525 | 496,423 | | 1,314 | | (95,719) | 1.900 | 2.156 | MS | 2,984 | 10,205 | 09/16/2013 | 09/08/2017 |
| 68323A-BR-4 | ONTARIO, PROVINCE OF | SD | C | | 1FE | 3,738,699 | | 102,840 | 2,890,000 | 2,868,040 | | 8,486 | | (552,919) | 2.100 | 2.394 | MS | 19,122 | 65,386 | 09/24/2013 | 09/08/2018 |
| 68919F-SD-6 | OTTAWA CARLETON, REGIONAL MUNICIPALITY O | SD | C | | 1FE | 1,119,419 | | 116,559 | 722,500 | 842,139 | | (23,010) | | (157,956) | 6.200 | 2.865 | MS | 13,868 | 48,221 | 09/24/2013 | 09/10/2019 |
| 715638-AP-7 | PERU (THE REPUBLIC OF) | R | | | 2FE | 1,948,605 | | 140,865 | 1,110,000 | 1,857,998 | | (29,324) | | 8,750 | 3.605 | 2.865 | MN | 10,792 | 97,125 | 10/10/2012 | 11/21/2033 |
| 74814Z-EG-4 | QUEBEC, PROVINCE OF | SD | C | | 1FE | 3,667,683 | | 114,180 | 2,633,513 | 2,903,319 | | (55,669) | | (566,083) | 4.500 | 2.284 | JD | 10,065 | 126,800 | 09/05/2014 | 12/01/2020 |
| 74814Z-EL-3 | QUEBEC, PROVINCE OF | SD | C | | 1FE | 1,799,331 | | 110,250 | 1,369,138 | 1,453,794 | | (12,016) | | (281,888) | 3.500 | 2.520 | JD | 4,070 | 51,273 | 11/26/2014 | 12/01/2022 |
| 803854-JY-5 | SASKATCHEWAN, PROVINCE OF | SD | C | | 1FE | 767,697 | | 102,759 | 722,500 | 742,434 | | (442) | | (27,059) | 1.950 | 1.160 | MS | 4,709 | | 11/30/2015 | 03/01/2019 |
| 84633P-AB-9 | SPAIN, KINGDOM OF (GOVERNMENT) | R | | | 2FE | 1,296,230 | | 104,422 | 1,300,000 | 1,298,287 | | 738 | | | 4.000 | 4.065 | MAR | 42,611 | 52,000 | 02/21/2013 | 03/06/2018 |
| 857524-AB-8 | POLAND, REPUBLIC OF (GOVERNMENT) | R | | | 1FE | 3,265,500 | | 110,924 | 2,800,000 | 3,121,304 | | (46,278) | | | 5.000 | 2.967 | MS | 38,111 | 140,000 | 10/10/2012 | 03/23/2022 |
| 891288-CV-2 | TORONTO, CITY OF | SD | C | | 1FE | 2,260,682 | | 102,060 | 1,445,000 | 1,462,005 | | (31,532) | | (285,406) | 4.850 | 2.766 | JJ | 30,145 | 79,327 | 07/21/2011 | 07/28/2016 |
| 891288-CX-8 | TORONTO, CITY OF | SD | C | | 1FE | 893,779 | | 102,470 | 632,188 | 646,175 | | (20,348) | | (126,777) | 4.500 | 1.466 | MS | 7,482 | 30,439 | 12/10/2013 | 09/27/2016 |
| 891288-CY-6 | TORONTO, CITY OF | SD | C | | 1FE | 1,746,393 | | 105,970 | 1,112,650 | 1,162,916 | | (34,390) | | (227,935) | 5.050 | 2.066 | JJ | 25,708 | 63,437 | 01/30/2012 | 07/18/2017 |
| 891288-DA-7 | TORONTO, CITY OF | SD | C | | 1FE | 1,142,600 | | 109,110 | 722,500 | 768,272 | | (19,198) | | (150,238) | 4.950 | 2.313 | JD | 4,490 | 37,850 | 08/03/2012 | 06/27/2018 |
| 891288-DK-5 | TORONTO, CITY OF | SD | C | | 1FE | 1,247,745 | | 99,426 | 1,228,250 | 1,200,032 | | 280 | | (47,993) | 2.450 | 2.736 | FA | 12,202 | | 11/24/2015 | 02/06/2025 |
| 910860-BA-5 | MEXICO (UNITED MEXICAN STATES) (GOVERNME | R | | | 2FE | 3,838,158 | | 100,134 | 3,842,000 | 3,838,949 | | 430 | | | 3.625 | 3.639 | MS | 41,008 | 139,273 | 03/25/2014 | 03/15/2022 |
| 910860-BC-1 | MEXICO (UNITED MEXICAN STATES) (GOVERNME | R | | | 2FE | 1,393,602 | | 101,194 | 1,400,000 | 1,394,826 | | 557 | | | 4.000 | 4.056 | A0 | 13,844 | 56,000 | 09/23/2013 | 10/02/2023 |
| 921577-RA-2 | VANCOUVER, CITY OF | SD | C | | 1FE | 3,263,594 | | 107,105 | 2,082,245 | 2,183,348 | | (55,573) | | (427,061) | 4.700 | 2.098 | JD | 8,312 | 104,713 | 12/21/2012 | 12/01/2017 |
| 921577-RD-6 | VANCOUVER, CITY OF | SD | C | | 1FE | 1,245,915 | | 112,650 | 794,750 | 856,129 | | (14,046) | | (166,692) | 4.500 | 2.635 | JD | 3,037 | 38,266 | 12/21/2012 | 06/01/2020 |
| 98704C-PM-2 | YORK, MUNICIPALITY OF | SD | C | | 1FE | 1,415,533 | | 101,750 | 910,350 | 917,820 | | (19,165) | | (179,111) | 4.750 | 2.747 | JD | 3,673 | 46,267 | 07/21/2011 | 06/01/2016 |
| 98704C-PN-0 | YORK, MUNICIPALITY OF | SD | C | | 1FE | 2,109,742 | | 102,639 | 1,445,000 | 1,461,693 | | (23,908) | | (284,594) | 4.500 | 2.907 | MS | 16,924 | 69,575 | 09/28/2010 | 09/28/2016 |
| C7507W-AZ-2 | QUEBEC, PROVINCE OF | SD | T | | 1FE | 3,066,338 | | 101,582 | 2,414,848 | 2,413,180 | | 3,606 | | (275,920) | 3.375 | 3.528 | JUN | 43,423 | 85,096 | 09/03/2009 | 06/20/2016 |
| 0699999 | - Bonds - All Other Governments - Issuer Obligations | | | | | 114,668,867 | XXX | 92,976,020 | 87,084,881 | 91,172,955 | 0 | (893,512) | 0 | (12,581,437) | XXX | XXX | XXX | 585,928 | 3,134,936 | XXX | XXX |
| 1099999 | - Bonds - All Other Governments - Subtotals - All Other Governments | | | | | 114,668,867 | XXX | 92,976,020 | 87,084,881 | 91,172,955 | 0 | (893,512) | 0 | (12,581,437) | XXX | XXX | XXX | 585,928 | 3,134,936 | XXX | XXX |
| Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations | | | | | | | | | | | | | | | | | | | | | |
| 13063C-UV-0 | CALIFORNIA ST ECONOMIC RECOVERY | | | 1 | 1FE | 7,248,529 | | 122,339 | 6,100,000 | 7,220,528 | | (28,001) | | 5,000 | 2.801 | 2.801 | FA | 94,889 | | 09/28/2015 | 08/01/2028 |
| 20772J-BQ-4 | CONNECTICUT ST | | | 1 | 1FE | 1,189,980 | | 116,991 | 1,000,000 | 1,108,980 | | (18,544) | | 5,000 | 2.800 | 2.800 | MN | 6,389 | 50,000 | 05/19/2011 | 05/15/2021 |
| 20772J-D2-5 | CONNECTICUT ST | | | 1 | 1FE | 3,944,427 | | 120,766 | 3,345,000 | 3,923,799 | | (20,628) | | 5,000 | 2.894 | 2.894 | JD | 7,433 | 91,523 | 09/28/2015 | 06/15/2027 |
| 20772J-M7-3 | CONNECTICUT ST | | | 1 | 1FE | 2,330,780 | | 120,655 | 2,000,000 | 2,328,337 | | (2,443) | | 5,000 | 3.060 | 3.060 | MN | 8,333 | | 11/18/2015 | 11/15/2028 |
| 604129-H8-2 | MINNESOTA ST | | | 1 | 1FE | 5,563,085 | | 111,361 | 5,550,000 | 5,550,075 | | (5,584) | | 4,000 | 3.860 | 3.860 | FA | 91,667 | 220,000 | 08/06/2013 | 08/01/2028 |
| 70914P-OZ-8 | PENNSYLVANIA ST | | | 1 | 1FE | 2,331,480 | | 116,859 | 2,000,000 | 2,321,149 | | (10,331) | | 5,000 | 2.080 | 2.080 | MN | 12,778 | 50,000 | 10/15/2015 | 11/15/2024 |
| 93974B-SA-1 | WASHINGTON ST | | | 1 | 1FE | 4,995,035 | | 102,311 | 4,500,000 | 4,586,412 | | (71,023) | | 5,000 | 3.372 | 3.372 | JJ | 113,750 | 227,500 | 09/02/2009 | 07/01/2021 |
| 93974C-UJ-7 | WASHINGTON ST | | | 1 | 1FE | 5,689,561 | | 116,051 | 4,890,000 | 5,310,088 | | (86,077) | | 5,000 | 2.948 | 2.948 | JJ | 122,250 | 244,500 | 05/09/2011 | 07/01/2020 |
| 93974D-KE-7 | WASHINGTON ST | | | 1 | 1FE | 3,952,531 | | 122,020 | 3,300,000 | 3,936,126 | | (16,404) | | 5,000 | 2.586 | 2.586 | JJ | 82,500 | | 09/28/2015 | 07/01/2027 |
| 97705L-4Z-7 | WISCONSIN ST | | | 1 | 1FE | 2,649,400 | | 119,757 | 2,265,000 | 2,582,585 | | (45,605) | | 5,000 | 2.584 | 2.584 | MN | 18,875 | 113,250 | 12/03/2014 | 05/01/2024 |
| 1199999 | - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations | | | | | 39,894,808 | XXX | 40,616,547 | 34,950,000 | 38,868,079 | 0 | (304,640) | 0 | 0 | XXX | XXX | XXX | 558,864 | 996,773 | XXX | XXX |
| 1799999 | - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Subtotals - U.S. States, Territories and Possessions (Direct and Guaranteed) | | | | | 39,894,808 | XXX | 40,616,547 | 34,950,000 | 38,868,079 | 0 | (304,640) | 0 | 0 | XXX | XXX | XXX | 558,864 | 996,773 | XXX | XXX |
| Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations | | | | | | | | | | | | | | | | | | | | | |
| 005482-2N-3 | ADAMS & ARAPAHOE CNTYS COLO JT SCH DIST | | | 1 | 1FE | 2,157,424 | | 121,428 | 1,775,000 | 2,035,707 | | (33,897) | | 5,000 | 2.660 | 2.660 | JD | 7,396 | 88,750 | 04/10/2012 | 12/01/2024 |

E10.1

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | | |
|---|---|-------|-------------------------|--------------|---------------------|----------------|---|---------------|--------------|--|--|--|---|---|------------|-------------------------|--------------|--|----------------------------------|----------|---|------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | |
| CUSIP Identification | Description | Code | For e i g n | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date | |
| 016059-DL-8 | ALHAMBRA CALIF UNI SCH DIST | @ | | | 1FE | 426,742 | | 46,9350 | 2,300,000 | 653,220 | | 40,666 | | | | 6.532 | N/A | | | | 05/15/2009 | 08/01/2035 |
| 032879-QW-1 | ANCHOR BAY MICH SCH DIST | | | | 1FE | 2,264,263 | | 117,1670 | 2,090,000 | 2,180,254 | | (14,851) | | | 5.000 | 4.090 | MN | 17,417 | 104,500 | | 08/22/2011 | 05/01/2023 |
| 072104-GM-8 | BAY CITY MICH SCH DIST | | | | 1FE | 1,343,925 | | 118,6550 | 1,150,000 | 1,323,009 | | (18,055) | | | 5.000 | 2.950 | MN | 9,583 | 57,021 | | 10/02/2014 | 11/01/2026 |
| 084482-BD-9 | BERKLEY MICH SCH DIST | | | | 1FE | 2,485,527 | | 119,4380 | 2,180,000 | 2,471,638 | | (13,889) | | | 5.000 | 3.321 | MN | 18,167 | 38,453 | | 06/04/2015 | 05/01/2028 |
| 158843-VV-1 | CHANDLER ARIZ CHEMEKETA ORE CMNTY COLLEGE | | | | 1FE | 3,390,730 | | 108,1570 | 3,500,000 | 3,458,682 | | 15,181 | | | 4.375 | 4.882 | JJ | 76,563 | 153,125 | | 01/14/2009 | 07/01/2028 |
| 163597-FR-3 | DIST | | | | 1FE | 560,000 | | 109,8970 | 560,000 | 560,000 | | | | | 5.050 | 5.050 | JD | 1,257 | 28,280 | | 10/27/2008 | 06/15/2023 |
| 167505-BY-1 | CHICAGO ILL BRD ED | | | | 2FE | 2,459,121 | | 102,7730 | 2,375,000 | 2,419,031 | | (21,305) | | | 5.000 | 3.975 | JD | 9,896 | 118,750 | | 02/09/2015 | 12/01/2022 |
| 170016-XP-9 | CHIPPEWA VALLEY MICH SCHS | | | | 1FE | 2,429,628 | | 114,5390 | 2,025,000 | 2,278,828 | | (55,552) | | | 5.000 | 1.967 | MN | 16,875 | 101,250 | | 09/18/2013 | 05/01/2020 |
| 213185-AS-0 | COOK CNTY ILL DESERT SANDS CALIF UNI SCH | | | | 1FE | 2,884,256 | | 104,5230 | 2,650,000 | 2,723,767 | | (37,703) | | | 5.000 | 3.447 | MN | 16,931 | 132,500 | | 10/28/2014 | 11/15/2021 |
| 250433-NP-0 | DIST | | | | 1FE | 1,439,991 | | 110,9460 | 1,425,000 | 1,430,028 | | (1,777) | | | 5.250 | 5.102 | FA | 31,172 | 74,813 | | 10/28/2008 | 08/01/2022 |
| 25476F-NP-9 | DISTRICT COLUMBIA | | | | 1FE | 2,937,325 | | 119,3700 | 2,500,000 | 2,889,548 | | (40,164) | | | 5.000 | 2.900 | JD | 10,417 | 138,194 | | 10/08/2014 | 06/01/2031 |
| 273389-JE-7 | EAST LANSING MICH SCH DIST | | | | 1FE | 1,216,181 | | 119,4380 | 1,010,000 | 1,201,435 | | (14,747) | | | 5.000 | 2.690 | MN | 8,417 | 33,386 | | 02/04/2015 | 05/01/2028 |
| 273389-JF-4 | EAST LANSING MICH SCH DIST | | | | 1FE | 1,197,260 | | 118,9220 | 1,000,000 | 1,183,203 | | (14,057) | | | 5.000 | 2.760 | MN | 8,333 | 33,056 | | 02/04/2015 | 05/01/2029 |
| 300189-CV-7 | EVERGREEN CALIF ELEM SCH DIST | @ | | | 1FE | 725,945 | | 88,8920 | 2,285,000 | 1,080,859 | | 62,427 | | | | 6.039 | N/A | | | | 04/21/2009 | 08/01/2028 |
| 346424-7R-9 | FORNEY TEX INDPT SCH DIST | | | | 1FE | 1,479,987 | | 121,4540 | 1,280,000 | 1,470,543 | | (9,445) | | | 5.000 | 3.191 | FA | 24,178 | 11,556 | | 05/21/2015 | 08/15/2028 |
| 416415-GV-3 | HARTFORD CONN | | | | 1FE | 1,416,661 | | 118,9310 | 1,245,000 | 1,409,853 | | (6,807) | | | 5.000 | 3.360 | JJ | 28,877 | | | 07/09/2015 | 07/01/2027 |
| 421560-KP-7 | HAZEL PARK MICH SCH DIST | | | | 1FE | 1,435,321 | | 117,2960 | 1,310,000 | 1,386,687 | | (12,753) | | | 5.000 | 3.777 | MN | 10,917 | 65,500 | | 11/03/2014 | 05/01/2021 |
| 468312-FG-3 | JACKSON MICH PUB SCHS | | | | 1FE | 1,332,075 | | 108,9280 | 1,250,000 | 1,296,815 | | (9,949) | | | 4.000 | 3.070 | MN | 8,333 | 50,000 | | 03/14/2012 | 05/01/2022 |
| 487694-PD-7 | KELLER TEX INDPT SCH DIST | | | | 1FE | 2,174,700 | | 111,6250 | 2,000,000 | 2,165,062 | | (9,638) | | | 4.000 | 2.961 | FA | 30,222 | 18,667 | | 04/23/2015 | 02/15/2029 |
| 516228-QU-0 | LANSE CREUSE MICH PUB SCHS | | | | 1FE | 1,767,780 | | 120,0490 | 1,500,000 | 1,749,407 | | (18,373) | | | 5.000 | 2.949 | MN | 12,500 | 55,417 | | 03/05/2015 | 05/01/2027 |
| 516840-XV-2 | LAREDO TEX INDPT SCH DIST | | | | 1FE | 1,957,791 | | 123,0690 | 1,650,000 | 1,944,063 | | (13,728) | | | 5.000 | 2.861 | FA | 34,375 | 8,250 | | 05/28/2015 | 08/01/2027 |
| 516840-XW-0 | LAREDO TEX INDPT SCH DIST | | | | 1FE | 1,176,940 | | 122,3790 | 1,000,000 | 1,169,084 | | (7,856) | | | 5.000 | 2.961 | FA | 20,833 | 5,000 | | 05/28/2015 | 08/01/2028 |
| 549188-TV-2 | LUBBOCK TEX | | | | 1FE | 4,598,377 | | 109,9270 | 4,300,000 | 4,581,102 | | (17,275) | | | 4.000 | 3.169 | FA | 116,100 | | | 04/02/2015 | 02/15/2030 |
| 575260-HC-1 | MASON MICH PUB SCHS DIST | | | | 1FE | 2,098,338 | | 116,5000 | 1,750,000 | 1,968,909 | | (37,914) | | | 5.000 | 2.481 | MN | 14,583 | 87,500 | | 05/23/2012 | 05/01/2021 |
| 59333F-NF-3 | MIAMI-DADE CNTY FLA | | | | 1FE | 1,333,572 | | 116,7040 | 1,200,000 | 1,271,589 | | (10,922) | | | 5.000 | 3.834 | AO | 15,000 | 60,000 | | 09/28/2011 | 10/01/2023 |
| 616794-QH-9 | MORELAND CALIF SCH DIST | @ | | | 1FE | 709,366 | | 61,4270 | 2,505,000 | 1,073,112 | | 64,925 | | | | 6.339 | N/A | | | | 05/11/2009 | 08/01/2029 |
| 64966H-4N-7 | NEW YORK N Y | | | | 1FE | 4,056,098 | | 114,9270 | 4,095,000 | 4,066,463 | | 2,191 | | | 5.147 | 5.239 | AO | 52,692 | 210,770 | | 11/30/2010 | 10/01/2025 |
| 667825-H8-9 | NORTHWEST TEX INDPT SCH DIST | | | | 1FE | 6,914,174 | | 122,0330 | 5,785,000 | 6,874,982 | | (39,192) | | | 5.000 | 2.660 | FA | 109,272 | | | 08/12/2015 | 02/15/2028 |
| 671556-GN-2 | OAK PARK CALIF UNI SCH DIST | @ | | | 1FE | 365,597 | | 61,9960 | 1,150,000 | 543,922 | | 31,420 | | | | 6.039 | N/A | | | | 04/21/2009 | 08/01/2028 |
| 671556-GP-7 | OAK PARK CALIF UNI SCH DIST | @ | | | 1FE | 355,318 | | 59,2880 | 1,205,000 | 531,388 | | 31,083 | | | | 6.119 | N/A | | | | 04/21/2009 | 08/01/2029 |
| 70643F-CU-4 | PEMBROKE PINES FLA | | | | 1FE | 2,102,960 | | 109,2710 | 2,000,000 | 2,097,970 | | (4,990) | | | 4.000 | 3.401 | MS | 26,667 | 19,333 | | 05/08/2015 | 09/01/2029 |
| 70643F-CV-2 | PEMBROKE PINES FLA | | | | 1FE | 1,306,638 | | 109,1530 | 1,250,000 | 1,303,895 | | (2,743) | | | 4.000 | 3.471 | MS | 16,667 | 12,083 | | 05/08/2015 | 09/01/2030 |
| 717883-HE-5 | PHILADELPHIA PA SCH DIST PORT HOUSTON AUTH TEX HARRIS | | | | 1FE | 3,262,257 | | 109,4510 | 3,325,000 | 3,287,084 | | 3,910 | | | 5.125 | 5.308 | MS | 56,802 | 170,406 | | 10/30/2008 | 09/01/2023 |
| 734260-3Q-3 | CNTY | | | | 1FE | 1,752,105 | | 117,4920 | 1,500,000 | 1,654,777 | | (24,268) | | | 5.000 | 3.030 | AO | 18,750 | 75,000 | | 09/21/2011 | 10/01/2021 |
| 738850-QN-9 | POWAY CALIF UNI SCH DIST | @ | | | 1FE | 1,550,522 | | 60,4630 | 3,673,127 | 2,406,937 | | 148,056 | | | | 6.450 | N/A | | | | 01/09/2009 | 08/01/2030 |
| 778017-NS-8 | ROSEVILLE MICH CMNTY SCHS | | | | 1FE | 1,156,780 | | 117,9560 | 1,000,000 | 1,143,280 | | (13,000) | | | 5.000 | 3.211 | MN | 8,333 | 43,472 | | 12/03/2014 | 05/01/2031 |
| 790450-G6-9 | ST JOHNS MICH PUB SCHS | | | | 1FE | 1,171,560 | | 116,9250 | 1,000,000 | 1,135,778 | | (23,666) | | | 5.000 | 2.281 | MN | 8,333 | 50,000 | | 06/03/2014 | 05/01/2021 |
| 797508-FV-5 | SAN DIEGUITO CALIF UN HIGH SCH DIST | | | | 1FE | 1,762,560 | | 112,1670 | 1,600,000 | 1,753,433 | | (9,127) | | | 4.000 | 2.849 | FA | 43,022 | | | 04/16/2015 | 08/01/2029 |
| 799408-W9-6 | SAN RAMON VALLEY CALIF UNI SCH DIST | | | | 1FE | 1,226,355 | | 112,1670 | 1,115,000 | 1,219,831 | | (6,524) | | | 4.000 | 2.871 | FA | 18,583 | 12,141 | | 04/10/2015 | 08/01/2029 |
| 799408-X2-0 | SAN RAMON VALLEY CALIF UNI SCH DIST | | | | 1FE | 1,304,256 | | 111,2680 | 1,200,000 | 1,298,183 | | (6,074) | | | 4.000 | 3.011 | FA | 20,000 | 13,067 | | 04/10/2015 | 08/01/2030 |
| 923040-CZ-0 | VENTURA CNTY CALIF CMNTY COLLEGE DIST | @ | | | 1FE | 424,368 | | 89,3200 | 900,000 | 647,008 | | 37,137 | | | 5.999 | N/A | | | | | 10/29/2008 | 08/01/2021 |
| 923040-DA-4 | VENTURA CNTY CALIF CMNTY COLLEGE DIST | @ | | | 1FE | 1,807,772 | | 86,3600 | 4,100,000 | 2,767,676 | | 160,377 | | | 6.059 | N/A | | | | | 10/29/2008 | 08/01/2022 |
| 1899999 | - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations | | | | | 79,918,545 | XXX | 89,935,709 | 87,115,000 | 82,108,041 | 0 | 47,134 | 0 | 0 | XXX | XXX | XXX | 927,463 | 2,070,239 | XXX | XXX | XXX |
| 2499999 | - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Subtotals - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) | | | | | 79,918,545 | XXX | 89,935,709 | 87,115,000 | 82,108,041 | 0 | 47,134 | 0 | 0 | XXX | XXX | XXX | 927,463 | 2,070,239 | XXX | XXX | XXX |
| Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations | | | | | | | | | | | | | | | | | | | | | | |

E102

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | | Dates | |
|----------------------|---|-------|-------------------------|--------------|---------------------|----------------|---|---------------|--------------|--|--|--|---|---|------------|-------------------------|--------------|--|----------------------------------|------------|---|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | For e i g n | BOND CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date |
| 010609-AV-7 | ALABAMA ST PUB SCH & COLLEGE AUTH. | | | 1 | 1FE | 8,544,017 | | 122,6420 | 7,125,000 | 8,501,118 | | (42,899) | | 5,000 | 2,467 | JJ | 178,125 | | | 11/20/2015 | 01/01/2026 |
| 052398-EG-5 | AUSTIN TEX ARPT SYS REV | | | 1 | 1FE | 2,443,601 | | 117,3890 | 2,105,000 | 2,427,371 | | (16,230) | | 5,000 | 3,019 | MN | 13,449 | 67,160 | | 09/24/2015 | 11/15/2027 |
| 052405-CS-4 | AUSTIN TEX CMNTY COLLEGE DIST PUB FAC CO. | | | 1 | 1FE | 1,170,190 | | 120,1550 | 1,000,000 | 1,161,815 | | (8,375) | | 5,000 | 3,041 | FA | 20,833 | 8,056 | | 05/05/2015 | 08/01/2027 |
| 052414-PJ-2 | AUSTIN TEX ELEC UTIL SYS REV | | | 1 | 1FE | 1,171,440 | | 121,2250 | 1,000,000 | 1,163,237 | | (8,203) | | 5,000 | 3,070 | MN | 6,389 | 22,639 | | 05/13/2015 | 11/15/2027 |
| 115117-KV-4 | BROWARD CNTY FLA WTR & SWR UTIL REV. | | | 1 | 1FE | 5,836,450 | | 121,5980 | 5,000,000 | 5,645,843 | | (85,430) | | 5,000 | 2,880 | A0 | 62,500 | 250,000 | | 09/20/2013 | 10/01/2023 |
| 13034A-HC-7 | CALIFORNIA INFRASTRUCTURE & ECONOMIC DEV. | | | 1 | 1FE | 1,391,682 | | 117,9800 | 1,210,000 | 1,387,747 | | (3,934) | | 5,000 | 2,890 | MN | 11,596 | | | 10/08/2015 | 11/01/2028 |
| 13034A-HT-0 | CALIFORNIA INFRASTRUCTURE & ECONOMIC DEV. | | | 1 | 1FE | 1,170,277 | | 118,9210 | 1,010,000 | 1,166,791 | | (3,486) | | 5,000 | 2,780 | MN | 9,679 | | | 10/08/2015 | 11/01/2027 |
| 160853-QU-4 | CHARLOTTE-MECKLENBURG HOSP AUTH N C HEAL | | | 1 | 1FE | 1,979,460 | | 114,1650 | 1,800,000 | 1,947,832 | | (21,647) | | 5,000 | 3,480 | JJ | 41,500 | 90,000 | | 07/08/2014 | 01/15/2031 |
| 167725-AC-4 | CHICAGO ILL TRAN AUTH SALES & TRANSFER T. | | | | 1FE | 2,822,078 | | 115,4050 | 2,750,000 | 2,817,463 | | (1,033) | | 6,899 | 6,695 | JD | 15,810 | 189,723 | | 11/30/2010 | 12/01/2040 |
| 167725-AF-7 | CHICAGO ILL TRAN AUTH SALES & TRANSFER T. | | | 2 | 1FE | 1,726,638 | | 115,4050 | 1,750,000 | 1,731,637 | | 556 | | 6,899 | 7,005 | JD | 10,061 | 120,733 | | 12/01/2010 | 12/01/2040 |
| 167727-SB-3 | CHICAGO ILL WASTEWATER TRANSMISSION REV. | | | 1 | 1FE | 3,824,126 | | 106,4830 | 3,575,000 | 3,650,763 | | (35,668) | | 5,250 | 4,134 | JJ | 93,844 | 187,688 | | 05/20/2014 | 01/01/2025 |
| 167727-TM-8 | CHICAGO ILL WASTEWATER TRANSMISSION REV. | | | 1 | 1FE | 1,733,359 | | 110,7340 | 1,465,000 | 1,647,133 | | (27,569) | | 5,000 | 2,739 | JJ | 36,625 | 73,250 | | 04/24/2013 | 01/01/2025 |
| 16772P-AR-7 | CHICAGO ILL TRAN AUTH SALES TAX RCPTS RE. | | | | 1FE | 1,653,337 | | 113,3150 | 1,490,000 | 1,597,491 | | (14,988) | | 5,000 | 3,632 | JD | 6,208 | 72,875 | | 11/17/2015 | 12/01/2021 |
| 167736-YR-2 | CHICAGO ILL WTR REV | | | 1 | 1FE | 3,240,772 | | 111,4560 | 3,090,000 | 3,168,834 | | (14,362) | | 5,000 | 4,407 | MN | 25,750 | 154,500 | | 04/25/2014 | 11/01/2021 |
| 181000-MB-3 | CLARK CNTY NEV HWY IMPT REV | | | | 1FE | 2,862,350 | | 121,4600 | 2,500,000 | 2,750,800 | | (28,814) | | 5,000 | 3,469 | JJ | 62,500 | 125,000 | | 11/17/2011 | 07/01/2023 |
| 19648A-RD-9 | COLORADO HEALTH FACS AUTH REV | | | 1 | 1FE | 439,660 | | 111,0780 | 415,000 | 427,081 | | (3,194) | | 5,250 | 4,334 | JJ | 10,894 | 21,788 | | 05/18/2012 | 07/01/2024 |
| 19648A-S9-7 | COLORADO HEALTH FACS AUTH REV | | | 1 | 1FE | 2,277,480 | | 117,3740 | 2,000,000 | 2,242,055 | | (24,677) | | 5,000 | 3,331 | MN | 12,778 | 100,000 | | 07/02/2014 | 11/15/2029 |
| 19648A-WV-3 | COLORADO HEALTH FACS AUTH REV | | | | 1FE | 2,560,548 | | 115,7960 | 2,295,000 | 2,462,854 | | (29,983) | | 5,000 | 3,413 | FA | 47,813 | 114,750 | | 12/15/2014 | 02/01/2021 |
| 207758-RB-1 | CONNECTICUT ST SPL TAX OBLIG REV | | | 1 | 1FE | 3,461,670 | | 120,9960 | 3,000,000 | 3,374,316 | | (41,943) | | 5,000 | 3,171 | A0 | 37,500 | 150,000 | | 10/31/2013 | 10/01/2025 |
| 207758-SK-0 | CONNECTICUT ST SPL TAX OBLIG REV | | | 1 | 1FE | 6,585,141 | | 118,1720 | 5,600,000 | 6,479,376 | | (87,580) | | 5,000 | 2,934 | MS | 93,333 | 243,125 | | 03/10/2015 | 09/01/2032 |
| 207758-UC-5 | CONNECTICUT ST SPL TAX OBLIG REV | | | 1 | 1FE | 2,935,400 | | 120,1860 | 2,500,000 | 2,927,198 | | (8,202) | | 5,000 | 2,941 | FA | 26,389 | | | 10/02/2015 | 08/01/2030 |
| 220245-RC-0 | CORPUS CHRISTI TEX UTIL SYS REV | | | 1 | 1FE | 1,554,783 | | 114,6650 | 1,330,000 | 1,461,120 | | (26,827) | | 5,000 | 2,678 | JJ | 30,664 | 66,500 | | 04/25/2012 | 07/15/2023 |
| 220245-TA-2 | CORPUS CHRISTI TEX UTIL SYS REV | | | 1 | 1FE | 1,897,006 | | 115,7330 | 1,710,000 | 1,855,613 | | (19,479) | | 5,000 | 3,530 | JJ | 39,425 | 85,500 | | 10/24/2013 | 07/15/2025 |
| 25477G-AL-9 | DISTRICT COLUMBIA INCOME TAX REV | | | 1 | 1FE | 3,016,027 | | 115,1580 | 2,560,000 | 2,776,201 | | (51,706) | | 5,000 | 2,710 | JD | 10,667 | 128,000 | | 04/04/2013 | 12/01/2020 |
| 29270C-E3-5 | ENERGY NORTHWEST WASH ELEC REV | | | 1 | 1FE | 318,246 | | 102,2800 | 295,000 | 297,500 | | (4,880) | | 5,000 | 3,277 | JJ | 7,375 | 14,750 | | 06/24/2011 | 07/01/2024 |
| 29270C-G5-8 | ENERGY NORTHWEST WASH ELEC REV | | | 1 | 1FE | 1,794,630 | | 122,2550 | 1,500,000 | 1,779,005 | | (15,625) | | 5,000 | 2,761 | JJ | 37,500 | 8,333 | | 04/24/2015 | 07/01/2028 |
| 31331K-4L-1 | FEDERAL FARM CREDIT BANKS | | | 0 | 1 | 505,400 | | 97,9000 | 500,000 | 504,975 | | (112) | | 3,810 | 3,750 | JD | 423 | 19,050 | | 12/20/2011 | 12/23/2041 |
| 31331K-N7-1 | FEDERAL FARM CREDIT BANKS | | | 0 | 1 | 412,905 | | 104,3000 | 401,555 | 412,591 | | (314) | | 3,700 | 3,093 | MN | 2,255 | 2,775 | | 12/01/2015 | 11/04/2030 |
| 313382-GT-4 | FEDERAL HOME LOAN BANKS | | | 0 | 1 | 79,000 | | 99,0900 | 80,000 | 79,085 | | 61 | | 3,000 | 3,113 | MS | 740 | 2,400 | | 08/11/2014 | 03/10/2028 |
| 3133EA-3B-2 | FEDERAL FARM CREDIT BANKS FUNDING CORP. | | | 0 | 1 | 98,700 | | 97,5100 | 100,000 | 98,799 | | 97 | | 2,570 | 2,699 | A0 | 614 | 2,570 | | 12/09/2014 | 10/05/2026 |
| 3133EC-5F-7 | FEDERAL FARM CREDIT BANKS FUNDING CORP. | | | 0 | 1 | 238,293 | | 92,5200 | 249,000 | 238,379 | | 86 | | 3,390 | 3,652 | MN | 821 | 4,221 | | 09/15/2015 | 11/26/2040 |
| 3133EC-7D-0 | FEDERAL FARM CREDIT BANKS FUNDING CORP. | | | 0 | 1 | 413,758 | | 96,0000 | 439,000 | 416,500 | | 2,186 | | 2,125 | 2,776 | JD | 466 | 9,329 | | 09/29/2014 | 12/13/2024 |
| 3137EA-CA-5 | FREDDIE MAC | | | 0 | 1 | 47,080 | | 107,1100 | 44,000 | 45,349 | | (393) | | 3,750 | 2,753 | MS | 431 | 1,650 | | 05/17/2011 | 03/27/2019 |
| 3137EA-CA-5 | FREDDIE MAC | | | 0 | 1 | 4,775,410 | | 107,1100 | 4,780,319 | 4,599,843 | | (39,847) | | 3,750 | 2,753 | MS | 43,700 | 167,363 | | 05/17/2011 | 03/27/2019 |
| 341080-CR-8 | FLORIDA PORTS FING COMMN REV | | | | 1FE | 1,040,760 | | 116,3980 | 1,000,000 | 1,024,270 | | (3,877) | | 5,000 | 4,490 | JD | 4,167 | 50,000 | | 05/11/2011 | 06/01/2021 |
| 344593-AA-6 | FONDO MIVIVIENDA SA | | R | | 2FE | 282,578 | | 95,0390 | 285,000 | 283,198 | | 220 | | 3,500 | 3,602 | JJ | 4,184 | 9,975 | | 01/24/2013 | 01/31/2023 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | | Dates | |
|----------------------|--|-------|-------------------------|--------------|---------------------|----------------|---|---------------|--------------|--|--|--|---|---|------------|-------------------------|--------------|--|----------------------------------|------------|---|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | For e i g n | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date |
| 414005-VK-1 | HARRIS CNTY TEX HARRIS CNTY TEX CULTURAL ED | | | 1 | 1FE | 1,181,970 | | 121,1060 | 1,000,000 | 1,180,672 | | (1,298) | | | 5.000 | 2.841 | FA | 3,889 | | 10/30/2015 | 08/15/2030 |
| 414009-FX-3 | FACS FIN COR | | | 3 | 1FE | 2,270,000 | | 97,3020 | 2,270,000 | 2,270,000 | | | | | 0.960 | 0.960 | MON | 1,851 | 22,377 | 03/22/2013 | 06/01/2023 |
| 442435-4N-0 | HOUSTON TEX UTIL SYS REV | | | | 1FE | 2,939,350 | | 123,1630 | 2,500,000 | 2,873,679 | | (38,760) | | | 5.000 | 2.970 | MN | 15,972 | 125,000 | 03/13/2014 | 05/15/2024 |
| 45203H-DM-1 | ILLINOIS FIN AUTH REV | | | 1 | 1FE | 1,931,373 | | 115,5620 | 1,800,000 | 1,884,306 | | (12,420) | | | 5.000 | 4.907 | JD | 7,500 | 90,000 | 05/18/2012 | 12/01/2025 |
| 45203H-GH-9 | ILLINOIS FIN AUTH REV | | | 1 | 1FE | 1,193,206 | | 114,8680 | 1,055,000 | 1,165,630 | | (16,788) | | | 5.000 | 3.036 | MN | 6,740 | 52,250 | 06/22/2015 | 11/15/2026 |
| 45203H-R7-9 | ILLINOIS FIN AUTH REV ILLINOIS ST TOLL HWY AUTH | | | 1 | 1FE | 2,362,560 | | 116,7650 | 2,000,000 | 2,335,467 | | (27,093) | | | 5.000 | 2.939 | MN | 12,778 | 76,111 | 01/16/2015 | 11/15/2030 |
| 452252-HW-2 | TOLL HIGHWAY R ILLINOIS ST TOLL HWY AUTH | | | 1 | 1FE | 1,476,025 | | 117,2340 | 1,260,000 | 1,450,508 | | (20,790) | | | 5.000 | 2.871 | JJ | 31,500 | 67,188 | 09/28/2015 | 01/01/2028 |
| 452252-JM-2 | TOLL HIGHWAY R | | | 1 | 1FE | 1,736,915 | | 117,4820 | 1,500,000 | 1,720,223 | | (15,628) | | | 5.000 | 3.117 | JJ | 37,500 | 28,750 | 09/29/2015 | 01/01/2030 |
| 45471A-LN-0 | INDIANA FIN AUTH HOSP REV | | | 1 | 1FE | 1,197,480 | | 118,0700 | 1,000,000 | 1,152,205 | | (17,704) | | | 5.000 | 2.771 | FA | 18,889 | 50,000 | 05/09/2013 | 08/15/2025 |
| 455057-SV-2 | INDIANA ST FIN AUTH REV INDIANA ST FIN AUTH | | | | 1FE | 3,786,432 | | 127,5090 | 3,700,000 | 3,780,092 | | (1,487) | | | 6.596 | 6.415 | FA | 101,688 | 244,052 | 01/04/2011 | 02/01/2039 |
| 45505M-AK-2 | WASTEWATER UTIL REV | | | | 1FE | 5,655,949 | | 118,2270 | 4,665,000 | 5,367,225 | | (113,585) | | | 5.000 | 2.193 | AO | 58,313 | 233,250 | 09/13/2013 | 10/01/2021 |
| 46613C-ZU-2 | JEA FLA ELEC SYS REV JACKSONVILLE FLA SALES TAX | | | 1 | 1FE | 2,042,790 | | 113,7700 | 1,865,000 | 1,951,274 | | (18,353) | | | 5.000 | 3.810 | AO | 23,313 | 93,250 | 07/15/2010 | 10/01/2021 |
| 469485-JV-9 | REV | | | 1 | 1FE | 2,199,788 | | 118,8860 | 2,010,000 | 2,140,859 | | (16,639) | | | 5.000 | 3.893 | AO | 25,125 | 100,500 | 12/03/2014 | 10/01/2024 |
| 469487-FU-1 | JACKSONVILLE FLA SPL REV JACKSONVILLE FLA TRANSN AUTH | | | 1 | 1FE | 4,972,420 | | 118,2110 | 4,000,000 | 4,691,763 | | (93,880) | | | 5.000 | 2.226 | AO | 50,000 | 200,000 | 11/27/2012 | 10/01/2025 |
| 469494-AP-3 | LOC OPT GAS LOS ANGELES CALIF WASTEWATER | | | 1 | 1FE | 2,442,900 | | 120,1860 | 2,000,000 | 2,408,638 | | (34,262) | | | 5.000 | 2.580 | FA | 41,667 | 50,556 | 01/15/2015 | 08/01/2030 |
| 53945C-CF-5 | SYS REV | | | 1 | 1FE | 1,826,009 | | 124,0730 | 1,530,000 | 1,811,038 | | (14,971) | | | 5.000 | 2.770 | JD | 6,375 | 37,613 | 05/22/2015 | 06/01/2027 |
| 542424-UB-0 | LONG BEACH CALIF HBR REV LOS ANGELES CALIF HBR DEPT | | | 1 | 1FE | 2,878,375 | | 119,6430 | 2,500,000 | 2,865,947 | | (12,428) | | | 5.000 | 3.181 | MN | 15,972 | 29,861 | 07/16/2015 | 05/15/2027 |
| 544552-VY-5 | REV MAINE EDL LN AUTH STUDENT LN | | | 1 | 1FE | 1,174,150 | | 118,4820 | 1,000,000 | 1,156,056 | | (15,777) | | | 5.000 | 2.930 | FA | 20,833 | 43,472 | 11/04/2014 | 08/01/2027 |
| 56040P-AS-7 | REV MARYLAND ST TRANSN AUTH | | | | 1FE | 752,116 | | 106,1150 | 745,000 | 747,006 | | (971) | | | 5.375 | 5.225 | JD | 3,337 | 40,045 | 01/25/2010 | 12/01/2017 |
| 574300-HY-8 | TRANSN FACS PROJ MASSACHUSETTS BAY TRANSN AUTH | | | | 1FE | 4,568,291 | | 117,9770 | 4,550,000 | 4,565,161 | | (727) | | | 5.788 | 5.752 | JJ | 131,677 | 263,354 | 12/09/2010 | 07/01/2029 |
| 575579-WW-3 | MASS SALE MASSACHUSETTS ST DEV FIN AGY | | | | 1FE | 2,000,000 | | 122,4080 | 2,000,000 | 2,000,000 | | | | | 5.869 | 5.869 | JJ | 58,690 | 117,380 | 12/02/2010 | 07/01/2040 |
| 57583U-CE-6 | REV METROPOLITAN TRANSN AUTH N Y | | | 1 | 1FE | 1,113,180 | | 118,3210 | 1,000,000 | 1,067,903 | | (11,467) | | | 5.250 | 3.810 | AO | 13,125 | 52,500 | 10/20/2011 | 04/01/2024 |
| 59259R-8P-2 | DEDICATED T METROPOLITAN TRANSN AUTH N Y | | | 1 | 1FE | 860,822 | | 115,2560 | 885,000 | 866,433 | | 883 | | | 6.500 | 6.746 | MN | 7,350 | 57,525 | 10/20/2008 | 11/15/2028 |
| 59259Y-NR-6 | REV METROPOLITAN WASH D C ARPTS | | | 1 | 1FE | 1,745,625 | | 120,5520 | 1,500,000 | 1,669,245 | | (21,719) | | | 5.000 | 3.160 | MN | 9,583 | 75,000 | 04/18/2012 | 11/15/2024 |
| 592646-2D-4 | AUTH ARPT SY METROPOLITAN WASH D C ARPTS | | | 1 | 1FE | 1,407,420 | | 115,2750 | 1,215,000 | 1,377,375 | | (25,947) | | | 5.000 | 2.490 | AO | 15,188 | 60,750 | 10/30/2014 | 10/01/2024 |
| 592646-3T-8 | AUTH ARPT SY | | | 1 | 1FE | 2,253,660 | | 113,5890 | 2,000,000 | 2,250,461 | | (3,199) | | | 5.000 | 2.940 | AO | 25,000 | | 11/23/2015 | 10/01/2028 |
| 594695-09-2 | MICHIGAN ST TRUNK LINE | | | 1 | 1FE | 2,279,373 | | 113,6010 | 2,115,000 | 2,188,624 | | (17,533) | | | 5.000 | 4.007 | MN | 17,625 | 105,750 | 08/08/2013 | 11/01/2020 |
| 594700-BH-8 | MICHIGAN ST TRUNK LINE FD MIDLAND CNTY TEX FRESH WTR | | | | 1FE | 1,775,130 | | 119,1710 | 1,500,000 | 1,652,593 | | (28,729) | | | 5.500 | 3.210 | MN | 13,750 | 82,500 | 06/23/2011 | 11/01/2020 |
| 597495-AR-1 | SUPPLY DIST N MISSOURI ST HEALTH & EDL FACS | | | 1 | 1FE | 5,257,450 | | 116,5470 | 5,000,000 | 5,198,963 | | (25,067) | | | 5.000 | 4.310 | MS | 73,611 | 250,000 | 07/31/2013 | 09/15/2031 |
| 60637A-FT-4 | AUTH HEALT NEW JERSEY ECONOMIC DEV AUTH | | | 1 | 1FE | 5,195,848 | | 119,2590 | 4,370,000 | 5,099,908 | | (76,206) | | | 5.000 | 2.759 | JD | 18,208 | 218,500 | 10/16/2014 | 06/01/2026 |
| 64577F-BQ-7 | LEASE REV NEW JERSEY ST TRANSN TR FD | | | | 1FE | 1,722,005 | | 120,5150 | 1,500,000 | 1,685,750 | | (19,337) | | | 5.000 | 2.875 | JD | 3,333 | 62,500 | 07/08/2015 | 06/15/2022 |
| 646135-5R-0 | AUTH NEW JERSEY ST TRANSN TR FD | | | | 1FE | 3,102,678 | | 115,6960 | 2,470,000 | 2,918,747 | | (69,756) | | | 5.500 | 2.224 | JD | 6,038 | 135,850 | 08/15/2014 | 12/15/2021 |
| 646136-TH-4 | AUTH NEW JERSEY ST TRANSN TR FD | | @ | | 1FE | 3,568,793 | | 61,0380 | 9,445,000 | 5,194,695 | | 275,880 | | | 5.532 | | N/A | | | 02/03/2009 | 12/15/2026 |
| 646136-W8-0 | AUTH | | | | 1FE | 1,067,170 | | 111,0890 | 1,000,000 | 1,066,695 | | (475) | | | 5.000 | 4.140 | JD | 4,028 | | 11/18/2015 | 06/15/2025 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|----------------------|--|-------|----------|-----------|------------------|-------------|--------------------------------|------------|-----------|-------------------------------|---|--|---|--|----------|-------------------|-----------|-------------------------------|-------------------------|------------|----------------------------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | For eign | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date |
| 646139-2A-2 | NEW JERSEY ST TPK AUTH TPK REV | | | 1 | 1FE | 6,455,246 | 115.8940 | 6,379,965 | 5,505,000 | 6,208,307 | | (89,170) | | | 5.000 | 2.965 | JJ | 137,625 | 275,250 | 11/19/2014 | 01/01/2028 |
| 64986A-2P-5 | NEW YORK ST ENVIRONMENTAL FACS CORP ST C | | | | 1FE | 1,853,374 | 121.2970 | 1,946,817 | 1,605,000 | 1,791,002 | | (25,740) | | | 5.000 | 3.011 | JD | 3,567 | 80,250 | 06/27/2013 | 06/15/2022 |
| 649902-3R-2 | NEW YORK ST DORM AUTH ST PERS INCOME TAX | | | | 1FE | 4,192,386 | 115.2960 | 4,029,595 | 3,495,000 | 3,865,911 | | (82,941) | | | 5.000 | 2.334 | MS | 51,454 | 174,750 | 04/17/2013 | 03/15/2020 |
| 649906-QE-7 | NEW YORK ST DORM AUTH REVS | | | 1 | 1FE | 2,835,279 | 118.7170 | 2,795,785 | 2,355,000 | 2,696,098 | | (52,264) | | | 5.000 | 2.394 | JJ | 58,875 | 117,750 | 12/23/2014 | 07/01/2024 |
| 64990E-DG-9 | NEW YORK ST DORM AUTH ST PERS INCOME TAX | | | 1 | 1FE | 1,572,280 | 120.7690 | 1,588,112 | 1,315,000 | 1,494,837 | | (23,096) | | | 5.000 | 2.820 | JD | 2,922 | 65,750 | 07/10/2012 | 12/15/2027 |
| 64990E-UY-1 | NEW YORK ST DORM AUTH ST PERS INCOME TAX | | | 1 | 1FE | 3,595,830 | 120.1640 | 3,604,920 | 3,000,000 | 3,543,756 | | (51,798) | | | 5.000 | 2.741 | FA | 56,667 | 93,750 | 12/17/2014 | 02/15/2030 |
| 650009-G3-1 | NEW YORK ST TWY AUTH GEN REV | | | 1 | 1FE | 4,014,414 | 119.9480 | 4,078,232 | 3,400,000 | 3,959,094 | | (53,422) | | | 5.000 | 2.910 | JJ | 85,000 | 91,611 | 12/16/2014 | 01/01/2030 |
| 65821D-NA-5 | NORTH CAROLINA MED CARE COMM HEALTH CAR | | | 1 | 1FE | 3,267,486 | 116.4530 | 3,249,039 | 2,790,000 | 3,139,351 | | (45,072) | | | 5.000 | 2.976 | JD | 11,625 | 139,500 | 12/18/2013 | 12/01/2024 |
| 65854R-AY-6 | NORTH CENT TEX HEALTH FAC DEV CORP HOSP | | | 1 | 1FE | 1,377,836 | 118.9720 | 1,427,664 | 1,200,000 | 1,324,772 | | (16,639) | | | 5.000 | 3.242 | FA | 22,667 | 60,000 | 10/28/2013 | 08/15/2024 |
| 67760H-JG-7 | OHIO ST TPK COMM TPK REV | | | 1 | 1FE | 2,284,648 | 114.2520 | 2,353,591 | 2,060,000 | 2,170,565 | | (24,474) | | | 5.000 | 3.587 | FA | 38,911 | 103,000 | 09/18/2013 | 02/15/2023 |
| 67760H-JM-4 | OHIO ST TPK COMM TPK REV | | | 1 | 1FE | 1,111,800 | 119.0630 | 1,190,630 | 1,000,000 | 1,087,258 | | (10,572) | | | 5.000 | 3.600 | FA | 18,889 | 50,000 | 07/31/2013 | 02/15/2024 |
| 67884X-BN-6 | OKLAHOMA DEV FIN AUTH HEALTH SYS REV | | | 1 | 1FE | 590,215 | 121.4420 | 607,210 | 500,000 | 584,822 | | (5,393) | | | 5.000 | 2.961 | FA | 9,444 | 8,333 | 03/18/2015 | 08/15/2027 |
| 684545-YC-4 | ORANGE CNTY FLA TOURIST DEV TAX REV | | | | 1FE | 2,996,225 | 122.5060 | 3,062,650 | 2,500,000 | 2,981,839 | | (14,386) | | | 5.000 | 2.530 | A0 | 31,250 | 62,500 | 09/11/2015 | 10/01/2024 |
| 686543-TR-0 | ORLANDO & ORANGE CNTY EXPWY AUTH FLA EXP | | | 1 | 1FE | 1,694,493 | 119.2430 | 1,651,516 | 1,385,000 | 1,605,739 | | (31,092) | | | 5.000 | 2.342 | JJ | 34,625 | 69,250 | 11/21/2014 | 07/01/2024 |
| 686543-UM-9 | ORLANDO & ORANGE CNTY EXPWY AUTH FLA EXP | | | 1 | 1FE | 2,175,010 | 120.6440 | 2,207,785 | 1,830,000 | 2,120,763 | | (34,609) | | | 5.000 | 2.650 | JJ | 45,750 | 91,500 | 05/28/2014 | 07/01/2024 |
| 686543-UT-4 | ORLANDO & ORANGE CNTY EXPWY AUTH FLA EXP | | | 1 | 1FE | 3,491,070 | 120.1820 | 3,605,460 | 3,000,000 | 3,411,081 | | (48,301) | | | 5.000 | 2.950 | JJ | 75,000 | 150,000 | 04/23/2014 | 07/01/2025 |
| 709221-TS-4 | PENNSYLVANIA ST TPK COMM OIL FRANCHISE | | | 1 | 1FE | 2,207,820 | 120.3130 | 2,406,260 | 2,000,000 | 2,168,239 | | (17,931) | | | 5.000 | 3.761 | JD | 8,333 | 100,000 | 09/18/2013 | 12/01/2024 |
| 709222-CS-0 | PENNSYLVANIA ST TPK COMM REGISTRATION F | | | | 1FE | 3,076,525 | 122.1120 | 3,052,800 | 2,500,000 | 2,943,570 | | (45,198) | | | 5.250 | 2.890 | JJ | 60,521 | 131,250 | 12/19/2012 | 07/15/2024 |
| 709223-2H-3 | PENNSYLVANIA ST TPK COMM TPK REV | | | 1 | 1FE | 3,544,200 | 115.4660 | 3,463,980 | 3,000,000 | 3,461,174 | | (25,157) | | | 5.000 | 3.587 | JD | 12,500 | 150,000 | 07/23/2012 | 12/01/2029 |
| 709223-5K-3 | PENNSYLVANIA ST TPK COMM TPK REV | | | | 1FE | 1,677,051 | 117.2530 | 1,770,520 | 1,510,000 | 1,643,205 | | (16,712) | | | 5.000 | 3.550 | JD | 6,292 | 75,500 | 12/04/2013 | 12/01/2022 |
| 718849-BD-3 | PHOENIX ARIZ CIVIC IMPT CORP TRAN EXCISE | | | | 1FE | 1,744,365 | 115.9560 | 1,739,340 | 1,500,000 | 1,662,691 | | (33,805) | | | 5.000 | 2.440 | JJ | 37,500 | 75,000 | 06/28/2013 | 07/01/2020 |
| 73358W-DX-9 | PORT AUTH N Y & N J | | | 1 | 1FE | 4,038,934 | 115.7830 | 4,422,911 | 3,820,000 | 3,949,551 | | (21,941) | | | 5.000 | 4.263 | MS | 56,239 | 191,000 | 12/28/2012 | 09/15/2021 |
| 73358W-EA-8 | PORT AUTH N Y & N J | | | 1 | 1FE | 5,081,707 | 115.8270 | 5,287,503 | 4,565,000 | 4,899,006 | | (55,476) | | | 5.000 | 3.440 | MS | 67,207 | 220,000 | 09/22/2015 | 09/15/2024 |
| 73358W-EY-6 | PORT AUTH N Y & N J | | | 1 | 1FE | 5,521,650 | 117.4610 | 5,873,050 | 5,000,000 | 5,403,316 | | (61,899) | | | 5.000 | 3.450 | A0 | 52,778 | 250,000 | 01/16/2014 | 10/15/2024 |
| 73358W-LX-0 | PORT AUTH N Y & N J | | | | 1FE | 5,939,478 | 118.3620 | 6,160,742 | 5,205,000 | 5,756,991 | | (74,807) | | | 5.000 | 3.190 | JJ | 120,004 | 260,250 | 06/27/2013 | 07/15/2022 |
| 73358W-UW-2 | PORT AUTH N Y & N J | | | 1 | 1FE | 1,153,700 | 116.3050 | 1,163,050 | 1,000,000 | 1,137,718 | | (13,371) | | | 5.000 | 3.190 | A0 | 10,556 | 49,167 | 10/08/2014 | 10/15/2030 |
| 735240-F3-2 | PORT PORTLAND ORE ARPT REV | | | 1 | 1FE | 1,158,090 | 117.0350 | 1,170,350 | 1,000,000 | 1,140,132 | | (14,197) | | | 5.000 | 3.111 | JJ | 25,000 | 38,333 | 09/05/2014 | 07/01/2027 |
| 735389-QN-1 | PORT SEATTLE WASH REV | | | 1 | 1FE | 1,859,594 | 115.3940 | 2,013,625 | 1,745,000 | 1,832,655 | | (13,511) | | | 5.000 | 4.000 | MS | 29,083 | 87,250 | 12/13/2013 | 09/01/2025 |
| 735389-OP-6 | PORT SEATTLE WASH REV | | | 1 | 1FE | 2,212,740 | 114.8950 | 2,297,900 | 2,000,000 | 2,167,882 | | (26,440) | | | 5.000 | 3.360 | MS | 33,333 | 100,000 | 04/09/2014 | 09/01/2026 |
| 735389-SJ-8 | PORT SEATTLE WASH REV | | | 1 | 1FE | 4,068,491 | 115.8760 | 3,968,753 | 3,425,000 | 3,888,589 | | (63,601) | | | 5.000 | 2.736 | FA | 71,354 | 171,250 | 04/22/2013 | 08/01/2024 |
| 751100-JP-4 | RALEIGH N C COMB ENTERPRISE SYS REV | | | 1 | 1FE | 5,652,296 | 117.8870 | 6,130,124 | 5,200,000 | 5,554,413 | | (42,048) | | | 5.000 | 3.900 | MS | 86,667 | 260,000 | 08/08/2013 | 03/01/2030 |
| 75212C-AM-1 | RANCHO CUCAMONGA CALIF REDEV AGY SUCCESS | | | 1 | 1FE | 1,533,051 | 121.5990 | 1,580,787 | 1,300,000 | 1,503,540 | | (20,262) | | | 5.000 | 2.940 | MS | 21,667 | 73,306 | 06/27/2014 | 09/01/2025 |
| 759136-RX-4 | REGIONAL TRANSDIST COLO SALES TAX REV | | | | 1FE | 4,775,967 | 126.0200 | 5,418,860 | 4,300,000 | 4,719,130 | | (24,516) | | | 5.000 | 4.020 | MN | 35,833 | 215,000 | 08/07/2013 | 11/01/2028 |
| 759911-NF-3 | REGIONAL TRANSDIST ILL | | | | 1FE | 4,536,040 | 118.9330 | 4,757,320 | 4,000,000 | 4,270,122 | | (43,360) | | | 5.750 | 4.337 | JD | 19,167 | 230,000 | 01/06/2009 | 06/01/2021 |
| 786009-CB-4 | SACRAMENTO CALIF MUN UTIL DIST FING AUTH | | | 1 | 1FE | 1,401,627 | 124.0330 | 1,432,581 | 1,155,000 | 1,389,174 | | (12,453) | | | 5.000 | 2.580 | JJ | 33,367 | | 04/23/2015 | 07/01/2027 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|---|---|-------|----------|-----------|------------------|-------------|--------------------------------|-------------|-------------|-------------------------------|---|--|---|--|----------|-------------------|-----------|-------------------------------|-------------------------|------------|----------------------------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | For eign | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date |
| 79730A-JF-6 | SAN DIEGO CALIF PUB FACS FING AUTH SWR R | | | 1 | 1FE | 1,738,395 | 122.3760 | 1,768,333 | 1,445,000 | 1,731,315 | | (7,080) | | | 5.000 | 2.603 | MN | 9,232 | 10,094 | 12/01/2015 | 05/15/2027 |
| 797412-CL-5 | SAN DIEGO CNTY CALIF WTR AUTH WTR REV | | | 1 | 1FE | 1,472,150 | 122.2150 | 1,527,688 | 1,250,000 | 1,466,563 | | (5,587) | | | 5.000 | 2.870 | MN | 17,188 | | 09/10/2015 | 05/01/2029 |
| 80585T-CD-1 | SCAGO EDL FACS CORP FOR PICKENS SCH DIST | | | 1 | 1FE | 1,869,376 | 118.8790 | 1,902,064 | 1,600,000 | 1,852,113 | | (17,263) | | | 5.000 | 3.061 | JD | 6,667 | 53,333 | 02/26/2015 | 12/01/2027 |
| 80585T-CE-9 | SCAGO EDL FACS CORP FOR PICKENS SCH DIST | | | 1 | 1FE | 1,160,770 | 117.8850 | 1,178,850 | 1,000,000 | 1,150,504 | | (10,266) | | | 5.000 | 3.141 | JD | 4,167 | 33,333 | 02/26/2015 | 12/01/2028 |
| 816705-JE-8 | SEMINOLE CNTY FLA WTR & SWR REV | | | 1 | 1FE | 2,096,720 | 108.3520 | 2,167,040 | 2,000,000 | 2,091,950 | | (4,770) | | | 4.000 | 3.441 | AO | 20,000 | 27,556 | 05/01/2015 | 10/01/2030 |
| 837031-UD-3 | SOUTH CAROLINA JOBS-ECONOMIC DEV AUTH EC | | | 1 | 1FE | 806,323 | 119.1710 | 834,197 | 700,000 | 802,896 | | (3,427) | | | 5.000 | 3.230 | AO | 13,417 | | 07/09/2015 | 10/01/2028 |
| 837151-KJ-7 | SOUTH CAROLINA ST PUB SVC AUTH REV | | | 1 | 1FE | 1,781,070 | 118.9080 | 1,783,620 | 1,500,000 | 1,752,239 | | (24,515) | | | 5.000 | 2.851 | JD | 6,250 | 75,000 | 10/17/2014 | 12/01/2030 |
| 85732G-TK-6 | STATE PUB SCH BLDG AUTH PA LEASE REV | | | | 1FE | 1,554,198 | 112.7850 | 1,500,041 | 1,330,000 | 1,540,876 | | (13,322) | | | 5.000 | 3.050 | JD | 5,542 | 40,824 | 03/26/2015 | 06/01/2025 |
| 880591-EB-4 | TENNESSEE VALLEY AUTHORITY | 0 | | | 1FE | 765,503 | 111.4500 | 819,158 | 735,000 | 764,675 | | (398) | | | 4.875 | 4.632 | JJ | 16,522 | 35,831 | 09/25/2013 | 01/15/2048 |
| 91412G-RV-9 | UNIVERSITY CALIF REVS | | | 1 | 1FE | 1,562,944 | 122.9810 | 1,537,263 | 1,250,000 | 1,484,163 | | (28,904) | | | 5.000 | 2.230 | MN | 7,986 | 62,500 | 04/05/2013 | 05/15/2024 |
| 914183-AQ-1 | UNIVERSITY COLO HOSP AUTH REV | | | 1 | 1FE | 1,114,420 | 117.1400 | 1,171,400 | 1,000,000 | 1,090,256 | | (11,422) | | | 5.000 | 3.510 | MN | 6,389 | 50,000 | 10/31/2013 | 11/15/2024 |
| 914233-XP-1 | UNIVERSITY CONN | | | 1 | 1FE | 1,190,460 | 118.9320 | 1,189,320 | 1,000,000 | 1,160,465 | | (18,756) | | | 5.000 | 2.660 | FA | 18,889 | 50,000 | 05/15/2014 | 08/15/2026 |
| 914233-ZH-7 | UNIVERSITY CONN | | | 1 | 1FE | 1,184,210 | 119.1010 | 1,191,010 | 1,000,000 | 1,147,152 | | (22,060) | | | 5.000 | 2.401 | FA | 18,889 | 50,000 | 04/08/2014 | 02/15/2022 |
| 914353-WM-5 | UNIVERSITY ILL UNIV REVS | | | 1 | 1FE | 2,036,617 | 113.1880 | 2,009,087 | 1,775,000 | 1,917,064 | | (30,886) | | | 5.000 | 2.980 | AO | 22,188 | 88,750 | 12/14/2011 | 04/01/2021 |
| 914353-ZF-7 | UNIVERSITY ILL UNIV REVS | | | 1 | 1FE | 2,295,740 | 115.0680 | 2,301,360 | 2,000,000 | 2,261,597 | | (31,820) | | | 5.000 | 2.980 | AO | 25,000 | 100,000 | 12/02/2014 | 04/01/2026 |
| 914353-ZH-3 | UNIVERSITY ILL UNIV REVS | | | 1 | 1FE | 2,839,175 | 113.9010 | 2,847,525 | 2,500,000 | 2,785,603 | | (34,420) | | | 5.000 | 3.220 | AO | 31,250 | 125,000 | 06/03/2014 | 04/01/2028 |
| 914367-CY-1 | UNIVERSITY KANS HOSP AUTH HEALTH FACS RE | | | 1 | 1FE | 913,472 | 118.7630 | 914,475 | 770,000 | 905,017 | | (8,455) | | | 5.000 | 2.906 | MS | 12,833 | 14,167 | 09/28/2015 | 09/01/2027 |
| 927781-VW-1 | VIRGINIA COLLEGE BLDG AUTH VA EDL FACS R | | | | 1FE | 3,858,080 | 112.8650 | 4,514,600 | 4,000,000 | 3,881,148 | | 5,021 | | | 5.500 | 5.804 | MS | 73,333 | 220,000 | 12/10/2010 | 09/01/2030 |
| 928172-WG-6 | VIRGINIA ST PUB BLDG AUTH PUB FACS REV | | | | 1FE | 891,115 | 121.8310 | 1,090,387 | 895,000 | 891,792 | | 135 | | | 5.900 | 5.937 | FA | 22,002 | 52,805 | 12/08/2010 | 08/01/2030 |
| 97710B-UX-8 | WISCONSIN ST HEALTH & EDL FACS AUTH REV | | | 1 | 1FE | 2,324,881 | 114.4610 | 2,518,142 | 2,200,000 | 2,261,875 | | (12,470) | | | 5.000 | 4.294 | JD | 9,166 | 110,000 | 10/22/2010 | 06/01/2022 |
| 2599999 | Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations | | | | | 296,388,040 | XXX | 308,678,718 | 267,685,000 | 290,721,883 | 0 | (2,680,623) | 0 | 0 | XXX | XXX | XXX | 3,706,035 | 11,139,274 | XXX | XXX |
| Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities | | | | | | | | | | | | | | | | | | | | | |
| 31283H-4M-4 | RMBS - FH G01728 | | | 2 | 1 | 370,793 | 115.3470 | 408,000 | 353,715 | 359,604 | | (598) | | | 7.500 | 6.944 | MON | 2,211 | 26,529 | 06/08/2007 | 07/01/2032 |
| 31289P-0B-2 | RMBS - FH E86750 | | | 2 | 1 | 4,110 | 104.3240 | 4,263 | 4,086 | 4,081 | | (3) | | | 5.500 | 5.374 | MON | 19 | 225 | 07/29/2002 | 12/01/2016 |
| 3128GU-ZF-2 | RMBS - FH E90742 | | | 2 | 1 | 31,230 | 104.5540 | 32,294 | 30,888 | 30,919 | | (52) | | | 5.500 | 5.139 | MON | 142 | 1,699 | 07/25/2002 | 07/01/2017 |
| 3128GU-ZG-0 | RMBS - FH E90743 | | | 2 | 1 | 6,920 | 104.3820 | 7,143 | 6,844 | 6,844 | | (13) | | | 5.500 | 5.132 | MON | 31 | 376 | 07/25/2002 | 07/01/2017 |
| 3128K6-4H-0 | RMBS - FH A46224 | | | 2 | 1 | 136,469 | 110.2230 | 159,334 | 144,556 | 138,541 | | (836) | | | 5.000 | 6.142 | MON | 602 | 7,228 | 04/17/2006 | 07/01/2035 |
| 3128K6-NF-3 | RMBS - FH A45790 | | | 2 | 1 | 72,528 | 115.9330 | 78,286 | 67,527 | 71,524 | | (417) | | | 7.500 | 5.591 | MON | 422 | 5,065 | 06/23/2005 | 05/01/2035 |
| 3128KS-M4-1 | RMBS - FH A62179 | | | 2 | 1 | 469,335 | 114.5740 | 521,599 | 455,251 | 464,956 | | (38) | | | 6.000 | 5.336 | MON | 2,276 | 27,315 | 05/13/2008 | 06/01/2037 |
| 3128KT-4Y-3 | RMBS - FH A63539 | | | 2 | 1 | 351,575 | 114.5840 | 388,756 | 339,276 | 348,090 | | (49) | | | 6.000 | 5.192 | MON | 1,696 | 20,357 | 05/20/2008 | 07/01/2037 |
| 3128LC-BF-2 | RMBS - FH A78138 | | | 2 | 1 | 409,437 | 112.7620 | 467,978 | 415,014 | 409,871 | | (768) | | | 5.500 | 5.853 | MON | 1,902 | 22,826 | 06/11/2008 | 06/01/2038 |
| 3128LX-FD-7 | RMBS - FH G01964 | | | 2 | 1 | 152,517 | 109.4900 | 172,211 | 157,285 | 154,007 | | (464) | | | 5.000 | 5.555 | MON | 655 | 7,864 | 01/04/2006 | 12/01/2035 |
| 3128LX-M8-0 | RMBS - FH G02183 | | | 2 | 1 | 238,799 | 113.9180 | 266,008 | 233,508 | 234,255 | | (88) | | | 6.500 | 6.335 | MON | 1,265 | 15,178 | 04/10/2006 | 03/01/2030 |
| 3128MS-5N-6 | RMBS - FH G04153 | | | 2 | 1 | 374,686 | 110.7930 | 416,297 | 375,743 | 373,262 | | (386) | | | 5.500 | 5.689 | MON | 1,722 | 20,666 | 09/30/2008 | 03/01/2038 |
| 3128MT-S4-9 | RMBS - FH G05639 | | | 2 | 1 | 100,382 | 118.6390 | 104,406 | 88,003 | 96,067 | | (677) | | | 8.000 | 5.033 | MON | 587 | 7,040 | 09/18/2009 | 08/01/2032 |
| 3128MT-S5-6 | RMBS - FH G05640 | | | 2 | 1 | 115,749 | 120.5850 | 120,263 | 99,733 | 109,795 | | (563) | | | 8.500 | 5.314 | MON | 706 | 8,477 | 09/18/2009 | 08/01/2031 |
| 3128MA-BR-9 | RMBS - FH G07848 | | | 2 | 1 | 2,906,364 | 103.5260 | 2,856,213 | 2,758,933 | 2,904,131 | | (2,233) | | | 3.500 | 2.675 | MON | 8,047 | 72,422 | 03/05/2015 | 04/01/2044 |
| 3128MJ-DT-4 | RMBS - FH G08113 | | | 2 | 1 | 428,496 | 113.9190 | 476,595 | 418,363 | 423,654 | | 310 | | | 6.500 | 6.109 | MON | 2,266 | 27,194 | 02/22/2006 | 02/01/2036 |
| 3128MT-VH-8 | RMBS - FH H01516 | | | 2 | 1 | 110,566 | 110.7620 | 125,444 | 113,256 | 107,551 | | (1,002) | | | 5.500 | 6.727 | MON | 519 | 6,229 | 08/30/2006 | 06/01/2036 |
| 312934-MN-8 | RMBS - FH A87597 | | | 2 | 1 | 1,237,520 | 109.8670 | 1,337,064 | 1,216,984 | 1,238,609 | | 1,610 | | | 5.000 | 4.515 | MON | 5,071 | 60,849 | 07/29/2009 | 08/01/2039 |
| 312965-LX-2 | RMBS - FH B13042 | | | 2 | 1 | 446,122 | 103.8180 | 457,226 | 440,411 | 441,602 | | (555) | | | 4.500 | 4.815 | MON | 1,652 | 19,818 | 12/31/2004 | 04/01/2019 |
| 312960-TH-3 | RMBS - FH A15952 | | | 2 | 1 | 191,845 | 114.2880 | 208,443 | 182,384 | 189,995 | | (949) | | | 6.500 | 5.199 | MON | 988 | 11,855 | 10/05/2004 | 11/01/2033 |
| 31296U-YG-0 | RMBS - FH A19711 | | | 2 | 1 | 597,128 | 112.7980 | 644,351 | 571,243 | 583,905 | | (1,672) | | | 6.000 | 5.266 | MON | 2,856 | 34,275 | 03/30/2004 | 03/01/2034 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|----------------------|-------------------------|-------|-------------------------|--------------|---------------------|----------------|---|---------------|--------------|--|--|--|---|---|----------|----------------------|--------------|--|----------------------------------|------------|---|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | For e i g n | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date |
| 31297C-JC-5 | RMBS - FH A24759 | | | 2 | 1 | 101,744 | | 112,5530 | 98,392 | 101,546 | | (295) | | | 6.000 | 4.947 | MON | 492 | 5,904 | 10/05/2004 | 07/01/2034 |
| 31297Q-UQ-0 | RMBS - FH A35091 | | | 2 | 1 | 107,093 | | 110,7930 | 105,820 | 108,212 | | 300 | | | 5.500 | 4.861 | MON | 485 | 5,820 | 06/20/2005 | 05/01/2035 |
| 31297R-JE-8 | RMBS - FH A35661 | | | 2 | 1 | 300,168 | | 109,4900 | 329,478 | 299,369 | | (279) | | | 5.000 | 5.136 | MON | 1,254 | 15,046 | 06/20/2005 | 07/01/2035 |
| 31307G-3N-7 | RMBS - FH J28005 | | | 2 | 1 | 8,796,164 | | 103,3910 | 8,806,843 | 8,740,129 | | (32,212) | | | 3.000 | 2.277 | MON | 21,295 | 255,540 | 04/09/2014 | 04/01/2029 |
| 3132GL-B3-7 | RMBS - FH Q04858 | | | 2 | 1 | 1,256,672 | | 106,0960 | 1,281,037 | 1,255,648 | | 2,092 | | | 4.000 | 3.165 | MON | 4,025 | 48,297 | 11/28/2011 | 12/01/2041 |
| 3132JB-LD-3 | RMBS - FH Q19823 | | | 2 | 1 | 1,653,904 | | 103,2740 | 1,635,968 | 1,652,285 | | (1,618) | | | 3.500 | 2.822 | MON | 4,620 | 36,962 | 03/18/2015 | 06/01/2043 |
| 3132QL-5C-3 | RMBS - FH Q30842 | | | 2 | 1 | 3,973,930 | | 103,5260 | 3,898,420 | 3,765,643 | | 3,962,376 | | | 3.500 | 2.600 | MON | 10,983 | 98,848 | 02/27/2015 | 01/01/2045 |
| 31371K-T6-8 | RMBS - FN 254473 | | | 2 | 1 | 23,953 | | 103,9170 | 24,245 | 23,331 | | (75) | | | 5.500 | 4.679 | MON | 107 | 1,283 | 09/09/2002 | 10/01/2017 |
| 31371M-AS-6 | RMBS - FN 255717 | | | 2 | 1 | 101,159 | | 112,2790 | 114,909 | 100,624 | | (69) | | | 5.500 | 5.984 | MON | 469 | 5,629 | 11/01/2005 | 04/01/2030 |
| 3137G1-AA-5 | CMO/RMBS - FH-15SC01-1A | | | 2 | 1 | 3,148,493 | | 100,9600 | 3,126,928 | 3,097,195 | | 3,147,796 | | | 3.500 | 3.028 | MON | 9,033 | 45,167 | 07/23/2015 | 05/25/2045 |
| 3137G1-AC-1 | CMO/RMBS - FH-15SC01-2A | | | 2 | 1 | 1,215,528 | | 101,8020 | 1,196,308 | 1,175,132 | | 2,763 | | | 4.000 | 2.448 | MON | 3,917 | 19,586 | 07/23/2015 | 05/25/2045 |
| 3137G1-AK-3 | CMO - FH-15SC02-1A | | | 2 | 1 | 2,629,134 | | 99,7010 | 2,656,555 | 2,664,522 | | 2,628,913 | | | 3.000 | 3.197 | MON | 6,661 | 6,661 | 11/19/2015 | 09/25/2045 |
| 3137G1-AL-1 | CMO - FH-15SC02-2A | | | 2 | 1 | 2,932,683 | | 99,9050 | 2,893,359 | 2,933,109 | | 425 | | | 3.000 | 3.242 | MON | 7,240 | 8,447 | 11/19/2015 | 09/25/2045 |
| 31389F-JT-0 | RMBS - FN 624074 | | | 2 | 1 | 56,812 | | 114,0380 | 66,311 | 58,148 | | (7) | | | 6.000 | 6.754 | MON | 291 | 3,489 | 01/03/2002 | 01/01/2032 |
| 3138A8-YQ-3 | RMBS - FN AH7018 | | | 2 | 1 | 3,283,050 | | 110,5870 | 3,337,547 | 3,018,029 | | 3,233,044 | | | 5.000 | 3.157 | MON | 12,575 | 150,901 | 08/19/2011 | 03/01/2041 |
| 3138AU-DE-4 | RMBS - FN AJ2800 | | | 2 | 1 | 986,104 | | 106,1430 | 983,795 | 926,858 | | 959,655 | | | 4.000 | 3.240 | MON | 3,090 | 37,074 | 11/28/2011 | 11/01/2041 |
| 3138AX-VR-9 | RMBS - FN AJ6023 | | | 2 | 1 | 1,117,434 | | 106,1430 | 1,135,003 | 1,069,315 | | 1,121,373 | | | 4.000 | 2.977 | MON | 3,564 | 42,773 | 12/05/2011 | 11/01/2041 |
| 3138EM-5U-1 | RMBS - FN AL5358 | | | 2 | 1 | 2,373,641 | | 109,6560 | 2,380,419 | 2,170,806 | | 2,353,576 | | | 4.500 | 2.335 | MON | 8,141 | 97,686 | 07/09/2014 | 03/01/2044 |
| 3138EM-W3-1 | RMBS - FN AL5165 | | | 2 | 1 | 1,788,673 | | 110,6560 | 1,806,525 | 1,632,559 | | 1,767,791 | | | 4.500 | 2.559 | MON | 6,122 | 73,465 | 07/09/2014 | 04/01/2044 |
| 3138LT-JU-3 | RMBS - FN A02974 | | | 2 | 1 | 5,988,034 | | 103,7440 | 5,821,972 | 5,611,864 | | 5,982,968 | | | 3.500 | 2.463 | MON | 16,368 | 163,679 | 02/05/2015 | 05/01/2042 |
| 3138WA-YX-9 | RMBS - FN AS1625 | | | 2 | 1 | 2,967,705 | | 104,5970 | 2,967,036 | 2,893,999 | | 2,953,367 | | | 3.500 | 2.911 | MON | 8,441 | 101,290 | 04/02/2014 | 02/01/2034 |
| 3138WD-DQ-1 | RMBS - FN AS3710 | | | 2 | 1 | 2,060,414 | | 106,4090 | 2,042,770 | 1,919,734 | | 2,057,854 | | | 4.000 | 2.413 | MON | 6,399 | 19,197 | 09/24/2015 | 11/01/2044 |
| 3138XC-OW-5 | RMBS - FN AV1368 | | | 2 | 1 | 4,172,074 | | 104,8680 | 4,171,174 | 3,977,547 | | 4,137,067 | | | 3.500 | 2.268 | MON | 11,601 | 139,214 | 04/02/2014 | 11/01/2028 |
| 3138XH-AE-1 | RMBS - FN AV5404 | | | 2 | 1 | 3,454,823 | | 109,4060 | 3,520,171 | 3,217,530 | | 3,435,450 | | | 4.500 | 2.905 | MON | 12,066 | 144,789 | 03/28/2014 | 12/01/2043 |
| 3138XH-EX-5 | RMBS - FN AV5549 | | | 2 | 1 | 3,112,268 | | 104,8680 | 3,110,670 | 2,966,272 | | 3,086,735 | | | 3.500 | 2.248 | MON | 8,652 | 103,820 | 04/02/2014 | 02/01/2029 |
| 3138XR-G5-2 | RMBS - FN AW2019 | | | 2 | 1 | 5,485,053 | | 109,4060 | 5,485,324 | 5,013,732 | | 5,334,524 | | | 4.500 | 2.975 | MON | 18,802 | 225,618 | 03/19/2014 | 03/01/2044 |
| 3138YG-Y3-0 | RMBS - FN AY3429 | | | 2 | 1 | 2,114,290 | | 106,0150 | 2,095,591 | 1,976,693 | | 2,113,744 | | | 4.000 | 2.579 | MON | 6,589 | 19,767 | 09/24/2015 | 05/01/2045 |
| 3138YL-KP-5 | RMBS - FN AY6601 | | | 2 | 1 | 4,299,960 | | 103,4610 | 4,250,216 | 4,108,037 | | 4,287,199 | | | 3.500 | 2.729 | MON | 11,982 | 95,854 | 03/18/2015 | 05/01/2045 |
| 31390S-JT-9 | RMBS - FN 654674 | | | 2 | 1 | 100,599 | | 115,9880 | 111,624 | 96,238 | | 99,869 | | | 6.500 | 5.239 | MON | 521 | 6,255 | 07/28/2004 | 09/01/2032 |
| 31394E-W2-0 | CMO/RMBS - FN-0570B-KB | | | 2 | 1 | 421,153 | | 106,5490 | 439,464 | 412,453 | | 417,017 | | | 5.500 | 4.714 | MON | 1,890 | 22,685 | 12/31/2008 | 05/25/2035 |
| 31402C-YK-2 | RMBS - FN 725314 | | | 2 | 1 | 61,417 | | 110,5870 | 70,864 | 64,080 | | 59,890 | | | 5.000 | 6.806 | MON | 267 | 3,204 | 06/30/2004 | 04/01/2034 |
| 31402N-KJ-6 | RMBS - FN 733897 | | | 2 | 1 | 273,726 | | 115,5190 | 297,539 | 257,567 | | 265,136 | | | 6.500 | 5.507 | MON | 1,395 | 16,742 | 07/01/2003 | 12/01/2032 |
| 31402R-T3-3 | RMBS - FN 735970 | | | 2 | 1 | 111,406 | | 113,0690 | 123,647 | 109,356 | | 109,555 | | | 6.000 | 5.761 | MON | 547 | 6,561 | 10/26/2005 | 02/01/2025 |
| 31403X-4Y-8 | RMBS - FN 761439 | | | 2 | 1 | 229,656 | | 105,4500 | 239,515 | 227,136 | | 227,047 | | | 5.500 | 5.339 | MON | 1,041 | 12,493 | 10/20/2005 | 08/01/2019 |
| 31404M-MV-7 | RMBS - FN 772672 | | | 2 | 1 | 493,334 | | 111,9170 | 539,393 | 481,958 | | 491,844 | | | 5.500 | 4.890 | MON | 2,209 | 26,508 | 03/29/2004 | 03/01/2034 |
| 31404W-QS-0 | RMBS - FN 772765 | | | 2 | 1 | 240,967 | | 112,1860 | 263,945 | 235,275 | | 237,293 | | | 5.500 | 5.212 | MON | 1,078 | 12,940 | 03/31/2004 | 03/01/2034 |
| 31405U-NG-0 | RMBS - FN 799691 | | | 2 | 1 | 404,612 | | 112,2360 | 446,070 | 397,439 | | 396,969 | | | 5.500 | 5.490 | MON | 1,822 | 21,859 | 10/19/2004 | 11/01/2034 |
| 31406N-K8-6 | RMBS - FN 814919 | | | 2 | 1 | 735,821 | | 112,2790 | 793,860 | 707,042 | | 734,342 | | | 5.500 | 4.376 | MON | 3,241 | 38,887 | 05/11/2009 | 04/01/2035 |
| 31407J-3Q-3 | RMBS - FN 832507 | | | 2 | 1 | 365,751 | | 112,6430 | 413,349 | 366,955 | | 364,857 | | | 5.500 | 5.623 | MON | 1,682 | 20,183 | 10/12/2005 | 04/01/2035 |
| 31410C-JK-9 | RMBS - FN 885066 | | | 2 | 1 | 432,456 | | 108,1320 | 464,071 | 429,171 | | 429,420 | | | 6.000 | 5.837 | MON | 2,146 | 25,750 | 05/31/2006 | 05/01/2021 |
| 31410G-TY-9 | RMBS - FN 888967 | | | 2 | 1 | 402,558 | | 114,0380 | 445,428 | 390,596 | | 397,085 | | | 6.000 | 5.435 | MON | 1,943 | 23,436 | 03/25/2008 | 12/01/2037 |
| 31412Q-XB-0 | RMBS - FN 932274 | | | 2 | 1 | 2,359,091 | | 109,2810 | 2,480,001 | 2,269,379 | | 2,370,203 | | | 4.500 | 3.415 | MON | 8,510 | 102,122 | 07/21/2011 | 12/01/2039 |
| 31416B-N5-3 | RMBS - FN 995112 | | | 2 | 1 | 643,035 | | 112,2500 | 693,472 | 617,793 | | 648,245 | | | 5.500 | 4.125 | MON | 2,832 | 33,979 | 05/11/2009 | 07/01/2036 |
| 31416B-ZK-7 | RMBS - FN 995446 | | | 2 | 1 | 202,561 | | 113,0560 | 218,460 | 193,232 | | 205,822 | | | 6.000 | 4.021 | MON | 966 | 11,594 | 08/18/2009 | 10/01/2038 |
| 31416Y-NS-3 | RMBS - FN AB3100 | | | 2 | 1 | 4,435,424 | | 108,3440 | 4,578,385 | 4,225,786 | | 4,434,708 | | | 4.500 | 3.350 | MON | 15,847 | 190,160 | 08/02/2011 | 06/01/2041 |
| 31417A-RY-7 | RMBS - FN AB4102 | | | 2 | 1 | 2,731,750 | | 103,4330 | 2,720,536 | 2,630,240 | | 2,750,916 | | | 3.500 | 2.511 | MON | 7,672 | 92,058 | 02/01/2012 | 12/01/2041 |
| 31417E-DM-0 | RMBS - FN AB7307 | | | 2 | 1 | 12,453,743 | | 103,3770 | 12,067,305 | 11,673,104 | | 12,349,407 | | | 3.500 | 2.588 | MON | 34,047 | 408,559 | 01/17/2013 | 12/01/2042 |
| 31418A-JJ-8 | RMBS - FN MA1164 | | | 2 | 1 | 7,718,362 | | 103,3870 | 7,597,533 | 7,348,634 | | 7,715,624 | | | 3.500 | 2.711 | MON | 21,434 | 257,202 | 08/16/2012 | 09/01/2042 |
| 31418A-JY-5 | RMBS - FN MA1178 | | | 2 | 1 | 9,812,482 | | 106,5460 | 9,450,673 | 8,870,040 | | 9,567,078 | | | 4.000 | 2.172 | MON | 29,567 | 354,802 | 01/14/2013 | 09/01/2042 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | | |
|--|---|-------|-------------------------|--------------|---------------------|----------------|---|---------------|--------------|--|--|--|---|---|------------|-------------------------|--------------|--|----------------------------------|------------|---|-----|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | |
| CUSIP Identification | Description | Code | For e i g n | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date | |
| Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Commercial Mortgage-Backed Securities | | | | | | | | | | | | | | | | | | | | | | |
| 3137AU-PE-3 | CMBS - FH-K021-A2 | | | 2 | 1 | 5,246,613 | 98.6050 | 5,072,241 | 5,144,000 | 5,212,007 | | | (11,216) | | 2.396 | 2.156 | MON | 10,271 | 123,250 | 10/17/2012 | 06/25/2022 | |
| 3137AX-HP-1 | CMBS - FH-K024-A2 | | | 2 | 1 | 2,898,811 | 99.5660 | 2,829,771 | 2,842,105 | 2,881,105 | | | (6,159) | | 2.573 | 2.332 | MON | 6,094 | 73,127 | 01/04/2013 | 09/25/2022 | |
| 3137AY-CE-9 | CMBS - FH-K025-A2 | | | 2 | 1 | 5,762,938 | 100.1640 | 5,659,266 | 5,650,000 | 5,728,445 | | | (12,236) | | 2.682 | 2.441 | MON | 12,628 | 151,533 | 02/04/2013 | 10/25/2022 | |
| 3137B3-NA-2 | CMBS - FH-K030-A2 | | | 23 | 1 | 1,193,709 | 103.2520 | 1,249,349 | 1,210,000 | 1,196,572 | | | 1,216 | | 3.250 | 3.414 | MON | 3,277 | 39,325 | 07/24/2013 | 04/25/2023 | |
| 2799999 | Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Commercial Mortgage-Backed Securities | | | | | 15,102,070 | XXX | 14,810,627 | 14,846,105 | 15,018,128 | 0 | | (28,396) | 0 | XXX | XXX | XXX | | 32,270 | 387,236 | XXX | XXX |
| Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Other Loan-Backed and Structured Securities | | | | | | | | | | | | | | | | | | | | | | |
| 523494-NL-2 | LEE CNTY FLA SCH BRD CTF5 PARTN | | | 1 | 1FE | 1,165,070 | 118.6160 | 1,186,160 | 1,000,000 | 1,146,223 | | | (14,704) | | 5.000 | 3.051 | FA | 20,833 | 43,472 | 08/15/2014 | 08/01/2027 | |
| 2899999 | Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Other Loan-Backed and Structured Securities | | | | | 1,165,070 | XXX | 1,186,160 | 1,000,000 | 1,146,223 | 0 | | (14,704) | 0 | XXX | XXX | XXX | | 20,833 | 43,472 | XXX | XXX |
| 3199999 | Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies of Governments and Their Political Subdivisions | | | | | 442,238,407 | XXX | 455,137,609 | 406,884,514 | 435,689,245 | 0 | | (3,004,429) | 0 | XXX | XXX | XXX | | 4,166,129 | 15,938,380 | XXX | XXX |
| Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations | | | | | | | | | | | | | | | | | | | | | | |
| 00084D-AE-0 | ABN AMRO BANK NVABRCGPNLNL | | R | | 1FE | 824,192 | 102.5190 | 845,782 | 825,000 | 824,810 | | | 168 | | 4.250 | 4.272 | FA | 14,512 | 35,063 | 01/30/2012 | 02/02/2017 | |
| 00101J-AK-2 | ADT CORP | | | | 3FE | 1,057,500 | 105.1840 | 1,051,840 | 1,000,000 | 1,049,191 | 21,782 | | (7,081) | | 6.250 | 5.253 | AO | 13,194 | 62,500 | 10/23/2014 | 10/15/2021 | |
| 00130H-BN-4 | AES CORP | | | | 3FE | 311,640 | 110.0000 | 323,400 | 294,000 | 303,655 | | | (1,802) | | 8.000 | 7.120 | JD | 1,960 | 23,520 | 11/29/2010 | 06/01/2020 | |
| 00206R-BA-9 | AT&T INC | | | | 2FE | 2,922,586 | 101.0890 | 2,754,675 | 2,725,000 | 2,919,437 | | | (3,149) | | 5.550 | 5.046 | FA | 57,134 | 81,863 | 09/02/2015 | 08/15/2041 | |
| 00287Y-AJ-8 | ABBVIE INC | | | | 2FE | 3,537,591 | 99.8360 | 3,539,186 | 3,545,000 | 3,542,200 | | | 1,478 | | 1.750 | 1.794 | MN | 9,478 | 62,038 | 11/05/2012 | 11/06/2017 | |
| 00287Y-AQ-2 | ABBVIE INC | | | 1 | 2FE | 873,469 | 98.6650 | 863,319 | 875,000 | 873,550 | | | 81 | | 3.600 | 3.621 | MN | 4,113 | 15,750 | 05/05/2015 | 05/14/2025 | |
| 00507U-AP-6 | ACTAVIS FUNDING SCS | | R | 1 | 2FE | 1,544,923 | 100.2290 | 1,548,538 | 1,545,000 | 1,544,934 | | | 12 | | 3.000 | 3.001 | MS | 14,034 | 23,175 | 03/03/2015 | 03/12/2020 | |
| 00507U-AU-5 | ACTAVIS FUNDING SCS | | R | 1 | 2FE | 1,152,648 | 97.6760 | 1,172,112 | 1,200,000 | 1,153,121 | | | 473 | | 4.750 | 5.006 | MS | 16,783 | 28,975 | 06/16/2015 | 03/15/2045 | |
| 00724F-AB-7 | ADOBE SYSTEMS INC | | | | 1FE | 29,833 | 108.2810 | 32,484 | 30,000 | 29,922 | | | 17 | | 4.750 | 4.821 | FA | 594 | 1,425 | 01/26/2010 | 02/01/2020 | |
| 00772B-AD-3 | AERCAP IRELAND CAPITAL LTD | | R | | 3FE | 1,752,558 | 99.5000 | 1,741,250 | 1,750,000 | 1,741,250 | (10,772) | | (162) | | 3.750 | 3.713 | MN | 8,385 | 32,813 | 10/24/2014 | 05/15/2019 | |
| 015271-AC-3 | ALEXANDRIA REAL ESTATE EQUITIES INC | | | 1 | 2FE | 1,248,938 | 104.4220 | 1,305,275 | 1,250,000 | 1,249,435 | | | 76 | | 4.600 | 4.608 | AO | 14,375 | 57,500 | 02/22/2012 | 04/01/2022 | |
| 015271-AD-1 | ALEXANDRIA REAL ESTATE EQUITIES INC | | | 1 | 2FE | 1,520,608 | 99.5500 | 1,518,138 | 1,525,000 | 1,521,586 | | | 387 | | 3.900 | 3.935 | JD | 2,643 | 59,475 | 05/29/2013 | 06/15/2023 | |
| 021441-AE-0 | ALTERA CORP | | | | 2FE | 1,989,380 | 101.3890 | 2,027,780 | 2,000,000 | 1,993,789 | | | 2,056 | | 2.500 | 2.613 | MN | 6,389 | 50,000 | 10/29/2013 | 11/15/2018 | |
| 02209S-AN-3 | ALTRIA GROUP INC | | | | 2FE | 938,947 | 97.5780 | 917,233 | 940,000 | 939,272 | | | 99 | | 2.850 | 2.863 | FA | 10,567 | 26,790 | 08/06/2012 | 08/09/2022 | |
| 02313S-AH-9 | AMAZON.COM INC | | | | 1FE | 1,344,017 | 99.6610 | 1,345,424 | 1,350,000 | 1,347,670 | | | 1,197 | | 1.200 | 1.292 | MN | 1,440 | 16,200 | 11/27/2012 | 11/29/2017 | |
| 02313S-AN-6 | AMAZON.COM INC | | | 1 | 1FE | 1,220,566 | 103.7440 | 1,270,864 | 1,225,000 | 1,220,965 | | | 372 | | 3.800 | 3.844 | JD | 3,362 | 46,550 | 12/02/2014 | 12/05/2024 | |
| 02580Z-AL-0 | AMERICAN EXPRESS CANADA CREDIT CORP | | SD | C | 1FE | 4,592,154 | 100.8400 | 3,311,346 | 3,283,763 | 3,294,538 | | | (27,275) | (638,774) | 3.600 | 2.810 | JD | 9,392 | 127,026 | 06/20/2012 | 06/03/2016 | |
| 025816-AX-7 | AMERICAN EXPRESS CO | | | | 1FE | 3,020,250 | 107.1020 | 3,213,060 | 3,000,000 | 3,004,707 | | | (2,626) | | 6.150 | 6.049 | FA | 63,038 | 184,500 | 09/13/2007 | 08/28/2017 | |
| 025816-BF-5 | AMERICAN EXPRESS CO | | | | 1FE | 962,852 | 95.1130 | 927,352 | 975,000 | 963,174 | | | 236 | | 4.050 | 4.125 | JD | 3,071 | 39,488 | 10/14/2014 | 12/03/2042 | |
| 02665W-AZ-4 | AMERICAN HONDA FINANCE CORP | | R | | 1FE | 3,197,920 | 100.2650 | 3,208,480 | 3,200,000 | 3,198,027 | | | 107 | | 2.450 | 2.464 | MS | 21,124 | | 09/21/2015 | 09/24/2020 | |
| 026674-DA-2 | AMERICAN INTERNATIONAL GROUP INC | | | 1 | 2FE | 918,118 | 92.8700 | 882,265 | 950,000 | 918,429 | | | 311 | | 4.500 | 4.713 | JJ | 19,594 | 21,375 | 06/16/2015 | 07/16/2044 | |
| 031162-BL-3 | AMGEN INC | | | | 2FE | 729,248 | 101.0660 | 737,782 | 730,000 | 729,863 | | | 154 | | 2.500 | 2.522 | MN | 2,332 | 18,250 | 11/07/2011 | 11/15/2016 | |
| 032511-AY-3 | ANADARKO PETROLEUM CORP | | | | 2FE | 476,355 | 98.0860 | 467,823 | 471,943 | 471,943 | | | (2,780) | | 6.450 | 4.515 | MS | 7,122 | 24,188 | 05/15/2014 | 09/15/2036 | |
| 032511-BF-3 | ANADARKO PETROLEUM CORP | | | | 2FE | 1,972,203 | 108.5630 | 1,997,559 | 1,840,000 | 1,898,881 | | | (14,951) | | 6.950 | 5.912 | JD | 5,684 | 127,880 | 06/01/2010 | 06/15/2019 | |
| 034863-AN-0 | ANGLO AMERICAN CAPITAL PLC | | R | | 2FE | 1,862,187 | 70.7480 | 1,308,838 | 1,850,000 | 1,860,756 | | | (1,431) | | 3.625 | 3.480 | MN | 8,755 | 33,531 | 05/08/2015 | 05/14/2020 | |
| 03523T-AN-8 | ANHEUSER-BUSCH INBEV NV | | R | | 1FE | 1,122,599 | 110.1360 | 1,244,537 | 1,130,000 | 1,126,635 | | | 726 | | 5.375 | 5.458 | JJ | 28,007 | 60,738 | 10/13/2009 | 01/15/2020 | |
| 037833-AT-7 | APPLE INC | | | | 1FE | 1,157,613 | 102.4390 | 1,178,049 | 1,150,000 | 1,157,592 | | | (21) | | 4.450 | 4.409 | MN | 7,818 | 25,588 | 06/16/2015 | 05/06/2044 | |
| 03938L-AM-6 | ARCELORMITTAL SA | | R | 3 | 3FE | 719,362 | 93.3460 | 564,743 | 605,000 | 564,743 | (99,403) | | (3,491) | | 10.850 | 7.546 | JD | 5,470 | 64,886 | 10/01/2009 | 06/01/2019 | |
| 04650N-AB-0 | AT&T INC | | | | 2FE | 1,121,710 | 98.3780 | 983,780 | 1,000,000 | 1,118,338 | | | (2,555) | | 5.350 | 4.547 | MS | 17,833 | 53,500 | 08/29/2014 | 09/01/2040 | |
| 053015-AD-5 | AUTOMATIC DATA PROCESSING INC | | | 1 | 1FE | 1,948,265 | 100.3050 | 1,955,948 | 1,950,000 | 1,948,362 | | | 98 | | 2.250 | 2.269 | MS | 12,919 | | 09/08/2015 | 09/15/2020 | |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|----------------------|---|-------|-------------------------|--------------|---------------------|----------------|---|---------------|--------------|--|--|--|---|---|----------|----------------------|--------------|--|----------------------------------|------------|---|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | For e i g n | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date |
| 05348E-AQ-2 | AVALONBAY COMMUNITIES INC | | | 1 | 1FE | 1,022,796 | | 98,380 | 1,025,000 | 1,023,454 | | 205 | | | 2,950 | 2,975 | MS | 8,903 | 30,238 | 09/06/2012 | 09/15/2022 |
| 05531F-AB-9 | BB&T CORPORATION | | | | 1FE | 713,518 | | 114,654 | 725,000 | 720,264 | | 1,222 | | | 6,850 | 7,074 | AO | 8,415 | 49,663 | 05/15/2009 | 04/30/2019 |
| 05567L-T3-1 | BNP PARIBAS SA | | R | | 1FE | 2,036,893 | | 110,425 | 2,030,000 | 2,034,211 | | (719) | | | 5,000 | 4,953 | JJ | 46,804 | 101,500 | 06/16/2011 | 01/15/2021 |
| 05579T-5G-7 | BNP PARIBAS SA | | R | | 2FE | 594,696 | | 98,910 | 600,000 | 595,227 | | 437 | | | 4,250 | 4,360 | AO | 5,383 | 25,571 | 10/06/2014 | 10/15/2024 |
| 05590H-AH-0 | BMW CANADA INC | | SD | | 1FE | 461,981 | | 101,466 | 361,250 | 363,980 | | (1,197) | | (70,396) | 2,330 | 2,300 | MN | 899 | 9,163 | 05/29/2014 | 05/23/2018 |
| 05607W-AA-5 | BAA FUNDING LTD | | R | | 1FE | 2,330,965 | | 108,211 | 2,350,000 | 2,338,399 | | 1,779 | | | 4,875 | 4,978 | JJ | 52,826 | 114,563 | 06/22/2011 | 07/15/2023 |
| 05675Z-AC-2 | BAIDU INC | | R | | 1FE | 1,502,517 | | 101,572 | 1,505,000 | 1,503,660 | | 487 | | | 3,250 | 3,286 | FA | 19,701 | 48,913 | 07/30/2013 | 08/06/2018 |
| 06051G-EM-7 | BANK OF AMERICA CORP | | | | 2FE | 725,882 | | 113,095 | 774,701 | 712,195 | | (3,764) | | | 5,700 | 4,934 | JJ | 17,028 | 39,045 | 02/02/2012 | 01/24/2022 |
| 06051G-EU-9 | BANK OF AMERICA CORP | | | | 2FE | 2,406,263 | | 98,456 | 2,625,000 | 2,452,510 | | 20,535 | | | 3,300 | 4,397 | JJ | 40,906 | 86,625 | 09/05/2013 | 01/11/2023 |
| 06051G-FH-7 | BANK OF AMERICA CORP | | | | 2FE | 199,854 | | 99,350 | 200,000 | 199,870 | | 12 | | | 4,200 | 4,209 | FA | 2,917 | 8,400 | 08/21/2014 | 08/26/2024 |
| 06051G-FL-8 | BANK OF AMERICA CORP | | | | 2FE | 676,716 | | 98,715 | 680,000 | 676,973 | | 216 | | | 4,250 | 4,202 | AO | 5,539 | 28,900 | 10/17/2014 | 10/22/2026 |
| 06051G-FQ-7 | BANK OF AMERICA CORP | | | | 2FE | 832,941 | | 96,318 | 900,000 | 833,442 | | 501 | | | 4,750 | 5,247 | AO | 8,313 | 21,375 | 07/15/2015 | 04/21/2045 |
| 063679-SP-0 | BANK OF MONTREAL | | SD | | 1FE | 677,051 | | 101,110 | 505,750 | 507,949 | | (4,000) | | (98,470) | 2,960 | 2,210 | FA | 6,234 | 16,066 | 09/16/2013 | 08/02/2016 |
| 063679-T5-3 | BANK OF MONTREAL | | SD | | 1FE | 1,891,410 | | 101,738 | 1,445,000 | 1,443,835 | | 828 | | (278,693) | 2,390 | 2,443 | JJ | 16,369 | 39,361 | 09/24/2013 | 07/12/2017 |
| 064149-2L-0 | BANK OF NOVA SCOTIA | | SD | | 1FE | 2,162,380 | | 105,392 | 1,734,000 | 1,823,578 | | (13,585) | | (298,610) | 3,270 | 2,178 | JJ | 27,030 | 44,893 | 05/27/2015 | 01/11/2021 |
| 064149-G7-6 | BANK OF NOVA SCOTIA | | SD | | 1FE | 1,564,052 | | 101,455 | 1,090,975 | 1,098,442 | | (8,690) | | (212,947) | 2,740 | 1,981 | JD | 2,539 | 31,984 | 12/11/2012 | 12/01/2016 |
| 06738K-YK-2 | BARCLAYS BANK PLC | | R | 3 | | 2,000,000 | | 100,159 | 2,000,000 | 2,000,000 | | | | 2,500 | 2,500 | JAJO | 10,000 | 50,000 | 10/14/2011 | 10/19/2016 | |
| 067901-AQ-1 | BARRICK GOLD CORP | | I | | 2FE | 766,861 | | 86,322 | 895,000 | 791,553 | | 10,899 | | | 4,100 | 6,077 | MN | 6,116 | 36,695 | 09/12/2013 | 05/01/2023 |
| 07177M-AA-1 | BAXALTA INC | | | 1 | 2FE | 1,867,725 | | 99,298 | 1,875,000 | 1,868,039 | | 314 | | | 4,000 | 4,048 | JD | 1,667 | 37,500 | 06/19/2015 | 06/23/2025 |
| 07274E-AG-8 | BAYER US FINANCE LLC | | | | 1FE | 396,044 | | 100,564 | 400,000 | 396,461 | | 339 | | | 3,375 | 3,493 | AO | 3,113 | 13,500 | 10/01/2014 | 10/08/2024 |
| 09062X-AC-7 | BIOGEN INC | | | | 2FE | 2,978,215 | | 99,561 | 2,975,000 | 2,978,042 | | (173) | | | 2,900 | 2,877 | MS | 25,403 | | 09/14/2015 | 09/15/2020 |
| 10112R-AU-8 | BOSTON PROPERTIES LP | | | 1 | 2FE | 1,396,906 | | 102,291 | 1,432,074 | 1,397,766 | | 269 | | | 3,850 | 3,876 | FA | 22,458 | 53,900 | 05/31/2012 | 02/01/2023 |
| 10112R-AW-4 | BOSTON PROPERTIES LP | | | 1 | 2FE | 687,889 | | 101,556 | 690,000 | 688,337 | | 172 | | | 3,800 | 3,835 | FA | 10,925 | 26,220 | 09/18/2013 | 02/01/2024 |
| 101137-AR-8 | BOSTON SCIENTIFIC CORP | | | | 2FE | 1,460,029 | | 98,833 | 1,500,000 | 1,461,306 | | 1,278 | | | 3,850 | 4,185 | MN | 7,379 | 29,356 | 08/24/2015 | 05/15/2025 |
| 112585-AB-0 | BROOKFIELD ASSET MANAGEMENT INC | | I | | 2FE | 2,089,560 | | 104,720 | 2,030,000 | 2,043,474 | | (9,655) | | | 5,800 | 5,270 | AO | 21,586 | 117,740 | 08/25/2010 | 04/25/2017 |
| 118230-AK-7 | BUCKEYE PARTNERS LP | | | 1 | 2FE | 2,195,820 | | 86,112 | 2,200,000 | 2,196,772 | | 360 | | | 4,150 | 4,173 | JJ | 45,650 | 91,300 | 06/03/2013 | 07/01/2023 |
| 12189T-BC-7 | BURLINGTON NORTHERN SANTA FE CORP | | | | 1FE | 2,169,804 | | 108,166 | 1,950,000 | 2,086,398 | | (34,070) | | | 4,700 | 2,724 | AO | 22,913 | 91,650 | 06/28/2013 | 10/01/2019 |
| 124857-AN-3 | CBS CORP | | | 1 | 2FE | 1,971,464 | | 87,280 | 2,200,000 | 1,973,048 | | 1,584 | | | 4,600 | 5,300 | JJ | 46,664 | 51,443 | 07/07/2015 | 01/15/2045 |
| 125896-BE-9 | CMS ENERGY CORP | | | | 2FE | 2,161,581 | | 113,603 | 2,100,000 | 2,131,299 | | (6,609) | | | 6,250 | 5,835 | FA | 54,688 | 131,250 | 11/29/2010 | 02/01/2020 |
| 126117-AR-1 | CNA FINANCIAL CORP | | | | 2FE | 2,471,556 | | 112,153 | 2,465,000 | 2,468,969 | | (584) | | | 5,750 | 5,716 | FA | 53,545 | 141,738 | 02/09/2011 | 08/15/2021 |
| 126256-AC-8 | CNOOC FINANCE (2013) LTD | | R | | 1FE | 1,361,332 | | 94,165 | 1,400,000 | 1,370,263 | | 3,512 | | | 3,000 | 3,328 | MN | 6,067 | 42,000 | 05/21/2013 | 05/09/2023 |
| 126650-BP-4 | CVS CORP | | | 2 | 2FE | 1,574,449 | | 110,573 | 1,620,396 | 1,550,484 | | 4,403 | | | 6,036 | 6,832 | MON | 5,705 | 97,807 | 06/07/2010 | 12/10/2028 |
| 12801Z-CL-0 | LA CAISSE CENTRALE DESJARDINS DU QUEBEC | | SD | | 1FE | 460,285 | | 99,280 | 433,500 | 435,066 | | (107) | | (25,113) | 1,748 | 1,658 | MS | 2,512 | 3,951 | 08/17/2015 | 03/02/2020 |
| 136375-CA-8 | CANADIAN NATIONAL RAILWAY CO | | SD | | 1FE | 2,145,301 | | 104,494 | 1,625,625 | 1,648,349 | | (4,504) | | (318,709) | 2,750 | 2,456 | FA | 16,657 | 48,021 | 06/19/2014 | 02/18/2021 |
| 14006Z-AD-9 | CAPITAL DESJARDINS INC | | SD | | 1FE | 541,115 | | 111,772 | 361,250 | 386,650 | | (5,788) | | (75,228) | 5,187 | 3,430 | MN | 2,926 | 20,548 | 06/20/2012 | 05/05/2020 |
| 14040H-BE-4 | CAPITAL ONE FINANCIAL CORP | | | 1 | 2FE | 678,989 | | 99,430 | 675,000 | 677,824 | | (831) | | | 2,450 | 2,315 | AO | 3,078 | 16,538 | 07/25/2014 | 04/24/2019 |
| 140420-NB-2 | CAPITAL ONE BANK USA NA | | | | 2FE | 1,282,524 | | 97,916 | 1,278,000 | 1,281,371 | | (413) | | | 3,375 | 3,333 | FA | 16,295 | 43,133 | 02/11/2013 | 02/15/2023 |
| 14911Z-AN-1 | CATERPILLAR FINANCIAL SERVICES LTD | | SD | | 1FE | 2,713,785 | | 101,660 | 2,037,450 | 2,046,433 | | (6,700) | | (395,788) | 2,630 | 2,311 | JD | 4,551 | 57,334 | 07/26/2013 | 06/01/2017 |
| 14911Z-AP-6 | CATERPILLAR FINANCIAL SERVICES LTD | | SD | | 1FE | 2,675,680 | | 101,630 | 2,095,250 | 2,109,275 | | (6,091) | | (407,861) | 2,290 | 2,005 | JD | 4,075 | 51,338 | 05/29/2014 | 06/01/2018 |
| 161175-AM-6 | CHARTER COMMUNICATIONS INC | | | 1 | 2FE | 1,151,448 | | 99,906 | 1,150,000 | 1,151,398 | | (50) | | | 4,908 | 4,892 | JJ | 24,772 | | 07/10/2015 | 07/23/2025 |
| 172967-HA-2 | CITIGROUP INC | | | | 2FE | 2,246,780 | | 122,875 | 1,875,000 | 2,238,264 | | (5,685) | | | 6,675 | 5,327 | MS | 37,547 | 125,156 | 09/19/2014 | 09/13/2043 |
| 172967-KA-8 | CITIGROUP INC | | | | 2FE | 846,090 | | 99,541 | 850,000 | 846,154 | | 64 | | | 4,450 | 4,500 | MS | 9,666 | | 09/23/2015 | 09/29/2027 |
| 1730T0-XN-4 | CITIGROUP FUNDING INC | | | 13 | 2FE | 5,000,000 | | 100,261 | 5,000,000 | 5,000,000 | | | | | 3,500 | 4,294 | MN | 15,556 | 175,000 | 05/23/2012 | 05/29/2024 |
| 20271R-AD-2 | AUSTRALIA (NEW YORK) | | R | | 1FE | 1,568,383 | | 101,556 | 1,570,000 | 1,569,096 | | 317 | | | 2,500 | 2,522 | MS | 11,012 | 39,250 | 09/16/2013 | 09/20/2018 |
| 21686C-AD-2 | RABOBANK NEDERLAND | | R | | 1FE | 1,079,060 | | 101,887 | 1,080,000 | 1,079,790 | | 194 | | | 3,375 | 3,394 | JJ | 16,403 | 36,450 | 01/11/2012 | 01/19/2017 |
| 222372-AJ-3 | COUNTRYWIDE FINANCIAL CORP | | | | 2FE | 4,765,147 | | 101,626 | 4,525,000 | 4,565,946 | | (109,427) | | | 6,250 | 3,772 | MN | 36,137 | 282,813 | 02/24/2014 | 05/15/2016 |
| 22533D-2A-8 | CREDIT AGRICOLE SA | | R | | 1FE | 2,489,552 | | 101,973 | 2,490,000 | 2,489,836 | | 90 | | | 3,000 | 3,004 | AO | 18,675 | 74,700 | 09/24/2012 | 10/01/2017 |
| 225460-AD-9 | CREDIT SUISSE (NEW YORK BRANCH) | | R | | 2FE | 1,062,014 | | 109,604 | 1,060,000 | 1,060,944 | | (204) | | | 5,400 | 5,375 | JJ | 26,553 | 57,240 | 01/13/2010 | 01/14/2020 |
| 23311V-AE-7 | DCP MIDSTREAM OPERATING LP | | | 1 | 3FE | 2,492,006 | | 81,558 | 2,500,000 | 2,038,950 | | (455,797) | | | 2,700 | 2,768 | AO | 16,875 | 67,500 | 03/11/2014 | 04/01/2019 |
| 247916-AD-1 | DENBURY RESOURCES INC | | | 1 | 4FE | 1,694,900 | | 33,000 | 1,700,000 | 561,000 | | (995,069) | | 569 | 5,500 | 5,549 | MN | 15,583 | 93,500 | 10/27/2014 | 05/01/2022 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|----------------------|--|-------|-------------------------|--------------|---------------------|----------------|---|---------------|--------------|--|--|--|---|---|------------|-------------------------|--------------|--|----------------------------------|------------|---|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | For e i g n | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date |
| 25156P-AN-3 | DEUTSCHE TELEKOM INTERNATIONAL FINANCE B | | R | | 2FE | 1,933,085 | | 112,2330 | 1,750,000 | 1,830,667 | | (20,681) | | | 6.000 | 4.567 | JJ | 50,458 | 105,000 | 07/09/2010 | 07/08/2019 |
| 25459H-AW-5 | DIRECTV HOLDINGS LLC | | | 1 | 2FE | 674,555 | | 105,9910 | 750,000 | 674,752 | | 42 | | 4.600 | 4.608 | FA | 11,730 | 31,050 | 08/10/2010 | 02/15/2021 | |
| 25459H-BG-9 | DIRECTV HOLDINGS LLC | | | | 2FE | 107,995 | | 93,3260 | 100,000 | 107,862 | | (133) | | 5.150 | 4.629 | MS | 1,516 | 5,150 | 02/03/2015 | 03/15/2042 | |
| 25466A-AC-5 | DISCOVER BANK | | | | 2FE | 2,734,097 | | 99,1480 | 2,735,000 | 2,734,603 | | 180 | | 2.000 | 2.007 | FA | 19,753 | 54,700 | 02/13/2013 | 02/21/2018 | |
| 25468P-DE-3 | WALT DISNEY CO | | | | 1FE | 3,092,250 | | 99,9540 | 3,100,000 | 3,092,679 | | 429 | | 2.150 | 2.203 | MS | 19,254 | | 09/14/2015 | 09/17/2020 | |
| 263534-BT-5 | E I DU PONT DE NEMOURS AND CO | | | | 1FE | 399,832 | | 109,0570 | 400,000 | 399,943 | | 20 | | 6.000 | 6.006 | JJ | 11,067 | 24,000 | 07/23/2008 | 07/15/2018 | |
| 26439R-AH-9 | DUKE CAPITAL CORPORATION | | | | 2FE | 3,317,393 | | 3,128,510 | 2,750,000 | 3,008,603 | | (60,921) | | 8.000 | 5.205 | AO | 55,000 | 220,000 | 07/09/2010 | 10/01/2019 | |
| 26884A-AZ-6 | ERP OPERATING LP | | | 1 | 2FE | 727,219 | | 108,6820 | 730,000 | 728,195 | | 257 | | 4.625 | 4.673 | JD | 1,501 | 33,763 | 12/07/2011 | 12/15/2021 | |
| 26884A-BA-0 | ERP OPERATING LP | | | 1 | 2FE | 1,694,781 | | 98,2580 | 1,710,000 | 1,698,477 | | 1,388 | | 3.000 | 3.104 | AO | 10,830 | 51,300 | 04/03/2013 | 04/15/2023 | |
| 278062-AC-8 | TURLOCK CORP | | R | | 2FE | 1,808,902 | | 97,0730 | 1,815,000 | 1,810,626 | | 573 | | 2.750 | 2.789 | MN | 8,180 | 49,913 | 11/14/2012 | 11/02/2022 | |
| 278766-BE-7 | ECHOSTAR DBS CORP | | | | 3FE | 2,178,750 | | 100,3750 | 2,100,000 | 2,101,482 | | (17,235) | | 7.125 | 6.261 | FA | 62,344 | 149,625 | 11/29/2010 | 02/01/2016 | |
| 278865-AK-6 | ECOLAB INC | | | | 2FE | 1,467,089 | | 101,5620 | 1,470,000 | 1,469,422 | | 601 | | 3.000 | 3.043 | JD | 2,818 | 44,100 | 12/05/2011 | 12/08/2016 | |
| 29273R-AY-5 | ENERGY TRANSFER PARTNERS LP | | | 1 | 2FE | 2,727,478 | | 89,3570 | 2,750,000 | 2,731,367 | | 1,830 | | 4.900 | 5.003 | FA | 56,146 | 134,750 | 09/12/2013 | 02/01/2024 | |
| 29336U-AC-1 | ENLINK MIDSTREAM PARTNERS LP | | | 1 | 2FE | 1,205,402 | | 68,5670 | 1,100,000 | 1,204,250 | | (1,152) | | 5.600 | 4.967 | AO | 15,400 | 30,800 | 04/21/2015 | 04/01/2044 | |
| 293580-AD-1 | ENSCO PLC | | R | | 2FE | 871,150 | | 65,8770 | 875,000 | 871,217 | | 52 | | 5.750 | 5.787 | AO | 12,578 | 50,592 | 09/24/2014 | 10/01/2044 | |
| 29379V-AF-0 | ENTERPRISE PRODUCTS OPERATING LLC | | | | 2FE | 447,098 | | 104,4330 | 450,000 | 448,646 | | 290 | | 5.250 | 5.333 | JJ | 9,909 | 23,625 | 09/24/2009 | 01/31/2020 | |
| 29379V-AP-8 | ENTERPRISE PRODUCTS OPERATING LLC | | | | 2FE | 2,511,036 | | 104,7990 | 2,550,000 | 2,529,518 | | 3,761 | | 5.200 | 5.397 | MS | 44,200 | 132,600 | 06/03/2010 | 09/01/2020 | |
| 30161M-AE-3 | EXELON GENERATION CO LLC | | | | 2FE | 2,011,560 | | 106,3910 | 2,000,000 | 2,002,795 | | (1,471) | | 6.200 | 6.114 | AO | 31,000 | 124,000 | 10/11/2007 | 10/01/2017 | |
| 30217A-AA-1 | EXPERIAN FINANCE PLC | | R | | 2FE | 1,471,841 | | 99,8640 | 1,460,000 | 1,463,730 | | (2,503) | | 2.375 | 2.195 | JD | 1,541 | 34,675 | 09/04/2012 | 06/15/2017 | |
| 313747-AW-7 | FEDERAL REALTY INVESTMENT TRUST | | | 1 | 1FE | 1,745,993 | | 99,4370 | 1,750,000 | 1,746,148 | | 155 | | 2.550 | 2.597 | JJ | 11,528 | | 09/21/2015 | 01/15/2021 | |
| 345397-VT-7 | FORD MOTOR CREDIT CO LLC | | | | 2FE | 1,359,971 | | 104,7360 | 1,225,000 | 1,307,489 | | (33,584) | | 5.000 | 2.074 | MN | 7,826 | 61,250 | 06/03/2014 | 05/15/2018 | |
| 345397-WB-5 | FORD MOTOR CREDIT CO LLC | | | | 2FE | 2,245,000 | | 100,8620 | 2,245,000 | 2,245,000 | | | | 4.207 | 4.206 | AO | 19,939 | 94,447 | 04/12/2011 | 04/15/2016 | |
| 345397-XQ-1 | FORD MOTOR CREDIT COMPANY LLC | | | | 2FE | 1,224,106 | | 99,2630 | 1,225,000 | 1,224,143 | | 38 | | 3.200 | 3.214 | JJ | 5,662 | | 11/04/2015 | 01/15/2021 | |
| 35177P-AT-4 | FRANCE TELECOM SA | | R | | 2FE | 748,531 | | 110,3100 | 750,000 | 749,390 | | 153 | | 5.375 | 5.401 | JJ | 19,372 | 40,313 | 06/29/2009 | 07/08/2019 | |
| 361582-AV-8 | GE CAPITAL CANADA FUNDING CO | | SD | C | 1FE | 1,320,458 | | 101,6620 | 885,063 | 893,604 | | (21,915) | | (174,707) | 5.100 | 2.744 | JD | 3,834 | 48,296 | 01/17/2012 | 06/01/2016 |
| 361582-AY-2 | GE CAPITAL CANADA FUNDING CO | | SD | C | 1FE | 848,400 | | 103,4990 | 747,780 | 722,500 | | 714,175 | | 8,180 | 5.704 | JJ | 15,313 | 37,128 | 07/23/2009 | 01/17/2017 | |
| 361582-BH-8 | GE CAPITAL CANADA FUNDING CO | | SD | C | 1FE | 400,706 | | 106,7790 | 266,160 | 261,635 | | (7,999) | | (51,260) | 5.530 | 2.401 | FA | 5,174 | 14,791 | 10/04/2012 | 08/17/2017 |
| 361582-BN-5 | GE CAPITAL CANADA FUNDING CO | | SD | C | 1FE | 1,949,829 | | 113,7700 | 1,643,977 | 1,445,000 | | (4,240) | | (282,380) | 5.680 | 5.338 | MS | 25,410 | 88,352 | 10/23/2009 | 09/10/2019 |
| 37247D-AM-8 | GENWORTH FINANCIAL INC | | | | 3FE | 2,109,612 | | 93,3670 | 1,960,707 | 1,960,707 | | (144,465) | | 7.700 | 7.634 | JD | 7,187 | 161,700 | 06/21/2010 | 06/15/2020 | |
| 375558-AQ-6 | GILEAD SCIENCES INC | | | 1 | 1FE | 27,202 | | 108,3710 | 25,000 | 26,587 | | (289) | | 4.500 | 3.119 | AO | 281 | 1,125 | 10/28/2013 | 04/01/2021 | |
| 375558-AU-7 | GILEAD SCIENCES INC | | | 1 | 1FE | 2,040,297 | | 107,6240 | 2,200,911 | 2,041,936 | | 444 | | 4.400 | 4.429 | JD | 7,498 | 89,980 | 12/06/2011 | 12/01/2021 | |
| 375558-AZ-6 | GILEAD SCIENCES INC | | | 1 | 1FE | 24,977 | | 101,1360 | 25,284 | 24,981 | | 4 | | 3.500 | 3.510 | FA | 365 | 617 | 11/12/2014 | 02/01/2025 | |
| 375558-BB-8 | GILEAD SCIENCES INC | | | | 1FE | 1,297,660 | | 99,8670 | 1,298,271 | 1,297,789 | | 129 | | 2.550 | 2.589 | MS | 9,853 | | 09/09/2015 | 09/01/2020 | |
| 377372-AJ-6 | GLAXOSMITHKLINE CAPITAL INC | | R | | 1FE | 246,680 | | 101,1330 | 252,833 | 246,843 | | 60 | | 4.200 | 4.279 | MS | 3,004 | 10,500 | 03/13/2013 | 03/18/2043 | |
| 380956-AD-4 | GOLDCORP INC | | I | 1 | 2FE | 2,003,535 | | 91,5240 | 2,015,000 | 2,006,307 | | 1,031 | | 3.700 | 3.769 | MS | 21,952 | 74,555 | 03/13/2013 | 03/15/2023 | |
| 38141G-CU-6 | GOLDMAN SACHS GROUP, INC (THE) | | | | 1FE | 1,440,756 | | 117,8000 | 1,425,000 | 1,437,339 | | (403) | | 6.125 | 6.043 | FA | 32,973 | 87,281 | 10/26/2005 | 02/15/2033 | |
| 38141G-EK-6 | GOLDMAN SACHS GROUP INC | | SD | C | 1FE | 4,040,566 | | 101,5250 | 2,890,000 | 2,920,487 | | (78,259) | | (571,638) | 5.250 | 2.676 | JD | 12,886 | 162,341 | 09/24/2013 | 06/01/2016 |
| 38141G-FD-1 | GOLDMAN SACHS GROUP INC | | | | 2FE | 2,411,648 | | 117,2870 | 2,670,000 | 2,437,928 | | 4,116 | | 6.750 | 7.571 | AO | 45,056 | 180,225 | 08/14/2008 | 10/01/2037 | |
| 38141G-SZ-8 | GOLDMAN SACHS GROUP INC | | | 13 | 2FE | 3,500,000 | | 97,5490 | 3,500,000 | 3,500,000 | | | | 3.250 | 4.031 | MN | 15,167 | 113,750 | 05/08/2013 | 05/13/2028 | |
| 38143U-B9-1 | GOLDMAN SACHS GROUP INC | | | 3 | 1FE | 3,000,000 | | 100,4000 | 3,000,000 | 3,000,000 | | | | 2.414 | 2.414 | MJSD | 6,036 | 68,268 | 08/25/2011 | 09/01/2016 | |
| 39138C-AG-1 | GREAT WEST LIFE CO | | SD | C | 1FE | 3,612,041 | | 112,1900 | 2,322,838 | 2,504,442 | | (39,457) | | (487,466) | 4.650 | 2.833 | FA | 41,725 | 115,995 | 04/01/2013 | 08/13/2020 |
| 39191Z-AR-0 | GREATER TORONTO AIRPORTS AUTHORITY | | SD | C | 1FE | 2,085,473 | | 105,0010 | 1,528,088 | 1,547,204 | | (13,987) | | (300,121) | 4.850 | 3.932 | JD | 6,294 | 79,298 | 11/17/2009 | 06/01/2017 |
| 39191Z-AV-1 | GREATER TORONTO AIRPORTS AUTHORITY | | SD | C | 1FE | 4,082,720 | | 117,0460 | 2,691,313 | 2,892,357 | | (51,666) | | (563,573) | 5.960 | 3.817 | MN | 18,457 | 174,777 | 12/21/2012 | 11/20/2019 |
| 39191Z-AZ-2 | GREATER TORONTO AIRPORTS AUTHORITY | | SD | C | 1FE | 553,594 | | 106,6870 | 505,750 | 531,981 | | (324) | | (21,289) | 3.040 | 2.177 | MS | 4,297 | | 11/24/2015 | 09/21/2022 |
| 404121-AF-2 | HCA INC | | | | 3FE | 1,737,361 | | 99,0000 | 1,683,000 | 1,700,000 | | (3,730) | | 4.750 | 4.373 | MN | 13,458 | 80,750 | 10/27/2014 | 05/01/2023 | |
| 40427H-LZ-4 | HSBC BANK CANADA | | SD | C | 1FE | 1,770,805 | | 103,4250 | 1,236,920 | 1,252,830 | | (13,560) | | (243,236) | 4.800 | 3.749 | AO | 13,501 | 63,958 | 09/28/2010 | 04/10/2022 |
| 404280-AG-4 | HSBC HOLDINGS PLC | | R | | 1FE | 1,197,808 | | 119,4340 | 1,134,623 | 1,188,645 | | (6,979) | | 6.500 | 4.587 | MN | 10,120 | 61,750 | 08/27/2014 | 05/02/2036 | |
| 404280-AP-4 | HSBC HOLDINGS PLC | | R | | 1FE | 1,411,132 | | 100,2700 | 1,423,834 | 1,412,468 | | 749 | | 4.250 | 4.328 | MS | 17,937 | 60,350 | 03/06/2014 | 03/14/2024 | |
| 404280-AS-8 | HSBC HOLDINGS PLC | | R | 13 | 2FE | 838,406 | | 98,8750 | 825,000 | 836,684 | | (1,340) | | 6.375 | 6.161 | MS | 15,194 | 52,594 | 09/16/2014 | 12/29/2049 | |
| 40429C-GD-8 | HSBC FINANCE CORP | | R | | 1FE | 1,090,113 | | 114,8600 | 915,000 | 1,034,132 | | (21,070) | | 6.676 | 3.811 | JJ | 28,167 | 61,085 | 03/27/2013 | 01/15/2021 | |

E10.10

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|----------------------|---|-------|----------|-----------|------------------|-------------|--------------------------------|------------|-----------|-------------------------------|---|--|---|--|----------|-------------------|-----------|-------------------------------|-------------------------|------------|----------------------------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | For eign | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date |
| 4042K1-SN-4 | HSBC Americas, Inc. | | R | 3 | 1FE | 5,000,000 | 100.6240 | 5,031,200 | 5,000,000 | 5,000,000 | | | | | 2.250 | 2.250 | FMAN | 13,438 | 112,500 | 11/07/2011 | 11/18/2021 |
| 40434C-AD-7 | HSBC USA INC (NEW) | | R | | 1FE | 995,740 | 100.7310 | 1,007,310 | 1,000,000 | 996,297 | | 368 | | | 3.500 | 3.551 | JD | 778 | 35,000 | 06/16/2014 | 06/23/2024 |
| 416515-AZ-7 | HARTFORD FINANCIAL SERVICES GROUP INC. | | | | 2FE | 1,969,922 | 110.7010 | 2,297,046 | 2,075,000 | 2,021,975 | | 10,609 | | | 5.500 | 6.194 | MS | 28,848 | 114,125 | 05/27/2010 | 03/30/2020 |
| 42824C-AE-9 | HEWLETT PACKARD ENTERPRISE CO. | | | 1 | 2FE | 3,199,104 | 100.1680 | 3,205,376 | 3,200,000 | 3,199,149 | | 45 | | | 3.600 | 3.606 | AO | 26,240 | | 09/30/2010 | 10/15/2020 |
| 437076-BG-6 | HOME DEPOT INC. | | | 1 | 1FE | 1,090,903 | 99.9690 | 1,099,659 | 1,100,000 | 1,091,580 | | 677 | | | 2.625 | 2.756 | JD | 2,406 | 14,357 | 06/03/2015 | 06/01/2022 |
| 44810Z-AT-7 | HYDRO ONE INC. | SD | C | | 1FE | 4,505,732 | 106.8960 | 3,444,563 | 3,222,350 | 3,295,664 | (42,002) | | (640,492) | 5.180 | 3.855 | AO | 34,298 | 179,809 | 08/28/2009 | 10/18/2017 | |
| 44810Z-BA-7 | HYDRO ONE INC. | SD | C | | 1FE | 1,252,228 | 111.8390 | 888,840 | 794,750 | 858,771 | (14,719) | | (167,269) | 4.400 | 2.463 | JD | 2,970 | 37,416 | 12/21/2012 | 06/01/2020 | |
| 44810Z-BA-7 | HYDRO ONE INC. | SD | C | | 1FE | 930,743 | 111.8390 | 808,037 | 722,500 | 804,500 | (11,010) | | (115,233) | 4.400 | 1.719 | JD | 2,700 | 16,463 | 05/27/2015 | 06/01/2020 | |
| 44810Z-BF-6 | HYDRO ONE INC. | SD | C | | 1FE | 1,152,887 | 106.6840 | 847,871 | 794,750 | 817,416 | (3,711) | | (158,193) | 3.200 | 2.685 | JJ | 11,984 | 28,985 | 12/21/2012 | 01/13/2022 | |
| 44810Z-BF-6 | HYDRO ONE INC. | SD | C | | 1FE | 1,682,022 | 106.6840 | 1,464,505 | 1,372,750 | 1,464,287 | (8,893) | | (208,841) | 3.200 | 2.020 | JJ | 20,700 | 23,861 | 05/27/2015 | 01/13/2022 | |
| 44841D-AA-0 | HUTCHISON WHAMPOA INTERNATIONAL 14 LTD. | | R | | 1FE | 1,237,148 | 99.3630 | 1,232,101 | 1,240,000 | 1,238,244 | | 936 | | | 1.625 | 1.704 | AO | 3,414 | 20,150 | 10/28/2014 | 10/31/2017 |
| 449586-AA-4 | IGM FINANCIAL INC. | SD | C | | 1FE | 3,990,689 | 116.5550 | 2,757,910 | 2,366,188 | 2,659,865 | (90,827) | | (522,571) | 7.350 | 3.310 | AO | 40,501 | 187,359 | 06/20/2012 | 04/08/2019 | |
| 449586-AA-4 | IGM FINANCIAL INC. | SD | C | | 1FE | 555,200 | 116.5550 | 421,055 | 361,250 | 415,069 | (16,910) | | (81,816) | 7.350 | 2.567 | AO | 6,183 | 28,604 | 05/29/2014 | 04/08/2019 | |
| 449786-AQ-5 | ING BANK NV | | R | | 1FE | 1,190,064 | 102.4190 | 1,229,028 | 1,200,000 | 1,197,455 | | 2,063 | | | 3.750 | 3.936 | MS | 14,250 | 45,000 | 03/26/2012 | 03/07/2017 |
| 458140-AM-2 | INTEL CORP. | | | | 1FE | 2,094,964 | 98.9960 | 2,078,916 | 2,100,000 | 2,096,360 | | 468 | | | 2.700 | 2.727 | JD | 2,520 | 56,700 | 12/05/2012 | 12/15/2022 |
| 459200-GJ-4 | INTERNATIONAL BUSINESS MACHINES CORP. | | | | 1FE | 436,622 | 107.2550 | 461,197 | 430,000 | 431,553 | (849) | | | 5.700 | 5.474 | MS | 7,285 | 24,510 | 07/02/2008 | 09/14/2017 | |
| 46115H-AJ-6 | INTESA SANPAOLO SPA | | R | | 2FE | 2,596,126 | 102.7030 | 2,670,278 | 2,600,000 | 2,598,328 | | 773 | | | 3.875 | 3.908 | JJ | 46,177 | 100,750 | 01/07/2013 | 01/16/2018 |
| 46152H-AF-8 | INVESTORS GROUP INC. | SD | C | | 1FE | 2,738,679 | 109.9330 | 1,866,525 | 1,697,875 | 1,815,467 | (55,518) | | (356,040) | 6.580 | 3.259 | MS | 35,506 | 120,364 | 11/15/2012 | 03/07/2018 | |
| 46625H-JA-9 | J.P. MORGAN CHASE & CO. | | | | 1FE | 1,007,576 | 101.0580 | 1,020,686 | 1,010,000 | 1,009,735 | | 507 | | | 3.150 | 3.202 | JJ | 15,554 | 31,815 | 06/22/2011 | 07/05/2016 |
| 46625H-JU-5 | JPMORGAN CHASE & CO. | | | | 1FE | 2,292,653 | 106.5400 | 2,317,245 | 2,175,000 | 2,290,487 | (1,836) | | | 4.850 | 4.514 | FA | 43,953 | 87,906 | 07/15/2015 | 02/01/2044 | |
| 46625H-LL-2 | JPMORGAN CHASE & CO. | | | | 2FE | 1,150,701 | 100.1500 | 1,176,763 | 1,175,000 | 1,150,930 | | 229 | | | 4.950 | 5.085 | JD | 4,847 | 29,404 | 06/16/2015 | 06/01/2045 |
| 47787Z-AC-6 | JOHN DEERE CANADA FUNDING INC. | SD | C | | 1FE | 1,992,758 | 100.0300 | 1,477,956 | 1,477,513 | 1,477,664 | (4,642) | | (285,765) | 1.950 | 1.657 | JJ | 13,498 | 32,837 | 06/03/2013 | 01/14/2016 | |
| 47787Z-AX-0 | JOHN DEERE CANADA FUNDING INC. | SD | C | | 1FE | 2,237,933 | 100.4440 | 2,122,696 | 2,113,313 | 2,112,310 | | 45 | | (125,668) | 2.050 | 2.061 | MS | 12,581 | | 10/22/2015 | 09/17/2020 |
| 478366-AR-8 | JOHNSON CONTROLS INC. | | | | 2FE | 1,112,018 | 100.1830 | 1,142,086 | 1,140,000 | 1,139,859 | | 3,654 | | | 5.500 | 5.835 | JJ | 28,912 | 62,700 | 04/20/2006 | 01/15/2016 |
| 48121C-YK-6 | JPMORGAN CHASE BANK NA, KINDER MORGAN ENERGY PARTNERS LP. | | | | 1FE | 5,298,899 | 106.8160 | 4,902,854 | 4,590,000 | 4,882,377 | (162,480) | | | 6.000 | 2.258 | AO | 68,850 | 275,400 | 03/05/2014 | 10/01/2017 | |
| 494550-AY-2 | KINDER MORGAN INC. | | | 1 | 2FE | 1,505,692 | 102.6770 | 1,509,352 | 1,470,000 | 1,480,575 | (4,573) | | | 5.950 | 5.586 | FA | 33,042 | 87,465 | 07/29/2009 | 02/15/2018 | |
| 49456B-AF-8 | KINDER MORGAN INC. | | | 1 | 2FE | 1,020,880 | 86.1410 | 882,945 | 1,021,235 | 1,021,235 | | 323 | | | 4.300 | 4.348 | JD | 3,673 | 44,687 | 11/24/2014 | 06/01/2025 |
| 49456B-AH-4 | KINDER MORGAN INC. | | | 1 | 2FE | 1,072,437 | 78.0390 | 780,390 | 1,000,000 | 1,071,593 | (844) | | | 5.550 | 5.075 | JD | 4,625 | 56,271 | 02/27/2015 | 06/01/2045 | |
| 501044-BV-2 | KROGER CO. (THE) | | | | 2FE | 2,263,030 | 134.4000 | 2,688,000 | 2,000,000 | 2,199,318 | (8,537) | | | 8.000 | 6.866 | MS | 47,111 | 160,000 | 03/08/2006 | 09/15/2029 | |
| 502413-BC-0 | L-3 COMMUNICATIONS CORP. | | | | 2FE | 1,198,212 | 98.7580 | 1,185,096 | 1,200,000 | 1,199,152 | | 592 | | | 1.500 | 1.551 | MN | 1,650 | 18,000 | 05/13/2014 | 05/28/2017 |
| 50247V-AC-3 | LYB INTERNATIONAL FINANCE BV. | | R | 1 | 2FE | 1,008,569 | 91.7570 | 894,631 | 975,000 | 1,008,047 | (516) | | | 4.875 | 4.656 | MS | 13,995 | 47,531 | 12/19/2014 | 03/15/2044 | |
| 52206A-AC-4 | LEASEPLAN CORPORATION NV. | | R | | 1FE | 2,023,745 | 98.6560 | 1,997,784 | 2,025,000 | 2,023,779 | | 34 | | | 2.875 | 2.896 | JJ | 11,159 | | 10/14/2015 | 01/22/2019 |
| 53079E-BF-0 | LIBERTY MUTUAL GROUP INC. | | | | 2FE | 1,159,283 | 93.8270 | 1,079,011 | 1,150,000 | 1,159,126 | (141) | | | 4.850 | 4.799 | FA | 23,240 | 56,860 | 08/27/2014 | 08/01/2044 | |
| 534187-AY-5 | LINCOLN NATIONAL CORP. | | | | 2FE | 1,163,264 | 113.3060 | 1,320,015 | 1,165,000 | 1,164,097 | | 187 | | | 6.250 | 6.272 | FA | 27,507 | 72,813 | 12/08/2009 | 02/15/2020 |
| 53944V-AA-7 | LLOYDS BANK PLC. | | R | | 1FE | 2,995,200 | 100.5040 | 3,015,120 | 3,000,000 | 2,997,145 | | 939 | | | 2.300 | 2.334 | MN | 6,517 | 69,000 | 11/20/2013 | 11/27/2018 |
| 539830-BF-5 | LOCKHEED MARTIN CORP. | | | 1 | 2FE | 1,320,243 | 99.5870 | 1,319,528 | 1,325,000 | 1,320,357 | | 114 | | | 2.500 | 2.574 | MN | 3,497 | | 11/16/2015 | 11/23/2020 |
| 549271-AG-9 | LUBRIZOL CORP. | | | | 1FE | 1,983,476 | 119.6090 | 1,883,842 | 1,575,000 | 1,749,016 | (51,015) | | | 8.875 | 4.966 | FA | 58,242 | 139,781 | 12/01/2010 | 02/01/2019 | |
| 56502F-AB-7 | MANULIFE FINANCE (DELAWARE) LP. | SD | C | 13 | 1FE | 1,728,530 | 102.5290 | 1,481,544 | 1,445,000 | 1,397,595 | 4,696 | | (269,383) | 4.448 | 4.837 | JD | 2,994 | 68,490 | 07/23/2009 | 12/15/2026 | |
| 56502Z-AD-9 | MANULIFE FINANCIAL CORP. | SD | C | | 1FE | 1,157,967 | 118.0370 | 852,817 | 722,500 | 820,836 | (30,396) | | (161,501) | 7.768 | 3.336 | AO | 13,070 | 60,462 | 09/24/2013 | 04/08/2019 | |
| 56585A-AE-2 | MARATHON PETROLEUM CORP. | | | | 2FE | 2,689,785 | 100.2920 | 2,697,855 | 2,690,000 | 2,689,990 | | 58 | | | 3.500 | 3.502 | MS | 31,383 | 94,150 | 01/27/2011 | 03/01/2016 |
| 58013W-EU-4 | MCDONALD'S CORP. | | | 1 | 2FE | 1,622,530 | 97.6690 | 1,587,121 | 1,625,000 | 1,622,656 | | 126 | | | 3.375 | 3.393 | MN | 5,332 | 27,422 | 05/18/2015 | 06/26/2025 |
| 581550-AC-7 | MCKESSON CORP. | | | | 2FE | 2,725,347 | 100.3890 | 2,740,620 | 2,730,000 | 2,729,852 | | 884 | | | 3.250 | 3.283 | MS | 29,575 | 88,725 | 02/23/2011 | 03/01/2016 |
| 582839-AJ-5 | MEAD JOHNSON NUTRITION CO. | | | | 2FE | 1,248,775 | 99.5040 | 1,243,800 | 1,250,000 | 1,248,815 | | 40 | | | 3.000 | 3.021 | MN | 6,042 | | 10/29/2015 | 11/15/2020 |
| 585055-BA-3 | MEDTRONIC INC. | | R | | 1FE | 2,705,935 | 99.5910 | 2,698,916 | 2,710,000 | 2,708,143 | | 806 | | | 1.375 | 1.406 | AO | 9,316 | 37,263 | 03/19/2013 | 04/01/2018 |
| 585055-BU-9 | MEDTRONIC INC. | | R | | 1FE | 548,526 | 103.3380 | 568,359 | 550,000 | 548,525 | | 18 | | | 4.625 | 4.642 | MS | 7,490 | 12,719 | 12/01/2014 | 03/15/2045 |
| 59023V-AA-8 | MERRILL LYNCH & CO INC. | | | | 2FE | 1,356,752 | 135.7720 | 1,323,777 | 975,000 | 1,345,067 | (8,913) | | | 7.750 | 6.930 | MN | 9,865 | 75,563 | 08/27/2014 | 05/14/2038 | |
| 59156R-AM-0 | METLIFE INC. | | | | 1FE | 1,674,417 | 115.8730 | 1,680,159 | 1,450,000 | 1,671,308 | (3,109) | | | 5.700 | 4.513 | JD | 3,673 | 41,325 | 07/15/2015 | 06/15/2035 | |
| 59156R-AR-9 | METLIFE INC. | | | | 1FE | 788,103 | 112.3650 | 882,065 | 785,000 | 786,063 | (359) | | | 6.817 | 6.760 | FA | 20,216 | 53,513 | 08/14/2008 | 08/15/2018 | |
| 59156R-AU-2 | METLIFE INC. | | | | 1FE | 724,750 | 102.4210 | 665,737 | 650,000 | 655,341 | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|----------------------|--|-------|----------|-----------|------------------|-------------|--------------------------------|------------|-----------|-------------------------------|---|--|---|--|----------|-------------------|-----------|-------------------------------|-------------------------|------------|----------------------------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | For eign | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date |
| 637071-AL-5 | NATIONAL OILWELL VARCO INC. | | | | 1FE | 1,029,001 | | 98,6890 | 1,030,000 | 1,029,612 | | | 198 | | 1.350 | 1.370 | JD | 1,159 | 13,905 | 11/15/2012 | 12/01/2017 |
| 638602-BP-6 | NATIONWIDE BUILDING SOCIETY | | R | | 1FE | 1,307,276 | | 102,9780 | 1,305,000 | 1,307,191 | | | (85) | | 3.900 | 3.879 | JJ | 22,620 | | 07/15/2015 | 07/21/2025 |
| 64110D-AC-8 | NETAPP INC. | | | | 2FE | 2,616,926 | | 2,606,021 | 2,625,000 | 2,621,748 | | 1,614 | | | 2.000 | 2.065 | JD | 2,333 | 52,500 | 12/18/2012 | 12/15/2017 |
| 655044-AJ-4 | NOBLE ENERGY INC. | | | 1 | 2FE | 1,141,548 | | 80,9820 | 1,150,000 | 1,141,707 | | | 136 | | 5.050 | 5.098 | MN | 7,421 | 59,366 | 11/04/2014 | 11/15/2044 |
| 66977N-AN-9 | NOVA CHEMICALS CORP | | R | 1 | 3FE | 1,833,125 | | 99,0000 | 1,732,500 | 1,732,500 | (30,016) | (9,356) | | | 5.250 | 4.508 | FA | 38,281 | 91,875 | 10/24/2014 | 08/01/2023 |
| 681919-AZ-9 | OMNICOM GROUP INC | | | | 2FE | 1,962,379 | | 101,2690 | 1,950,000 | 1,959,247 | | (1,293) | | | 3.625 | 3.540 | MN | 11,781 | 70,688 | 03/28/2013 | 05/01/2022 |
| 68389X-AX-3 | ORACLE CORP | | | | 1FE | 3,745,800 | | 100,8300 | 3,750,000 | 3,746,893 | | | 780 | | 2.250 | 2.273 | AO | 19,453 | 84,375 | 06/30/2014 | 10/08/2019 |
| 693476-BF-9 | PNC FUNDING CORP. | | | | 1FE | 449,446 | | 114,8110 | 450,000 | 449,787 | | | 53 | | 6.700 | 6.716 | JD | 1,759 | 30,150 | 06/09/2009 | 06/10/2019 |
| 69353U-AB-7 | PPL WEM HOLDINGS PLC. | | | | 2FE | 1,997,900 | | 100,8500 | 2,000,000 | 1,999,847 | | | 450 | | 3.900 | 3.923 | MN | 13,000 | 78,000 | 04/18/2011 | 05/01/2016 |
| 694308-GL-5 | PACIFIC GAS AND ELECTRIC CO. | | | | 2FE | 230,932 | | 106,8790 | 230,000 | 230,269 | | | (130) | | 5.625 | 5.560 | MN | 1,114 | 12,938 | 07/09/2008 | 11/30/2017 |
| 716540-BR-2 | PETROLEOS MEXICANOS | | R | | 2FE | 748,913 | | 84,3980 | 675,000 | 748,094 | | (818) | | | 6.375 | 5.615 | JJ | 18,886 | 21,516 | 02/17/2015 | 01/23/2045 |
| 718172-AA-7 | PHILIP MORRIS INTERNATIONAL INC. | | | | 1FE | 3,215,214 | | 109,6320 | 3,150,000 | 3,174,373 | | (9,395) | | | 5.650 | 5.299 | MN | 22,247 | 177,975 | 07/09/2010 | 05/16/2018 |
| 718549-AC-2 | PHILLIPS 66 PARTNERS LP | | | 1 | 2FE | 474,777 | | 73,5610 | 475,000 | 474,774 | | (2) | | | 4.680 | 4.683 | FA | 8,398 | 10,621 | 02/18/2015 | 02/15/2045 |
| 72650R-AU-6 | PLAINS ALL AMERICAN PIPELINE LP | | | | 2FE | 1,180,527 | | 110,2190 | 990,000 | 1,068,383 | | (20,617) | | | 8.750 | 6.088 | MN | 14,438 | 86,625 | 08/19/2009 | 05/01/2019 |
| 72650R-AW-2 | PLAINS ALL AMERICAN PIPELINE LP | | | | 2FE | 1,273,999 | | 99,0760 | 1,260,000 | 1,266,834 | | (1,470) | | | 5.750 | 5.598 | JJ | 33,408 | 72,450 | 06/03/2010 | 01/15/2020 |
| 739239-AB-7 | POWER CORPORATION OF CANADA | | SD | C | 1FE | 711,885 | | 116,7430 | 451,563 | 507,872 | | (17,122) | | (99,758) | 7.570 | 3.539 | AO | 6,649 | 36,703 | 09/24/2013 | 04/22/2019 |
| 74251V-AG-7 | PRINCIPAL FINANCIAL GROUP INC | | | | 2FE | 1,271,851 | | 100,6440 | 1,270,000 | 1,270,713 | | (372) | | | 1.850 | 1.819 | MN | 3,002 | 23,495 | 11/14/2012 | 11/15/2017 |
| 74256L-AS-8 | PRINCIPAL LIFE GLOBAL FUNDING II | | | | 1FE | 2,447,036 | | 99,6120 | 2,450,000 | 2,447,101 | | .66 | | | 2.625 | 2.651 | MN | 7,503 | | 11/12/2015 | 11/19/2020 |
| 744448-CB-5 | PUBLIC SERVICE COMPANY OF COLORADO | | | | 1FE | 510,334 | | 109,9010 | 505,000 | 506,767 | | (619) | | | 5.800 | 5.653 | FA | 12,204 | 29,290 | 03/26/2009 | 08/01/2018 |
| 745310-AB-8 | PUGET ENERGY INC. | | | | 2FE | 2,299,931 | | 114,2500 | 2,300,000 | 2,299,917 | | .14 | | | 6.500 | 6.501 | JD | 6,644 | 149,500 | 12/01/2010 | 12/15/2020 |
| 747525-AJ-2 | QUALCOMM INC. | | | 1 | 1FE | 1,198,651 | | 90,9370 | 1,250,000 | 1,199,419 | | | 769 | | 4.650 | 4.978 | MN | 6,620 | 29,063 | 07/17/2015 | 05/20/2035 |
| 74978D-AA-2 | RR DONNELLEY & SONS CO. | | | | 3FE | 1,682,400 | | 103,2500 | 1,500,000 | 1,548,750 | (76,564) | (24,687) | | | 7.875 | 5.581 | MS | 34,781 | 118,125 | 10/24/2014 | 03/15/2021 |
| 75405T-AA-7 | RAS LAFFAN LIQUEFIED NATURAL GAS CO LTD. | | R | 2 | 1FE | 1,011,288 | | 106,4280 | 1,050,200 | 1,036,668 | | 3,442 | | | 5.298 | 5.854 | MS | 14,064 | 55,640 | 07/26/2006 | 09/30/2020 |
| 761713-BB-1 | REYNOLDS AMERICAN INC | | | 1 | 2FE | 2,862,805 | | 111,3070 | 2,750,000 | 2,861,942 | | (863) | | | 5.850 | 5.566 | FA | 60,775 | 28,153 | 07/01/2015 | 08/15/2045 |
| 779382-AS-9 | ROWAN COMPANIES INC | | R | 1 | 2FE | 1,011,346 | | 80,7530 | 950,000 | 1,009,951 | | (931) | | | 5.850 | 5.407 | JJ | 25,626 | 55,575 | 06/12/2014 | 01/15/2044 |
| 780085-BC-3 | ROYAL BANK OF CANADA | | SD | C | 1FE | 1,927,966 | | 104,3230 | 1,445,000 | 1,437,925 | | 2,295 | | (277,407) | 2.980 | 3.138 | MN | 6,489 | 47,039 | 08/19/2013 | 05/07/2019 |
| 780086-BU-7 | ROYAL BANK OF CANADA | | SD | C | 1FE | 2,931,776 | | 101,7850 | 2,167,500 | 2,172,506 | | (3,062) | | (419,770) | 2.364 | 2.226 | MS | 14,319 | 55,123 | 10/30/2013 | 09/21/2017 |
| 780086-DV-3 | ROYAL BANK OF CANADA | | SD | C | 1FE | 3,691,378 | | 101,7750 | 2,890,000 | 2,908,672 | | (9,238) | | (562,518) | 2.260 | 1.951 | MS | 19,863 | 70,232 | 05/29/2014 | 03/12/2018 |
| 78011P-AB-3 | ROYAL BANK OF SCOTLAND GROUP PLC | | R | 13 | 2FE | 5,000,000 | | 99,9810 | 5,000,000 | 5,000,000 | | | | | 5.000 | 6.208 | FA | 90,278 | 250,000 | 02/15/2012 | 02/21/2019 |
| 80281L-AC-9 | SANTANDER UK GROUP HOLDINGS PLC | | R | | 2FE | 1,173,155 | | 99,3990 | 1,175,000 | 1,173,228 | | .73 | | | 2.875 | 2.909 | AO | 7,038 | | 10/13/2015 | 10/16/2020 |
| 82655A-AB-9 | SIGMA ALIMENTOS SA DE CV | | R | | 2FE | 1,879,139 | | 104,3380 | 1,895,000 | 1,889,112 | | 2,346 | | | 5.625 | 5.772 | AO | 22,799 | 106,594 | 04/07/2011 | 04/14/2018 |
| 830505-AP-8 | SKANDINAVISKA ENSKILDA BANKEN AB | | R | | 1FE | 1,143,388 | | 99,9560 | 1,150,000 | 1,146,996 | | 1,315 | | | 1.750 | 1.871 | MS | 5,702 | 20,125 | 03/13/2013 | 03/19/2018 |
| 844741-BB-3 | SOUTHWEST AIRLINES CO | | | 1 | 2FE | 2,397,768 | | 99,6370 | 2,400,000 | 2,397,834 | | .66 | | | 2.650 | 2.670 | MN | 9,893 | | 11/02/2015 | 11/05/2020 |
| 857477-AL-7 | STATE STREET CORP | | | | 1FE | 1,342,821 | | 98,5050 | 1,324,892 | 1,343,330 | | 198 | | | 3.100 | 3.119 | MN | 5,328 | 41,695 | 05/08/2013 | 05/15/2023 |
| 866796-AE-5 | SUN LIFE FINANCIAL INC. | | SD | C | 2FE | 1,037,753 | | 107,2210 | 686,375 | 706,469 | | (10,478) | | (137,440) | 5.590 | 4.095 | JJ | 16,293 | 43,297 | 05/29/2012 | 01/30/2023 |
| 866822-AD-8 | SUN LIFE FINANCIAL INC. | | SD | C | 1FE | 1,995,822 | | 111,8300 | 1,527,365 | 1,682,482 | | (19,023) | | (251,103) | 4.570 | 2.631 | FA | 25,052 | 52,794 | 11/24/2015 | 08/23/2021 |
| 866822-AE-6 | SUN LIFE FINANCIAL INC. | | SD | C | 2FE | 1,629,497 | | 102,8880 | 1,170,801 | 1,137,938 | | (5,874) | | (221,512) | 4.380 | 3.889 | MS | 16,523 | 53,567 | 05/29/2012 | 03/02/2022 |
| 86960B-AB-8 | SVENSKA HANDELSBANKEN AB | | R | | 1FE | 1,693,920 | | 101,8360 | 1,695,000 | 1,694,714 | | 220 | | | 2.875 | 2.889 | AO | 11,777 | 48,731 | 03/30/2012 | 04/04/2017 |
| 87165B-AJ-2 | SYNCHRONY FINANCIAL | | | 1 | 2FE | 2,249,415 | | 98,5870 | 2,250,000 | 2,249,434 | | .19 | | | 2.600 | 2.608 | JJ | 4,388 | | 12/01/2015 | 01/15/2019 |
| 87228T-AL-1 | TCI Communications, Inc | | | | 1FE | 3,111,749 | | 129,4500 | 2,950,000 | 3,069,591 | | (6,267) | | | 7.125 | 6.633 | FA | 79,404 | 210,188 | 05/24/2007 | 02/15/2028 |
| 87969N-AD-7 | TELSTRA CORPORATION LTD | | R | 1 | 1FE | 672,347 | | 96,5110 | 670,000 | 672,192 | | (155) | | | 3.125 | 3.083 | AO | 4,885 | 10,469 | 03/31/2015 | 04/07/2025 |
| 886546-AD-2 | TIFFANY & CO. | | | 1 | 2FE | 647,361 | | 92,5960 | 650,000 | 647,453 | | .60 | | | 4.900 | 4.926 | AO | 7,963 | 15,925 | 09/22/2014 | 10/01/2044 |
| 887317-AG-0 | TIME WARNER INC | | | | 2FE | 862,206 | | 107,3650 | 850,000 | 856,595 | | (1,141) | | | 4.700 | 4.526 | JJ | 18,421 | 39,950 | 07/23/2010 | 01/15/2021 |
| 88732J-BD-9 | TIME WARNER CABLE INC | | | 1 | 2FE | 1,983,880 | | 79,3640 | 2,000,000 | 1,984,324 | | 355 | | | 4.500 | 4.551 | MS | 26,500 | 90,000 | 11/03/2014 | 09/15/2042 |
| 891145-AG-5 | TORONTO DOMINION BANK | | SD | C | 1FE | 1,338,072 | | 101,6200 | 1,011,500 | 1,017,275 | | (3,866) | | (196,797) | 2.433 | 2.063 | FA | 9,372 | 26,407 | 12/03/2013 | 08/15/2017 |
| 89119Z-AA-1 | TORONTO HYDRO CORP. | | SD | C | 1FE | 1,719,994 | | 107,0630 | 1,083,750 | 1,134,339 | | (28,327) | | | 5.150 | 2.574 | MN | 7,340 | 60,861 | 09/19/2011 | 11/14/2017 |
| 89119Z-AD-5 | TORONTO HYDRO CORP. | | SD | C | 1FE | 3,886,261 | | 108,9000 | 2,890,000 | 2,889,066 | | 152 | | (557,805) | 3.540 | 3.546 | MN | 12,333 | 111,623 | 08/19/2013 | 11/18/2021 |
| 89119Z-AD-5 | TORONTO HYDRO CORP. | | SD | C | 1FE | 723,535 | | 108,9000 | 578,000 | 628,769 | | (4,991) | | (89,775) | 3.540 | 1.951 | MN | 2,467 | 10,640 | 05/27/2015 | 11/18/2021 |
| 89119Z-AE-3 | TORONTO HYDRO CORP. | | SD | C | 1FE | 2,365,171 | | 104,0860 | 2,167,500 | 2,254,179 | | (1,684) | | (109,308) | 2.910 | 2.290 | AO | 14,343 | | 11/19/2015 | 04/10/2023 |

E10.12

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book / Adjusted Carrying Value | | | | Interest | | | | Dates | | | |
|---|---|-------|-------------------------|--------------|---------------------|----------------|---|---------------|---------------|--|--|--|---|---|--------------|-------------------------|--------------|--|----------------------------------|------------|---|-----|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | |
| CUSIP Identification | Description | Code | For e i g n | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change In B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date | |
| 933630-AA-6 | CMO/RMBS - WAMU-06AR15-1A | | | 23 | 1FM | 2,437,561 | 85.8820 | 2,399,340 | 2,793,764 | 2,453,426 | | 11,030 | | | 1.096 | 1.596 | MON | 2,551 | 28,000 | 07/22/2014 | 11/25/2046 | |
| 93934F-0P-0 | CMO/RMBS - WMALT-06AR3-A1A | | | 23 | 1FM | 2,472,537 | 77.6250 | 2,492,606 | 3,211,087 | 2,498,647 | | 23,474 | | | 1.226 | 4.448 | MON | 3,280 | 36,357 | 11/18/2014 | 05/25/2046 | |
| 93935F-AC-5 | CMO/RMBS - WMALT-06AR6-2A | | | 23 | 1FM | 2,825,059 | 62.4000 | 2,559,596 | 4,101,917 | 2,874,058 | | 50,455 | | | 1.215 | 3.860 | MON | 4,156 | 46,033 | 12/16/2014 | 08/25/2046 | |
| 3399999 | Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities | | | | | 29,579,780 | XXX | 28,829,680 | 35,382,693 | 29,622,480 | | 26,364 | 168,321 | 0 | 0 | XXX | XXX | XXX | 43,768 | 563,210 | XXX | XXX |
| Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities | | | | | | | | | | | | | | | | | | | | | | |
| 05604F-AA-3 | CMBS - BWAYMT-131515-A1 | | | 2 | 1FM | 1,143,110 | 99.3990 | 1,108,528 | 1,115,230 | 1,133,262 | | (3,566) | | | 2.809 | 2.458 | MON | 2,611 | 31,330 | 02/26/2013 | 03/10/2033 | |
| 12592L-AN-2 | CMBS - CMT-14CR20-D | | | 2 | 1FM | 2,645,359 | 77.5310 | 2,636,054 | 3,400,000 | 2,666,384 | | 21,025 | | | 3.222 | 6.518 | MON | 9,129 | 18,258 | 10/16/2015 | 11/10/2047 | |
| 12624P-AE-5 | CMBS - CMT-12CRE3-A3 | | | 2 | 1FM | 1,213,969 | 98.2300 | 1,163,544 | 1,184,510 | 1,206,030 | | (1,572) | | | 2.822 | 2.501 | MON | 2,786 | 33,427 | 10/03/2012 | 10/15/2045 | |
| 12624X-AV-0 | CMBS - CMT-13CRE6-D | | | 23 | 1FM | 2,809,032 | 90.3830 | 2,711,490 | 3,000,000 | 2,838,871 | | 23,265 | | | 4.173 | 5.046 | MON | 10,431 | 126,942 | 08/04/2014 | 03/12/2046 | |
| 12625U-AJ-2 | CMBS - CMT-13CRE9-D | | | 23 | 1FM | 2,818,125 | 89.1700 | 2,675,100 | 3,000,000 | 2,825,541 | | 5,910 | | | 4.257 | 4.619 | MON | 10,643 | 129,521 | 09/25/2014 | 07/10/2045 | |
| 12626L-AY-8 | CMBS - CMT-13CR11-D | | | 23 | 1FM | 1,980,703 | 93.5630 | 1,871,260 | 2,000,000 | 1,988,876 | | 7,821 | | | 5.170 | 5.338 | MON | 8,617 | 104,816 | 09/22/2014 | 10/10/2046 | |
| 12632N-AH-3 | CMBS - CMT-14KY0-F | | | 23 | 1FM | 1,993,281 | 97.9050 | 1,958,100 | 2,000,000 | 1,997,861 | | 4,579 | | | 3.801 | 3.979 | MON | 4,435 | 68,391 | 01/28/2015 | 06/11/2027 | |
| 20048E-BA-8 | CMBS - CMT-13LC6-AM | | | 2 | 1FM | 1,897,534 | 99.5260 | 1,843,651 | 1,852,432 | 1,888,533 | | (1,047) | | | 3.282 | 2.976 | MON | 5,066 | 60,797 | 03/22/2013 | 01/10/2046 | |
| 30225A-BJ-1 | CMBS - ESAT-13ESH-A27 | | | 2 | 1FM | 1,439,249 | 99.4800 | 1,417,590 | 1,425,000 | 1,433,279 | | (2,155) | | | 2.958 | 2.806 | MON | 3,512 | 42,144 | 01/31/2013 | 12/05/2031 | |
| 36191Y-BB-3 | CMBS - GSMST-11GC5-A4 | | | 2 | 1FM | 1,817,884 | 104.8600 | 1,887,480 | 1,800,000 | 1,803,736 | | (689) | | | 3.707 | 3.669 | MON | 5,561 | 66,726 | 09/22/2011 | 08/10/2044 | |
| 36198E-BB-0 | CMBS - GSMST-13GC13-D | | | 23 | 1FM | 2,979,000 | 87.3370 | 2,794,784 | 3,200,000 | 3,014,415 | | 29,691 | | | 4.069 | 5.119 | MON | 10,850 | 132,040 | 09/24/2014 | 07/10/2046 | |
| 36198F-AV-4 | CMBS - GSMST-13GC14-D | | | 23 | 1FM | 2,720,905 | 90.6990 | 2,548,642 | 2,810,000 | 2,740,861 | | 16,950 | | | 4.769 | 5.282 | MON | 11,168 | 122,508 | 05/14/2015 | 08/10/2046 | |
| 46640L-AB-8 | CMBS - JPMBB-13C14-A2 | | | 2 | 1FM | 2,184,630 | 102.0830 | 2,165,180 | 2,121,000 | 2,155,137 | | (12,783) | | | 3.019 | 2.388 | MON | 5,337 | 64,039 | 08/02/2013 | 08/15/2046 | |
| 46640N-AP-3 | CMBS - JPMBB-13C15-D | | | 23 | 2FM | 2,997,656 | 94.8360 | 2,845,080 | 3,000,000 | 3,009,671 | | 11,657 | | | 5.081 | 5.194 | MON | 12,703 | 154,554 | 11/21/2014 | 11/15/2045 | |
| 90270R-BE-3 | CMBS - UBSBC-12C4-A5 | | | 2 | 1FM | 1,646,984 | 98.2100 | 1,578,056 | 1,606,818 | 1,635,187 | | (4,074) | | | 2.850 | 2.567 | MON | 3,816 | 45,798 | 12/06/2012 | 12/10/2045 | |
| 91830C-AA-6 | CMBS - VORND0-126AVE-A | | | 2 | 1FM | 1,157,220 | 98.8420 | 1,115,926 | 1,129,000 | 1,148,825 | | (2,785) | | | 2.996 | 2.712 | MON | 2,818 | 33,820 | 11/16/2012 | 11/15/2030 | |
| 92937F-AU-5 | CMBS - WRBCMT-13C12B-D | | | 23 | 1FM | 2,893,359 | 92.3440 | 2,770,320 | 3,000,000 | 2,904,722 | | 11,024 | | | 4.352 | 4.632 | MON | 10,881 | 132,386 | 12/17/2014 | 03/15/2048 | |
| 92937U-AJ-7 | CMBS - WRBCMT-13C13-D | | | 23 | 1FM | 2,090,279 | 94.9230 | 2,140,513 | 2,255,000 | 2,111,444 | | 13,048 | | | 4.137 | 5.201 | MON | 7,775 | 94,604 | 05/30/2014 | 05/15/2045 | |
| 92938C-AL-1 | CMBS - WRBCMT-13C15-D | | | 23 | 2FE | 2,805,586 | 92.6690 | 2,780,070 | 3,000,000 | 2,811,314 | | 5,729 | | | 4.480 | 5.516 | MON | 11,201 | 33,977 | 09/01/2015 | 08/15/2046 | |
| 3499999 | Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities | | | | | 41,233,867 | XXX | 40,011,370 | 42,898,990 | 41,313,948 | | 0 | 122,028 | 0 | 0 | XXX | XXX | XXX | 139,339 | 1,496,079 | XXX | XXX |
| Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities | | | | | | | | | | | | | | | | | | | | | | |
| 02005A-CW-6 | ABS - ALLMOT-125-A | | | 2 | 1FE | 1,474,579 | 99.4520 | 1,466,917 | 1,475,000 | 1,474,850 | | 85 | | | 1.540 | 1.551 | MON | 1,010 | 22,715 | 10/04/2012 | 09/16/2019 | |
| 22237P-AC-7 | ABS - CPM-051-A3 | | | 23 | 2FE | 181,225 | 100.5240 | 182,198 | 181,248 | 181,287 | | (65) | | | 4.800 | 4.302 | MON | 725 | 9,283 | 06/29/2005 | 12/15/2035 | |
| 34530M-AA-7 | ABS - FCAOT-14REV1-A | | | 2 | 1FE | 5,116,723 | 100.2880 | 5,132,740 | 5,118,000 | 5,117,120 | | 244 | | | 2.260 | 2.276 | MON | 5,141 | 115,667 | 05/06/2014 | 11/15/2025 | |
| 59560U-AA-9 | ABS - MIDT-041-A | | | 2 | 1FE | 1,526,202 | 105.1350 | 1,578,916 | 1,501,798 | 1,519,775 | | (6,286) | | | 6.005 | 5.731 | MON | 7,515 | 90,930 | 11/10/2006 | 08/15/2037 | |
| 86359D-TG-2 | RMBS - SASC-05SC1-1A2 | | | 23 | 4FM | 264,915 | 83.7690 | 235,437 | 281,055 | 235,437 | | (7,209) | | | 7.640 | 8.307 | MON | 1,789 | 21,991 | 10/11/2005 | 05/25/2031 | |
| 3599999 | Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities | | | | | 8,563,645 | XXX | 8,596,208 | 8,557,102 | 8,528,470 | | (7,209) | (6,022) | 0 | 0 | XXX | XXX | XXX | 16,180 | 260,586 | XXX | XXX |
| 3899999 | Bonds - Industrial and Miscellaneous (Unaffiliated) - Subtotals - Industrial and Miscellaneous (Unaffiliated) | | | | | 534,857,903 | XXX | 507,724,981 | 509,588,178 | 505,225,336 | | (2,075,490) | (1,098,213) | 0 | (13,705,095) | XXX | XXX | XXX | 4,733,882 | 17,690,950 | XXX | XXX |
| 7799999 | Bonds - Total Bonds - Subtotals - Issuer Obligations | | | | | 1,006,281,320 | XXX | 982,610,389 | 919,065,434 | 948,068,950 | | (2,103,152) | (5,265,531) | 0 | (26,286,532) | XXX | XXX | XXX | 10,405,856 | 33,220,170 | XXX | XXX |
| 7899999 | Bonds - Total Bonds - Subtotals - Residential Mortgage-Backed Securities | | | | | 175,501,179 | XXX | 175,305,294 | 174,059,321 | 174,791,554 | | 26,364 | (91,070) | 0 | 0 | XXX | XXX | XXX | 493,815 | 5,430,358 | XXX | XXX |
| 7999999 | Bonds - Total Bonds - Subtotals - Commercial Mortgage-Backed Securities | | | | | 56,335,937 | XXX | 54,821,997 | 57,745,095 | 56,332,076 | | 0 | 93,632 | 0 | 0 | XXX | XXX | XXX | 171,609 | 1,883,315 | XXX | XXX |
| 8099999 | Bonds - Total Bonds - Subtotals - Other Loan-Backed and Structured Securities | | | | | 9,728,715 | XXX | 9,782,368 | 9,557,102 | 9,674,693 | | (7,209) | (20,726) | 0 | 0 | XXX | XXX | XXX | 37,013 | 304,058 | XXX | XXX |
| 8399999 | Subtotals - Total Bonds | | | | | 1,247,847,151 | XXX | 1,222,520,048 | 1,160,426,952 | 1,188,867,273 | | (2,083,997) | (5,283,695) | 0 | (26,286,532) | XXX | XXX | XXX | 11,108,293 | 40,837,901 | XXX | XXX |

E10.14

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 2 - SECTION 1

Showing All **PREFERRED STOCKS** Owned December 31 of Current Year

| 1 CUSIP Identification | 2 Description | Codes | | 5 Number Of Shares | 6 Par Value Per Share | 7 Rate Per Share | 8 Book/ Adjusted Carrying Value | Fair Value | | 11 Actual Cost | Dividends | | | Change in Book/Adjusted Carrying Value | | | | | 20 NAIC Desig- nation | 21 Date Acquired | |
|--------------------------------|------------------|-----------|--------------|-----------------------------|-----------------------------------|---------------------------|---|--|---------------------|----------------------|---------------------------------|--|--|--|--|--|--|---|--------------------------------|------------------------|-----|
| | | 3 Code | 4 Foreign | | | | | 9 Rate Per Share Used to Obtain Fair Value | 10 Fair Value | | 12 Declared but Unpaid | 13 Amount Received During Year | 14 Nonadmitted Declared But Unpaid | 15 Unrealized Valuation Increase/ (Decrease) | 16 Current Year's (Amortization) Accretion | 17 Current Year's Other-Than- Temporary Impairment Recognized | 18 Total Change In B./A.C.V. (15+16-17) | 19 Total Foreign Exchange Change In B./A.C.V. | | | |
| NONE | | | | | | | | | | | | | | | | | | | | | |
| 8999999 Total Preferred Stocks | | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |

E11

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

| 1 CUSIP Identification | 2 Description | Codes | | 5 Number of Shares | 6 Book / Adjusted Carrying Value | Fair Value | | 9 Actual Cost | Dividends | | | Change in Book/Adjusted Carrying Value | | | | 17 NAIC Market Indicator (a) | 18 Date Acquired |
|------------------------------|--------------------------------------|-----------|--------------|--------------------------|---|---|--------------------|---------------------|------------------------------|---|---|--|--|--|---|--|------------------------|
| | | 3 Code | 4 Foreign | | | 7 Rate per Share Used To Obtain Fair Value | 8 Fair Value | | 10 Declared but Unpaid | 11 Amount Received During Year | 12 Nonadmitted Declared But Unpaid | 13 Unrealized Valuation Increase/ (Decrease) | 14 Current Year's Other-Than- Temporary Impairment Recognized | 15 Total Change in B./A.C.V. (13-14) | 16 Total Foreign Exchange Change in B./A.C.V. | | |
| 256591-10-7 | DOLBY LABORATORIES CL A ORD | | | 2,000,000 | 67,300 | 33,650 | 67,300 | 80,128 | | 840 | | (18,940) | | (18,940) | | 05/20/2014 | |
| 26138E-10-9 | DR PEPPER SNAPPLE GROUP ORD | | | 9,000,000 | 838,800 | 93,200 | 838,800 | 175,267 | 4,320 | 16,650 | | 193,680 | | 193,680 | | 01/21/2008 | |
| 263534-10-9 | E I DU PONT DE NEMOURS ORD | | | 17,000,000 | 1,132,200 | 66,600 | 1,132,200 | 733,179 | | 399,021 | | 12,920 | | 399,021 | | 03/31/2011 | |
| 26875P-10-1 | EOG RESOURCES ORD | | | 10,500,000 | 743,295 | 70,790 | 743,295 | 572,998 | | 7,035 | | (223,440) | | (223,440) | | 10/08/2012 | |
| 280350-10-2 | EDGEWELL PERSONAL CARE ORD | | | 6,500,000 | 509,405 | 78,370 | 509,405 | 431,704 | | | | 77,701 | | 77,701 | | 09/28/2015 | |
| 285512-10-9 | ELECTRONIC ARTS ORD | | | 8,550,000 | 587,556 | 68,720 | 587,556 | 589,061 | | | | (1,505) | | (1,505) | | 12/01/2015 | |
| 292554-10-2 | ENCORE CAPITAL GROUP ORD | | | 30,000,000 | 872,400 | 29,080 | 872,400 | 859,009 | | | | (459,600) | | (459,600) | | 10/02/2012 | |
| 29272W-10-9 | ENERGIZER HOLDINGS ORD | | | 3,000,000 | 102,180 | 34,060 | 102,180 | 50,945 | | 1,500 | | 51,235 | | 51,235 | | 05/12/2008 | |
| 29414B-10-4 | EPAM SYSTEMS ORD | | | 7,177,000 | 564,256 | 78,620 | 564,256 | 496,504 | | | | 67,751 | | 67,751 | | 11/12/2015 | |
| 294429-10-5 | EQUIFAX ORD | | | 12,550,000 | 1,397,694 | 111,370 | 1,397,694 | 836,851 | | 14,558 | | 382,775 | | 382,775 | | 11/25/2013 | |
| 30231G-10-2 | EXXON MOBIL ORD | | | 8,300,000 | 646,985 | 77,950 | 646,985 | 456,744 | | 23,904 | | (120,350) | | (120,350) | | 01/01/2011 | |
| 30303M-10-2 | FACEBOOK CL A ORD | | | 14,790,000 | 1,547,921 | 104,660 | 1,547,921 | 694,105 | | | | 373,710 | | 373,710 | | 09/16/2015 | |
| 343498-10-1 | FLOWERS FOODS ORD | | | 6,000,000 | 128,940 | 21,490 | 128,940 | 21,325 | | 3,405 | | 13,800 | | 13,800 | | 01/02/2003 | |
| 34354P-10-5 | FLOWERVEVE ORD | | | 15,500,000 | 652,240 | 42,080 | 652,240 | 240,996 | 2,790 | | | (275,125) | | (275,125) | | 01/12/2008 | |
| 34964C-10-6 | FORTUNE BRANDS HOME AND SECURITY ORD | | | 23,000,000 | 1,276,500 | 55,500 | 1,276,500 | 263,040 | | 12,880 | | 235,290 | | 235,290 | | 08/26/2011 | |
| 35671D-85-7 | FREEMPORT MCMORAN ORD | | | 112,000,000 | 758,240 | 6,770 | 758,240 | 2,262,933 | | 31,123 | | (1,138,814) | | (1,138,814) | | 10/07/2015 | |
| 361448-10-3 | GATX ORD | | | 26,000,000 | 1,106,300 | 42,550 | 1,106,300 | 962,624 | | 39,520 | | (389,740) | | (389,740) | | 06/22/2010 | |
| 369604-10-3 | GENERAL ELECTRIC ORD | | | 24,000,000 | 747,600 | 31,150 | 747,600 | 421,778 | 5,520 | | | 141,120 | | 141,120 | | 03/05/2009 | |
| 370334-10-4 | GENERAL MILLS ORD | | | 12,000,000 | 691,920 | 57,660 | 691,920 | 416,040 | | 20,760 | | 51,960 | | 51,960 | | 04/09/2012 | |
| 37045V-10-0 | GENERAL MOTORS ORD | | | 39,000,000 | 1,326,390 | 34,010 | 1,326,390 | 1,291,703 | | 53,820 | | (35,100) | | (35,100) | | 04/02/2014 | |
| 372460-10-5 | GENUINE PARTS ORD | | | 26,000,000 | 2,233,140 | 85,890 | 2,233,140 | 914,401 | 15,990 | | | (537,680) | | (537,680) | | 04/20/2011 | |
| 375558-10-3 | GILEAD SCIENCES ORD | | | 27,074,000 | 2,739,618 | 101,190 | 2,739,618 | 1,255,617 | | | | 34,925 | | 34,925 | | 12/04/2014 | |
| 384109-10-4 | GRACO ORD | | | 10,000,000 | 720,700 | 72,070 | 720,700 | 551,988 | | 12,000 | | (81,100) | | (81,100) | | 04/22/2013 | |
| 397624-10-7 | GREIF CL A ORD | | | 3,000,000 | 92,430 | 30,810 | 92,430 | 32,641 | 1,260 | | | (49,260) | | (49,260) | | 07/11/2003 | |
| 398433-10-2 | GRIFFON ORD | | | 40,000,000 | 712,000 | 17,800 | 712,000 | 498,079 | | 6,800 | | 180,000 | | 180,000 | | 05/21/2013 | |
| 40049J-20-6 | GRUPO TELVISA ADS REP 5 ORD PTG CERT | | R | 15,000,000 | 408,150 | 27,210 | 408,150 | 355,227 | | 1,546 | | (102,750) | | (102,750) | | 07/05/2012 | |
| 40171V-10-0 | GUIDEWIRE SOFTWARE ORD | | | 12,600,000 | 758,016 | 60,160 | 758,016 | 702,154 | | | | 55,862 | | 55,862 | | 07/09/2015 | |
| 40416M-10-5 | HD SUPPLY HOLDINGS ORD | | | 17,157,000 | 515,225 | 30,030 | 515,225 | 612,550 | | | | (97,326) | | (97,326) | | 09/21/2015 | |
| 406216-10-1 | HALLIBURTON ORD | | | 21,717,000 | 739,247 | 34,040 | 739,247 | 608,567 | | 15,636 | | (114,883) | | (114,883) | | 10/21/2014 | |
| 413875-10-5 | HARRIS ORD | | | 5,939,000 | 516,099 | 86,900 | 516,099 | 507,675 | | 820 | | 8,424 | | 8,424 | | 12/31/2015 | |
| 421906-10-8 | HEALTHCARE SERVICES ORD | | | 62,000,000 | 2,161,940 | 34,870 | 2,161,940 | 962,667 | | 44,175 | | 244,280 | | 244,280 | | 09/19/2011 | |
| 427866-10-8 | HERSHEY FOODS ORD | | | 8,000,000 | 714,160 | 89,270 | 714,160 | 351,928 | | | | (117,280) | | (117,280) | | 01/21/2009 | |
| 42805T-10-5 | HERTZ GLOBAL HOLDINGS ORD | | | 17,000,000 | 241,910 | 14,230 | 241,910 | 352,441 | | | | (113,777) | | (113,777) | | 11/30/2015 | |
| 437076-10-2 | HOME DEPOT ORD | | | 23,190,000 | 3,066,878 | 132,250 | 3,066,878 | 1,665,058 | | 50,316 | | 498,373 | | 498,373 | | 09/21/2015 | |
| 438516-10-6 | HONEYWELL INTERNATIONAL ORD | | | 33,700,000 | 3,490,309 | 103,570 | 3,490,309 | 1,141,477 | | 73,148 | | 123,005 | | 123,005 | | 04/17/2012 | |
| 450911-20-1 | ITT ORD | | | 4,000,000 | 145,280 | 36,320 | 145,280 | 75,667 | | 1,893 | | (16,560) | | (16,560) | | 01/01/2011 | |
| 452327-10-9 | ILLUMINA ORD | | | 8,765,000 | 1,298,508 | 191,945 | 1,298,508 | 1,244,604 | | | | 53,904 | | 53,904 | | 04/28/2015 | |
| 458140-10-0 | INTEL ORD | | | 40,000,000 | 1,378,000 | 34,450 | 1,378,000 | 870,822 | | 38,400 | | (73,600) | | (73,600) | | 06/20/2007 | |
| 45866F-10-4 | INTERCONTINENTAL EXCHANGE ORD | | | 2,960,000 | 758,530 | 256,260 | 758,530 | 558,822 | | 7,738 | | 96,598 | | 96,598 | | 12/17/2015 | |
| 45865A-30-0 | INTERNAP ORD | | | 15,000,000 | 96,000 | 6,400 | 96,000 | 103,968 | | | | (17,401) | | (17,401) | | 09/25/2015 | |
| 459506-10-1 | INTERNATIONAL FLAVORS & FRAGRANS ORD | | | 9,000,000 | 1,076,760 | 119,640 | 1,076,760 | 375,621 | 5,040 | | | 17,730 | | 17,730 | | 02/10/2009 | |
| 460146-10-3 | INTERNATIONAL PAPER ORD | | | 28,000,000 | 1,055,600 | 37,700 | 1,055,600 | 817,495 | | 45,920 | | (444,640) | | (444,640) | | 11/29/2012 | |
| 460690-10-0 | INTERPUBLIC GROUP OF COMPANIES ORD | | | 20,000,000 | 465,600 | 23,280 | 465,600 | 384,123 | | 9,600 | | 50,200 | | 50,200 | | 09/23/2014 | |
| 46120E-60-2 | INTUITIVE SURGICAL ORD | | | 3,160,000 | 1,725,866 | 546,160 | 1,725,866 | 885,390 | | | | 54,415 | | 54,415 | | 06/23/2008 | |
| 46625H-10-0 | JPMORGAN CHASE ORD | | | 18,100,000 | 1,195,143 | 66,030 | 1,195,143 | 644,060 | | 30,408 | | 62,445 | | 62,445 | | 08/05/2011 | |
| 47102X-10-5 | JANUS CAPITAL GROUP ORD | | | 36,000,000 | 507,240 | 14,090 | 507,240 | 389,396 | | 12,600 | | (73,440) | | (73,440) | | 03/27/2012 | |
| 478160-10-4 | JOHNSON & JOHNSON ORD | | | 8,500,000 | 873,120 | 102,720 | 873,120 | 569,353 | | 22,875 | | (3,472) | | (3,472) | | 09/24/2015 | |
| 48020Q-10-7 | JONES LANG LASALLE ORD | | | 12,640,000 | 2,020,630 | 159,860 | 2,020,630 | 698,435 | | 7,078 | | 125,515 | | 125,515 | | 09/29/2011 | |
| 48114A-10-9 | JOURNAL MEDIA GROUP ORD | | | 1,950,000 | 23,439 | 12,020 | 23,439 | 9,442 | | 312 | | 13,997 | | 13,997 | | 01/29/2014 | |
| 48123V-10-2 | J2 GLOBAL ORD | | | 37,110,000 | 3,054,895 | 82,320 | 3,054,895 | 781,722 | | 45,089 | | 754,075 | | 754,075 | | 07/06/2010 | |
| 48238T-10-9 | KAR AUCTION SERVICES ORD | | | 16,830,000 | 623,215 | 37,030 | 623,215 | 638,740 | | 4,544 | | (15,526) | | (15,526) | | 12/07/2015 | |
| 487836-10-8 | KELLOGG ORD | | | 15,000,000 | 1,084,050 | 72,270 | 1,084,050 | 793,300 | | | | 102,450 | | 102,450 | | 06/01/2012 | |
| 501044-10-1 | KROGER ORD | | | 13,740,000 | 574,744 | 41,830 | 574,744 | 569,685 | | | | 5,059 | | 5,059 | | 12/08/2015 | |
| 517834-10-7 | LAS VEGAS SANDS ORD | | | 9,000,000 | 394,560 | 43,840 | 394,560 | 257,718 | | 23,400 | | (128,880) | | (128,880) | | 07/26/2012 | |
| 521865-20-4 | LEAR ORD | | | 5,200,000 | 638,716 | 122,830 | 638,716 | 198,223 | | | | 128,700 | | 128,700 | | 05/04/2010 | |
| 524901-10-5 | LEGG MASON ORD | | | 41,500,000 | 1,628,045 | 39,230 | 1,628,045 | 1,147,620 | 8,300 | | | (586,810) | | (586,810) | | 01/28/2013 | |
| 530307-10-7 | LIBERTY BROADBAND SRS A ORD | | | 2,000,000 | 103,300 | 51,650 | 103,300 | 6,199 | | | | 3,120 | | 3,120 | | 01/12/2011 | |
| 530307-30-5 | LIBERTY BROADBAND SRS C ORD | | | 3,800,000 | 197,068 | 51,860 | 197,068 | 46,582 | | | | 16,731 | | 16,731 | | 01/20/2015 | |
| 53071M-10-4 | LIBERTY INTRACTV QVC GRP SRS A ORD | | | 13,000,000 | 355,160 | 27,320 | 355,160 | 185,764 | | | | (27,300) | | (27,300) | | 03/16/2012 | |
| 53071M-88-0 | LIBERTY VENTURES SRS A ORD | | | 3,800,000 | 171,418 | 45,110 | 171,418 | 54,874 | | | | 28,082 | | 28,082 | | 10/09/2012 | |
| 531229-10-2 | LIBERTY MEDIA SRS A ORD | | | 8,000,000 | 314,000 | 39,250 | 314,000 | 19,287 | | | | 31,840 | | 31,840 | | 01/12/2011 | |
| 531229-30-0 | LIBERTY MEDIA SRS C ORD | | | 8,000,000 | 304,640 | 38,080 | 304,640 | 17,970 | | | | 24,400 | | 24,400 | | 01/12/2011 | |
| 531465-10-2 | LIBERTY TRIPADVISOR HOLDIG SRS A ORD | | | 2,018,000 | 61,226 | 30,340 | 61,226 | 21,760 | | | | 6,942 | | 6,942 | | 10/09/2012 | |
| 550819-10-6 | LYDALL ORD | | | 1,000,000 | 35,480 | 35,480 | 35,480 | 10,806 | | | | 2,660 | | 2,660 | | 05/02/2012 | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

| 1 | 2 | Codes | | 5 | 6 | Fair Value | | 9 | Dividends | | | Change in Book/Adjusted Carrying Value | | | | 17 | 18 |
|----------------------|--------------------------------------|-------|---------|------------------|--------------------------------|--|------------|-------------|---------------------|-----------------------------|---------------------------------|---|---|-----------------------------------|--|---------------------------|---------------|
| | | 3 | 4 | | | 7 | 8 | | 10 | 11 | 12 | 13 | 14 | 15 | 16 | | |
| CUSIP Identification | Description | Code | Foreign | Number of Shares | Book / Adjusted Carrying Value | Rate per Share Used To Obtain Fair Value | Fair Value | Actual Cost | Declared but Unpaid | Amount Received During Year | Nonadmitted Declared But Unpaid | Unrealized Valuation Increase/ (Decrease) | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B./A.C.V. (13-14) | Total Foreign Exchange Change in B./A.C.V. | NAIC Market Indicator (a) | Date Acquired |
| 609207-10-5 | MONDELEZ INTERNATIONAL CL A ORD | | | 48,000,000 | 2,152,320 | 44.840 | 2,152,320 | 1,024,887 | 8,160 | 29,760 | | 408,720 | | 408,720 | | L | 11/29/2012 |
| 617446-44-8 | MORGAN STANLEY ORD | | | 60,000,000 | 1,908,600 | 31.810 | 1,908,600 | 1,346,182 | | 33,000 | | (419,400) | | (419,400) | | L | 05/09/2013 |
| 624756-10-2 | MUELLER INDUSTRIES ORD | | | 31,000,000 | 840,100 | 27.100 | 840,100 | 798,187 | | 9,075 | | (213,406) | | (213,406) | | L | 09/24/2015 |
| 628464-10-9 | MYERS INDUSTRIES ORD | | | 10,000,000 | 133,200 | 13.320 | 133,200 | 179,835 | 1,350 | 5,350 | | (42,800) | | (42,800) | | L | 10/29/2014 |
| 636180-10-1 | NATL FUEL GAS ORD | | | 16,000,000 | 684,000 | 42.750 | 684,000 | 602,478 | 6,320 | 24,960 | | (428,480) | | (428,480) | | L | 09/16/2010 |
| 63934E-10-8 | NAVISTAR INTERNATIONAL ORD | | | 22,000,000 | 194,480 | 8.840 | 194,480 | 713,506 | | | | (535,351) | | (535,351) | | L | 02/19/2015 |
| 64110L-10-6 | NETFLIX ORD | | | 1,740,000 | 199,021 | 114.380 | 199,021 | 196,625 | | | | 2,396 | | 2,396 | | L | 10/12/2015 |
| 65339F-10-1 | NEXTERA ENERGY ORD | | | 1,000,000 | 103,850 | 103.850 | 103,850 | 38,788 | | 3,080 | | (2,400) | | (2,400) | | L | 01/01/2008 |
| 665859-10-4 | NORTHERN TRUST ORD | | | 10,000,000 | 720,900 | 72.090 | 720,900 | 457,975 | 4,500 | 13,800 | | 46,900 | | 46,900 | | L | 03/16/2012 |
| 67072V-10-3 | NXSTAGE MEDICAL ORD | | | 39,500,000 | 865,445 | 21.910 | 865,445 | 623,348 | | | | 157,210 | | 157,210 | | L | 05/11/2012 |
| 67103H-10-7 | O'REILLY AUTOMOTIVE ORD | | | 12,367,000 | 3,134,045 | 253.420 | 3,134,045 | 197,846 | | | | 751,914 | | 751,914 | | L | 05/21/2008 |
| 679580-10-0 | OLD DOMINION FREIGHT LINE ORD | | | 5,940,000 | 350,876 | 59.070 | 350,876 | 387,840 | | | | (104,483) | | (104,483) | | L | 01/23/2015 |
| 682095-10-4 | OMEGA FLEX ORD | | | 11,042,000 | 364,496 | 33.010 | 364,496 | 389,644 | 9,386 | | | (25,147) | | (25,147) | | L | 06/18/2015 |
| 68557N-10-3 | ORBITAL ATK ORD | | | 2,290,000 | 204,589 | 89.340 | 204,589 | 205,836 | | | | (1,247) | | (1,247) | | L | 12/23/2015 |
| 697435-10-5 | PALO ALTO NETWORKS ORD | | | 3,123,999 | 550,261 | 176.140 | 550,261 | 328,339 | | | | 133,712 | | 133,712 | | L | 12/31/2015 |
| 698354-10-7 | PANDORA MEDIA ORD | | | 77,700,000 | 1,041,957 | 13.410 | 1,041,957 | 701,384 | | | | (343,434) | | (343,434) | | L | 11/28/2012 |
| 703395-10-3 | PATTERSON COMPANIES ORD | | | 10,000,000 | 452,100 | 45.210 | 452,100 | 255,348 | | 8,600 | | (28,900) | | (28,900) | | L | 09/22/2006 |
| 70432V-10-2 | PAYCOM SOFTWARE ORD | | | 10,384,000 | 390,750 | 37.630 | 390,750 | 423,734 | | | | (32,984) | | (32,984) | | L | 12/23/2015 |
| 70450Y-10-3 | PAYPAL HOLDINGS ORD | | | 43,300,000 | 1,567,460 | 36.200 | 1,567,460 | 1,367,178 | | | | 200,282 | | 200,282 | | L | 10/29/2015 |
| 713278-10-9 | PEP BOYS MANNY MOE AND JACK ORD | | | 11,000,000 | 202,510 | 18.410 | 202,510 | 102,108 | | | | 96,439 | | 96,439 | | L | 05/06/2015 |
| 717081-10-3 | PFIZER ORD | | | 48,890,000 | 1,578,169 | 32.280 | 1,578,169 | 1,151,873 | | 50,098 | | (9,921) | | (9,921) | | L | 03/31/2015 |
| 737446-10-4 | POST HOLDINGS ORD | | | 6,700,000 | 413,390 | 61.700 | 413,390 | 235,440 | | | | 132,727 | | 132,727 | | L | 08/27/2014 |
| 740189-10-5 | PRECISION CASTPARTS ORD | | | 800,000 | 185,608 | 232.010 | 185,608 | 49,488 | 150 | 72 | | (7,096) | | (7,096) | | L | 05/09/2011 |
| 743713-10-9 | PROTO LABS ORD | | | 2,902,000 | 184,828 | 63.690 | 184,828 | 211,716 | | | | (12,166) | | (12,166) | | L | 09/21/2015 |
| 749660-10-6 | RPC ORD | | | 52,500,000 | 627,375 | 11.950 | 627,375 | 292,400 | | 8,138 | | (57,225) | | (57,225) | | L | 09/08/2009 |
| 754730-10-9 | RAYMOND JAMES ORD | | | 12,179,999 | 706,075 | 57.970 | 706,075 | 658,682 | 2,436 | 7,105 | | 5,255 | | 5,255 | | L | 12/09/2015 |
| 756577-10-2 | RED HAT ORD | | | 27,708,000 | 2,294,499 | 82.810 | 2,294,499 | 1,400,437 | | | | 378,768 | | 378,768 | | L | 01/30/2014 |
| 760759-10-0 | REPUBLIC SERVICES ORD | | | 10,000,000 | 439,900 | 43.990 | 439,900 | 312,015 | 3,000 | 11,400 | | 37,400 | | 37,400 | | L | 04/10/2014 |
| 774341-10-1 | ROCKWELL COLLINS ORD | | | 11,850,000 | 1,093,755 | 92.300 | 1,093,755 | 1,003,831 | | | | 92,667 | | 92,667 | | L | 11/07/2014 |
| 776696-10-6 | ROPER TECHNOLOGIES ORD | | | 9,866,000 | 1,872,468 | 189.790 | 1,872,468 | 608,363 | | 9,866 | | 329,919 | | 329,919 | | L | 04/11/2008 |
| 783777-10-7 | RYMAN HOSPITALITY PROPERTIS REIT | | | 6,800,000 | 351,152 | 51.640 | 351,152 | 209,762 | 4,760 | 15,970 | | (12,015) | | (12,015) | | L | 05/06/2015 |
| 78388J-10-6 | SBA COMMUNICATIONS CL A ORD | | | 6,129,999 | 644,079 | 105.070 | 644,079 | 462,562 | | | | (48,410) | | (48,410) | | L | 08/03/2015 |
| 784117-10-3 | SEI INVESTMENTS ORD | | | 11,310,000 | 592,644 | 52.400 | 592,644 | 449,822 | 2,941 | 2,714 | | 142,822 | | 142,822 | | L | 02/10/2015 |
| 79466L-30-2 | SALESFORCE.COM ORD | | | 3,480,000 | 272,832 | 78.400 | 272,832 | 262,991 | | | | 9,841 | | 9,841 | | L | 12/11/2015 |
| 79546E-10-4 | SALLY BEAUTY HOLDINGS ORD | | | 5,000,000 | 139,450 | 27.890 | 139,450 | 37,421 | | | | (14,250) | | (14,250) | | L | 02/07/2007 |
| 806407-10-2 | HENRY SCHEIN ORD | | | 3,500,000 | 553,665 | 158.190 | 553,665 | 91,275 | | | | 77,140 | | 77,140 | | L | 07/11/2003 |
| 806857-10-8 | SCHLUMBERGER ORD | | R | 20,000,000 | 1,395,000 | 69.750 | 1,395,000 | 1,048,595 | 10,000 | 38,000 | | (313,200) | | (313,200) | | L | 01/02/2011 |
| 811054-40-2 | EW SCRIPPS CL A ORD | | | 10,000,000 | 190,000 | 19.000 | 190,000 | 190,013 | | | | (13) | | (13) | | L | 05/06/2015 |
| 811065-10-1 | SCRIPPS NETWORKS INTERACTIV CL A ORD | | | 12,000,000 | 662,520 | 55.210 | 662,520 | 490,242 | | 11,040 | | (240,720) | | (240,720) | | L | 07/07/2008 |
| 81725T-10-0 | SENSIENT TECH ORD | | | 2,000,000 | 125,640 | 62.820 | 125,640 | 41,457 | | 2,330 | | 4,960 | | 4,960 | | L | 08/02/2004 |
| 81761R-10-9 | SERVICEMASTER GLOBAL HOLDINGS ORD | | | 28,552,000 | 1,120,380 | 39.240 | 1,120,380 | 874,444 | | | | 245,936 | | 245,936 | | L | 11/05/2015 |
| 81762P-10-2 | SERVICENOW ORD | | | 22,260,001 | 1,926,826 | 86.560 | 1,926,826 | 1,457,864 | | | | 401,923 | | 401,923 | | L | 09/17/2015 |
| 824348-10-6 | SHERWIN WILLIAMS ORD | | | 2,400,000 | 623,040 | 259.600 | 623,040 | 641,913 | | 1,249 | | (18,873) | | (18,873) | | L | 11/23/2015 |
| 82481R-10-6 | SHIRE ADS REP 3 ORD | | R | 2,490,000 | 510,450 | 205.000 | 510,450 | 567,550 | | 1,552 | | (57,100) | | (57,100) | | L | 07/21/2015 |
| 82966C-10-3 | SIRONA DENTAL SYSTEMS ORD | | | 17,000,000 | 1,862,690 | 109.570 | 1,862,690 | 1,314,600 | | | | 377,400 | | 377,400 | | L | 06/13/2014 |
| 835699-30-7 | SONY ADR REP 1 ORD | | R | 13,000,000 | 319,930 | 24.610 | 319,930 | 236,645 | | 903 | | 53,820 | | 53,820 | | L | 03/26/2014 |
| 848637-10-4 | SPLUNK ORD | | | 6,280,000 | 369,327 | 58.810 | 369,327 | 405,899 | | | | (36,572) | | (36,572) | | L | 12/31/2015 |
| 855710-10-2 | STARZ SRS A ORD | | | 3,000,000 | 100,500 | 33.500 | 100,500 | 3,737 | | | | 11,400 | | 11,400 | | L | 01/12/2011 |
| 857477-10-3 | STATE STREET ORD | | | 11,500,000 | 763,140 | 66.360 | 763,140 | 442,146 | 3,910 | 14,720 | | (139,610) | | (139,610) | | L | 08/26/2011 |
| 87336U-10-5 | TABLEAU SOFTWARE CL A ORD | | | 3,870,000 | 364,631 | 94.220 | 364,631 | 375,668 | | | | (11,037) | | (11,037) | | L | 12/11/2015 |
| 874054-10-9 | TAKE TWO INTERACTIVE SOFTWARE ORD | | | 16,410,000 | 571,724 | 34.840 | 571,724 | 500,146 | | | | 71,579 | | 71,579 | | L | 10/12/2015 |
| 879433-82-9 | TELEPHONE AND DATA SYSTEMS ORD | | | 24,000,000 | 621,360 | 25.890 | 621,360 | 582,464 | | 13,959 | | 15,360 | | 15,360 | | L | 01/01/2011 |
| 880320-10-9 | TENCENT HOLDINGS ADR REP 1 CL B ORD | | R | 26,820,000 | 526,208 | 19.620 | 526,208 | 521,581 | | | | 4,627 | | 4,627 | | L | 12/08/2015 |
| 882508-10-4 | TEXAS INSTRUMENTS ORD | | | 27,000,000 | 1,479,870 | 54.810 | 1,479,870 | 745,055 | | | | 37,800 | | 37,800 | | L | 05/15/2007 |
| 883203-10-1 | TEXTRON ORD | | | 4,000,000 | 168,040 | 42.010 | 168,040 | 116,155 | 80 | | | 320 | | (400) | | L | 10/25/2013 |
| 887317-30-3 | TIME WARNER ORD | | | 38,000,000 | 2,457,460 | 64.670 | 2,457,460 | 1,126,318 | | | | (788,500) | | (788,500) | | L | 08/06/2009 |
| 894650-10-0 | TREDEGAR ORD | | | 10,000,000 | 136,200 | 13.620 | 136,200 | 127,535 | 1,100 | | | (88,700) | | (88,700) | | L | 01/10/2007 |
| 896239-10-0 | TRIMBLE NAVIGATION ORD | | | 21,871,000 | 469,133 | 21.450 | 469,133 | 678,799 | | | | (111,323) | | (111,323) | | L | 08/01/2014 |
| 90130A-20-0 | TWENTY FIRST CENTURY FOX CL B ORD | | | 54,190,000 | 1,475,594 | 27.230 | 1,475,594 | 1,806,716 | | 8,334 | | (352,531) | | (352,531) | | L | 09/23/2015 |
| 902252-10-5 | TYLER TECHNOLOGIES ORD | | | 2,970,000 | 517,730 | 174.320 | 517,730 | 403,641 | | | | 114,089 | | 114,089 | | L | 08/26/2015 |
| 902973-30-4 | US BANCORP ORD | | | 10,000,000 | 426,700 | 42.670 | 426,700 | 281,982 | 2,550 | 10,000 | | (22,800) | | (22,800) | | L | 01/10/2012 |
| 90385D-10-7 | ULTIMATE SOFTWARE GROUP ORD | | | 11,411,000 | 2,230,965 | 195.510 | 2,230,965 | 164,906 | | | | 555,659 | | 555,659 | | L | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 2 - SECTION 2

Showing all **COMMON STOCKS** Owned December 31 of Current Year

| 1 CUSIP Identification | 2 Description | 3 Codes | | 5 Number of Shares | 6 Book / Adjusted Carrying Value | 7 Fair Value | | 9 Actual Cost | 10 Dividends | | | 13 Change in Book/Adjusted Carrying Value | | | | 17 NAIC Market Indicator (a) | 18 Date Acquired |
|--|---|------------|--------------|-----------------------|-------------------------------------|---|-----------------|------------------|---------------------------|-----------------------------------|---------------------------------------|---|---|---|--|---------------------------------|---------------------|
| | | 3 Code | 4 Foreign | | | 7 Rate per Share Used To Obtain Fair Value | 8 Fair Value | | 10 Declared but Unpaid | 11 Amount Received During Year | 12 Nonadmitted Declared But Unpaid | 13 Unrealized Valuation Increase/ (Decrease) | 14 Current Year's Other-Than-Temporary Impairment Recognized | 15 Total Change in B./A.C.V. (13-14) | 16 Total Foreign Exchange Change in B./A.C.V. | | |
| 929740-10-8 | WABTEC ORD | | | 5,640,000 | 401,117 | 71,120 | 401,117 | 484,275 | | 1,432 | | (89,170) | | (89,170) | | L | 09/30/2015 |
| 931427-10-8 | WALGREEN BOOTS ALLIANCE ORD | | | 5,520,000 | 470,056 | 85,155 | 470,056 | 517,236 | | 3,738 | | (47,181) | | (47,181) | | L | 10/27/2015 |
| 94106L-10-9 | WASTE MANAGEMENT ORD | | | 8,000,000 | 426,960 | 53,370 | 426,960 | 238,948 | | 12,320 | | 16,400 | | 16,400 | | L | 01/05/2005 |
| 942749-10-2 | WATTS INDUSTRIES A ORD | | | 7,000,000 | 347,690 | 49,670 | 347,690 | 116,743 | | 4,620 | | (96,390) | | (96,390) | | L | 01/21/2003 |
| 949746-10-1 | WELLS FARGO ORD | | | 43,000,000 | 2,337,480 | 54,360 | 2,337,480 | 1,217,293 | | 63,425 | | (19,780) | | (19,780) | | L | 03/11/2013 |
| 983134-10-7 | WYNN RESORTS ORD | | | 1,500,000 | 103,785 | 69,190 | 103,785 | 90,099 | | 750 | | 13,686 | | 13,686 | | L | 09/24/2015 |
| 98419M-10-0 | XYLEM ORD | | | 52,000,000 | 1,898,000 | 36,500 | 1,898,000 | 1,463,473 | | 29,286 | | (81,640) | | (81,640) | | L | 12/30/2013 |
| 984332-10-6 | YAHOO! ORD | | | 18,000,000 | 598,680 | 33,260 | 598,680 | 304,010 | | | | (310,500) | | (310,500) | | L | 02/14/2011 |
| 98919V-10-5 | ZAYO GROUP HOLDINGS ORD | | | 15,440,000 | 410,549 | 26,590 | 410,549 | 407,892 | | | | 2,658 | | 2,658 | | L | 12/22/2015 |
| 98956P-10-2 | ZIMMER BIOMET HOLDINGS ORD | | | 7,200,000 | 738,648 | 102,590 | 738,648 | 422,159 | 1,584 | 6,758 | | (77,976) | | (77,976) | | L | 01/02/2010 |
| 98978V-10-3 | ZOETIS CL A ORD | | | 37,155,998 | 1,780,515 | 47,920 | 1,780,515 | 1,203,877 | | 11,325 | | 156,532 | | 156,532 | | L | 07/21/2015 |
| 60750C-10-8 | AXALTA COATING SYSTEMS ORD | | | 14,610,000 | 389,357 | 26,650 | 389,357 | 400,789 | | | | (11,432) | | (11,432) | | L | 08/12/2015 |
| 627823-10-6 | DELPHI AUTOMOTIVE ORD | | R | 7,140,000 | 612,112 | 85,730 | 612,112 | 452,404 | | 6,543 | | 71,072 | | 71,072 | | L | 06/17/2015 |
| 648833-10-0 | WEATHERFORD INTL ORD | | R | 130,000,000 | 1,090,700 | 8,390 | 1,090,700 | 1,968,404 | | | | (344,632) | | (344,632) | | L | 01/12/2015 |
| 657856-10-7 | MALLINCKRODT ORD | | R | 10,000,000 | 746,300 | 74,630 | 746,300 | 647,853 | | | | 98,447 | | 98,447 | | L | 10/20/2015 |
| 65960L-10-3 | MEDTRONIC ORD | | R | 19,208,000 | 1,477,479 | 76,920 | 1,477,479 | 1,458,971 | 8,059 | 19,138 | | 18,509 | | 18,509 | | L | 03/26/2015 |
| 691442-10-6 | TYCO INTERNATIONAL ORD | | R | 34,000,000 | 1,084,260 | 31,890 | 1,084,260 | 777,538 | | | | (406,980) | | (406,980) | | L | 12/10/2012 |
| 697822-10-3 | PERRIGO ORD | | R | 14,695,000 | 2,126,367 | 144,700 | 2,126,367 | 2,221,002 | | 7,348 | | (330,050) | | (330,050) | | L | 12/18/2013 |
| H84989-10-4 | TE CONNECTIVITY ORD | | R | 3,000,000 | 193,830 | 64,610 | 193,830 | 87,246 | | 3,840 | | 4,080 | | 4,080 | | L | 04/15/2010 |
| M2682V-10-8 | CYBER ARK SOFTWARE ORD | | R | 8,046,001 | 363,196 | 45,140 | 363,196 | 427,854 | | | | (64,658) | | (64,658) | | L | 12/11/2015 |
| 9099999 | Industrial and Miscellaneous (Unaffiliated) | | | | 199,715,890 | XXX | 199,715,890 | 132,158,625 | 218,058 | 2,595,081 | 0 | 36,192 | 0 | 36,192 | 0 | XXX | XXX |
| Mutual Funds | | | | | | | | | | | | | | | | | |
| 64953W-42-4 | iS EUR STOXX 50 UCITS ETF Dist | | D | 142,843,000 | 5,128,408 | 33,065 | 5,128,408 | 6,245,872 | | 148,742 | | (52,642) | | (52,642) | (355,893) | U | 04/30/2015 |
| 64953Z-10-4 | iS Core FTSE100 UCITS ETFDist | | D | 950,070,000 | 8,632,152 | 8,162 | 8,632,152 | 8,154,877 | | 369,347 | | (696,023) | | (696,023) | (346,327) | U | 04/30/2015 |
| 08795T-10-0 | SPDR S&P/ASX 200 | | D | 122,640,000 | 4,412,502 | 49,390 | 4,412,502 | 5,313,989 | | 151,265 | | (173,697) | | (173,697) | (497,904) | U | 05/01/2015 |
| 9299999 | Mutual Funds | | | | 18,173,062 | XXX | 18,173,062 | 19,714,738 | 0 | 669,355 | 0 | (922,361) | 0 | (922,361) | (1,200,124) | XXX | XXX |
| 9799999 Total Common Stocks | | | | | | | | | | | | | | | | | |
| 9899999 Total Preferred and Common Stocks | | | | | | | | | | | | | | | | | |

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues

.....5 , the total \$ value (included in Column 8) of all such issues \$19,395,122

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|---|--------------------------------------|---------|---------------|-------------------------------------|---------------------------|-------------|------------|---|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| Bonds - U.S. Governments | | | | | | | | |
| 880591-EB-4 | TENN VALLEY AUTHORITY | | 01/01/2015 | Adjustment | XXX | (765,503) | (735,000) | (7,067) |
| 912828-H4-5 | TSY INFL IX N/B | | 12/01/2015 | VARIOUS | XXX | 9,988,217 | 10,401,667 | 9,325 |
| 0599999 - Bonds - U.S. Governments | | | | | | 9,222,714 | 9,666,667 | 2,258 |
| Bonds - All Other Governments | | | | | | | | |
| 013051-DL-8 | ALBERTA, PROVINCE OF | C | 12/01/2015 | VARIOUS | XXX | 2,238,031 | 2,056,450 | 384 |
| 614852-NV-9 | CITY OF MONTREAL | C | 08/17/2015 | DOMA | XXX | 762,442 | 763,800 | |
| 614853-CV-9 | CITY OF MONTREAL | C | 11/19/2015 | VARIOUS | XXX | 4,114,718 | 3,861,428 | 35,179 |
| 626209-JK-7 | BRIT COL MUNI FIN AUTH | C | 09/01/2015 | RBC DOMINION SECS INC | XXX | 2,110,988 | 1,938,255 | 17,524 |
| 626209-JN-1 | BRIT COL MUNI FIN AUTH | C | 08/17/2015 | DOMA | XXX | 1,582,857 | 1,527,600 | 6,781 |
| 642813-G0-6 | NEW BRUNS MUNI FIN CORP | C | 06/12/2015 | DOMA | XXX | 1,546,966 | 1,507,195 | 922 |
| 642866-BL-0 | NEW BRUNSWICK, PROVINCE OF | C | 11/19/2015 | RBC DOMINION SECS INC | XXX | 1,795,208 | 1,848,444 | 1,021 |
| 642869-AJ-0 | NEW BRUNSWICK, PROVINCE OF | C | 11/24/2015 | DOMA | XXX | 2,077,809 | 1,869,500 | |
| 651333-FS-0 | NEWFOUNDLAND & LABRADOR, PROVINCE OF | C | 11/24/2015 | DOMA | XXX | 1,835,020 | 1,869,500 | 215 |
| 803854-JY-5 | PROVINCE OF SASKATCHEWAN | C | 12/01/2015 | VARIOUS | XXX | 767,697 | 747,800 | 3,721 |
| 891288-DK-5 | CITY OF TORONTO CANADA | C | 11/24/2015 | DOMA | XXX | 1,247,744 | 1,271,260 | 10,032 |
| 1099999 - Bonds - All Other Governments | | | | | | 20,079,481 | 19,261,232 | 75,779 |
| Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) | | | | | | | | |
| 13063C-UV-0 | CALIFORNIA ST-REF | | 09/28/2015 | VARIOUS | XXX | 7,248,529 | 6,100,000 | 10,820 |
| 20772J-D2-5 | CONNECTICUT-B | | 09/28/2015 | VARIOUS | XXX | 3,944,427 | 3,345,000 | 31,519 |
| 20772J-N7-3 | CONNECTICUT ST | | 11/18/2015 | BARCLAYS CAPITAL INC FIXED INC | XXX | 2,330,780 | 2,000,000 | |
| 70914P-Q2-8 | PA ST-FIRST SER | | 10/15/2015 | PERSHING LLC | XXX | 2,331,480 | 2,000,000 | 42,778 |
| 93974D-KE-7 | WASHINGTON ST-R-2015D | | 09/28/2015 | RBC CAPITAL MARKETS | XXX | 3,952,531 | 3,300,000 | 38,917 |
| 1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) | | | | | | 19,807,747 | 16,745,000 | 124,033 |
| Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) | | | | | | | | |
| 084482-BD-9 | BERKLEY SD-BLDG-SITE | | 06/04/2015 | Stifel Nicolaus & Co. | XXX | 2,485,527 | 2,180,000 | |
| 167505-BY-1 | CHICAGO BRD ED-D | | 02/09/2015 | UBS SECURITIES LLC, STAMFORD | XXX | 291,962 | 270,000 | 2,663 |
| 273389-JE-7 | E LANSING SD-REF | | 02/04/2015 | Stifel Nicolaus & Co. | XXX | 1,216,181 | 1,010,000 | |
| 273389-JF-4 | E LANSING SD-REF | | 02/04/2015 | Stifel Nicolaus & Co. | XXX | 1,197,260 | 1,000,000 | |
| 346424-7R-9 | FORNEY ISD-REF | | 05/21/2015 | WILLIAM BLAIR & COMPANY, L.L.C. | XXX | 1,479,987 | 1,280,000 | |
| 414005-VK-1 | HARRIS CNTY TEX | | 10/30/2015 | NATIONAL FINANCIAL SERVICES CO. | XXX | 1,181,692 | 1,000,000 | 278 |
| 416415-GV-3 | HARTFORD AGM REF-A | | 07/09/2015 | NATIONAL FINANCIAL SERVICES CO. | XXX | 1,416,661 | 1,245,000 | |
| 487694-PD-7 | KELLER ISD-A-REF | | 04/23/2015 | RBC CAPITAL MARKETS | XXX | 2,174,700 | 2,000,000 | |
| 516228-QU-0 | L'ANSE CREUSE-REF | | 03/05/2015 | JP MORGAN SECS INC., - FIXED INCOME | XXX | 1,767,780 | 1,500,000 | 7,292 |
| 516840-XV-2 | LAREDO ISD-REF | | 05/28/2015 | NATIONAL FINANCIAL SERVICES CO. | XXX | 1,957,791 | 1,650,000 | |
| 516840-XW-0 | LAREDO ISD-REF | | 05/28/2015 | NATIONAL FINANCIAL SERVICES CO. | XXX | 1,176,940 | 1,000,000 | |
| 549188-TV-2 | LUBBOCK-CTFS OBLIG | | 04/02/2015 | WELLS FARGO SECURITIES LLC | XXX | 4,598,377 | 4,300,000 | |
| 667825-H8-9 | NORTHWEST ISD-REF | | 08/12/2015 | BARCLAYS CAPITAL INC FIXED INC | XXX | 6,914,174 | 5,785,000 | 1,607 |
| 70643F-CU-4 | PEMBROKE PINES | | 05/08/2015 | RBC CAPITAL MARKETS | XXX | 2,102,960 | 2,000,000 | |
| 70643F-CV-2 | PEMBROKE PINES | | 05/08/2015 | RBC CAPITAL MARKETS | XXX | 1,306,638 | 1,250,000 | |
| 797508-FV-5 | SAN DIEGUITO HSD-B2 | | 04/16/2015 | Stifel Nicolaus & Co. | XXX | 1,762,560 | 1,600,000 | |
| 799408-W9-6 | SAN RAMON VLY SD | | 04/10/2015 | Stifel Nicolaus & Co. | XXX | 1,226,355 | 1,115,000 | |
| 799408-X2-0 | SAN RAMON VLY SD | | 04/10/2015 | Stifel Nicolaus & Co. | XXX | 1,304,256 | 1,200,000 | |
| 2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) | | | | | | 35,561,801 | 31,385,000 | 11,839 |
| Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions | | | | | | | | |
| 010609-AV-7 | AL PUB SCH & CLG-B | | 11/20/2015 | VARIOUS | XXX | 8,544,017 | 7,125,000 | 71,613 |
| 052398-EG-5 | AUSTIN ARPT SYS | | 09/24/2015 | BONY/VINING-SPARKS IBG A LTD P | XXX | 1,512,498 | 1,300,000 | 24,194 |
| 052405-CS-4 | AUSTIN CMNTY CLG-REF | | 05/05/2015 | CITIGROUP GLOBAL MARKETS INC | XXX | 1,170,190 | 1,000,000 | |
| 052414-PJ-2 | AUSTIN ELEC-A-REF | | 05/13/2015 | Goldman Sachs | XXX | 1,171,440 | 1,000,000 | |
| 13034A-HC-7 | CALIFORNIA ST INFRAST | | 10/08/2015 | WELLS FARGO SECURITIES LLC | XXX | 1,391,682 | 1,210,000 | |
| 13034A-HT-0 | CALIFORNIA ST INFRAST | | 10/08/2015 | WELLS FARGO SECURITIES LLC | XXX | 1,170,277 | 1,010,000 | |
| 16772P-AR-7 | CHICAGO TRANSIT AUTH | | 11/17/2015 | NATIONAL FINANCIAL SERVICES CO. | XXX | 72,883 | 65,000 | 1,526 |
| 207758-SK-0 | CONNECTICUT ST-A | | 03/10/2015 | WELLS FARGO SECURITIES LLC | XXX | 116,106 | 100,000 | 167 |
| 207758-UC-5 | CONNECTICUT-A | | 10/02/2015 | RBC CAPITAL MARKETS | XXX | 2,935,400 | 2,500,000 | |
| 29270C-G5-8 | ENERGY NW-A-REF | | 04/24/2015 | JP MORGAN SECS INC., - FIXED INCOME | XXX | 1,794,630 | 1,500,000 | |
| 3128MA-BR-9 | RMBS - FG G07848 | | 03/05/2015 | CREDIT SUISSE SECURITIES (USA) | XXX | 3,158,657 | 2,998,429 | 1,458 |
| 3132JB-LD-3 | RMBS - FG Q19823 | | 04/01/2015 | VARIOUS | XXX | 1,756,816 | 1,682,673 | 2,127 |
| 3132QL-5C-3 | RMBS - FG Q30842 | | 03/01/2015 | VARIOUS | XXX | 4,208,040 | 3,987,482 | 388 |
| 31331K-N7-1 | FEDERAL FARM CREDIT BANK | | 12/01/2015 | CANTOR FITZGERALD & CO. INC | XXX | 412,905 | 385,000 | 1,308 |
| 3133EC-5F-7 | FEDERAL FARM CREDIT BANK | | 09/15/2015 | Cantor Fitzgerald | XXX | 238,293 | 249,000 | 2,579 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|---|--|---------|---------------|------------------------------------|---------------------------|-------------|------------|---|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| 313761-AK-3 | CMO - FH-15SC02-1A | | 11/19/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 2,664,141 | 2,700,000 | 4,950 |
| 313761-AL-1 | CMO - FH-15SC02-2A | | 11/19/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 3,037,885 | 3,000,000 | 6,500 |
| 3138LT-JU-3 | RMBS - FN A02974 | | 02/05/2015 | CREDIT SUISSE SECURITIES (USA) | XXX | 6,584,802 | 6,171,143 | 6,600 |
| 3138WD-DO-1 | RMBS - FN AS3710 | | 09/24/2015 | CITIGROUP GLOBAL MARKETS INC | XXX | 2,112,108 | 1,967,898 | 5,248 |
| 3138YG-Y3-0 | RMBS - FN AY3429 | | 09/24/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 2,197,392 | 2,054,387 | 5,478 |
| 3138YL-KP-5 | RMBS - FN AY6601 | | 04/01/2015 | VARIOUS | XXX | 4,432,114 | 4,234,293 | 5,352 |
| 414005-VK-1 | HARRIS CNTY TEX. | | 12/01/2015 | Adjustment | XXX | 278 | | (278) |
| 45203H-GH-9 | IL FIN AUTH-A-ASCENS | | 06/22/2015 | JANNEY MONTGOMERY SCOTT INC | XXX | 22,507 | 20,000 | 111 |
| 45203H-R7-9 | ILLINOIS FIN AUTH-B | | 01/16/2015 | Goldman Sachs | XXX | 2,362,560 | 2,000,000 | |
| 452252-HW-2 | IL TOLL HWY-B-SR | | 09/28/2015 | J.P. MORGAN CHASE BANK | XXX | 11,412 | 10,000 | 125 |
| 452252-JM-2 | IL ST TOLL HWY AUTH | | 09/29/2015 | NATIONAL FINANCIAL SERVICES CO | XXX | 574,545 | 500,000 | 6,319 |
| 469494-AP-3 | JACKSONVILLE FL TRANS | | 01/15/2015 | JP MORGAN SECS INC. - FIXED INCOME | XXX | 2,442,900 | 2,000,000 | |
| 53945C-CF-5 | LOS ANGELES WSTWTR-A | | 05/22/2015 | NATIONAL FINANCIAL SERVICES CO | XXX | 1,826,009 | 1,530,000 | |
| 542424-UB-0 | LONG BCH HARBOR-C-AMT | | 07/16/2015 | RBC CAPITAL MARKETS | XXX | 2,878,375 | 2,500,000 | |
| 592646-3T-8 | MET WASHINGTON ARPT-A | | 11/23/2015 | RAYMOND JAMES & ASSOCIATES | XXX | 2,253,660 | 2,000,000 | 15,556 |
| 64577F-BQ-7 | NJ ECON DEV-RUTGERS | | 07/08/2015 | BARCLAYS CAPITAL INC FIXED INC | XXX | 593,665 | 500,000 | 1,944 |
| 646136-W8-0 | NEW JERSEY ST TRANSN TR FD AUTH | | 11/18/2015 | RBC CAPITAL MARKETS | XXX | 1,067,170 | 1,000,000 | |
| 67884X-BN-6 | OKLAHOMA DEV FIN AUTH | | 03/18/2015 | MORGAN STANLEY & CO INC, NY | XXX | 590,215 | 500,000 | |
| 684545-YC-4 | ORANGE TOURIST TAX | | 09/11/2015 | WELLS FARGO SECURITIES LLC | XXX | 2,996,225 | 2,500,000 | 57,292 |
| 73358W-EA-8 | PORT AUTH-CONS-167TH | | 09/22/2015 | WELLS FARGO SECURITIES LLC | XXX | 187,782 | 165,000 | 229 |
| 786009-CB-4 | SACRAMENTO MUD AUTH | | 04/23/2015 | CITIGROUP GLOBAL MARKETS INC | XXX | 1,401,627 | 1,155,000 | |
| 79730A-JF-6 | SAN DIEGO PUB FACS | | 12/01/2015 | VARIOUS | XXX | 1,738,395 | 1,445,000 | 525 |
| 797412-CL-5 | SAN DIEGO CNTY CALIF | | 09/10/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 1,472,150 | 1,530,000 | |
| 80585T-CD-1 | SCAGO EDUCNTL FAC-REF | | 02/26/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 1,869,376 | 1,600,000 | |
| 80585T-CE-9 | SCAGO EDUCNTL FAC-REF | | 02/26/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 1,160,770 | 1,000,000 | |
| 816705-JE-8 | SEMINOLE CO W/S-A-REF | | 05/01/2015 | Stifel Nicolaus & Co | XXX | 2,096,720 | 2,000,000 | |
| 837031-UD-3 | SOUTH CAROLINA ST JOB | | 07/09/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 806,323 | 700,000 | |
| 85732G-TK-6 | ST PUB SCH BLDG-A | | 03/26/2015 | JANNEY MONTGOMERY SCOTT INC | XXX | 1,554,198 | 1,330,000 | |
| 880591-EB-4 | TENN VALLEY AUTHORITY | | 01/01/2015 | Adjustment | XXX | 765,503 | 735,000 | 7,067 |
| 914367-CY-1 | UNIV KS HOSP-REF-IMPT | | 09/28/2015 | VARIOUS | XXX | 913,472 | 770,000 | 83 |
| 3199999 | Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions | | | | | 82,268,112 | 73,450,305 | 228,460 |
| Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | | | |
| 00206R-BA-9 | AT&T INC | | 09/02/2015 | VARIOUS | XXX | 2,922,587 | 2,725,000 | 44,227 |
| 00287Y-AQ-2 | ABBYIE INC | | 05/05/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 873,469 | 875,000 | |
| 00507U-AP-6 | ACTAVIS FUNDING SCS | R | 03/03/2015 | JP MORGAN SECS INC. - FIXED INCOME | XXX | 1,544,923 | 1,545,000 | |
| 00507U-AU-5 | ACTAVIS FUNDING SCS | R | 06/16/2015 | PERSHING LLC | XXX | 1,152,648 | 1,200,000 | 15,358 |
| 00772B-AD-3 | AERCAP IRELAND CAP LTD/A | F | 08/01/2015 | Adjustment | XXX | 1,752,184 | 1,750,000 | 13,672 |
| 02665W-AZ-4 | AMERICAN HONDA FINANCE | R | 09/21/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 3,197,920 | 3,200,000 | |
| 026874-DA-2 | AMERICAN INTL GROUP | | 06/16/2015 | WELLS FARGO SECURITIES LLC | XXX | 918,118 | 950,000 | 18,169 |
| 034863-AN-0 | ANGLO AMERICAN CAPITAL | R | 05/08/2015 | VARIOUS | XXX | 1,862,187 | 1,850,000 | |
| 037833-AT-7 | APPLE INC | | 06/16/2015 | WELLS FARGO SECURITIES LLC | XXX | 1,157,613 | 1,150,000 | 6,113 |
| 053015-AD-5 | AUTOMATIC DATA PROCESSING | | 09/08/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 1,948,265 | 1,950,000 | |
| 06051G-FQ-7 | BANK OF AMERICA CORP | | 07/15/2015 | BARCLAYS CAPITAL INC FIXED INC | XXX | 832,941 | 900,000 | 10,569 |
| 064149-2L-0 | BANK OF NOVA SCOTIA | C | 05/27/2015 | Not Available | XXX | 1,234,417 | 1,123,080 | 14,594 |
| 07177M-AA-1 | BAXALTA INC | | 06/19/2015 | CITIGROUP GLOBAL MARKETS INC | XXX | 1,867,725 | 1,875,000 | 89 |
| 09062X-AC-7 | BIOGEN INC | | 09/14/2015 | VARIOUS | XXX | 2,978,215 | 2,975,000 | 254 |
| 101137-AR-8 | BOSTON SCIENTIFIC CORP | | 08/24/2015 | CREDIT SUISSE SECURITIES (USA) | XXX | 1,460,029 | 1,500,000 | 16,314 |
| 124857-AN-3 | CBS CORP | | 07/07/2015 | CITIGROUP GLOBAL MARKETS INC | XXX | 1,971,464 | 2,200,000 | 50,038 |
| 12592L-AN-2 | CMBS - COMM 2014-CR20 D | | 10/16/2015 | GUGGENHEIM CAPITAL MKT LLC | XXX | 2,645,359 | 3,400,000 | 6,086 |
| 12632N-AH-3 | CMBS - COMM 2014-KYO F | | 02/01/2015 | VARIOUS | XXX | 1,993,281 | 2,000,000 | 4,482 |
| 12801Z-CL-0 | CAISSE CENTRALE DESJARDN | C | 08/17/2015 | DOMA | XXX | 460,285 | 458,280 | 3,755 |
| 161175-AM-6 | CCO SAFARI II LLC | | 07/10/2015 | VARIOUS | XXX | 1,151,448 | 1,150,000 | |
| 172967-KA-8 | CITIGROUP INC | | 09/23/2015 | CITIGROUP GLOBAL MARKETS INC | XXX | 846,090 | 850,000 | |
| 25459H-BG-9 | DIRECTV HOLDINGS/FING | | 02/03/2015 | CREDIT SUISSE SECURITIES (USA) | XXX | 107,995 | 100,000 | 2,017 |
| 25468P-DE-3 | WALT DISNEY COMPANY/THE | | 09/14/2015 | Goldman Sachs | XXX | 3,092,250 | 3,100,000 | |
| 29336U-AC-1 | ENLINK MIDSTREAM PARTNER | | 04/21/2015 | BARCLAYS CAPITAL INC FIXED INC | XXX | 1,205,402 | 1,100,000 | 3,936 |
| 313747-AW-7 | FEDERAL REALTY INVESTMEN | | 09/21/2015 | WELLS FARGO SECURITIES LLC | XXX | 1,745,993 | 1,750,000 | |
| 313761-AA-5 | CMO/RMBS - FWLS 2015-SC01 1A | | 07/23/2015 | CREDIT SUISSE SECURITIES (USA) | XXX | 3,405,484 | 3,350,000 | 9,445 |
| 313761-AC-1 | CMO/RMBS - FWLS 2015-SC01 2A | | 07/23/2015 | CREDIT SUISSE SECURITIES (USA) | XXX | 1,489,500 | 1,440,000 | 4,640 |
| 345397-XQ-1 | FORD MOTOR CREDIT COMPANY LLC | | 11/04/2015 | GOLDMAN SACHS AND CO | XXX | 1,224,106 | 1,225,000 | |
| 36198F-AV-4 | CMBS - GSMIS 2013-GC14 D | | 06/01/2015 | VARIOUS | XXX | 667,173 | 670,000 | 1,651 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|---|---|---------|---------------|-------------------------------------|---------------------------|-------------|-------------|---|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| 362341-4D-8 | CMO/RMBS - GSR 2006-AR1 2A4 | | 12/01/2015 | Direct | XXX | 32 | 32 | |
| 362351-AA-6 | ABS - GSMS-0620-1A1 | | 12/11/2015 | GOLDMAN SACHS AND CO. | XXX | 527,318 | 1,027,660 | 174 |
| 375558-BB-8 | GILEAD SCIENCES INC. | | 09/09/2015 | JP MORGAN SECS INC., - FIXED INCOME | XXX | 1,297,660 | 1,300,000 | |
| 39191Z-AZ-2 | GREATER TORONTO AIRPORTS | C | 11/24/2015 | DOMA | XXX | 553,594 | 523,460 | 3,110 |
| 42824C-AE-9 | HP ENTERPRISE CO. | | 09/30/2015 | JP MORGAN SECS INC., - FIXED INCOME | XXX | 3,199,104 | 3,200,000 | |
| 437076-BG-6 | HOME DEPOT INC. | | 06/03/2015 | CREDIT SUISSE SECURITIES (USA) | XXX | 1,090,903 | 1,100,000 | 481 |
| 44810Z-BA-7 | HYDRO ONE INC. | C | 05/27/2015 | Not Available | XXX | 930,743 | 802,200 | |
| 44810Z-BF-6 | HYDRO ONE INC. | C | 05/27/2015 | Not Available | XXX | 1,682,022 | 1,524,180 | 19,107 |
| 46625H-JU-5 | JPMORGAN CHASE & CO. | | 07/15/2015 | JEFFERIES & COMPANY, INC. | XXX | 742,328 | 725,000 | 16,507 |
| 46625H-LL-2 | JPMORGAN CHASE & CO. | | 06/16/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 1,150,701 | 1,175,000 | 3,231 |
| 47787Z-AX-0 | JOHN DEERE CANADA FND IN | C | 10/22/2015 | RBC DOMINION SECS INC. | XXX | 2,237,933 | 2,243,325 | 4,418 |
| 49456B-AH-4 | KINDER MORGAN INC/DELAWA | | 02/27/2015 | JPMORGAN CHASE BANK | XXX | 1,072,437 | 1,000,000 | 12,541 |
| 52206A-AC-4 | LEASEPLAN CORPORATION NV | R | 10/14/2015 | CITIGROUP GLOBAL MARKETS INC. | XXX | 2,023,745 | 2,025,000 | |
| 539830-BF-5 | LOCKHEED MARTIN CORP. | | 11/16/2015 | JPMORGAN CHASE BANK | XXX | 1,320,243 | 1,325,000 | |
| 58013M-EU-4 | MCDONALD'S CORP. | | 05/18/2015 | JP MORGAN SECS INC., - FIXED INCOME | XXX | 1,622,530 | 1,625,000 | |
| 582839-AJ-5 | MEAD JOHNSON NUTRITION CO. | | 10/29/2015 | CITIGROUP GLOBAL MARKETS INC. | XXX | 1,248,775 | 1,250,000 | |
| 585055-BU-9 | MEDTRONIC INC. | R | 09/02/2015 | Unknown | XXX | 548,507 | 550,000 | 11,800 |
| 59156R-AM-0 | METLIFE INC. | | 07/15/2015 | WELLS FARGO SECURITIES LLC. | XXX | 1,674,417 | 1,450,000 | 8,035 |
| 60688X-AW-0 | MIZUHO BANK LTD. | R | 10/13/2015 | THE BANK OF NEW YORK/MIZUHO SE | XXX | 2,423,642 | 2,425,000 | |
| 633067-ZK-2 | National Bank of Canada | C | 05/27/2015 | Not Available | XXX | 1,274,934 | 1,203,300 | 2,772 |
| 638602-BP-6 | NATIONWIDE BLDG SOCIETY | R | 07/15/2015 | VARIOUS | XXX | 1,307,276 | 1,305,000 | |
| 716540-BR-2 | PETROLEOS MEXICANOS | R | 02/17/2015 | NOMURA SECURITIES/FIXED INCOME | XXX | 748,913 | 675,000 | 3,227 |
| 718549-AC-2 | PHILLIPS 66 PARTNERS LP | | 02/18/2015 | RBS SECURITIES INC. | XXX | 474,777 | 475,000 | |
| 74256L-AS-8 | PRINCIPAL LIFE GLOBAL FUNDING II | | 11/12/2015 | HSBC Bank USA New York | XXX | 2,447,036 | 2,450,000 | |
| 747525-AJ-2 | QUALCOMM INC. | | 07/17/2015 | CITIGROUP GLOBAL MARKETS INC. | XXX | 1,198,651 | 1,250,000 | 9,894 |
| 761118-KU-1 | CMO/RMBS - RALI-05003-A1 | | 12/16/2015 | NOMURA SECURITIES/FIXED INCOME | XXX | 2,273,790 | 3,185,695 | 1,429 |
| 761713-BB-1 | REYNOLDS AMERICAN INC. | | 07/01/2015 | RBC CAPITAL MARKETS | XXX | 2,862,805 | 2,750,000 | 11,172 |
| 80281L-AC-9 | SANTANDER UK GROUP HLDGS | R | 10/13/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 1,173,155 | 1,175,000 | |
| 844741-BB-3 | SOUTHWEST AIRLINES CO. | | 11/02/2015 | CITIGROUP GLOBAL MARKETS INC. | XXX | 2,397,768 | 2,400,000 | |
| 86682Z-AD-8 | SUN LIFE FINANCIAL INC. | C | 11/24/2015 | DOMA | XXX | 514,278 | 459,149 | 5,776 |
| 87165B-AJ-2 | SYNCHRONY FINANCIAL | | 12/01/2015 | CITIGROUP GLOBAL MARKETS INC. | XXX | 2,249,415 | 2,250,000 | |
| 87969N-AD-7 | TELSTRA CORP LTD. | R | 03/31/2015 | VARIOUS | XXX | 672,347 | 670,000 | |
| 886546-AD-2 | TIFFANY & CO. | | 05/14/2015 | Unknown | XXX | 647,393 | 650,000 | 3,804 |
| 89119Z-AD-5 | TORONTO HYDRO CORP. | C | 05/27/2015 | Not Available | XXX | 723,535 | 641,760 | 896 |
| 89119Z-AE-3 | TORONTO HYDRO CORP. | C | 11/19/2015 | RBC DOMINION SECS INC. | XXX | 2,365,171 | 2,268,900 | 5,600 |
| 90351D-AA-5 | UBS GROUP FUNDING | R | 09/22/2015 | VARIOUS | XXX | 3,000,574 | 3,000,000 | 125 |
| 907818-EE-4 | UNION PACIFIC CORP. | | 06/16/2015 | JP MORGAN SECS INC., - FIXED INCOME | XXX | 2,173,260 | 2,175,000 | |
| 91324P-CP-5 | UNITEDHEALTH GROUP INC. | | 07/21/2015 | VARIOUS | XXX | 899,384 | 900,000 | 34 |
| 91911T-AH-6 | VALE OVERSEAS LIMITED | R | 10/16/2015 | VARIOUS | XXX | 1,170,212 | 1,425,000 | 40,726 |
| 92343V-CV-4 | VERIZON COMMUNICATIONS | | 08/20/2015 | Unknown | XXX | 719,698 | 722,000 | 2,999 |
| 92343V-CZ-5 | VERIZON COMMUNICATIONS | | 08/20/2015 | Unknown | XXX | 2,904,869 | 2,961,000 | 60,331 |
| 92826C-AD-4 | VISA INC. | | 12/09/2015 | MERRILL LYNCH PIERCE FENNER | XXX | 1,743,595 | 1,750,000 | |
| 92857W-BD-1 | VODAFONE GROUP PLC | R | 06/11/2015 | CREDIT SUISSE SECURITIES (USA) | XXX | 237,806 | 275,000 | 3,910 |
| 928668-AM-4 | VOLKSWAGEN GROUP AMERICA | R | 05/19/2015 | Goldman Sachs | XXX | 1,997,100 | 2,000,000 | |
| 92890H-AE-2 | WEA FINANCE LLC/WESTFIEL | | 09/28/2015 | CITIGROUP GLOBAL MARKETS INC. | XXX | 3,338,510 | 3,350,000 | |
| 92937F-AU-5 | CMBS - WFRBS 2013-C12 D | | 01/01/2015 | Adjustment | XXX | | | (5) |
| 92938C-AL-1 | CMBS - WFRBS 2013-C15 D | | 09/01/2015 | Goldman Sachs | XXX | 2,805,586 | 3,000,000 | 1,158 |
| 93935F-AC-5 | CMO/RMBS - WMALT 2006-AR6 2A | | 01/01/2015 | Adjustment | XXX | (4,077) | | (3) |
| 949746-RF-0 | WELLS FARGO & COMPANY | | 07/15/2015 | Goldman Sachs | XXX | 462,251 | 425,000 | 331 |
| 8399999 | Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | 117,835,712 | 119,424,022 | 458,989 |
| 8399997 | Bonds - Subtotals - Bonds - Part 3 | | | | | 284,775,567 | 269,932,226 | 901,358 |
| 8399998 | Bonds - Summary item from Part 5 for Bonds | | | | | 13,460,061 | 13,383,000 | 37,639 |
| 8399999 | Bonds - Subtotals - Bonds | | | | | 298,235,628 | 283,315,226 | 938,997 |
| Common Stocks - Industrial and Miscellaneous (Unaffiliated) | | | | | | | | |
| 00206R-10-2 | AT&T INC. | | 07/27/2015 | Unknown | 24,596,000 | 230,781 | XXX | |
| 00724F-10-1 | ADOBE SYSTEMS INC. | | 09/30/2015 | VARIOUS | 9,420,000 | 773,792 | XXX | |
| 00912X-30-2 | AIR LEASE CORP. | | 10/19/2015 | VARIOUS | 12,530,000 | 420,613 | XXX | |
| 00971T-10-1 | AKAMAI TECHNOLOGIES INC. | | 06/30/2015 | VARIOUS | 10,750,000 | 757,049 | XXX | |
| 01449J-10-5 | ALERE INC. | | 10/02/2015 | VARIOUS | 15,520,000 | 818,759 | XXX | |
| 015351-10-9 | ALEXION PHARMACEUTICALS INC. | | 08/27/2015 | VARIOUS | 3,910,000 | 774,361 | XXX | |
| 016255-10-1 | ALIGN TECHNOLOGY INC. | | 10/01/2015 | VARIOUS | 9,270,000 | 574,636 | XXX | |
| 018581-10-8 | ALLIANCE DATA SYSTEMS CORP. | | 04/14/2015 | VARIOUS | 990,000 | 293,695 | XXX | |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks **ACQUIRED** During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|----------------------|--------------------------------|---------|---------------|--------------------------------|---------------------------|-------------|-----------|---|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| 02079K-10-7 | ALPHABET INC-CL C | | 10/05/2015 | Unknown | 1,443,998 | 467,285 | XXX | |
| 02079K-30-5 | ALPHABET INC-CL A | | 10/05/2015 | Unknown | 1,470,000 | 713,543 | XXX | |
| 023135-10-6 | AMAZON.COM INC | | 04/23/2015 | VARIOUS | 1,020,000 | 399,218 | XXX | |
| 025816-10-9 | AMERICAN EXPRESS CO. | | 05/20/2015 | GABELLI & COMPANY, INC | 16,500,000 | 1,340,498 | XXX | |
| 037833-10-0 | APPLE INC. | | 06/30/2015 | VARIOUS | 13,340,000 | 1,554,762 | XXX | |
| 043632-10-8 | ASCENT CAPITAL GROUP INC-A | | 11/30/2015 | GABELLI & COMPANY, INC | 2,000,000 | 39,540 | XXX | |
| 07177M-10-3 | BAXALTA INC. | | 07/01/2015 | Unknown | 20,000,000 | 626,458 | XXX | |
| 071813-10-9 | BAXTER INTERNATIONAL INC. | | 07/01/2015 | Unknown | 20,000,000 | 735,318 | XXX | |
| 09253U-10-8 | BLACKSTONE GROUP LP/THE | | 10/01/2015 | Unknown | 20,000,000 | 648,394 | XXX | |
| 110122-10-8 | BRISTOL-MYERS SQUIBB CO. | | 12/31/2015 | VARIOUS | 8,010,000 | 534,155 | XXX | |
| 12504L-10-9 | CBRE GROUP INC - A | | 07/31/2015 | VARIOUS | 21,890,000 | 839,227 | XXX | |
| 142339-10-0 | CARLISLE COS INC. | | 08/20/2015 | VARIOUS | 9,290,000 | 873,911 | XXX | |
| 151020-10-4 | CELGENE CORP. | | 09/30/2015 | VARIOUS | 1,486,000 | 172,907 | XXX | |
| 163851-10-8 | CHEMOURS CO/THE | | 07/01/2015 | Unknown | 4,000,000 | 45,435 | XXX | |
| 163893-20-9 | CHEMURA CORP. | | 01/29/2015 | GABELLI & COMPANY, INC | 2,000,000 | 43,913 | XXX | |
| 17243V-10-2 | CINEMARK HOLDINGS INC. | | 07/09/2015 | VARIOUS | 16,960,000 | 698,027 | XXX | |
| 192446-10-2 | COGNIZANT TECH SOLUTIONS-A | | 10/28/2015 | VARIOUS | 10,530,000 | 716,875 | XXX | |
| 20854P-10-9 | CONSOL ENERGY INC. | | 09/25/2015 | GABELLI & COMPANY, INC | 10,000,000 | 188,305 | XXX | |
| 21036P-10-8 | CONSTELLATION BRANDS INC-A | | 08/20/2015 | VARIOUS | 1,380,000 | 176,247 | XXX | |
| 22160N-10-9 | COSTAR GROUP ORD | | 12/29/2015 | VARIOUS | 2,250,000 | 460,587 | XXX | |
| 238337-10-9 | DAVE BUSTERS ENTERTAINMENT ORD | | 12/28/2015 | VARIOUS | 7,083,000 | 277,205 | XXX | |
| 247361-70-2 | DELTA AIR LINES INC. | | 11/23/2015 | VARIOUS | 7,100,000 | 335,949 | XXX | |
| 263534-10-9 | DU PONT (E.I.) DE NEMOURS | | 07/01/2015 | Unknown | 20,000,000 | 862,563 | XXX | |
| 28035Q-10-2 | EDGEWELL PERSONAL CARE CO. | | 09/28/2015 | VARIOUS | 6,500,000 | 431,704 | XXX | |
| 285512-10-9 | ELECTRONIC ARTS INC. | | 12/01/2015 | VARIOUS | 9,390,000 | 646,933 | XXX | |
| 29272W-10-9 | ENERGIZER HOLDINGS INC. | | 07/01/2015 | Unknown | 3,000,000 | 50,945 | XXX | |
| 29414B-10-4 | EPAM SYSTEMS INC. | | 11/12/2015 | VARIOUS | 10,814,000 | 746,244 | XXX | |
| 30303M-10-2 | FACEBOOK INC-A | | 09/16/2015 | VARIOUS | 2,610,000 | 226,397 | XXX | |
| 35671D-85-7 | FREEMPORT-MCMORAN INC. | | 10/07/2015 | GABELLI & COMPANY, INC | 69,000,000 | 884,322 | XXX | |
| 40171V-10-0 | GUIDEWIRE SOFTWARE INC. | | 07/09/2015 | Goldman Sachs | 12,600,000 | 702,154 | XXX | |
| 40416M-10-5 | HD SUPPLY HOLDINGS INC. | | 09/21/2015 | VARIOUS | 18,667,000 | 666,461 | XXX | |
| 413875-10-5 | HARRIS ORD | | 12/31/2015 | VARIOUS | 5,939,000 | 507,675 | XXX | |
| 42805T-10-5 | HERTZ GLOBAL HOLDINGS INC. | | 11/30/2015 | GABELLI & COMPANY, INC | 11,500,000 | 206,465 | XXX | |
| 437076-10-2 | HOME DEPOT INC. | | 09/21/2015 | VARIOUS | 13,040,000 | 1,524,982 | XXX | |
| 452327-10-9 | ILLUMINA INC. | | 04/28/2015 | INSTINET | 6,765,000 | 1,244,604 | XXX | |
| 45866F-10-4 | INTERCONTINENTAL EXCHANGE IN | | 12/17/2015 | VARIOUS | 580,000 | 140,786 | XXX | |
| 45885A-30-0 | INTERNAP CORP. | | 09/25/2015 | GABELLI & COMPANY, INC | 5,000,000 | 33,801 | XXX | |
| 478160-10-4 | JOHNSON & JOHNSON | | 09/24/2015 | GABELLI & COMPANY, INC | 1,000,000 | 92,317 | XXX | |
| 48114A-10-9 | JOURNAL MEDIA GROUP INC. | | 04/01/2015 | Unknown | 1,950,000 | 9,442 | XXX | |
| 48238T-10-9 | KAR AUCTION SERVICES INC. | | 12/07/2015 | VARIOUS | 18,480,000 | 701,362 | XXX | |
| 501044-10-1 | KROGER ORD | | 12/08/2015 | VARIOUS | 15,080,000 | 625,244 | XXX | |
| 530307-30-5 | LIBERTY BROADBAND-C | | 01/20/2015 | Not Available | 1,082,000 | 43,670 | XXX | |
| 553573-10-6 | MSG NETWORKS INC- A | | 10/01/2015 | Unknown | 17,000,000 | 36,621 | XXX | |
| 55825T-10-3 | MADISON SQUARE GARDEN CO- A | | 10/01/2015 | Unknown | 5,666,610 | 101,573 | XXX | |
| 580645-10-9 | MCGRAW HILL FINANCIAL INC. | | 03/26/2015 | VARIOUS | 1,790,000 | 181,221 | XXX | |
| 624756-10-2 | MUELLER INDUSTRIES INC. | | 09/24/2015 | GABELLI & COMPANY, INC | 1,000,000 | 29,306 | XXX | |
| 63934E-10-8 | NAVISTAR INTERNATIONAL CORP. | | 02/19/2015 | GABELLI & COMPANY, INC | 2,000,000 | 57,784 | XXX | |
| 64110L-10-6 | NETFLIX INC. | | 10/12/2015 | FIDELITY CAP MKTS(DIV OF NFSC) | 1,900,000 | 214,706 | XXX | |
| 679580-10-0 | OLD DOMINION FREIGHT LINE | | 01/23/2015 | Goldman Sachs | 2,080,000 | 152,267 | XXX | |
| 682095-10-4 | OMEGA FLEX INC. | | 06/18/2015 | VARIOUS | 11,042,000 | 389,644 | XXX | |
| 68557N-10-3 | ORBITAL ATK ORD | | 12/23/2015 | VARIOUS | 2,290,000 | 205,836 | XXX | |
| 69007J-10-6 | OUTFRONT MEDIA INC. | | 01/01/2015 | Adjustment | 0 | 604 | XXX | |
| 697435-10-5 | PALO ALTO NETWORKS INC. | | 12/31/2015 | VARIOUS | 850,000 | 142,505 | XXX | |
| 70432V-10-2 | PAYCOM SOFTWARE INC. | | 12/23/2015 | VARIOUS | 11,224,000 | 458,447 | XXX | |
| 70450Y-10-3 | PAYPAL HOLDINGS INC. | | 10/29/2015 | VARIOUS | 44,670,000 | 1,413,346 | XXX | |
| 713278-10-9 | PEP BOYS-MANNY MOE & JACK | | 05/06/2015 | GABELLI & COMPANY, INC | 4,000,000 | 36,622 | XXX | |
| 717081-10-3 | PFIZER INC. | | 03/31/2015 | GABELLI & COMPANY, INC | 18,000,000 | 631,199 | XXX | |
| 743713-10-9 | PROTO LABS INC. | | 09/21/2015 | LIQUIDNET INC | 550,000 | 39,280 | XXX | |
| 754730-10-9 | RAYMOND JAMES FINANCIAL INC. | | 12/09/2015 | VARIOUS | 2,520,000 | 147,672 | XXX | |
| 78377T-10-7 | RYMAN HOSPITALITY PROPERTIES | | 05/06/2015 | GABELLI & COMPANY, INC | 1,142,000 | 64,764 | XXX | |
| 78388J-10-6 | SBA COMMUNICATIONS CORP-CL A | | 08/03/2015 | LIQUIDNET INC | 1,770,000 | 213,218 | XXX | |
| 784117-10-3 | SEI INVESTMENTS COMPANY | | 02/10/2015 | VARIOUS | 18,900,000 | 751,693 | XXX | |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks **ACQUIRED** During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | |
|------------------------------|---|---------|---------------|------------------------------|---------------------------|-------------|--------------------|---|----------------|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends | |
| 79466L-30-2 | SALESFORCE.COM INC. | | 12/11/2015 | VARIOUS | 4,560,000 | 343,718 | XXX | | |
| 811054-40-2 | EW SCRIPPS CO/THE-A | | 05/06/2015 | VARIOUS | 10,000,000 | 190,013 | XXX | | |
| 81761R-10-9 | SERVICEMASTER GLOBAL HOLDING | | 11/05/2015 | VARIOUS | 32,292,000 | 988,420 | XXX | | |
| 81762P-10-2 | SERVICENOW INC. | | 09/17/2015 | VARIOUS | 19,570,000 | 1,349,060 | XXX | | |
| 824348-10-6 | SHERWIN-WILLIAMS CO/THE | | 11/23/2015 | VARIOUS | 2,640,000 | 706,105 | XXX | | |
| 82481R-10-6 | SHIRE PLC-ADR | R | 07/21/2015 | VARIOUS | 2,840,000 | 646,875 | XXX | | |
| 848637-10-4 | SPLUNK INC. | | 12/31/2015 | VARIOUS | 9,750,000 | 652,973 | XXX | | |
| 87336U-10-5 | TABLEAU SOFTWARE INC-CL A | | 12/11/2015 | VARIOUS | 6,520,000 | 634,315 | XXX | | |
| 874054-10-9 | TAKE-TWO INTERACTIVE SOFTWARE | | 10/12/2015 | VARIOUS | 17,960,000 | 547,387 | XXX | | |
| 88032Q-10-9 | TENCENT HOLDINGS LTD-UNS ADR | R | 12/08/2015 | VARIOUS | 29,470,000 | 573,117 | XXX | | |
| 90130A-20-0 | TWENTY-FIRST CENTURY FOX - B | | 09/23/2015 | GABELLI & COMPANY, INC. | 51,190,000 | 1,690,376 | XXX | | |
| 902252-10-5 | TYLER TECHNOLOGIES INC. | | 08/26/2015 | VARIOUS | 3,380,000 | 459,363 | XXX | | |
| 91324P-10-2 | UNITEDHEALTH GROUP INC. | | 10/28/2015 | VARIOUS | 8,170,000 | 967,140 | XXX | | |
| 91879Q-10-9 | VAIL RESORTS INC. | | 09/30/2015 | VARIOUS | 5,130,000 | 551,400 | XXX | | |
| 92228Q-10-2 | VARONIS SYSTEMS INC. | | 04/30/2015 | NEEDHAM & COMPANY | 21,697,000 | 630,188 | XXX | | |
| 92345Y-10-6 | VERISK ANALYTICS INC. | | 10/29/2015 | VARIOUS | 10,820,000 | 788,903 | XXX | | |
| 92532F-10-0 | VERTEX PHARMACEUTICALS INC. | | 11/11/2015 | VARIOUS | 1,800,000 | 235,361 | XXX | | |
| 92826C-83-9 | VISA INC-CLASS A SHARES | | 09/21/2015 | VARIOUS | 4,010,000 | 429,544 | XXX | | |
| 92916Q-10-9 | VULCAN MATERIALS CO. | | 08/20/2015 | VARIOUS | 6,860,000 | 526,488 | XXX | | |
| 92974Q-10-8 | WABTEC CORP. | | 09/30/2015 | BAIRD (ROBERT W.) & CO. INC. | 800,000 | 69,760 | XXX | | |
| 931427-10-8 | WALGREENS BOOTS ALLIANCE INC. | | 10/27/2015 | VARIOUS | 5,980,000 | 560,339 | XXX | | |
| 983134-10-7 | WYNN RESORTS LTD. | | 09/24/2015 | GABELLI & COMPANY, INC. | 1,500,000 | 90,099 | XXX | | |
| 98919V-10-5 | ZAYO GROUP HOLDINGS ORD. | | 12/22/2015 | VARIOUS | 15,440,000 | 407,892 | XXX | | |
| 98978V-10-3 | ZOETIS INC. | | 07/21/2015 | VARIOUS | 17,000,000 | 773,252 | XXX | | |
| 60750C-10-8 | AXALTA COATING SYSTEMS LTD. | | 08/12/2015 | VARIOUS | 23,940,000 | 656,526 | XXX | | |
| 627823-10-6 | DELPHI AUTOMOTIVE PLC. | R | 06/17/2015 | VARIOUS | 1,590,000 | 139,745 | XXX | | |
| 648833-10-0 | WEATHERFORD INTERNATIONAL PL | R | 01/12/2015 | GABELLI & COMPANY, INC. | 47,000,000 | 469,032 | XXX | | |
| 65785G-10-7 | MALLINCKRODT PLC. | R | 10/20/2015 | GABELLI & COMPANY, INC. | 10,000,000 | 647,853 | XXX | | |
| 65960L-10-3 | MEDTRONIC PLC. | R | 04/01/2015 | VARIOUS | 22,208,000 | 1,686,840 | XXX | | |
| M2682V-10-8 | CYBERARK SOFTWARE LTD/ISRAEL | R | 12/11/2015 | VARIOUS | 11,990,000 | 642,737 | XXX | | |
| 9099999 | Common Stocks - Industrial and Miscellaneous (Unaffiliated) | | | | | | | | 0 |
| Common Stocks - Mutual Funds | | | | | | | | | |
| 64953W-42-4 | ISHARES EURO STOXX 50 UCITS | D | 06/01/2015 | VARIOUS | 54,518,000 | 2,149,571 | XXX | | |
| 64953Z-10-4 | ISHARES CORE FTSE 100 UCITS | D | 06/01/2015 | VARIOUS | 143,475,000 | 1,486,328 | XXX | | |
| 08795T-10-0 | SPDR S&P/ASX 200 FUND | D | 05/01/2015 | Deutsche Bank | 36,770,000 | 1,573,779 | XXX | | |
| 9299999 | Common Stocks - Mutual Funds | | | | | | | | 0 |
| 9799997 | Common Stocks - Subtotals - Common Stocks - Part 3 | | | | | | | | 0 |
| 9799998 | Common Stocks - Summary item from Part 5 for Common Stocks | | | | | | | | 0 |
| 9799999 | Common Stocks - Subtotals - Common Stocks | | | | | | | | 0 |
| 9899999 | Common Stocks - Subtotals - Preferred and Common Stocks | | | | | | | | 0 |
| 9999999 Totals | | | | | | | 372,885,903 | XXX | 938,997 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED** OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---------------------------|-------------|---------------|---------------------------------|---------------------------|---------------|------------|-------------|---|---|--|---|--------------------------------------|--|--|--|----------------------------------|-------------------------------|--|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Fore ign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B/A. C.V. (11+12-13) | Total Foreign Exchange Change in B/A. C.V. | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date |
| Bonds - U.S. Governments | | | | | | | | | | | | | | | | | | | | |
| 36178U-CN-1 | RMBS - G2 AB7277 | | 12/21/2015 | Direct | | 289,688 | 289,688 | 311,811 | 309,703 | | (1,041) | | (1,041) | | 308,662 | | (18,974) | (18,974) | 7,274 | 11/20/2042 |
| 36178U-LA-9 | RMBS - G2 AB7521 | | 12/21/2015 | Direct | | 281,584 | 281,584 | 303,088 | 302,210 | | 28 | | 28 | | 302,237 | | (20,653) | (20,653) | 2,952 | 11/20/2042 |
| 36179D-PG-0 | RMBS - G2 MA2223 | | 12/21/2015 | Direct | | 773,196 | 773,196 | 809,681 | 808,982 | | 514 | | 514 | | 809,495 | | (36,300) | (36,300) | 13,359 | 09/20/2044 |
| 36179D-PJ-4 | RMBS - G2 MA2225 | | 12/21/2015 | Direct | | 1,660,504 | 1,660,504 | 1,812,284 | 1,809,687 | | 7,695 | | 7,695 | | 1,817,382 | | (156,878) | (156,878) | 37,962 | 09/20/2044 |
| 3620C4-TK-6 | RMBS - GN 748554 | | 12/15/2015 | Direct | | 1,236,551 | 1,236,550 | 1,360,205 | 1,372,598 | | 339 | | 339 | | 1,372,937 | | (136,387) | (136,387) | 26,693 | 09/15/2040 |
| 83164H-YU-8 | RMBS - SBA507023 | | 12/28/2015 | Direct | | 283,982 | 283,983 | 285,758 | 285,409 | | (46) | | (46) | | 285,363 | | (1,381) | (1,381) | 847 | 07/25/2029 |
| 0599999 - Bonds - U.S. Governments | | | | | | 4,525,504 | 4,525,504 | 4,882,826 | 4,888,588 | 0 | 7,488 | 0 | 7,488 | 0 | 4,896,076 | 0 | (370,573) | (370,573) | 89,086 | XXX |
| Bonds - All Other Governments | | | | | | | | | | | | | | | | | | | | |
| 01285P-DS-4 | ALBERTA CAP FINANCE AUTH. | C | 07/01/2015 | VARIOUS | | 4,027,024 | 4,029,008 | 4,885,890 | 4,286,966 | | (10,789) | | (10,789) | 481,802 | 4,757,979 | (730,955) | | (730,955) | 61,412 | 06/15/2015 |
| 105756-BS-8 | FED REPUBLIC OF BRAZIL | R | 10/16/2015 | JP MORGAN CHASE INTL. | | 1,481,250 | 1,500,000 | 1,713,750 | 1,652,273 | | (18,676) | | (18,676) | | 1,633,598 | | (152,347) | (152,347) | 91,203 | 01/22/2021 |
| 105756-BV-1 | FED REPUBLIC OF BRAZIL | R | 07/22/2015 | HSBC Bank USA New York | | 2,673,437 | 2,827,000 | 2,813,459 | 2,814,455 | | 580 | | 580 | | 2,815,035 | | (141,598) | (141,598) | 126,822 | 01/07/2025 |
| 317385-AD-4 | FINANCEMENT QUEBEC | C | 12/01/2015 | Maturity | | 2,244,900 | 2,246,700 | 2,987,059 | 2,641,902 | | (51,198) | | (51,198) | 9,866 | 2,600,570 | (355,670) | | (355,670) | 144,947 | 12/01/2015 |
| 563469-EX-9 | MANITOBA, PROVINCE OF | C | 12/03/2015 | Maturity | | 3,017,543 | 3,015,128 | 3,575,942 | 3,521,692 | | (47,740) | | (47,740) | 9,866 | 3,203,469 | (185,926) | | (185,926) | 162,490 | 12/03/2015 |
| 614853-CL-1 | CITY OF MONTREAL | C | 12/01/2015 | Maturity | | 1,309,525 | 1,310,575 | 1,711,936 | 1,534,502 | | (23,818) | | (23,818) | 146,293 | 1,656,977 | (347,452) | | (347,452) | 42,614 | 12/01/2015 |
| 626209-HW-3 | BRI COL MUNI FIN AUTH | C | 11/01/2015 | VARIOUS | | 1,094,543 | 1,101,525 | 1,414,535 | 1,256,461 | | (25,929) | | (25,929) | 120,333 | 1,350,865 | (256,329) | | (256,329) | 46,027 | 10/13/2015 |
| 669827-FN-2 | NOVA SCOTIA PROVINCE | C | 02/01/2015 | VARIOUS | | 2,374,810 | 2,166,257 | 2,896,661 | 2,375,940 | | (1,130) | | (1,130) | 363,636 | 2,738,446 | (363,636) | | (363,636) | 55,808 | 01/14/2015 |
| 683234-C3-0 | ONTARIO (PROVINCE OF) | C | 10/01/2015 | VARIOUS | | 1,741,790 | 1,733,970 | 2,440,131 | 1,991,446 | | (8,213) | | (8,213) | 399,278 | 2,382,511 | (640,721) | | (640,721) | 56,395 | 09/08/2015 |
| 683234-WM-6 | ONTARIO (PROVINCE OF) | C | 04/01/2015 | VARIOUS | | 799,500 | 788,500 | 938,475 | 863,574 | | (3,594) | | (3,594) | 27,751 | 887,731 | (88,231) | | (88,231) | 17,989 | 03/08/2015 |
| 748148-RP-0 | PROVINCE OF QUEBEC | C | 12/01/2015 | Maturity | | 2,585,377 | 2,587,745 | 3,990,224 | 3,062,463 | | (77,174) | | (77,174) | 597,476 | 3,582,766 | (997,389) | | (997,389) | 133,544 | 12/01/2015 |
| 891288-CJ-9 | CITY OF TORONTO | C | 06/01/2015 | VARIOUS | | 5,765,965 | 5,772,067 | 7,929,569 | 6,181,212 | | (44,172) | | (44,172) | 1,239,886 | 7,376,927 | (1,613,888) | 2,926 | (1,613,888) | 120,321 | 05/20/2015 |
| 891288-CU-4 | CITY OF TORONTO | C | 11/01/2015 | VARIOUS | | 2,914,510 | 2,898,361 | 4,276,567 | 3,372,659 | | (53,646) | | (53,646) | 651,219 | 3,970,321 | (1,055,722) | | (1,055,722) | 130,075 | 10/28/2015 |
| 1099999 - Bonds - All Other Governments | | | | | | 32,030,173 | 29,647,835 | 41,574,197 | 35,555,545 | 0 | (365,498) | 0 | (365,498) | 3,767,057 | 38,957,105 | (6,635,913) | (291,019) | (6,926,932) | 1,189,648 | XXX |
| Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) | | | | | | | | | | | | | | | | | | | | |
| 641461-JC-3 | NV ST-CAP IMPT-C | | 09/10/2015 | US Bancorp Piper-DTC | | 1,792,164 | 1,625,000 | 1,651,100 | 1,636,366 | | (2,200) | | (2,200) | | 1,634,166 | | 157,997 | 157,997 | 64,097 | 06/01/2023 |
| 677521-PS-9 | OHIO-COMMON SCHS-B | | 11/18/2015 | US Bancorp Piper-DTC | | 5,866,920 | 5,000,000 | 5,863,050 | 5,591,935 | | (76,742) | | (76,742) | | 5,515,193 | | 351,727 | 351,727 | 291,667 | 09/15/2024 |
| 93974B-VE-9 | WA ST-REF-R-A | | 09/02/2015 | NATIONAL FINANCIAL SERVICES CO. | | 2,592,664 | 2,450,000 | 2,657,490 | 2,513,238 | | (21,257) | | (21,257) | | 2,491,981 | | 100,683 | 100,683 | 145,298 | 01/01/2022 |
| 1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) | | | | | | 10,251,747 | 9,075,000 | 10,171,640 | 9,741,539 | 0 | (100,199) | 0 | (100,199) | 0 | 9,641,340 | 0 | 610,407 | 610,407 | 501,062 | XXX |
| Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) | | | | | | | | | | | | | | | | | | | | |
| 109367-TS-1 | BRIGHTON AREA SD-T | | 09/22/2015 | US Bancorp Piper-DTC | | 1,186,500 | 1,050,000 | 1,142,663 | 1,128,093 | | (9,879) | | (9,879) | | 1,118,214 | | 68,286 | 68,286 | 47,250 | 05/01/2024 |
| 181059-PF-7 | CLARK SD-A-BLDG-LTD T | | 09/30/2015 | NY | | 1,908,605 | 1,730,000 | 1,906,823 | 1,822,167 | | (19,463) | | (19,463) | | 1,802,705 | | 105,900 | 105,900 | 69,681 | 06/15/2021 |
| 213185-GL-9 | COOK CO-C-REF | | 09/02/2015 | US Bancorp Piper-DTC | | 1,771,212 | 1,635,000 | 2,021,043 | 1,942,867 | | (28,828) | | (28,828) | | 1,914,039 | | (142,827) | (142,827) | 66,535 | 11/15/2021 |
| 64966H-PV-6 | NYC-SER C | | 09/11/2015 | MORGAN STANLEY & CO INC. | | 2,800,511 | 2,465,000 | 2,704,894 | 2,588,360 | | (17,730) | | (17,730) | | 2,570,630 | | 229,881 | 229,881 | 138,656 | 08/01/2021 |
| 2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) | | | | | | 7,666,828 | 6,880,000 | 7,775,423 | 7,481,487 | 0 | (75,900) | 0 | (75,900) | 0 | 7,405,588 | 0 | 261,240 | 261,240 | 322,122 | XXX |
| Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions | | | | | | | | | | | | | | | | | | | | |
| 010608-K2-2 | AL ST SCH-IMPT-A | | 09/28/2015 | MERRILL LYNCH PIERCE FENNER | | 2,227,099 | 2,015,000 | 2,205,942 | 2,097,702 | | (17,683) | | (17,683) | | 2,080,019 | | 147,080 | 147,080 | 92,354 | 05/01/2018 |
| 160853-OU-4 | CHARLOTTE ETC HOSP-A | | 10/22/2015 | US Bancorp Piper-DTC | | 1,696,155 | 1,500,000 | 1,649,550 | 1,641,232 | | (14,772) | | (14,772) | | 1,626,460 | | 69,695 | 69,695 | 96,250 | 01/15/2031 |
| 19648A-RD-9 | CO HLTH-CATHOLIC -A | | 08/20/2015 | US Bancorp Piper-DTC | | 2,235,700 | 2,000,000 | 2,118,843 | 2,073,617 | | (9,951) | | (9,951) | | 2,063,666 | | 172,034 | 172,034 | 120,750 | 07/01/2024 |
| 19648A-WV-3 | CO HLTH FACS AUTH-A | | 02/25/2015 | UBS SECURITIES LLC, STAMFORD | | 118,500 | 100,000 | 111,571 | 108,620 | | (211) | | (211) | | 108,409 | | 10,091 | 10,091 | 2,931 | 02/01/2021 |
| 249182-FZ-4 | DENVER-B-ARPT REV | | 08/20/2015 | NY | | 2,363,200 | 2,000,000 | 2,112,940 | 2,099,433 | | (6,999) | | (6,999) | | 2,092,434 | | 270,766 | 270,766 | 77,778 | 11/15/2025 |
| 31283H-4M-4 | RMBS - FG G01728 | | 12/15/2015 | Direct | | 55,110 | 55,110 | 57,771 | 56,121 | | (21) | | (21) | | 56,099 | | (989) | (989) | 2,079 | 07/01/2032 |
| 31286P-QB-2 | RMBS - FG E86750 | | 12/15/2015 | Direct | | 8,377 | 8,377 | 8,426 | 8,373 | | (3) | | (3) | | 8,370 | | 7 | 7 | 239 | 12/01/2016 |
| 31286U-ZF-2 | RMBS - FG E90742 | | 12/15/2015 | Direct | | 18,097 | 18,097 | 18,297 | 18,146 | | (14) | | (14) | | 18,132 | | (35) | (35) | 544 | 07/01/2017 |
| 31286U-ZG-0 | RMBS - FG E90743 | | 12/15/2015 | Direct | | 6,438 | 6,438 | 6,510 | 6,450 | | (5) | | (5) | | 6,445 | | (7) | (7) | 194 | 07/01/2017 |
| 31286G-4H-0 | RMBS - FG A46224 | | 12/15/2015 | Direct | | 48,881 | 48,881 | 46,146 | 47,130 | | (42) | | (42) | | 47,088 | | 1,793 | 1,793 | 1,271 | 07/01/2035 |
| 31286G-NF-3 | RMBS - FG A45790 | | 12/15/2015 | Direct | | 6,431 | 6,431 | 6,908 | 6,852 | | (7) | | (7) | | 6,844 | | (413) | (413) | 197 | 05/01/2035 |
| 3128KS-M4-1 | RMBS - FG A62179 | | 12/15/2015 | Direct | | 97,225 | 97,225 | 100,233 | 99,305 | | (76) | | (76) | | 99,230 | | (2,005) | (2,005) | 3,488 | 06/01/2037 |
| 3128KT-4Y-3 | RMBS - FG A63539 | | 12/15/2015 | Direct | | 69,693 | 69,693 | 72,219 | 71,513 | | (70) | | (70) | | 71,443 | | (1,751) | (1,751) | 2,691 | 07/01/2037 |
| 3128LC-BF-2 | RMBS - FG A78138 | | 12/15/2015 | Direct | | 134,542 | 134,542 | 132,734 | 133,124 | | (61) | | (61) | | 133,063 | | 1,479 | 1,479 | 3,664 | 06/01/2038 |
| 3128LX-FD-7 | RMBS - FG G01964 | | 12/15/2015 | Direct | | 50,823 | 50,823 | 49,283 | 49,914 | | (23) | | (23) | | 49,891 | | 932 | 932 | 1,388 | 12/01/2035 |
| 3128LX-M8-0 | RMBS - FG G02183 | | 12/15/2015 | Direct | | 46,350 | 46,349 | 47,400 | 46,515 | | (21) | | (21) | | 46,494 | | (145) | (145) | 1,914 | 03/01/2030 |
| 3128M5-5N-6 | RMBS - FG G04153 | | 12/15/2015 | Direct | | 159,820 | 159,820 | 159,371 | 158,929 | | (44) | | (44) | | 158,885 | | 935 | 935 | 4,487 | 03/01/2038 |
| 3128M7-S4-9 | RMBS - FG G05639 | | 12/15/2015 | Direct | | 17,433 | 17,433 | 19,885 | 19,164 | | (41) | | (41) | | 19,124 | | (1,691) | (1,691) | 820 | 08/01/2032 |
| 3128M7-S5-6 | RMBS - FG G05640 | | 12/15/2015 | Direct | | 19,728 | 19,728 | 22,896 | 21,829 | | 0 | | 0 | | 21,829 | | (2,101) | (2,101) | 813 | 08/01/2031 |
| 3128MA-BR-9 | RMBS - FG G07848 | | | | | | | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|------------------------------|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|---|---|--|---|--------------------------------------|--|--|--|----------------------------------|-------------------------------|--|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B/A. C.V. (11+12-13) | Total Foreign Exchange Change in B/A. C.V. | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 31296U-IH-3 | RMBS - FG A15952 | | 12/15/2015 | Direct | | 5,211 | 5,211 | 5,481 | 5,456 | (28) | | | (28) | | 5,428 | | (217) | (217) | 185 | 11/01/2033 |
| 31296U-YG-0 | RMBS - FG A19711 | | 12/15/2015 | Direct | | 21,373 | 21,373 | 22,342 | 21,909 | (46) | | | (46) | | 21,863 | | (490) | (490) | 686 | 03/01/2034 |
| 31297C-JC-5 | RMBS - FG A24759 | | 12/15/2015 | Direct | | 3,914 | 3,914 | 4,047 | 4,051 | (12) | | | (12) | | 4,039 | | (125) | (125) | 131 | 07/01/2034 |
| 31297U-UQ-0 | RMBS - FG A35091 | | 12/15/2015 | Direct | | 49,475 | 49,475 | 50,071 | 50,453 | (12) | | | (12) | | 50,441 | | (965) | (965) | 1,848 | 05/01/2035 |
| 31297R-JE-8 | RMBS - FG A35661 | | 12/15/2015 | Direct | | 195,864 | 195,864 | 195,374 | 195,036 | (24) | | | (24) | | 195,012 | | 852 | 852 | 5,007 | 07/01/2035 |
| 31307G-3N-7 | RMBS - FG J28005 | | 12/15/2015 | Direct | | 871,935 | 871,935 | 900,409 | 897,970 | (1,371) | | | (1,371) | | 896,600 | | (24,665) | (24,665) | 13,577 | 04/01/2029 |
| 31326L-B3-7 | RMBS - FG Q04858 | | 12/15/2015 | Direct | | 385,667 | 385,667 | 401,395 | 400,399 | (4) | | | (4) | | 400,396 | | (14,729) | (14,729) | 7,813 | 12/01/2041 |
| 3132JB-LD-3 | RMBS - FG Q19823 | | 12/15/2015 | Direct | | 98,569 | 98,569 | 102,912 | 102,826 | (86) | | | (86) | | 102,826 | | (4,258) | (4,258) | 1,182 | 06/01/2043 |
| 31320L-5C-3 | RMBS - FG Q30842 | | 12/15/2015 | Direct | | 221,839 | 221,839 | 234,109 | 233,659 | (451) | | | (451) | | 233,659 | | (11,820) | (11,820) | 3,501 | 01/01/2045 |
| 31371K-T6-8 | RMBS - FN 254473 | | 12/28/2015 | Direct | | 23,784 | 23,784 | 24,418 | 23,936 | (30) | | | (30) | | 23,905 | | (122) | (122) | 657 | 10/01/2017 |
| 31371M-AS-6 | RMBS - FN 255717 | | 12/28/2015 | Direct | | 4,532 | 4,532 | 4,480 | 4,459 | 0 | | | 0 | | 4,459 | | 73 | 73 | 136 | 04/01/2030 |
| 313761-AA-5 | CMO/RMBS - FWLS 2015-SC01 1A | | 12/28/2015 | Direct | | 252,805 | 252,805 | 256,992 | 257,010 | 18 | | | 18 | | 257,010 | | (4,205) | (4,205) | 2,672 | 05/25/2045 |
| 313761-AC-1 | CMO/RMBS - FWLS 2015-SC01 2A | | 12/28/2015 | Direct | | 264,868 | 264,868 | 273,972 | 273,972 | (204) | | | (204) | | 273,769 | | (8,901) | (8,901) | 2,152 | 05/25/2045 |
| 313761-AK-3 | CMO - FH-15SC02-1A | | 12/28/2015 | Direct | | 35,478 | 35,478 | 35,007 | 288 | | | | | | 288 | | 183 | 183 | 89 | 09/25/2045 |
| 313761-AL-1 | CMO - FH-15SC02-2A | | 12/28/2015 | Direct | | 103,890 | 103,890 | 105,202 | 1,765 | | | | 1,765 | | 106,967 | | (3,077) | (3,077) | 303 | 09/25/2045 |
| 31389F-JT-0 | RMBS - FN 624074 | | 12/28/2015 | Direct | | 8,391 | 8,391 | 8,198 | 8,197 | 3 | | | 3 | | 8,200 | | 191 | 191 | 314 | 01/01/2032 |
| 3138AB-YQ-3 | RMBS - FN AH7018 | | 12/28/2015 | Direct | | 579,595 | 579,595 | 630,491 | 620,558 | (435) | | | (435) | | 620,123 | | (40,528) | (40,528) | 19,168 | 03/01/2041 |
| 3138AU-DE-4 | RMBS - FN AJ2800 | | 12/28/2015 | Direct | | 70,544 | 70,544 | 73,532 | 73,174 | (100) | | | (100) | | 73,074 | | (2,530) | (2,530) | 1,555 | 11/01/2041 |
| 3138AX-VR-9 | RMBS - FN AJ6023 | | 12/28/2015 | Direct | | 267,539 | 267,539 | 279,578 | 280,237 | (26) | | | (26) | | 280,211 | | (12,672) | (12,672) | 5,065 | 11/01/2041 |
| 3138EM-5U-1 | RMBS - FN AL5358 | | 12/28/2015 | Direct | | 322,566 | 322,566 | 352,706 | 351,240 | (1,225) | | | (1,225) | | 350,015 | | (27,449) | (27,449) | 8,354 | 03/01/2044 |
| 3138EM-W3-1 | RMBS - FN AL5165 | | 12/28/2015 | Direct | | 168,891 | 168,891 | 185,042 | 184,198 | (742) | | | (742) | | 183,455 | | (14,564) | (14,564) | 4,209 | 04/01/2044 |
| 3138LT-JU-3 | RMBS - FN A02974 | | 12/28/2015 | Direct | | 559,278 | 559,278 | 596,767 | 596,767 | (371) | | | (371) | | 596,396 | | (37,118) | (37,118) | 8,932 | 05/01/2042 |
| 3138MH-RO-8 | RMBS - FN A02294 | | 09/25/2015 | VARIOUS | | 4,660,096 | 4,358,828 | 4,847,834 | 4,776,953 | (332) | | | (332) | | 4,776,622 | | (116,525) | (116,525) | 137,439 | 11/01/2042 |
| 3138WA-YX-9 | RMBS - FN AS1625 | | 12/28/2015 | Direct | | 446,481 | 446,481 | 457,852 | 456,786 | (540) | | | (540) | | 456,246 | | (9,766) | (9,766) | 8,833 | 02/01/2034 |
| 3138WD-DO-1 | RMBS - FN AS3710 | | 12/28/2015 | Direct | | 48,164 | 48,164 | 51,694 | 51,694 | 2 | | | 2 | | 51,695 | | (3,531) | (3,531) | 233 | 11/01/2044 |
| 3138XC-OW-5 | RMBS - FN AV1368 | | 12/28/2015 | Direct | | 727,953 | 727,953 | 763,555 | 760,339 | (1,712) | | | (1,712) | | 758,627 | | (30,674) | (30,674) | 15,189 | 11/01/2028 |
| 3138XH-AE-1 | RMBS - FN AV5404 | | 12/28/2015 | Direct | | 516,648 | 516,648 | 554,751 | 553,136 | (1,582) | | | (1,582) | | 551,554 | | (34,906) | (34,906) | 13,024 | 12/01/2043 |
| 3138XH-EX-5 | RMBS - FN AV5549 | | 12/28/2015 | Direct | | 507,740 | 507,740 | 532,731 | 530,842 | (1,170) | | | (1,170) | | 529,673 | | (21,932) | (21,932) | 10,050 | 02/01/2029 |
| 3138XR-G5-2 | RMBS - FN AW2019 | | 12/28/2015 | Direct | | 1,218,488 | 1,218,488 | 1,306,543 | 1,296,254 | (1,102) | | | (1,102) | | 1,295,152 | | (76,664) | (76,664) | 30,351 | 03/01/2044 |
| 3138YG-Y3-0 | RMBS - FN AY3429 | | 12/28/2015 | Direct | | 77,694 | 77,694 | 83,102 | 83,102 | (56) | | | (56) | | 83,047 | | (5,353) | (5,353) | 556 | 05/01/2045 |
| 3138YL-KP-5 | RMBS - FN AY6601 | | 12/28/2015 | Direct | | 126,256 | 126,256 | 132,154 | 132,154 | (156) | | | (156) | | 131,998 | | (5,742) | (5,742) | 1,350 | 03/01/2045 |
| 31390S-JT-9 | RMBS - FN 654674 | | 12/28/2015 | Direct | | 3,492 | 3,492 | 3,651 | 3,646 | (19) | | | (19) | | 3,627 | | (135) | (135) | 125 | 09/01/2032 |
| 31394E-W2-0 | CMO/RMBS - FNR 2005-70 KB | | 12/28/2015 | Direct | | 190,087 | 190,087 | 194,097 | 192,613 | (1,777) | | | (1,777) | | 192,436 | | (2,349) | (2,349) | 5,470 | 05/25/2035 |
| 31402C-YK-2 | RMBS - FN 725314 | | 12/28/2015 | Direct | | 20,127 | 20,127 | 19,290 | 18,997 | (23) | | | (23) | | 18,973 | | 1,154 | 1,154 | 517 | 04/01/2034 |
| 31402N-KJ-6 | RMBS - FN 733897 | | 12/28/2015 | Direct | | 9,537 | 9,537 | 10,135 | 9,851 | 4 | | | 4 | | 9,854 | | (318) | (318) | 341 | 12/01/2032 |
| 31402R-T3-3 | RMBS - FN 735970 | | 12/28/2015 | Direct | | 50,660 | 50,660 | 51,610 | 50,790 | (22) | | | (22) | | 50,769 | | (109) | (109) | 1,627 | 02/01/2025 |
| 31403X-4Y-8 | RMBS - FN 761439 | | 12/28/2015 | Direct | | 119,828 | 119,828 | 121,157 | 119,879 | (52) | | | (52) | | 119,827 | | 1 | 1 | 3,707 | 08/01/2019 |
| 31404M-MV-7 | RMBS - FN 772672 | | 12/28/2015 | Direct | | 14,475 | 14,475 | 14,816 | 14,773 | (18) | | | (18) | | 14,755 | | (280) | (280) | 435 | 03/01/2034 |
| 31404M-OS-0 | RMBS - FN 772765 | | 12/28/2015 | Direct | | 194,275 | 194,275 | 198,976 | 195,700 | 8 | | | 8 | | 195,708 | | (1,433) | (1,433) | 4,409 | 03/01/2034 |
| 31405U-NG-0 | RMBS - FN 799691 | | 12/28/2015 | Direct | | 133,759 | 133,759 | 136,173 | 133,631 | (31) | | | (31) | | 133,600 | | 159 | 159 | 4,905 | 11/01/2034 |
| 31406N-K8-6 | RMBS - FN 814919 | | 12/28/2015 | Direct | | 224,280 | 224,280 | 233,409 | 232,375 | (258) | | | (258) | | 232,117 | | (7,836) | (7,836) | 6,396 | 04/01/2035 |
| 31407J-3Q-3 | RMBS - FN 832507 | | 12/28/2015 | Direct | | 160,918 | 160,918 | 160,390 | 160,126 | (34) | | | (34) | | 160,093 | | 825 | 825 | 4,165 | 04/01/2035 |
| 31410C-JK-9 | RMBS - FN 885066 | | 12/28/2015 | Direct | | 152,329 | 152,329 | 153,495 | 152,544 | (53) | | | (53) | | 152,491 | | (163) | (163) | 4,033 | 05/01/2021 |
| 31410G-TY-9 | RMBS - FN 888967 | | 12/28/2015 | Direct | | 88,901 | 88,901 | 91,624 | 90,344 | (7) | | | (7) | | 90,337 | | (1,436) | (1,436) | 2,790 | 12/01/2037 |
| 31412Q-XB-0 | RMBS - FN 932274 | | 12/28/2015 | Direct | | 585,401 | 585,401 | 608,543 | 608,607 | 622 | | | 622 | | 609,229 | | (23,828) | (23,828) | 13,877 | 12/01/2039 |
| 31416B-N5-3 | RMBS - FN 995112 | | 12/28/2015 | Direct | | 187,908 | 187,908 | 195,586 | 195,977 | 197 | | | 197 | | 196,175 | | (8,266) | (8,266) | 5,437 | 07/01/2036 |
| 31416B-ZK-7 | RMBS - FN 995446 | | 12/28/2015 | Direct | | 93,090 | 93,090 | 97,584 | 98,580 | 108 | | | 108 | | 98,688 | | (5,598) | (5,598) | 2,418 | 10/01/2038 |
| 31416V-NS-3 | RMBS - FN AB3100 | | 12/28/2015 | Direct | | 794,706 | 794,706 | 834,130 | 834,630 | (528) | | | (528) | | 834,103 | | (39,397) | (39,397) | 16,095 | 06/01/2041 |
| 31417A-RY-7 | RMBS - FN AB4102 | | 12/28/2015 | Direct | | 481,927 | 481,927 | 500,526 | 500,083 | (406) | | | (406) | | 500,678 | | (20,751) | (20,751) | 8,332 | 12/01/2041 |
| 31417E-DM-0 | RMBS - FN AB7307 | | 12/28/2015 | Direct | | 498,809 | 498,809 | 532,166 | 528,693 | (1,022) | | | (1,022) | | 527,671 | | (28,862) | (28,862) | 10,579 | 12/01/2042 |
| 31418A-JJ-8 | RMBS - FN MA1164 | | 12/28/2015 | Direct | | 1,138,069 | 1,138,069 | 1,195,328 | 1,192,323 | (842) | | | (842) | | 1,191,481 | | (53,412) | (53,412) | 21,496 | 09/01/2042 |
| 31418A-JY-5 | RMBS - FN MA1178 | | 12/28/2015 | Direct | | 877,523 | 877,523 | 970,760 | 960,512 | 63 | | | 63 | | 960,574 | | (83,051) | (83,051) | 19,993 | 09/01/2042 |
| 31418M-JP-8 | RMBS - FN AD0269 | | 12/28/2015 | Direct | | 53,273 | 53,273 | 59,947 | 58,244 | (134) | | | (134) | | 58,110 | | (4,837) | (4,837 | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED** OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|---|--|-------------|---------------|------------------------------------|---------------------------|---------------|------------|-------------|---|---|--|---|--------------------------------------|--|--|--|----------------------------------|-------------------------------|--|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Fore ign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B/A. C.V. (11+12-13) | Total Foreign Exchange Change in B/A. C.V. | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 650014-PA-5 | NY TWY-SER B | | 10/01/2015 | VARIOUS | | 3,353,340 | 3,000,000 | 3,277,397 | 3,129,320 | | (24,545) | | (24,545) | | 3,104,775 | | 248,565 | 248,565 | 150,556 | 04/01/2019 |
| 650035-CW-6 | NY URB DEV INCOME-B | | 09/16/2015 | WELLS FARGO SECURITIES LLC | | 2,129,440 | 2,000,000 | 2,203,080 | 2,082,403 | | (26,259) | | (26,259) | | 2,056,144 | | 73,296 | 73,296 | 101,667 | 03/15/2022 |
| 65821D-RE-3 | NC MED CARE-REF-NOVAN | | 08/20/2015 | BONY/VINING-SPARKS IBG A LTD P | | 1,161,270 | 1,000,000 | 1,187,610 | 1,158,295 | | (11,834) | | (11,834) | | 1,146,462 | | 14,808 | 14,808 | 40,833 | 11/01/2024 |
| 66285W-LM-6 | N TEXAS TOLLWAY-A-REF | | 08/12/2015 | CITIGROUP GLOBAL MARKETS INC | | 1,275,780 | 1,100,000 | 1,284,173 | 1,280,891 | | (17,821) | | (17,821) | | 1,263,070 | | 12,710 | 12,710 | 40,792 | 01/01/2021 |
| 67756A-3D-2 | OH HGR EDUCNTL FAC | | 09/17/2015 | US Bancorp Piper-DTC | | 1,714,605 | 1,500,000 | 1,734,600 | 1,677,014 | | (16,644) | | (16,644) | | 1,660,370 | | 54,235 | 54,235 | 91,875 | 01/01/2026 |
| 735389-NY-6 | PORT SEATTLE-B | | 10/01/2015 | US Bancorp Piper-DTC | | 2,568,780 | 2,250,000 | 2,448,360 | 2,373,271 | | (15,846) | | (15,846) | | 2,357,425 | | 211,355 | 211,355 | 95,313 | 06/01/2023 |
| 79765A-T7-1 | SAN FRAN ARPT-RF-34E | | 08/12/2015 | MORGAN STANLEY & CO INC, NY | | 2,252,286 | 2,025,000 | 2,361,523 | 2,219,492 | | (35,180) | | (35,180) | | 2,184,313 | | 67,973 | 67,973 | 92,503 | 05/01/2022 |
| 79766D-EQ-8 | SAN FRANCISCO ARPT-A | | 08/20/2015 | MORGAN STANLEY & CO INC, NY | | 1,165,670 | 1,000,000 | 1,120,970 | 1,103,521 | | (8,141) | | (8,141) | | 1,095,379 | | 70,291 | 70,291 | 40,833 | 05/01/2022 |
| 91412G-BN-4 | UNIV CA-GEN-SER U | | 08/21/2015 | US Bancorp Piper-DTC | | 2,317,740 | 2,000,000 | 2,268,120 | 2,161,436 | | (18,056) | | (18,056) | | 2,143,380 | | 174,360 | 174,360 | 78,056 | 05/15/2023 |
| 91412G-RV-9 | UNIV OF CA-AF | | 09/01/2015 | VARIOUS | | 3,332,438 | 2,750,000 | 3,438,476 | 3,328,747 | | (40,963) | | (40,963) | | 2,287,784 | | 44,654 | 44,654 | 106,771 | 05/15/2024 |
| 914233-WE-7 | UNIV CT-A | | 09/22/2015 | BONY/VINING-SPARKS IBG A LTD P | | 1,158,530 | 1,000,000 | 1,225,430 | 1,157,047 | | (17,711) | | (17,711) | | 1,139,336 | | 19,194 | 19,194 | 55,556 | 02/15/2024 |
| 93978H-FN-0 | WA ST HLTH CARE FACS | | 10/08/2015 | MORGAN STANLEY & CO INC, NY | | 2,689,005 | 2,275,000 | 2,591,058 | 2,526,987 | | (22,615) | | (22,615) | | 2,504,372 | | 184,633 | 184,633 | 117,857 | 10/01/2025 |
| 3199999 | - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions | | | | | 78,402,473 | 71,923,899 | 79,681,826 | 75,201,167 | 0 | (541,637) | 0 | (541,637) | 0 | 76,783,736 | 0 | 1,618,737 | 1,618,737 | 2,931,113 | XXX |
| Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | | | | | | | | | | | | | | | |
| 001055-AE-2 | AFLAC INC | | 08/17/2015 | Maturity | | 1,305,000 | 1,305,000 | 1,304,034 | 1,304,870 | | 130 | | 130 | | 1,305,000 | | | | 45,023 | 08/15/2015 |
| 00130H-BN-4 | AES CORPORATION | | 04/14/2015 | Not Available | | 2,094,960 | 1,806,000 | 1,914,360 | 1,876,378 | | (3,061) | | (3,061) | | 1,873,317 | | 221,643 | 221,643 | 53,377 | 06/01/2020 |
| 00253C-GO-4 | RMBS - AMT 2001-1 M2 | | 12/28/2015 | Direct | | 54,043 | 54,043 | 56,340 | 50,628 | 3,731 | (175) | | 3,555 | | 54,183 | | (140) | (140) | 1,547 | 06/25/2031 |
| 00724F-AA-9 | ADOBE SYSTEMS INC | | 02/02/2015 | Maturity | | 785,000 | 785,000 | 783,634 | 784,975 | | 25 | | 25 | | 785,000 | | | | 12,756 | 02/01/2015 |
| 00772B-AC-5 | AERCAP IRELAND CAP LTD/A | R | 08/01/2015 | Adjustment | | 1,752,184 | 1,750,000 | 1,752,558 | 1,732,500 | 19,991 | (306) | | 19,684 | | 1,752,184 | | | | 46,484 | 05/15/2019 |
| 023135-AH-9 | AMAZON.COM INC | | 12/16/2015 | BAIRD (ROBERT W.) & CO, INC | | 1,195,740 | 1,200,000 | 1,194,682 | 1,196,864 | | 1,032 | | 1,032 | | 1,197,896 | | (2,156) | (2,156) | 15,280 | 11/29/2017 |
| 02580Z-AL-0 | AMERICAN EXPRESS CANADA | C | 01/25/2015 | | | | | | | | (36) | | (36) | | | | | | 0 | 06/03/2016 |
| 031162-BM-1 | AMGEN INC | | 08/18/2015 | Goldman Sachs | | 2,931,192 | 2,825,000 | 3,029,630 | 2,984,756 | | (14,101) | | (14,101) | | 2,970,655 | | (39,464) | (39,464) | 83,926 | 11/15/2021 |
| 037833-AJ-9 | APPLE INC | | 06/03/2015 | CITIGROUP GLOBAL MARKETS INC | | 2,720,520 | 2,750,000 | 2,739,853 | 2,743,168 | | 849 | | 849 | | 2,744,017 | | (23,497) | (23,497) | 16,042 | 05/03/2018 |
| 06048W-MM-9 | BANK OF AMERICA CORP | | 06/12/2015 | Redemption | | 5,000,000 | 5,000,000 | 5,000,000 | 5,000,000 | | | | | | 5,000,000 | | | | 128,125 | 06/12/2027 |
| 075887-BF-5 | BECTON DICKINSON AND CO | | 04/30/2015 | MERRILL LYNCH PIERCE FENNER | | 677,901 | 655,000 | 655,000 | 655,000 | | 44 | | 44 | | 655,000 | | 22,901 | 22,901 | 9,416 | 12/15/2024 |
| 084670-AV-0 | BERKSHIRE HATHAWAY INC | | 02/11/2015 | Maturity | | 2,180,000 | 2,180,000 | 2,178,191 | 2,179,956 | | 44 | | 44 | | 2,180,000 | | | | 34,880 | 02/11/2015 |
| 097751-BF-7 | BOMBARDIER INC | I | 08/01/2015 | VARIOUS | | 1,448,054 | 1,750,000 | 1,813,438 | 1,785,000 | 27,501 | (3,528) | | 23,973 | | 1,808,973 | | (360,919) | (360,919) | 110,277 | 01/15/2023 |
| 125509-BR-9 | CIGNA CORP | | 08/01/2015 | VARIOUS | | 1,255,000 | 1,255,000 | 1,254,009 | 1,254,615 | | 57 | | 57 | | 1,254,672 | | 328 | 328 | 54,273 | 11/15/2016 |
| 126240-AR-4 | CMBS - COMM 2012-CR4 A3 | | 04/17/2015 | WELLS FARGO SECURITIES LLC | | 1,917,453 | 1,865,000 | 1,911,606 | 1,902,023 | | (1,321) | | (1,321) | | 1,900,702 | | 16,751 | 16,751 | 19,658 | 10/15/2045 |
| 12626B-AW-4 | CMBS - CMT-13CC10-D | | 12/11/2015 | DEUTSCHE BANK SECURITIES, INC | | 1,604,083 | 1,731,000 | 1,629,365 | 1,634,643 | | 8,194 | | 8,194 | | 1,642,837 | | (38,755) | (38,755) | 86,418 | 08/10/2046 |
| 12626P-AG-8 | CRH AMERICA INC | R | 05/21/2015 | CORPORATE ACTION | | 2,386,560 | 2,225,000 | 2,463,567 | 2,307,765 | | (17,793) | | (17,793) | | 2,289,971 | | 96,608 | 96,608 | 85,663 | 09/30/2016 |
| 126650-BP-4 | CVS PASS-THROUGH TRUST | | 12/10/2015 | Direct | | 80,845 | 80,845 | 78,553 | 77,138 | | 107 | | 107 | | 77,244 | | 3,601 | 3,601 | 2,668 | 12/10/2028 |
| 140062-AE-7 | CAPITAL DESJARDINS INC | C | 12/01/2015 | VARIOUS | | 1,128,963 | 1,132,050 | 1,506,812 | 1,306,440 | | (11,359) | | (11,359) | 158,663 | 1,453,743 | | (325,329) | (325,329) | 41,788 | 11/23/2020 |
| 149112-AM-3 | CATERPILLAR FIN SERV LTD | C | 07/01/2015 | VARIOUS | | 2,592,850 | 2,607,150 | 3,184,579 | 2,809,253 | | (7,312) | | (7,312) | 344,255 | 3,146,196 | | (553,346) | (553,346) | 28,521 | 06/01/2015 |
| 16163C-AH-5 | CMO/RMBS - CHASE 2006-A1 2A3 | | 12/28/2015 | Direct | | 170,477 | 215,132 | 217,788 | 192,737 | 24,433 | (42) | | 24,390 | | 217,128 | | (46,651) | (46,651) | 2,517 | 09/25/2036 |
| 17275R-AK-8 | CISCO SYSTEMS INC | | 12/16/2015 | VARIOUS | | 3,386,652 | 3,300,000 | 3,320,394 | 3,307,941 | | (3,389) | | (3,389) | | 3,304,552 | | 82,100 | 82,100 | 130,677 | 03/14/2017 |
| 172967-EV-9 | CITIGROUP INC | | 11/06/2015 | Not Available | | 3,566,145 | 2,929,000 | 3,665,603 | 3,415,241 | | (86,910) | | (86,910) | | 3,328,331 | | 237,814 | 237,814 | 237,900 | 05/22/2019 |
| 172967-GK-1 | CITIGROUP INC | | 09/23/2015 | MERRILL LYNCH PIERCE FENNER | | 1,393,583 | 1,365,000 | 1,365,000 | 1,365,000 | | 0 | | 0 | | 1,365,000 | | 28,583 | 28,583 | 64,189 | 07/30/2022 |
| 22237P-AC-7 | ABS - CPMH 2005-1 A3 | | 12/15/2015 | Direct | | 212,952 | 212,952 | 212,925 | 213,075 | | (32) | | (32) | | 213,043 | | (91) | (91) | 4,913 | 12/15/2035 |
| 244222-DL-3 | JOHN DEERE FINANCIALS IN | C | 04/01/2015 | VARIOUS | | 2,723,419 | 2,684,843 | 3,291,274 | 2,949,983 | | (11,230) | | (11,230) | 281,304 | 3,220,507 | | (494,916) | (494,916) | 39,268 | 04/08/2015 |
| 25459H-BF-1 | DIRECTV HOLDINGS/FING | | 02/03/2015 | CREDIT SUISSE SECURITIES (USA) | | 286,762 | 275,000 | 266,271 | 267,563 | | 88 | | 88 | | 267,651 | | 19,111 | 19,111 | 4,093 | 03/15/2022 |
| 257375-AH-8 | DOMINION GAS HLDGS LLC | | 03/04/2015 | MERRILL LYNCH PIERCE FENNER | | 1,138,852 | 1,100,000 | 1,096,964 | 1,096,982 | | 49 | | 49 | | 1,097,031 | | 41,821 | 41,821 | 10,010 | 12/15/2024 |
| 278642-AK-9 | EBAY INC | | 02/03/2015 | CITIGROUP GLOBAL MARKETS INC | | 793,848 | 800,000 | 798,232 | 798,330 | | 19 | | 19 | | 798,349 | | (4,501) | (4,501) | 11,676 | 08/01/2021 |
| 28370T-AB-5 | EL PASO PIPELINE PART OP | | 11/16/2015 | Maturity | | 2,150,000 | 2,150,000 | 2,148,280 | 2,149,672 | | 328 | | 328 | | 2,150,000 | | | | 88,150 | 11/15/2015 |
| 291011-AZ-7 | EMERSON ELECTRIC CO | | 04/15/2015 | Maturity | | 1,060,000 | 1,060,000 | 1,059,523 | 1,059,974 | | 26 | | 26 | | 1,060,000 | | | | 21,863 | 04/15/2015 |
| 32051D-SD-0 | CMO/RMBS - FHASI 2004-AR4 3A1 | | 12/28/2015 | VARIOUS | | 39,635 | 39,635 | 39,833 | 39,672 | | (1) | | (1) | | 39,671 | | (36) | (36) | 486 | 08/25/2034 |
| 337925-CN-9 | RMBS - FPLUS 1997-4 M1 | | 12/10/2015 | VARIOUS | | 31,826 | 31,826 | 32,408 | 31,826 | | 0 | | 0 | | 31,826 | | | | 1,179 | 09/11/2023 |
| 35671D-AZ-8 | FREEMPT-MCMORAN C & G | | 10/16/2015 | JP MORGAN SECS INC, - FIXED INCOME | | 937,075 | 1,180,000 | 1,123,950 | 1,129,814 | | 4,125 | | 4,125 | | 1,133,939 | | (196,864) | (196,864) | 50,254 | 03/15/2023 |
| 35671D-BC-8 | FREEMPT-MCMORAN C & G | | 10/14/2015 | JP MORGAN SECS INC, - FIXED INCOME | | 637,500 | 850,000 | 884,680 | 884,563 | | (445) | | (445) | | 884,117 | | (246,617) | (246,617) | 50,700 | 03/15/2043 |
| 361582-AP-1 | GENERAL ELEC CAP CANADA | C | 03/01/2015 | VARIOUS | | 2,358,900 | 2,398,500 | 3,034,014 | 2,595,191 | | (8,994) | | (8,994) | 338,665 | 2,924,862 | | (565,962) | (565,962) | 54,844 | 02/11/2015 |
| 361582-BH-8 | GENERAL ELEC CAP CANADA | C | 01/25/20 | | | | | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|-------------------------------|---------------------------------|--------------------------------|---------------------------|---------------|-----------|-------------|---|---|--|---|--------------------------------------|--|--|--|----------------------------------|-------------------------------|--|----------------------------------|----|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Fore ign Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B/A. C.V. (11+12-13) | Total Foreign Exchange Change in B/A. C.V. | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | |
| 362341-AD-8 | CMO/RMBS - GSR 2006-AR1 2A4 | 10/25/2015 | VARIOUS | | 522 | 24,082 | 22,457 | 22,549 | | 71 | | 71 | | 22,622 | | (22,100) | (22,100) | 252 | 01/25/2036 | |
| 362351-AA-6 | ABS - OSMSC-0620-1A1 | 12/28/2015 | Direct | | 11,203 | 11,203 | 5,749 | | | 6 | | 6 | | 5,754 | | 5,449 | 5,449 | 3 | 01/26/2037 | |
| 369626-30-6 | GENERAL ELEC CAP CORP | 10/26/2015 | CORPORATE ACTION | | 4,511,820 | 4,050,000 | 4,171,383 | 4,111,761 | | (14,150) | | (14,150) | | 4,097,611 | | 414,209 | 414,209 | 224,915 | 05/01/2018 | |
| 372917-A0-7 | GENZYME CORP | 06/15/2015 | Maturity | | 1,270,000 | 1,270,000 | 1,267,148 | 1,269,719 | | | | | | 1,270,000 | | | | 23,019 | 06/15/2015 | |
| 411620-AF-6 | CMO/RMBS - HWMLT 2006-12 2A2A | 12/21/2015 | VARIOUS | | 226,198 | 226,198 | 193,399 | 193,837 | | 734 | | 734 | | 194,571 | | 31,627 | 31,627 | 474 | 01/19/2038 | |
| 428236-BV-4 | HEWLETT-PACKARD CO | 02/26/2015 | INC | | 1,084,555 | 990,000 | 987,099 | 987,846 | | 45 | | 45 | | 987,891 | | 96,664 | 96,664 | 10,742 | 12/09/2021 | |
| 437076-AP-7 | HOME DEPOT INC | 06/03/2015 | MARKETAXESS CORPORATION | | 1,399,424 | 1,350,000 | 1,471,824 | 1,376,795 | | (9,522) | | (9,522) | | 1,367,272 | | 32,151 | 32,151 | 55,080 | 03/01/2016 | |
| 45254N-KD-8 | CMO/RMBS - IMM 2004-6 1A2 | 12/28/2015 | VARIOUS | | 634,991 | 634,991 | 593,367 | 593,721 | | 1,015 | | 1,015 | | 594,736 | | 40,255 | 40,255 | 3,111 | 10/25/2034 | |
| 46625H-CE-8 | JPMORGAN CHASE & CO | 03/02/2015 | Maturity | | 1,500,000 | 1,500,000 | 1,457,385 | 1,499,124 | | | | | | 1,500,000 | | | | 35,625 | 03/01/2015 | |
| 46625H-JD-3 | JPMORGAN CHASE & CO | 01/26/2015 | DEUTSCHE BANK SECURITIES, INC | | 493,763 | 450,000 | 478,454 | 471,725 | | (182) | | (182) | | 471,542 | | 22,220 | 22,220 | 10,238 | 01/24/2022 | |
| 46629A-BU-4 | CMO/RMBS - JPIMT 2006-S3 2A4 | 12/28/2015 | Direct | | 197,340 | 197,385 | 195,010 | 195,519 | | (87) | | (87) | | 195,431 | | 1,909 | 1,909 | 5,112 | 08/25/2021 | |
| 48125X-X3-5 | JPMORGAN CHASE & CO | 09/28/2015 | Redemption | | 5,000,000 | 5,000,000 | 4,987,500 | 4,995,261 | | 298 | | 298 | | 4,995,560 | | 4,440 | 4,440 | 200,000 | 09/28/2026 | |
| 494550-BB-1 | KINDER MORGAN ENER PART | 02/27/2015 | JPMORGAN CHASE BANK | | 1,521,585 | 1,300,000 | 1,481,428 | 1,407,545 | | (3,126) | | (3,126) | | 1,404,419 | | 117,166 | 117,166 | 49,225 | 02/15/2020 | |
| 494550-B0-8 | KINDER MORGAN ENER PART | 03/02/2015 | JPMORGAN CHASE BANK | | 321,562 | 325,000 | 308,042 | 309,760 | | 250 | | 250 | | 310,010 | | 11,551 | 11,551 | 5,782 | 09/01/2023 | |
| 50346A-AA-3 | CMO/RMBS - LHIPO 2007-1GA A | 12/11/2015 | VARIOUS | | 159,891 | 159,891 | 159,741 | 159,777 | | 3 | | 3 | | 159,780 | | 111 | 111 | 3,671 | 12/23/2036 | |
| 552697-AN-4 | MDC PARTNERS INC | 07/01/2015 | VARIOUS | | 1,739,063 | 1,750,000 | 1,837,500 | 1,802,500 | 31,710 | (8,230) | | 23,480 | | 1,825,980 | | (86,917) | (86,917) | 79,365 | 04/01/2020 | |
| 556022-AF-4 | MANULIFE FINANCIAL CORP | 09/01/2015 | VARIOUS | | 2,736,910 | 2,730,824 | 3,477,923 | 3,091,408 | | (5,079) | | (5,079) | 347,563 | 3,433,892 | (696,982) | | (696,982) | 113,230 | 08/20/2015 | |
| 585055-BP-0 | MEDTRONIC INC | 09/02/2015 | Unknown | | 548,507 | 550,000 | 548,526 | 548,519 | | (12) | | (12) | | 548,507 | | | | 18,513 | 03/15/2045 | |
| 59560U-AA-9 | ABS - MDST 2004-1 A | 12/15/2015 | Direct | | 156,327 | 156,327 | 158,867 | 158,852 | | (26) | | (26) | | 158,827 | | (2,500) | (2,500) | 4,440 | 08/15/2037 | |
| 61745E-F3-0 | MORGAN STANLEY | 08/31/2015 | Maturity | | 3,000,000 | 3,000,000 | 3,000,000 | 3,000,000 | | | | | | 3,000,000 | | | | 67,500 | 08/30/2015 | |
| 63946B-AB-6 | NBCUNIVERSAL MEDIA LLC | 04/30/2015 | Maturity | | 1,310,000 | 1,310,000 | 1,307,092 | 1,309,793 | | 207 | | 207 | | 1,310,000 | | | | 23,908 | 04/30/2015 | |
| 654742-AB-1 | NISSAN MOTOR ACCEPTANCE | 01/30/2015 | Maturity | | 720,000 | 720,000 | 716,998 | 719,948 | | 52 | | 52 | | 720,000 | | | | 16,200 | 01/30/2015 | |
| 693476-BH-5 | PNC FUNDING CORP | 02/09/2015 | Maturity | | 2,000,000 | 2,000,000 | 1,998,000 | 1,999,955 | | 45 | | 45 | | 2,000,000 | | | | 36,250 | 02/08/2015 | |
| 716540-BB-7 | PETROLEOS MEXICANOS | 02/17/2015 | INCOME | | 1,780,750 | 1,700,000 | 1,937,150 | 1,886,673 | (3,249) | | (3,249) | | 1,883,423 | (102,673) | | (102,673) | | 47,423 | 01/24/2022 | |
| 717081-DA-8 | PFIZER INC | 03/16/2015 | VARIOUS | | 1,610,000 | 1,610,000 | 1,607,988 | 1,609,921 | | 79 | | 79 | | 1,610,000 | | | | 43,068 | 03/15/2015 | |
| 744320-BJ-3 | PRUDENTIAL FINANCIAL INC | 09/17/2015 | Maturity | | 1,600,000 | 1,600,000 | 1,596,272 | 1,599,504 | | 496 | | 496 | | 1,600,000 | | | | 76,000 | 09/17/2015 | |
| 75405T-AA-7 | RAS LAFFAN LNG II | 10/01/2015 | VARIOUS | | 188,600 | 188,600 | 181,612 | 185,608 | | 294 | | 294 | | 186,216 | | 2,384 | 2,384 | 7,518 | 09/30/2020 | |
| 76110H-ZD-5 | CMO/RMBS - RAL1 2005-0A7 A22 | 12/28/2015 | Direct | | 569,710 | 569,710 | 520,929 | 520,850 | | 601 | | 601 | | 521,450 | | 48,260 | 48,260 | 10,159 | 07/25/2035 | |
| 761118-KU-1 | CMO/RMBS - RAL1-05003-A1 | 12/28/2015 | Direct | | 43,850 | 43,850 | 31,298 | 31,298 | | 8 | | 8 | | 31,306 | | 12,544 | 12,544 | 25 | 10/25/2045 | |
| 774477-AJ-2 | ROCKWOOD SPECIALTIES GRO | 05/01/2015 | VARIOUS | | 1,822,438 | 1,750,000 | 1,833,125 | 1,802,500 | 26,512 | (6,645) | | 19,868 | | 1,822,368 | | 70 | 70 | 45,069 | 10/15/2020 | |
| 78573A-AA-8 | SABMILLER HOLDINGS INC | 06/25/2015 | MERRILL LYNCH PIERCE FENNER | | 1,517,347 | 1,475,000 | 1,467,950 | 1,469,764 | | 326 | | 326 | | 1,470,090 | | 47,258 | 47,258 | 53,008 | 01/15/2022 | |
| 81441P-CB-5 | RMBS - SNMLT 2004-2A M1 | 12/01/2015 | VARIOUS | | | | 13,337 | 3,355 | | 0 | | 0 | | 3,355 | | (3,355) | (3,355) | 635 | 11/25/2034 | |
| 81441P-CH-2 | RMBS - SNMLT 2005-1A M1 | 12/28/2015 | Direct | | 19,581 | | 13,014 | 13,014 | | | | | | 13,014 | | 6,567 | 6,567 | 462 | 02/25/2035 | |
| 81441P-CO-2 | RMBS - SNMLT 2005-2A M1 | 12/03/2015 | VARIOUS | | 192,000 | 1,060,954 | 183,562 | 186,117 | | | | | | 186,117 | | 5,883 | 5,883 | 78,264 | 02/25/2036 | |
| 81744F-CW-5 | CMO/RMBS - SEMT 2004-7 A2 | 12/21/2015 | Direct | | 236,831 | | 224,767 | 224,931 | | 342 | | 342 | | 225,273 | | 11,558 | 11,558 | 1,133 | 08/20/2034 | |
| 82937J-AB-0 | SINOPEC GRP OVERSEA 2012 | 05/06/2015 | NOMURA SECURITIES/FIXED INCOME | | 1,343,420 | 1,300,000 | 1,376,882 | 1,364,673 | (2,812) | | (2,812) | | 1,361,861 | | (18,441) | (18,441) | | 24,505 | 05/17/2022 | |
| 856899-AB-5 | STATE GRID OVERSEAS INV | 05/06/2015 | BNP PARIBAS SECURITIES BOND | | 1,391,292 | 1,400,000 | 1,389,780 | 1,391,212 | | 330 | | 330 | | 1,391,542 | | (250) | (250) | 20,538 | 05/22/2023 | |
| 86359D-TG-2 | RMBS - SASC 2005-SC1 1A2 | 11/25/2015 | Direct | | 20,524 | 31,104 | 29,318 | 26,854 | 1,753 | | 1,753 | | 28,607 | | (8,083) | (8,083) | 1,017 | 05/25/2031 | | |
| 86359D-TG-2 | RMBS - SASC-05SC1-1A2 | 12/28/2015 | Direct | | 2,273 | 3,873 | 3,650 | 3,344 | 218 | | 218 | | 3,562 | | (1,289) | (1,289) | 278 | 05/25/2031 | | |
| 866796-AA-3 | SUN LIFE FINANCIAL INC | 12/01/2015 | VARIOUS | | 2,925,267 | 3,008,000 | 3,646,343 | 3,447,453 | | 21 | | 21 | 199,050 | 3,646,524 | (649,779) | (71,478) | (721,257) | 222,941 | 11/23/2035 | |
| 886546-AC-4 | TIFFANY & CO | 05/14/2015 | Unknown | | 647,393 | 650,000 | 647,361 | 647,375 | | 18 | | 18 | | 647,393 | | | | 20,260 | 10/01/2044 | |
| 893830-BC-2 | TRANSOCEAN INC | 12/01/2015 | VARIOUS | | 1,260,940 | 1,975,000 | 1,808,290 | 1,811,601 | | 24,076 | | 24,076 | | 1,835,677 | | (574,737) | (574,737) | 91,255 | 10/15/2022 | |
| 902494-AY-9 | TYSON FOODS INC | 03/05/2015 | FENNER | | 430,260 | 375,000 | 391,308 | 391,264 | (38) | | (38) | | 391,226 | | 39,034 | 39,034 | | 11,373 | 08/15/2044 | |
| 90261X-FY-3 | UBS AG STAMFORD CT | 01/15/2015 | Maturity | | 575,000 | 575,000 | 572,545 | 574,980 | | 20 | | 20 | | 575,000 | | | | 11,141 | 01/15/2015 | |
| 909320-AA-4 | UNITED AIR 2014-2 A PTT | 07/07/2015 | INC | | 1,318,375 | 1,325,000 | 1,327,625 | 1,327,530 | | (132) | | (132) | | 1,327,398 | | (9,023) | (9,023) | 44,716 | 03/03/2028 | |
| 91159H-GU-8 | US BANCORP | 03/04/2015 | Maturity | | 1,070,000 | 1,070,000 | 1,068,138 | 1,069,931 | | 69 | | 69 | | 1,070,000 | | | | 16,853 | 03/04/2015 | |
| 91913Y-A0-3 | VALERO ENERGY CORP | 02/02/2015 | Maturity | | 1,000,000 | 1,000,000 | 997,360 | 999,950 | | 50 | | 50 | | 1,000,000 | | | | 22,500 | 02/01/2015 | |
| 92343V-BR-4 | VERIZON COMMUNICATIONS | 03/13/2015 | CORPORATE ACTION | | 704,213 | 625,000 | 700,069 | 696,520 | (1,372) | | (1,372) | | 695,148 | | 9,064 | 9,064 | | 31,830 | 09/15/2023 | |
| 92343V-BT-0 | VERIZON COMMUNICATIONS | 05/01/2015 | VARIOUS | | 3,234,962 | 2,505,000 | 3,213,059 | 3,211,182 | (2,283) | | (2,283) | | 3,208,900 | | 26,062 | 26,062 | | 153,680 | 09/15/2043 | |
| 92857W-A0-3 | VODAFONE GROUP PLC | 06/11/2015 | CREDIT SUISSE SECURITIES (USA) | | 278,797 | 255,000 | 232,570 | 234,665 | | 184 | | 184 | | 234,849 | | 43,948 | 43,948 | 12,590 | 02/27/2037 | |
| 93363N-AB-1 | CMO/RMBS - WAMU 2006-AR12 1A2 | 12/28/2015 | Direct | | 252,738 | 281,156 | 255,237 | 255,771 | | 517 | | 517 | | 256,288 | | (3,550) | (3,550) | 3,383 | 10/25/2036 | |
| 933630-AA-6 | CMO/RMBS - WAMU 2006-AR15 1A | 12/28/2015 | Direct | | 282,343 | 282,343 | 246,344 | 246,833 | | 518 | | 518 | | 247,351 | | 34,992 | 34,992 | 1,517 | 11/25/2046 | |
| 93364C-AA-6 | CMO/RMBS - WAMU 2007-0A4 1A | 12/01/2015 | VARIOUS | | 2,928,862 | 3,455,222 | 2,979,050</ | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---------|---------------|-------------------------------------|---------------------------|---------------|-------------|-------------|---|--|---------------------------------------|---|--------------------------------------|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B/A. C.V. (11+12-13) | Total Foreign Exchange Change in B/A. C.V. | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 983130-AR-6 | WYNN LAS VEGAS LLC/CORP | | 02/11/2015 | MERRILL LYNCH PIERCE FENNER & SMITH | | 2,310,174 | 2,150,000 | 2,286,500 | 2,241,320 | | (1,429) | | (1,429) | | 2,239,890 | | 70,287 | 70,287 | 81,924 | 08/15/2020 |
| C89117-AE-2 | TORONTO-DOMINION BANK | | 06/01/2015 | VARIOUS | | 948,770 | 934,575 | 1,289,036 | 1,035,012 | | (6,013) | | (6,013) | 158,813 | 1,187,812 | (239,043) | | (239,043) | 50,996 | 05/14/2015 |
| 3899999 | Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | 121,114,974 | 120,830,292 | 125,787,053 | 122,658,773 | 135,848 | (197,108) | 0 | (61,260) | 1,828,312 | 124,463,780 | (3,525,355) | 176,551 | (3,348,804) | 3,906,604 | XXX |
| 8399997 | Bonds - Subtotals - Bonds - Part 4 | | | | | 253,991,699 | 242,882,530 | 269,872,965 | 255,527,099 | 135,848 | (1,272,854) | 0 | (1,137,006) | 5,595,369 | 262,147,625 | (10,161,268) | 2,005,343 | (8,155,925) | 8,939,635 | XXX |
| 8399998 | Bonds - Summary Item from Part 5 for Bonds | | | | | 13,576,005 | 13,383,000 | 13,460,061 | | 0 | (9,544) | 0 | (9,544) | 0 | 13,450,517 | 0 | 125,488 | 125,488 | 191,722 | XXX |
| 8399999 | Bonds - Subtotals - Bonds | | | | | 267,567,704 | 256,265,530 | 283,333,026 | 255,527,099 | 135,848 | (1,282,398) | 0 | (1,146,550) | 5,595,369 | 275,598,142 | (10,161,268) | 2,130,831 | (8,030,437) | 9,131,357 | XXX |
| Common Stocks - Industrial and Miscellaneous (Unaffiliated) | | | | | | | | | | | | | | | | | | | | |
| 00101J-10-6 | ADT CORP/THE | | 04/06/2015 | GABELLI & COMPANY, INC | 2,500,000 | 105,648 | | 57,876 | 90,575 | (32,699) | | | (32,699) | | 57,876 | | 47,772 | 47,772 | 525 | XXX |
| 00164V-10-3 | AMC NETWORKS INC-A | | 04/06/2015 | GABELLI & COMPANY, INC | 3,000,000 | 225,824 | | 36,611 | 191,310 | (154,699) | | | (154,699) | | 36,611 | | 189,213 | 189,213 | | XXX |
| 00206R-10-2 | AT&T ORD | | 12/17/2015 | VARIOUS | 18,596,000 | 633,606 | | 174,484 | | | | | | | 174,484 | | 459,122 | 459,122 | 8,740 | XXX |
| 00287Y-10-9 | ABBVIE INC | | 04/01/2015 | VARIOUS | 14,390,000 | 852,708 | | 748,068 | 941,682 | (193,614) | | | (193,614) | 748,068 | 104,640 | 104,640 | 7,051 | | XXX | |
| 00724F-10-1 | ADOBE SYSTEMS INC | | 12/16/2015 | VARIOUS | 3,300,000 | 296,238 | | 271,074 | | | | | | | 25,165 | | 25,165 | | XXX | |
| 00751Y-10-6 | ADVANCE AUTO PARTS INC | | 04/28/2015 | VARIOUS | 4,420,000 | 655,789 | | 540,172 | 704,018 | (163,845) | | | (163,845) | 540,172 | 115,617 | 115,617 | 512 | XXX | | |
| 008252-10-8 | AFFILIATED MANAGERS GROUP | | 08/05/2015 | VARIOUS | 3,443,000 | 720,072 | | 520,678 | 730,742 | (210,063) | | | (210,063) | 520,678 | 199,394 | 199,394 | | XXX | | |
| 00912X-30-2 | AIR LEASE CL A ORD | | 12/16/2015 | INSTINET | 1,100,000 | 35,450 | | 36,925 | | | | | | | (1,475) | | (1,475) | | XXX | |
| 00971T-10-1 | AKAMAI TECHNOLOGIES INC | | 12/21/2015 | VARIOUS | 13,010,000 | 811,384 | | 682,319 | 421,832 | (183,888) | | | (183,888) | 682,319 | 129,065 | 129,065 | | XXX | | |
| 01449J-10-5 | ALERE ORD | | 12/31/2015 | VARIOUS | 1,972,000 | 77,403 | | 104,033 | | | | | | 104,033 | (26,630) | (26,630) | | XXX | | |
| 015351-10-9 | ALEXION PHARMACEUTICALS ORD | | 12/16/2015 | INSTINET | | 340,000 | | 67,336 | | | | | | | (3,903) | (3,903) | | XXX | | |
| 01609W-10-2 | ALIBABA GROUP HOLDING-SP ADR | R | 03/03/2015 | VARIOUS | 4,329,000 | 350,880 | | 385,997 | 449,956 | (63,959) | | | (63,959) | 385,997 | (35,117) | (35,117) | | XXX | | |
| 016255-10-1 | ALIGN TECHNOLOGY INC | | 12/16/2015 | VARIOUS | 1,470,000 | 97,827 | | 91,123 | | | | | | | 6,704 | 6,704 | | XXX | | |
| 018581-10-8 | ALLIANCE DATA SYSTEMS CORP | | 12/16/2015 | VARIOUS | 1,160,000 | 317,482 | | 317,661 | 216,013 | (18,462) | | | (18,462) | 317,661 | (179) | (179) | | XXX | | |
| 01973R-10-1 | ALLISON TRANSMISSION HOLDING | | 06/30/2015 | VARIOUS | 14,240,000 | 438,057 | | 472,879 | 482,736 | (9,857) | | | (9,857) | 472,879 | (34,822) | (34,822) | 2,778 | XXX | | |
| 02079K-10-7 | ALPHABET CL C ORD | | 12/16/2015 | VARIOUS | 530,000 | 397,122 | | 125,454 | 209,983 | (126,598) | | | (126,598) | 125,454 | 271,668 | 271,668 | | XXX | | |
| 02079K-30-5 | ALPHABET CL A ORD | | 12/16/2015 | INSTINET | | 150,000 | | 72,811 | | | | | | | 41,223 | 41,223 | | XXX | | |
| 023135-10-6 | AMAZON.COM INC | | 12/16/2015 | VARIOUS | 1,170,000 | 609,485 | | 331,268 | 283,846 | (52,539) | | | (52,539) | 331,268 | 278,217 | 278,217 | | XXX | | |
| 026874-78-4 | AMERICAN INTERNATIONAL GROUP ORD | | 12/22/2015 | GABELLI & COMPANY, INC | 4,000,000 | 246,637 | | 150,927 | 224,400 | (73,113) | | | (73,113) | 150,927 | 95,710 | 95,710 | 3,240 | XXX | | |
| 03674X-10-6 | ANTERO RESOURCES CORP | | 01/12/2015 | VARIOUS | 5,567,000 | 206,306 | | 310,904 | 225,909 | 84,995 | | | 84,995 | 310,904 | (104,597) | (104,597) | | XXX | | |
| 037833-10-0 | APPLE INC | | 12/29/2015 | VARIOUS | 13,010,000 | 1,448,579 | | 1,020,174 | 824,292 | (449,788) | | | (449,788) | 1,020,174 | 428,404 | 428,404 | 23,087 | XXX | | |
| 039483-10-2 | ARCHER DANIELS MIDLAND ORD | | 12/09/2015 | GABELLI & COMPANY, INC | 20,000,000 | 712,037 | | 867,900 | 1,040,000 | (172,100) | | | (172,100) | 867,900 | (155,863) | (155,863) | 22,400 | XXX | | |
| 043632-10-8 | ASCENT CAPITAL GR SRS A ORD | | 12/17/2015 | VARIOUS | 3,000,000 | 50,834 | | 71,778 | 95,274 | (47,220) | | | (47,220) | 71,778 | (20,944) | (20,944) | | XXX | | |
| 067901-10-8 | BARRICK GOLD CORP | I | 09/24/2015 | GABELLI & COMPANY, INC | 40,000,000 | 364,111 | | 730,300 | 430,000 | 300,300 | | | 300,300 | 730,300 | (366,189) | (366,189) | 3,300 | XXX | | |
| 07177M-10-3 | BAXALTA ORD | | 12/03/2015 | GABELLI & COMPANY, INC | 20,000,000 | 706,435 | | 626,458 | | | | | | | 79,977 | 79,977 | 1,400 | XXX | | |
| 09062X-10-3 | BIOGEN INC | | 08/13/2015 | VARIOUS | 2,550,000 | 816,595 | | 680,045 | 865,598 | (185,553) | | | (185,553) | 680,045 | 136,551 | 136,551 | | XXX | | |
| 09247X-10-1 | BLACKROCK INC | | 03/26/2015 | GABELLI & COMPANY, INC | 2,000,000 | 726,250 | | 308,636 | 715,120 | (406,484) | | | (406,484) | 308,636 | 417,614 | 417,614 | 4,360 | XXX | | |
| 09253U-10-8 | BLACKSTONE GROUP LP/THE | | 10/01/2015 | Unknown | 20,000,000 | 659,876 | | 659,876 | 676,600 | (16,724) | | | (16,724) | 659,876 | | | 48,200 | XXX | | |
| 097023-10-5 | BOEING CO/THE | | 12/17/2015 | VARIOUS | 3,500,000 | 523,995 | | 229,611 | 454,930 | (225,319) | | | (225,319) | 229,611 | 294,384 | 294,384 | 5,915 | XXX | | |
| 09724-10-6 | BORGWARNER INC | | 12/15/2015 | GABELLI & COMPANY, INC | 16,500,000 | 719,610 | | 830,758 | 906,675 | (75,917) | | | (75,917) | 830,758 | (111,149) | (111,149) | 6,175 | XXX | | |
| 100557-10-7 | BOSTON BEER COMPANY INC-A | | 12/17/2015 | VARIOUS | 1,000,000 | 239,111 | | 13,876 | 289,540 | (275,664) | | | (275,664) | 13,876 | 225,235 | 225,235 | | XXX | | |
| 101405-10-8 | BOULDER BRANDS ORD | | 12/10/2015 | GABELLI & COMPANY, INC | 5,000,000 | 54,793 | | 36,010 | 55,300 | (19,290) | | | (19,290) | 36,010 | 18,783 | 18,783 | | XXX | | |
| 110122-10-8 | BRISTOL MYERS SQUIBB ORD | | 12/22/2015 | VARIOUS | 4,380,000 | 297,697 | | 156,894 | 224,111 | (105,600) | | | (105,600) | 156,894 | 140,803 | 140,803 | 5,766 | XXX | | |
| 12504L-10-9 | CBRE GROUP INC - A | | 12/16/2015 | INSTINET | | 89,428 | | 94,036 | | | | | | | (4,609) | (4,609) | | XXX | | |
| 125134-10-6 | Ceb Inc | | 06/03/2015 | KEEFE BRUYETTE + WOODS INC | 3,536,000 | 300,210 | | 144,244 | 256,466 | (112,222) | | | (112,222) | 144,244 | 155,966 | 155,966 | 1,326 | XXX | | |
| 125720-10-5 | CME GROUP CL A ORD | | 12/28/2015 | GABELLI & COMPANY, INC | 1,500,000 | 141,679 | | 102,043 | 132,975 | (30,932) | | | (30,932) | 102,043 | 39,636 | 39,636 | 5,250 | XXX | | |
| 126866-10-9 | CABLEVISION SYSTEMS-NY GRP-A | | 12/17/2015 | VARIOUS | 42,000,000 | 1,303,842 | | 282,065 | 866,880 | (584,815) | | | (584,815) | 282,065 | 1,021,778 | 1,021,778 | 18,900 | XXX | | |
| 13342B-10-5 | CAMERON INTERNATIONAL CORP | | 12/15/2015 | GABELLI & COMPANY, INC | 5,000,000 | 911,972 | | 72,837 | 249,750 | (176,913) | | | (176,913) | 72,837 | 239,135 | 239,135 | | XXX | | |
| 13645T-10-0 | CANADIAN PACIFIC RAILWAY LTD | I | 02/13/2015 | VARIOUS | 3,530,000 | 639,757 | | 612,837 | 680,196 | (67,358) | | | (67,358) | 612,837 | 26,920 | 26,920 | 722 | XXX | | |
| 142339-10-0 | CARLISLE COS INC | | 12/16/2015 | VARIOUS | 2,180,000 | 194,067 | | 204,777 | | | | | | | (10,710) | (10,710) | 1,627 | XXX | | |
| 146229-10-9 | CARTER'S INC | | 08/04/2015 | VARIOUS | 7,850,000 | 766,486 | | 648,112 | 685,384 | (37,272) | | | (37,272) | 648,112 | 118,375 | 118,375 | 2,527 | XXX | | |
| 151020-10-4 | CELGENE CORP | | 12/16/2015 | VARIOUS | 3,090,000 | 362,363 | | 232,770 | 317,752 | (113,999) | | | (113,999) | 232,770 | 129,593 | 129,593 | | XXX | | |
| 169656-10-5 | CHIPOTLE MEXICAN GRILL INC | | 06/23/2015 | VARIOUS | 1,140,000 | 714,600 | | 694,859 | 780,341 | (85,482) | | | (85,482) | 694,859 | 19,741 | 19,741 | | XXX | | |
| 17243V-10-2 | CINEMARK HOLDINGS INC | | 12/16/2015 | VARIOUS | 4,810,000 | 169,590 | | 197,966 | | | | | | | (28,376) | (28,376) | 1,138 | XXX | | |
| 191216-10-0 | COCA-COLA ORD | | 12/15/2015 | GABELLI & COMPANY, INC | 1,000,000 | 42,085 | | 29,334 | 42,220 | (12,886) | | | (12,886) | 29,334 | 12,751 | 12,751 | 990 | XXX | | |
| 192422-10-3 | COGNEX CORP | | 11/12/2015 | VARIOUS | 12,249,999 | 445,174 | | 441,292 | 506,293 | (65,001) | | | (65,001) | 441,292 | 3,882 | 3,882 | 1,461 | XXX | | |
| 192446-10-2 | COGNIZANT TECH SOLUTIONS-A | | 12/16/2015 | VARIOUS | 29,157,000 | 1,830,466 | | 688,643 | 1,404,284 | (885,158) | | | (885,158) | 688,643 | 1,141,823 | 1,141,823 | | XXX | | |
| 20030N-10-1 | COMCAST CORP-CLASS A | | 03/23/2015 | VARIOUS | 21,150,000 | 1,231,588 | | 1,200,139 | 1,226,912 | (26,773) | | | (26,773) | 1,200,139 | 31,449 | 31,449 | 4,759 | XXX | | |
| 203668-10-8 | COMMUNITY HEALTH SYSTEMS INC | | 10/27/2015 | VARIOUS | 10,400,000 | 434,176 | | 557,346 | 560,768 | (3,422) | | | (3,422) | 557,346 | (123,170) | (123,170) | | XXX | | |
| 20825C-10-4 | CONOCOPHILLIPS</ | | | | | | | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|------------------------------|---------------------------------|-------------------|---------------------------|---------------|-----------|-------------|---|--|--|---|--------------------------------------|--|--|--|----------------------------------|-------------------------------|--|----------------------------------|----|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Fore ign Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B/A. C.V. (11+12-13) | Total Foreign Exchange Change in B/A. C.V. | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | |
| 25179M-10-3 | DEVON ENERGY ORD | R | 12/03/2015 | GABELLI & COMPANY, INC | 10,000.000 | 414,220 | 520,064 | 612,100 | (92,036) | | | (92,036) | | 520,064 | | (105,843) | (105,843) | 7,200 | XXX | |
| 252430-20-5 | DIAGEO PLC-SPONSORED ADR | R | 04/10/2015 | GABELLI & COMPANY, INC | 10,000.000 | 1,129,776 | 830,687 | 1,140,900 | (310,213) | | | (310,213) | | 830,687 | | 299,089 | 299,089 | 12,770 | XXX | |
| 25490A-30-9 | DIRECTV | | 07/27/2015 | VARIOUS | 15,000.000 | 777,366 | 266,286 | 1,300,500 | (1,034,214) | | | (1,034,214) | | 266,286 | | 511,080 | 511,080 | .0 | XXX | |
| 257651-10-9 | DONALDSON CO INC | | 09/22/2015 | JP Morgan | 38,000.000 | 1,116,723 | 1,097,945 | 1,467,940 | (369,995) | | | (369,995) | | 1,097,945 | | 18,778 | 18,778 | 19,190 | XXX | |
| 26138E-10-9 | DR PEPPER SNAPPLE GROUP ORD | | 12/09/2015 | GABELLI & COMPANY, INC | 1,000.000 | 92,564 | 19,474 | 71,680 | (52,206) | | | (52,206) | | 19,474 | | 73,090 | 73,090 | 1,850 | XXX | |
| 261608-10-3 | DRESSER-RAND GROUP INC | | 01/27/2015 | GABELLI & COMPANY, INC | 2,000.000 | 162,577 | 163,976 | 376 | | | | | | 163,976 | | (1,399) | (1,399) | .0 | XXX | |
| 263534-10-9 | DU PONT (E. I.) DE NEMOURS | | 12/22/2015 | VARIOUS | 23,000.000 | 1,102,391 | 1,037,383 | 1,478,800 | (570,801) | | | (570,801) | | 1,037,383 | | 65,008 | 65,008 | 21,480 | XXX | |
| 278642-10-3 | EBAY INC | | 07/20/2015 | VARIOUS | 30,000.000 | 1,556,802 | 1,551,785 | 1,683,600 | (131,815) | | | (131,815) | | 1,551,785 | | 5,017 | 5,017 | .0 | XXX | |
| 278865-10-0 | ECOLAB INC | | 01/15/2015 | VARIOUS | | | | | | | | | | | | | | 6,006 | XXX | |
| 28238P-10-9 | EHEALTH INC | | 01/20/2015 | VARIOUS | 3,064.000 | 64,647 | 135,331 | 76,355 | 58,976 | | | | | 135,331 | | (70,684) | (70,684) | .0 | XXX | |
| 285512-10-9 | ELECTRONIC ARTS ORD | | 12/16/2015 | INSTINET | | 840.000 | 61,134 | 57,873 | | | | | | 57,873 | | 3,261 | 3,261 | .0 | XXX | |
| 29266R-10-8 | EDGEWELL PERSONAL CARE CO | | 07/01/2015 | Unknown | 3,000.000 | 198,252 | 198,252 | 385,680 | (187,428) | | | (187,428) | | 198,252 | | | | 3,000 | XXX | |
| 29413U-10-3 | ENVISION HEALTHCARE HOLDINGS | | 12/28/2015 | VARIOUS | 19,882.000 | 536,686 | 576,644 | 689,707 | (113,063) | | | (113,063) | | 576,644 | | (39,958) | (39,958) | .0 | XXX | |
| 29414B-10-4 | EPAM SYSTEMS INC | | 12/31/2015 | VARIOUS | 3,637.000 | 291,629 | 249,739 | | | | | | | 249,739 | | 41,889 | 41,889 | .0 | XXX | |
| 294429-10-5 | EQUIFAX INC | | 04/24/2015 | INSTINET | 11,500.000 | 1,135,473 | 766,835 | 930,005 | (163,170) | | | (163,170) | | 766,835 | | 368,638 | 368,638 | 3,335 | XXX | |
| 30162A-10-8 | EXELIS INC | | 06/04/2015 | CORPORATE ACTION | 8,000.000 | 198,274 | 85,701 | 140,240 | (54,539) | | | (54,539) | | 85,701 | | 112,573 | 112,573 | 2,479 | XXX | |
| 302316-10-2 | EXXON MOBIL ORD | | 12/22/2015 | GABELLI & COMPANY, INC | 1,000.000 | 77,539 | 55,029 | 92,450 | (37,421) | | | (37,421) | | 55,029 | | 22,509 | 22,509 | 2,880 | XXX | |
| 302445-10-1 | FLIR SYSTEMS INC | | 01/13/2015 | VARIOUS | 4,545.001 | 142,216 | 164,913 | 146,849 | (18,064) | | | (18,064) | | 164,913 | | (22,697) | (22,697) | .0 | XXX | |
| 30303M-10-2 | FACEBOOK INC-A | | 12/16/2015 | VARIOUS | | 686,881 | 337,817 | 561,413 | (270,869) | | | (270,869) | | 337,817 | | 349,065 | 349,065 | .0 | XXX | |
| 311642-10-2 | FARO TECHNOLOGIES ORD | | 12/15/2015 | Stephens Inc | 21,000.000 | 577,147 | 1,098,449 | 1,316,280 | (217,831) | | | (217,831) | | 1,098,449 | | (521,302) | (521,302) | .0 | XXX | |
| 311900-10-4 | FASTENAL CO | | 06/01/2015 | VARIOUS | 15,095.000 | 629,600 | 241,569 | 717,918 | (476,349) | | | (476,349) | | 241,569 | | 388,031 | 388,031 | 7,178 | XXX | |
| 34354P-10-5 | FLOWSERVE CORP | | 04/10/2015 | GABELLI & COMPANY, INC | 2,500.000 | 145,198 | 38,870 | 149,575 | (110,705) | | | (110,705) | | 38,870 | | 106,328 | 106,328 | 400 | XXX | |
| 35671D-85-7 | FREEMORT-MOMORAN INC | | 12/17/2015 | VARIOUS | 21,000.000 | 210,523 | 571,841 | 380,063 | 89,532 | | | 89,532 | | 571,841 | | (361,318) | (361,318) | 9,081 | XXX | |
| 37033A-10-4 | GENERAL MILLS INC | | 04/06/2015 | GABELLI & COMPANY, INC | 1,000.000 | 57,039 | 34,670 | 53,330 | (18,660) | | | (18,660) | | 34,670 | | 22,369 | 22,369 | 410 | XXX | |
| 372460-10-5 | GENUINE PARTS CO | | 04/06/2015 | GABELLI & COMPANY, INC | 2,000.000 | 186,234 | 70,339 | 213,140 | (142,801) | | | (142,801) | | 70,339 | | 115,895 | 115,895 | 2,544 | XXX | |
| 375558-10-3 | GILEAD SCIENCES INC | | 12/30/2015 | VARIOUS | 6,597.000 | 655,409 | 432,771 | 621,833 | (189,062) | | | (189,062) | | 432,771 | | 222,638 | 222,638 | 503 | XXX | |
| 38259P-50-8 | GOOGLE INC-CL A | | 10/05/2015 | VARIOUS | 740.000 | 292,824 | 284,389 | 392,688 | (108,299) | | | (108,299) | | 284,389 | | 8,435 | 8,435 | .0 | XXX | |
| 38259P-70-6 | GOOGLE INC-CL C | | 10/05/2015 | VARIOUS | 1,504.608 | 500,141 | 486,843 | 789,857 | (303,014) | | | (303,014) | | 486,843 | | 13,298 | 13,298 | .0 | XXX | |
| 40416M-10-5 | HD SUPPLY HOLDINGS ORD | | 12/16/2015 | INSTINET | | 1,510.000 | 45,171 | 53,911 | | | | | | 53,911 | | (8,740) | (8,740) | .0 | XXX | |
| 406216-10-1 | HALLIBURTON CO | | 05/20/2015 | VARIOUS | 28,560.000 | 1,234,727 | 1,181,193 | 1,123,265 | 57,928 | | | 57,928 | | 1,181,193 | | 53,535 | 53,535 | 3,060 | XXX | |
| 42805T-10-5 | HERTZ GLOBAL HOLDINGS INC | | 12/17/2015 | VARIOUS | 4,500.000 | 75,052 | 98,931 | 69,209 | (1,247) | | | (1,247) | | 98,931 | | (23,880) | (23,880) | .0 | XXX | |
| 437076-10-2 | HOME DEPOT INC | | 12/17/2015 | VARIOUS | 4,850.000 | 639,569 | 305,165 | 314,910 | (225,862) | | | (225,862) | | 305,165 | | 334,404 | 334,404 | 8,366 | XXX | |
| 438516-10-6 | HONEYWELL INTERNATIONAL INC | | 12/22/2015 | VARIOUS | 4,500.000 | 463,745 | 352,423 | 449,640 | (297,217) | | | (297,217) | | 352,423 | | 311,322 | 311,322 | 8,330 | XXX | |
| 44980X-10-9 | IPG PHOTONICS CORP | | 04/10/2015 | VARIOUS | 19,400.000 | 1,825,225 | 1,213,061 | 1,453,448 | (240,387) | | | (240,387) | | 1,213,061 | | 612,164 | 612,164 | .0 | XXX | |
| 45168D-10-4 | IDEXX LABORATORIES INC | | 01/27/2015 | JP Morgan | 7,000.000 | 1,157,600 | 419,104 | 1,037,890 | (618,786) | | | (618,786) | | 419,104 | | 738,496 | 738,496 | .0 | XXX | |
| 45173A-10-7 | IHS INC-CLASS A | | 01/12/2015 | VARIOUS | 3,182.000 | 339,835 | 375,968 | 362,366 | (13,601) | | | (13,601) | | 375,968 | | (36,133) | (36,133) | .0 | XXX | |
| 458140-10-0 | INTEL ORD | | 12/22/2015 | GABELLI & COMPANY, INC | 7,000.000 | 241,268 | 152,394 | 254,030 | (101,636) | | | (101,636) | | 152,394 | | 88,874 | 88,874 | 6,720 | XXX | |
| 45866F-10-4 | INTERCONTINENTAL EXCHANGE IN | | 12/31/2015 | VARIOUS | 2,970.000 | 672,392 | 526,514 | 644,152 | (125,542) | | | (125,542) | | 526,514 | | 145,879 | 145,879 | 1,923 | XXX | |
| 459902-10-2 | INTL GAME TECHNOLOGY | R | 04/06/2015 | CORPORATE ACTION | 10,000.000 | 177,420 | 158,806 | 172,500 | (13,694) | | | (13,694) | | 158,806 | | 18,614 | 18,614 | 2,200 | XXX | |
| 460146-10-3 | INTERNATIONAL PAPER ORD | | 12/22/2015 | GABELLI & COMPANY, INC | 2,000.000 | 75,423 | 58,392 | 107,160 | (48,768) | | | (48,768) | | 58,392 | | 17,030 | 17,030 | 3,280 | XXX | |
| 469814-10-7 | JACOBS ENGINEERING GROUP INC | | 04/07/2015 | Goldman Sachs | 20,800.000 | 935,916 | 784,025 | 929,552 | (145,527) | | | (145,527) | | 784,025 | | 151,891 | 151,891 | .0 | XXX | |
| 481130-10-2 | JOURNAL COMMUNICATIONS INC-A | | 04/01/2015 | Unknown | 10,000.000 | 83,979 | 83,979 | 114,300 | (30,321) | | | (30,321) | | 83,979 | | | | .0 | XXX | |
| 48238T-10-9 | KAR AUCTION SERVICES ORD | | 12/16/2015 | INSTINET | | 1,650.000 | 62,681 | 62,622 | | | | | | 62,622 | | 60 | 60 | .0 | XXX | |
| 487836-10-8 | KELLOGG CO | | 04/06/2015 | GABELLI & COMPANY, INC | 3,000.000 | 198,802 | 158,660 | 196,320 | (37,660) | | | (37,660) | | 158,660 | | 40,142 | 40,142 | 1,470 | XXX | |
| 49271M-10-0 | KEURIG GREEN MOUNTAIN ORD | | 12/08/2015 | CO | 13,185.000 | 1,180,655 | 308,823 | 1,745,628 | (1,436,805) | | | (1,436,805) | | 308,823 | | 871,832 | 871,832 | 15,163 | XXX | |
| 501044-10-1 | KROGER ORD | | 12/16/2015 | INSTINET | | 1,340.000 | 55,559 | 55,559 | | | | | | 55,559 | | 1,062 | 1,062 | .0 | XXX | |
| 501889-20-8 | LKO CORP | | 03/27/2015 | VARIOUS | 29,849.999 | 752,515 | 851,432 | 839,382 | 12,050 | | | 12,050 | | 851,432 | | (98,917) | (98,917) | .0 | XXX | |
| 517834-10-7 | LAS VEGAS SANDS CORP | | 04/06/2015 | GABELLI & COMPANY, INC | 15,000.000 | 850,751 | 429,531 | 872,400 | (442,869) | | | (442,869) | | 429,531 | | 421,221 | 421,221 | 9,750 | XXX | |
| 521865-20-4 | LEAR CORP | | 10/20/2015 | GABELLI & COMPANY, INC | 4,800.000 | 562,515 | 182,975 | 470,784 | (287,809) | | | (287,809) | | 182,975 | | 379,539 | 379,539 | 3,600 | XXX | |
| 524901-10-5 | LEGG MASON INC | | 04/13/2015 | GABELLI & COMPANY, INC | 1,500.000 | 86,373 | 41,480 | 80,055 | (38,575) | | | (38,575) | | 41,480 | | 44,892 | 44,892 | 240 | XXX | |
| 530307-11-5 | LIBERTY BROADBAND-RIGHTS | | 01/07/2015 | Unknown | 1,050.000 | | 9,975 | 9,975 | | | | | | 9,975 | | | | .0 | XXX | |
| 530307-30-5 | LIBERTY BROADBAND SRS C ORD | | 12/09/2015 | GABELLI & COMPANY, INC | 532.000 | 27,603 | 6,521 | 19,884 | (18,726) | | | (18,726) | | 6,521 | | 21,082 | 21,082 | .0 | XXX | |
| 53071M-10-4 | LIBERTY INTERACTIVE CORP-A | | 04/06/2015 | GABELLI & COMPANY, INC | 2,000.000 | 58,499 | 28,579 | 58,840 | (30,261) | | | (30,261) | | 28,579 | | 29,920 | 29,920 | .0 | XXX | |
| 53071M-88-0 | LIBERTY VENTURES - SER A | | 04/06/2015 | GABELLI & COMPANY, INC | 350.000 | 14,940 | 5,054 | 13,202 | (8,148) | | | (8,148) | | 5,054 | | 9,886 | 9,886 | .0 | XXX | |
| 531229-30-0 | LIBERTY MEDIA SRS C ORD | | 12/10/2015 | GABELLI & COMPANY, INC | 5,000.000 | 190,157 | 11, | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|--------------------------------------|---------|---------------|---------------------------|---------------------------|---------------|-----------|-------------|---|--|---------------------------------------|---|--------------------------------------|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B/A. C.V. (11+12-13) | Total Foreign Exchange Change in B/A. C.V. | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 609207-10-5 | MONDELEZ INTERNATIONAL CL A ORD | | 12/22/2015 | GABELLI & COMPANY, INC | 2,000.000 | 89,121 | | 42,704 | 72,650 | (29,946) | | | (29,946) | | 42,704 | | 46,418 | 46,418 | 1,240 | XXX |
| 61166W-10-1 | MONSANTO CO | | 10/30/2015 | VARIOUS | 14,710.000 | 1,524,869 | | 1,262,045 | 1,757,404 | (495,359) | | | (495,359) | | 1,262,045 | | 262,824 | 262,824 | 19,368 | XXX |
| 63934E-10-8 | NAVISTAR INTERNATIONAL CORP | | 12/17/2015 | VARIOUS | 26,000.000 | 405,275 | | 725,921 | 852,624 | (142,112) | | | (142,112) | | 725,921 | | (320,640) | (320,640) | 0 | XXX |
| 64110L-10-6 | NETFLIX ORD | | 12/16/2015 | INSTINET | 160.000 | 18,948 | | 18,080 | 18,080 | 0 | | | 0 | | 18,080 | | 868 | 868 | 0 | XXX |
| 65339F-10-1 | NEXTERA ENERGY INC | | 04/06/2015 | GABELLI & COMPANY, INC | 1,500.000 | 157,958 | | 58,182 | 159,435 | (101,253) | | | (101,253) | | 58,182 | | 99,776 | 99,776 | 1,155 | XXX |
| 665859-10-4 | NORTHERN TRUST CORP | | 12/10/2015 | GABELLI & COMPANY, INC | 7,000.000 | 499,019 | | 320,582 | 471,800 | (151,218) | | | (151,218) | | 320,582 | | 178,436 | 178,436 | 6,420 | XXX |
| 67072Y-10-3 | NXSTAGE MEDICAL INC | | 03/10/2015 | JP Morgan | 29,500.000 | 480,747 | | 465,538 | 528,935 | (63,397) | | | (63,397) | | 465,538 | | 15,208 | 15,208 | 0 | XXX |
| 67103H-10-7 | O'REILLY AUTOMOTIVE INC | | 12/17/2015 | VARIOUS | 3,853.000 | 880,621 | | 87,609 | 742,165 | (654,556) | | | (654,556) | | 87,609 | | 793,012 | 793,012 | 0 | XXX |
| 679580-10-0 | OLD DOMINION FREIGHT LINE | | 12/16/2015 | VARIOUS | 3,470.000 | 244,063 | | 226,567 | 209,860 | (39,443) | | | (39,443) | | 226,567 | | 17,496 | 17,496 | 0 | XXX |
| 69007J-10-6 | OUTFRONT MEDIA INC | | 02/01/2015 | VARIOUS | 1,737.604 | 45,830 | | 46,637 | 46,621 | 0 | | | 0 | | 46,637 | | (808) | (808) | 0 | XXX |
| 697435-10-5 | PALO ALTO NETWORKS INC | | 12/16/2015 | VARIOUS | 3,340.001 | 512,036 | | 294,607 | 395,819 | (119,456) | | | (119,456) | | 294,607 | | 217,429 | 217,429 | 0 | XXX |
| 70432V-10-2 | PAYCOM SOFTWARE ORD | | 12/16/2015 | INSTINET | 840.000 | 32,474 | | 34,714 | 34,714 | 0 | | | 0 | | 34,714 | | (2,240) | (2,240) | 0 | XXX |
| 70450Y-10-3 | PAYPAL HOLDINGS ORD | | 12/16/2015 | INSTINET | 1,370.000 | 49,086 | | 46,168 | 46,168 | 0 | | | 0 | | 46,168 | | 2,918 | 2,918 | 0 | XXX |
| 713278-10-9 | PEP BOYS MANNY MOE AND JACK ORD | | 12/10/2015 | GABELLI & COMPANY, INC | 4,000.000 | 66,224 | | 37,130 | 28,805 | (1,441) | | | (1,441) | | 37,130 | | 29,094 | 29,094 | 0 | XXX |
| 717081-10-3 | PFIZER ORD | | 12/22/2015 | GABELLI & COMPANY, INC | 4,000.000 | 129,881 | | 94,242 | 82,195 | (35,690) | | | (35,690) | | 94,242 | | 35,639 | 35,639 | 4,099 | XXX |
| 723787-10-7 | PIONEER NATURAL RESOURCES CO | | 08/01/2015 | VARIOUS | 3,578.000 | 517,041 | | 499,477 | 532,585 | (33,109) | | | (33,109) | | 499,477 | | 17,564 | 17,564 | 143 | XXX |
| 731068-10-2 | POLARIS INDUSTRIES INC | | 05/05/2015 | VARIOUS | 2,816.000 | 402,950 | | 424,415 | 425,892 | (1,476) | | | (1,476) | | 424,415 | | (21,466) | (21,466) | 1,492 | XXX |
| 737446-10-4 | POST HOLDINGS ORD | | 12/17/2015 | VARIOUS | 3,300.000 | 210,021 | | 115,963 | 138,237 | (22,274) | | | (22,274) | | 115,963 | | 94,058 | 94,058 | 0 | XXX |
| 740189-10-5 | PRECISION CASTPARTS CORP | | 12/15/2015 | VARIOUS | 10,300.000 | 2,279,640 | | 1,355,071 | 2,481,064 | (1,125,993) | | | (1,125,993) | | 1,355,071 | | 924,569 | 924,569 | 561 | XXX |
| 741503-40-3 | PRICELINE GROUP INC/THE | | 07/09/2015 | Goldman Sachs | 605.000 | 689,103 | | 660,213 | 689,827 | (29,614) | | | (29,614) | | 660,213 | | 28,890 | 28,890 | 0 | XXX |
| 743674-10-3 | PROTECTIVE LIFE CORP | R | 02/03/2015 | Not Avail | 3,000.000 | 210,000 | | 208,539 | 208,590 | (411) | | | (411) | | 208,539 | | 1,461 | 1,461 | 0 | XXX |
| 743713-10-9 | PROTO LABS INC | | 12/16/2015 | VARIOUS | 4,721.000 | 324,853 | | 313,189 | 345,797 | 28,489 | | | 28,489 | | 345,797 | | (20,944) | (20,944) | 0 | XXX |
| 74587Y-10-7 | PUMA BIOTECHNOLOGY INC | | 02/27/2015 | VARIOUS | 1,160.000 | 231,017 | | 252,873 | 219,553 | 33,320 | | | 33,320 | | 252,873 | | (21,856) | (21,856) | 0 | XXX |
| 747525-10-3 | QUALCOMM INC | | 03/26/2015 | GABELLI & COMPANY, INC | 10,000.000 | 670,979 | | 406,289 | 743,300 | (337,011) | | | (337,011) | | 406,289 | | 264,690 | 264,690 | 4,200 | XXX |
| 749726-10-3 | RPX ORD | | 12/15/2015 | THE | 28,350.000 | 381,360 | | 481,506 | 390,663 | 90,843 | | | 90,843 | | 481,506 | | (100,146) | (100,146) | 0 | XXX |
| 75281A-10-9 | RANGE RESOURCES CORP | | 08/03/2015 | VARIOUS | 9,300.000 | 366,046 | | 722,717 | 497,085 | 225,632 | | | 225,632 | | 722,717 | | (356,671) | (356,671) | 744 | XXX |
| 754730-10-9 | RAYMOND JAMES FINANCIAL INC | | 12/16/2015 | VARIOUS | 2,360.001 | 131,257 | | 126,292 | 123,246 | (9,186) | | | (9,186) | | 126,292 | | 4,965 | 4,965 | 1,232 | XXX |
| 75886F-10-7 | REGENERON PHARMACEUTICALS | | 02/13/2015 | LEERINK SWANN AND COMPANY | 590.000 | 237,480 | | 197,112 | 242,048 | (44,936) | | | (44,936) | | 197,112 | | 40,368 | 40,368 | 0 | XXX |
| 776696-10-6 | ROPER TECHNOLOGIES ORD | | 12/15/2015 | THE | 2,824.000 | 517,910 | | 174,135 | 441,532 | (267,397) | | | (267,397) | | 174,135 | | 343,775 | 343,775 | 2,824 | XXX |
| 78388J-10-6 | SBA COMMUNICATIONS CORP-CL A | | 12/21/2015 | VARIOUS | 6,130.000 | 698,491 | | 403,184 | 637,381 | (279,417) | | | (279,417) | | 403,184 | | 295,307 | 295,307 | 0 | XXX |
| 784117-10-3 | SEI INVESTMENTS COMPANY | | 12/16/2015 | VARIOUS | 7,590.000 | 390,203 | | 301,870 | 390,870 | 0 | | | 0 | | 301,870 | | 88,333 | 88,333 | 1,627 | XXX |
| 79466L-30-2 | SALESFORCE.COM INC | | 12/16/2015 | VARIOUS | 11,140.000 | 659,699 | | 539,141 | 596,659 | (138,244) | | | (138,244) | | 539,141 | | 120,558 | 120,558 | 0 | XXX |
| 79970Y-10-5 | SANCHEZ ENERGY CORP | | 05/20/2015 | VARIOUS | 11,215.000 | 131,292 | | 104,187 | 104,187 | 0 | | | 0 | | 104,187 | | (243,801) | (243,801) | 0 | XXX |
| 811065-10-1 | SCRIPPS NETWORKS INTERACTIV CL A ORD | | 12/10/2015 | GABELLI & COMPANY, INC | 1,000.000 | 56,978 | | 40,853 | 75,270 | (34,417) | | | (34,417) | | 40,853 | | 16,125 | 16,125 | 920 | XXX |
| 81725T-10-0 | SENSIENT TECHNOLOGIES CORP | | 06/01/2015 | GABELLI & COMPANY, INC | 2,000.000 | 135,287 | | 41,457 | 120,680 | (79,223) | | | (79,223) | | 41,457 | | 93,830 | 93,830 | 500 | XXX |
| 81761R-10-9 | SERVICEMASTER GLOBAL HOLDING | | 12/16/2015 | INSTINET | 3,740.000 | 136,801 | | 113,976 | 113,976 | 0 | | | 0 | | 113,976 | | 22,825 | 22,825 | 0 | XXX |
| 81762P-10-2 | SERVICENOW INC | | 12/21/2015 | VARIOUS | 5,110.000 | 413,088 | | 277,413 | 281,149 | (75,975) | | | (75,975) | | 277,413 | | 135,675 | 135,675 | 0 | XXX |
| 824348-10-6 | SHERWIN WILLIAMS ORD | | 12/16/2015 | INSTINET | 240.000 | 64,167 | | 64,191 | 64,191 | 0 | | | 0 | | 64,191 | | (25) | (25) | 125 | XXX |
| 82481R-10-6 | SHIRE PLC-ADR | R | 12/16/2015 | INSTINET | 350.000 | 75,212 | | 79,325 | 79,325 | 0 | | | 0 | | 79,325 | | (4,113) | (4,113) | 213 | XXX |
| 83421A-10-4 | SOLERA HOLDINGS INC | | 07/21/2015 | MIZUHO SECURITIES USA INC | 10,800.000 | 418,534 | | 538,659 | 552,744 | (14,085) | | | (14,085) | | 538,659 | | (120,125) | (120,125) | 4,212 | XXX |
| 848637-10-4 | SPLUNK INC | | 12/16/2015 | VARIOUS | 3,470.000 | 213,028 | | 247,074 | 247,074 | 0 | | | 0 | | 247,074 | | (34,046) | (34,046) | 0 | XXX |
| 855710-10-2 | STARZ - A | | 05/06/2015 | GABELLI & COMPANY, INC | 2,000.000 | 76,597 | | 59,400 | 39,250 | (56,909) | | | (56,909) | | 2,491 | | 74,106 | 74,106 | 0 | XXX |
| 857477-10-3 | STATE STREET CORP | | 03/26/2015 | GABELLI & COMPANY, INC | 500.000 | 37,029 | | 39,250 | 39,250 | (20,026) | | | (20,026) | | 39,250 | | 17,805 | 17,805 | 150 | XXX |
| 858912-10-8 | STERICYCLE INC | | 07/28/2015 | VARIOUS | 17,645.000 | 2,367,282 | | 664,598 | 2,312,907 | (1,648,309) | | | (1,648,309) | | 664,598 | | 1,702,683 | 1,702,683 | 0 | XXX |
| 870740-10-1 | SWIFT TRANSPORTATION CO | | 02/18/2015 | VARIOUS | 12,190.000 | 320,011 | | 297,892 | 349,000 | (51,108) | | | (51,108) | | 297,892 | | 22,119 | 22,119 | 0 | XXX |
| 872645-10-6 | TRW AUTOMOTIVE HOLDINGS CORP | | 04/02/2015 | GABELLI & COMPANY, INC | 5,000.000 | 524,490 | | 512,294 | 514,250 | (1,957) | | | (1,957) | | 512,294 | | 12,197 | 12,197 | 0 | XXX |
| 87336U-10-5 | TABLEAU SOFTWARE INC-CL A | | 12/16/2015 | VARIOUS | 2,650.000 | 235,323 | | 258,646 | 258,646 | 0 | | | 0 | | 258,646 | | (23,323) | (23,323) | 0 | XXX |
| 874054-10-9 | TAKE TWO INTERACTIVE SOFTWARE ORD | | 12/16/2015 | INSTINET | 1,550.000 | 56,188 | | 47,241 | 47,241 | 0 | | | 0 | | 47,241 | | 8,947 | 8,947 | 0 | XXX |
| 879433-82-9 | TELEPHONE AND DATA SYSTEMS | | 12/30/2015 | GABELLI & COMPANY, INC | 9,914.000 | 270,021 | | 240,606 | 250,329 | (9,722) | | | (9,722) | | 240,606 | | 29,415 | 29,415 | 3,795 | XXX |
| 880320-10-9 | TENCENT HOLDINGS ADR REP 1 CL B ORD | R | 12/16/2015 | INSTINET | 2,650.000 | 51,833 | | 51,536 | 51,536 | 0 | | | 0 | | 51,536 | | 297 | 297 | 0 | XXX |
| 882240-10-7 | TEXAS CAPITAL BANCSHARES INC | | 03/03/2015 | VARIOUS | 6,687.000 | 296,699 | | 408,983 | 363,305 | 45,678 | | | 45,678 | | 408,983 | | (112,284) | (112,284) | 0 | XXX |
| 882508-10-4 | TEXAS INSTRUMENTS ORD | | 12/03/2015 | GABELLI & COMPANY, INC | 3,000.000 | 171,794 | | 82,784 | 160,395 | (77,611) | | | (77,611) | | 82,784 | | 89,010 | 89,010 | 4,200 | XXX |
| 887228-10-4 | TIME INC | | 05/20/2015 | GABELLI & COMPANY, INC | 2,500.000 | 56,974 | | 25,532 | 61,525 | (35,993) | | | (35,993) | | 25,532 | | 31,442 | 31,442 | 475 | XXX |
| 887317-30-3 | TIME WARNER INC | | 11/1 | | | | | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED** of During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|---|-------------|---------------|------------------------|---------------------------|---------------|-----------|-------------|---|---|--|---|--------------------------------------|--|--|--|----------------------------------|-------------------------------|--|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Fore ign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B/A. C.V. (11+12-13) | Total Foreign Exchange Change in B/A. C.V. | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 92345V-10-6 | VERISK ANALYTICS ORD | | 12/22/2015 | VARIOUS | 2,380,000 | 183,173 | | 173,529 | | | | | 0 | | 173,529 | | 9,644 | 9,644 | 0 | XXX |
| 92532F-10-0 | VERTEX PHARMACEUTICALS INC | | 12/16/2015 | VARIOUS | 3,430,000 | 409,763 | | 349,335 | 389,129 | (59,997) | | | (59,997) | | 349,335 | | 60,429 | 60,429 | 0 | XXX |
| 92828C-83-9 | VISA INC-CLASS A SHARES | | 12/16/2015 | VARIOUS | 2,770,000 | 290,078 | | 179,516 | 228,888 | (90,999) | | | (90,999) | | 179,516 | | 110,563 | 110,563 | 863 | XXX |
| 929160-10-8 | VULCAN MATERIALS CO | | 12/16/2015 | VARIOUS | 1,760,000 | 161,410 | | 133,686 | | | | | 0 | | 133,686 | | 27,724 | 27,724 | 388 | XXX |
| 929740-10-8 | WABTEC CORP | | 12/16/2015 | INSTINET | 730,000 | 58,376 | | 62,635 | 57,769 | (815) | | | (815) | | 62,635 | | (4,259) | (4,259) | 155 | XXX |
| 931142-10-3 | WAL-MART STORES INC | | 04/06/2015 | GABELLI & COMPANY, INC | 10,000,000 | 823,973 | | 550,904 | 858,800 | (307,896) | | | (307,896) | | 550,904 | | 273,069 | 273,069 | 9,700 | XXX |
| 931427-10-8 | WALGREEN BOOTS ALLIANCE ORD | | 12/16/2015 | INSTINET | 460,000 | 38,156 | | 43,103 | | | | | 0 | | 43,103 | | (4,947) | (4,947) | 312 | XXX |
| 942749-10-2 | WATTS WATER TECHNOLOGIES-A | | 04/02/2015 | GABELLI & COMPANY, INC | 1,000,000 | 55,143 | | 16,678 | 63,440 | (46,762) | | | (46,762) | | 16,678 | | 38,465 | 38,465 | 150 | XXX |
| 949746-10-1 | WELLS FARGO ORD | | 12/22/2015 | GABELLI & COMPANY, INC | 2,000,000 | 108,178 | | 54,413 | 109,640 | (55,227) | | | (55,227) | | 54,413 | | 53,765 | 53,765 | 2,950 | XXX |
| 958102-10-5 | WESTERN DIGITAL CORP | | 06/23/2015 | VARIOUS | 6,000,000 | 571,308 | | 598,739 | 664,200 | (65,461) | | | (65,461) | | 598,739 | | (27,431) | (27,431) | 4,546 | XXX |
| 969904-10-1 | WILLIAMS SONOMA ORD | | 12/03/2015 | JP Morgan | 26,500,000 | 1,681,508 | | 1,536,087 | 2,005,520 | (469,433) | | | (469,433) | | 1,536,087 | | 145,421 | 145,421 | 36,570 | XXX |
| 98138H-10-1 | WORKDAY INC-CLASS A | | 12/18/2015 | VARIOUS | 5,850,001 | 458,268 | | 484,026 | 477,419 | 6,608 | | | 6,608 | | 484,026 | | (25,758) | (25,758) | 0 | XXX |
| 98419H-10-0 | XYLEM INC | | 10/20/2015 | GABELLI & COMPANY, INC | 14,000,000 | 489,358 | | 414,076 | 532,980 | (118,904) | | | (118,904) | | 414,076 | | 75,282 | 75,282 | 5,914 | XXX |
| 984332-10-6 | YAHOO! INC | | 06/03/2015 | GABELLI & COMPANY, INC | 10,000,000 | 433,630 | | 168,894 | 505,100 | (336,206) | | | (336,206) | | 168,894 | | 264,736 | 264,736 | 0 | XXX |
| 985817-10-5 | YELP INC | | 02/11/2015 | VARIOUS | 4,307,000 | 192,115 | | 352,164 | 235,722 | 116,442 | | | 116,442 | | 352,164 | | (160,049) | (160,049) | 0 | XXX |
| 98956P-10-3 | ZIMMER HOLDINGS INC | | 05/06/2015 | GABELLI & COMPANY, INC | 2,300,000 | 267,072 | | 134,856 | 260,866 | (126,010) | | | (126,010) | | 134,856 | | 132,216 | 132,216 | 590 | XXX |
| 98978V-10-3 | ZOETIS INC | | 12/22/2015 | VARIOUS | 24,840,000 | 1,141,755 | | 871,597 | 774,540 | (213,849) | | | (213,849) | | 871,597 | | 270,159 | 270,159 | 3,793 | XXX |
| G0750C-10-8 | AXALTA COATING SYSTEMS LTD | | 12/16/2015 | VARIOUS | 9,330,000 | 264,857 | | 255,737 | | | | | 0 | | 255,737 | | 9,120 | 9,120 | 0 | XXX |
| G2554F-11-3 | COVIDIEN PLC | R | 04/01/2015 | VARIOUS | 21,000,000 | 2,256,535 | | 833,435 | 2,147,880 | (1,314,445) | | | (1,314,445) | | 833,435 | | 1,423,100 | 1,423,100 | 7,560 | XXX |
| G27823-10-6 | DELPHI AUTOMOTIVE PLC | R | 12/16/2015 | VARIOUS | 1,880,000 | 143,394 | | 112,196 | 125,506 | (26,818) | | | (26,818) | | 112,196 | | 31,198 | 31,198 | 740 | XXX |
| G48833-10-0 | WEATHERFORD INTL ORD | R | 12/22/2015 | VARIOUS | 35,000,000 | 306,679 | | 527,474 | 276,562 | 142,674 | | | 142,674 | | 527,474 | | (220,795) | (220,795) | 0 | XXX |
| G5480U-12-0 | LIBERTY GLOBAL PLC-SERIES C | R | 07/02/2015 | VARIOUS | 24,820,995 | 1,003,008 | | 940,234 | 1,199,102 | (258,869) | | | (258,869) | | 940,234 | | 62,774 | 62,774 | 0 | XXX |
| G5785G-10-7 | MALLINCKRODT PLC | R | 06/03/2015 | GABELLI & COMPANY, INC | 2,250,000 | 287,861 | | 69,872 | 222,818 | (152,945) | | | (152,945) | | 69,872 | | 217,989 | 217,989 | 0 | XXX |
| G6596L-10-3 | MEDTRONIC ORD | R | 12/22/2015 | GABELLI & COMPANY, INC | 3,000,000 | 230,706 | | 227,869 | | | | | 0 | | 227,869 | | 2,837 | 2,837 | 2,989 | XXX |
| G6359F-10-3 | NABORS INDUSTRIES LTD | R | 01/26/2015 | VARIOUS | 8,720,000 | 90,682 | | 225,393 | 113,186 | 112,207 | | | 112,207 | | 225,393 | | (134,710) | (134,710) | 0 | XXX |
| G65431-10-1 | NOBLE CORP PLC | R | 03/26/2015 | GABELLI & COMPANY, INC | 21,000,000 | 307,903 | | 502,439 | 347,970 | 154,469 | | | 154,469 | | 502,439 | | (194,536) | (194,536) | 7,875 | XXX |
| G91442-10-6 | TYCO INTERNATIONAL PLC | R | 04/02/2015 | GABELLI & COMPANY, INC | 20,000,000 | 866,692 | | 457,375 | 877,200 | (419,825) | | | (419,825) | | 457,375 | | 409,317 | 409,317 | 3,580 | XXX |
| G97822-10-3 | PERRIGO CO PLC | R | 08/27/2015 | VARIOUS | 6,775,000 | 1,266,170 | | 1,017,038 | 1,132,509 | (115,471) | | | (115,471) | | 1,017,038 | | 249,131 | 249,131 | 1,012 | XXX |
| H84989-10-4 | TE CONNECTIVITY LTD | R | 07/31/2015 | VARIOUS | 8,790,000 | 542,131 | | 547,519 | 555,968 | (8,449) | | | (8,449) | | 547,519 | | (5,388) | (5,388) | 5,449 | XXX |
| M2682V-10-8 | CYBERARK SOFTWARE LTD/ISRAEL | R | 12/31/2015 | VARIOUS | 3,943,999 | 193,345 | | 214,883 | | | | | 0 | | 214,883 | | (21,538) | (21,538) | 0 | XXX |
| 9099999 | - Common Stocks - Industrial and Miscellaneous (Unaffiliated) | | | | | 100,046,149 | XXX | 77,955,720 | 97,346,697 | (27,834,026) | 0 | 0 | (27,834,026) | 0 | 77,955,721 | 0 | 22,090,427 | 22,090,427 | 610,582 | XXX |
| 9799997 | - Common Stocks - Subtotals - Common Stocks - Part 4 | | | | | 100,046,149 | XXX | 77,955,720 | 97,346,697 | (27,834,026) | 0 | 0 | (27,834,026) | 0 | 77,955,721 | 0 | 22,090,427 | 22,090,427 | 610,582 | XXX |
| 9799998 | - Common Stocks - Summary item from Part 5 for Common Stocks | | | | | 16,747,016 | XXX | 18,238,543 | 0 | 0 | 0 | 0 | 0 | 0 | 18,238,543 | 0 | (1,491,526) | (1,491,526) | 38,893 | XXX |
| 9799999 | - Common Stocks - Subtotals - Common Stocks | | | | | 116,793,165 | XXX | 96,194,263 | 97,346,697 | (27,834,026) | 0 | 0 | (27,834,026) | 0 | 96,194,264 | 0 | 20,598,901 | 20,598,901 | 649,475 | XXX |
| 9899999 | - Common Stocks - Subtotals - Preferred and Common Stocks | | | | | 116,793,165 | XXX | 96,194,263 | 97,346,697 | (27,834,026) | 0 | 0 | (27,834,026) | 0 | 96,194,264 | 0 | 20,598,901 | 20,598,901 | 649,475 | XXX |
| 9999999 | Totals | | | | | 384,360,869 | XXX | 379,527,289 | 352,873,796 | (27,698,178) | (1,282,398) | 0 | (28,980,576) | 5,595,369 | 371,792,406 | (10,161,268) | 22,729,732 | 12,568,464 | 9,780,832 | XXX |

E14.7

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks **ACQUIRED** During Year and Fully **DISPOSED OF** During Current Year

| 1 CUSIP Identification | 2 Description | 3 F o r e i g n | 4 Date Acquired | 5 Name of Vendor | 6 Disposal Date | 7 Name of Purchaser | 8 Par Value (Bonds) or Number of Shares (Stocks) | 9 Actual Cost | 10 Consideration | 11 Book/ Adjusted Carrying Value at Disposal | Change in Book/Adjusted Carrying Value | | | | | 17 Foreign Exchange Gain (Loss) on Disposal | 18 Realized Gain (Loss) on Disposal | 19 Total Gain (Loss) on Disposal | 20 Interest and Dividends Received During Year | 21 Paid for Accrued Interest and Dividends |
|---|-------------------------------|--------------------------------------|-----------------------|--------------------------------|-----------------------|--------------------------------|---|------------------|---------------------|---|--|--|---|--|--|---|--|---|--|--|
| | | | | | | | | | | | 12 Unrealized Valuation Increase/ (Decrease) | 13 Current Year's (Amortization)/ Accretion | 14 Current Year's Other Than Temporary Impairment Recognized | 15 Total Change In B./A. C.V. (12 + 13 - 14) | 16 Total Foreign Exchange Change in B./A. C.V. | | | | | |
| Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) | | | | | | | | | | | | | | | | | | | | |
| 70914P-UZ-3 | PENNSYLVANIA-2ND SER | | 08/12/2015 | PERSHING LLC | 12/09/2015 | First Southwest | 1,500,000 | 1,721,520 | 1,751,355 | 1,713,711 | | | | (7,809) | (7,809) | | 37,644 | 37,644 | 49,792 | 25,417 |
| 1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) | | | | | | | 1,500,000 | 1,721,520 | 1,751,355 | 1,713,711 | 0 | (7,809) | 0 | (7,809) | 0 | 0 | 37,644 | 37,644 | 49,792 | 25,417 |
| Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions | | | | | | | | | | | | | | | | | | | | |
| 93978H-FH-0 | WA ST HLTH CARE FACS | | 03/18/2015 | VARIOUS | 10/08/2015 | MORGAN STANLEY & CO INC, NY | 205,000 | 239,147 | 242,306 | 236,796 | | | | (2,351) | (2,351) | | 5,510 | 5,510 | 10,620 | 4,800 |
| 3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions | | | | | | | 205,000 | 239,147 | 242,306 | 236,796 | 0 | (2,351) | 0 | (2,351) | 0 | 0 | 5,510 | 5,510 | 10,620 | 4,800 |
| Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | | | | | | | | | | | | | | | |
| 00206R-C0-3 | AT&T INC | | 06/16/2015 | CREDIT SUISSE SECURITIES (USA) | 09/02/2015 | MERRILL LYNCH PIERCE FENNER | 1,250,000 | 1,148,600 | 1,136,050 | 1,148,946 | | | | 346 | 346 | | (12,896) | (12,896) | 20,451 | 7,422 |
| 055300-AL-4 | BAT INTL FINANCE PLC | R | 06/10/2015 | INC | 11/04/2015 | GOLDMAN SACHS AND CO | 875,000 | 874,195 | 898,310 | 874,236 | | | | 41 | 41 | | 24,074 | 24,074 | 12,250 | |
| 14149Y-BE-7 | CARDINAL HEALTH INC | | 06/16/2015 | INC | 10/20/2015 | CREDIT SUISSE SECURITIES (USA) | 1,000,000 | 999,280 | 1,022,700 | 999,258 | | | | (22) | (22) | | 23,442 | 23,442 | 12,500 | |
| 20453K-AA-3 | COMPASS BANK | R | 04/07/2015 | INC | 04/10/2015 | WELLS FARGO SECURITIES LLC | 1,000,000 | 990,190 | 990,110 | 990,201 | | | | 11 | 11 | | (91) | (91) | 538 | |
| 29358Q-AE-9 | ENSCO PLC | R | 03/04/2015 | INC | 03/05/2015 | CITIGROUP GLOBAL MARKETS | 290,000 | 288,904 | 294,405 | 288,904 | | | | | 0 | | | 5,501 | 5,501 | |
| 709599-AS-3 | PENSKE TRUCK LEASING/PTL | | 01/26/2015 | FIXED INCOME | 04/14/2015 | FENNER | 1,050,000 | 1,049,549 | 1,053,707 | 1,049,560 | | | | 11 | 11 | | 4,147 | 4,147 | 7,383 | |
| 761713-BB-1 | REYNOLDS AMERICAN INC | | 06/09/2015 | CITIGROUP GLOBAL MARKETS | 06/10/2015 | CREDIT SUISSE SECURITIES (USA) | 730,000 | 726,175 | 741,651 | 726,172 | | | | (3) | (3) | | 15,479 | 15,479 | 356 | |
| 845467-AK-5 | SOUTHWESTERN ENERGY CO | | 01/20/2015 | FENNER | 02/10/2015 | RBC CAPITAL MARKETS | 1,800,000 | 1,798,146 | 1,820,844 | 1,798,166 | | | | 20 | 20 | | 22,678 | 22,678 | 4,050 | |
| 92343V-CU-6 | VERIZON COMMUNICATIONS | | 03/13/2015 | CORPORATE ACTION | 08/20/2015 | Unknown | 722,000 | 719,702 | 719,698 | 719,698 | | | | (5) | (5) | | 0 | 0 | 13,451 | |
| 92343V-CY-8 | VERIZON COMMUNICATIONS | | 03/13/2015 | CORPORATE ACTION | 08/20/2015 | Unknown | 2,961,000 | 2,904,653 | 2,904,869 | 2,904,870 | | | | 216 | 216 | | 0 | 0 | 60,331 | |
| 3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | | 11,678,000 | 11,499,394 | 11,582,344 | 11,500,010 | 0 | 616 | 0 | 616 | 0 | 0 | 82,334 | 82,334 | 131,310 | 7,422 |
| 8399998 - Bonds - Subtotals - Bonds | | | | | | | 13,383,000 | 13,460,061 | 13,576,005 | 13,450,517 | 0 | (9,544) | 0 | (9,544) | 0 | 0 | 125,488 | 125,488 | 191,722 | 37,639 |
| Common Stocks - Industrial and Miscellaneous (Unaffiliated) | | | | | | | | | | | | | | | | | | | | |
| 606242-10-4 | ATLASSIAN CL A ORD | E | 12/09/2015 | Morgan Stanley | 12/10/2015 | BLOOMBERG TRADEBOOK LLC | 460,000 | 9,660 | 13,003 | 9,660 | | | | 0 | 0 | | 3,343 | 3,343 | | |
| 00287Y-10-9 | ABBVIE INC | | 01/28/2015 | US Bancorp Piper-DTC | 11/01/2015 | VARIOUS | 790,000 | 49,432 | 46,813 | 49,432 | | | | 0 | 0 | | (2,619) | (2,619) | | |
| 03211L-10-2 | AMPLIFY SNACK BRANDS INC | | 08/05/2015 | Goldman Sachs | 08/05/2015 | INC | 142,000 | 2,556 | 2,288 | 2,556 | | | | 0 | 0 | | (268) | (268) | | |
| 03765N-10-8 | APIGEE CORP | | 04/23/2015 | NY | 04/24/2015 | INC | 34,000 | 578 | 679 | 578 | | | | 0 | 0 | | 101 | 101 | | |
| 071813-10-9 | BAXTER INTERNATIONAL INC | | 05/20/2015 | GABELLI & COMPANY, INC | 07/01/2015 | Unknown | 20,000,000 | 1,361,776 | 1,361,776 | 1,361,776 | | | | 0 | 0 | | 0 | 0 | 10,400 | |
| 09627J-10-2 | BLUEROCK RESIDENTIAL GROWTH | | 05/21/2015 | VARIOUS | 12/07/2015 | VARIOUS | 12,613,000 | 166,205 | 150,581 | 166,205 | | | | 0 | 0 | | (15,624) | (15,624) | 6,583 | |
| 10316T-10-4 | BOX INC - CLASS A | | 01/23/2015 | JP Morgan | 01/23/2015 | INC | 163,000 | 2,282 | 3,385 | 2,282 | | | | 0 | 0 | | 1,103 | 1,103 | | |
| 12008R-10-7 | BUILDERS FIRSTSOURCE INC | | 07/29/2015 | INC | 10/01/2015 | VARIOUS | 11,322,000 | 144,922 | 167,098 | 144,922 | | | | 0 | 0 | | 22,176 | 22,176 | | |
| 146229-10-9 | CARTER'S INC | | 04/02/2015 | VARIOUS | 08/04/2015 | VARIOUS | 1,610,000 | 144,527 | 164,548 | 144,527 | | | | 0 | 0 | | 20,021 | 20,021 | 390 | |
| 148806-10-2 | CATALENT INC | | 06/03/2015 | VARIOUS | 07/23/2015 | VARIOUS | 16,612,000 | 491,052 | 493,668 | 491,052 | | | | 0 | 0 | | 2,616 | 2,616 | | |
| 16411R-20-8 | CHENIERE ENERGY INC | | 05/13/2015 | VARIOUS | 08/25/2015 | VARIOUS | 6,200,000 | 484,287 | 388,326 | 484,287 | | | | 0 | 0 | | (95,961) | (95,961) | | |
| 192422-10-3 | COGNEX CORP | | 01/26/2015 | LIQUIDNET INC | 11/12/2015 | VARIOUS | 33,433 | 35,996 | 33,433 | 35,996 | | | | 0 | 0 | | (2,562) | (2,562) | 110 | |
| 203668-10-8 | COMMUNITY HEALTH SYSTEMS INC | | 01/28/2015 | VARIOUS | 10/27/2015 | VARIOUS | 3,210,000 | 166,556 | 134,010 | 166,556 | | | | 0 | 0 | | (32,546) | (32,546) | | |
| 242309-10-2 | DEALERTRACK TECHNOLOGIES INC | | 09/01/2015 | Adjustment | 10/01/2015 | Not Availble | 10,000,000 | 627,899 | 632,500 | 627,899 | | | | 0 | 0 | | 4,601 | 4,601 | | |
| 278642-10-3 | EBAY INC | | 07/20/2015 | Unknown | 10/19/2015 | GABELLI & COMPANY, INC | 29,500,000 | 623,797 | 717,129 | 623,797 | | | | 0 | 0 | | 93,332 | 93,332 | | |
| 29413U-10-3 | ENVISION HEALTHCARE HOLDINGS | | 10/22/2015 | CREDIT SUISSE SECURITIES (USA) | 12/28/2015 | VARIOUS | 6,520,000 | 163,200 | 162,616 | 163,200 | | | | 0 | 0 | | (584) | (584) | | |
| 380237-10-7 | GODADDY INC - CLASS A | | 04/01/2015 | JP Morgan | 04/01/2015 | INC | 34,000 | 680 | 886 | 680 | | | | 0 | 0 | | 206 | 206 | | |
| 38259P-50-8 | GOOGLE INC-CL A | | 09/30/2015 | VARIOUS | 10/05/2015 | VARIOUS | 810,000 | 464,550 | 464,692 | 464,550 | | | | 0 | 0 | | 142 | 142 | | |
| 406216-10-1 | HALLIBURTON CO | | 01/08/2015 | VARIOUS | 02/04/2015 | VARIOUS | 3,530,000 | 138,930 | 142,233 | 138,930 | | | | 0 | 0 | | 3,303 | 3,303 | | |
| 413086-10-9 | HARMAN INTERNATIONAL | | 06/05/2015 | VARIOUS | 08/28/2015 | VARIOUS | 4,120,000 | 520,358 | 405,633 | 520,358 | | | | 0 | 0 | | (114,725) | (114,725) | 1,993 | |
| 43300A-10-4 | HILTON WORLDWIDE HOLDINGS INC | | 06/05/2015 | VARIOUS | 12/30/2015 | VARIOUS | 27,798,000 | 776,416 | 630,506 | 776,416 | | | | 0 | 0 | | (145,910) | (145,910) | 3,255 | |
| 441060-10-0 | HOSPIRA INC | | 03/05/2015 | GABELLI & COMPANY, INC | 09/03/2015 | Not Availble | 5,000,000 | 438,838 | 450,000 | 438,838 | | | | 0 | 0 | | 11,162 | 11,162 | | |
| 44267D-10-7 | HOWARD HUGHES CORP/THE | | 04/06/2015 | VARIOUS | 08/26/2015 | VARIOUS | 1,900,000 | 290,958 | 242,630 | 290,958 | | | | 0 | 0 | | (48,328) | (48,328) | | |
| 45781D-10-1 | INOVALON HOLDINGS INC - A | | 02/12/2015 | Goldman Sachs | 02/12/2015 | INSTITUTIONAL SER | 182,000 | 4,914 | 5,918 | 4,914 | | | | 0 | 0 | | 1,004 | 1,004 | | |
| 471109-10-8 | JARDEN CORP | | 07/17/2015 | VARIOUS | 12/01/2015 | VARIOUS | 14,420,000 | 770,554 | 682,480 | 770,554 | | | | 0 | 0 | | (88,074) | (88,074) | | |
| 52729N-30-8 | LEVEL 3 COMMUNICATIONS INC | | 03/17/2015 | VARIOUS | 10/16/2015 | VARIOUS | 9,860,000 | 537,843 | 454,315 | 537,843 | | | | 0 | 0 | | (83,528) | (83,528) | | |
| 53578A-10-8 | LINKEDIN CORP - A | | 04/23/2015 | GROUP, I | 08/20/2015 | VARIOUS | 200,000 | 51,572 | 38,917 | 51,572 | | | | 0 | 0 | | (12,655) | (12,655) | | |
| 548661-10-7 | LOWE'S COS INC | | 05/21/2015 | VARIOUS | 06/26/2015 | VARIOUS | 10,790,000 | 795,243 | 742,327 | 795,243 | | | | 0 | 0 | | (52,916) | (52,916) | 2,008 | |
| 581550-10-3 | MCKESSON CORP | | 05/11/2015 | BARCLAYS CAPITAL INC /LE | 07/27/2015 | VARIOUS | 300,000 | 68,929 | 69,659 | 68,929 | | | | 0 | 0 | | 730 | 730 | 68 | |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks **ACQUIRED** During Year and Fully **DISPOSED OF** During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | | 17 | 18 | 19 | 20 | 21 | |
|----------------------|---|---------|---------------|-------------------------|---------------|-------------------------|--|-------------|---------------|---|---|--|---|---|---|--|----------------------------------|-------------------------------|---|---|--------|
| | | | | | | | | | | | 12 | 13 | 14 | 15 | 16 | | | | | | |
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Disposal Date | Name of Purchaser | Par Value (Bonds) or Number of Shares (Stocks) | Actual Cost | Consideration | Book/ Adjusted Carrying Value at Disposal | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change In B./A. C.V. (12 + 13 - 14) | Total Foreign Exchange Change in B./A. C.V. | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Interest and Dividends Received During Year | Paid for Accrued Interest and Dividends | |
| 58501N-10-1 | MEDIVATION INC. | | 07/14/2015 | VARIOUS | 11/01/2015 | VARIOUS | 4,710,000 | 592,137 | 435,234 | 592,137 | | | | 0 | | | (156,903) | (156,903) | | | |
| 595112-10-3 | MICRON TECHNOLOGY INC. | | 01/14/2015 | VARIOUS | 06/04/2015 | VARIOUS | 4,990,000 | 151,763 | 141,850 | 151,763 | | | | 0 | | | (9,913) | (9,913) | | | |
| 63934E-10-8 | NAVISTAR INTERNATIONAL CORP. | | 05/20/2015 | GABELLI & COMPANY, INC. | 09/09/2015 | GABELLI & COMPANY, INC. | 29,000,000 | 832,155 | 538,674 | 832,155 | | | | 0 | | | (293,481) | (293,481) | | | |
| 68116-10-9 | OLLIE'S BARGAIN OUTLET HOLDI | | 07/16/2015 | JP Morgan | 07/16/2015 | INC. | 52,000 | 832 | 1,154 | 832 | | | | 0 | | | 322 | 322 | | | |
| 69343T-10-7 | PJT PARTNERS INC - A | | 10/01/2015 | Unknown | 10/07/2015 | GABELLI & COMPANY, INC. | 500,000 | 11,482 | 10,371 | 11,482 | | | | 0 | | | (1,111) | (1,111) | | | |
| 70975L-10-7 | PENUMBRA INC. | | 09/18/2015 | JP Morgan | 09/18/2015 | INC. | 19,000 | 570 | 760 | 570 | | | | 0 | | | 190 | 190 | | | |
| 72378T-10-7 | PIONEER NATURAL RESOURCES CO. | | 01/27/2015 | VARIOUS | 06/30/2015 | VARIOUS | 1,410,000 | 212,385 | 203,753 | 212,385 | | | | 0 | | | (8,633) | (8,633) | | 56 | |
| 731068-10-2 | POLARIS INDUSTRIES INC. | | 01/07/2015 | VARIOUS | 05/05/2015 | VARIOUS | 2,024,000 | 298,864 | 289,620 | 298,864 | | | | 0 | | | (9,244) | (9,244) | | 1,073 | |
| 795435-10-6 | SALIX PHARMACEUTICALS LTD. | | 03/05/2015 | GABELLI & COMPANY, INC. | 04/01/2015 | VARIOUS | 5,000,000 | 782,857 | 859,106 | 782,857 | | | | 0 | | | 76,249 | 76,249 | | | |
| 819047-10-1 | SHAKE SHACK INC - CLASS A | | 01/29/2015 | Morgan Stanley 15 | 01/30/2015 | INC. | 15,000 | 315 | 704 | 315 | | | | 0 | | | 389 | 389 | | | |
| 84652J-10-3 | SPARK THERAPEUTICS INC. | | 01/30/2015 | CS First Boston (BR) | 01/30/2015 | INC. | 24,000 | 552 | 1,032 | 552 | | | | 0 | | | 480 | 480 | | | |
| 85208M-10-2 | SPROUTS FARMERS MARKET INC. | | 05/14/2015 | VARIOUS | 07/08/2015 | VARIOUS | 14,574,000 | 483,432 | 398,941 | 483,432 | | | | 0 | | | (84,491) | (84,491) | | | |
| 87651B-10-4 | TASER INTERNATIONAL INC. | | 09/03/2015 | VARIOUS | 11/25/2015 | VARIOUS | 13,680,000 | 372,880 | 249,676 | 372,880 | | | | 0 | | | (123,204) | (123,204) | | | |
| 885175-30-3 | THORATEC CORP. | | 10/01/2015 | Adjustment | 10/09/2015 | Not Available | 5,000,000 | 315,475 | 317,500 | 315,475 | | | | 0 | | | 2,025 | 2,025 | | | |
| 887317-30-3 | TIME WARNER INC. | | 06/17/2015 | VARIOUS | 11/06/2015 | VARIOUS | 800,000 | 69,923 | 55,783 | 69,923 | | | | 0 | | | (14,140) | (14,140) | | 280 | |
| 901476-10-1 | TWIN DISC INC. | | 05/12/2015 | GABELLI & COMPANY, INC. | 12/21/2015 | GABELLI & COMPANY, INC. | 1,000,000 | 18,532 | 11,207 | 18,532 | | | | 0 | | | (7,325) | (7,325) | | 241 | |
| 907818-10-8 | UNION PACIFIC CORP. | | 02/23/2015 | VARIOUS | 07/28/2015 | VARIOUS | 8,580,000 | 981,810 | 816,425 | 981,810 | | | | 0 | | | (165,385) | (165,385) | | 9,438 | |
| 958102-10-5 | WESTERN DIGITAL CORP. | | 02/20/2015 | VARIOUS | 06/23/2015 | VARIOUS | 2,540,000 | 272,397 | 241,854 | 272,397 | | | | 0 | | | (30,543) | (30,543) | | 909 | |
| 969904-10-1 | WILLIAMS-SONOMA INC. | | 02/06/2015 | VARIOUS | 06/29/2015 | VARIOUS | 5,970,000 | 478,172 | 483,912 | 478,172 | | | | 0 | | | 5,740 | 5,740 | | 2,090 | |
| 98138H-10-1 | WORKDAY INC-CLASS A | | 05/27/2015 | KEYBANC CAPITAL MARKETS | 12/15/2015 | VARIOUS | 570,000 | 47,734 | 44,652 | 47,734 | | | | 0 | | | (3,083) | (3,083) | | | |
| 60177J-10-8 | ALLERGAN PLC. | R | 09/30/2015 | VARIOUS | 12/01/2015 | VARIOUS | 2,650,000 | 859,098 | 803,420 | 859,098 | | | | 0 | | | (55,678) | (55,678) | | | |
| 6037AX-10-1 | AMBARELLA INC. | | 08/20/2015 | VARIOUS | 12/09/2015 | VARIOUS | 2,660,000 | 287,814 | 155,019 | 287,814 | | | | 0 | | | (132,795) | (132,795) | | | |
| 630401-10-6 | ENDO INTERNATIONAL PLC. | R | 06/05/2015 | VARIOUS | 10/29/2015 | VARIOUS | 8,350,000 | 706,446 | 524,627 | 706,446 | | | | 0 | | | (181,819) | (181,819) | | | |
| 65480U-12-0 | LIBERTY GLOBAL PLC-SERIES C | R | 07/02/2015 | Unknown | 10/29/2015 | VARIOUS | 17,810,996 | 628,551 | 791,305 | 628,551 | | | | 0 | | | 162,754 | 162,754 | | | |
| 65480U-15-3 | LIBERTY GLOBAL PLC LILAC - C | R | 07/02/2015 | Unknown | 07/21/2015 | VARIOUS | 890,550 | 46,139 | 39,104 | 46,140 | | | | 0 | | | (7,035) | (7,035) | | | |
| 65960L-10-3 | MEDTRONIC PLC | R | 04/01/2015 | VARIOUS | 04/01/2015 | VARIOUS | 2,868,000 | 216,792 | 222,500 | 216,792 | | | | 0 | | | 5,708 | 5,708 | | | |
| N51488-11-7 | MOBILEYE NV | R | 03/18/2015 | VARIOUS | 08/26/2015 | VARIOUS | 5,510,000 | 234,925 | 306,786 | 234,925 | | | | 0 | | | 71,861 | 71,861 | | | |
| 9099999 | Common Stocks - Industrial and Miscellaneous (Unaffiliated) | | | | | | | 18,238,543 | 16,747,016 | 18,238,543 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (1,491,526) | (1,491,526) | 38,893 | 0 |
| 9799998 | Common Stocks - Subtotals - Common Stocks | | | | | | | 18,238,543 | 16,747,016 | 18,238,543 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (1,491,526) | (1,491,526) | 38,893 | 0 |
| 9899999 | Common Stocks - Subtotals - Preferred and Common Stocks | | | | | | | 18,238,543 | 16,747,016 | 18,238,543 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (1,491,526) | (1,491,526) | 38,893 | 0 |
| 9999999 | Totals | | | | | | | 31,698,604 | 30,323,021 | 31,689,060 | 0 | (9,544) | 0 | (9,544) | 0 | 0 | 0 | (1,366,038) | (1,366,038) | 230,615 | 37,639 |

E15.1

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

| 1 CUSIP Identification | 2 Description Name of Subsidiary, Controlled or Affiliated Company | 3 Foreign | 4 NAIC Company Code or Alien Insurer Identification Number | 5 NAIC Valuation Method (See Purposes and Procedures Manual of the NAIC Investment Analysis Office) | 6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock? | 7 Total Amount of Such Intangible Assets | 8 Book / Adjusted Carrying Value | Stock of Such Company Owned by Insurer on Statement Date | | |
|--|---|--------------|---|--|---|---|--|---|---------------------------|-----|
| | | | | | | | | 9 Number of Shares | 10 % of Outstanding | |
| NONE | | | | | | | | | | |
| 1999999 Totals - Preferred and Common Stocks | | | | | | | 0 | 0 | XXX | XXX |

- 1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$
- 2. Total amount of intangible assets nonadmitted: \$

SCHEDULE D - PART 6 - SECTION 2

| 1 CUSIP Identification | 2 Name of Lower-Tier Company | 3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company | 4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1 | Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date | |
|---------------------------------------|---------------------------------|---|--|---|--------------------------|
| | | | | 5 Number of Shares | 6 % of Outstanding |
| NONE | | | | | |
| 0399999 Totals - Preferred and Common | | | | XXX | XXX |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE DA - PART 1

Showing all **SHORT-TERM INVESTMENTS** Owned December 31 of Current Year

| 1 | 2 | Codes | | 5 | 6 | 7 | 8 | Change In Book/Adjusted Carrying Value | | | | 13 | 14 | Interest | | | | | 21 | | |
|---|----------------------------------|-------|---------|---------------|----------------|---------------|------------------------------|--|---|---|--|------------|-------------------|---|------------------------------|------------|-------------------|------------|-----------------------------|---------------------------|----------|
| | | 3 | 4 | | | | | 9 | 10 | 11 | 12 | | | 15 | 16 | 17 | 18 | 19 | | 20 | |
| CUSIP Identification | Description | Code | Foreign | Date Acquired | Name of Vendor | Maturity Date | Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in B./A.C.V. | Par Value | Actual Cost | Amount Due And Accrued Dec. 31 of Current Year On Bond Not In Default | Non-Admitted Due and Accrued | Rate of | Effective Rate of | When Paid | Amount Received During Year | Paid for Accrued Interest | |
| Class One Money Market Mutual Funds | | | | | | | | | | | | | | | | | | | | | |
| 097100-51-5 | BofA:MM Rsv:Cap | 0 | | 12/22/2015 | Direct | | 9,021 | | | | | 9,021 | 9,021 | 2 | 0 | 0.310 | | N/A | | 1 | 0 |
| 097100-55-6 | BofA:Gov Rsv:Tr | 0 | | 12/23/2015 | VARIOUS | | 15,221 | | | | | 15,221 | 15,221 | 0 | 0 | 0.010 | | N/A | | 0 | 0 |
| 524706-30-4 | WST AST INST CSH RSV CL INST MMF | | | 12/17/2015 | Direct | | 43,279,734 | | | | | 43,279,734 | 43,279,734 | 8,561 | 0 | 0.330 | | N/A | | 4,728 | 0 |
| 8999999 - Bonds - Class One Money Market Mutual Funds | | | | | | | 43,303,976 | 0 | 0 | 0 | 0 | XXX | 43,303,976 | 8,563 | 0 | XXX | XXX | XXX | | 4,729 | 0 |
| Other Short-Term Invested Assets | | | | | | | | | | | | | | | | | | | | | |
| | CIBC CANADIAN T-BILL FUND-A | | C | 12/31/2015 | Various | 12/31/2016 | 2,654,106 | | | | 228,161 | 265,411 | 2,911,055 | 0 | 0 | XXX | XXX | XXX | | (20,053) | 0 |
| 9099999 - Bonds - Other Short-Term Invested Assets | | | | | | | 2,654,106 | 0 | 0 | 0 | 228,161 | XXX | 2,911,055 | 0 | 0 | XXX | XXX | XXX | | (20,053) | 0 |
| 9199999 Totals | | | | | | | 45,958,082 | 0 | 0 | 0 | 228,161 | XXX | 46,215,031 | 8,563 | 0 | XXX | XXX | XXX | | (15,324) | 0 |

E17

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part A - Section 2

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part B - Section 2

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

| States, etc. | 1 Type of Deposits | 2 Purpose of Deposits | Deposits For the Benefit of All Policyholders | | All Other Special Deposits | |
|---|-----------------------|------------------------------------|---|-----------------|-----------------------------------|-----------------|
| | | | 3 Book/Adjusted Carrying Value | 4 Fair Value | 5 Book/Adjusted Carrying Value | 6 Fair Value |
| 1. Alabama | AL | | | | | |
| 2. Alaska | AK | | | | | |
| 3. Arizona | AZ | | | | | |
| 4. Arkansas | AR | | | | | |
| 5. California | CA | .B Regulatory requirement | | | 2,643,478 | 3,135,356 |
| 6. Colorado | CO | | | | | |
| 7. Connecticut | CT | | | | | |
| 8. Delaware | DE | .B Regulatory requirement | 629,282 | 650,120 | 106,363 | 133,555 |
| 9. District of Columbia | DC | | | | | |
| 10. Florida | FL | | | | | |
| 11. Georgia | GA | .B Regulatory requirement | | | 95,727 | 120,200 |
| 12. Hawaii | HI | | | | | |
| 13. Idaho | ID | | | | | |
| 14. Illinois | IL | .B Regulatory requirement | | | 100,106 | 101,703 |
| 15. Indiana | IN | | | | | |
| 16. Iowa | IA | | | | | |
| 17. Kansas | KS | | | | | |
| 18. Kentucky | KY | | | | | |
| 19. Louisiana | LA | | | | | |
| 20. Maine | ME | | | | | |
| 21. Maryland | MD | | | | | |
| 22. Massachusetts | MA | | | | | |
| 23. Michigan | MI | | | | | |
| 24. Minnesota | MN | | | | | |
| 25. Mississippi | MS | | | | | |
| 26. Missouri | MO | | | | | |
| 27. Montana | MT | | | | | |
| 28. Nebraska | NE | | | | | |
| 29. Nevada | NV | | | | | |
| 30. New Hampshire | NH | | | | | |
| 31. New Jersey | NJ | | | | | |
| 32. New Mexico | NM | | | | | |
| 33. New York | NY | .B Regulatory requirement | 3,103,283 | 3,152,793 | | |
| 34. North Carolina | NC | | | | | |
| 35. North Dakota | ND | | | | | |
| 36. Ohio | OH | | | | | |
| 37. Oklahoma | OK | | | | | |
| 38. Oregon | OR | | | | | |
| 39. Pennsylvania | PA | | | | | |
| 40. Rhode Island | RI | | | | | |
| 41. South Carolina | SC | | | | | |
| 42. South Dakota | SD | | | | | |
| 43. Tennessee | TN | | | | | |
| 44. Texas | TX | | | | | |
| 45. Utah | UT | | | | | |
| 46. Vermont | VT | | | | | |
| 47. Virginia | VA | | | | | |
| 48. Washington | WA | | | | | |
| 49. West Virginia | WV | | | | | |
| 50. Wisconsin | WI | | | | | |
| 51. Wyoming | WY | | | | | |
| 52. American Samoa | AS | | | | | |
| 53. Guam | GU | | | | | |
| 54. Puerto Rico | PR | | | | | |
| 55. US Virgin Islands | VI | | | | | |
| 56. Northern Mariana Islands | MP | | | | | |
| 57. Canada | CAN | .0 Canadian regulatory requirement | | | 152,639,883 | 156,616,090 |
| 58. Aggregate Other Alien | OT | .XXX | .0 | .0 | .0 | .0 |
| 59. Total | XXX | XXX | 3,732,565 | 3,802,913 | 155,585,557 | 160,106,904 |
| DETAILS OF WRITE-INS | | | | | | |
| 5801. | | | | | | |
| 5802. | | | | | | |
| 5803. | | | | | | |
| 5898. Sum of remaining write-ins for Line 58 from overflow page | XXX | XXX | .0 | .0 | .0 | .0 |
| 5899. Totals (Lines 5801 - 5803 + 5898) (Line 58 above) | XXX | XXX | 0 | 0 | 0 | 0 |

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| Schedule B – Part 1 | E04 |
| Schedule B – Part 2 | E05 |
| Schedule B – Part 3 | E06 |
| Schedule B – Verification Between Years | SI02 |
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| Schedule BA – Part 2 | E08 |
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ANNUAL STATEMENT
For the Year Ended December 31, 2015
OF THE CONDITION AND AFFAIRS OF THE
TOA REINSURANCE COMPANY OF AMERICA

NAIC Group Code 0000, 0000 NAIC Company Code 42439 Employer's ID Number 13-2918573
Organized under the Laws of Delaware, State of Domicile or Port of Entry Delaware
Country of Domicile United States
Incorporated/Organized 03/13/1922 Commenced Business 05/01/1922
Statutory Home Office 2711 Centerville Road, Suite 400, Wilmington, DE, US 19808
Main Administrative Office 177 Madison Avenue, PO Box 1930, Morristown, NJ, US 07962-1930 973-898-9480
Mail Address 177 Madison Avenue, PO Box 1930, Morristown, NJ, US 07962-1930
Primary Location of Books and Records 177 Madison Avenue, PO Box 1930, Morristown, NJ, US 07962-1930 973-898-9438
Internet Web Site Address www.toare.com
Statutory Statement Contact Richard A. Carroll, 973-898-9438
rcarroll@toare.com (E-Mail Address) 973-898-9340 (Fax Number)

OFFICERS

Table with 4 columns: Name, Title, Name, Title. Includes Edward J. Stanco (CEO), Nathaniel B. Wallman (SVP & CFO), John J. Hayden (SVP, Gen. Cnsl. & Secretary), James A. Pilla (EVP Underwriting).

OTHER OFFICERS

Table with 4 columns: Name, Title, Name, Title. Includes Caroline M. Kane (SVP), Sandra K. Van Enk (SVP Claims), Peter A. Royek (SVP Actuary).

DIRECTORS OR TRUSTEES

Table with 4 columns: Name, Name, Name, Name. Includes Michael J. Cascio, John J. Hayden, Masachika Inoue, Tetsuro Kanda, Masaaki Matsunaga, Tomoatsu Noguchi, Kazuhito Oura #, James A. Pilla, Edward J. Stanco, Toshiyuki Sugawara, Nathaniel B. Wallman.

State of New Jersey ss
County of Morris

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Edward J. Stanco CEO, John J. Hayden SVP, Gen. Cnsl. & Secretary, Nathaniel B. Wallman SVP & CFO
Subscribed and sworn to before me this 24th day of February, 2015
a. Is this an original filing? Yes [X] No []
b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

Donna M. Gennusa, Accountant
June 3, 2018



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Alabama

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.AL

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Alaska

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.AK

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF American Samoa

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.A.S

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Arizona

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.AZ

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Arkansas

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.AR

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF California

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.CA

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Colorado

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.CO

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Connecticut

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.CT

(a) Finance and service charges not included in Lines 1 to 35 \$ and number of persons insured under indemnity only products

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Delaware

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.DE

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF District of Columbia

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.DC

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Florida

DURING THE YEAR 2015

NAIC Company Code 42439

Table with 12 columns: Line of Business, 1 Direct Premiums Written, 2 Direct Premiums Earned, 3 Dividends Paid or Credited to Policyholders on Direct Business, 4 Direct Unearned Premium Reserves, 5 Direct Losses Paid (deducting salvage), 6 Direct Losses Incurred, 7 Direct Losses Unpaid, 8 Direct Defense and Cost Containment Expense Paid, 9 Direct Defense and Cost Containment Expense Incurred, 10 Direct Defense and Cost Containment Expense Unpaid, 11 Commissions and Brokerage Expenses, 12 Taxes, Licenses and Fees. Includes rows for various insurance types and a large 'NONE' watermark.

19.FL

NONE

(a) Finance and service charges not included in Lines 1 to 35 \$

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products

and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Georgia

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.GA

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Guam

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.GU

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Hawaii

DURING THE YEAR 2015

NAIC Company Code 42439

Table with 12 columns: Line of Business, Direct Premiums Written, Direct Premiums Earned, Dividends Paid or Credited to Policyholders on Direct Business, Direct Unearned Premium Reserves, Direct Losses Paid (deducting salvage), Direct Losses Incurred, Direct Losses Unpaid, Direct Defense and Cost Containment Expense Paid, Direct Defense and Cost Containment Expense Incurred, Direct Defense and Cost Containment Expense Unpaid, Commissions and Brokerage Expenses, Taxes, Licenses and Fees. Includes rows for Fire, Multiple peril crop, Commercial multiple peril, etc., and a large 'NONE' watermark.

19.HI

NONE

(a) Finance and service charges not included in Lines 1 to 35 \$ and number of persons insured under indemnity only products
(b) For health business on indicated lines report: Number of persons insured under PPO managed care products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Idaho

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.ID

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Illinois

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.1L

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Indiana

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.IN

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF IOWA

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.1A

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Kansas

DURING THE YEAR 2015

NAIC Company Code 42439

Table with 12 columns: Line of Business, Direct Premiums Written, Direct Premiums Earned, Dividends Paid or Credited to Policyholders on Direct Business, Direct Unearned Premium Reserves, Direct Losses Paid (deducting salvage), Direct Losses Incurred, Direct Losses Unpaid, Direct Defense and Cost Containment Expense Paid, Direct Defense and Cost Containment Expense Incurred, Direct Defense and Cost Containment Expense Unpaid, Commissions and Brokerage Expenses, Taxes, Licenses and Fees. Includes rows for various insurance types and a large 'NONE' watermark.

19.KS

NONE

(a) Finance and service charges not included in Lines 1 to 35 \$

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products

and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Kentucky

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.KY

(a) Finance and service charges not included in Lines 1 to 35 \$

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Louisiana

DURING THE YEAR 2015

NAIC Company Code 42439

Table with 12 columns: Line of Business, Direct Premiums Written, Direct Premiums Earned, Dividends Paid or Credited to Policyholders on Direct Business, Direct Unearned Premium Reserves, Direct Losses Paid (deducting salvage), Direct Losses Incurred, Direct Losses Unpaid, Direct Defense and Cost Containment Expense Paid, Direct Defense and Cost Containment Expense Incurred, Direct Defense and Cost Containment Expense Unpaid, Commissions and Brokerage Expenses, Taxes, Licenses and Fees. Includes rows for various insurance types and a large 'NONE' watermark.

19.LA

NONE

(a) Finance and service charges not included in Lines 1 to 35 \$

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products

and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF MAINE

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.ME

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Maryland

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.MD

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Massachusetts

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.MA

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Michigan

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.MI

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Minnesota

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.MN

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Mississippi

DURING THE YEAR 2015

NAIC Company Code 42439

Table with columns: Line of Business, Gross Premiums, Dividends Paid, Direct Unearned Premium Reserves, Direct Losses Paid, Direct Losses Incurred, Direct Losses Unpaid, Direct Defense and Cost Containment Expense Paid, Direct Defense and Cost Containment Expense Incurred, Direct Defense and Cost Containment Expense Unpaid, Commissions and Brokerage Expenses, Taxes, Licenses and Fees. Includes rows for various insurance types like Fire, Multiple peril crop, etc., and a large 'NONE' watermark.

19.MS

NONE

(a) Finance and service charges not included in Lines 1 to 35 \$

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products

and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Missouri

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.MO

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Montana

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.MT

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Nebraska

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.NE

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Nevada

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.NV

(a) Finance and service charges not included in Lines 1 to 35 \$ and number of persons insured under indemnity only products

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF New Hampshire

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.NH

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF New Jersey

DURING THE YEAR 2015

NAIC Company Code 42439

Table with 12 columns: Line of Business, Direct Premiums Written, Direct Premiums Earned, Dividends Paid or Credited to Policyholders on Direct Business, Direct Unearned Premium Reserves, Direct Losses Paid (deducting salvage), Direct Losses Incurred, Direct Losses Unpaid, Direct Defense and Cost Containment Expense Paid, Direct Defense and Cost Containment Expense Incurred, Direct Defense and Cost Containment Expense Unpaid, Commissions and Brokerage Expenses, Taxes, Licenses and Fees. Includes rows for Fire, Multiple peril crop, Federal flood, etc., and a large 'NONE' watermark.

19.NJ

NONE

(a) Finance and service charges not included in Lines 1 to 35 \$ and number of persons insured under indemnity only products
(b) For health business on indicated lines report: Number of persons insured under PPO managed care products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF New Mexico

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.NM

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF New York

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.NY

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF North Carolina

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.NC

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF North Dakota

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.ND

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Northern Mariana Islands

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.MP

(a) Finance and service charges not included in Lines 1 to 35 \$ and number of persons insured under indemnity only products

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Ohio

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.OH

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Oklahoma

DURING THE YEAR 2015

NAIC Company Code 42439

Table with 12 columns: Line of Business, Direct Premiums Written, Direct Premiums Earned, Dividends Paid or Credited to Policyholders on Direct Business, Direct Unearned Premium Reserves, Direct Losses Paid (deducting salvage), Direct Losses Incurred, Direct Losses Unpaid, Direct Defense and Cost Containment Expense Paid, Direct Defense and Cost Containment Expense Incurred, Direct Defense and Cost Containment Expense Unpaid, Commissions and Brokerage Expenses, Taxes, Licenses and Fees. Includes rows for various insurance types and a large 'NONE' watermark.

19.OK

NONE

(a) Finance and service charges not included in Lines 1 to 35 \$ and number of persons insured under indemnity only products
(b) For health business on indicated lines report: Number of persons insured under PPO managed care products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Oregon

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19. OR

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Pennsylvania

DURING THE YEAR 2015

NAIC Company Code 42439

Table with 12 columns: Line of Business, Gross Premiums, Dividends Paid, Direct Unearned Premium Reserves, Direct Losses Paid, Direct Losses Incurred, Direct Losses Unpaid, Direct Defense and Cost Containment Expense Paid, Direct Defense and Cost Containment Expense Incurred, Direct Defense and Cost Containment Expense Unpaid, Commissions and Brokerage Expenses, Taxes, Licenses and Fees. Includes rows for various insurance types like Fire, Multiple peril crop, etc., and a large 'NONE' watermark.

19.PA

NONE

(a) Finance and service charges not included in Lines 1 to 35 \$ and number of persons insured under indemnity only products
(b) For health business on indicated lines report: Number of persons insured under PPO managed care products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Puerto Rico

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.PR

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Rhode Island

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.RI

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF South Carolina

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.SC

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF South Dakota

DURING THE YEAR 2015

NAIC Company Code 42439

Table with 12 columns: Line of Business, Direct Premiums Written, Direct Premiums Earned, Dividends Paid or Credited to Policyholders on Direct Business, Direct Unearned Premium Reserves, Direct Losses Paid (deducting salvage), Direct Losses Incurred, Direct Losses Unpaid, Direct Defense and Cost Containment Expense Paid, Direct Defense and Cost Containment Expense Incurred, Direct Defense and Cost Containment Expense Unpaid, Commissions and Brokerage Expenses, Taxes, Licenses and Fees. Includes rows for various insurance types like Fire, Multiple peril crop, Commercial multiple peril, etc., and a large 'NONE' watermark across the center.

19.SD

(a) Finance and service charges not included in Lines 1 to 35 \$ and number of persons insured under indemnity only products
(b) For health business on indicated lines report: Number of persons insured under PPO managed care products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Tennessee

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.TN

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Texas

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.TX

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF U.S. Virgin Islands

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.VI

(a) Finance and service charges not included in Lines 1 to 35 \$ and number of persons insured under indemnity only products

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Utah

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.UT

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Vermont

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.VT

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Virginia

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.VA

(a) Finance and service charges not included in Lines 1 to 35 \$ and number of persons insured under indemnity only products

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Washington

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.WA

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF West Virginia

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.WV

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Wisconsin

DURING THE YEAR 2015

NAIC Company Code 42439

| Line of Business | Gross Premiums, including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken | | 3 Dividends Paid or Credited to Policyholders on Direct Business | 4 Direct Unearned Premium Reserves | 5 Direct Losses Paid (deducting salvage) | 6 Direct Losses Incurred | 7 Direct Losses Unpaid | 8 Direct Defense and Cost Containment Expense Paid | 9 Direct Defense and Cost Containment Expense Incurred | 10 Direct Defense and Cost Containment Expense Unpaid | 11 Commissions and Brokerage Expenses | 12 Taxes, Licenses and Fees |
|---|---|-----------------------------|---|---------------------------------------|---|-----------------------------|---------------------------|---|---|--|--|--------------------------------|
| | 1 Direct Premiums Written | 2 Direct Premiums Earned | | | | | | | | | | |
| 1. Fire | | | | | | | | | | | | |
| 2.1 Allied lines | | | | | | | | | | | | |
| 2.2 Multiple peril crop | | | | | | | | | | | | |
| 2.3 Federal flood | | | | | | | | | | | | |
| 2.4 Private crop | | | | | | | | | | | | |
| 3. Farmowners multiple peril | | | | | | | | | | | | |
| 4. Homeowners multiple peril | | | | | | | | | | | | |
| 5.1 Commercial multiple peril (non-liability portion) | | | | | | | | | | | | |
| 5.2 Commercial multiple peril (liability portion) | | | | | | | | | | | | |
| 6. Mortgage guaranty | | | | | | | | | | | | |
| 8. Ocean marine | | | | | | | | | | | | |
| 9. Inland marine | | | | | | | | | | | | |
| 10. Financial guaranty | | | | | | | | | | | | |
| 11. Medical professional liability | | | | | | | | | | | | |
| 12. Earthquake | | | | | | | | | | | | |
| 13. Group accident and health (b) | | | | | | | | | | | | |
| 14. Credit A & H (group and individual) | | | | | | | | | | | | |
| 15.1 Collectively renewable A & H (b) | | | | | | | | | | | | |
| 15.2 Non-cancelable A & H (b) | | | | | | | | | | | | |
| 15.3 Guaranteed renewable A & H (b) | | | | | | | | | | | | |
| 15.4 Non-renewable for stated reasons only (b) | | | | | | | | | | | | |
| 15.5 Other accident only | | | | | | | | | | | | |
| 15.6 Medicare Title XVIII exempt from state taxes or fees | | | | | | | | | | | | |
| 15.7 All other A & H (b) | | | | | | | | | | | | |
| 15.8 Federal Employees Health Benefits Plan premium (b) | | | | | | | | | | | | |
| 16. Workers' compensation | | | | | | | | | | | | |
| 17.1 Other liability-Occurrence | | | | | | | | | | | | |
| 17.2 Other Liability-Claims-Made | | | | | | | | | | | | |
| 17.3 Excess workers' compensation | | | | | | | | | | | | |
| 18. Products liability | | | | | | | | | | | | |
| 19.1 Private passenger auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.2 Other private passenger auto liability | | | | | | | | | | | | |
| 19.3 Commercial auto no-fault (personal injury protection) | | | | | | | | | | | | |
| 19.4 Other commercial auto liability | | | | | | | | | | | | |
| 21.1 Private passenger auto physical damage | | | | | | | | | | | | |
| 21.2 Commercial auto physical damage | | | | | | | | | | | | |
| 22. Aircraft (all perils) | | | | | | | | | | | | |
| 23. Fidelity | | | | | | | | | | | | |
| 24. Surety | | | | | | | | | | | | |
| 26. Burglary and theft | | | | | | | | | | | | |
| 27. Boiler and machinery | | | | | | | | | | | | |
| 28. Credit | | | | | | | | | | | | |
| 30. Warranty | | | | | | | | | | | | |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. TOTAL (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 3401. | | | | | | | | | | | | |
| 3402. | | | | | | | | | | | | |
| 3403. | | | | | | | | | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 Plus 3498) (Line 34 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

19.WI

(a) Finance and service charges not included in Lines 1 to 35 \$
 (b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Wyoming

DURING THE YEAR 2015

NAIC Company Code 42439

Table with columns: Line of Business, Gross Premiums, Dividends Paid, Direct Unearned Premium Reserves, Direct Losses Paid, Direct Losses Incurred, Direct Losses Unpaid, Direct Defense and Cost Containment Expense Paid, Direct Defense and Cost Containment Expense Incurred, Direct Defense and Cost Containment Expense Unpaid, Commissions and Brokerage Expenses, Taxes, Licenses and Fees. Includes rows for Fire, Multiple peril crop, Commercial multiple peril, etc.

NONE

19.WY

(a) Finance and service charges not included in Lines 1 to 35 \$ and number of persons insured under indemnity only products
(b) For health business on indicated lines report: Number of persons insured under PPO managed care products



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0000

BUSINESS IN THE STATE OF Consolidated

DURING THE YEAR 2015

NAIC Company Code 42439

Table with columns: Line of Business, Direct Premiums Written, Direct Premiums Earned, Dividends Paid or Credited to Policyholders on Direct Business, Direct Unearned Premium Reserves, Direct Losses Paid (deducting salvage), Direct Losses Incurred, Direct Losses Unpaid, Direct Defense and Cost Containment Expense Paid, Direct Defense and Cost Containment Expense Incurred, Direct Defense and Cost Containment Expense Unpaid, Commissions and Brokerage Expenses, Taxes, Licenses and Fees. Includes a large 'NONE' watermark across the table.

19.GT

(a) Finance and service charges not included in Lines 1 to 35 \$ 0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 1

Assumed Reinsurance as of December 31, Current Year (000 Omitted)

| 1 ID Number | 2 NAIC Company Code | 3 Name of Reinsured | 4 Domiciliary Jurisdiction | 5 Assumed Premium | Reinsurance On | | | 9 Contingent Commissions Payable | 10 Assumed Premiums Receivable | 11 Unearned Premium | 12 Funds Held By or Deposited With Reinsured Companies | 13 Letters of Credit Posted | 14 Amount of Assets Pledged or Compensating Balances to Secure Letters of Credit | 15 Amount of Assets Pledged or Collateral Held in Trust |
|----------------------------------|------------------------|--------------------------------------|-------------------------------|----------------------|---|--------------------------------|-----------------|-------------------------------------|-----------------------------------|------------------------|---|--------------------------------|---|--|
| | | | | | 6 Paid Losses and Loss Adjustment Expenses | 7 Known Case Losses and LAE | 8 Cols. 6 +7 | | | | | | | |
| Other U.S. Unaffiliated Insurers | | | | | | | | | | | | | | |
| 47-0619971 | 37958 | ACCEPTANCE INS CO | NE | | (40) | | (40) | | | | | | | |
| 95-2371728 | 22667 | ACE AMER INS CO | PA | 691 | 7 | 926 | 933 | | | 207 | | | | |
| 06-0237820 | 20699 | ACE PROP & CAS INS CO | PA | | | 219 | 219 | | | | | | | |
| 39-0491540 | 14184 | ACUITY A MUT INS CO | WI | 1,467 | | 1,912 | 1,912 | | | | | | | |
| 05-0254496 | 10014 | AFFILIATED FM INS CO | RI | 43 | | | 0 | | | 20 | | | | |
| 36-3544354 | 10541 | AGRINATIONAL INS CO | VT | 109 | | | 0 | | | | | | | |
| 23-2044095 | 34789 | 21ST CENTURY CENTENNIAL INS CO | PA | | | 31 | 31 | | | | | | | |
| 13-5303710 | 19399 | AIU INS CO | NY | | | 594 | 594 | | | | | | | |
| 95-3187355 | 35300 | ALLIANZ GLOBAL RISKS US INS CO | IL | | | 18 | 18 | | | | | | | |
| 95-4387273 | 19489 | ALLIED WORLD ASSUR CO US INC | DE | 167 | | | 0 | | 44 | 87 | | | | |
| 02-0493244 | 10690 | ALLIED WORLD NATL ASSUR CO | NH | 10 | | | 0 | | (2) | 5 | | | | |
| 36-0719665 | 19232 | ALLSTATE INS CO | IL | | | 1,693 | 1,693 | | | | | | | |
| 13-2872766 | 33189 | ALTERRA EXCESS & SURPLUS INS CO | DE | 70 | | 3,166 | 3,166 | | | 110 | | | | |
| 36-2661954 | 10103 | AMERICAN AGRICULTURAL INS CO | IN | 66 | | 7 | 7 | | | | | | | |
| 36-3135871 | 40789 | AMERICAN BUSINESS & MERCANTILE INS M | DE | 115 | | 58 | 58 | | 28 | 13 | | | | |
| 02-6005008 | 23337 | AMERICAN EUROPEAN INS CO | NH | 1,488 | 1 | 1,079 | 1,080 | | 50 | 229 | | | | |
| 41-0299900 | 13331 | MOTORISTS COMMERCIAL MUT INS CO | OH | | | 189 | 189 | | | | | | | |
| 13-5124990 | 19380 | AMERICAN HOME ASSUR CO | NY | 63 | | 972 | 972 | | | | | | | |
| 76-0405911 | 25433 | AMERICAN SAFETY IND CO | OK | 1 | | 38 | 38 | | | | | | | |
| 05-0278615 | 19747 | AMERICAN UNIVERSAL INS CO | RI | | | 93 | 93 | | | | | | | |
| 38-1869912 | 19488 | AMERSURE INS CO | MI | 2,527 | | 1,918 | 1,918 | | | 364 | | 318 | | |
| 75-1413993 | 15954 | AMTRUST INS CO OF KS INC | KS | 150 | | | 0 | | | | | | | |
| 95-3634998 | 40010 | ANCHOR GEN INS CO | CA | 20,558 | 34 | 5,658 | 5,692 | 42 | 1,167 | 10,830 | | | | |
| 05-0284861 | 10316 | APPALACHIAN INS CO | RI | | | 147 | 147 | | | | | | | |
| 04-3022050 | 17000 | ARBELLA MUT INS CO | MA | 238 | | | 0 | | 55 | 148 | | | | |
| 43-0990710 | 11150 | ARCH INS CO | MO | 1,764 | 164 | 1,544 | 1,708 | | 696 | 913 | | | | |
| 36-3534039 | 44148 | ARCHITECTS & ENGINEERS INS CO RRG | DE | | | 858 | 858 | (147) | | | | | | |
| 37-0301640 | 19860 | ARGONAUT GREAT CENTRAL INS CO | IL | | | 41 | 41 | | | | | | | |
| 21-0448855 | 13900 | ARI MUT INS CO | PA | | | 16 | 16 | | | | | | | |
| 48-0933281 | 41459 | ARMED FORCES INS EXCH | KS | 397 | (112) | 101 | (11) | | 3 | | | | | |
| 13-5358230 | 24678 | ARROWOOD IND CO | DE | 7 | | 587 | 587 | | | | | | | |
| 06-1463851 | 10717 | ASPEN SPECIALTY INS CO | ND | 111 | | | 0 | | | 83 | | | | |
| 14-1515022 | 16489 | ASSOCIATED MUT INS CO | NY | | | 74 | 74 | | | | | | | |
| 56-1382814 | 42846 | ATLANTIC CAS INS CO | NC | 1,388 | | 387 | 387 | | 269 | 639 | | | | |
| 13-4934590 | 19895 | ATLANTIC MUT INS CO | NY | | (29) | 777 | 748 | | | | | | | |
| 13-3362309 | 27154 | ATLANTIC SPECIALTY INS CO | NY | 7,936 | | | 0 | | 7,383 | | | | | |
| 26-0023979 | 32450 | ALPS PROP & CAS INS CO | MT | | | 696 | 696 | 100 | | | | | | |
| 54-0199300 | 28851 | AUGUSTA MUT INS CO | VA | 279 | | 352 | 352 | | 36 | 6 | | | | |
| 41-0134100 | 13412 | AUSTIN MUT INS CO | MN | | 33 | 351 | 384 | | | | | | | |
| 38-0477270 | 21202 | AUTO CLUB INS ASSOC | MI | 750 | | 383 | 383 | | | | | | | |
| 38-0315280 | 18988 | AUTO OWNERS INS CO | MI | | | 30 | 30 | | | | | | | |
| 13-3594502 | 33022 | AXA INS CO | NY | | (3) | 4 | 1 | | | | | | | |
| 39-1338397 | 37273 | AXIS INS CO | IL | 2,242 | | 59 | 59 | | 429 | 1,261 | | | | |
| 51-0434766 | 20370 | AXIS REINS CO | NY | 261 | | 67 | 67 | | 41 | 150 | | | | |
| 56-2295242 | 15610 | AXIS SPECIALTY INS CO | CT | 6,536 | | 9 | 9 | | 999 | 3,153 | | | | |
| 63-0941128 | 26620 | AXIS SURPLUS INS CO | IL | 375 | | 4,159 | 4,159 | | 44 | 927 | | | | |
| 04-1063730 | 13463 | BARNSTABLE CNTY MUT INS CO | MA | 53 | | 4 | 4 | | | | | | | |
| 44-0242480 | 13821 | BARTON MUT INS CO | MO | | | 1 | 1 | | | | | | | |
| 36-6033921 | 38245 | BCS INS CO | OH | 185 | | 1,834 | 1,834 | (96) | 96 | | | | | |
| 48-0148400 | 15881 | BREMEN FARMERS MUT INS CO | KS | 195 | | 77 | 77 | | 5 | | | | | |
| 35-0198580 | 13528 | BROTHERHOOD MUT INS CO | IN | 3,519 | | 2,351 | 2,351 | | 209 | 342 | | | | |
| 31-6035649 | 16713 | BUCKEYE STATE MUT INS CO | OH | | 1 | 10 | 11 | | | | | | | |
| 56-2046050 | 10844 | BUILDERS MUT INS CO | NC | 951 | | 561 | 561 | | 53 | 198 | | | | |
| 56-1538956 | 23620 | BURLINGTON INS CO | NC | 759 | | 119 | 119 | | 476 | 370 | | | | |
| 44-0447850 | 15725 | CAMERON MUT INS CO | MO | 914 | | 36 | 36 | | | 376 | | | | |
| 77-0105482 | 36340 | CAMICO MUT INS CO | CA | | 2 | 122 | 124 | | | | | | | |
| 57-0133332 | 10464 | CANAL INS CO | SC | 606 | | | 0 | | 151 | 303 | | | | |
| 57-0810811 | 30589 | CAPITAL CITY INS CO INC | SC | | | 702 | 702 | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 1

Assumed Reinsurance as of December 31, Current Year (000 Omitted)

| 1 | 2 | 3 | 4 | 5 | Reinsurance On | | | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|-------------------|-------------------------------------|--------------------------|-----------------|--|---------------------------|-------------|--------------------------------|-----------------------------|------------------|---|--------------------------|---|--|
| | | | | | 6 | 7 | 8 | | | | | | | |
| ID Number | NAIC Company Code | Name of Reinsured | Domiciliary Jurisdiction | Assumed Premium | Paid Losses and Loss Adjustment Expenses | Known Case Losses and LAE | Cols. 6 + 7 | Contingent Commissions Payable | Assumed Premiums Receivable | Unearned Premium | Funds Held By or Deposited With Reinsured Companies | Letters of Credit Posted | Amount of Assets Pledged or Compensating Balances to Secure Letters of Credit | Amount of Assets Pledged or Collateral Held in Trust |
| 47-0436961 | 10561 | CATHOLIC RELIEF INS CO OF AMER | VT | 1,124 | 35 | 369 | 404 | | | | | | | |
| 71-6053839 | 15989 | CATLIN SPECIALTY INS CO | DE | 3,666 | | 2,414 | 2,414 | | 902 | 1,442 | | | | |
| 34-4202015 | 20176 | CELINA MUT INS CO | OH | 411 | 51 | 89 | 140 | 5 | | | | | | |
| 31-0936702 | 36951 | CENTURY SURETY CO | OH | | | 14 | 14 | (20) | | | | | | |
| 94-1368770 | 26905 | CENTURY NATL INS CO | CA | 4,868 | 198 | 1,810 | 2,008 | | 1,409 | 2,354 | | | | |
| 75-3031380 | 11445 | CGB INS CO | IN | 22,878 | | | 0 | | 20,411 | | | | | |
| 22-2405591 | 41386 | CHUBB INS CO OF NJ | NJ | 1,768 | | 1,439 | 1,439 | 357 | 109 | 443 | | | | |
| 94-1185344 | 10693 | CIVIL SERV EMPLOYEES INS CO | CA | 1,580 | | 614 | 614 | (7) | 94 | | | | | |
| 52-0266645 | 20532 | CLARENDON NATL INS CO | IL | | | 149 | 149 | | | | | | | |
| 54-1423096 | 39993 | COLONY INS CO | VA | 29 | | 0 | 0 | | | 10 | | | | |
| 34-1266871 | 36927 | COLONY SPECIALTY INS CO | OH | 1,875 | | 0 | 0 | | 1,014 | 1,407 | | | | |
| 84-0401397 | 13641 | COLORADO FARM BUREAU MUT INS CO | CO | | | 5 | 5 | | | | | | | |
| 47-0490411 | 31127 | COLUMBIA CAS CO | IL | | | 150 | 150 | | | | | | | |
| 76-0070113 | 20320 | COLUMBIA LLOYDS INS CO | TX | 1,726 | 72 | 197 | 269 | (22) | 290 | 866 | | | | |
| 13-1938623 | 19410 | COMMERCE & INDUSTRY INS CO | NY | | 1 | 47 | 48 | | | | | | | |
| 76-0560701 | 10906 | COMMERCIAL ALLIANCE INS CO | TX | | | 11 | 11 | (1) | | | | | | |
| 62-1590861 | 10204 | CONSUMERS INS USA INC | TN | | (20) | 412 | 412 | | | | | | | |
| 36-2114545 | 20443 | CONTINENTAL CAS CO | IL | 550 | (1) | 1,873 | 1,872 | | | 95 | | | | |
| 03-0120745 | 18686 | CO OPERATIVE INS COS | VT | 641 | 20 | 178 | 198 | (108) | 59 | 220 | | | | |
| 13-1999109 | 10839 | COUNTRYWIDE INS CO | NY | 20,400 | 2 | 2,930 | 2,932 | (44) | 2,070 | 8,818 | | | | |
| 03-0310291 | 10164 | CPA MUT INS CO OF AMER RRG | VT | 639 | | 434 | 434 | | 101 | 121 | | | | |
| 22-2464174 | 42471 | CRUM & FORSTER INS CO | NJ | (82) | | 806 | 806 | | 8 | 335 | | | | |
| 95-3112004 | 14010 | CRUSADER INS CO | CA | 445 | | 234 | 234 | | 59 | 222 | | | | |
| 21-0434400 | 13684 | CUMBERLAND MUT FIRE INS CO | NJ | 1,153 | 14 | 1,381 | 1,395 | (38) | | | | | | |
| 98-0622128 | 00000 | CUMIS VERMONT, INC | VT | (77) | | 0 | 0 | | | | | | | |
| 46-0133680 | 31445 | DE SMET FARM MUT INS CO OF SD | SD | 243 | 8 | 290 | 298 | | 69 | 139 | | | | |
| 42-6052413 | 37184 | DEERFIELD INS CO | IL | | | 6 | 6 | | | | | | | |
| 95-3014772 | 34495 | DOCTORS CO AN INTERINS EXCH | CA | 1 | | 0 | 0 | | 1 | | | | | |
| 23-1336198 | 13692 | DONEGAL MUT INS CO | PA | 486 | 32 | 192 | 224 | | | | | | | |
| 14-0651320 | 43320 | EASTERN MUT INS CO | NY | 59 | | 0 | 0 | | | | | | | |
| 04-2422119 | 21261 | ELECTRIC INS CO | MA | | | 470 | 470 | | | | | | | |
| 47-6022701 | 21326 | EMPIRE FIRE & MARINE INS CO | NE | | | 13 | 13 | | | | | | | |
| 39-0264050 | 21458 | EMPLOYERS INS OF WAUSAU | WI | 5 | | 160 | 160 | | (21) | | | | | |
| 42-0234980 | 21415 | EMPLOYERS MUT CAS CO | IA | 2,268 | | 3,056 | 3,056 | | | | | | | |
| 59-2366357 | 15130 | ENCOMPASS IND CO | IL | | | 125 | 125 | | | | | | | |
| 75-1844564 | 41718 | ENDURANCE AMER SPECIALTY INS CO | DE | 9,800 | 2 | 608 | 610 | | 3,226 | 5,245 | | | | |
| 16-0425440 | 10374 | ERIE & NIAGRA INS ASSOC | NY | 359 | 11 | 443 | 454 | | 1 | | | | | |
| 22-2660372 | 10120 | EVEREST NATL INS CO | DE | 1,535 | | 0 | 0 | | 1,136 | 1,279 | | | | |
| 13-2912259 | 35181 | EXECUTIVE RISK IND INC | DE | | 4 | 820 | 824 | | | | | | | |
| 05-0316605 | 21482 | FACTORY MUT INS CO | RI | 584 | | 18 | 18 | | 28 | 68 | | | | |
| 74-1280541 | 24384 | FAIRMONT SPECIALTY INS CO | CA | | | 28 | 28 | | | | | | | |
| 42-1019055 | 31925 | FALLS LAKE NATL INS CO | OH | 436 | | 0 | 0 | | 332 | 382 | | | | |
| 38-1316179 | 21555 | FARM BUREAU MUT INS CO OF MI | MI | 497 | | 458 | 458 | | | | | | | |
| 42-0331872 | 13773 | FARM BUREAU PROP & CAS INS CO | IA | 120 | | 0 | 0 | | | | | | | |
| 38-0530690 | 30341 | FARMERS & MERCHANTS MUT FIRE INS CO | MI | 41 | | 23 | 23 | (4) | | | | | | |
| 22-0902917 | 16446 | FARMERS INS CO OF FLEMINGTON | NJ | 978 | 5 | 317 | 322 | (284) | 51 | 225 | | | | |
| 21-0448840 | 13854 | FARMERS MUT FIRE INS CO OF SALEM CN | NJ | 1,192 | 24 | 1,043 | 1,067 | (64) | | | | | | |
| 42-0245840 | 13897 | FARMERS MUT HALL INS CO OF IA | IA | 158 | | 0 | 0 | | | | | | | |
| 38-0530960 | 30368 | FARMERS MUT INS CO | MI | | | 0 | 0 | | 1 | | | | | |
| 23-0579280 | 17124 | ELIZABETHTOWN INS CO | DE | | | 38 | 38 | | | | | | | |
| 81-0283203 | 28436 | FARMERS UNION MUT INS CO | MT | 392 | | 69 | 69 | | | | | | | |
| 45-0214096 | 32670 | FARMERS UNION MUT INS CO | ND | 167 | | 26 | 26 | | | | | | | |
| 42-0618271 | 13838 | FARMLAND MUT INS CO | IA | (37) | | 109 | 109 | | | | | | | |
| 13-1963496 | 20281 | FEDERAL INS CO | IN | 3,758 | 23 | 1,492 | 1,515 | | 1,159 | 4,913 | | | | |
| 41-0417460 | 13935 | FEDERATED MUT INS CO | MN | 1,500 | | 647 | 647 | (143) | | | | | | |
| 13-3046577 | 39306 | FIDELITY & DEPOSIT CO OF MD | MD | | | 672 | 672 | | | | | | | |
| 36-2694846 | 11177 | FIRST FIN INS CO | IL | | | 74 | 74 | | | | | | | |
| 99-0218317 | 41742 | FIRST INS CO OF HI LTD | HI | 206 | | 0 | 0 | | 51 | | | | | |
| 59-2810665 | 34150 | FLORIDA LAWYERS MUT INS CO | FL | 310 | | 207 | 207 | (22) | 49 | | | | | |
| 35-1452868 | 36781 | FMH AG RISK INS CO | IA | 208 | | 0 | 0 | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 1

Assumed Reinsurance as of December 31, Current Year (000 Omitted)

| 1 ID Number | 2 NAIC Company Code | 3 Name of Reinsured | 4 Domiciliary Jurisdiction | 5 Assumed Premium | Reinsurance On | | | 9 Contingent Commissions Payable | 10 Assumed Premiums Receivable | 11 Unearned Premium | 12 Funds Held By or Deposited With Reinsured Companies | 13 Letters of Credit Posted | 14 Amount of Assets Pledged or Compensating Balances to Secure Letters of Credit | 15 Amount of Assets Pledged or Collateral Held in Trust |
|----------------|------------------------|--------------------------------------|-------------------------------|----------------------|---|--------------------------------|------------------|-------------------------------------|-----------------------------------|------------------------|---|--------------------------------|---|--|
| | | | | | 6 Paid Losses and Loss Adjustment Expenses | 7 Known Case Losses and LAE | 8 Cols. 6 + 7 | | | | | | | |
| 36-2748795 | 14249 | FOUNDERS INS CO | IL | | | .65 | .65 | | 3 | | | | | |
| 22-0923502 | 16454 | FRANKLIN MUT INS CO | NJ | 1,451 | | 220 | 220 | (254) | | 119 | 606 | | | |
| 95-4139154 | 32271 | FREESTONE INS CO | DE | | | 596 | 596 | | | | | | | |
| 94-1032958 | 21040 | FREMONT IND CO | CA | | | 1,282 | 1,282 | | | | | | | |
| 38-0558390 | 13994 | FREMONT INS CO | MI | | | 348 | 348 | | | | | | | |
| 14-0681640 | 26760 | FULMONT MUT INS CO | NY | .11 | 44 | 776 | 820 | | | | | | | |
| 74-0639397 | 00000 | GARFIELD FARM MUTUAL INS. ASSOC | TX | 168 | | 1 | 1 | | | | | | | |
| 03-0308973 | 10594 | GENCON INS CO OF VT | VT | 2,844 | 318 | 3,693 | 4,011 | 160 | | | | | | |
| 06-1278974 | 34991 | GENESIS IND INS CO | ND | | | 4 | 4 | | | | | | | |
| 39-0303590 | 14036 | GERMANTOWN MUT INS CO | WI | | | 100 | 100 | | | | | | | |
| 23-0636660 | 14044 | GOODVILLE MUT CAS CO | PA | 570 | 8 | 917 | 925 | | | | | | | |
| 35-0344630 | 22098 | GRAIN DEALERS MUT INS CO | IN | | | 10 | 10 | | | | | | | |
| 31-0954439 | 37532 | GREAT AMER E&S INS CO | DE | | | 82 | 82 | | | | | | | |
| 31-0501234 | 16691 | GREAT AMER INS CO | OH | 14,752 | 608 | 8,427 | 9,035 | 64 | 2,800 | 4,968 | | | | |
| 13-5117400 | 22187 | GREATER NY MUT INS CO | NY | 248 | 52 | 2,939 | 2,991 | | | .8 | | | | |
| 95-1479095 | 22322 | GREENWICH INS CO | DE | 562 | | | 0 | | | 422 | | | | |
| 42-0245990 | 14117 | GRINNELL MUT REINS CO | IA | 919 | | 844 | 844 | | 43 | 168 | | | | |
| 42-0645088 | 15032 | GUIDEONE MUT INS CO | IA | 3,645 | 36 | 880 | 916 | | 587 | 679 | | | | |
| 14-0727077 | 28630 | GUILDERLAND REINS CO | NY | | | 28 | 28 | 13 | | | | | | |
| 36-4076129 | 10956 | GUILFORD INS CO | IL | 4,602 | | 1,290 | 1,290 | | 2,288 | 2,120 | | | | |
| 13-5129825 | 22292 | HANOVER INS CO | NH | 28,101 | 161 | 14,078 | 14,239 | | 518 | 504 | | | | |
| 13-6108721 | 26433 | HARCO NATL INS CO | IL | 888 | (3) | 144 | 141 | | 142 | 284 | | | | |
| 52-0424840 | 14141 | HARFORD MUT INS CO | MD | 913 | 7 | 711 | 718 | | | | | | | |
| 23-0902325 | 14168 | HARLEYSVILLE MUT INS CO | PA | 2 | | 1,565 | 1,565 | | | | | | | |
| 06-0383750 | 19682 | HARTFORD FIRE IN CO | CT | 55 | 2,501 | 19 | 2,520 | | | 22 | | | | |
| 06-1240885 | 29890 | HARTFORD STEAM BOIL INSPEC INS CO CT | CT | | | 44 | 44 | | | | | | | |
| 45-4358535 | 14414 | HARVEST REINS SERV INC | MT | 12,107 | | | 0 | | 10,542 | | | | | |
| 74-1966551 | 36862 | HOCHHEIM PRAIRIE CAS INS CO | TX | 21 | | 178 | 178 | | | | | | | |
| 74-0685915 | 31054 | HOCHHEIM PRAIRIE FARM MUT INS ASSOC | TX | 344 | | | 0 | | | | | | | |
| 02-0308052 | 22527 | HOME INS CO | NH | | | 1,005 | 1,005 | | | | | | | |
| 45-0282873 | 13927 | HOMESITE INS CO OF THE MIDWEST | ND | | | 67 | 67 | | | | | | | |
| 06-1206659 | 10069 | HOUSING AUTHORITY PROP A MUT CO | VT | 1,042 | | 262 | 262 | | 215 | | | | | |
| 06-1206658 | 26797 | HOUSING AUTHORITY RRG INC | VT | 287 | | 36 | 36 | | | | | | | |
| 06-1597889 | 11206 | HOUSING ENTERPRISE INS CO INC | VT | 936 | | 391 | 391 | | 163 | 7 | | | | |
| 74-2195939 | 42374 | HOUSTON CAS CO | TX | 217 | | 125 | 125 | | | 1 | | | | |
| 13-5150451 | 25054 | HUDSON INS CO | DE | | | 4 | 4 | | | | | | | |
| 36-2165210 | 15571 | ILLINOIS CAS CO A MUT CO | IL | (6) | (18) | 534 | 516 | | | | | | | |
| 37-1237560 | 42927 | ILLINOIS STATE BAR ASSN MUT INS CO | IL | 436 | | 82 | 82 | (228) | 102 | 32 | | | | |
| 13-2930697 | 35408 | IMPERIUM INS CO | TX | | | 100 | 100 | (20) | | | | | | |
| 42-0333150 | 14257 | IMT INS CO | IA | 2,844 | | 1,296 | 1,296 | | 166 | 627 | | | | |
| 06-1346380 | 36940 | INDIAN HARBOR INS CO | DE | .67 | | .5 | .5 | | 33 | 54 | | | | |
| 35-0410420 | 14265 | INDIANA LUMBERMENS MUT INS CO | IN | | | 627 | 627 | | | | | | | |
| 31-0943862 | 22268 | INFINITY INS CO | IN | | | | 0 | 7 | | | | | | |
| 95-2769232 | 27847 | INSURANCE CO OF THE WEST | CA | 347 | | | 0 | | 39 | 125 | | | | |
| 13-5339725 | 18341 | INSURANCE CORP OF NY | NY | | | 1 | 1 | | | | | | | |
| 94-1264187 | 25445 | IRONSHORE SPECIALTY INS CO | AZ | 103 | | 223 | 223 | | 27 | 257 | | | | |
| 22-2824607 | 12203 | JAMES RIVER INS CO | OH | 1,245 | | 56 | 56 | | 371 | 793 | | | | |
| 39-0493890 | 14354 | JEWELERS MUT INS CO | WI | 371 | | | 0 | | 6 | | | | | |
| 52-2422074 | 10088 | KENSINGTON INS CO | NY | | 5 | 769 | 774 | | | | | | | |
| 13-3554471 | 37800 | KOOKMIN BEST INS CO LTD | NY | 292 | | 88 | 88 | | | | | | | |
| 36-6077839 | 26077 | LANCER INS CO | IL | | | 9 | 9 | | | | | | | |
| 61-1122974 | 24520 | LAWYERS MUT INS CO OF KY | KY | 362 | | 423 | 423 | 1 | 75 | 39 | | | | |
| 56-1181351 | 36013 | LAWYERS MUT LIAB INS CO OF NC | NC | 181 | | 16 | 16 | (99) | 56 | 81 | | | | |
| 42-0376770 | 14389 | LE MARS INS CO | IA | 52 | | 15 | 15 | | | | | | | |
| 23-1892289 | 24422 | LEGION INS CO | PA | | | 231 | 231 | | | | | | | |
| 25-1149494 | 19437 | LEXINGTON INS CO | DE | (746) | | 470 | 470 | | | 2 | | | | |
| 04-1924000 | 23035 | LIBERTY MUT FIRE INS CO | WI | 820 | | 11 | 11 | | 444 | 573 | | | | |
| 04-1543470 | 23043 | LIBERTY MUT INS CO | MA | 13,090 | 124 | 15,689 | 15,813 | | 4,495 | 4,885 | | | | |
| 23-0813860 | 14400 | LITITZ MUT INS CO | PA | 476 | 1 | 511 | 512 | 57 | | | | | | |
| 22-2053189 | 32352 | LM PROP & CAS INS CO | IN | | | 61 | 61 | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 1

Assumed Reinsurance as of December 31, Current Year (000 Omitted)

| 1 | 2 | 3 | 4 | 5 | Reinsurance On | | | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|-------------------|-------------------------------------|--------------------------|-----------------|--|---------------------------|-------------|--------------------------------|-----------------------------|------------------|---|--------------------------|---|--|
| | | | | | 6 | 7 | 8 | | | | | | | |
| ID Number | NAIC Company Code | Name of Reinsured | Domiciliary Jurisdiction | Assumed Premium | Paid Losses and Loss Adjustment Expenses | Known Case Losses and LAE | Cols. 6 + 7 | Contingent Commissions Payable | Assumed Premiums Receivable | Unearned Premium | Funds Held By or Deposited With Reinsured Companies | Letters of Credit Posted | Amount of Assets Pledged or Compensating Balances to Secure Letters of Credit | Amount of Assets Pledged or Collateral Held in Trust |
| 54-0313350 | 10329 | LOUDOUN MUT INS CO | VA | 655 | 19 | 244 | 263 | | 100 | | | | | |
| 36-1410470 | 22977 | LUMBERMENS MUT CAS CO | IL | | (39) | 473 | 434 | | | | | | | |
| 43-0799570 | 23108 | LUMBERMENS UNDERWRITING ALLIANCE | MO | 470 | | | 0 | | | | | | | |
| 37-0396180 | 14443 | MADISON MUT INS CO | IL | | | 33 | 33 | | (1) | | | | | |
| 48-0215780 | 14451 | MARYSVILLE MUT INS CO | KS | 468 | 1 | 177 | 178 | | | | | | | |
| 51-0097283 | 26743 | MAXUM IND CO | DE | 2,840 | | 1,005 | 1,005 | | 1,315 | 1,314 | | | | |
| 43-0899449 | 12041 | MBIA INS CORP | NY | | | | 0 | | | 1 | | | | |
| 34-0396080 | 17299 | MENNONITE MUT INS CO | OH | 230 | | 47 | 47 | | | | | | | |
| 16-0550140 | 23329 | MERCHANTS MUT INS CO | NY | 2,110 | | 1,686 | 1,686 | | | 862 | 1,107 | | | |
| 13-2915260 | 34339 | METROPOLITAN GRP PROP & CAS INS CO | RI | | | 573 | 573 | | | | | | | |
| 13-2725441 | 26298 | METROPOLITAN PROP & CAS INS CO | RI | 97 | | 17 | 17 | | | | | | | |
| 31-0617569 | 16764 | MIAMI MUT INS CO | OH | | | | 0 | 3 | | | | | | |
| 38-0828980 | 14508 | MICHIGAN MILLERS MUT INS CO | MI | 1,527 | | 332 | 332 | 51 | 4 | | | | | |
| 73-0556513 | 23418 | MID CONTINENT CAS CO | OH | 2,227 | | 608 | 608 | | | 326 | 1,151 | | | |
| 25-1212201 | 11932 | MID CONTINENT INS CO | PA | | | 73 | 73 | | | | | | | |
| 41-0417260 | 23574 | MIDWEST FAMILY MUT INS CO | IA | 2,047 | 10 | 720 | 730 | | | 162 | | | | |
| 62-0724538 | 66087 | MID WEST NATL LIFE INS CO OF TN | TX | | | 6 | 6 | | | | | | | |
| 25-1819197 | 14575 | MILLERS CAPITAL INS CO | PA | 2,138 | 159 | 926 | 1,085 | | 250 | 1,164 | | | | |
| 37-0420520 | 14583 | MILLERS FIRST INS CO | IL | | | 120 | 120 | | | | | | | |
| 24-0671250 | 17450 | MILLYVILLE MUT INS CO | PA | 365 | 2 | 45 | 47 | (44) | 50 | | | | | |
| 41-1422201 | 42234 | MINNESOTA LAWYERS MUT INS CO | MN | 119 | 11 | 270 | 281 | (15) | 43 | 75 | | | | |
| 41-0417830 | 66168 | MINNESOTA LIFE INS CO | MN | | | 47 | 47 | | | | | 47 | | |
| 13-3467153 | 22551 | MITSUI SUMITOMO INS USA INC | NY | | 3 | 978 | 981 | | | | | | | |
| 45-5343535 | 14420 | MOUNT VERNON SPECIALTY INS CO | PA | 340 | | | 0 | | 211 | 212 | | | | |
| 85-0080680 | 14648 | MOUNTAIN STATES MUT CAS CO | NM | 370 | | 75 | 75 | | 44 | 135 | | | | |
| 39-0487740 | 10831 | MT MORRIS MUT INS CO | WI | 367 | 1 | 59 | 60 | | 8 | 21 | | | | |
| 13-2832845 | 32484 | MUNICH AMERICAN REINS CO | NY | 409 | | | 0 | | | | | | | |
| 23-6200024 | 14664 | MUTUAL BENEFIT INS CO | PA | 1,178 | 26 | 1,860 | 1,886 | | | | | | | |
| 05-0394576 | 43001 | NARRAGANSETT BAY INS CO | RI | 2,823 | | 1,712 | 1,712 | 3 | 5 | 4 | | | | |
| 47-0247300 | 23663 | NATIONAL AMER INS CO | OK | 2,436 | 55 | 982 | 1,037 | | 370 | 1,103 | | | | |
| 84-1028538 | 44016 | NATIONAL HOME INS CO RRG | CO | | | 802 | 802 | | | 1,798 | | | | |
| 34-1607395 | 32620 | NATIONAL INTERSTATE INS CO | OH | 3,043 | | 1,036 | 1,036 | | 134 | 1,708 | | | | |
| 37-6025608 | 23825 | NATIONAL PUBLIC FINANCE GUAR CORP | NY | | | 12 | 12 | | | 121 | | | | |
| 25-0687550 | 19445 | NATIONAL UNION FIRE INS CO OF PITTS | PA | | (2) | 206 | 204 | | | | | | | |
| 74-2337371 | 19119 | NATIONAL UNITY INS CO | TX | 445 | | 144 | 144 | | 79 | 184 | | | | |
| 31-4177100 | 23787 | NATIONWIDE MUT INS CO | OH | 5,579 | | 1,137 | 1,137 | | 846 | 2,440 | | | | |
| 42-1265237 | 25240 | NAU COUNTRY INS CO | MN | (10) | | | 0 | | | | | | | |
| 13-3138390 | 42307 | NAVIGATORS INS CO | NY | 6,603 | 1 | 485 | 486 | (2) | 996 | 2,408 | | | | |
| 47-0344745 | 14918 | NEBRASKA FARMERS MUT REINS ASSN | NE | | | 3 | 3 | | | | | | | |
| 02-0172170 | 23841 | NEW HAMPSHIRE INS CO | IL | | | 23 | 23 | | | | | | | |
| 06-0470180 | 14826 | NEW LONDON CNTY MUT INS CO | CT | 54 | | | 0 | | | | | | | |
| 13-2703894 | 16608 | NEW YORK MARINE & GEN INS CO | NY | 690 | | | 0 | 2 | | | | | | |
| 11-2971880 | 34843 | NEW YORK SCHOOLS INS RECIP | NY | 897 | | 71 | 71 | | 44 | 448 | | | | |
| 02-0170490 | 14788 | NGM INS CO | FL | 1,382 | | 3,010 | 3,010 | | | | | | | |
| 45-0216631 | 34592 | NODAK MUT INS CO | ND | | | 74 | 74 | | | | | | | |
| 22-1964135 | 21105 | NORTH RIVER INS CO | NJ | 29 | | | 0 | | | | | | | |
| 41-0446480 | 14850 | NORTH STAR MUT INS CO | MN | 1,901 | 7 | 2,179 | 2,186 | 554 | | | | | | |
| 38-0539800 | 30376 | NORTHERN MUT INS CO | MI | | | 55 | 55 | | | | | | | |
| 41-6009967 | 24015 | NORTHLAND INS CO | CT | | | 1 | 1 | | | | | | | |
| 41-0451912 | 12426 | NORWEGIAN MUTUAL FIRE INS | MN | 42 | | 5 | 5 | 8 | 4 | | | | | |
| 31-0947214 | 37176 | OHIO BAR LIAB INS CO | OH | 121 | | | 0 | | 47 | 66 | | | | |
| 44-0537830 | 13903 | OLD MO MUT INS CO | MO | | | 2 | 2 | | | | | | | |
| 25-0410420 | 24147 | OLD REPUBLIC INS CO | PA | 290 | | 1,233 | 1,233 | | | | | | | |
| 23-1502700 | 21970 | ONEBEACON INS CO | PA | | | 460 | 460 | | | | | | | |
| 93-0242980 | 14907 | OREGON MUT INS CO | OR | (37) | | 641 | 641 | 37 | | | | | | |
| 15-0306775 | 43850 | OSWEGO CNTY MUT INS CO | NY | | 1 | 23 | 24 | 10 | | | | | | |
| 95-1077060 | 22748 | PACIFIC EMPLOYERS INS CO | PA | | | 1 | 1 | | | | | | | |
| 94-3092010 | 37850 | PACIFIC SPECIALTY INS CO | CA | 340 | | 60 | 60 | | | | | | | |
| 52-0437986 | 16128 | PARAMOUNT INS CO | MD | 1,049 | 39 | 293 | 332 | | 156 | 454 | | | | |
| 34-0450160 | 10266 | PARIS & WASHINGTON TWP HOME INS CO | OH | | | | 0 | 13 | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 1

Assumed Reinsurance as of December 31, Current Year (000 Omitted)

| 1 ID Number | 2 NAIC Company Code | 3 Name of Reinsured | 4 Domiciliary Jurisdiction | 5 Assumed Premium | Reinsurance On | | | 9 Contingent Commissions Payable | 10 Assumed Premiums Receivable | 11 Unearned Premium | 12 Funds Held By or Deposited With Reinsured Companies | 13 Letters of Credit Posted | 14 Amount of Assets Pledged or Compensating Balances to Secure Letters of Credit | 15 Amount of Assets Pledged or Collateral Held in Trust |
|----------------|------------------------|--------------------------------------|-------------------------------|----------------------|---|--------------------------------|------------------|-------------------------------------|-----------------------------------|------------------------|---|--------------------------------|---|--|
| | | | | | 6 Paid Losses and Loss Adjustment Expenses | 7 Known Case Losses and LAE | 8 Cols. 6 + 7 | | | | | | | |
| 13-3031176 | 38636 | PARTNER REINS CO OF THE US | NY | 196 | | | 0 | | | | | | | |
| 44-0384675 | 13905 | PATRONS & FARMERS MUT OF MO | MO | | | 5 | 5 | | | | | | | |
| 72-1073432 | 25330 | PATTERSON INS CO | LA | | | 1 | 1 | | | | | | | |
| 91-6028851 | 24341 | PEMCO MUT INS CO | WA | 1,440 | | 962 | 962 | | 274 | 620 | | | | |
| 52-6043587 | 14958 | PENINSULA INS CO | MD | 4 | 1 | 163 | 164 | 8 | | | | | | |
| 23-0959220 | 14974 | PENNSYLVANIA LUMBERMENS MUT INS | PA | .68 | | 234 | 234 | | | | | | | |
| 23-1642962 | 12262 | PENNSYLVANIA MANUFACTURERS ASSOC INS | PA | 293 | | 5,239 | 5,239 | | | | | | | |
| 42-1499640 | 11062 | PETROLEUM MARKETERS MGMT INS CO | IA | 168 | | | 0 | | | | | | | |
| 42-0223390 | 13714 | PHARMACISTS MUT INS CO | IA | 2,071 | 3 | 1,419 | 1,422 | 174 | | | | | | |
| 23-1621593 | 17914 | PHILADELPHIA CONTRIBUTIONSHIP INS | PA | 1,669 | 59 | 2,916 | 2,975 | | | | | | | |
| 15-0420080 | 15024 | PREFERRED MUT INS CO | NY | 4,685 | 7 | 2,464 | 2,471 | (423) | 493 | 1,807 | | | | |
| 47-0580977 | 36234 | PREFERRED PROFESSIONAL INS CO | NE | | | 35 | 35 | | | | | | | |
| 27-1180924 | 13721 | PRIMEONE INS CO | MI | (90) | | 396 | 396 | | | | | | | |
| 74-2012544 | 36943 | PRIORITY ONE INS CO | TX | 564 | | 253 | 253 | | | | | | | |
| 20-8287105 | 12873 | PRIVILEGE UNDERWRITERS RECP EXCH | FL | 1,043 | 169 | 191 | 360 | | | 413 | | | | |
| 38-2317569 | 38954 | PROASSURANCE CAS CO | MI | 174 | 180 | 275 | 455 | 22 | 106 | 92 | | | | |
| 38-2755799 | 25585 | PROFESSIONALS DIRECT INS CO | MI | | | 627 | 627 | | | | | | | |
| 35-6021485 | 12416 | PROTECTIVE INS CO | IN | | | 188 | 188 | | | | | | | |
| 05-0204000 | 15040 | PROVIDENCE MUT FIRE INS CO | RI | 167 | 15 | 198 | 213 | | | | | | | |
| 05-0204450 | 24295 | PROVIDENCE WASHINGTON INS CO | RI | | | 318 | 318 | | | | | | | |
| 13-1188550 | 15059 | PUBLIC SERV INS CO | IL | 493 | | 317 | 317 | 24 | | | | | | |
| 22-2311816 | 39217 | QBE INS CORP | PA | 297 | | 538 | 538 | | (10) | 21 | | | | |
| 23-1641984 | 10219 | QBE REINS CORP | PA | | 10 | 1,456 | 1,466 | | | | | | | |
| 84-0583213 | 23752 | QUANTA IND CO | CO | | | 779 | 779 | | | | | | | |
| 23-1740414 | 22705 | R&Q REINS CO | PA | | | 304 | 304 | | | | | | | |
| 75-2823150 | 10981 | RELIANT AMER INS CO | TX | | (27) | 412 | 385 | | | | | | | |
| 75-1221537 | 24538 | REPUBLIC UNDERWRITERS INS CO | TX | | 1 | 578 | 579 | | | | | | | |
| 99-0329663 | 10691 | RESIDENTIAL INS CO INC A RRG | HI | | | 40 | 40 | | | 91 | | | | |
| 37-0915434 | 13056 | RLI INS CO | IL | 3,178 | 44 | 2,115 | 2,159 | | | 33 | | | | |
| 36-1695450 | 27065 | ROCKFORD MUT INS CO | IL | | 5 | 118 | 118 | | | | | | | |
| 54-0837857 | 10214 | ROCKINGHAM INS CO | VA | 892 | 20 | 476 | 496 | | | | | | | |
| 41-1375004 | 39039 | RURAL COMM INS CO | MN | 44 | | | 0 | | | | | | | |
| 39-0271985 | 15091 | RURAL MUT INS CO | WI | 1 | | 733 | 733 | 7 | | | | | | |
| 22-2384969 | 41378 | RUTGERS CAS INS CO | NJ | | | 255 | 255 | | | | | | | |
| 35-1524574 | 40460 | SAGAMORE INS CO | IN | | | | 0 | 14 | | | | | | |
| 38-1247509 | 30430 | SANILAC MUT INS CO | MI | | | 3 | 3 | | | | | | | |
| 31-1024978 | 41297 | SCOTTSDALE INS CO | OH | | | 10,565 | 10,964 | | 203 | 834 | | | | |
| 39-0355180 | 22543 | SECURA INS A MUT CO | WI | 1,338 | | 1,999 | 1,999 | | | | | | | |
| 15-0470620 | 15113 | SECURITY MUT INS CO | NY | 750 | 75 | 1,247 | 1,322 | 13 | (3) | | | | | |
| 22-1272390 | 12572 | SELECTIVE INS CO OF AMER | NJ | 597 | | 472 | 472 | | | | | | | |
| 13-2941133 | 10936 | SENECA INS CO INC | NY | | | 301 | 301 | | | | | | | |
| 39-0333950 | 24988 | SENTRY INS A MUT CO | WI | 421 | | 3 | 3 | | 189 | 254 | | | | |
| 94-1067908 | 22985 | SEQUOIA INS CO | CA | | | 2 | 2 | | | | | | | |
| 39-0610720 | 15148 | SHEBOYGAN FALLS INS CO | WI | 36 | | 350 | 350 | | | | | | | |
| 39-0711880 | 15261 | SOCIETY INS | WI | 356 | | 257 | 257 | 9 | | | | | | |
| 13-2554270 | 11126 | SOMPO JAPAN INS CO OF AMER | NY | | | 371 | 371 | | | | | | | |
| 57-0251155 | 26468 | SOUTHERN MUT CHURCH INS CO | SC | 759 | | 87 | 87 | | 13 | 35 | | | | |
| 58-0439230 | 15172 | SOUTHERN MUT INS CO | GA | (26) | | 247 | 247 | | | | | | | |
| 71-0550267 | 16047 | SOUTHERN PIONEER PROP & CAS INS CO | AR | | | 10 | 10 | | | | | | | |
| 75-2712780 | 10809 | SOUTHERN UNDERWRITERS INS CO | OK | | | 22 | 22 | | | | | | | |
| 41-0551280 | 11028 | SPRING VALLEY MUT INS CO | MN | | | | 0 | (26) | | | | | | |
| 41-0406690 | 24767 | ST PAUL FIRE & MARINE INS CO | CT | | | 165 | 165 | | | | | | | |
| 75-1670124 | 38318 | STARR IND & LIAB CO | TX | 215 | 288 | 11 | 299 | | 428 | 180 | 11 | | | |
| 31-4316080 | 25135 | STATE AUTOMOBILE MUT INS CO | OH | 1,949 | | 421 | 421 | | 273 | 564 | | | | |
| 68-0266416 | 25180 | STILLWATER INS CO | CA | 458 | | 58 | 58 | | 51 | 248 | | | | |
| 13-3031274 | 39187 | SUECIA INS CO | NY | | | 6 | 6 | | | | | | | |
| 57-0768836 | 12157 | SUSSEX INS CO | SC | (17) | | 8,817 | 8,817 | | | | | | | |
| 04-2451053 | 12866 | T H E INS CO | LA | 973 | | 994 | 994 | | | | | | | |
| 02-0449082 | 42376 | TECHNOLOGY INS CO INC | NH | 222 | | | 0 | | 208 | | | | | |
| 62-0516475 | 15245 | TENNESSEE FARMERS MUT INS CO | TN | | | | 0 | 173 | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 1

Assumed Reinsurance as of December 31, Current Year (000 Omitted)

| 1 | 2 | 3 | 4 | 5 | Reinsurance On | | | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|--|-------------------|---|--------------------------|-----------------|--|---------------------------|-------------|--------------------------------|-----------------------------|------------------|---|--------------------------|---|--|
| | | | | | 6 | 7 | 8 | | | | | | | |
| ID Number | NAIC Company Code | Name of Reinsured | Domiciliary Jurisdiction | Assumed Premium | Paid Losses and Loss Adjustment Expenses | Known Case Losses and LAE | Cols. 6 + 7 | Contingent Commissions Payable | Assumed Premiums Receivable | Unearned Premium | Funds Held By or Deposited With Reinsured Companies | Letters of Credit Posted | Amount of Assets Pledged or Compensating Balances to Secure Letters of Credit | Amount of Assets Pledged or Collateral Held in Trust |
| 74-1959190 | 36331 | TEXAS LAWYERS INS EXCH | TX | 146 | | 14 | 14 | 3 | 9 | 11 | | | | |
| 43-1393691 | 29513 | THE BAR PLAN MUT INS CO | MO | 684 | | 173 | 173 | | 146 | 382 | | | | |
| 94-2698799 | 40975 | THE DENTISTS INS CO | CA | 184 | | 181 | 181 | | | | | | | |
| 94-1517098 | 25534 | TIG INS CO | CA | | 17 | 160 | 177 | | | | | | | |
| 13-6108722 | 12904 | TOKIO MARINE & NICHIDO FIRE INS CO | NY | | | 14 | 14 | | | | | | | |
| 23-2423138 | 23850 | TOKIO MARINE SPECIALTY INS CO | DE | 4,545 | | 1,251 | 1,251 | | 1,210 | 50 | | | | |
| 95-3934261 | 18031 | TOPA INS CO | CA | (146) | | 894 | 894 | (42) | | 40 | | | | |
| 06-6033504 | 19038 | TRAVELERS CAS & SURETY CO | CT | | | 286 | 286 | | | | | | | |
| 06-0566050 | 25658 | TRAVELERS IND CO | CT | 28 | | 702 | 702 | | | | | | | |
| 36-2719165 | 25674 | TRAVELERS PROP CAS CO OF AMER | CT | | | 32 | 32 | | | | | | | |
| 06-1117063 | 34894 | TRENWICK AMER REINS CORP | CT | | | 29 | 29 | | | | | | | |
| 95-2575892 | 21709 | TRUCK INS EXCH | CA | | | 35 | 35 | | | | 48 | | | |
| 03-0163640 | 25860 | UNION MUT FIRE INS CO | VT | 2,533 | 44 | 1,678 | 1,722 | | | | | | | |
| 03-0308423 | 10020 | UNITED EDUCATORS INS RRG INC | VT | 4,027 | | 2,162 | 2,162 | 2 | 45 | 304 | | | | |
| 42-0644327 | 13021 | UNITED FIRE & CAS CO | IA | 2,261 | | 2,491 | 2,491 | | | | | | | |
| 13-5459190 | 21113 | UNITED STATES FIRE INS CO | DE | 99 | | 380 | 380 | | 79 | 102 | | | | |
| 23-1383313 | 25895 | UNITED STATES LIAB INS CO | PA | (62) | | 49 | 49 | | 59 | 106 | | | | |
| 20-3073837 | 10759 | UNIVERSAL N AMER INS CO | TX | 17 | | 0 | 0 | | 5 | 4 | | | | |
| 48-0288500 | 15296 | UPLAND MUT INS INC | KS | 153 | | 104 | 104 | 6 | | | | | | |
| 23-0597040 | 17159 | USF INS CO | MI | 19 | | 727 | 727 | (434) | | | | | | |
| 15-0476880 | 25976 | UTICA MUT INS CO | NY | 3 | 9 | 3,570 | 3,579 | | 2 | | | | | |
| 86-0114294 | 21172 | VANLINER INS CO | MO | 128 | | 101 | 101 | | | 107 | | | | |
| 03-0164650 | 26018 | VERMONT MUT INS CO | VT | 641 | 25 | 785 | 810 | | | | | | | |
| 34-0606100 | 16799 | WAYNE MUT INS CO | OH | 235 | 1 | 119 | 120 | | 46 | 99 | | | | |
| 39-0698170 | 15350 | WEST BEND MUT INS CO | WI | 731 | | 352 | 352 | | | | | | | |
| 92-0040526 | 10030 | WESTCHESTER FIRE INS CO | PA | | | 1,793 | 1,793 | | | 8 | | | | |
| 41-0430825 | 15377 | WESTERN NATL MUT INS CO | MN | 4,849 | | 5,377 | 5,377 | | | | | | | |
| 02-0266622 | 13196 | WESTERN WORLD INS CO | NH | 3,104 | | 1,251 | 1,251 | | 287 | 249 | | | | |
| 34-6516838 | 24112 | WESTFIELD INS CO | OH | 15 | | 0 | 0 | | | 9 | | | | |
| 52-0424820 | 16098 | WESTMINSTER AMER INS CO | MD | | | 4 | 4 | 2 | | | | | | |
| 23-1431757 | 17906 | WHITE HALL MUT INS CO | PA | | | 18 | 18 | | | | | | | |
| 39-0717260 | 27022 | WISCONSIN MUT INS CO | WI | | | 14 | 14 | | | | | | | |
| 39-1173653 | 30260 | WISCONSIN REINS CORP | WI | 884 | | 656 | 656 | | 62 | 158 | | | | |
| 38-1184730 | 15407 | WOLVERINE MUT INS CO | MI | | | 3 | 3 | | | | | | | |
| 34-4242740 | 10399 | WOODVILLE MUT INS ASSOC | OH | 320 | | 217 | 217 | | | | | | | |
| 95-0895070 | 13250 | WORKMENS AUTO INS CO | CA | 49 | | 1 | 1 | | | | | | | |
| 56-2211262 | 20273 | WRM AMER IND CO INC | NY | | | 98 | 98 | | | | | | | |
| 75-6017952 | 24554 | XL INS AMER INC | DE | 67 | | 0 | 0 | | | 14 | | | | |
| 13-1290712 | 20583 | XL REINS AMER INC | NY | 15,043 | 68 | 3,189 | 3,257 | | 2,990 | 6,546 | | | | |
| 36-2781080 | 27855 | ZURICH AMER INS CO OF IL | IL | 11 | | 334 | 334 | | | | | | | |
| 36-4233459 | 16535 | ZURICH AMER INS CO | NY | 26 | | 0 | 0 | | | 15 | | | | |
| 0999999 - Total Other U.S. Unaffiliated Insurers | | | | 352,988 | 6,105 | 229,019 | 235,124 | (639) | 81,916 | 95,839 | 106 | 0 | 0 | 0 |
| Pools and Associations - Voluntary Pools | | | | | | | | | | | | | | |
| AA-9995010 | 00000 | AMERICAN NUCLEAR INSURERS PRIMARY LIAB POOL | CT | (6) | | 5 | 5 | | (6) | | 66 | | | |
| AA-9995024 | 00000 | GARDEN STATE REINS ASSN | PA | | | 226 | 226 | | | | | | | |
| AA-9995013 | 00000 | ASSOCIATED AVIATION UNDERWRITERS (AAU) | NJ | | | 45 | 45 | | | | | | | |
| AA-9995119 | 00000 | GUY CARPENTER & CO INC REGIONAL ACNTS PROGRAM | PA | 13,690 | | 3,908 | 3,908 | | 2,578 | 1,989 | | | | |
| AA-9995121 | 00000 | GUY CARPENTER & CO INC TREATY REINS PROGRAM | PA | 3,439 | | 918 | 918 | | 1,252 | 607 | | | | |
| AA-9995100 | 00000 | GUY CARPENTER & CO UMBRELLA QUOTA SHARE PRGM | PA | 4,565 | | 3,679 | 3,679 | | 845 | 2,563 | | | | |
| AA-9995059 | 00000 | JOA RE INC | PA | 1 | | 130 | 130 | | | | 28 | | | |
| 00-0000000 | 00000 | MASB-SEG PROPERTY/CASUALTY POOL, INC | MI | 347 | | 0 | 0 | | | | | | | |
| AA-9995032 | 00000 | MUTUAL MARINE OFFICE INC | NY | | | 318 | 318 | | | | | | | |
| AA-9995078 | 00000 | NAVIGATORS MGMT CO | NY | 4 | | 106 | 106 | | | | | | | |
| 00-0000000 | 00000 | TOWERS PERRIN REINSURANCE | PA | | | 110 | 110 | | | | | | | |
| AA-9995043 | 00000 | US AIRCRAFT INS GRP | NY | | | 14 | 14 | | | | | | | |
| AA-9995073 | 00000 | WORKERS COMP UNDERWRITERS ASSN | PA | | | 74 | 75 | | | | | | | |

20.5

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 1

Assumed Reinsurance as of December 31, Current Year (000 Omitted)

| 1 ID Number | 2 NAIC Company Code | 3 Name of Reinsured | 4 Domiciliary Jurisdiction | 5 Assumed Premium | Reinsurance On | | | 9 Contingent Commissions Payable | 10 Assumed Premiums Receivable | 11 Unearned Premium | 12 Funds Held By or Deposited With Reinsured Companies | 13 Letters of Credit Posted | 14 Amount of Assets Pledged or Compensating Balances to Secure Letters of Credit | 15 Amount of Assets Pledged or Collateral Held in Trust |
|--|------------------------|--|-------------------------------|----------------------|---|--------------------------------|-----------------|-------------------------------------|-----------------------------------|------------------------|---|--------------------------------|---|--|
| | | | | | 6 Paid Losses and Loss Adjustment Expenses | 7 Known Case Losses and LAE | 8 Cols. 6 +7 | | | | | | | |
| 1199999 - Pools and Associations - Voluntary Pools - Pools, Associations or Other Similar Facilities | | | | 22,040 | 2 | 9,533 | 9,535 | 0 | 4,669 | 5,159 | 94 | 0 | 0 | 0 |
| 1299999 - Pools and Associations - Total Pools and Associations | | | | 22,040 | 2 | 9,533 | 9,535 | 0 | 4,669 | 5,159 | 94 | 0 | 0 | 0 |
| Other Non-U.S. Insurers | | | | | | | | | | | | | | |
| AA-1560515 | 00000 | ACE INA Ins. | CAN. | | | 1,384 | 1,384 | | | | | | | |
| AA-1564112 | 00000 | AGRICORP. | CAN. | 29 | | | 0 | | 20 | | | | | |
| AA-1560072 | 00000 | AGRICULTURE FIN SERV CORP. | CAN. | 312 | | | 0 | | 20 | 65 | | | | |
| AA-1560028 | 00000 | ALBERTA MOTOR ASSOC INS CO. | CAN. | 246 | 8 | 155 | 163 | 3 | | 28 | | | | |
| AA-1560030 | 00000 | ALLSTATE INS CO OF CDA. | CAN. | 52 | 3 | 451 | 454 | | | | | | | |
| AA-3190004 | 00000 | ASSOCIATED ELECTRIC & GAS INS SVCS LTD. | BMU. | 5,550 | 23 | 4,231 | 4,254 | | 971 | 2,554 | 5 | | | |
| 00-0000000 | 00000 | ASSUREPRO INS CO LTD. | CAN. | 283 | | 48 | 48 | (28) | 72 | 136 | | | | |
| AA-0050691 | 00000 | ATLANTIC INS CO LTD. | CAN. | 942 | | 2,044 | 2,044 | (197) | 145 | 371 | | | | |
| AA-1560390 | 00000 | AVIVA INS CO CDA. | CAN. | 512 | | 367 | 367 | | 78 | 39 | | | | |
| AA-1560044 | 00000 | AXA CDA | CAN. | | | 457 | 457 | | | | | | | |
| AA-3194139 | 00000 | AXIS SPECIALTY LIMITED. | BMU. | 139 | | | 0 | | 15 | 98 | | | | |
| AA-1560048 | 00000 | BCAA INS CORP. | CAN. | 1,659 | | 469 | 469 | | 214 | 775 | | | | |
| 00-0000000 | 00000 | BRITISH COLUMBIA'S MINISTRY OF FINANCE. | CAN. | 38 | | | 0 | | | | | | | |
| AA-1560006 | 00000 | CAA INS CO. | CAN. | 605 | | 552 | 552 | | | | | | | |
| AA-1560117 | 00000 | CANADIAN DIRECT INS. | CAN. | | | 4 | 4 | | | | | | | |
| 00-0000000 | 00000 | CANADIAN LAWYERS LIABILITY ASSUR. | CAN. | | | 581 | 581 | | | | | | | |
| AA-3690085 | 00000 | COLONIAL FIRE & GEN INS. | TTO. | | 6 | | 6 | | | | | | | |
| AA-1560252 | 00000 | CO-OPERATORS GEN INS CO. | CAN. | 1,173 | | 2,425 | 2,425 | | | | | | | |
| AA-1560255 | 00000 | CUMIS GEN INS. | CAN. | | | 165 | 165 | (4) | | | | | | |
| AA-1120355 | 00000 | CX REINSURANCE. | GBR. | | | 42 | 42 | | | | 41 | | | |
| 00-0000000 | 00000 | DESJARDINS ASSUR GEN DES CAISSES. | CAN. | 288 | | 506 | 506 | | | | | | | |
| AA-1120520 | 00000 | ECCLESIASTICAL INS. | CAN. | 1,003 | (35) | 353 | 318 | (27) | 34 | 111 | | | | |
| AA-1560524 | 00000 | ECHELON GEN INS CO. | CAN. | 650 | | 1,325 | 1,325 | | | | | | | |
| AA-1560300 | 00000 | ECONOMICAL MUTUAL INS CO. | CAN. | | | 1,242 | 1,789 | | | | | | | |
| AA-3194130 | 00000 | ENDURANCE SPECIALTY INS LTD. | BMU. | 2,884 | 3 | | 0 | | 1,549 | 1,168 | | | | |
| AA-1560052 | 00000 | EVEREST INS CO CDA. | CAN. | 201 | | 33 | 33 | | | 19 | | | | |
| AA-1560350 | 00000 | FARM MUTUAL REINS PLAN INC. | CAN. | | | 634 | 634 | | | | | | | |
| AA-1560009 | 00000 | FEDERATED INS CO CDA. | CAN. | | | 116 | 116 | | | | | | | |
| AA-1560557 | 00000 | FENCHURCH GENERAL INS CO. | CAN. | | | 7 | 7 | | | | | | | |
| AA-1561014 | 00000 | GCAN Ins Co. | CAN. | | | 58 | 58 | | | | | | | |
| AA-1560420 | 00000 | GORE MUTUAL INS CO. | CAN. | 871 | | 1,806 | 1,806 | | | | | | | |
| AA-1560132 | 00000 | HEALTHCARE INSUR RECIPROCAL OF CDA. | CAN. | 1,127 | | 4,623 | 4,623 | | | | | | | |
| AA-3190642 | 00000 | IAT REINSURANCE CO LTD. | BMU. | 14,948 | | | 0 | | 12,836 | | | | | |
| AA-1560133 | 00000 | INNOVASSUR, ASSUR GEN. | CAN. | 221 | | 126 | 126 | | | | | | | |
| AA-1561037 | 00000 | INS CORP OF BC. | CAN. | 355 | | 388 | 388 | | | | | | | |
| AA-1560480 | 00000 | INTACT INS CO. | CAN. | 691 | | 413 | 413 | | 34 | 1 | | | | |
| AA-1560522 | 00000 | JEVCO INS CO. | CAN. | 7 | | 85 | 85 | | | | | | | |
| AA-1560460 | 00000 | LA GARANTIE COMPAGNIE. | CAN. | 452 | | 911 | 911 | | 2 | | | | | |
| AA-1560137 | 00000 | LA MUTUELLE DES MUNICIPALITES DU QUEBEC. | CAN. | 1,097 | | 963 | 963 | | | 161 | | | | |
| AA-1560139 | 00000 | L'ALPHA, COMP D'ASSUR INS. | CAN. | 34 | | | 0 | | | | | | | |
| AA-1560140 | 00000 | L'ASSUR MUTUELLE DES FABRIQUES DE MTL. | CAN. | 75 | | 199 | 199 | | | | | | | |
| 00-0000000 | 00000 | LAWYERS PROFESSIONAL IND CO. | CAN. | 340 | | 102 | 102 | | 37 | 155 | | | | |
| 00-0000000 | 00000 | LIBERTY INT'L CDA. | CAN. | (64) | 749 | 21,091 | 21,840 | (89) | 157 | 1,907 | | | | |
| AA-1127242 | 00000 | LLOYD'S SYNDICATE #1242. | GBR. | | | 180 | 180 | | | | | | | |
| AA-1564119 | 00000 | MANITOBA AGRICULTURAL SVS CORP. | CAN. | 352 | | | 0 | | 20 | 72 | | | | |
| AA-1564119 | 00000 | MANITOBA CROP INS CORP. | CAN. | | | | 0 | | 10 | | | | | |
| AA-1569555 | 00000 | MANITOBA PUBLIC INS CORP. | CAN. | 466 | | 278 | 278 | | | 71 | | | | |
| AA-1560574 | 00000 | METRO GENERAL INSURANCE. | CAN. | (22) | 40 | 623 | 663 | (164) | | | | | | |
| AA-1564106 | 00000 | MILLENNIUM INS CORP. | CAN. | 132 | | 20 | 20 | | | 11 | | | | |
| AA-1564120 | 00000 | MUNICIPAL INS ASSOC OF BC. | CAN. | 88 | | | 0 | | | | | | | |
| AA-1569585 | 00000 | MUTUAL FIRE INS CO OF BC. | CAN. | 906 | 110 | 1,485 | 1,595 | | | | | | | |
| AA-1561016 | 00000 | NORTHBRIDGE COMMERCIAL INS CORP. | CAN. | 1 | | 125 | 125 | | | | | | | |
| AA-1560542 | 00000 | NORTHBRIDGE GENERAL INS CORP. | CAN. | 2,070 | 1 | 4,084 | 4,085 | | 601 | | | | | |
| 00-0000000 | 00000 | OPTIMUM GEN INC. | CAN. | 2,228 | | 946 | 946 | (233) | 333 | 999 | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 1

Assumed Reinsurance as of December 31, Current Year (000 Omitted)

| 1 ID Number | 2 NAIC Company Code | 3 Name of Reinsured | 4 Domiciliary Jurisdiction | 5 Assumed Premium | Reinsurance On | | | 9 Contingent Commissions Payable | 10 Assumed Premiums Receivable | 11 Unearned Premium | 12 Funds Held By or Deposited With Reinsured Companies | 13 Letters of Credit Posted | 14 Amount of Assets Pledged or Compensating Balances to Secure Letters of Credit | 15 Amount of Assets Pledged or Collateral Held in Trust |
|---|------------------------|--|-------------------------------|----------------------|---|--------------------------------|-----------------|-------------------------------------|-----------------------------------|------------------------|---|--------------------------------|---|--|
| | | | | | 6 Paid Losses and Loss Adjustment Expenses | 7 Known Case Losses and LAE | 8 Cols. 6 +7 | | | | | | | |
| AA-1560648 | 00000 | PEACE HILLS GEN INS CO | CAN | 2,440 | | 1,224 | 1,224 | 10 | 426 | 1,022 | | | | |
| AA-1560710 | 00000 | PORTAGE LA PRAIRIE MUTUAL INS CO | CAN | 1,308 | | 444 | 444 | (13) | 140 | 458 | | | | |
| AA-1560085 | 00000 | PRIMUM INS CO | CAN | | | 382 | 382 | | | | | | | |
| AA-1560136 | 00000 | PRINCE EDWARD ISLAND AGRICULTURAL INS CO | CAN | 15 | | 0 | 0 | | | 4 | | | | |
| AA-1560766 | 00000 | PROMUTUEL REASSUR | CAN | | | 190 | 190 | | | | | | | |
| AA-3194135 | 00000 | R&Q QUEST (SAC) LTD | BMU | 190 | | 0 | 0 | | | | | | | |
| AA-1560127 | 00000 | RED RIVER VALLEY MUTUAL INS CO | CAN | 884 | 21 | 1,003 | 1,024 | | | | | | | |
| AA-1560735 | 00000 | ROYAL & SUN ALLIANCE INS CO OF CDA | CAN | 4,122 | | 4,429 | 4,429 | | 25 | 47 | | | | |
| AA-1564122 | 00000 | SASK CROP INS CORP | CAN | 106 | | 0 | 0 | | | 22 | | | | |
| AA-1569737 | 00000 | SASK GOV'T INS | CAN | 840 | 1 | 395 | 396 | | 1 | | | | | |
| AA-1564123 | 00000 | SASK MUN HAIL ASSOC LTD | CAN | 72 | | 0 | 0 | | | 23 | | | | |
| AA-1560740 | 00000 | SASK MUTUAL INS | CAN | 212 | | 342 | 342 | | | | | | | |
| 00-0000000 | 00000 | SSQ SOCIETE D'ASSURANCES GENERALES INC | CAN | 240 | | 45 | 45 | | | | | | | |
| AA-1560134 | 00000 | TD GENERAL INS CO | CAN | 182 | | 7 | 7 | | 1 | 8 | | | | |
| AA-1560470 | 00000 | THE NORDIC INSURANCE CO OF CDA | CAN | | | 71 | 71 | | | | | | | |
| AA-1560270 | 00000 | TRAVELERS CANADA | CAN | 1 | | 2,235 | 2,235 | | | | | | | |
| AA-1560880 | 00000 | WAWANESA MUTUAL INS CO | CAN | (7) | | 51 | 51 | | | | | | | |
| AA-1560430 | 00000 | WYNWARD INS | CAN | 2,006 | | 1,762 | 1,762 | | 3 | | | | | |
| AA-1121547 | 00000 | XL INS CO SE | GBR | 330 | | 0 | 0 | | | 150 | | | | |
| AA-3160100 | 00000 | XL INSURANCE CO LTD | BMU | 157 | | 1,741 | 1,741 | | | 50 | | | | |
| 1399999 - Total Other Non-U.S. Insurers | | | | 57,281 | 930 | 70,965 | 71,895 | (745) | 17,747 | 10,525 | 46 | 0 | 0 | 0 |
| 9999999 Totals | | | | 432,309 | 7,037 | 309,517 | 316,554 | (1,384) | 104,332 | 111,523 | 246 | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 2

Premium Portfolio Reinsurance Effected or (Canceled) during Current Year

| 1 ID Number | 2 NAIC Company Code | 3 Name of Company | 4 Date of Contract | 5 Original Premium | 6 Reinsurance Premium |
|--|------------------------------|--|-----------------------|-----------------------|-----------------------------|
| 0199999 Total Reinsurance Ceded by Portfolio | | | | 0 | 0 |
| Reinsurance Assumed By Portfolio | | | | | |
| 38-1869912 | 19488 | AMERISURE INS CO. | 07/01/2014 | (312,523) | (156,261) |
| 38-1869912 | 19488 | AMERISURE INS CO. | 07/01/2015 | 312,523 | 156,261 |
| AA-3190004 | 00000 | ASSOCIATED ELECTRIC & GAS INS. SVS. LTD. | 05/01/2014 | (1,250,219) | (625,110) |
| AA-3190004 | 00000 | ASSOCIATED ELECTRIC & GAS INS. SVS. LTD. | 05/01/2015 | 3,684,401 | 1,842,200 |
| 00-0000000 | 00000 | ASSUREPRO INS. CO. LTD. | 01/01/2014 | (211,555) | (105,777) |
| 00-0000000 | 00000 | ASSUREPRO INS. CO. LTD. | 01/01/2015 | 211,555 | 105,777 |
| AA-0050691 | 00000 | ATLANTIC INS CO LTD. | 01/01/2014 | (684,157) | (342,078) |
| AA-0050691 | 00000 | ATLANTIC INS CO LTD. | 01/01/2015 | 684,157 | 342,078 |
| AA-1560048 | 00000 | BCAA INS. CORP. | 01/01/2014 | (1,675,709) | (837,855) |
| AA-1560048 | 00000 | BCAA Ins. Corp. | 01/01/2015 | 1,675,709 | 837,855 |
| 44-0447850 | 15725 | CAMERON MUT INS CO. | 01/01/2014 | (717,832) | (358,916) |
| 44-0447850 | 15725 | CAMERON MUT INS CO. | 01/01/2015 | 751,919 | 375,959 |
| 22-2405591 | 41386 | CHUBB INS CO OF NJ. | 05/01/2014 | (203,669) | (101,834) |
| 76-0070113 | 20320 | COLUMBIA LLOYDS INS CO. | 04/01/2014 | (1,328,026) | (664,013) |
| 76-0070113 | 20320 | COLUMBIA LLOYDS INS CO. | 04/01/2015 | 1,676,638 | 838,319 |
| 03-0120745 | 18686 | CO OPERATIVE INS COS. | 01/01/2014 | (469,546) | (234,773) |
| 03-0120745 | 18686 | CO OPERATIVE INS COS. | 01/01/2015 | 469,546 | 234,773 |
| 13-1999109 | 10839 | COUNTRYWIDE INS CO. | 01/01/2014 | (12,356,339) | (6,178,170) |
| 13-1999109 | 10839 | COUNTRYWIDE INS CO. | 01/01/2015 | 17,692,031 | 8,846,015 |
| 22-0902917 | 16446 | FARMERS INS CO OF FLEMINGTON. | 01/01/2014 | (493,078) | (246,539) |
| 22-0902917 | 16446 | FARMERS INS CO OF FLEMINGTON. | 01/01/2015 | 493,078 | 246,539 |
| 22-0923502 | 16454 | FRANKLIN MUT INS CO. | 01/01/2014 | (1,312,230) | (656,115) |
| 22-0923502 | 16454 | FRANKLIN MUT INS CO. | 01/01/2015 | 1,312,230 | 656,115 |
| 13-5129825 | 22292 | HANOVER INS CO. | 01/01/2014 | (739,130) | (369,565) |
| 13-5129825 | 22292 | HANOVER INS CO. | 01/01/2015 | 742,305 | 371,152 |
| 16-0550140 | 23329 | MERCHANTS MUT INS CO. | 01/01/2014 | (2,213,984) | (1,106,992) |
| 16-0550140 | 23329 | MERCHANTS MUT INS CO. | 01/01/2015 | 2,213,984 | 1,106,992 |
| 39-0487740 | 10831 | MT MORRIS MUT INS CO. | 01/01/2014 | (37,226) | (18,613) |
| 39-0487740 | 10831 | MT MORRIS MUT INS CO. | 01/01/2015 | 37,226 | 18,613 |
| 00-0000000 | 00000 | OPTIMUM GEN. INC. | 01/01/2014 | (1,946,187) | (973,093) |
| 00-0000000 | 00000 | OPTIMUM GEN. INC. | 01/01/2015 | 1,946,187 | 973,093 |
| AA-1560648 | 00000 | PEACE HILLS GEN. INS. CO. | 01/01/2013 | (376) | (189) |
| AA-1560648 | 00000 | PEACE HILLS GEN. INS. CO. | 01/01/2014 | (2,156,061) | (1,078,031) |
| AA-1560648 | 00000 | PEACE HILLS GEN. INS. CO. | 01/01/2015 | 2,155,389 | 1,077,695 |
| 91-6028851 | 24341 | PEMCO MUT INS CO. | 01/01/2014 | (1,062,004) | (531,002) |
| 91-6028851 | 24341 | PEMCO MUT INS CO. | 01/01/2015 | 1,062,004 | 531,002 |
| 23-1642962 | 12262 | PENNSYLVANIA MANUFACTURERS ASSOC INS. | 07/01/2014 | (930,092) | (465,046) |
| AA-1560710 | 00000 | PORTAGE LA PRAIRIE MUT. INS. CO. | 01/01/2014 | (910,696) | (455,348) |
| AA-1560710 | 00000 | PORTAGE LA PRAIRIE MUT. INS. CO. | 01/01/2015 | 910,696 | 455,348 |
| 57-0251155 | 26468 | SOUTHERN MUT CHURCH INS CO. | 01/01/2014 | (58,867) | (29,434) |
| 57-0251155 | 26468 | SOUTHERN MUT CHURCH INS CO. | 01/01/2015 | 58,867 | 29,434 |
| 31-4316080 | 25135 | STATE AUTOMOBILE MUT INS CO. | 07/01/2014 | (149,957) | (74,979) |
| 31-4316080 | 25135 | STATE AUTOMOBILE MUT INS CO. | 07/01/2015 | 149,957 | 74,979 |
| 23-1383313 | 25895 | UNITED STATES LIAB INS CO. | 01/01/2014 | (278,651) | (139,325) |
| 02-0266622 | 13196 | WESTERN WORLD INS CO. | 01/01/2015 | 113,365 | 56,682 |
| 39-1173653 | 30260 | WISCONSIN REINS CORP. | 01/01/2014 | (254,504) | (127,252) |
| 39-1173653 | 30260 | WISCONSIN REINS CORP. | 01/01/2015 | 254,504 | 127,252 |
| 0299999 Total Reinsurance Assumed by Portfolio | | | | 6,855,653 | 3,427,823 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 3

Ceded Reinsurance as of December 31, Current Year (000 Omitted)

| 1 ID Number | 2 NAIC Company Code | 3 Name of Reinsurer | 4 Domiciliary Jurisdiction | 5 Reinsurance Contracts Ceding 75% or More of Direct Premiums Written | 6 Reinsurance Premiums Ceded | Reinsurance Recoverable On | | | | | | | | | | Reinsurance Payable | | 18 Net Amount Recoverable From Reinsurers Cols. 15 - [16 + 17] | 19 Funds Held By Company Under Reinsurance Treaties | |
|---|------------------------|---------------------------------------|-------------------------------|--|---------------------------------|----------------------------|---------------|-------------------------------|-------------------------------|--------------------------|-------------------------|-------------------------|------------------------------|---------------------------------|------------------------------|---------------------------------------|----------|---|--|--------|
| | | | | | | 7 Paid Losses | 8 Paid LAE | 9 Known Case Loss Reserves | 10 Known Case LAE Reserves | 11 IBNR Loss Reserves | 12 IBNR LAE Reserves | 13 Unearned Premiums | 14 Contingent Commissions | 15 Cols. 7 through 14 Totals | 16 Ceded Balances Payable | 17 Other Amounts Due to Reinsurers | | | | |
| Authorized - Other U.S. Unaffiliated Insurers | | | | | | | | | | | | | | | | | | | | |
| 13-5358230 | 24678 | ARROWOOD IND CO. | DE | | | 139 | | 230 | 15 | 807 | 53 | | | | 1,244 | | | 1,244 | | |
| 42-0234980 | 21415 | EMPLOYERS MUT CAS CO. | IA | | | 1 | | | | 2 | | | | | 3 | | | 3 | | |
| 13-2673100 | 22039 | GENERAL REINS CORP. | DE | | | 9 | | 17 | 1 | 52 | 3 | | | | 82 | | | 82 | | |
| 13-5617450 | 11231 | GENERAL I US BRANCH | NY | | | | | | | | | | | | 3 | | | 3 | | |
| 04-2482364 | 16187 | MOSAIC INS CO. | DE | | | 1 | | 7 | | | | | | | 48 | | | 48 | | |
| 02-0342937 | 24171 | NETHERLANDS INS CO THE | NH | | | 2 | | | | | | | | | 2 | | | 2 | | |
| 22-3590451 | 40045 | STARNET INS CO. | DE | | | 13 | | 17 | 1 | 48 | 3 | | | | 82 | | | 82 | | |
| 0999999 - Total Authorized - Other U.S. Unaffiliated Insurers | | | | | | 0 | 165 | 0 | 274 | 17 | 947 | 61 | 0 | 0 | 1,464 | 0 | 0 | 1,464 | 0 | |
| 1399999 - Total Authorized - Total Authorized | | | | | | 0 | 165 | 0 | 274 | 17 | 947 | 61 | 0 | 0 | 1,464 | 0 | 0 | 1,464 | 0 | |
| Unauthorized - Affiliates - Other (Non-U.S.) - Other | | | | | | | | | | | | | | | | | | | | |
| AA-1580095 | 00000 | THE TOA REINS CO LTD. | JPN | | 68,411 | 11,163 | | 31,596 | 1,730 | 16,844 | 944 | 12,854 | (466) | 74,665 | 18,515 | | | 56,150 | 66,444 | |
| 1999999 - Total Unauthorized - Affiliates - Other (Non-U.S.) - Other | | | | | | 68,411 | 11,163 | 0 | 31,596 | 1,730 | 16,844 | 944 | 12,854 | (466) | 74,665 | 18,515 | 0 | 0 | 56,150 | 66,444 |
| 2099999 - Total Unauthorized - Affiliates - Other (Non-U.S.) - Total | | | | | | 68,411 | 11,163 | 0 | 31,596 | 1,730 | 16,844 | 944 | 12,854 | (466) | 74,665 | 18,515 | 0 | 0 | 56,150 | 66,444 |
| 2199999 - Total Unauthorized - Affiliates - Total Unauthorized - Affiliates | | | | | | 68,411 | 11,163 | 0 | 31,596 | 1,730 | 16,844 | 944 | 12,854 | (466) | 74,665 | 18,515 | 0 | 0 | 56,150 | 66,444 |
| Unauthorized - Other U.S. Unaffiliated Insurers | | | | | | | | | | | | | | | | | | | | |
| 74-1296673 | 22489 | HIGHLANDS INS CO. | TX | | | 2 | | | | | | | | | 2 | | | 2 | | |
| 2299999 - Total Unauthorized - Other U.S. Unaffiliated Insurers | | | | | | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | 0 | |
| Unauthorized - Other non-U.S. Insurers | | | | | | | | | | | | | | | | | | | | |
| AA-5320040 | 00000 | EAST POINT REINS CO OF HONG KONG LTD. | HKG | | | 7 | | | | | | | | | 7 | | | 7 | | |
| AA-1120580 | 00000 | EXCESS INS CO LTD. | GBR | | | 84 | | 217 | 14 | 1,275 | 83 | | | 1,673 | | | | 1,673 | | |
| AA-1340125 | 00000 | HANNOVER RUECK SE | DEU | | | | | 3 | | 8 | 1 | | | 12 | | | | 12 | | |
| AA-1580050 | 00000 | KYOEI FIRE & MARINE INS CO. | JPN | | | 9 | | 15 | 1 | 52 | 3 | | | 80 | | | | 80 | | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 109 | GBR | | | 1 | | | | 3 | | | | 4 | | | | 4 | | |
| AA-1126227 | 00000 | LLOYD'S SYNDICATE NUMBER 227 | GBR | | | 3 | | 2 | | 8 | | | | 13 | | | | 13 | | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 235 | GBR | | | 3 | | 1 | | 7 | | | | 11 | | | | 11 | | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 365 | GBR | | | 1 | | 1 | | 3 | | | | 5 | | | | 5 | | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 471 | GBR | | | 2 | | 1 | | 5 | | | | 8 | | | | 8 | | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 489 | GBR | | | 2 | | 1 | | 5 | | | | 8 | | | | 8 | | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 498 | GBR | | | 2 | | 1 | | 8 | | | | 11 | | | | 11 | | |
| AA-1126582 | 00000 | LLOYD'S SYNDICATE NUMBER 582 | GBR | | | 5 | | 2 | | 11 | 1 | | | 19 | | | | 19 | | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 586 | GBR | | | 3 | | 2 | | 8 | | | | 13 | | | | 13 | | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 661 | GBR | | | 7 | | 3 | | 16 | 1 | | | 27 | | | | 27 | | |
| AA-1126839 | 00000 | LLOYD'S SYNDICATE NUMBER 839 | GBR | | | | | 1 | | 1 | | | | 1 | | | | 1 | | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 939 | GBR | | | 13 | | 6 | | 31 | 2 | | | 52 | | | | 52 | | |
| AA-1120995 | 00000 | MUNICIPAL GENERAL INS CO LTD. | GBR | | | 1 | | | | | | | | 1 | | | | 1 | | |
| AA-1121290 | 00000 | SAN FRANCISCO RE UK | GBR | | | 3 | | 1 | | 8 | | | | 12 | | | | 12 | | |
| AA-1580110 | 00000 | SOMPO JAPAN NIPPONKOA INS INC. | JPN | | | 25 | | 37 | 2 | 132 | 9 | | | 205 | | | | 205 | | |
| AA-1120962 | 00000 | ST PAUL REINS CO LTD (UK CORP) | GBR | | | 170 | | 353 | 23 | 2,138 | 139 | | | 2,823 | | | | 2,823 | | |
| AA-1460146 | 00000 | SWISS REINS CO. | CHE | | | (2) | | 5 | | | | | 27 | 30 | | | | 30 | | |
| 2599999 - Total Unauthorized - Other Non-U.S. Insurers | | | | | | 0 | 339 | 0 | 651 | 40 | 3,719 | 239 | 27 | 5,015 | 0 | 0 | 5,015 | 0 | | |
| 2699999 - Total Unauthorized - Total Unauthorized | | | | | | 68,411 | 11,504 | 0 | 32,247 | 1,770 | 20,563 | 1,183 | 12,881 | (466) | 79,682 | 18,515 | 0 | 61,167 | 66,444 | |
| 4099999 - Total Authorized, Unauthorized and Certified | | | | | | 68,411 | 11,669 | 0 | 32,521 | 1,787 | 21,510 | 1,244 | 12,881 | (466) | 81,146 | 18,515 | 0 | 62,631 | 66,444 | |
| 9999999 Totals | | | | | | 68,411 | 11,669 | 0 | 32,521 | 1,787 | 21,510 | 1,244 | 12,881 | (466) | 81,146 | 18,515 | 0 | 62,631 | 66,444 | |

NOTE: A. Report the five largest provisional commission rates included in the cedant's reinsurance treaties. The commission rate to be reported is by contract with ceded premium in excess of \$50,000:

| 1 Name of Reinsurer | 2 Commission Rate | 3 Ceded Premium |
|-------------------------------------|----------------------|--------------------|
| 1. THE TOA REINSURANCE CO., LIMITED | 26.000 | 68,411 |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |

B. Report the five largest reinsurance recoverables reported in Column 15, due from any one reinsurer (based on-the total recoverables, Line 9999999, Column 15, the amount of ceded premium, and indicate whether the recoverables are due from an affiliated insurer.

| 1 Name of Reinsurer | 2 Total Recoverables | 3 Ceded Premiums | 4 Affiliated |
|------------------------|-------------------------|---------------------|-----------------|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 3

Ceded Reinsurance as of December 31, Current Year (000 Omitted)

| 1 ID Number | 2 NAIC Company Code | 3 Name of Reinsurer | 4 Domiciliary Jurisdiction | 5 Reinsurance Contracts Ceding 75% or More of Direct Premiums Written | 6 Reinsurance Premiums Ceded | Reinsurance Recoverable On | | | | | | | | | | Reinsurance Payable | | 18 Net Amount Recoverable From Reinsurers Cols. 15 - [16 + 17] | 19 Funds Held By Company Under Reinsurance Treaties |
|-------------------|--|------------------------|----------------------------------|--|---------------------------------------|----------------------------|------------------|-------------------------------------|-------------------------------------|-----------------------------|----------------------------|----------------------------|--------------------------------------|---------------------------------------|------------------------------------|--|--|--|--|
| | | | | | | 7 Paid Losses | 8 Paid LAE | 9 Known Case Loss Reserves | 10 Known Case LAE Reserves | 11 IBNR Loss Reserves | 12 IBNR LAE Reserves | 13 Unearned Premiums | 14 Contingent Commis- sions | 15 Cols. 7 through 14 Totals | 16 Ceded Balances Payable | 17 Other Amounts Due to Reinsurers | | | |
| 1. | THE TOA REINSURANCE CO., LIMITED..... | | | | 74,665 | 88,411 | Yes | [X] | No | [] | | | | | | | | | |
| 2. | ST. PAUL REINS CO. LTD. (UK CORP)..... | | | | 2,823 | 0 | Yes | [] | No | [X] | | | | | | | | | |
| 3. | EXCESS INS CO LTD..... | | | | 1,673 | 0 | Yes | [] | No | [X] | | | | | | | | | |
| 4. | ARROWOOD IND CO..... | | | | 1,244 | 0 | Yes | [] | No | [X] | | | | | | | | | |
| 5. | SOMPO JAPAN NIPPONKOA INS INC..... | | | | 205 | 0 | Yes | [] | No | [X] | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 4

Aging of Ceded Reinsurance as of December 31, Current Year (000 OMITTED)

| 1 ID Number | 2 NAIC Company Code | 3 Name of Reinsurer | 4 Domiciliary Jurisdiction | Reinsurance Recoverable on Paid Losses and Paid Loss Adjustment Expenses | | | | | | | 11 Total Due Cols. 5 + 10 | 12 Percentage Overdue Col. 10/Col. 11 | 13 Percentage More Than 120 Days Overdue Col. 9 / Col. 11 |
|---|------------------------|--------------------------------------|-------------------------------|--|-------------------|-------------------|--------------------|--------------------|------------|--|---------------------------------|--|---|
| | | | | 5 Current | Overdue | | | | | 10 Total Overdue Cols. 6 + 7 + 8 + 9 | | | |
| | | | | | 6 1 to 29 Days | 7 30 - 90 Days | 8 91 - 120 Days | 9 Over 120 Days | 10 | | | | |
| Authorized - Other U.S. Unaffiliated Insurers | | | | | | | | | | | | | |
| 13-5358230 | 24678 | ARROWOOD IND CO | DE | 139 | | | | | | 0 | 139 | 0.0 | 0.0 |
| 42-0234980 | 21415 | EMPLOYERS MUT CAS CO | IA | 1 | | | | | | 0 | 1 | 0.0 | 0.0 |
| 13-2673100 | 22039 | GENERAL REINS CORP | DE | 9 | | | | | | 0 | 9 | 0.0 | 0.0 |
| 04-2482364 | 16187 | MOSAIC INS CO | DE | 1 | | | | | | 0 | 1 | 0.0 | 0.0 |
| 02-0342937 | 24171 | NETHERLANDS INS CO THE | NH | 1 | | | | | 2 | 2 | 2 | 100.0 | 100.0 |
| 22-3590451 | 40045 | STARNET INS CO | DE | 13 | | | | | | 0 | 13 | 0.0 | 0.0 |
| 0999999 - Total Authorized - Other U.S. Unaffiliated Insurers | | | | 163 | 0 | 0 | 0 | 2 | 2 | 2 | 165 | 1.2 | 1.2 |
| 1399999 - Total Authorized - Total Authorized | | | | 163 | 0 | 0 | 0 | 2 | 2 | 2 | 165 | 1.2 | 1.2 |
| Unauthorized - Affiliates - Other (Non-U.S.) - Other | | | | | | | | | | | | | |
| AA-1580095 | 00000 | THE TOA REINS CO LTD | JPN | 11,163 | | | | | | 0 | 11,163 | 0.0 | 0.0 |
| 1999999 - Total Unauthorized - Affiliates - Other (Non-U.S.) - Other | | | | 11,163 | 0 | 0 | 0 | 0 | 0 | 0 | 11,163 | 0.0 | 0.0 |
| 2099999 - Total Unauthorized - Affiliates - Other (Non-U.S.) - Total | | | | 11,163 | 0 | 0 | 0 | 0 | 0 | 0 | 11,163 | 0.0 | 0.0 |
| 2199999 - Total Unauthorized - Affiliates - Total Unauthorized - Affiliates | | | | 11,163 | 0 | 0 | 0 | 0 | 0 | 0 | 11,163 | 0.0 | 0.0 |
| Unauthorized - Other U.S. Unaffiliated Insurers | | | | | | | | | | | | | |
| 74-1296673 | 22489 | HIGHLANDS INS CO | TX | | | | | 2 | 2 | 2 | 2 | 100.0 | 100.0 |
| 2299999 - Total Unauthorized - Other U.S. Unaffiliated Insurers | | | | 0 | 0 | 0 | 0 | 2 | 2 | 2 | 2 | 100.0 | 100.0 |
| Unauthorized - Other Non-U.S. Insurers | | | | | | | | | | | | | |
| AA-5320040 | 00000 | EAST POINT REINS CO OF HONG KONG LTD | HKG | | | | | 7 | 7 | 7 | 7 | 100.0 | 100.0 |
| AA-1120580 | 00000 | EXCESS INS CO LTD | GBR | 18 | 51 | 2 | | 13 | 66 | 84 | 84 | 78.6 | 15.5 |
| AA-1580050 | 00000 | KYOEI FIRE AND MARINE INS CO LTD | JPN | 9 | | | | | 0 | 9 | 9 | 0.0 | 0.0 |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 109 | GBR | 1 | | | | | 0 | 1 | 1 | 0.0 | 0.0 |
| AA-1126227 | 00000 | LLOYD'S SYNDICATE NUMBER 227 | GBR | 1 | 2 | | | | 2 | 3 | 3 | 66.7 | 0.0 |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 235 | GBR | 1 | 2 | | | | 2 | 3 | 3 | 66.7 | 0.0 |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 365 | GBR | 1 | 1 | | | | 1 | 1 | 1 | 100.0 | 0.0 |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 471 | GBR | 1 | 2 | | | | 2 | 2 | 2 | 100.0 | 0.0 |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 489 | GBR | 1 | 1 | | | | 1 | 2 | 2 | 50.0 | 0.0 |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 498 | GBR | 1 | 2 | | | | 2 | 2 | 2 | 100.0 | 0.0 |
| AA-1126582 | 00000 | LLOYD'S SYNDICATE NUMBER 582 | GBR | 2 | 3 | | | | 3 | 5 | 5 | 60.0 | 0.0 |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 586 | GBR | 1 | 2 | | | | 2 | 3 | 3 | 66.7 | 0.0 |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 661 | GBR | 2 | 5 | | | | 5 | 7 | 7 | 71.4 | 0.0 |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 939 | GBR | 4 | 9 | | | | 9 | 13 | 13 | 69.2 | 0.0 |
| AA-1120995 | 00000 | MUNICIPAL GEN INS LTD | GBR | | | | | 1 | 1 | 1 | 1 | 100.0 | 100.0 |
| AA-1121290 | 00000 | SAN FRANCISCO RE UK | GBR | 1 | 2 | | | | 2 | 3 | 3 | 66.7 | 0.0 |
| AA-1580060 | 00000 | SOMPO JAPAN NIPPONKOA INS INC | JPN | 24 | 1 | | | | 1 | 25 | 25 | 4.0 | 0.0 |
| AA-1120962 | 00000 | ST PAUL REINS CO LTD (UK CORP) | GBR | 23 | 65 | | | 82 | 147 | 170 | 170 | 86.5 | 48.2 |
| AA-1460146 | 00000 | SWISS REINS CO | CHE | (2) | | | | | 0 | (2) | (2) | 0.0 | 0.0 |
| 2599999 - Total Unauthorized - Other Non-U.S. Insurers | | | | 86 | 148 | 2 | 0 | 103 | 253 | 339 | 339 | 74.6 | 30.4 |
| 2699999 - Total Unauthorized - Total Unauthorized | | | | 11,249 | 148 | 2 | 0 | 105 | 255 | 11,504 | 11,504 | 2.2 | 0.9 |
| 4099999 - Total Authorized, Unauthorized and Certified | | | | 11,412 | 148 | 2 | 0 | 107 | 257 | 11,669 | 11,669 | 2.2 | 0.9 |
| 9999999 Totals | | | | 11,412 | 148 | 2 | 0 | 107 | 257 | 11,669 | 11,669 | 2.2 | 0.9 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 5

Provision for Unauthorized Reinsurance as of December 31, Current Year (000 OMITTED)

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | |
|---|-------------------|--------------------------------------|--------------------------|--|--|-------------------|---|------------------------|--------------------------------|--|--|---|---|--------------------------|---|--|---|---|
| ID Number | NAIC Company Code | Name of Reinsurer | Domiciliary Jurisdiction | Reinsurance Recoverable All Items Schedule F Part 3, Col. 15 | Funds Held By Company Under Reinsurance Treaties | Letters of Credit | Issuing or Confirming Bank Reference Number (a) | Ceded Balances Payable | Miscellaneous Balances Payable | Trust Funds and Other Allowed Offset Items | Total Collateral and Offsets Allowed (Cols. 6+7+9+10+11 but not in Excess of Col. 5) | Provision for Unauthorized Reinsurance (Col. 5 Minus Col. 12) | Recoverable Paid Losses & LAE Expenses Over 90 Days past Due not in Dispute | 20% of Amount in Col. 14 | 20% of Amount In Dispute Included in Column 5 | Provision for Overdue Reinsurance (Col. 15 plus Col. 16) | Total Provision for Reinsurance Ceded to Unauthorized Reinsurers (Col. 13 plus Col. 17 but not in Excess of Col. 5) | |
| Affiliates - Other (Non-U.S.) - Other | | | | | | | | | | | | | | | | | | |
| AA-1580095 | 00000 | THE TOA REINS CO LTD | JPN | 74,665 | 66,444 | | | 18,515 | | | 74,665 | 0 | | 0 | 0 | 0 | 0 | |
| 0699999 - Total Affiliates - Other (Non-U.S.) - Other | | | | 74,665 | 66,444 | 0 | XXX | 18,515 | 0 | 0 | 74,665 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 0799999 - Total Affiliates - Other (Non-U.S.) - Total | | | | 74,665 | 66,444 | 0 | XXX | 18,515 | 0 | 0 | 74,665 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0899999 - Total Affiliates - Total Affiliates | | | | 74,665 | 66,444 | 0 | XXX | 18,515 | 0 | 0 | 74,665 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other U.S. Unaffiliated Insurers | | | | | | | | | | | | | | | | | | |
| 74-1296673 | 22489 | HIGHLANDS INS CO | TX | 2 | | | | | | | 0 | 2 | 2 | 0 | 0 | 0 | 2 | |
| 0999999 - Total Other U.S. Unaffiliated Insurers | | | | 2 | 0 | 0 | XXX | 0 | 0 | 0 | 0 | 2 | 2 | 0 | 0 | 0 | 2 | |
| Other Non-U.S. Insurers | | | | | | | | | | | | | | | | | | |
| AA-5320040 | 00000 | EAST POINT REINS CO OF HONG KONG LTD | HKG | 7 | | | | | | | 0 | 7 | 7 | 1 | 0 | 1 | 7 | |
| AA-1120580 | 00000 | EXCESS INS CO LTD | GBR | 315 | | 250 | | | | | 250 | 65 | 13 | 3 | 14 | 16 | 81 | |
| AA-1340125 | 00000 | HANNOVER RUECK SE | DEU | 3 | | | | | | | 0 | 3 | | 0 | 0 | 0 | 3 | |
| AA-1580050 | 00000 | KYOEI FIRE AND MARINE INS CO LTD | JPN | 25 | | 30 | | | | | 25 | 0 | | 0 | 0 | 0 | 0 | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 109 | GBR | 1 | | | | | | | 0 | 1 | | 0 | 0 | 0 | 1 | |
| AA-1126227 | 00000 | LLOYD'S SYNDICATE NUMBER 227 | GBR | 5 | | | | | | | 0 | 5 | | 0 | 0 | 0 | 5 | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 235 | GBR | 4 | | | | | | | 0 | 4 | | 0 | 0 | 0 | 4 | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 365 | GBR | 2 | | | | | | | 0 | 2 | | 0 | 0 | 0 | 2 | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 471 | GBR | 3 | | | | | | | 0 | 3 | | 0 | 0 | 0 | 3 | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 489 | GBR | 3 | | | | | | | 0 | 3 | | 0 | 0 | 0 | 3 | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 498 | GBR | 3 | | | | | | | 0 | 3 | | 0 | 0 | 0 | 3 | |
| AA-1126582 | 00000 | LLOYD'S SYNDICATE NUMBER 582 | GBR | 7 | | | | | | | 0 | 7 | | 0 | 0 | 0 | 7 | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 586 | GBR | 5 | | | | | | | 0 | 5 | | 0 | 0 | 0 | 5 | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 661 | GBR | 10 | | | | | | | 0 | 10 | | 0 | 0 | 0 | 10 | |
| 00-0000000 | 00000 | LLOYD'S SYNDICATE NUMBER 939 | GBR | 19 | | | | | | | 0 | 19 | | 0 | 0 | 0 | 19 | |
| AA-1120995 | 00000 | MUNICIPAL GEN INS LTD | GBR | 1 | | | | | | | 0 | 1 | 1 | 0 | 0 | 0 | 1 | |
| AA-1121290 | 00000 | SAN FRANCISCO RE UK | GBR | 4 | | | | | | | 0 | 4 | | 0 | 0 | 0 | 4 | |
| AA-1580060 | 00000 | SOMPO JAPAN NIPPONKOA INS INC | JPN | 64 | | 92 | | | | | 64 | 0 | | 0 | 0 | 0 | 0 | |
| AA-1120962 | 00000 | ST PAUL REINS CO LTD (UK CORP) | GBR | 546 | | 392 | | | | | 392 | 154 | 23 | 5 | 31 | 35 | 189 | |
| AA-1460146 | 00000 | SWISS REINS CO | CHE | 30 | | 173 | | | | | 30 | 0 | | 0 | 0 | 0 | 0 | |
| 1299999 - Total Other Non-U.S. Insurers | | | | 1,057 | 0 | 937 | XXX | 0 | 0 | 0 | 761 | 296 | 44 | 9 | 44 | 53 | 348 | |
| 1399999 - Total Affiliates and Others | | | | 75,724 | 66,444 | 937 | XXX | 18,515 | 0 | 0 | 75,426 | 298 | 46 | 9 | 44 | 54 | 350 | |
| 9999999 Totals | | | | 75,724 | 66,444 | 937 | XXX | 18,515 | 0 | 0 | 75,426 | 298 | 46 | 9 | 44 | 54 | 350 | |

1. Amounts in dispute totaling \$222 are included in Column 5.
 2. Amounts in dispute totaling \$59 are excluded from Column 14.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

| (a) Issuing or Confirming Bank Reference Number | Letters of Credit Code | American Bankers Association (ABA) Routing Number | Issuing or Confirming Bank Name | Letters of Credit Amount |
|---|------------------------|---|------------------------------------|--------------------------|
| | 1 | 21000089 | Citibank, N.A. | 250 |
| | 1 | 21000089 | Citibank, N.A. | 30 |
| | 1 | 26009632 | Bank of Tokyo-Mitsubishi UFJ, Ltd. | 92 |
| | 1 | 21000089 | Citibank, N.A. | 392 |
| | 1 | 21000089 | Citibank, N.A. | 173 |

Schedule F - Part 6 - Section 1

NONE

Schedule F - Part 6 - Section 2

NONE

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE F - PART 7

Provision for Overdue Authorized Reinsurance as of December 31, Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
|-----------------------------------|-------------------|------------------------|--|---|--------------------------------|---------------------------------|---|---|-------------------------|---|
| ID Number | NAIC Company Code | Name of Reinsurer | Reinsurance Recoverable on Paid Losses and LAE More Than 90 Days Overdue (a) | Total Reinsurance Recoverable on Paid Losses and Paid LAE (b) | Amounts Received Prior 90 Days | Col. 4 divided by (Cols. 5 + 6) | Amounts in Col. 4 for Companies Reporting less than 20% in Col. 7 | Amounts in Dispute Excluded from Col. 4 for Companies Reporting less than 20% in Col. 7 | 20% of Amount in Col. 9 | Amount Reported in Col. 8 x 20% + Col. 10 |
| Provision for Overdue Reinsurance | | | | | | | | | | |
| 13-5358230 | 24678 | ARROWOOD IND CO | | 139,000 | | 0.000 | 0 | 0 | 0 | 0 |
| 42-0234980 | 21415 | EMPLOYERS MUT CAS CO | | 1,000 | | 0.000 | 0 | 0 | 0 | 0 |
| 13-2673100 | 22039 | GENERAL REINS CORP | | 9,000 | | 0.000 | 0 | 0 | 0 | 0 |
| 04-2482364 | 16187 | MOSAIC INS CO | | 1,000 | | 0.000 | 0 | 0 | 0 | 0 |
| 02-0342937 | 24171 | NETHERLANDS INS CO THE | 2,000 | 2,000 | | 100.000 | 0 | 0 | 0 | 0 |
| 22-3590451 | 40045 | STARNET INS CO | | 13,000 | | 0.000 | 0 | 0 | 0 | 0 |
| 9999999 Totals | | | 2,000 | 165,000 | 0 | XXX | 0 | 0 | 0 | 0 |

(a) From Schedule F - Part 4 Columns 8 + 9, total authorized, less \$ in dispute.
 (b) From Schedule F - Part 3 Columns 7 + 8, total authorized, less \$ in dispute.

SCHEDULE F - PART 9

Restatement of Balance Sheet to Identify Net Credit for Reinsurance

| | 1 As Reported (Net of Ceded) | 2 Restatement Adjustments | 3 Restated (Gross of Ceded) |
|---|------------------------------------|---------------------------------|-----------------------------------|
| ASSETS (Page 2, Col. 3) | | | |
| 1. Cash and invested assets (Line 12) | 1,506,234,821 | | 1,506,234,821 |
| 2. Premiums and considerations (Line 15) | 116,794,785 | | 116,794,785 |
| 3. Reinsurance recoverable on loss and loss adjustment expense payments (Line 16.1) | 11,669,250 | (11,669,250) | 0 |
| 4. Funds held by or deposited with reinsured companies (Line 16.2) | 245,737 | | 245,737 |
| 5. Other assets | 80,496,570 | | 80,496,570 |
| 6. Net amount recoverable from reinsurers | | 14,817,839 | 14,817,839 |
| 7. Protected cell assets (Line 27) | 0 | | 0 |
| 8. Totals (Line 28) | 1,715,441,163 | 3,148,589 | 1,718,589,752 |
| LIABILITIES (Page 3) | | | |
| 9. Losses and loss adjustment expenses (Lines 1 through 3) | 815,765,807 | 57,061,869 | 872,827,676 |
| 10. Taxes, expenses, and other obligations (Lines 4 through 8) | 25,212,810 | | 25,212,810 |
| 11. Unearned premiums (Line 9) | 98,642,354 | 12,881,130 | 111,523,484 |
| 12. Advance premiums (Line 10) | 0 | | 0 |
| 13. Dividends declared and unpaid (Line 11.1 and 11.2) | 0 | | 0 |
| 14. Ceded reinsurance premiums payable (net of ceding commissions) (Line 12) | 18,514,663 | | 18,514,663 |
| 15. Funds held by company under reinsurance treaties (Line 13) | 66,444,410 | (66,444,410) | 0 |
| 16. Amounts withheld or retained by company for account of others (Line 14) | 0 | | 0 |
| 17. Provision for reinsurance (Line 16) | 350,000 | (350,000) | 0 |
| 18. Other liabilities | 18,110,246 | | 18,110,246 |
| 19. Total liabilities excluding protected cell business (Line 26) | 1,043,040,290 | 3,148,589 | 1,046,188,879 |
| 20. Protected cell liabilities (Line 27) | 0 | | 0 |
| 21. Surplus as regards policyholders (Line 37) | 672,400,873 | X X X | 672,400,873 |
| 22. Totals (Line 38) | 1,715,441,163 | 3,148,589 | 1,718,589,752 |

NOTE: Is the restatement of this exhibit the result of grossing up balances ceded to affiliates under 100 percent reinsurance or pooling arrangements? Yes [] No [X]

If yes, give full explanation:

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

| | Total | | Group Accident and Health | | Credit A & H (Group and Individual) | | Collectively Renewable | | Other Individual Contracts | | | | | | | | | | | |
|---|-------------|---------|---------------------------|-----------|-------------------------------------|--------|------------------------|--------|----------------------------|---------|----------------------|---------|---------------------------------------|---------|---------------------|---------|--------------|---------|-----------|---------|
| | 1 Amount | 2 % | 3 Amount | 4 % | 5 Amount | 6 % | 7 Amount | 8 % | Non-Cancelable | | Guaranteed Renewable | | Non-Renewable for Stated Reasons Only | | Other Accident Only | | All Other | | | |
| | | | | | | | | | 9 Amount | 10 % | 11 Amount | 12 % | 13 Amount | 14 % | 15 Amount | 16 % | 17 Amount | 18 % | | |
| PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS | | | | | | | | | | | | | | | | | | | | |
| 1. Premiums written | 529 | XXX | 529 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX |
| 2. Premiums earned | 20,411 | XXX | 529 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 19,882 | XXX |
| 3. Incurred claims | 150,577 | 737.7 | (20,839) | (3,939.3) | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 171,416 | 862.2 |
| 4. Cost containment expenses | 0 | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 5. Incurred claims and cost containment expenses (Lines 3 and 4) | 150,577 | 737.7 | (20,839) | (3,939.3) | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 171,416 | 862.2 |
| 6. Increase in contract reserves | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 7. Commissions (a) | 2,065 | 10.1 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 2,065 | 10.4 |
| 8. Other general insurance expenses | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 9. Taxes, licenses and fees | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 10. Total other expenses incurred | 2,065 | 10.1 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 2,065 | 10.4 |
| 11. Aggregate write-ins for deductions | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 12. Gain from underwriting before dividends or refunds | (132,231) | (647.8) | 21,368 | 4,039.3 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | (153,599) | (772.6) |
| 13. Dividends or refunds | 0 | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 14. Gain from underwriting after dividends or refunds | (132,231) | (647.8) | 21,368 | 4,039.3 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | (153,599) | (772.6) |
| DETAILS OF WRITE-INS | | | | | | | | | | | | | | | | | | | | |
| 1101. | | | | | | | | | | | | | | | | | | | | |
| 1102. | | | | | | | | | | | | | | | | | | | | |
| 1103. | | | | | | | | | | | | | | | | | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 1199. Total (Lines 1101 through 1103 plus 1198) (Line 11 above) | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |

(a) Includes \$ 0 reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

| | 1 | 2 | 3 | 4 | Other Individual Contracts | | | | |
|---|-----------|---------------------------|-----------------------------------|------------------------|----------------------------|----------------------|---------------------------------------|---------------------|-----------|
| | | | | | 5 | 6 | 7 | 8 | 9 |
| | Total | Group Accident and Health | Credit A&H (Group and Individual) | Collectively Renewable | Non-Cancelable | Guaranteed Renewable | Non-Renewable for Stated Reasons Only | Other Accident Only | All Other |
| PART 2 - RESERVES AND LIABILITIES | | | | | | | | | |
| A. Premium Reserves: | | | | | | | | | |
| 1. Unearned premiums | 0 | | | | | | | | |
| 2. Advance premiums | 0 | | | | | | | | |
| 3. Reserve for rate credits | 0 | | | | | | | | |
| 4. Total premium reserves, current year | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. Total premium reserves, prior year | 19,882 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 19,882 |
| 6. Increase in total premium reserves | (19,882) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (19,882) |
| B. Contract Reserves: | | | | | | | | | |
| 1. Additional reserves (a) | 0 | | | | | | | | |
| 2. Reserve for future contingent benefits | 0 | | | | | | | | |
| 3. Total contract reserves, current year | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Total contract reserves, prior year | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. Increase in contract reserves | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| C. Claim Reserves and Liabilities: | | | | | | | | | |
| 1. Total current year | 194,617 | 60,000 | | | | | | | 134,617 |
| 2. Total prior year | 299,502 | 95,479 | 0 | 0 | 0 | 0 | 0 | 0 | 204,023 |
| 3. Increase | (104,885) | (35,479) | 0 | 0 | 0 | 0 | 0 | 0 | (69,406) |

| PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES | | | | | | | | | |
|---|---------|----------|---|---|---|---|---|---|---------|
| 1. Claims paid during the year: | | | | | | | | | |
| 1.1 On claims incurred prior to current year | 255,462 | 14,640 | | | | | | | 240,822 |
| 1.2 On claims incurred during current year | 0 | | | | | | | | |
| 2. Claim reserves and liabilities, December 31, current year: | | | | | | | | | |
| 2.1 On claims incurred prior to current year | 194,617 | 60,000 | | | | | | | 134,617 |
| 2.2 On claims incurred during current year | 0 | | | | | | | | |
| 3. Test: | | | | | | | | | |
| 3.1 Lines 1.1 and 2.1 | 450,079 | 74,640 | 0 | 0 | 0 | 0 | 0 | 0 | 375,439 |
| 3.2 Claim reserves and liabilities, December 31 prior year | 299,502 | 95,479 | 0 | 0 | 0 | 0 | 0 | 0 | 204,023 |
| 3.3 Line 3.1 minus Line 3.2 | 150,577 | (20,839) | 0 | 0 | 0 | 0 | 0 | 0 | 171,416 |

| PART 4 - REINSURANCE | | | | | | | | | |
|-----------------------------|---------|----------|--|--|--|--|--|--|---------|
| A. Reinsurance Assumed: | | | | | | | | | |
| 1. Premiums written | 529 | 529 | | | | | | | |
| 2. Premiums earned | 529 | 529 | | | | | | | |
| 3. Incurred claims | 150,577 | (20,839) | | | | | | | 171,416 |
| 4. Commissions | 2,065 | | | | | | | | 2,065 |
| B. Reinsurance Ceded: | | | | | | | | | |
| 1. Premiums written | 0 | | | | | | | | |
| 2. Premiums earned | 0 | | | | | | | | |
| 3. Incurred claims | 0 | | | | | | | | |
| 4. Commissions | 0 | | | | | | | | |

(a) Includes \$ premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

| | 1 Medical | 2 Dental | 3 Other | 4 Total |
|--|--------------|-------------|------------|------------|
| A. Direct: | | | | |
| 1. Incurred Claims..... | | | | 0 |
| 2. Beginning Claim Reserves and Liabilities..... | 0 | 0 | 0 | 0 |
| 3. Ending Claim Reserves and Liabilities..... | | | | 0 |
| 4. Claims Paid..... | 0 | 0 | 0 | 0 |
| B. Assumed Reinsurance: | | | | |
| 5. Incurred Claims..... | | | 150,577 | 150,577 |
| 6. Beginning Claim Reserves and Liabilities..... | 0 | 0 | 299,502 | 299,502 |
| 7. Ending Claim Reserves and Liabilities..... | | | 194,617 | 194,617 |
| 8. Claims Paid..... | 0 | 0 | 255,462 | 255,462 |
| C. Ceded Reinsurance: | | | | |
| 9. Incurred Claims..... | | | 0 | 0 |
| 10. Beginning Claim Reserves and Liabilities..... | 0 | 0 | 0 | 0 |
| 11. Ending Claim Reserves and Liabilities..... | | | 0 | 0 |
| 12. Claims Paid..... | 0 | 0 | 0 | 0 |
| D. Net: | | | | |
| 13. Incurred Claims..... | 0 | 0 | 150,577 | 150,577 |
| 14. Beginning Claim Reserves and Liabilities..... | 0 | 0 | 299,502 | 299,502 |
| 15. Ending Claim Reserves and Liabilities..... | 0 | 0 | 194,617 | 194,617 |
| 16. Claims Paid..... | 0 | 0 | 255,462 | 255,462 |
| E. Net Incurred Claims and Cost Containment Expenses: | | | | |
| 17. Incurred Claims and Cost Containment Expenses..... | | | 0 | 0 |
| 18. Beginning Reserves and Liabilities..... | 0 | 0 | 0 | 0 |
| 19. Ending Reserves and Liabilities..... | | | 0 | 0 |
| 20. Paid Claims and Cost Containment Expenses | 0 | 0 | 0 | 0 |

SCHEDULE P - PART 1A - HOMEOWNERS/FARMOWNERS

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | | 12 Number of Claims Reported Direct and Assumed |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) | |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 2. 2006 | 5,248 | 2,713 | 2,535 | 3,279 | 1,638 | 36 | 17 | 3 | 0 | 0 | 1,663 | 0 |
| 3. 2007 | 4,729 | 2,480 | 2,249 | 3,515 | 1,861 | 53 | 27 | 2 | 0 | 0 | 1,682 | 0 |
| 4. 2008 | 4,619 | 2,268 | 2,351 | 3,225 | 1,611 | 65 | 31 | 4 | 0 | 2 | 1,652 | 0 |
| 5. 2009 | 4,920 | 2,514 | 2,406 | 3,364 | 1,702 | 83 | 39 | 4 | 0 | 0 | 1,710 | 0 |
| 6. 2010 | 3,301 | 1,653 | 1,648 | 1,696 | 823 | 54 | 28 | 4 | 0 | 0 | 903 | 0 |
| 7. 2011 | 3,293 | 1,647 | 1,646 | 2,089 | 1,051 | 100 | 50 | 10 | 0 | 0 | 1,098 | 0 |
| 8. 2012 | 1,718 | 859 | 859 | 1,450 | 704 | 76 | 39 | 5 | 0 | 0 | 788 | 0 |
| 9. 2013 | 2,058 | 1,029 | 1,029 | 867 | 483 | 117 | 58 | 8 | 0 | 0 | 451 | 0 |
| 10. 2014 | 2,435 | 1,218 | 1,217 | 859 | 380 | 20 | 10 | 6 | 0 | 0 | 495 | 0 |
| 11. 2015 | 2,313 | 1,099 | 1,214 | 450 | 246 | 0 | 0 | 14 | 0 | 0 | 218 | 0 |
| 12. Totals | XXX | XXX | XXX | 20,794 | 10,499 | 604 | 299 | 60 | 0 | 2 | 10,660 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. | 4 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 2 | 0 |
| 6. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. | 43 | 21 | 0 | 0 | 2 | 1 | 0 | 0 | 1 | 0 | 0 | 24 | 0 |
| 8. | 49 | 39 | 4 | 0 | 4 | 2 | 0 | 0 | 1 | 0 | 0 | 17 | 0 |
| 9. | 404 | 201 | 90 | 4 | 19 | 11 | 9 | 0 | 9 | 0 | 0 | 315 | 0 |
| 10. | 71 | 45 | 476 | 213 | 4 | 2 | 47 | 21 | 2 | 0 | 0 | 319 | 0 |
| 11. | 50 | 0 | 802 | 317 | 0 | 0 | 80 | 32 | 1 | 0 | 0 | 584 | 0 |
| 12. | 621 | 308 | 1,372 | 534 | 29 | 16 | 136 | 53 | 14 | 0 | 1 | 1,261 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| | | | | | | | | | | | |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 0 | 0 |
| 2. | 3,318 | 1,655 | 1,663 | 63.2 | 61.0 | 65.6 | 0 | 0 | 0.0 | 0 | 0 |
| 3. | 3,570 | 1,888 | 1,682 | 75.5 | 76.1 | 74.8 | 0 | 0 | 0.0 | 0 | 0 |
| 4. | 3,294 | 1,642 | 1,652 | 71.3 | 72.4 | 70.3 | 0 | 0 | 0.0 | 0 | 0 |
| 5. | 3,455 | 1,743 | 1,712 | 70.2 | 69.3 | 71.2 | 0 | 0 | 0.0 | 2 | 0 |
| 6. | 1,754 | 851 | 903 | 53.1 | 51.5 | 54.8 | 0 | 0 | 0.0 | 0 | 0 |
| 7. | 2,245 | 1,123 | 1,122 | 68.2 | 68.2 | 68.2 | 0 | 0 | 0.0 | 22 | 2 |
| 8. | 1,589 | 784 | 805 | 92.5 | 91.3 | 93.7 | 0 | 0 | 0.0 | 14 | 3 |
| 9. | 1,523 | 757 | 766 | 74.0 | 73.6 | 74.4 | 0 | 0 | 0.0 | 289 | 26 |
| 10. | 1,485 | 671 | 814 | 61.0 | 55.1 | 66.9 | 0 | 0 | 0.0 | 289 | 30 |
| 11. | 1,397 | 595 | 802 | 60.4 | 54.1 | 66.1 | 0 | 0 | 0.0 | 535 | 49 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 1,151 | 110 |

SCHEDULE P - PART 1B - PRIVATE PASSENGER AUTO LIABILITY/MEDICAL

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | 12 Number of Claims Reported Direct and Assumed | | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 436 | 18 | 181 | 2 | 0 | 0 | 132 | 597 | XXX |
| 2. 2006 | 13,355 | 2,677 | 10,678 | 4,675 | 568 | 1,759 | 274 | 146 | 0 | 101 | 5,738 | 0 |
| 3. 2007 | 10,353 | 1,857 | 8,496 | 4,299 | 777 | 1,706 | 301 | 199 | 0 | 20 | 5,126 | 0 |
| 4. 2008 | 8,806 | 1,666 | 7,140 | 4,706 | 793 | 1,549 | 293 | 113 | 0 | 33 | 5,282 | 0 |
| 5. 2009 | 10,177 | 1,799 | 8,378 | 6,358 | 986 | 1,725 | 311 | 114 | 0 | 65 | 6,900 | 0 |
| 6. 2010 | 10,987 | 2,064 | 8,923 | 8,067 | 1,204 | 2,223 | 345 | 60 | 0 | 130 | 8,801 | 0 |
| 7. 2011 | 19,166 | 2,047 | 17,119 | 12,395 | 1,390 | 3,286 | 420 | 315 | 0 | 231 | 14,186 | 0 |
| 8. 2012 | 27,662 | 3,249 | 24,413 | 15,019 | 1,319 | 3,908 | 518 | 263 | 0 | 251 | 17,353 | 0 |
| 9. 2013 | 21,535 | 2,249 | 19,286 | 12,062 | 843 | 2,394 | 237 | 276 | 0 | 129 | 13,652 | 0 |
| 10. 2014 | 23,688 | 1,949 | 21,739 | 10,672 | 713 | 2,509 | 158 | 272 | 0 | 36 | 12,582 | 0 |
| 11. 2015 | 27,970 | 3,251 | 24,719 | 6,279 | 189 | 1,118 | 108 | 315 | 0 | 6 | 7,415 | 0 |
| 12. Totals | XXX | XXX | XXX | 84,968 | 8,800 | 22,358 | 2,967 | 2,073 | 0 | 1,134 | 97,632 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 692 | 85 | 0 | 0 | 119 | 23 | 0 | 0 | 17 | 0 | 0 | 720 | 0 |
| 2. | 5 | 0 | 263 | 11 | 1 | 0 | 29 | 1 | 0 | 0 | 0 | 286 | 0 |
| 3. | 3 | 1 | 293 | 20 | 1 | 0 | 32 | 2 | 0 | 0 | 3 | 306 | 0 |
| 4. | 5 | 1 | 168 | 26 | 1 | 0 | 18 | 3 | 0 | 0 | 7 | 162 | 0 |
| 5. | 5 | 2 | 36 | 32 | 1 | 0 | 4 | 4 | 0 | 0 | 9 | 8 | 0 |
| 6. | 5 | 2 | 380 | 55 | 1 | 0 | 42 | 6 | 0 | 0 | 16 | 365 | 0 |
| 7. | 34 | 22 | 211 | 19 | 7 | 6 | 23 | 2 | 1 | 0 | 30 | 227 | 0 |
| 8. | 391 | 46 | 1,091 | 64 | 83 | 12 | 120 | 7 | 10 | 0 | 48 | 1,566 | 0 |
| 9. | 906 | 52 | 851 | 82 | 192 | 14 | 93 | 9 | 23 | 0 | 59 | 1,908 | 0 |
| 10. | 2,303 | 73 | 230 | 230 | 488 | 19 | 25 | 25 | 59 | 0 | 90 | 2,758 | 0 |
| 11. | 2,564 | 114 | 8,261 | 1,706 | 571 | 30 | 908 | 187 | 66 | 0 | 120 | 10,333 | 0 |
| 12. | 6,913 | 398 | 11,784 | 2,245 | 1,465 | 104 | 1,294 | 246 | 176 | 0 | 382 | 18,639 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 607 | 113 |
| 2. | 6,878 | 854 | 6,024 | 51.5 | 31.9 | 56.4 | 0 | 0 | 0.0 | 257 | 29 |
| 3. | 6,533 | 1,101 | 5,432 | 63.1 | 59.3 | 63.9 | 0 | 0 | 0.0 | 275 | 31 |
| 4. | 6,560 | 1,116 | 5,444 | 74.5 | 67.0 | 76.2 | 0 | 0 | 0.0 | 146 | 16 |
| 5. | 8,243 | 1,335 | 6,908 | 81.0 | 74.2 | 82.5 | 0 | 0 | 0.0 | 7 | 1 |
| 6. | 10,778 | 1,612 | 9,166 | 98.1 | 78.1 | 102.7 | 0 | 0 | 0.0 | 328 | 37 |
| 7. | 16,272 | 1,859 | 14,413 | 84.9 | 90.8 | 84.2 | 0 | 0 | 0.0 | 204 | 23 |
| 8. | 20,885 | 1,966 | 18,919 | 75.5 | 60.5 | 77.5 | 0 | 0 | 0.0 | 1,372 | 194 |
| 9. | 16,797 | 1,237 | 15,560 | 78.0 | 55.0 | 80.7 | 0 | 0 | 0.0 | 1,623 | 285 |
| 10. | 16,558 | 1,218 | 15,340 | 69.9 | 62.5 | 70.6 | 0 | 0 | 0.0 | 2,230 | 528 |
| 11. | 20,082 | 2,334 | 17,748 | 71.8 | 71.8 | 71.8 | 0 | 0 | 0.0 | 9,005 | 1,328 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 16,054 | 2,585 |

SCHEDULE P - PART 1C - COMMERCIAL AUTO/TRUCK LIABILITY/MEDICAL

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | 12 Number of Claims Reported Direct and Assumed | | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | 2,032 | 386 | 1,646 | 964 | 193 | 356 | 72 | 15 | 0 | 8 | 1,070 | 0 |
| 5. 2009 | 1,760 | 339 | 1,421 | 1,052 | 205 | 350 | 71 | 13 | 0 | 13 | 1,139 | 0 |
| 6. 2010 | 7,033 | 496 | 6,537 | 4,537 | 219 | 1,103 | 70 | 46 | 0 | 23 | 5,397 | 0 |
| 7. 2011 | 5,669 | 354 | 5,315 | 2,398 | 240 | 601 | 72 | 101 | 0 | 42 | 2,788 | 0 |
| 8. 2012 | 2,611 | 424 | 2,187 | 1,298 | 201 | 367 | 65 | 26 | 0 | 23 | 1,425 | 0 |
| 9. 2013 | 1,711 | 238 | 1,473 | 451 | 77 | 123 | 22 | 22 | 0 | 10 | 497 | 0 |
| 10. 2014 | 1,833 | 229 | 1,604 | 335 | 67 | 91 | 18 | 21 | 0 | 1 | 362 | 0 |
| 11. 2015 | 2,728 | 569 | 2,159 | 219 | 44 | 86 | 17 | 27 | 0 | 1 | 271 | 0 |
| 12. Totals | XXX | XXX | XXX | 11,254 | 1,246 | 3,077 | 407 | 271 | 0 | 121 | 12,949 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. | 1 | 0 | 181 | 3 | 0 | 0 | 7 | 0 | 0 | 0 | 0 | 186 | 0 |
| 5. | 22 | 4 | 32 | 1 | 5 | 0 | 2 | 0 | 1 | 0 | 3 | 57 | 0 |
| 6. | 103 | 2 | 793 | 75 | 22 | 1 | 32 | 3 | 3 | 0 | 21 | 872 | 0 |
| 7. | 218 | 4 | 1,006 | 5 | 46 | 1 | 40 | 0 | 6 | 0 | 33 | 1,306 | 0 |
| 8. | 152 | 6 | 187 | 53 | 32 | 2 | 7 | 2 | 4 | 0 | 41 | 319 | 0 |
| 9. | 151 | 5 | 287 | 37 | 32 | 1 | 11 | 1 | 4 | 0 | 50 | 441 | 0 |
| 10. | 44 | 8 | 576 | 41 | 9 | 2 | 23 | 1 | 1 | 0 | 52 | 601 | 0 |
| 11. | 95 | 18 | 1,452 | 312 | 20 | 5 | 58 | 13 | 2 | 0 | 55 | 1,279 | 0 |
| 12. | 786 | 47 | 4,514 | 527 | 166 | 12 | 180 | 20 | 21 | 0 | 255 | 5,061 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 0 | 0 |
| 2. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 3. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 4. | 1,524 | 268 | 1,256 | 75.0 | 69.4 | 76.3 | 0 | 0 | 0.0 | 179 | 7 |
| 5. | 1,477 | 281 | 1,196 | 83.9 | 82.9 | 84.2 | 0 | 0 | 0.0 | 49 | 8 |
| 6. | 6,639 | 370 | 6,269 | 94.4 | 74.6 | 95.9 | 0 | 0 | 0.0 | 819 | 53 |
| 7. | 4,416 | 322 | 4,094 | 77.9 | 91.0 | 77.0 | 0 | 0 | 0.0 | 1,215 | 91 |
| 8. | 2,073 | 329 | 1,744 | 79.4 | 77.6 | 79.7 | 0 | 0 | 0.0 | 280 | 39 |
| 9. | 1,081 | 143 | 938 | 63.2 | 60.1 | 63.7 | 0 | 0 | 0.0 | 396 | 45 |
| 10. | 1,100 | 137 | 963 | 60.0 | 59.8 | 60.0 | 0 | 0 | 0.0 | 571 | 30 |
| 11. | 1,959 | 409 | 1,550 | 71.8 | 71.9 | 71.8 | 0 | 0 | 0.0 | 1,217 | 62 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 4,726 | 335 |

**SCHEDULE P - PART 1D - WORKERS' COMPENSATION
(EXCLUDING EXCESS WORKERS' COMPENSATION)**

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | 12 Number of Claims Reported Direct and Assumed | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| | | | | | | | | | | | | |
| 1. Prior | XXX | XXX | XXX | 213 | 0 | 33 | 0 | 0 | 0 | 0 | 246 | XXX |
| 2. 2006 | 33 | 0 | 33 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | (46) | 0 | (46) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | 51 | 0 | 51 | 0 | 0 | 0 | 0 | 5 | 0 | 0 | 5 | 0 |
| 5. 2009 | 71 | 0 | 71 | 29 | 0 | 2 | 0 | 5 | 0 | 0 | 36 | 0 |
| 6. 2010 | 285 | 0 | 285 | 101 | 0 | 37 | 0 | 20 | 0 | 0 | 158 | 0 |
| 7. 2011 | (45) | 0 | (45) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | 292 | 0 | 292 | 106 | 0 | 32 | 0 | 15 | 0 | 0 | 153 | 0 |
| 9. 2013 | 681 | 0 | 681 | 94 | 0 | 37 | 0 | 19 | 0 | 0 | 150 | 0 |
| 10. 2014 | 1,156 | 0 | 1,156 | 215 | 0 | 86 | 0 | 15 | 0 | 0 | 316 | 0 |
| 11. 2015 | 389 | 0 | 389 | 10 | 0 | 0 | 0 | 0 | 0 | 0 | 10 | 0 |
| 12. Totals | XXX | XXX | XXX | 768 | 0 | 227 | 0 | 79 | 0 | 0 | 1,074 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| | | | | | | | | | | | | | |
| 1. | 1,425 | 107 | 0 | 0 | 280 | 20 | 0 | 0 | 36 | 0 | 0 | 1,614 | 0 |
| 2. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| 6. | 17 | 0 | 1 | 0 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 21 | 0 |
| 7. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. | 58 | 0 | 3 | 0 | 8 | 0 | 0 | 0 | 1 | 0 | 0 | 70 | 0 |
| 9. | 142 | 0 | 8 | 0 | 44 | 0 | 1 | 0 | 4 | 0 | 0 | 199 | 0 |
| 10. | 253 | 0 | 19 | 0 | 31 | 0 | 3 | 0 | 6 | 0 | 0 | 312 | 0 |
| 11. | 100 | 0 | 89 | 0 | 0 | 0 | 11 | 0 | 2 | 0 | 0 | 202 | 0 |
| 12. | 1,996 | 107 | 120 | 0 | 366 | 20 | 15 | 0 | 49 | 0 | 0 | 2,419 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| | | | | | | | | | | | |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 1,318 | 296 |
| 2. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 3. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 4. | 5 | 0 | 5 | 9.8 | 0.0 | 9.8 | 0 | 0 | 0.0 | 0 | 0 |
| 5. | 37 | 0 | 37 | 52.1 | 0.0 | 52.1 | 0 | 0 | 0.0 | 1 | 0 |
| 6. | 179 | 0 | 179 | 62.8 | 0.0 | 62.8 | 0 | 0 | 0.0 | 18 | 3 |
| 7. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 8. | 223 | 0 | 223 | 76.4 | 0.0 | 76.4 | 0 | 0 | 0.0 | 61 | 9 |
| 9. | 349 | 0 | 349 | 51.2 | 0.0 | 51.2 | 0 | 0 | 0.0 | 150 | 49 |
| 10. | 628 | 0 | 628 | 54.3 | 0.0 | 54.3 | 0 | 0 | 0.0 | 272 | 40 |
| 11. | 212 | 0 | 212 | 54.5 | 0.0 | 54.5 | 0 | 0 | 0.0 | 189 | 13 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 2,009 | 410 |

SCHEDULE P - PART 1E - COMMERCIAL MULTIPLE PERIL

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | | 12 Number of Claims Reported Direct and Assumed |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) | |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 1,055 | 0 | 88 | 0 | 0 | 0 | 0 | 1,143 | XXX |
| 2. 2006 | 24,276 | 1,048 | 23,228 | 11,685 | 289 | 2,462 | 12 | 79 | 0 | 0 | 13,925 | 0 |
| 3. 2007 | 23,118 | 975 | 22,143 | 11,504 | 824 | 1,833 | 17 | 152 | 0 | 0 | 12,648 | 0 |
| 4. 2008 | 17,871 | 520 | 17,351 | 7,347 | 445 | 1,526 | 22 | 116 | 0 | 0 | 8,522 | 0 |
| 5. 2009 | 12,070 | 579 | 11,491 | 5,697 | 515 | 1,103 | 50 | 72 | 0 | 0 | 6,307 | 0 |
| 6. 2010 | 11,970 | 534 | 11,436 | 4,948 | 246 | 98 | 0 | 140 | 0 | 0 | 4,940 | 0 |
| 7. 2011 | 12,604 | 831 | 11,773 | 3,586 | 404 | 340 | 15 | 191 | 0 | 0 | 3,698 | 0 |
| 8. 2012 | 9,547 | 447 | 9,100 | 1,814 | 250 | 96 | 12 | 108 | 0 | 0 | 1,756 | 0 |
| 9. 2013 | 6,932 | 351 | 6,581 | 1,948 | 79 | 104 | 25 | 94 | 0 | 0 | 2,042 | 0 |
| 10. 2014 | 4,051 | 510 | 3,541 | 957 | 227 | 52 | 4 | 105 | 0 | 0 | 883 | 0 |
| 11. 2015 | 3,561 | 475 | 3,086 | 267 | 150 | 14 | 0 | 76 | 0 | 0 | 207 | 0 |
| 12. Totals | XXX | XXX | XXX | 50,808 | 3,429 | 7,716 | 157 | 1,133 | 0 | 0 | 56,071 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 709 | 0 | 0 | 0 | 49 | 0 | 0 | 0 | 16 | 0 | 0 | 774 | 0 |
| 2. | 341 | 0 | 707 | 3 | 24 | 0 | 85 | 1 | 8 | 0 | 0 | 1,161 | 0 |
| 3. | 272 | 0 | 1,541 | 3 | 19 | 0 | 185 | 1 | 6 | 0 | 0 | 2,019 | 0 |
| 4. | 433 | 0 | 1,161 | 3 | 44 | 0 | 139 | 1 | 10 | 0 | 0 | 1,783 | 0 |
| 5. | 268 | 1 | 1,114 | 5 | 102 | 0 | 133 | 1 | 8 | 0 | 0 | 1,618 | 0 |
| 6. | 553 | 0 | 1,726 | 10 | 25 | 0 | 207 | 1 | 12 | 0 | 0 | 2,512 | 0 |
| 7. | 1,489 | 7 | 1,174 | 14 | 104 | 1 | 141 | 2 | 33 | 0 | 0 | 2,917 | 0 |
| 8. | 1,807 | 13 | 1,802 | 14 | 56 | 1 | 216 | 2 | 39 | 0 | 0 | 3,890 | 0 |
| 9. | 877 | 78 | 1,364 | 25 | 47 | 6 | 164 | 3 | 19 | 0 | 0 | 2,359 | 0 |
| 10. | 373 | 19 | 1,015 | 55 | 26 | 1 | 121 | 7 | 8 | 0 | 0 | 1,461 | 0 |
| 11. | 239 | 0 | 1,442 | 38 | 17 | 0 | 173 | 4 | 5 | 0 | 0 | 1,834 | 0 |
| 12. | 7,361 | 118 | 13,046 | 170 | 513 | 9 | 1,564 | 23 | 164 | 0 | 0 | 22,328 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| | | | | | | | | | | | |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 709 | 65 |
| 2. | 15,391 | 305 | 15,086 | 63.4 | 29.1 | 64.9 | 0 | 0 | 0.0 | 1,045 | 116 |
| 3. | 15,512 | 845 | 14,667 | 67.1 | 86.7 | 66.2 | 0 | 0 | 0.0 | 1,810 | 209 |
| 4. | 10,776 | 471 | 10,305 | 60.3 | 90.6 | 59.4 | 0 | 0 | 0.0 | 1,591 | 192 |
| 5. | 8,497 | 572 | 7,925 | 70.4 | 98.8 | 69.0 | 0 | 0 | 0.0 | 1,376 | 242 |
| 6. | 7,709 | 257 | 7,452 | 64.4 | 48.1 | 65.2 | 0 | 0 | 0.0 | 2,269 | 243 |
| 7. | 7,058 | 443 | 6,615 | 56.0 | 53.3 | 56.2 | 0 | 0 | 0.0 | 2,642 | 275 |
| 8. | 5,938 | 292 | 5,646 | 62.2 | 65.3 | 62.0 | 0 | 0 | 0.0 | 3,582 | 308 |
| 9. | 4,617 | 216 | 4,401 | 66.6 | 61.5 | 66.9 | 0 | 0 | 0.0 | 2,138 | 221 |
| 10. | 2,657 | 313 | 2,344 | 65.6 | 61.4 | 66.2 | 0 | 0 | 0.0 | 1,314 | 147 |
| 11. | 2,233 | 192 | 2,041 | 62.7 | 40.4 | 66.1 | 0 | 0 | 0.0 | 1,643 | 191 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 20,119 | 2,209 |

SCHEDULE P - PART 1F - SECTION 1 - MEDICAL PROFESSIONAL LIABILITY - OCCURRENCE

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | 12 Number of Claims Reported Direct and Assumed | | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 16 | 0 | 0 | 0 | 0 | 0 | 0 | 16 | XXX |
| 2. 2006 | 171 | 0 | 171 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | 15 | 0 | 15 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | (49) | 0 | (49) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. 2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. 2014 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. 2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Totals | XXX | XXX | XXX | 16 | 0 | 0 | 0 | 0 | 0 | 0 | 16 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 647 | 0 | 361 | 0 | 167 | 0 | 20 | 0 | 17 | 0 | 0 | 1,212 | 0 |
| 2. | 0 | 0 | 40 | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 0 | 43 | 0 |
| 3. | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 0 |
| 4. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. | 647 | 0 | 405 | 0 | 167 | 0 | 23 | 0 | 17 | 0 | 0 | 1,259 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| | | | | | | | | | | | |
| 2. | 43 | 0 | 43 | 25.1 | 0.0 | 25.1 | 0 | 0 | 0.0 | 40 | 3 |
| 3. | 4 | 0 | 4 | 26.7 | 0.0 | 26.7 | 0 | 0 | 0.0 | 4 | 0 |
| 4. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 5. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 6. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 7. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 8. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 9. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 10. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 11. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 1,052 | 207 |

SCHEDULE P - PART 1F - SECTION 2 - MEDICAL PROFESSIONAL LIABILITY - CLAIMS-MADE

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | 12 Number of Claims Reported Direct and Assumed | | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. 2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. 2014 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. 2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Totals | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 0 | 0 |
| 2. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 3. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 4. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 5. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 6. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 7. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 8. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 9. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 10. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 11. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 0 | 0 |

SCHEDULE P - PART 1G - SPECIAL LIABILITY (OCEAN MARINE, AIRCRAFT (ALL PERILS), BOILER AND MACHINERY)

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | 12 Number of Claims Reported Direct and Assumed | | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 18 | 0 | 7 | 0 | 0 | 0 | 0 | 25 | XXX |
| 2. 2006 | 698 | 0 | 698 | 601 | 0 | 85 | 0 | 1 | 0 | 0 | 687 | XXX |
| 3. 2007 | 2,406 | 9 | 2,397 | 4,919 | 0 | 433 | 0 | 10 | 0 | 0 | 5,362 | XXX |
| 4. 2008 | 5,467 | 19 | 5,448 | 2,430 | 0 | 100 | 0 | 15 | 0 | 0 | 2,545 | XXX |
| 5. 2009 | 4,329 | 0 | 4,329 | 259 | 0 | 26 | 0 | 1 | 0 | 0 | 286 | XXX |
| 6. 2010 | 1,761 | 0 | 1,761 | 1 | 0 | 0 | 0 | 15 | 0 | 0 | 16 | XXX |
| 7. 2011 | 365 | 0 | 365 | 0 | 0 | 0 | 0 | 14 | 0 | 0 | 14 | XXX |
| 8. 2012 | 5 | 0 | 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 9. 2013 | 5 | 0 | 5 | 0 | 0 | 0 | 0 | (7) | 0 | 0 | (7) | XXX |
| 10. 2014 | 11 | 0 | 11 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 11. 2015 | 5 | 0 | 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 12. Totals | XXX | XXX | XXX | 8,228 | 0 | 651 | 0 | 49 | 0 | 0 | 8,928 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 278 | 2 | 0 | 0 | 11 | 0 | 0 | 0 | 6 | 0 | 0 | 293 | 0 |
| 2. | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 0 |
| 3. | 17 | 0 | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 21 | 0 |
| 4. | 124 | 0 | 62 | 0 | 1 | 0 | 4 | 0 | 3 | 0 | 0 | 194 | 0 |
| 5. | 10 | 0 | 2,437 | 0 | 0 | 0 | 170 | 0 | 0 | 0 | 0 | 2,617 | 0 |
| 6. | 0 | 0 | 691 | 0 | 0 | 0 | 48 | 0 | 0 | 0 | 0 | 739 | 0 |
| 7. | 0 | 0 | 157 | 0 | 0 | 0 | 11 | 0 | 0 | 0 | 0 | 168 | 0 |
| 8. | 0 | 0 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 0 |
| 9. | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 |
| 10. | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 0 |
| 11. | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 |
| 12. | 432 | 2 | 3,358 | 0 | 16 | 0 | 233 | 0 | 9 | 0 | 0 | 4,046 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 276 | 17 |
| 2. | 690 | 0 | 690 | 98.9 | 0.0 | 98.9 | 0 | 0 | 0.0 | 3 | 0 |
| 3. | 5,383 | 0 | 5,383 | 223.7 | 0.0 | 224.6 | 0 | 0 | 0.0 | 17 | 4 |
| 4. | 2,739 | 0 | 2,739 | 50.1 | 0.0 | 50.3 | 0 | 0 | 0.0 | 186 | 8 |
| 5. | 2,903 | 0 | 2,903 | 67.1 | 0.0 | 67.1 | 0 | 0 | 0.0 | 2,447 | 170 |
| 6. | 755 | 0 | 755 | 42.9 | 0.0 | 42.9 | 0 | 0 | 0.0 | 691 | 48 |
| 7. | 182 | 0 | 182 | 49.9 | 0.0 | 49.9 | 0 | 0 | 0.0 | 157 | 11 |
| 8. | 3 | 0 | 3 | 60.0 | 0.0 | 60.0 | 0 | 0 | 0.0 | 3 | 0 |
| 9. | (5) | 0 | (5) | (100.0) | 0.0 | (100.0) | 0 | 0 | 0.0 | 2 | 0 |
| 10. | 4 | 0 | 4 | 36.4 | 0.0 | 36.4 | 0 | 0 | 0.0 | 4 | 0 |
| 11. | 2 | 0 | 2 | 40.0 | 0.0 | 40.0 | 0 | 0 | 0.0 | 2 | 0 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 3,788 | 258 |

SCHEDULE P - PART 1H - SECTION 1 - OTHER LIABILITY - OCCURRENCE

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | 12 Number of Claims Reported Direct and Assumed | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 8,989 | 266 | 1,541 | 0 | 0 | 0 | 223 | 10,264 | XXX |
| 2. 2006 | 72,532 | 4 | 72,528 | 24,450 | 0 | 5,683 | 0 | 352 | 0 | 77 | 30,485 | 0 |
| 3. 2007 | 61,194 | 0 | 61,194 | 30,426 | 0 | 4,117 | 0 | 271 | 0 | 0 | 34,814 | 0 |
| 4. 2008 | 45,070 | (108) | 45,178 | 15,250 | 0 | 1,522 | 0 | 320 | 0 | 0 | 17,092 | 0 |
| 5. 2009 | 46,329 | 1 | 46,328 | 19,928 | 0 | 1,492 | 0 | 308 | 0 | 0 | 21,728 | 0 |
| 6. 2010 | 46,045 | 0 | 46,045 | 14,689 | 0 | 3,192 | 0 | 371 | 0 | 0 | 18,252 | 0 |
| 7. 2011 | 60,708 | 24 | 60,684 | 16,884 | 0 | 4,135 | 0 | 392 | 0 | 1 | 21,411 | 0 |
| 8. 2012 | 85,096 | (24) | 85,120 | 21,425 | 0 | 3,101 | 0 | 408 | 0 | 19 | 24,934 | 0 |
| 9. 2013 | 90,777 | 0 | 90,777 | 10,173 | 0 | 1,352 | 0 | 439 | 0 | 0 | 11,964 | 0 |
| 10. 2014 | 85,428 | 0 | 85,428 | 1,220 | 0 | 163 | 0 | 393 | 0 | 5 | 1,776 | 0 |
| 11. 2015 | 74,152 | 0 | 74,152 | 474 | 0 | 9 | 0 | 703 | 0 | 0 | 1,186 | 0 |
| 12. Totals | XXX | XXX | XXX | 163,908 | 266 | 26,307 | 0 | 3,957 | 0 | 325 | 193,906 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 3,123 | 504 | 22,352 | 1,096 | 499 | 142 | 3,197 | 43 | 76 | 0 | 0 | 27,462 | 0 |
| 2. | 726 | 0 | 12,144 | 0 | 199 | 0 | 1,397 | 0 | 19 | 0 | 0 | 14,485 | 0 |
| 3. | 644 | 0 | 744 | 0 | 287 | 0 | 85 | 0 | 20 | 0 | 0 | 1,780 | 0 |
| 4. | 395 | 0 | 6,361 | 0 | 108 | 0 | 731 | 0 | 11 | 0 | 0 | 7,606 | 0 |
| 5. | 1,618 | 0 | 3,598 | 0 | 443 | 0 | 414 | 0 | 43 | 0 | 0 | 6,116 | 0 |
| 6. | 4,502 | 0 | 4,767 | 0 | 1,233 | 0 | 549 | 0 | 120 | 0 | 0 | 11,171 | 0 |
| 7. | 4,803 | 0 | 4,954 | 0 | 2,411 | 0 | 570 | 0 | 151 | 0 | 0 | 12,889 | 0 |
| 8. | 9,311 | 0 | 8,752 | 0 | 2,550 | 0 | 1,007 | 0 | 249 | 0 | 0 | 21,869 | 0 |
| 9. | 6,850 | 0 | 22,801 | 0 | 1,876 | 0 | 2,622 | 0 | 183 | 0 | 0 | 34,332 | 0 |
| 10. | 6,453 | 0 | 31,878 | 0 | 672 | 0 | 3,665 | 0 | 149 | 0 | 1 | 42,817 | 0 |
| 11. | 7,619 | 0 | 26,002 | 0 | 2,333 | 0 | 2,990 | 0 | 209 | 0 | 3 | 39,153 | 0 |
| 12. | 46,044 | 504 | 144,353 | 1,096 | 12,611 | 142 | 17,227 | 43 | 1,230 | 0 | 4 | 219,680 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| | | | | | | | | | | | |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 23,875 | 3,587 |
| 2. | 44,970 | 0 | 44,970 | 62.0 | 0.0 | 62.0 | 0 | 0 | 0.0 | 12,870 | 1,615 |
| 3. | 36,594 | 0 | 36,594 | 59.8 | 0.0 | 59.8 | 0 | 0 | 0.0 | 1,388 | 392 |
| 4. | 24,698 | 0 | 24,698 | 54.8 | 0.0 | 54.7 | 0 | 0 | 0.0 | 6,756 | 850 |
| 5. | 27,844 | 0 | 27,844 | 60.1 | 0.0 | 60.1 | 0 | 0 | 0.0 | 5,216 | 900 |
| 6. | 29,423 | 0 | 29,423 | 63.9 | 0.0 | 63.9 | 0 | 0 | 0.0 | 9,269 | 1,902 |
| 7. | 34,300 | 0 | 34,300 | 56.5 | 0.0 | 56.5 | 0 | 0 | 0.0 | 9,757 | 3,132 |
| 8. | 46,803 | 0 | 46,803 | 55.0 | 0.0 | 55.0 | 0 | 0 | 0.0 | 18,063 | 3,806 |
| 9. | 46,296 | 0 | 46,296 | 51.0 | 0.0 | 51.0 | 0 | 0 | 0.0 | 29,651 | 4,681 |
| 10. | 44,593 | 0 | 44,593 | 52.2 | 0.0 | 52.2 | 0 | 0 | 0.0 | 38,331 | 4,486 |
| 11. | 40,339 | 0 | 40,339 | 54.4 | 0.0 | 54.4 | 0 | 0 | 0.0 | 33,621 | 5,532 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 188,797 | 30,883 |

SCHEDULE P - PART 1H - SECTION 2 - OTHER LIABILITY - CLAIMS-MADE

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | 12 Number of Claims Reported Direct and Assumed | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 779 | 0 | 90 | 0 | 0 | 0 | 0 | 869 | XXX |
| 2. 2006 | 13,481 | 0 | 13,481 | 6,816 | 0 | 971 | 0 | 115 | 0 | 0 | 7,902 | 0 |
| 3. 2007 | 11,456 | 0 | 11,456 | 3,364 | 0 | 905 | 0 | 16 | 0 | 0 | 4,285 | 0 |
| 4. 2008 | 4,194 | 0 | 4,194 | 1,011 | 0 | 335 | 0 | 33 | 0 | 0 | 1,379 | 0 |
| 5. 2009 | 8,945 | 0 | 8,945 | 1,077 | 0 | 165 | 0 | 64 | 0 | 0 | 1,306 | 0 |
| 6. 2010 | 6,760 | 0 | 6,760 | 976 | 0 | 475 | 0 | 46 | 0 | 0 | 1,497 | 0 |
| 7. 2011 | 8,240 | 0 | 8,240 | 1,100 | 0 | 185 | 0 | 70 | 0 | 0 | 1,355 | 0 |
| 8. 2012 | 8,653 | 0 | 8,653 | 1,045 | 0 | 104 | 0 | 29 | 0 | 1 | 1,178 | 0 |
| 9. 2013 | 11,526 | 0 | 11,526 | 215 | 0 | 50 | 0 | 40 | 0 | 1 | 305 | 0 |
| 10. 2014 | 10,298 | 0 | 10,298 | 1,130 | 0 | 64 | 0 | 38 | 0 | 4 | 1,232 | 0 |
| 11. 2015 | 18,036 | 0 | 18,036 | 5 | 0 | 3 | 0 | 40 | 0 | 0 | 48 | 0 |
| 12. Totals | XXX | XXX | XXX | 17,518 | 0 | 3,347 | 0 | 491 | 0 | 6 | 21,356 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 615 | 0 | 600 | 0 | 133 | 0 | 100 | 0 | 16 | 0 | 0 | 1,464 | 0 |
| 2. | 508 | 0 | 1,787 | 0 | 131 | 0 | 161 | 0 | 13 | 0 | 0 | 2,600 | 0 |
| 3. | 169 | 0 | 2,869 | 0 | 44 | 0 | 259 | 0 | 4 | 0 | 0 | 3,345 | 0 |
| 4. | 108 | 0 | 1,062 | 0 | 28 | 0 | 96 | 0 | 3 | 0 | 0 | 1,297 | 0 |
| 5. | 175 | 0 | 2,379 | 0 | 45 | 0 | 214 | 0 | 5 | 0 | 0 | 2,818 | 0 |
| 6. | 163 | 0 | 1,883 | 0 | 68 | 0 | 170 | 0 | 5 | 0 | 0 | 2,289 | 0 |
| 7. | 358 | 0 | 3,091 | 0 | 92 | 0 | 278 | 0 | 9 | 0 | 0 | 3,828 | 0 |
| 8. | 331 | 0 | 2,141 | 0 | 85 | 0 | 193 | 0 | 9 | 0 | 0 | 2,759 | 0 |
| 9. | 95 | 0 | 5,390 | 0 | 50 | 0 | 485 | 0 | 3 | 0 | 0 | 6,023 | 0 |
| 10. | 461 | 0 | 2,819 | 0 | 93 | 0 | 254 | 0 | 12 | 0 | 0 | 3,639 | 0 |
| 11. | 16 | 0 | 9,733 | 0 | 4 | 0 | 876 | 0 | 0 | 0 | 1 | 10,629 | 0 |
| 12. | 2,999 | 0 | 33,754 | 0 | 773 | 0 | 3,086 | 0 | 79 | 0 | 1 | 40,691 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| | | | | | | | | | | | |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 1,215 | 249 |
| 2. | 10,502 | 0 | 10,502 | 77.9 | 0.0 | 77.9 | 0 | 0 | 0.0 | 2,295 | 305 |
| 3. | 7,630 | 0 | 7,630 | 66.6 | 0.0 | 66.6 | 0 | 0 | 0.0 | 3,038 | 307 |
| 4. | 2,676 | 0 | 2,676 | 63.8 | 0.0 | 63.8 | 0 | 0 | 0.0 | 1,170 | 127 |
| 5. | 4,124 | 0 | 4,124 | 46.1 | 0.0 | 46.1 | 0 | 0 | 0.0 | 2,554 | 264 |
| 6. | 3,786 | 0 | 3,786 | 56.0 | 0.0 | 56.0 | 0 | 0 | 0.0 | 2,046 | 243 |
| 7. | 5,183 | 0 | 5,183 | 62.9 | 0.0 | 62.9 | 0 | 0 | 0.0 | 3,449 | 379 |
| 8. | 3,937 | 0 | 3,937 | 45.5 | 0.0 | 45.5 | 0 | 0 | 0.0 | 2,472 | 287 |
| 9. | 6,328 | 0 | 6,328 | 54.9 | 0.0 | 54.9 | 0 | 0 | 0.0 | 5,485 | 538 |
| 10. | 4,871 | 0 | 4,871 | 47.3 | 0.0 | 47.3 | 0 | 0 | 0.0 | 3,280 | 359 |
| 11. | 10,677 | 0 | 10,677 | 59.2 | 0.0 | 59.2 | 0 | 0 | 0.0 | 9,749 | 880 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 36,753 | 3,938 |

SCHEDULE P-PART 11 - SPECIAL PROPERTY (FIRE, ALLIED LINES, INLAND MARINE, EARTHQUAKE, BURGLARY AND THEFT)
 (\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | 12 Number of Claims Reported Direct and Assumed | |
|--|-------------------------|------------|---------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|---|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 9,960 | 5,118 | 831 | 411 | 0 | 0 | 20 | 5,262 | XXX |
| 2. 2014 | 80,460 | 18,646 | 61,814 | 53,227 | 7,231 | 634 | 270 | 126 | 0 | 11 | 46,486 | XXX |
| 3. 2015 | 95,561 | 17,973 | 77,588 | 3,479 | 1,232 | 106 | 53 | 142 | 0 | 0 | 2,442 | XXX |
| 4. Totals | XXX | XXX | XXX | 66,666 | 13,581 | 1,571 | 734 | 268 | 0 | 31 | 54,190 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 7,396 | 3,345 | 10,788 | 1,064 | 267 | 139 | 431 | 44 | 161 | 0 | 6 | 14,451 | 0 |
| 2. | 4,448 | 2,222 | 4,463 | 1,964 | 161 | 93 | 179 | 79 | 97 | 0 | 11 | 4,990 | 0 |
| 3. | 2,662 | 1,310 | 63,081 | 5,920 | 97 | 55 | 2,524 | 237 | 58 | 0 | 21 | 60,900 | 0 |
| 4. | 14,506 | 6,877 | 78,332 | 8,948 | 525 | 287 | 3,134 | 360 | 316 | 0 | 38 | 80,341 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 13,775 | 676 |
| 2. | 63,335 | 11,859 | 51,476 | 78.7 | 63.6 | 83.3 | 0 | 0 | 0.0 | 4,725 | 265 |
| 3. | 72,149 | 8,807 | 63,342 | 75.5 | 49.0 | 81.6 | 0 | 0 | 0.0 | 58,513 | 2,387 |
| 4. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 77,013 | 3,328 |

SCHEDULE P - PART 1J - AUTO PHYSICAL DAMAGE

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | 12 Number of Claims Reported Direct and Assumed | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 740 | 314 | 49 | 24 | 0 | 0 | 93 | 451 | XXX |
| 2. 2014 | 9,704 | 4,612 | 5,092 | 5,317 | 2,708 | 1,005 | 502 | 76 | 0 | 483 | 3,188 | 0 |
| 3. 2015 | 10,398 | 5,081 | 5,317 | 2,267 | 1,133 | 497 | 249 | 97 | 0 | 81 | 1,479 | 0 |
| 4. Totals | XXX | XXX | XXX | 8,324 | 4,155 | 1,551 | 775 | 173 | 0 | 657 | 5,118 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 94 | 30 | 809 | 161 | 6 | 2 | 32 | 5 | 2 | 0 | 35 | 745 | 0 |
| 2. | 78 | 38 | 1,240 | 466 | 5 | 3 | 50 | 19 | 2 | 0 | 81 | 849 | 0 |
| 3. | 419 | 206 | 3,418 | 1,685 | 29 | 18 | 137 | 68 | 9 | 0 | 510 | 2,035 | 0 |
| 4. | 591 | 274 | 5,467 | 2,312 | 40 | 23 | 219 | 92 | 13 | 0 | 626 | 3,629 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 712 | 33 |
| 2. | 7,773 | 3,736 | 4,037 | 80.1 | 81.0 | 79.3 | 0 | 0 | 0.0 | 814 | 35 |
| 3. | 6,873 | 3,359 | 3,514 | 66.1 | 66.1 | 66.1 | 0 | 0 | 0.0 | 1,946 | 89 |
| 4. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 3,472 | 157 |

SCHEDULE P-PART 1K - FIDELITY/SURETY
(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | | 12 Number of Claims Reported Direct and Assumed |
|--|-------------------------|------------|------------------------|--------------------------------|-------|---------------------------------------|-------|------------------------------|-------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) | |
| | | | | 4 | 5 | 6 | 7 | 8 | 9 | | | |
| | | | | Direct and Assumed | Ceded | Direct and Assumed | Ceded | Direct and Assumed | Ceded | | | |
| 1. Prior | XXX | XXX | XXX | (56) | 0 | 11 | 0 | 1 | 0 | 0 | (44) | XXX |
| 2. 2014 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 3. 2015 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 4. Totals | XXX | XXX | XXX | (56) | 0 | 11 | 0 | 1 | 0 | 0 | (44) | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|----|--------------------|-------|--------------------|-------|-------------------------------------|-------|--------------------|-------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | | | | | |
| | Direct and Assumed | Ceded | Direct and Assumed | Ceded | Direct and Assumed | Ceded | Direct and Assumed | Ceded | | | | | |
| 1. | 855 | 0 | 57 | 0 | 74 | 0 | 8 | 0 | 19 | 0 | 0 | 1,013 | 0 |
| 2. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. | 855 | 0 | 57 | 0 | 74 | 0 | 8 | 0 | 19 | 0 | 0 | 1,013 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|----|---|-------|-----|---|-------|-----|---------------------|--------------|--|---|----------------------|
| | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | | 35 | 36 |
| | Direct and Assumed | Ceded | Net | Direct and Assumed | Ceded | Net | Loss | Loss Expense | | Losses Unpaid | Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 912 | 101 |
| 2. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 3. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 4. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 912 | 101 |

SCHEDULE P-PART 1L - OTHER (INCLUDING CREDIT, ACCIDENT AND HEALTH)
 (\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | 12 Number of Claims Reported Direct and Assumed | | |
|--|-------------------------|------------|---------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|---|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 240 | 0 | 1 | 0 | 0 | 0 | 0 | 241 | XXX |
| 2. 2014 | 138 | 0 | 138 | 60 | 0 | 0 | 0 | 0 | 0 | 0 | 60 | XXX |
| 3. 2015 | 21 | 0 | 21 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 4. Totals | XXX | XXX | XXX | 300 | 0 | 1 | 0 | 0 | 0 | 0 | 301 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 47 | 0 | 4,297 | 0 | 0 | 0 | 176 | 0 | 1 | 0 | 0 | 4,521 | 0 |
| 2. | 0 | 0 | 61 | 0 | 0 | 0 | 5 | 0 | 0 | 0 | 0 | 66 | 0 |
| 3. | 0 | 0 | 21 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 23 | 0 |
| 4. | 47 | 0 | 4,379 | 0 | 0 | 0 | 183 | 0 | 1 | 0 | 0 | 4,610 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 4,344 | 177 |
| 2. | 126 | 0 | 126 | 91.3 | 0.0 | 91.3 | 0 | 0 | 0.0 | 61 | 5 |
| 3. | 23 | 0 | 23 | 109.5 | 0.0 | 109.5 | 0 | 0 | 0.0 | 21 | 2 |
| 4. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 4,426 | 184 |

SCHEDULE P - PART 1M - INTERNATIONAL

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | 12 Number of Claims Reported Direct and Assumed | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 34 | 0 | 18 | 0 | 0 | 0 | 0 | 52 | XXX |
| 2. 2006 | 33 | 0 | 33 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 3. 2007 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 4. 2008 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 5. 2009 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 6. 2010 | 3 | 0 | 3 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | XXX |
| 7. 2011 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 8. 2012 | 94 | 0 | 94 | 0 | 0 | 0 | 0 | 6 | 0 | 0 | 6 | XXX |
| 9. 2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | XXX |
| 10. 2014 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | XXX |
| 11. 2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 12. Totals | XXX | XXX | XXX | 34 | 0 | 18 | 0 | 11 | 0 | 0 | 63 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 242 | 0 | 0 | 0 | 21 | 0 | 0 | 0 | 6 | 0 | 0 | 269 | 0 |
| 2. | 0 | 0 | 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5 | 0 |
| 3. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. | 0 | 0 | 47 | 0 | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 51 | 0 |
| 9. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. | 242 | 0 | 52 | 0 | 21 | 0 | 4 | 0 | 6 | 0 | 0 | 325 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 242 | 27 |
| 2. | 5 | 0 | 5 | 15.2 | 0.0 | 15.2 | 0 | 0 | 0.0 | 5 | 0 |
| 3. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 4. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 5. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 6. | 2 | 0 | 2 | 66.7 | 0.0 | 66.7 | 0 | 0 | 0.0 | 0 | 0 |
| 7. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 8. | 57 | 0 | 57 | 60.6 | 0.0 | 60.6 | 0 | 0 | 0.0 | 47 | 4 |
| 9. | 2 | 0 | 2 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 10. | 1 | 0 | 1 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 11. | 0 | 0 | 0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0 | 0 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 294 | 31 |

SCHEDULE P - PART 1N - REINSURANCE - NONPROPORTIONAL ASSUMED PROPERTY
(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | 12 Number of Claims Reported Direct and Assumed | | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct And Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 544 | 310 | 14 | 6 | 0 | 0 | 78 | 242 | XXX |
| 2. 2006 | 43,716 | 22,864 | 20,852 | 19,038 | 8,949 | 395 | 150 | 21 | 0 | 448 | 10,355 | XXX |
| 3. 2007 | 43,107 | 21,838 | 21,269 | 21,736 | 11,266 | 428 | 224 | 27 | 0 | 119 | 10,701 | XXX |
| 4. 2008 | 41,197 | 20,505 | 20,692 | 34,809 | 17,853 | 703 | 335 | 56 | 0 | 323 | 17,380 | XXX |
| 5. 2009 | 48,662 | 23,630 | 25,032 | 29,404 | 14,297 | 710 | 386 | 64 | 0 | 39 | 15,495 | XXX |
| 6. 2010 | 59,258 | 29,722 | 29,536 | 51,361 | 28,073 | 1,335 | 729 | 85 | 0 | 22 | 23,979 | XXX |
| 7. 2011 | 81,626 | 38,597 | 43,029 | 63,941 | 30,947 | 1,531 | 751 | 118 | 0 | 39 | 33,892 | XXX |
| 8. 2012 | 103,858 | 46,398 | 57,460 | 100,636 | 31,652 | 1,805 | 904 | 125 | 0 | 293 | 70,010 | XXX |
| 9. 2013 | 104,416 | 51,347 | 53,069 | 71,446 | 32,327 | 945 | 553 | 176 | 0 | 18 | 39,687 | XXX |
| 10. 2014 | 95,719 | 45,609 | 50,110 | 34,075 | 19,519 | 790 | 343 | 132 | 0 | 15 | 15,135 | XXX |
| 11. 2015 | 84,814 | 40,004 | 44,810 | 16,566 | 5,554 | 182 | 67 | 172 | 0 | 0 | 11,299 | XXX |
| 12. Totals | XXX | XXX | XXX | 443,556 | 200,747 | 8,838 | 4,448 | 976 | 0 | 1,394 | 248,175 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 676 | 158 | 0 | 0 | 30 | 7 | 0 | 0 | 15 | 0 | 0 | 556 | XXX |
| 2. | 226 | 35 | 606 | 32 | 1 | 2 | 36 | 3 | 5 | 0 | 0 | 802 | XXX |
| 3. | 469 | 139 | 550 | 44 | 25 | 7 | 33 | 3 | 10 | 0 | 76 | 894 | XXX |
| 4. | 176 | 79 | 507 | 170 | 9 | 4 | 31 | 14 | 4 | 0 | 71 | 460 | XXX |
| 5. | 159 | 85 | 887 | 215 | 8 | 4 | 54 | 18 | 4 | 0 | 100 | 790 | XXX |
| 6. | 47 | 19 | 1,591 | 530 | 2 | 1 | 95 | 43 | 1 | 0 | 201 | 1,143 | XXX |
| 7. | 565 | 717 | 4,099 | 278 | 93 | 15 | 245 | 22 | 14 | 0 | 282 | 3,984 | XXX |
| 8. | 4,023 | 1,383 | 1,343 | 726 | 223 | 74 | 81 | 34 | 89 | 0 | 429 | 3,542 | XXX |
| 9. | 4,596 | 2,184 | 956 | 276 | 243 | 118 | 58 | 10 | 101 | 0 | 431 | 3,366 | XXX |
| 10. | 12,150 | 7,059 | 5,685 | 882 | 640 | 357 | 341 | 72 | 268 | 0 | 420 | 10,714 | XXX |
| 11. | 25,381 | 12,020 | 6,287 | 2,525 | 1,279 | 585 | 378 | 188 | 559 | 0 | 401 | 18,566 | XXX |
| 12. | 48,468 | 23,878 | 22,511 | 5,678 | 2,553 | 1,174 | 1,352 | 407 | 1,070 | 0 | 2,411 | 44,817 | XXX |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|---|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 518 | 38 |
| 2. | 20,328 | 9,171 | 11,157 | 46.5 | 40.1 | 53.5 | 0 | 0 | 0.0 | 765 | 37 |
| 3. | 23,278 | 11,683 | 11,595 | 54.0 | 53.5 | 54.5 | 0 | 0 | 0.0 | 836 | 58 |
| 4. | 36,295 | 18,455 | 17,840 | 88.1 | 90.0 | 86.2 | 0 | 0 | 0.0 | 434 | 26 |
| 5. | 31,290 | 15,005 | 16,285 | 64.3 | 63.5 | 65.1 | 0 | 0 | 0.0 | 746 | 44 |
| 6. | 54,517 | 29,395 | 25,122 | 92.0 | 98.9 | 85.1 | 0 | 0 | 0.0 | 1,089 | 54 |
| 7. | 70,606 | 32,730 | 37,876 | 86.5 | 84.8 | 88.0 | 0 | 0 | 0.0 | 3,669 | 315 |
| 8. | 108,325 | 34,773 | 73,552 | 104.3 | 74.9 | 128.0 | 0 | 0 | 0.0 | 3,257 | 285 |
| 9. | 78,521 | 35,468 | 43,053 | 75.2 | 69.1 | 81.1 | 0 | 0 | 0.0 | 3,092 | 274 |
| 10. | 54,081 | 28,232 | 25,849 | 56.5 | 61.9 | 51.6 | 0 | 0 | 0.0 | 9,894 | 820 |
| 11. | 50,804 | 20,939 | 29,865 | 59.9 | 52.3 | 66.6 | 0 | 0 | 0.0 | 17,123 | 1,443 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 41,423 | 3,394 |

SCHEDULE P - PART 10 - REINSURANCE - NONPROPORTIONAL ASSUMED LIABILITY
(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | 12 Number of Claims Reported Direct and Assumed | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct And Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 5,274 | 411 | 405 | 0 | 0 | 0 | (1) | 5,268 | XXX |
| 2. 2006 | 111,466 | 45 | 111,421 | 60,897 | 0 | 5,291 | 0 | 286 | 0 | 32 | 66,474 | XXX |
| 3. 2007 | 120,944 | 15 | 120,929 | 62,334 | 0 | 5,879 | 0 | 472 | 0 | 603 | 68,685 | XXX |
| 4. 2008 | 96,159 | (15) | 96,174 | 52,978 | 0 | 5,000 | 0 | 529 | 0 | 230 | 58,507 | XXX |
| 5. 2009 | 110,768 | 0 | 110,768 | 53,703 | 0 | 4,997 | 0 | 554 | 0 | 16 | 59,254 | XXX |
| 6. 2010 | 107,755 | 0 | 107,755 | 50,935 | 0 | 4,825 | 0 | 511 | 0 | 44 | 56,271 | XXX |
| 7. 2011 | 88,356 | 568 | 87,788 | 34,577 | 0 | 3,705 | 0 | 713 | 0 | 2 | 38,995 | XXX |
| 8. 2012 | 119,796 | 2 | 119,794 | 37,434 | 0 | 2,783 | 0 | 494 | 0 | 0 | 40,711 | XXX |
| 9. 2013 | 124,790 | 32 | 124,758 | 21,569 | 0 | 2,061 | 0 | 644 | 0 | 26 | 24,274 | XXX |
| 10. 2014 | 118,917 | 0 | 118,917 | 11,444 | 0 | 2,275 | 0 | 718 | 0 | 0 | 14,437 | XXX |
| 11. 2015 | 114,934 | 0 | 114,934 | 3,383 | 0 | 50 | 0 | 834 | 0 | 0 | 4,267 | XXX |
| 12. Totals | XXX | XXX | XXX | 394,528 | 411 | 37,271 | 0 | 5,755 | 0 | 952 | 437,143 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 12,222 | 3 | 18,415 | 0 | 1,858 | 0 | 2,349 | 0 | 295 | 0 | 0 | 35,136 | XXX |
| 2. | 2,575 | 0 | 5,848 | 0 | 286 | 0 | 1,111 | 0 | 60 | 0 | 0 | 9,880 | XXX |
| 3. | 3,380 | 0 | 14,064 | 0 | 376 | 0 | 2,673 | 0 | 79 | 0 | 6 | 20,572 | XXX |
| 4. | 11,002 | 0 | 3,941 | 0 | 1,222 | 0 | 749 | 0 | 256 | 0 | 14 | 17,170 | XXX |
| 5. | 9,621 | 0 | 3,866 | 0 | 1,069 | 0 | 734 | 0 | 224 | 0 | 13 | 15,514 | XXX |
| 6. | 12,831 | 0 | 2,319 | 0 | 1,648 | 0 | 440 | 0 | 303 | 0 | 70 | 17,541 | XXX |
| 7. | 6,397 | 0 | 4,134 | 0 | 1,044 | 0 | 786 | 0 | 156 | 0 | 79 | 12,517 | XXX |
| 8. | 20,387 | 0 | 8,870 | 0 | 2,265 | 0 | 1,685 | 0 | 475 | 0 | 81 | 33,682 | XXX |
| 9. | 18,930 | 0 | 25,647 | 0 | 2,326 | 0 | 4,873 | 0 | 446 | 0 | 159 | 52,222 | XXX |
| 10. | 21,059 | 0 | 34,828 | 0 | 1,895 | 0 | 6,618 | 0 | 481 | 0 | 164 | 64,881 | XXX |
| 11. | 23,422 | 0 | 44,107 | 0 | 1,744 | 0 | 8,133 | 0 | 527 | 0 | 162 | 77,933 | XXX |
| 12. | 141,826 | 3 | 166,039 | 0 | 15,733 | 0 | 30,151 | 0 | 3,302 | 0 | 748 | 357,048 | XXX |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 30,634 | 4,502 |
| 2. | 76,354 | 0 | 76,354 | 68.5 | 0.0 | 68.5 | 0 | 0 | 0.0 | 8,423 | 1,457 |
| 3. | 89,257 | 0 | 89,257 | 73.8 | 0.0 | 73.8 | 0 | 0 | 0.0 | 17,444 | 3,128 |
| 4. | 75,677 | 0 | 75,677 | 78.7 | 0.0 | 78.7 | 0 | 0 | 0.0 | 14,943 | 2,227 |
| 5. | 74,768 | 0 | 74,768 | 67.5 | 0.0 | 67.5 | 0 | 0 | 0.0 | 13,487 | 2,027 |
| 6. | 73,812 | 0 | 73,812 | 68.5 | 0.0 | 68.5 | 0 | 0 | 0.0 | 15,150 | 2,391 |
| 7. | 51,512 | 0 | 51,512 | 58.3 | 0.0 | 58.7 | 0 | 0 | 0.0 | 10,531 | 1,986 |
| 8. | 74,393 | 0 | 74,393 | 62.1 | 0.0 | 62.1 | 0 | 0 | 0.0 | 29,257 | 4,425 |
| 9. | 76,496 | 0 | 76,496 | 61.3 | 0.0 | 61.3 | 0 | 0 | 0.0 | 44,577 | 7,645 |
| 10. | 79,318 | 0 | 79,318 | 66.7 | 0.0 | 66.7 | 0 | 0 | 0.0 | 55,887 | 8,994 |
| 11. | 82,200 | 0 | 82,200 | 71.5 | 0.0 | 71.5 | 0 | 0 | 0.0 | 67,529 | 10,404 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 307,862 | 49,186 |

SCHEDULE P - PART 1P - REINSURANCE - NONPROPORTIONAL ASSUMED FINANCIAL LINES

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | 12 Number of Claims Reported Direct and Assumed | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct And Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 2. 2006 | 572 | 5 | 567 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | XXX |
| 3. 2007 | (149) | 0 | (149) | 131 | 0 | 1 | 0 | 0 | 0 | 0 | 132 | XXX |
| 4. 2008 | 753 | 0 | 753 | 10 | 0 | 0 | 0 | 3 | 0 | 0 | 13 | XXX |
| 5. 2009 | 267 | 0 | 267 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | XXX |
| 6. 2010 | 137 | 0 | 137 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 7. 2011 | 169 | 0 | 169 | 0 | 0 | 0 | 0 | 7 | 0 | 0 | 7 | XXX |
| 8. 2012 | 148 | 0 | 148 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 9. 2013 | 130 | 0 | 130 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 10. 2014 | 76 | 0 | 76 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 11. 2015 | 36 | 0 | 36 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 12. Totals | XXX | XXX | XXX | 141 | 0 | 1 | 0 | 13 | 0 | 0 | 155 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|-----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 0 | 0 | 55 | 0 | 0 | 0 | 16 | 0 | 0 | 0 | 0 | 71 | XXX |
| 2. | 0 | 0 | 196 | 0 | 0 | 0 | 8 | 0 | 0 | 0 | 0 | 204 | XXX |
| 3. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 4. | 9 | 0 | 379 | 0 | 0 | 0 | 15 | 0 | 0 | 0 | 0 | 403 | XXX |
| 5. | 0 | 0 | 143 | 0 | 0 | 0 | 6 | 0 | 0 | 0 | 0 | 149 | XXX |
| 6. | 0 | 0 | 47 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 49 | XXX |
| 7. | 0 | 0 | 85 | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 0 | 88 | XXX |
| 8. | 0 | 0 | 80 | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 0 | 83 | XXX |
| 9. | 0 | 0 | 60 | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 0 | 63 | XXX |
| 10. | 2 | 0 | 35 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 38 | XXX |
| 11. | 0 | 0 | 15 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 16 | XXX |
| 12. | 11 | 0 | 1,095 | 0 | 0 | 0 | 58 | 0 | 0 | 0 | 0 | 1,164 | XXX |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|-----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 55 | 16 |
| 2. | 206 | 0 | 206 | 36.0 | 0.0 | 36.3 | 0 | 0 | 0.0 | 196 | 8 |
| 3. | 132 | 0 | 132 | (88.6) | 0.0 | (88.6) | 0 | 0 | 0.0 | 0 | 0 |
| 4. | 416 | 0 | 416 | 55.2 | 0.0 | 55.2 | 0 | 0 | 0.0 | 388 | 15 |
| 5. | 150 | 0 | 150 | 56.2 | 0.0 | 56.2 | 0 | 0 | 0.0 | 143 | 6 |
| 6. | 49 | 0 | 49 | 35.8 | 0.0 | 35.8 | 0 | 0 | 0.0 | 47 | 2 |
| 7. | 95 | 0 | 95 | 56.2 | 0.0 | 56.2 | 0 | 0 | 0.0 | 85 | 3 |
| 8. | 83 | 0 | 83 | 56.1 | 0.0 | 56.1 | 0 | 0 | 0.0 | 80 | 3 |
| 9. | 63 | 0 | 63 | 48.5 | 0.0 | 48.5 | 0 | 0 | 0.0 | 60 | 3 |
| 10. | 38 | 0 | 38 | 50.0 | 0.0 | 50.0 | 0 | 0 | 0.0 | 37 | 1 |
| 11. | 16 | 0 | 16 | 44.4 | 0.0 | 44.4 | 0 | 0 | 0.0 | 15 | 1 |
| 12. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 1,106 | 58 |

Schedule P - Part 1R - Prod Liab Occur

NONE

Schedule P - Part 1R - Prod Liab Claims

NONE

SCHEDULE P-PART 1S - FINANCIAL GUARANTY/MORTGAGE GUARANTY
(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | | 12 Number of Claims Reported Direct and Assumed |
|--|-------------------------|------------|------------------------|--------------------------------|-------|---------------------------------------|-------|------------------------------|-------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) | |
| | | | | 4 | 5 | 6 | 7 | 8 | 9 | | | |
| | | | | Direct and Assumed | Ceded | Direct and Assumed | Ceded | Direct and Assumed | Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 6 | (1) | 0 | 0 | 0 | 0 | 4 | 7 | XXX |
| 2. 2014 | 12 | 3 | 9 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 3. 2015 | 58 | 0 | 58 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 4. Totals | XXX | XXX | XXX | 6 | (1) | 0 | 0 | 0 | 0 | 4 | 7 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|----|--------------------|-------|--------------------|-------|-------------------------------------|-------|--------------------|-------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | | | | | |
| | Direct and Assumed | Ceded | Direct and Assumed | Ceded | Direct and Assumed | Ceded | Direct and Assumed | Ceded | | | | | |
| 1. | 15 | 5 | 8 | 0 | 1 | 0 | 2 | 0 | 0 | 0 | 0 | 21 | 0 |
| 2. | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 |
| 3. | 0 | 0 | 20 | 0 | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 24 | 0 |
| 4. | 15 | 5 | 28 | 0 | 1 | 0 | 7 | 0 | 0 | 0 | 0 | 46 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|----|---|-------|-----|---|-------|------|---------------------|--------------|--|---|----------------------|
| | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | | 35 | 36 |
| | Direct and Assumed | Ceded | Net | Direct and Assumed | Ceded | Net | Loss | Loss Expense | | Losses Unpaid | Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 18 | 3 |
| 2. | 1 | 0 | 1 | 8.3 | 0.0 | 11.1 | 0 | 0 | 0.0 | 0 | 1 |
| 3. | 24 | 0 | 24 | 41.4 | 0.0 | 41.4 | 0 | 0 | 0.0 | 20 | 4 |
| 4. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 38 | 8 |

SCHEDULE P - PART 1T - WARRANTY

(\$000 OMITTED)

| Years in Which Premiums Were Earned and Losses Were Incurred | Premiums Earned | | | Loss and Loss Expense Payments | | | | | | | 12 Number of Claims Reported Direct and Assumed | |
|--|-------------------------|------------|------------------------|--------------------------------|------------|---------------------------------------|------------|------------------------------|------------|--|--|--|
| | 1 Direct and Assumed | 2 Ceded | 3 Net (Cols. 1 - 2) | Loss Payments | | Defense and Cost Containment Payments | | Adjusting and Other Payments | | 10 Salvage and Subrogation Received | | 11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9) |
| | | | | 4 Direct and Assumed | 5 Ceded | 6 Direct and Assumed | 7 Ceded | 8 Direct and Assumed | 9 Ceded | | | |
| 1. Prior | XXX | XXX | XXX | 196 | 0 | 66 | 0 | 0 | 0 | 0 | 262 | XXX |
| 2. 2014 | 248 | 0 | 248 | 0 | 0 | 0 | 0 | 3 | 0 | 0 | 3 | 0 |
| 3. 2015 | 221 | 0 | 221 | 0 | 0 | 0 | 0 | 7 | 0 | 0 | 7 | 0 |
| 4. Totals | XXX | XXX | XXX | 196 | 0 | 66 | 0 | 10 | 0 | 0 | 272 | XXX |

| | Losses Unpaid | | | | Defense and Cost Containment Unpaid | | | | Adjusting and Other Unpaid | | 23 Salvage and Subrogation Anticipated | 24 Total Net Losses and Expenses Unpaid | 25 Number of Claims Outstanding Direct and Assumed |
|----|--------------------------|-------------|--------------------------|-------------|-------------------------------------|-------------|--------------------------|-------------|----------------------------|-------------|---|--|---|
| | Case Basis | | Bulk + IBNR | | Case Basis | | Bulk + IBNR | | 21 Direct and Assumed | 22 Ceded | | | |
| | 13 Direct and Assumed | 14 Ceded | 15 Direct and Assumed | 16 Ceded | 17 Direct and Assumed | 18 Ceded | 19 Direct and Assumed | 20 Ceded | | | | | |
| 1. | 99 | 0 | 68 | 0 | 5 | 0 | 2 | 0 | 2 | 0 | 0 | 176 | 0 |
| 2. | 0 | 0 | 90 | 0 | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 94 | 0 |
| 3. | 0 | 0 | 82 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 82 | 0 |
| 4. | 99 | 0 | 240 | 0 | 5 | 0 | 6 | 0 | 2 | 0 | 0 | 352 | 0 |

| | Total Losses and Loss Expenses Incurred | | | Loss and Loss Expense Percentage (Incurred/Premiums Earned) | | | Nontabular Discount | | 34 Inter-Company Pooling Participation Percentage | Net Balance Sheet Reserves After Discount | |
|----|---|-------------|-----------|---|-------------|-----------|---------------------|--------------------|--|---|----------------------------|
| | 26 Direct and Assumed | 27 Ceded | 28 Net | 29 Direct and Assumed | 30 Ceded | 31 Net | 32 Loss | 33 Loss Expense | | 35 Losses Unpaid | 36 Loss Expenses Unpaid |
| 1. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 167 | 9 |
| 2. | 97 | 0 | 97 | 39.1 | 0.0 | 39.1 | 0 | 0 | 0.0 | 90 | 4 |
| 3. | 89 | 0 | 89 | 40.3 | 0.0 | 40.3 | 0 | 0 | 0.0 | 82 | 0 |
| 4. | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 339 | 13 |

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SCHEDULE P - PART 2A - HOMEOWNERS/FARMOWNERS

| Years in Which Losses Were Incurred | INCURRED NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | DEVELOPMENT | |
|-------------------------------------|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------------|----------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | One Year | Two Year |
| 1. Prior | .767 | 1,033 | 1,056 | 1,055 | 1,034 | 1,032 | 1,031 | 1,031 | 1,032 | 1,032 | 0 | 1 |
| 2. 2006 | 2,514 | 2,409 | 1,960 | 1,678 | 1,657 | 1,659 | 1,660 | 1,660 | 1,660 | 1,660 | 0 | 0 |
| 3. 2007 | XXX | 2,058 | 1,810 | 1,579 | 1,640 | 1,680 | 1,681 | 1,680 | 1,680 | 1,680 | 0 | 0 |
| 4. 2008 | XXX | XXX | 1,787 | 1,858 | 1,591 | 1,611 | 1,644 | 1,652 | 1,648 | 1,648 | 0 | (4) |
| 5. 2009 | XXX | XXX | XXX | 1,715 | 1,725 | 1,626 | 1,579 | 1,685 | 1,708 | 1,708 | 0 | 23 |
| 6. 2010 | XXX | XXX | XXX | XXX | 1,181 | 1,061 | 1,098 | 899 | 899 | 899 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 1,028 | 930 | 933 | 1,022 | 1,111 | 89 | 178 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 754 | 799 | 775 | 799 | 24 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 615 | 638 | 749 | 111 | 134 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 802 | 806 | 4 | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 787 | XXX | XXX |
| 12. Totals | | | | | | | | | | | 228 | 332 |

SCHEDULE P - PART 2B - PRIVATE PASSENGER AUTO LIABILITY/MEDICAL

| | | | | | | | | | | | | |
|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--------|
| 1. Prior | 21,606 | 23,943 | 23,801 | 22,252 | 22,580 | 21,372 | 21,147 | 21,150 | 21,378 | 21,514 | 136 | 364 |
| 2. 2006 | 7,539 | 7,447 | 7,455 | 6,656 | 6,658 | 6,552 | 5,649 | 5,836 | 5,944 | 5,878 | (66) | 42 |
| 3. 2007 | XXX | 5,789 | 5,806 | 5,190 | 5,192 | 5,281 | 5,008 | 5,016 | 5,024 | 5,233 | 209 | 217 |
| 4. 2008 | XXX | XXX | 4,938 | 4,415 | 4,420 | 4,566 | 4,656 | 4,904 | 5,274 | 5,331 | 57 | 427 |
| 5. 2009 | XXX | XXX | XXX | 5,033 | 5,050 | 5,093 | 5,546 | 6,041 | 6,861 | 6,794 | (67) | 753 |
| 6. 2010 | XXX | XXX | XXX | XXX | 5,238 | 6,189 | 7,577 | 8,003 | 9,170 | 9,106 | (64) | 1,103 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 11,698 | 13,214 | 13,560 | 13,633 | 14,097 | 464 | 537 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 16,007 | 15,292 | 17,866 | 18,646 | 780 | 3,354 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 12,033 | 13,682 | 15,261 | 1,579 | 3,228 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 14,123 | 15,009 | 886 | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 17,367 | XXX | XXX |
| 12. Totals | | | | | | | | | | | 3,914 | 10,025 |

SCHEDULE P - PART 2C - COMMERCIAL AUTO/TRUCK LIABILITY/MEDICAL

| | | | | | | | | | | | | |
|-------------------|-----|-----|-------|-------|-------|-------|-------|-------|-------|-------|-----|-----|
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | 1,284 | 1,293 | 1,288 | 1,242 | 1,243 | 1,243 | 1,233 | 1,241 | 8 | (2) |
| 5. 2009 | XXX | XXX | XXX | 1,145 | 1,172 | 1,173 | 1,175 | 1,175 | 1,186 | 1,182 | (4) | 7 |
| 6. 2010 | XXX | XXX | XXX | XXX | 4,917 | 6,455 | 6,193 | 6,220 | 6,221 | 6,220 | (1) | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 3,974 | 3,977 | 3,984 | 3,986 | 3,987 | 1 | 3 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 1,701 | 1,714 | 1,712 | 1,714 | 2 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 914 | 912 | 912 | 0 | (2) |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 940 | 941 | 1 | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 1,521 | XXX | XXX |
| 12. Totals | | | | | | | | | | | 7 | 6 |

**SCHEDULE P - PART 2D- WORKERS' COMPENSATION
(EXCLUDING EXCESS WORKERS' COMPENSATION)**

| | | | | | | | | | | | | |
|-------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------|------|
| 1. Prior | 2,277 | 2,660 | 2,820 | 3,108 | 3,162 | 3,265 | 3,545 | 3,902 | 4,371 | 4,379 | 8 | 477 |
| 2. 2006 | 26 | 26 | 26 | 23 | 21 | 17 | 8 | .0 | .0 | .0 | 0 | 0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 31 | 31 | 31 | 10 | 10 | 10 | 9 | 0 | (9) | (10) |
| 5. 2009 | XXX | XXX | XXX | 45 | 45 | 38 | 38 | 38 | 36 | 32 | (4) | (6) |
| 6. 2010 | XXX | XXX | XXX | XXX | 196 | 121 | 122 | 122 | 145 | 159 | 14 | 37 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 185 | 187 | 219 | 207 | (12) | 20 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 344 | 318 | 326 | 8 | (18) |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 573 | 607 | 34 | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 210 | XXX | XXX |
| 12. Totals | | | | | | | | | | | 39 | 500 |

SCHEDULE P - PART 2E- COMMERCIAL MULTIPLE PERIL

| | | | | | | | | | | | | |
|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|
| 1. Prior | 29,944 | 30,837 | 29,296 | 28,384 | 28,306 | 25,850 | 25,189 | 24,272 | 24,519 | 24,765 | 246 | 493 |
| 2. 2006 | 16,185 | 16,288 | 16,141 | 15,977 | 15,464 | 14,824 | 14,821 | 14,828 | 15,143 | 14,999 | (144) | 171 |
| 3. 2007 | XXX | 15,848 | 15,513 | 15,118 | 14,814 | 13,645 | 14,188 | 14,196 | 14,639 | 14,509 | (130) | 313 |
| 4. 2008 | XXX | XXX | 12,433 | 11,964 | 11,455 | 10,853 | 10,329 | 10,339 | 10,271 | 10,179 | (92) | (160) |
| 5. 2009 | XXX | XXX | XXX | 7,660 | 7,464 | 7,864 | 8,103 | 8,037 | 8,096 | 7,845 | (251) | (192) |
| 6. 2010 | XXX | XXX | XXX | XXX | 7,035 | 8,166 | 7,932 | 7,898 | 7,555 | 7,300 | (255) | (598) |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 7,547 | 7,887 | 7,900 | 6,906 | 6,391 | (515) | (1,509) |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 6,857 | 6,844 | 6,148 | 5,499 | (649) | (1,345) |
| 9. 2013 | XXX | 3,882 | 4,077 | 4,288 | 211 | 406 |
| 10. 2014 | XXX | 2,198 | 2,231 | 33 | XXX |
| 11. 2015 | XXX | 1,960 | XXX | XXX |
| 12. Totals | | | | | | | | | | | (1,546) | (2,421) |

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SCHEDULE P - PART 2F - SECTION 1 - MEDICAL PROFESSIONAL LIABILITY - OCCURRENCE

| Years in Which Losses Were Incurred | INCURRED NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | DEVELOPMENT | |
|-------------------------------------|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------------|----------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | One Year | Two Year |
| 1. Prior | 5,073 | 4,221 | 4,247 | 4,601 | 4,436 | 3,960 | 3,986 | 4,111 | 3,728 | 3,728 | 0 | (383) |
| 2. 2006 | 111 | 111 | 111 | 111 | 111 | 77 | 77 | 77 | 43 | 43 | 0 | (34) |
| 3. 2007 | XXX | 10 | 10 | 10 | 10 | 7 | 7 | 7 | 4 | 4 | 0 | (3) |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | XXX | XXX |
| 12. Totals | | | | | | | | | | | 0 | (420) |

SCHEDULE P - PART 2F - SECTION 2 - MEDICAL PROFESSIONAL LIABILITY - CLAIMS-MADE

| | | | | | | | | | | | | |
|------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|---|-----|-----|
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | XXX | XXX |
| 12. Totals | | | | | | | | | | | 0 | 0 |

SCHEDULE P - PART 2G - SPECIAL LIABILITY (OCEAN MARINE, AIRCRAFT (ALL PERILS), BOILER AND MACHINERY)

| | | | | | | | | | | | | |
|------------|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 1. Prior | 619 | 617 | 565 | 568 | 544 | 649 | 676 | 891 | 752 | 759 | 7 | (132) |
| 2. 2006 | 381 | 490 | 483 | 586 | 667 | 740 | 745 | 683 | 690 | 689 | (1) | 6 |
| 3. 2007 | XXX | 1,793 | 1,721 | 3,800 | 4,713 | 4,777 | 5,167 | 5,227 | 5,647 | 5,373 | (274) | 146 |
| 4. 2008 | XXX | XXX | 3,968 | 3,703 | 3,368 | 3,076 | 2,974 | 2,962 | 2,855 | 2,721 | (134) | (241) |
| 5. 2009 | XXX | XXX | XXX | 2,941 | 2,812 | 2,811 | 2,772 | 2,772 | 2,940 | 2,902 | (38) | 130 |
| 6. 2010 | XXX | XXX | XXX | XXX | 1,136 | 784 | 767 | 765 | 765 | 740 | (25) | (25) |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 187 | 185 | 185 | 184 | 168 | (16) | (17) |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 3 | 3 | 3 | 3 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 2 | 2 | 2 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 4 | 4 | 0 | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 2 | XXX | XXX |
| 12. Totals | | | | | | | | | | | (481) | (133) |

SCHEDULE P - PART 2H - SECTION 1 - OTHER LIABILITY - OCCURRENCE

| | | | | | | | | | | | | |
|------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------|
| 1. Prior | 144,627 | 144,987 | 144,103 | 153,421 | 154,535 | 152,249 | 151,228 | 148,698 | 146,848 | 152,950 | 6,102 | 4,252 |
| 2. 2006 | 51,629 | 49,517 | 49,164 | 48,970 | 49,364 | 50,762 | 50,757 | 49,337 | 47,108 | 44,599 | (2,509) | (4,738) |
| 3. 2007 | XXX | 41,779 | 41,477 | 41,252 | 40,797 | 40,872 | 40,837 | 39,147 | 37,102 | 36,303 | (799) | (2,844) |
| 4. 2008 | XXX | XXX | 30,162 | 29,917 | 29,368 | 28,439 | 28,502 | 27,466 | 24,626 | 24,367 | (259) | (3,099) |
| 5. 2009 | XXX | XXX | XXX | 30,617 | 30,423 | 31,867 | 31,913 | 31,512 | 28,572 | 27,493 | (1,079) | (4,019) |
| 6. 2010 | XXX | XXX | XXX | XXX | 27,616 | 27,774 | 27,855 | 29,781 | 29,609 | 28,932 | (677) | (849) |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 31,612 | 31,615 | 32,671 | 33,201 | 33,757 | 556 | 1,086 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 45,925 | 44,134 | 45,909 | 46,146 | 237 | 2,012 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 48,271 | 47,663 | 45,674 | (1,989) | (2,597) |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 45,961 | 44,051 | (1,910) | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 39,427 | XXX | XXX |
| 12. Totals | | | | | | | | | | | (2,327) | (10,796) |

SCHEDULE P - PART 2H - SECTION 2 - OTHER LIABILITY - CLAIMS-MADE

| | | | | | | | | | | | | |
|------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|---------|-------|
| 1. Prior | 4,085 | 4,096 | 4,089 | 4,175 | 4,236 | 5,465 | 5,800 | 6,362 | 7,574 | 7,993 | 419 | 1,631 |
| 2. 2006 | 9,970 | 9,972 | 9,978 | 9,975 | 9,089 | 8,523 | 8,520 | 8,338 | 8,677 | 10,374 | 1,697 | 2,036 |
| 3. 2007 | XXX | 8,531 | 8,559 | 8,554 | 7,815 | 7,601 | 7,599 | 7,857 | 8,522 | 7,610 | (912) | (247) |
| 4. 2008 | XXX | XXX | 3,103 | 3,102 | 2,831 | 2,836 | 2,833 | 2,629 | 2,670 | 2,640 | (30) | 11 |
| 5. 2009 | XXX | XXX | XXX | 6,579 | 6,051 | 4,835 | 4,833 | 4,931 | 5,117 | 4,055 | (1,062) | (876) |
| 6. 2010 | XXX | XXX | XXX | XXX | 4,222 | 3,328 | 3,326 | 3,247 | 3,191 | 3,735 | 544 | 488 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 4,034 | 4,048 | 4,006 | 3,961 | 5,104 | 1,143 | 1,098 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 4,277 | 4,811 | 3,903 | 3,899 | (4) | (912) |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 6,403 | 6,492 | 6,285 | (207) | (118) |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 5,027 | 4,821 | (206) | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 10,637 | XXX | XXX |
| 12. Totals | | | | | | | | | | | 1,382 | 3,111 |

SCHEDULE P - PART 2I - SPECIAL PROPERTY (FIRE, ALLIED LINES, INLAND MARINE, EARTHQUAKE, BURGLARY, AND THEFT)

| Years in Which Losses Were Incurred | INCURRED NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | DEVELOPMENT | |
|-------------------------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|----------------|----------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | 11 One Year | 12 Two Year |
| 1. Prior | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .80,719 | .80,906 | .80,906 | .0 | .187 |
| 2. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .52,053 | .51,253 | (.800) | XXX |
| 3. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 63,142 | XXX | XXX |
| 4. Totals | | | | | | | | | | | (.800) | .187 |

SCHEDULE P - PART 2J - AUTO PHYSICAL DAMAGE

| | | | | | | | | | | | | |
|------------------|-----|-----|-----|-----|-----|-----|-----|-------|-------|-------|------|--------|
| 1. Prior | XXX | 1,667 | 2,832 | 3,037 | .205 | .1,370 |
| 2. 2014 | XXX | 3,214 | 3,959 | .745 | XXX |
| 3. 2015 | XXX | XXX | 3,408 | XXX | XXX |
| 4. Totals | | | | | | | | | | | .950 | .1,370 |

SCHEDULE P - PART 2K - FIDELITY, SURETY

| | | | | | | | | | | | | |
|------------------|-----|-----|-----|-----|-----|-----|-----|-------|-------|------|--------|--------|
| 1. Prior | XXX | 1,754 | 1,204 | .995 | (.209) | (.759) |
| 2. 2014 | XXX | .0 | .0 | .0 | XXX |
| 3. 2015 | XXX | XXX | .0 | XXX | XXX |
| 4. Totals | | | | | | | | | | | (.209) | (.759) |

SCHEDULE P - PART 2L - OTHER (INCLUDING CREDIT, ACCIDENT AND HEALTH)

| | | | | | | | | | | | | |
|------------------|-----|-----|-----|-----|-----|-----|-----|--------|--------|--------|-----|--------|
| 1. Prior | XXX | .5,681 | .5,080 | .5,116 | .36 | (.565) |
| 2. 2014 | XXX | .126 | .126 | .0 | XXX |
| 3. 2015 | XXX | XXX | .23 | XXX | XXX |
| 4. Totals | | | | | | | | | | | .36 | (.565) |

SCHEDULE P - PART 2M - INTERNATIONAL

| | | | | | | | | | | | | |
|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--------|
| 1. Prior | .3,687 | .4,689 | .4,697 | .4,363 | .4,589 | .4,241 | .4,395 | .4,328 | .4,259 | .4,214 | (.45) | (.114) |
| 2. 2006 | .26 | .26 | .26 | .26 | .26 | .19 | .19 | .19 | .9 | .5 | (.4) | (.14) |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .1 | .1 | .1 | .1 | .1 | .0 | .0 | .0 | (.1) |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .57 | .57 | .57 | .51 | (.6) | (.6) |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | XXX | XXX |
| 12. Totals | | | | | | | | | | | (.55) | (.135) |

SCHEDULE P - PART 2N - REINSURANCE
Nonproportional Assumed Property

| Years in Which Losses Were Incurred | INCURRED NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | DEVELOPMENT | |
|-------------------------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|----------------|----------------|----------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | 11 One Year | 12 Two Year |
| 1. Prior | 26,915 | 24,324 | 21,804 | 19,811 | 18,310 | 19,186 | 19,101 | 17,784 | 17,516 | 17,100 | (416) | (684) |
| 2. 2006 | 11,938 | 12,678 | 12,070 | 12,755 | 11,981 | 11,335 | 11,335 | 11,272 | 11,262 | 11,131 | (131) | (141) |
| 3. 2007 | XXX | 12,568 | 13,262 | 13,957 | 13,340 | 11,850 | 11,852 | 11,795 | 11,799 | 11,558 | (241) | (237) |
| 4. 2008 | XXX | XXX | 14,749 | 16,783 | 16,121 | 15,913 | 18,006 | 17,956 | 17,695 | 17,780 | 85 | (176) |
| 5. 2009 | XXX | XXX | XXX | 21,638 | 20,773 | 18,052 | 16,120 | 16,035 | 16,096 | 16,217 | 121 | 182 |
| 6. 2010 | XXX | XXX | XXX | XXX | 21,589 | 26,559 | 25,604 | 25,513 | 25,048 | 25,036 | (12) | (477) |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 38,016 | 38,674 | 37,899 | 37,555 | 37,744 | 189 | (155) |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 71,031 | 74,793 | 72,963 | 73,338 | 375 | (1,455) |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 42,774 | 43,686 | 42,776 | (910) | 2 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 29,371 | 25,449 | (3,922) | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 29,134 | XXX | XXX |
| 12. Totals | | | | | | | | | | (4,862) | (3,141) | |

SCHEDULE P - PART 2O - REINSURANCE
Nonproportional Assumed Liability

| | | | | | | | | | | | | |
|-------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------------|-----------------|---------|
| 1. Prior | 295,298 | 301,268 | 296,203 | 292,845 | 297,432 | 302,982 | 301,147 | 289,751 | 285,893 | 291,309 | 5,416 | 1,558 |
| 2. 2006 | 87,861 | 86,310 | 85,194 | 84,384 | 83,613 | 80,233 | 80,182 | 77,619 | 75,809 | 76,008 | 199 | (1,611) |
| 3. 2007 | XXX | 93,663 | 92,430 | 92,954 | 93,227 | 93,422 | 93,470 | 92,379 | 89,465 | 88,706 | (759) | (3,673) |
| 4. 2008 | XXX | XXX | 72,350 | 71,306 | 71,086 | 71,073 | 71,052 | 72,714 | 72,975 | 74,892 | 1,917 | 2,178 |
| 5. 2009 | XXX | XXX | XXX | 81,840 | 81,503 | 77,261 | 77,409 | 75,601 | 74,510 | 73,990 | (520) | (1,611) |
| 6. 2010 | XXX | XXX | XXX | XXX | 76,821 | 74,039 | 74,471 | 74,283 | 75,938 | 72,998 | (2,940) | (1,285) |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 57,236 | 55,211 | 54,476 | 54,849 | 50,643 | (4,206) | (3,833) |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 76,664 | 79,578 | 76,850 | 73,424 | (3,426) | (6,154) |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 78,272 | 76,924 | 75,406 | (1,518) | (2,866) |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 81,733 | 78,119 | (3,614) | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 80,839 | XXX | XXX |
| 12. Totals | | | | | | | | | | (9,451) | (17,297) | |

SCHEDULE P - PART 2P - REINSURANCE
Nonproportional Assumed Financial Lines

| | | | | | | | | | | | | |
|-------------------|-------|-----|-----|-----|-----|------|------|-------|-------|-------------|-------------|------|
| 1. Prior | 1,244 | 900 | 845 | 644 | 167 | (62) | (62) | (142) | (142) | (142) | 0 | 0 |
| 2. 2006 | 370 | 370 | 370 | 370 | 355 | 198 | 198 | 198 | 198 | 204 | 6 | 6 |
| 3. 2007 | XXX | 97 | 73 | 107 | 166 | 141 | 141 | 132 | 132 | 132 | 0 | 0 |
| 4. 2008 | XXX | XXX | 483 | 486 | 464 | 453 | 453 | 422 | 415 | 413 | (2) | (9) |
| 5. 2009 | XXX | XXX | XXX | 173 | 165 | 165 | 165 | 163 | 154 | 149 | (5) | (14) |
| 6. 2010 | XXX | XXX | XXX | XXX | 85 | 85 | 85 | 84 | 80 | 49 | (31) | (35) |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 98 | 98 | 97 | 92 | 88 | (4) | (9) |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 92 | 92 | 86 | 83 | (3) | (9) |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 63 | 63 | 63 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 38 | 38 | 0 | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 16 | XXX | XXX |
| 12. Totals | | | | | | | | | | (39) | (70) | |

SCHEDULE P - PART 2R - SECTION 1 - PRODUCTS LIABILITY - OCCURRENCE

| Years in Which Losses Were Incurred | INCURRED NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | DEVELOPMENT | |
|-------------------------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|----------------|----------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | 11 One Year | 12 Two Year |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | XXX | XXX |
| 12. Totals | | | | | | | | | | | 0 | 0 |

NONE

SCHEDULE P - PART 2R - SECTION 2 - PRODUCTS LIABILITY - CLAIMS-MADE

| | | | | | | | | | | | | |
|------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|---|-----|-----|
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | XXX | XXX |
| 12. Totals | | | | | | | | | | | 0 | 0 |

NONE

SCHEDULE P - PART 2S - FINANCIAL GUARANTY/MORTGAGE GUARANTY

| | | | | | | | | | | | | |
|-----------|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|------|------|
| 1. Prior | XXX | 82 | 56 | 36 | (20) | (46) |
| 2. 2014 | XXX | 5 | 1 | (4) | XXX |
| 3. 2015 | XXX | 24 | XXX | XXX |
| 4. Totals | | | | | | | | | | | (24) | (46) |

SCHEDULE P - PART 2T - WARRANTY

| | | | | | | | | | | | | |
|-----------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|
| 1. Prior | XXX | 624 | 685 | 623 | (62) | (1) |
| 2. 2014 | XXX | 90 | 94 | 4 | XXX |
| 3. 2015 | XXX | 82 | XXX | XXX |
| 4. Totals | | | | | | | | | | | (58) | (1) |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE P - PART 3A - HOMEOWNERS/FARMOWNERS

| Years in Which Losses Were Incurred | CUMULATIVE PAID NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 | 12 |
|-------------------------------------|--|------|-------|-------|-------|-------|-------|-------|-------|-------|---|--|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Number of Claims Closed With Loss Payment | Number of Claims Closed Without Loss Payment |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | | |
| 1. Prior | .000 | .920 | 1,019 | 1,039 | 1,023 | 1,028 | 1,030 | 1,030 | 1,032 | 1,032 | 0 | 0 |
| 2. 2006 | .162 | .838 | 1,572 | 1,669 | 1,653 | 1,657 | 1,660 | 1,660 | 1,660 | 1,660 | 0 | 0 |
| 3. 2007 | XXX | .19 | .669 | 1,450 | 1,603 | 1,671 | 1,675 | 1,680 | 1,680 | 1,680 | 0 | 0 |
| 4. 2008 | XXX | XXX | .7 | .833 | 1,425 | 1,600 | 1,642 | 1,649 | 1,648 | 1,648 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | .9 | 1,111 | 1,494 | 1,557 | 1,677 | 1,703 | 1,706 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .150 | .565 | .899 | .899 | .899 | .899 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .255 | .862 | 1,012 | 1,088 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .183 | .694 | .783 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .122 | .443 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .489 | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .204 | 0 | 0 |

SCHEDULE P - PART 3B - PRIVATE PASSENGER AUTO LIABILITY/MEDICAL

| | | | | | | | | | | | | |
|----------|-------|-------|-------|--------|--------|--------|--------|--------|--------|--------|---|---|
| 1. Prior | .000 | 5,574 | 9,450 | 15,358 | 16,594 | 18,044 | 19,228 | 19,504 | 20,214 | 20,811 | 0 | 0 |
| 2. 2006 | 2,193 | 3,085 | 3,902 | 4,355 | 4,820 | 5,018 | 5,293 | 5,474 | 5,561 | 5,592 | 0 | 0 |
| 3. 2007 | XXX | 1,204 | 2,303 | 3,041 | 3,786 | 4,246 | 4,592 | 4,811 | 4,859 | 4,927 | 0 | 0 |
| 4. 2008 | XXX | XXX | 1,058 | 1,898 | 2,827 | 3,566 | 4,171 | 4,516 | 5,073 | 5,169 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 1,143 | 2,246 | 3,380 | 4,374 | 5,024 | 6,567 | 6,786 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 1,627 | 3,579 | 6,359 | 7,146 | 8,278 | 8,741 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 3,482 | 10,403 | 12,300 | 13,057 | 13,871 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 3,648 | 11,597 | 15,431 | 17,090 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 5,938 | 10,329 | 13,376 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 7,458 | 12,310 | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 7,100 | 0 | 0 |

SCHEDULE P - PART 3C - COMMERCIAL AUTO/TRUCK LIABILITY/MEDICAL

| | | | | | | | | | | | | |
|----------|------|-----|------|------|-------|-------|-------|-------|-------|-------|---|---|
| 1. Prior | .000 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | 0 | 0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | 0 | 0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | 0 | 0 |
| 4. 2008 | XXX | XXX | .257 | .437 | .601 | .763 | .895 | .968 | 1,031 | 1,055 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | .276 | .502 | .689 | .870 | .996 | 1,082 | 1,126 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 1,300 | 4,533 | 4,741 | 4,992 | 5,204 | 5,351 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 1,401 | 1,828 | 2,169 | 2,490 | 2,687 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .490 | .869 | 1,181 | 1,399 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .93 | .330 | .475 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .145 | .341 | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .244 | 0 | 0 |

**SCHEDULE P - PART 3D - WORKERS' COMPENSATION
(EXCLUDING EXCESS WORKERS' COMPENSATION)**

| | | | | | | | | | | | | |
|----------|------|------|------|------|-------|-------|-------|-------|-------|-------|---|---|
| 1. Prior | .000 | .272 | .608 | .858 | 1,120 | 1,379 | 1,744 | 2,153 | 2,555 | 2,801 | 0 | 0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | 0 | 0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | 0 | 0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | .17 | .17 | .23 | .29 | .31 | .31 | .31 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .30 | .34 | .56 | .78 | 106 | 138 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .7 | .27 | 115 | 138 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .39 | .77 | 131 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .61 | 301 | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 10 | 0 | 0 |

SCHEDULE P - PART 3E - COMMERCIAL MULTIPLE PERIL

| | | | | | | | | | | | | |
|----------|-------|-------|--------|--------|--------|--------|--------|--------|--------|--------|---|---|
| 1. Prior | .000 | 7,256 | 12,077 | 15,249 | 18,568 | 20,638 | 21,837 | 22,682 | 22,864 | 24,007 | 0 | 0 |
| 2. 2006 | 2,120 | 2,791 | 4,671 | 6,059 | 9,414 | 10,449 | 10,935 | 11,512 | 13,162 | 13,846 | 0 | 0 |
| 3. 2007 | XXX | .955 | 2,571 | 4,823 | 6,384 | 7,670 | 9,959 | 10,600 | 12,083 | 12,496 | 0 | 0 |
| 4. 2008 | XXX | XXX | .127 | .900 | 2,368 | 3,536 | 4,465 | 5,484 | 7,334 | 8,406 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | .91 | .519 | 2,481 | 4,236 | 5,358 | 5,725 | 6,235 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .225 | .551 | 3,525 | 4,478 | 4,673 | 4,800 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .297 | 1,181 | 2,060 | 2,953 | 3,507 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .365 | 1,021 | 1,425 | 1,648 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .523 | 1,304 | 1,948 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .447 | .778 | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .131 | 0 | 0 |

SCHEDULE P - PART 3F - SECTION 1 - MEDICAL PROFESSIONAL LIABILITY - OCCURRENCE

| Years in Which Losses Were Incurred | CUMULATIVE PAID NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 | 12 |
|-------------------------------------|---|------|------|------|-------|-------|-------|-------|-------|-------|---|--|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Number of Claims Closed With Loss Payment | Number of Claims Closed Without Loss Payment |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | | |
| 1. Prior | .000 | .653 | .872 | .979 | 1,879 | 2,142 | 2,447 | 2,458 | 2,517 | 2,533 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 |

SCHEDULE P - PART 3F - SECTION 2 - MEDICAL PROFESSIONAL LIABILITY - CLAIMS-MADE

| | | | | | | | | | | | | |
|----------|------|-----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| 1. Prior | .000 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 |

NONE

SCHEDULE P - PART 3G - SPECIAL LIABILITY (OCEAN MARINE, AIRCRAFT (ALL PERILS), BOILER AND MACHINERY)

| | | | | | | | | | | | | |
|----------|------|------|------|-------|-------|-------|-------|-------|-------|-------|-----|-----|
| 1. Prior | .000 | .123 | .185 | .212 | .216 | .213 | .244 | .424 | .447 | .472 | XXX | XXX |
| 2. 2006 | .71 | .217 | .234 | .457 | .569 | .702 | .709 | .672 | .678 | .686 | XXX | XXX |
| 3. 2007 | XXX | .120 | .522 | 1,247 | 3,246 | 3,898 | 4,098 | 4,523 | 5,510 | 5,352 | XXX | XXX |
| 4. 2008 | XXX | XXX | .315 | .727 | 1,634 | 2,065 | 2,380 | 2,508 | 2,525 | 2,530 | XXX | XXX |
| 5. 2009 | XXX | XXX | XXX | .0 | .42 | .94 | .103 | .114 | .273 | .285 | XXX | XXX |
| 6. 2010 | XXX | XXX | XXX | XXX | .1 | .1 | .1 | .1 | .1 | .1 | XXX | XXX |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | XXX | XXX |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | XXX | XXX |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | XXX | XXX |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | XXX | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | XXX | XXX |

SCHEDULE P - PART 3H - SECTION 1 - OTHER LIABILITY - OCCURRENCE

| | | | | | | | | | | | | |
|----------|-------|--------|--------|--------|--------|--------|--------|---------|---------|---------|----|----|
| 1. Prior | .000 | 22,495 | 43,544 | 58,400 | 75,688 | 87,517 | 98,775 | 108,364 | 115,300 | 125,564 | .0 | .0 |
| 2. 2006 | 2,325 | 4,903 | 8,896 | 13,932 | 19,539 | 24,658 | 26,642 | 28,191 | 29,095 | 30,133 | .0 | .0 |
| 3. 2007 | XXX | 1,357 | 7,987 | 13,388 | 18,330 | 24,475 | 26,963 | 30,225 | 33,755 | 34,543 | .0 | .0 |
| 4. 2008 | XXX | XXX | 1,031 | 3,500 | 6,901 | 9,840 | 12,768 | 14,420 | 16,799 | 16,772 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | 2,554 | 5,353 | 9,332 | 14,715 | 17,934 | 19,922 | 21,420 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 204 | 2,939 | 5,643 | 8,909 | 13,573 | 17,881 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 337 | 2,857 | 7,693 | 14,613 | 21,019 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 388 | 2,938 | 11,913 | 24,526 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 488 | 3,035 | 11,525 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 36 | 1,383 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 483 | .0 | .0 |

SCHEDULE P - PART 3H - SECTION 2 - OTHER LIABILITY - CLAIMS-MADE

| | | | | | | | | | | | | |
|----------|------|------|-------|-------|-------|-------|-------|-------|-------|-------|----|----|
| 1. Prior | .000 | .358 | 1,279 | 2,080 | 2,891 | 3,891 | 4,292 | 5,031 | 5,676 | 6,545 | .0 | .0 |
| 2. 2006 | .287 | .647 | 1,800 | 3,526 | 4,098 | 4,933 | 5,711 | 6,642 | 7,153 | 7,787 | .0 | .0 |
| 3. 2007 | XXX | .353 | .582 | 1,659 | 2,330 | 2,898 | 3,350 | 4,041 | 4,174 | 4,269 | .0 | .0 |
| 4. 2008 | XXX | XXX | .1 | .77 | .493 | .820 | .918 | 1,104 | 1,282 | 1,346 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .1 | .469 | .633 | .742 | 1,061 | 1,231 | 1,242 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .1 | .185 | .305 | 1,053 | 1,333 | 1,451 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .1 | .202 | .191 | .582 | 1,285 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .3 | .127 | .551 | 1,149 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .60 | 265 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | 1,194 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 8 | .0 | .0 |

**SCHEDULE P - PART 3I - SPECIAL PROPERTY
(FIRE, ALLIED LINES, INLAND MARINE, EARTHQUAKE, BURGLARY, AND THEFT)**

| Years in Which Losses Were Incurred | CUMULATIVE PAID NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 | 12 |
|-------------------------------------|--|------|------|------|------|------|------|------|---------|---------|---|--|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Number of Claims Closed With Loss Payment | Number of Claims Closed Without Loss Payment |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | | |
| 1. Prior | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .000 | .61,354 | .66,616 | .XXX | .XXX |
| 2. 2014 | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .3,700 | .46,360 | .XXX | .XXX |
| 3. 2015 | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .2,300 | .XXX | .XXX |

SCHEDULE P - PART 3J - AUTO PHYSICAL DAMAGE

| | | | | | | | | | | | | |
|----------|------|------|------|------|------|------|------|------|--------|--------|----|----|
| 1. Prior | .XXX | .000 | .1,843 | .2,294 | .0 | .0 |
| 2. 2014 | .XXX | .1,734 | .3,112 | .0 | .0 |
| 3. 2015 | .XXX | .1,382 | .0 | .0 |

SCHEDULE P - PART 3K - FIDELITY/SURETY

| | | | | | | | | | | | | |
|----------|------|------|------|------|------|------|------|------|------|----|------|------|
| 1. Prior | .XXX | .000 | .46 | .1 | .XXX | .XXX |
| 2. 2014 | .XXX | .0 | .0 | .XXX | .XXX |
| 3. 2015 | .XXX | .0 | .XXX | .XXX |

SCHEDULE P - PART 3L - OTHER (INCLUDING CREDIT, ACCIDENT AND HEALTH)

| | | | | | | | | | | | | |
|----------|------|------|------|------|------|------|------|------|------|------|------|------|
| 1. Prior | .XXX | .000 | .355 | .596 | .XXX | .XXX |
| 2. 2014 | .XXX | .50 | .60 | .XXX | .XXX |
| 3. 2015 | .XXX | .0 | .XXX | .XXX |

SCHEDULE P - PART 3M - INTERNATIONAL

| | | | | | | | | | | | | |
|----------|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|------|------|
| 1. Prior | .000 | .1,823 | .2,665 | .2,897 | .3,442 | .3,579 | .3,675 | .3,763 | .3,899 | .3,951 | .XXX | .XXX |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .XXX | .XXX |
| 3. 2007 | .XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .XXX | .XXX |
| 4. 2008 | .XXX | .XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .XXX | .XXX |
| 5. 2009 | .XXX | .XXX | .XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .XXX | .XXX |
| 6. 2010 | .XXX | .XXX | .XXX | .XXX | .0 | .0 | .0 | .0 | .0 | .0 | .XXX | .XXX |
| 7. 2011 | .XXX | .XXX | .XXX | .XXX | .XXX | .0 | .0 | .0 | .0 | .0 | .XXX | .XXX |
| 8. 2012 | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .0 | .0 | .0 | .0 | .XXX | .XXX |
| 9. 2013 | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .0 | .0 | .0 | .XXX | .XXX |
| 10. 2014 | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .0 | .0 | .XXX | .XXX |
| 11. 2015 | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .XXX | .0 | .XXX | .XXX |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

**SCHEDULE P - PART 3N - REINSURANCE
NONPROPORTIONAL ASSUMED PROPERTY**

| Years in Which Losses Were Incurred | CUMULATIVE PAID NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 | 12 |
|-------------------------------------|--|-------|--------|--------|--------|--------|--------|--------|--------|--------|---|--|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Number of Claims Closed With Loss Payment | Number of Claims Closed Without Loss Payment |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | | |
| 1. Prior | 000 | 6,532 | 12,685 | 13,570 | 13,427 | 12,887 | 12,994 | 13,703 | 16,317 | 16,559 | XXX | XXX |
| 2. 2006 | 7,177 | 7,601 | 9,015 | 9,865 | 10,296 | 10,323 | 10,225 | 10,170 | 10,217 | 10,334 | XXX | XXX |
| 3. 2007 | XXX | 7,593 | 9,102 | 10,870 | 10,959 | 10,662 | 10,624 | 10,642 | 10,657 | 10,674 | XXX | XXX |
| 4. 2008 | XXX | XXX | 4,517 | 12,893 | 14,643 | 15,545 | 16,180 | 16,208 | 17,236 | 17,324 | XXX | XXX |
| 5. 2009 | XXX | XXX | XXX | 4,162 | 10,768 | 11,603 | 12,447 | 13,031 | 15,377 | 15,431 | XXX | XXX |
| 6. 2010 | XXX | XXX | XXX | XXX | 7,598 | 20,028 | 22,107 | 22,590 | 23,669 | 23,894 | XXX | XXX |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 15,629 | 27,128 | 31,961 | 33,344 | 33,774 | XXX | XXX |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 40,731 | 63,973 | 69,698 | 69,885 | XXX | XXX |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 18,920 | 32,495 | 39,511 | XXX | XXX |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 6,789 | 15,003 | XXX | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 11,127 | XXX | XXX |

**SCHEDULE P - PART 3O - REINSURANCE
NONPROPORTIONAL ASSUMED LIABILITY**

| | | | | | | | | | | | | |
|----------|-------|--------|---------|---------|---------|---------|---------|---------|---------|---------|-----|-----|
| 1. Prior | 000 | 69,722 | 125,597 | 166,874 | 196,284 | 217,885 | 236,845 | 246,859 | 251,200 | 256,468 | XXX | XXX |
| 2. 2006 | 2,139 | 16,228 | 29,593 | 40,201 | 49,402 | 55,529 | 58,910 | 61,855 | 65,460 | 66,188 | XXX | XXX |
| 3. 2007 | XXX | 5,819 | 17,998 | 28,500 | 39,594 | 49,308 | 57,536 | 62,206 | 65,426 | 68,213 | XXX | XXX |
| 4. 2008 | XXX | XXX | 10,216 | 12,325 | 21,521 | 32,465 | 40,434 | 45,385 | 52,726 | 57,978 | XXX | XXX |
| 5. 2009 | XXX | XXX | XXX | 10,516 | 13,489 | 23,502 | 35,990 | 46,320 | 53,371 | 58,700 | XXX | XXX |
| 6. 2010 | XXX | XXX | XXX | XXX | 6,615 | 11,930 | 23,624 | 34,870 | 46,981 | 55,760 | XXX | XXX |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 2,765 | 7,545 | 21,012 | 31,721 | 38,282 | XXX | XXX |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 3,652 | 14,645 | 24,492 | 40,217 | XXX | XXX |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 5,338 | 9,960 | 23,630 | XXX | XXX |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 6,316 | 13,719 | XXX | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 3,433 | XXX | XXX |

**SCHEDULE P - PART 3P - REINSURANCE
NONPROPORTIONAL ASSUMED FINANCIAL LINES**

| | | | | | | | | | | | | |
|----------|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|-----|-----|
| 1. Prior | 000 | (159) | (138) | (132) | (180) | (213) | (213) | (213) | (213) | (213) | XXX | XXX |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 3. 2007 | XXX | 97 | 73 | 107 | 166 | 132 | 132 | 132 | 132 | 132 | XXX | XXX |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 10 | 10 | XXX | XXX |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | XXX | XXX |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | XXX | XXX |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | XXX | XXX |

SCHEDULE P - PART 3R - SECTION 1 - PRODUCTS LIABILITY - OCCURRENCE

| Years in Which Losses Were Incurred | CUMULATIVE PAID NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 | 12 | |
|-------------------------------------|--|------|------|------|------|------|------|------|------|------|---|--|----|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Number of Claims Closed With Loss Payment | Number of Claims Closed Without Loss Payment | |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | | | |
| 1. Prior | .000 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |

NONE

SCHEDULE P - PART 3R - SECTION 2 - PRODUCTS LIABILITY - CLAIMS-MADE

| | | | | | | | | | | | | | |
|----------|------|-----|-----|-----|-----|-----|-----|-----|-----|----|----|----|----|
| 1. Prior | .000 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |

NONE

SCHEDULE P - PART 3S - FINANCIAL GUARANTY/MORTGAGE GUARANTY

| | | | | | | | | | | | | |
|----------|-----|-----|-----|-----|-----|-----|-----|------|-----|----|-----|-----|
| 1. Prior | XXX | .000 | .8 | 15 | XXX | XXX |
| 2. 2014 | XXX | .0 | .0 | XXX | XXX |
| 3. 2015 | XXX | XXX | 0 | XXX | XXX |

SCHEDULE P - PART 3T - WARRANTY

| | | | | | | | | | | | | |
|----------|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|----|----|
| 1. Prior | XXX | .000 | 187 | 449 | .0 | .0 |
| 2. 2014 | XXX | .0 | .0 | .0 | .0 |
| 3. 2015 | XXX | XXX | 0 | 0 | .0 |

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SCHEDULE P - PART 4A - HOMEOWNERS/FAROWNERS

| Years in Which Losses Were Incurred | BULK AND IBNR RESERVES ON NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 |
| 1. Prior | 467 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 2,148 | 1,262 | 330 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 1,758 | 857 | 37 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 1,401 | 785 | 71 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 1,290 | 466 | 48 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 994 | 496 | 177 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 467 | 576 | 38 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 220 | 580 | 44 | 4 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 515 | 462 | 95 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 702 | 289 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 533 |

SCHEDULE P - PART 4B - PRIVATE PASSENGER AUTO LIABILITY/MEDICAL

| | | | | | | | | | | |
|----------|--------|--------|-------|-------|-------|-------|-------|-------|-------|-------|
| 1. Prior | 13,025 | 10,887 | 8,822 | 3,411 | 3,118 | 1,021 | 91 | 0 | 0 | 0 |
| 2. 2006 | 3,862 | 3,583 | 3,144 | 2,024 | 1,677 | 1,393 | 227 | 319 | 62 | 280 |
| 3. 2007 | XXX | 3,171 | 2,848 | 1,754 | 1,141 | 874 | 265 | 89 | 103 | 303 |
| 4. 2008 | XXX | XXX | 2,936 | 1,864 | 1,173 | 765 | 357 | 305 | 166 | 157 |
| 5. 2009 | XXX | XXX | XXX | 2,340 | 2,030 | 1,330 | 994 | 879 | 239 | 4 |
| 6. 2010 | XXX | XXX | XXX | XXX | 1,825 | 1,595 | 998 | 491 | 815 | 361 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 3,562 | 1,032 | 467 | 379 | 213 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 7,143 | 1,291 | 1,527 | 1,140 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 3,811 | 913 | 853 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 3,903 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 7,276 |

SCHEDULE P - PART 4C - COMMERCIAL AUTO/TRUCK LIABILITY/MEDICAL

| | | | | | | | | | | |
|----------|-----|-----|-----|-----|-------|-------|-------|-------|-------|-------|
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 805 | 719 | 615 | 439 | 334 | 265 | 199 | 185 |
| 5. 2009 | XXX | XXX | XXX | 628 | 517 | 396 | 260 | 145 | 81 | 33 |
| 6. 2010 | XXX | XXX | XXX | XXX | 1,290 | 375 | 273 | 1,110 | 949 | 747 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 1,792 | 1,560 | 1,488 | 1,191 | 1,041 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 621 | 697 | 344 | 139 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 775 | 460 | 260 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 726 | 557 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 1,185 |

SCHEDULE P - PART 4D - WORKERS' COMPENSATION

(EXCLUDING EXCESS WORKERS' COMPENSATION)

| | | | | | | | | | | |
|----------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| 1. Prior | 115 | 115 | 105 | 75 | 63 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 26 | 26 | 26 | 23 | 21 | 17 | 8 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 31 | 7 | 10 | 10 | 10 | 10 | 9 | 0 |
| 5. 2009 | XXX | XXX | XXX | 18 | 11 | 6 | 3 | 5 | 4 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 27 | 6 | 32 | 5 | 8 | 1 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 30 | 66 | 5 | 3 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 228 | 98 | 9 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 346 | 22 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 100 |

SCHEDULE P - PART 4E - COMMERCIAL MULTIPLE PERIL

| | | | | | | | | | | |
|----------|--------|--------|--------|--------|-------|-------|-------|-------|-------|-------|
| 1. Prior | 19,942 | 14,684 | 11,374 | 9,281 | 6,769 | 3,068 | 1,682 | 0 | 537 | 0 |
| 2. 2006 | 9,740 | 11,488 | 9,770 | 8,228 | 4,674 | 3,721 | 3,174 | 2,918 | 1,658 | 788 |
| 3. 2007 | XXX | 10,181 | 11,610 | 8,398 | 6,655 | 4,580 | 3,397 | 3,116 | 2,111 | 1,722 |
| 4. 2008 | XXX | XXX | 9,718 | 10,322 | 7,044 | 5,519 | 4,245 | 3,688 | 1,450 | 1,296 |
| 5. 2009 | XXX | XXX | XXX | 5,594 | 6,071 | 4,374 | 2,622 | 1,157 | 1,990 | 1,241 |
| 6. 2010 | XXX | XXX | XXX | XXX | 5,446 | 4,175 | 2,338 | 255 | 2,193 | 1,922 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 5,725 | 3,702 | 3,406 | 2,479 | 1,299 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 5,050 | 3,903 | 2,324 | 2,002 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 1,676 | 1,557 | 1,500 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 1,308 | 1,074 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 1,573 |

SCHEDULE P - PART 4F - SECTION 1 - MEDICAL PROFESSIONAL LIABILITY - OCCURRENCE

| Years in Which Losses Were Incurred | BULK AND IBNR RESERVES ON NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|---|-------|-------|-------|-------|------|------|------|------|------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| 1. Prior | 2,915 | 2,015 | 1,935 | 1,521 | 1,377 | 839 | 877 | 884 | 385 | 381 |
| 2. 2006 | 111 | 111 | 111 | 111 | 111 | 77 | 77 | 77 | 43 | 43 |
| 3. 2007 | XXX | 10 | 10 | 10 | 10 | 7 | 7 | 7 | 4 | 4 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |

SCHEDULE P - PART 4F - SECTION 2 - MEDICAL PROFESSIONAL LIABILITY - CLAIMS-MADE

| | | | | | | | | | | |
|----------|-----|-----|-----|-----|-----|-----|-----|-----|-----|---|
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |

NONE

SCHEDULE P - PART 4G - SPECIAL LIABILITY (OCEAN MARINE, AIRCRAFT (ALL PERILS), BOILER AND MACHINERY)

| | | | | | | | | | | |
|----------|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 163 | 55 | 24 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 1,130 | 627 | 283 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 2,358 | 2,252 | 826 | 501 | 417 | 348 | 296 | 66 |
| 5. 2009 | XXX | XXX | XXX | 2,882 | 2,748 | 2,695 | 2,649 | 2,612 | 2,623 | 2,607 |
| 6. 2010 | XXX | XXX | XXX | XXX | 1,135 | 783 | 766 | 764 | 764 | 739 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 187 | 185 | 185 | 184 | 168 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 3 | 3 | 3 | 3 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 2 | 2 | 2 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 4 | 4 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 2 |

SCHEDULE P - PART 4H - SECTION 1 - OTHER LIABILITY - OCCURRENCE

| | | | | | | | | | | |
|----------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 1. Prior | 103,008 | 82,422 | 73,032 | 69,962 | 63,656 | 53,486 | 44,803 | 35,192 | 27,503 | 24,410 |
| 2. 2006 | 36,144 | 34,616 | 30,828 | 28,614 | 21,750 | 21,993 | 20,249 | 18,854 | 16,328 | 13,541 |
| 3. 2007 | XXX | 30,638 | 23,937 | 22,053 | 14,749 | 11,933 | 8,506 | 4,438 | 597 | 829 |
| 4. 2008 | XXX | XXX | 19,821 | 23,913 | 16,031 | 12,878 | 13,071 | 10,659 | 7,008 | 7,092 |
| 5. 2009 | XXX | XXX | XXX | 11,903 | 17,652 | 17,478 | 14,454 | 11,094 | 5,994 | 4,012 |
| 6. 2010 | XXX | XXX | XXX | XXX | 19,022 | 17,298 | 18,592 | 15,736 | 9,748 | 5,316 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 18,529 | 17,390 | 17,021 | 8,178 | 5,524 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 27,109 | 35,680 | 26,256 | 9,759 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 36,078 | 39,479 | 25,423 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 33,642 | 35,543 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 28,992 |

SCHEDULE P - PART 4H - SECTION 2 - OTHER LIABILITY - CLAIMS-MADE

| | | | | | | | | | | |
|----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| 1. Prior | 3,231 | 2,793 | 1,459 | 1,015 | 565 | 232 | 232 | 31 | 38 | 700 |
| 2. 2006 | 8,170 | 7,967 | 7,175 | 5,383 | 3,676 | 2,261 | 1,517 | 819 | 1,135 | 1,948 |
| 3. 2007 | XXX | 5,667 | 7,037 | 5,814 | 4,785 | 4,127 | 3,656 | 3,490 | 4,060 | 3,128 |
| 4. 2008 | XXX | XXX | 2,548 | 2,451 | 1,962 | 1,854 | 1,627 | 1,400 | 1,184 | 1,158 |
| 5. 2009 | XXX | XXX | XXX | 5,546 | 5,069 | 4,092 | 3,908 | 3,621 | 3,644 | 2,593 |
| 6. 2010 | XXX | XXX | XXX | XXX | 3,122 | 2,877 | 2,708 | 1,964 | 1,342 | 2,053 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 3,353 | 3,775 | 3,550 | 3,121 | 3,369 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 3,441 | 4,389 | 3,180 | 2,334 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 6,398 | 6,314 | 5,875 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 4,964 | 3,073 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 10,609 |

**SCHEDULE P - PART 4I - SPECIAL PROPERTY
(FIRE, ALLIED LINES, INLAND MARINE, EARTHQUAKE, BURGLARY AND THEFT)**

| Years in Which Losses Were Incurred | BULK AND IBNR RESERVES ON NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|---|------|------|------|------|------|------|--------|--------|--------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| 1. Prior | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 68,972 | 11,084 | 10,111 |
| 2. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 46,279 | 2,599 |
| 3. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 59,448 |

SCHEDULE P - PART 4J - AUTO PHYSICAL DAMAGE

| | | | | | | | | | | |
|----------|-----|-----|-----|-----|-----|-----|-----|-------|-------|-------|
| 1. Prior | XXX | 1,246 | 866 | 675 |
| 2. 2014 | XXX | 1,221 | 805 |
| 3. 2015 | XXX | XXX | 1,802 |

SCHEDULE P - PART 4K - FIDELITY/SURETY

| | | | | | | | | | | |
|----------|-----|-----|-----|-----|-----|-----|-----|-------|-----|----|
| 1. Prior | XXX | 1,251 | 186 | 65 |
| 2. 2014 | XXX | 0 | 0 |
| 3. 2015 | XXX | XXX | 0 |

SCHEDULE P - PART 4L - OTHER (INCLUDING CREDIT, ACCIDENT AND HEALTH)

| | | | | | | | | | | |
|----------|-----|-----|-----|-----|-----|-----|-----|-------|-------|-------|
| 1. Prior | XXX | 5,649 | 4,635 | 4,473 |
| 2. 2014 | XXX | 61 | 66 |
| 3. 2015 | XXX | XXX | 23 |

SCHEDULE P - PART 4M - INTERNATIONAL

| | | | | | | | | | | |
|----------|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|
| 1. Prior | 761 | 498 | 447 | 400 | 333 | 182 | 182 | 109 | 0 | 0 |
| 2. 2006 | 26 | 26 | 26 | 26 | 26 | 19 | 19 | 19 | 9 | 5 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 1 | 1 | 1 | 1 | 1 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 57 | 57 | 57 | 51 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |

**SCHEDULE P - PART 4N - REINSURANCE
NONPROPORTIONAL ASSUMED PROPERTY**

| Years in Which Losses Were Incurred | BULK AND IBNR RESERVES ON NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 |
| 1. Prior | 15,519 | 13,729 | 5,914 | 3,721 | 2,309 | 4,461 | 3,772 | 2,584 | 387 | 0 |
| 2. 2006 | 1,271 | 1,464 | 1,306 | 2,245 | 1,336 | 924 | 1,045 | 1,062 | 884 | 607 |
| 3. 2007 | XXX | 1,508 | 714 | 1,236 | 1,102 | 495 | 583 | 585 | 606 | 536 |
| 4. 2008 | XXX | XXX | 3,483 | 469 | 552 | 281 | 1,745 | 1,669 | 317 | 354 |
| 5. 2009 | XXX | XXX | XXX | 10,839 | 5,367 | 4,856 | 3,324 | 2,792 | 606 | 708 |
| 6. 2010 | XXX | XXX | XXX | XXX | 5,778 | 3,972 | 3,402 | 2,557 | 263 | 1,113 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 4,969 | 4,891 | 3,296 | 2,922 | 4,044 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 8,279 | 2,376 | 705 | 664 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 2,887 | 7,051 | 728 |
| 9. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 1,931 | 5,072 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 3,952 |

**SCHEDULE P - PART 4O - REINSURANCE
NONPROPORTIONAL ASSUMED LIABILITY**

| | | | | | | | | | | |
|----------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 1. Prior | 132,752 | 99,056 | 64,817 | 52,542 | 44,620 | 36,210 | 32,546 | 22,226 | 20,077 | 20,764 |
| 2. 2006 | 71,656 | 50,603 | 38,187 | 29,874 | 23,030 | 16,780 | 12,133 | 9,649 | 9,076 | 6,959 |
| 3. 2007 | XXX | 75,901 | 58,689 | 45,978 | 34,652 | 30,147 | 25,230 | 22,438 | 13,979 | 16,737 |
| 4. 2008 | XXX | XXX | 50,776 | 44,812 | 27,689 | 16,065 | 9,534 | 7,604 | 4,721 | 4,690 |
| 5. 2009 | XXX | XXX | XXX | 53,974 | 48,457 | 34,956 | 24,013 | 14,282 | 8,170 | 4,600 |
| 6. 2010 | XXX | XXX | XXX | XXX | 48,684 | 43,678 | 30,301 | 15,356 | 8,016 | 2,759 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 37,084 | 28,648 | 19,394 | 10,245 | 4,920 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 58,020 | 42,507 | 25,576 | 10,555 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 52,496 | 47,612 | 30,520 |
| 9. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 57,597 | 41,446 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 52,240 |

**SCHEDULE P - PART 4P - REINSURANCE
NONPROPORTIONAL ASSUMED FINANCIAL LINES**

| | | | | | | | | | | |
|----------|-------|-------|-----|-----|-----|-----|-----|-----|-----|-----|
| 1. Prior | 1,010 | 1,010 | 983 | 745 | 331 | 133 | 133 | 53 | 53 | 71 |
| 2. 2006 | 370 | 370 | 370 | 370 | 355 | 198 | 198 | 198 | 198 | 204 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 332 | 486 | 464 | 453 | 453 | 414 | 396 | 394 |
| 5. 2009 | XXX | XXX | XXX | 173 | 165 | 165 | 165 | 163 | 154 | 149 |
| 6. 2010 | XXX | XXX | XXX | XXX | 83 | 85 | 85 | 84 | 80 | 49 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 98 | 98 | 97 | 92 | 88 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 92 | 92 | 86 | 83 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 63 | 63 | 63 |
| 9. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 38 | 36 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 16 |

SCHEDULE P - PART 4R - SECTION 1 - PRODUCTS LIABILITY - OCCURRENCE

| Years in Which Losses Were Incurred | BULK AND IBNR RESERVES ON NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |

NONE

SCHEDULE P - PART 4R - SECTION 2 - PRODUCTS LIABILITY - CLAIMS-MADE

| | | | | | | | | | | |
|----------|-----|-----|-----|-----|-----|-----|-----|-----|-----|---|
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |

NONE

SCHEDULE P - PART 4S - FINANCIAL GUARANTY/MORTGAGE GUARANTY

| | | | | | | | | | | |
|----------|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|
| 1. Prior | XXX | 58 | 32 | 10 |
| 2. 2014 | XXX | 5 | 1 |
| 3. 2015 | XXX | 24 |

SCHEDULE P - PART 4T - WARRANTY

| | | | | | | | | | | |
|----------|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|
| 1. Prior | XXX | 351 | 312 | 70 |
| 2. 2014 | XXX | 90 | 94 |
| 3. 2015 | XXX | 82 |

Schedule P - Part 5A- SN1

NONE

Schedule P - Part 5A- SN2

NONE

Schedule P - Part 5A- SN3

NONE

Schedule P - Part 5B- SN1

NONE

Schedule P - Part 5B- SN2

NONE

Schedule P - Part 5B- SN3

NONE

Schedule P - Part 5C- SN1

NONE

Schedule P - Part 5C- SN2

NONE

Schedule P - Part 5C- SN3

NONE

Schedule P - Part 5D- SN1

NONE

Schedule P - Part 5D- SN2

NONE

Schedule P - Part 5D- SN3

NONE

Schedule P - Part 5E- SN1

NONE

Schedule P - Part 5E- SN2

NONE

Schedule P - Part 5E- SN3

NONE

Schedule P - Part 5F- SN1A

NONE

Schedule P - Part 5F- SN2A

NONE

Schedule P - Part 5F- SN3A

NONE

Schedule P - Part 5F- SN1B

NONE

Schedule P - Part 5F- SN2B

NONE

Schedule P - Part 5F- SN3B

NONE

Schedule P - Part 5H- SN1A

NONE

Schedule P - Part 5H- SN2A

NONE

Schedule P - Part 5H- SN3A

NONE

Schedule P - Part 5H- SN1B

NONE

Schedule P - Part 5H- SN2B

NONE

Schedule P - Part 5H- SN3B

NONE

Schedule P - Part 5R- SN1A

NONE

Schedule P - Part 5R- SN2A

NONE

Schedule P - Part 5R- SN3A

NONE

Schedule P - Part 5R- SN1B

NONE

Schedule P - Part 5R- SN2B

NONE

Schedule P - Part 5R- SN3B

NONE

Schedule P - Part 5T- SN1

NONE

Schedule P - Part 5T- SN2

NONE

Schedule P - Part 5T- SN3

NONE

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE P - PART 6C - COMMERCIAL AUTO/TRUCK LIABILITY/MEDICAL

SECTION 1

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED DIRECT AND ASSUMED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned |
|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | 2,032 | 2,032 | 2,032 | 2,032 | 2,032 | 2,032 | 2,032 | 2,032 | .0 |
| 5. 2009 | XXX | XXX | XXX | 1,760 | 1,760 | 1,760 | 1,760 | 1,760 | 1,760 | 1,760 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 7,033 | 7,033 | 7,033 | 7,033 | 7,033 | 7,033 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 5,669 | 5,669 | 5,669 | 5,669 | 5,669 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 2,611 | 2,611 | 2,611 | 2,611 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 1,711 | 1,711 | 1,711 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 1,833 | 1,833 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 2,728 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 2,728 |
| 13. Earned Premiums (Sc P-Pt 1) | 0 | 0 | 2,032 | 1,760 | 7,033 | 5,669 | 2,611 | 1,711 | 1,833 | 2,728 | XXX |

SECTION 2

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED CEDED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned |
|--|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | 386 | 386 | 386 | 386 | 386 | 386 | 386 | 386 | .0 |
| 5. 2009 | XXX | XXX | XXX | 339 | 339 | 339 | 339 | 339 | 339 | 339 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 496 | 496 | 496 | 496 | 496 | 496 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 354 | 354 | 354 | 354 | 354 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 424 | 424 | 424 | 424 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 238 | 238 | 238 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 229 | 229 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 569 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 569 |
| 13. Earned Premiums (Sc P-Pt 1) | 0 | 0 | 386 | 339 | 496 | 354 | 424 | 238 | 229 | 569 | XXX |

SCHEDULE P - PART 6D - WORKERS' COMPENSATION (EXCLUDING EXCESS WORKERS' COMPENSATION)

SECTION 1

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED DIRECT AND ASSUMED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned |
|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .33 | .33 | .33 | .33 | .33 | .33 | .33 | .33 | .33 | .33 | .0 |
| 3. 2007 | XXX | (46) | (46) | (46) | (46) | (46) | (46) | (46) | (46) | (46) | .0 |
| 4. 2008 | XXX | XXX | 51 | 51 | 51 | 51 | 51 | 51 | 51 | 51 | .0 |
| 5. 2009 | XXX | XXX | XXX | 71 | 71 | 71 | 71 | 71 | 71 | 71 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 285 | 285 | 285 | 285 | 285 | 285 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | (45) | (45) | (45) | (45) | (45) | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 292 | 292 | 292 | 292 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 681 | 681 | 681 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 1,156 | 1,156 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 389 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 389 |
| 13. Earned Premiums (Sc P-Pt 1) | 33 | (46) | 51 | 71 | 285 | (45) | 292 | 681 | 1,156 | 389 | XXX |

SECTION 2

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED CEDED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned |
|--|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |
| 13. Earned Premiums (Sc P-Pt 1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |

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SCHEDULE P - PART 6E - COMMERCIAL MULTIPLE PERIL

SECTION 1

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED DIRECT AND ASSUMED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|-------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | 24,276 | 24,276 | 24,276 | 24,276 | 24,276 | 24,276 | 24,276 | 24,276 | 24,276 | 24,276 | 24,276 | .0 |
| 3. 2007 | XXX | 23,118 | 23,118 | 23,118 | 23,118 | 23,118 | 23,118 | 23,118 | 23,118 | 23,118 | 23,118 | .0 |
| 4. 2008 | XXX | XXX | 17,871 | 17,871 | 17,871 | 17,871 | 17,871 | 17,871 | 17,871 | 17,871 | 17,871 | .0 |
| 5. 2009 | XXX | XXX | XXX | 12,070 | 12,070 | 12,070 | 12,070 | 12,070 | 12,070 | 12,070 | 12,070 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 11,970 | 11,970 | 11,970 | 11,970 | 11,970 | 11,970 | 11,970 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 12,604 | 12,604 | 12,604 | 12,604 | 12,604 | 12,604 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 9,547 | 9,547 | 9,547 | 9,547 | 9,547 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 6,932 | 6,932 | 6,932 | 6,932 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 4,051 | 4,051 | 4,051 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 3,561 | 3,561 | 3,561 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 3,561 |
| 13. Earned Premiums (Sc P-Pt 1) | 24,276 | 23,118 | 17,871 | 12,070 | 11,970 | 12,604 | 9,547 | 6,932 | 4,051 | 3,561 | XXX | XXX |

SECTION 2

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED CEDED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|-----|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | 1,048 | 1,048 | 1,048 | 1,048 | 1,048 | 1,048 | 1,048 | 1,048 | 1,048 | 1,048 | 1,048 | .0 |
| 3. 2007 | XXX | 975 | 975 | 975 | 975 | 975 | 975 | 975 | 975 | 975 | 975 | .0 |
| 4. 2008 | XXX | XXX | 520 | 520 | 520 | 520 | 520 | 520 | 520 | 520 | 520 | .0 |
| 5. 2009 | XXX | XXX | XXX | 579 | 579 | 579 | 579 | 579 | 579 | 579 | 579 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 534 | 534 | 534 | 534 | 534 | 534 | 534 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 831 | 831 | 831 | 831 | 831 | 831 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 447 | 447 | 447 | 447 | 447 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 351 | 351 | 351 | 351 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 510 | 510 | 510 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 475 | 475 | 475 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 475 |
| 13. Earned Premiums (Sc P-Pt 1) | 1,048 | 975 | 520 | 579 | 534 | 831 | 447 | 351 | 510 | 475 | XXX | XXX |

SCHEDULE P - PART 6H - OTHER LIABILITY - OCCURRENCE

SECTION 1A

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED DIRECT AND ASSUMED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|--------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | 72,528 | 72,528 | 72,528 | 72,528 | 72,528 | 72,528 | 72,528 | 72,528 | 72,528 | 72,528 | 72,528 | .0 |
| 3. 2007 | XXX | 61,194 | 61,194 | 61,194 | 61,194 | 61,194 | 61,194 | 61,194 | 61,194 | 61,194 | 61,194 | .0 |
| 4. 2008 | XXX | XXX | 45,070 | 45,070 | 45,070 | 45,070 | 45,070 | 45,070 | 45,070 | 45,070 | 45,070 | .0 |
| 5. 2009 | XXX | XXX | XXX | 46,329 | 46,329 | 46,329 | 46,329 | 46,329 | 46,329 | 46,329 | 46,329 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 46,045 | 46,045 | 46,045 | 46,045 | 46,045 | 46,045 | 46,045 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 60,708 | 60,708 | 60,708 | 60,708 | 60,708 | 60,708 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 85,096 | 85,096 | 85,096 | 85,096 | 85,096 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 90,777 | 90,777 | 90,777 | 90,777 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 85,428 | 85,428 | 85,428 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 74,152 | 74,152 | 74,152 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 74,152 |
| 13. Earned Premiums (Sc P-Pt 1) | 72,528 | 61,194 | 45,070 | 46,329 | 46,045 | 60,708 | 85,096 | 90,777 | 85,428 | 74,152 | XXX | XXX |

SECTION 2A

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED CEDED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|-----|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | (108) | (108) | (108) | (108) | (108) | (108) | (108) | (108) | (108) | .0 |
| 5. 2009 | XXX | XXX | XXX | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 24 | 24 | 24 | 24 | 24 | 24 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | (24) | (24) | (24) | (24) | (24) | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |
| 13. Earned Premiums (Sc P-Pt 1) | 4 | 0 | (108) | 1 | 0 | 24 | (24) | 0 | 0 | 0 | 0 | XXX |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE P - PART 6H - OTHER LIABILITY - CLAIMS-MADE

SECTION 1B

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED DIRECT AND ASSUMED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|--------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | 13,481 | 13,481 | 13,481 | 13,481 | 13,481 | 13,481 | 13,481 | 13,481 | 13,481 | 13,481 | 13,481 | .0 |
| 3. 2007 | XXX | 11,456 | 11,456 | 11,456 | 11,456 | 11,456 | 11,456 | 11,456 | 11,456 | 11,456 | 11,456 | .0 |
| 4. 2008 | XXX | XXX | 4,194 | 4,194 | 4,194 | 4,194 | 4,194 | 4,194 | 4,194 | 4,194 | 4,194 | .0 |
| 5. 2009 | XXX | XXX | XXX | 8,945 | 8,945 | 8,945 | 8,945 | 8,945 | 8,945 | 8,945 | 8,945 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 6,760 | 6,760 | 6,760 | 6,760 | 6,760 | 6,760 | 6,760 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 8,240 | 8,240 | 8,240 | 8,240 | 8,240 | 8,240 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 8,653 | 8,653 | 8,653 | 8,653 | 8,653 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 11,526 | 11,526 | 11,526 | 11,526 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 10,298 | 10,298 | 10,298 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 18,036 | 18,036 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 18,036 |
| 13. Earned Premiums (Sc P-Pt 1) | 13,481 | 11,456 | 4,194 | 8,945 | 6,760 | 8,240 | 8,653 | 11,526 | 10,298 | 18,036 | XXX | |

SECTION 2B

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED CEDED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|-----|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |
| 13. Earned Premiums (Sc P-Pt 1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |

NONE

SCHEDULE P - PART 6M - INTERNATIONAL

SECTION 1

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED DIRECT AND ASSUMED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|-----|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | 33 | 33 | 33 | 33 | 33 | 33 | 33 | 33 | 33 | 33 | 33 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .1 | .1 | .1 | .1 | .1 | .1 | .1 | .1 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .3 | .3 | .3 | .3 | .3 | .3 | .3 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .94 | .94 | .94 | .94 | .94 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |
| 13. Earned Premiums (Sc P-Pt 1) | 33 | 0 | 0 | 1 | 3 | 0 | 94 | 0 | 0 | 0 | 0 | XXX |

SECTION 2

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED CEDED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|-----|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |
| 13. Earned Premiums (Sc P-Pt 1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |

NONE

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE P - PART 6N - REINSURANCE - NONPROPORTIONAL ASSUMED PROPERTY

SECTION 1

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED DIRECT AND ASSUMED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|--------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | 43,716 | 43,716 | 43,716 | 43,716 | 43,716 | 43,716 | 43,716 | 43,716 | 43,716 | 43,716 | 43,716 | .0 |
| 3. 2007 | XXX | 43,108 | 43,108 | 43,108 | 43,108 | 43,108 | 43,108 | 43,108 | 43,108 | 43,108 | 43,108 | .0 |
| 4. 2008 | XXX | XXX | 41,197 | 41,197 | 41,197 | 41,197 | 41,197 | 41,197 | 41,197 | 41,197 | 41,197 | .0 |
| 5. 2009 | XXX | XXX | XXX | 48,662 | 48,662 | 48,662 | 48,662 | 48,662 | 48,662 | 48,662 | 48,662 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 59,258 | 59,258 | 59,258 | 59,258 | 59,258 | 59,258 | 59,258 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 81,626 | 81,626 | 81,626 | 81,626 | 81,626 | 81,626 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 103,859 | 103,859 | 103,859 | 103,859 | 103,859 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 104,416 | 104,416 | 104,416 | 104,416 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 95,719 | 95,719 | 95,719 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 84,814 | 84,814 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 84,814 |
| 13. Earned Premiums (Sc P-Pt 1) | 43,716 | 43,107 | 41,197 | 48,662 | 59,258 | 81,626 | 103,858 | 104,416 | 95,719 | 84,814 | XXX | |

SECTION 2

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED CEDED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|--------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | 22,864 | 22,864 | 22,864 | 22,864 | 22,864 | 22,864 | 22,864 | 22,864 | 22,864 | 22,864 | 22,864 | .0 |
| 3. 2007 | XXX | 21,838 | 21,838 | 21,838 | 21,838 | 21,838 | 21,838 | 21,838 | 21,838 | 21,838 | 21,838 | .0 |
| 4. 2008 | XXX | XXX | 20,505 | 20,505 | 20,505 | 20,505 | 20,505 | 20,505 | 20,505 | 20,505 | 20,505 | .0 |
| 5. 2009 | XXX | XXX | XXX | 23,630 | 23,630 | 23,630 | 23,630 | 23,630 | 23,630 | 23,630 | 23,630 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 29,722 | 29,722 | 29,722 | 29,722 | 29,722 | 29,722 | 29,722 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 38,597 | 38,597 | 38,597 | 38,597 | 38,597 | 38,597 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 46,398 | 46,398 | 46,398 | 46,398 | 46,398 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 51,347 | 51,347 | 51,347 | 51,347 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 45,609 | 45,609 | 45,609 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 40,004 | 40,004 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 40,004 |
| 13. Earned Premiums (Sc P-Pt 1) | 22,864 | 21,838 | 20,505 | 23,630 | 29,722 | 38,597 | 46,398 | 51,347 | 45,609 | 40,004 | XXX | |

SCHEDULE P - PART 6O - REINSURANCE NONPROPORTIONAL ASSUMED LIABILITY

SECTION 1

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED DIRECT AND ASSUMED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|---------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | 111,466 | 111,466 | 111,466 | 111,466 | 111,466 | 111,466 | 111,466 | 111,466 | 111,466 | 111,466 | 111,466 | .0 |
| 3. 2007 | XXX | 120,944 | 120,944 | 120,944 | 120,944 | 120,944 | 120,944 | 120,944 | 120,944 | 120,944 | 120,944 | .0 |
| 4. 2008 | XXX | XXX | 96,159 | 96,159 | 96,159 | 96,159 | 96,159 | 96,159 | 96,159 | 96,159 | 96,159 | .0 |
| 5. 2009 | XXX | XXX | XXX | 110,768 | 110,768 | 110,768 | 110,768 | 110,768 | 110,768 | 110,768 | 110,768 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 107,755 | 107,755 | 107,755 | 107,755 | 107,755 | 107,755 | 107,755 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 88,356 | 88,356 | 88,356 | 88,356 | 88,356 | 88,356 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 119,796 | 119,796 | 119,796 | 119,796 | 119,796 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 124,790 | 124,790 | 124,790 | 124,790 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 118,917 | 118,917 | 118,917 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 114,934 | 114,934 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 114,934 |
| 13. Earned Premiums (Sc P-Pt 1) | 111,466 | 120,944 | 96,159 | 110,768 | 107,755 | 88,356 | 119,796 | 124,790 | 118,917 | 114,934 | XXX | |

SECTION 2

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED CEDED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|-----|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | 45 | 45 | 45 | 45 | 45 | 45 | 45 | 45 | 45 | 45 | 45 | .0 |
| 3. 2007 | XXX | 15 | 15 | 15 | 15 | 15 | 15 | 15 | 15 | 15 | 15 | .0 |
| 4. 2008 | XXX | XXX | (15) | (15) | (15) | (15) | (15) | (15) | (15) | (15) | (15) | .0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 568 | 568 | 568 | 568 | 568 | 568 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 2 | 2 | 2 | 2 | 2 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 32 | 32 | 32 | 32 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |
| 13. Earned Premiums (Sc P-Pt 1) | 45 | 15 | (15) | 0 | 0 | 568 | 2 | 32 | 0 | 0 | 0 | XXX |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE P - PART 6R - PRODUCTS LIABILITY - OCCURRENCE

SECTION 1A

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED DIRECT AND ASSUMED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|-----|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 |
| 13. Earned Premiums (Sc P-Pt 1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |

SECTION 2A

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED CEDED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|-----|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 |
| 13. Earned Premiums (Sc P-Pt 1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |

SCHEDULE P - PART 6R - PRODUCTS LIABILITY - CLAIMS-MADE

SECTION 1B

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED DIRECT AND ASSUMED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|-----|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 |
| 13. Earned Premiums (Sc P-Pt 1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |

SECTION 2B

| Years in Which Premiums Were Earned and Losses Were Incurred | CUMULATIVE PREMIUMS EARNED CEDED AT YEAR END (\$000 OMITTED) | | | | | | | | | | 11 Current Year Premiums Earned | |
|--|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|---------------------------------|-----|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 | | |
| 1. Prior | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2. 2006 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. 2007 | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. 2008 | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. 2009 | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. 2010 | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 | .0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 | .0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 | .0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 | .0 |
| 12. Total | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | .0 | .0 |
| 13. Earned Premiums (Sc P-Pt 1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |

**SCHEDULE P - PART 7A - PRIMARY LOSS SENSITIVE CONTRACTS
(\$000 OMITTED)**

SECTION 1

| Schedule P - Part 1 | 1 Total Net Losses and Expenses Unpaid | 2 Net Losses and Expenses Unpaid on Loss Sensitive Contracts | 3 Loss Sensitive as Percentage of Total | 4 Total Net Premiums Written | 5 Net Premiums Written on Loss Sensitive Contracts | 6 Loss Sensitive as Percentage of Total |
|---|---|---|--|---------------------------------|---|--|
| 1. Homeowners/Farmowners | 1,260 | | 0.0 | 1,204 | | 0.0 |
| 2. Private Passenger Auto Liability/Medical | 18,641 | | 0.0 | 25,840 | | 0.0 |
| 3. Commercial Auto/Truck Liability/Medical | 5,060 | | 0.0 | 3,843 | | 0.0 |
| 4. Workers' Compensation | 2,419 | | 0.0 | 62 | | 0.0 |
| 5. Commercial Multiple Peril | 22,327 | | 0.0 | 2,824 | | 0.0 |
| 6. Medical Professional Liability-Occurrence | 1,259 | | 0.0 | 0 | | 0.0 |
| 7. Medical Professional Liability -Claims-Made | 0 | | 0.0 | 0 | | 0.0 |
| 8. Special Liability | 4,046 | | 0.0 | 5 | | 0.0 |
| 9. Other Liability-Occurrence | 219,680 | | 0.0 | 71,622 | | 0.0 |
| 10. Other Liability-Claims-Made | 40,692 | | 0.0 | 16,663 | | 0.0 |
| 11. Special Property | 80,340 | | 0.0 | 77,727 | | 0.0 |
| 12. Auto Physical Damage | 3,626 | | 0.0 | 5,171 | | 0.0 |
| 13. Fidelity/Surety | 1,013 | | 0.0 | 0 | | 0.0 |
| 14. Other | 4,610 | | 0.0 | 1 | | 0.0 |
| 15. International | 325 | | 0.0 | 0 | | 0.0 |
| 16. Reinsurance-Nonproportional Assumed Property | XXX | XXX | XXX | XXX | XXX | XXX |
| 17. Reinsurance-Nonproportional Assumed Liability | XXX | XXX | XXX | XXX | XXX | XXX |
| 18. Reinsurance-Nonproportional Assumed Financial Lines | XXX | XXX | XXX | XXX | XXX | XXX |
| 19. Products Liability-Occurrence | 0 | | 0.0 | 0 | | 0.0 |
| 20. Products Liability-Claims-Made | 0 | | 0.0 | 0 | | 0.0 |
| 21. Financial Guaranty/Mortgage Guaranty | 47 | | 0.0 | 0 | | 0.0 |
| 22. Warranty | 352 | | 0.0 | 0 | | 0.0 |
| 23. Totals | 405,697 | 0 | 0.0 | 204,962 | 0 | 0.0 |

SECTION 2

| Years in Which Policies Were Issued | INCURRED LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|--|------|------|------|------|------|------|------|------|------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |

SECTION 3

| Years in Which Policies Were Issued | BULK AND INCURRED BUT NOT REPORTED RESERVES FOR LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|--|------|------|------|------|------|------|------|------|------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |

**SCHEDULE P - PART 7A - PRIMARY LOSS SENSITIVE CONTRACTS
(continued)**

SECTION 4

| Years in Which Policies Were Issued | NET EARNED PREMIUMS REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |

SECTION 5

| Years in Which Policies Were Issued | NET RESERVE FOR PREMIUM ADJUSTMENTS AND ACCRUED RETROSPECTIVE PREMIUMS AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |

**SCHEDULE P - PART 7B - REINSURANCE LOSS SENSITIVE CONTRACTS
(\$000 OMITTED)**

SECTION 1

| Schedule P - Part 1 | 1 Total Net Losses and Expenses Unpaid | 2 Net Losses and Expenses Unpaid on Loss Sensitive Contracts | 3 Loss Sensitive as Percentage of Total | 4 Total Net Premiums Written | 5 Net Premiums Written on Loss Sensitive Contracts | 6 Loss Sensitive as Percentage of Total |
|---|---|---|--|---------------------------------|---|--|
| 1. Homeowners/Farmowners | 1,260 | | 0.0 | 1,204 | | 0.0 |
| 2. Private Passenger Auto Liability/Medical | 18,641 | | 0.0 | 25,840 | | 0.0 |
| 3. Commercial Auto/Truck Liability/Medical | 5,060 | | 0.0 | 3,843 | | 0.0 |
| 4. Workers' Compensation | 2,419 | | 0.0 | 62 | | 0.0 |
| 5. Commercial Multiple Peril | 22,327 | | 0.0 | 2,824 | | 0.0 |
| 6. Medical Professional Liability-Occurrence | 1,259 | | 0.0 | 0 | | 0.0 |
| 7. Medical Professional Liability -Claims-Made | 0 | | 0.0 | 0 | | 0.0 |
| 8. Special Liability | 4,046 | | 0.0 | 5 | | 0.0 |
| 9. Other Liability-Occurrence | 219,680 | | 0.0 | 71,622 | | 0.0 |
| 10. Other Liability-Claims-made | 40,692 | | 0.0 | 16,663 | | 0.0 |
| 11. Special Property | 80,340 | | 0.0 | 77,727 | | 0.0 |
| 12. Auto Physical Damage | 3,626 | | 0.0 | 5,171 | | 0.0 |
| 13. Fidelity/Surety | 1,013 | | 0.0 | 0 | | 0.0 |
| 14. Other | 4,610 | | 0.0 | 1 | | 0.0 |
| 15. International | 325 | | 0.0 | 0 | | 0.0 |
| 16. Reinsurance-Nonproportional Assumed Property | 44,820 | | 0.0 | 43,802 | | 0.0 |
| 17. Reinsurance-Nonproportional Assumed Liability | 357,049 | | 0.0 | 115,099 | | 0.0 |
| 18. Reinsurance-Nonproportional Assumed Financial Lines | 1,163 | | 0.0 | 36 | | 0.0 |
| 19. Products Liability-Occurrence | 0 | | 0.0 | 0 | | 0.0 |
| 20. Products Liability-Claims-Made | 0 | | 0.0 | 0 | | 0.0 |
| 21. Financial Guaranty/Mortgage Guaranty | 47 | | 0.0 | 0 | | 0.0 |
| 22. Warranty | 352 | | 0.0 | 0 | | 0.0 |
| 23. Totals | 808,729 | 0 | 0.0 | 363,898 | 0 | 0.0 |

SECTION 2

INCURRED LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)

| Years in Which Policies Were Issued | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|-------------------------------------|------|------|------|------|------|------|------|------|------|------|
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |

NONE

SECTION 3

BULK AND INCURRED BUT NOT REPORTED RESERVES FOR LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES AT YEAR END (\$000 OMITTED)

| Years in Which Policies Were Issued | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|-------------------------------------|------|------|------|------|------|------|------|------|------|------|
| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |

NONE

**SCHEDULE P - PART 7B - REINSURANCE LOSS SENSITIVE CONTRACTS
(continued)**

SECTION 4

| Years in Which Policies Were Issued | NET EARNED PREMIUMS REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |

SECTION 5

| Years in Which Policies Were Issued | NET RESERVE FOR PREMIUM ADJUSTMENTS AND ACCRUED RETROSPECTIVE PREMIUMS AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |

SECTION 6

| Years in Which Policies Were Issued | INCURRED ADJUSTABLE COMMISSIONS REPORTED AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |

SECTION 7

| Years in Which Policies Were Issued | RESERVES FOR COMMISSION ADJUSTMENTS AT YEAR END (\$000 OMITTED) | | | | | | | | | |
|-------------------------------------|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| | 1 2006 | 2 2007 | 3 2008 | 4 2009 | 5 2010 | 6 2011 | 7 2012 | 8 2013 | 9 2014 | 10 2015 |
| 1. Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2007 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2008 | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2009 | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2010 | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2011 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 | 0 |
| 9. 2013 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0 |
| 10. 2014 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 | 0 |
| 11. 2015 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |

SCHEDULE P INTERROGATORIES

1. The following questions relate to yet-to-be-issued Extended Reporting Endorsements (EREs) arising from Death, Disability, or Retirement (DDR) provisions in Medical Professional Liability Claims Made insurance policies. EREs provided for reasons other than DDR are not to be included.
- 1.1 Does the company issue Medical Professional Liability Claims Made insurance policies that provide tail (also known as an extended reporting endorsement, or "ERE") benefits in the event of Death, Disability, or Retirement (DDR) at a reduced charge or at no additional cost? Yes [] No [X]
 If the answer to question 1.1 is "no", leave the following questions blank. If the answer to question 1.1 is "yes", please answer the following questions:
- 1.2 What is the total amount of the reserve for that provision (DDR Reserve), as reported, explicitly or not, elsewhere in this statement (in dollars)? \$
- 1.3 Does the company report any DDR reserve as Unearned Premium Reserve per SSAP #65? Yes [] No [X]
- 1.4 Does the company report any DDR reserve as loss or loss adjustment expense reserve? Yes [] No [X]
- 1.5 If the company reports DDR reserve as Unearned Premium Reserve, does that amount match the figure on the Underwriting and Investment Exhibit, Part 1A – Recapitulation of all Premiums (Page 7) Column 2, Lines 11.1 plus 11.2? Yes [] No [] N/A [X]
- 1.6 If the company reports DDR reserve as loss or loss adjustment expense reserve, please complete the following table corresponding to where these reserves are reported in Schedule P:

| Years in Which Premiums Were Earned and Losses Were Incurred | | DDR Reserve Included in Schedule P, Part 1F, Medical Professional Liability Column 24: Total Net Losses and Expenses Unpaid | |
|--|-------------|---|-----------------------------|
| | | 1 Section 1: Occurrence | 2 Section 2: Claims-Made |
| 1.601 | Prior | | |
| 1.602 | 2006 | | |
| 1.603 | 2007 | | |
| 1.604 | 2008 | | |
| 1.605 | 2009 | | |
| 1.606 | 2010 | | |
| 1.607 | 2011 | | |
| 1.608 | 2012 | | |
| 1.609 | 2013 | | |
| 1.610 | 2014 | | |
| 1.611 | 2015 | | |
| 1.612 | Totals | 0 | 0 |

2. The definition of allocated loss adjustment expenses (ALAE) and, therefore, unallocated loss adjustment expenses (ULAE) was changed effective January 1, 1998. This change in definition applies to both paid and unpaid expenses. Are these expenses (now reported as "Defense and Cost Containment" and "Adjusting and Other") reported in compliance with these definitions in this statement? Yes [X] No []
3. The Adjusting and Other expense payments and reserves should be allocated to the years in which the losses were incurred based on the number of claims reported, closed and outstanding in those years. When allocating Adjusting and Other expense between companies in a group or a pool, the Adjusting and Other expense should be allocated in the same percentage used for the loss amounts and the claim counts. For reinsurers, Adjusting and Other expense assumed should be reported according to the reinsurance contract. For Adjusting and Other expense incurred by reinsurers, or in those situations where suitable claim count information is not available, Adjusting and Other expense should be allocated by a reasonable method determined by the company and described in Interrogatory 7, below. Are they so reported in this Statement?: Yes [X] No []
4. Do any lines in Schedule P include reserves that are reported gross of any discount to present value of future payments, and that are reported net of such discounts on Page 10? Yes [] No [X]
 If yes, proper disclosure must be made in the Notes to Financial Statements, as specified in the Instructions. Also, the discounts must be reported in Schedule P - Part 1, Columns 32 and 33.
 Schedule P must be completed gross of non-tabular discounting. Work papers relating to discount calculations must be available for examination upon request.
 Discounting is allowed only if expressly permitted by the state insurance department to which this Annual Statement is being filed.
5. What were the net premiums in force at the end of the year for:
 (in thousands of dollars)
- | | | |
|--|--------------|-----------|
| | 5.1 Fidelity | \$0 |
| | 5.2 Surety | \$0 |
6. Claim count information is reported per claim or per claimant. (indicate which).....
 If not the same in all years, explain in Interrogatory 7.
- 7.1 The information provided in Schedule P will be used by many persons to estimate the adequacy of the current loss and expense reserves, among other things. Are there any especially significant events, coverage, retention or accounting changes that have occurred that must be considered when making such analyses? Yes [] No [X]
- 7.2 An extended statement may be attached.
 Claim count information has not been provided since the company is a reinsurance company and detailed claim information is available only on the excess portion of the business.....

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SCHEDULE T – PART 2
INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN

Allocated By States and Territories

| States, Etc. | Direct Business Only | | | | | Totals |
|---------------------------------|-------------------------------------|---------------------------------------|--|---|-----------------------------|--------|
| | 1 Life (Group and Individual) | 2 Annuities (Group and Individual) | 3 Disability Income (Group and Individual) | 4 Long-Term Care (Group and Individual) | 5 Deposit-Type Contracts | |
| 1. Alabama AL | | | | | | 0 |
| 2. Alaska AK | | | | | | 0 |
| 3. Arizona AZ | | | | | | 0 |
| 4. Arkansas AR | | | | | | 0 |
| 5. California CA | | | | | | 0 |
| 6. Colorado CO | | | | | | 0 |
| 7. Connecticut CT | | | | | | 0 |
| 8. Delaware DE | | | | | | 0 |
| 9. District of Columbia DC | | | | | | 0 |
| 10. Florida FL | | | | | | 0 |
| 11. Georgia GA | | | | | | 0 |
| 12. Hawaii HI | | | | | | 0 |
| 13. Idaho ID | | | | | | 0 |
| 14. Illinois IL | | | | | | 0 |
| 15. Indiana IN | | | | | | 0 |
| 16. Iowa IA | | | | | | 0 |
| 17. Kansas KS | | | | | | 0 |
| 18. Kentucky KY | | | | | | 0 |
| 19. Louisiana LA | | | | | | 0 |
| 20. Maine ME | | | | | | 0 |
| 21. Maryland MD | | | | | | 0 |
| 22. Massachusetts MA | | | | | | 0 |
| 23. Michigan MI | | | | | | 0 |
| 24. Minnesota MN | | | | | | 0 |
| 25. Mississippi MS | | | | | | 0 |
| 26. Missouri MO | | | | | | 0 |
| 27. Montana MT | | | | | | 0 |
| 28. Nebraska NE | | | | | | 0 |
| 29. Nevada NV | | | | | | 0 |
| 30. New Hampshire NH | | | | | | 0 |
| 31. New Jersey NJ | | | | | | 0 |
| 32. New Mexico NM | | | | | | 0 |
| 33. New York NY | | | | | | 0 |
| 34. North Carolina NC | | | | | | 0 |
| 35. North Dakota ND | | | | | | 0 |
| 36. Ohio OH | | | | | | 0 |
| 37. Oklahoma OK | | | | | | 0 |
| 38. Oregon OR | | | | | | 0 |
| 39. Pennsylvania PA | | | | | | 0 |
| 40. Rhode Island RI | | | | | | 0 |
| 41. South Carolina SC | | | | | | 0 |
| 42. South Dakota SD | | | | | | 0 |
| 43. Tennessee TN | | | | | | 0 |
| 44. Texas TX | | | | | | 0 |
| 45. Utah UT | | | | | | 0 |
| 46. Vermont VT | | | | | | 0 |
| 47. Virginia VA | | | | | | 0 |
| 48. Washington WA | | | | | | 0 |
| 49. West Virginia WV | | | | | | 0 |
| 50. Wisconsin WI | | | | | | 0 |
| 51. Wyoming WY | | | | | | 0 |
| 52. American Samoa AS | | | | | | 0 |
| 53. Guam GU | | | | | | 0 |
| 54. Puerto Rico PR | | | | | | 0 |
| 55. US Virgin Islands VI | | | | | | 0 |
| 56. Northern Mariana Islands MP | | | | | | 0 |
| 57. Canada CAN | | | | | | 0 |
| 58. Aggregate Other Alien OT | | | | | | 0 |
| 59. Totals | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|------------------------|------------|--|-----------------------|-----------------------|--|--|---|---|-----|--|--------------|--|
| NAIC Company Code | ID Number | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred Under Reinsurance Agreements | * | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability) |
| 42439 | 13-2918573 | The Toa Reinsurance Company of America | (50,000,000) | 0 | 0 | 0 | 240,000 | (8,869,565) | | 0 | (58,629,565) | 56,150,000 |
| 00000 | AA-1580095 | The Toa Reinsurance Company, Limited | 50,000,000 | 0 | 0 | 0 | (240,000) | 8,869,565 | | 0 | 58,629,565 | (56,150,000) |
| 9999999 Control Totals | | | 0 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

| | <u>RESPONSES</u> |
|---|---------------------------|
| MARCH FILING | |
| 1. Will an actuarial opinion be filed by March 1? |YES..... |
| 2. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? |YES..... |
| 3. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? |YES..... |
| 4. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? |YES..... |
| APRIL FILING | |
| 5. Will the Insurance Expense Exhibit be filed with the state of domicile and the NAIC by April 1? |YES..... |
| 6. Will Management's Discussion and Analysis be filed by April 1? |YES..... |
| 7. Will the Supplemental Investment Risks Interrogatories be filed by April 1? |YES..... |
| MAY FILING | |
| 8. Will this company be included in a combined annual statement that is filed with the NAIC by May 1? |SEE EXPLANATION..... |
| JUNE FILING | |
| 9. Will an audited financial report be filed by June 1? |YES..... |
| 10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? |YES..... |
| AUGUST FILING | |
| 11. Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1? |YES..... |

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

| | |
|--|---------------------------|
| MARCH FILING | |
| 12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? |SEE EXPLANATION..... |
| 13. Will the Financial Guaranty Insurance Exhibit be filed by March 1? |YES..... |
| 14. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? |SEE EXPLANATION..... |
| 15. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed by March 1? |SEE EXPLANATION..... |
| 16. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? |SEE EXPLANATION..... |
| 17. Will the Premiums Attributed to Protected Cells Exhibit be filed by March 1? |NO..... |
| 18. Will the Reinsurance Summary Supplemental Filing for General Interrogatory 9 be filed with the state of domicile and the NAIC by March 1? |YES..... |
| 19. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? |SEE EXPLANATION..... |
| 20. Will the confidential Actuarial Opinion Summary be filed with the state of domicile, if required, by March 15 (or the date otherwise specified)? |YES..... |
| 21. Will the Reinsurance Attestation Supplement be filed with the state of domicile and the NAIC by March 1? |YES..... |
| 22. Will the Exceptions to the Reinsurance Attestation Supplement be filed with the state of domicile by March 1? |YES..... |
| 23. Will the Bail Bond Supplement be filed with the state of domicile and the NAIC by March 1? |NO..... |
| 24. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC by March 1? |SEE EXPLANATION..... |
| 25. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? |NO..... |
| 26. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? |NO..... |
| 27. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? |NO..... |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

APRIL FILING

- 28. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?NO.....
- 29. Will the Long-term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?NO.....
- 30. Will the Accident and Health Policy Experience Exhibit be filed by April 1?SEE EXPLANATION.....
- 31. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?NO.....
- 32. Will the regulator only (non-public) Supplemental Health Care Exhibit's Allocation Report be filed with the state of domicile and the NAIC by April 1?NO.....
- 33. Will the Cybersecurity and Identity Theft Insurance Coverage Supplement be filed with the state of domicile and the NAIC by April 1?

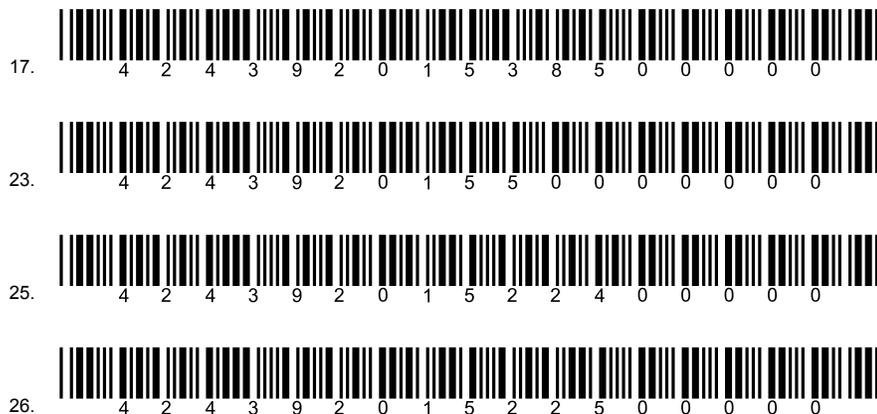
AUGUST FILING

- 34. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?SEE EXPLANATION.....

Explanation:

- 8. Not required to file a combined statement.
- 12. Not publicly traded, the company does not produce an annual report separate from the Statutory and GAAP financial statements.
- 14. Reinsurance Only.
- 15. Reinsurance Only.
- 16. Reinsurance Only
- 17.
- 19. No data to report.
- 23.
- 24. Reinsurance Only.
- 25.
- 26.
- 27.
- 28.
- 29.
- 30. Reinsurance Only.
- 31.
- 32.
- 34. Not required by domiciliary state laws in 2015.

Bar Code:



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27. 
4 2 4 3 9 2 0 1 5 2 2 6 0 0 0 0

28. 
4 2 4 3 9 2 0 1 5 2 3 0 5 9 0 0 0

29. 
4 2 4 3 9 2 0 1 5 3 0 6 0 0 0 0 0

31. 
4 2 4 3 9 2 0 1 5 2 1 6 5 9 0 0 0

32. 
4 2 4 3 9 2 0 1 5 2 1 7 0 0 0 0 0

OVERFLOW PAGE FOR WRITE-INS

P002 Additional Aggregate Lines for Page 2 Line 25.

*ASSETS - Assets

| | 1 | 2 | 3 | 4 |
|--|---------|--------------------|-----------------------------------|---------------------|
| | Assets | Nonadmitted Assets | Net Admitted Assets (Cols. 1 – 2) | Net Admitted Assets |
| 2504. Prepaid Asset..... | 15,411 | 15,411 | 0 | 0 |
| 2505. Leasehold Improvements..... | 84,685 | 84,685 | 0 | 0 |
| 2597. Summary of remaining write-ins for Line 25 from page 2 | 100,096 | 100,096 | 0 | 0 |

P003 Additional Aggregate Lines for Page 3 Line 25.

*LIAB - Liabilities

| | 1 | 2 |
|--|--------------|------------|
| | Current Year | Prior Year |
| 2504. Miscellaneous liabilities..... | 2,888 | 2,921 |
| 2597. Summary of remaining write-ins for Line 25 from page 3 | 2,888 | 2,921 |



FINANCIAL GUARANTY INSURANCE EXHIBIT

For the Year Ended December 31, 2015

(To Be Filed by March 1)

Of The TOA REINSURANCE COMPANY OF AMERICA Insurance Company

NAIC Group Code 0000..... NAIC Company Code 42439..... Employer's ID Number 13-2918573.....

PART 1

Showing Total Net Exposures (Principal & Interest) By Year Payable
On Municipal Bond Guaranties In Force As Of Year End

| Year Payable | 1 Municipal Obligation Bonds | 2 Special Revenue Bonds | Industrial Development Bonds | | | 6 Totals |
|---------------|------------------------------------|-------------------------------|------------------------------|--------------|---------------|-------------|
| | | | 3 Type I | 4 Type II | 5 Type III | |
| 1. 2016 | 511,119 | 260,336 | | | | 771,455 |
| 2. 2017 | 360,556 | 41,451 | | | | 402,007 |
| 3. 2018 | 471,952 | 55,233 | | | | 527,185 |
| 4. 2019 | 1,848,010 | | | | | 1,848,010 |
| 5. 2020 | 966,335 | | | | | 966,335 |
| 6. 2021 | 2,790,848 | 344,258 | | | | 3,135,106 |
| 7. 2022 | 449,345 | 363,115 | | | | 812,460 |
| 8. 2023 | 3,044,852 | 39,860 | | | | 3,084,712 |
| 9. 2024 | 15,770 | | | | | 15,770 |
| 10. 2025 | 203,289 | 2,000 | | | | 205,289 |
| 11. 2026 | 1,129,986 | | | | | 1,129,986 |
| 12. 2027 | 7,636 | | | | | 7,636 |
| 13. 2028 | 932 | | | | | 932 |
| 14. 2029 | 6,896 | | | | | 6,896 |
| 15. 2030 | | | | | | 0 |
| 16. 2031 - 35 | 291,338 | | | | | 291,338 |
| 17. 2036 - 40 | | | | | | 0 |
| 18. 2041+ | | | | | | 0 |
| 19. Totals | 12,098,864 | 1,106,253 | 0 | 0 | 0 | 13,205,117 |

PART 2

Showing Total Net Exposures (Principal & Interest) By Year Payable
On Non-Municipal Bond Guaranties In Force As Of Year End

| Year Payable | Corporate Obligations | | | 4 Cons Debt Obligations | 5 Pass-Thru Securities | 6 Ltd Partnerships | 7 Other Non- Investment Grade Obligations | 8 All Other Guaranties | 9 Totals |
|---------------|-----------------------|--------------|---------------|-------------------------------|------------------------------|--------------------------|---|------------------------------|-------------|
| | 1 Type I | 2 Type II | 3 Type III | | | | | | |
| 1. 2016 | | | | | | | | | 0 |
| 2. 2017 | | | | | | | | | 0 |
| 3. 2018 | | | | | | | | | 0 |
| 4. 2019 | | | | | | | | | 0 |
| 5. 2020 | | | | | | | | | 0 |
| 6. 2021 | | | | | | | | | 0 |
| 7. 2022 | | | | | | | | | 0 |
| 8. 2023 | | | | | | | | | 0 |
| 9. 2024 | | | | | | | | | 0 |
| 10. 2025 | | | | | | | | | 0 |
| 11. 2026 | | | | | | | | | 0 |
| 12. 2027 | | | | | | | | | 0 |
| 13. 2028 | | | | | | | | | 0 |
| 14. 2029 | | | | | | | | | 0 |
| 15. 2030 | | | | | | | | | 0 |
| 16. 2031 - 35 | | | | | | | | | 0 |
| 17. 2036 - 40 | | | | | | | | | 0 |
| 18. 2041+ | | | | | | | | | 0 |
| 19. Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

CONTINGENCY RESERVE FOR MUNICIPAL OBLIGATIONS

PART 3A

MUNICIPAL OBLIGATION BONDS

| Calendar Year Written | 1 Net Premiums Written | 2 Net Principal Guaranteed | 3 Average Premium (Cols. 1/2) | 4 Current Year Earned Premium | 5 Prior Year Reserve | Current Year | | 8 Contingency Reserve (Cols. 5 + 6 - 7) |
|------------------------|---------------------------|-------------------------------|----------------------------------|----------------------------------|-------------------------|--------------------------|-------------------------------|--|
| | | | | | | 6 Addition to Reserve | 7 Withdrawals from Reserve | |
| 1. 2015 S.P. | | | 0 | | | | | 0 |
| 2. 2015 I.P. | | | 0 | | | | | 0 |
| 3. 2014 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 4. 2014 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 5. 2013 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 6. 2013 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 7. 2012 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 8. 2012 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 9. 2011 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 10. 2011 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 11. 2010 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 12. 2010 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 13. 2009 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 14. 2009 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 15. 2008 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 16. 2008 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 17. 2007 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 18. 2007 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 19. 2006 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 20. 2006 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 21. 2005 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 22. 2005 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 23. 2004 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 24. 2004 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 25. 2003 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 26. 2003 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 27. 2002 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 28. 2002 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 29. 2001 S.P. | 114,785 | 11,361,939 | 1 | 1,415 | 7,700 | 725 | | 8,425 |
| 30. 2001 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 31. 2000 S.P. | 157,960 | 32,398,730 | 0 | 21,686 | 21,699 | | 20,748 | 951 |
| 32. 2000 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 33. 1999 S.P. | 370,730 | 48,122,304 | 1 | | 0 | | | 0 |
| 34. 1999 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 35. 1998 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 36. 1998 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 37. 1997 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 38. 1997 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 39. 1996 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 40. 1996 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 41. Prior to 1996 S.P. | 6,005,815 | 544,512,165 | 1 | 9,070 | 79,516 | | 28,647 | 50,869 |
| 42. Prior to 1996 I.P. | 772,765 | 49,852,087 | 2 | 348 | 1,590 | | 287 | 1,303 |
| 43. Totals | 7,422,055 | 686,247,225 | 1 | 32,519 | 110,505 | 725 | 49,682 | 61,548 |

S.P. = Single Premiums

I.P. = Installment Premiums

CONTINGENCY RESERVE FOR MUNICIPAL OBLIGATIONS

PART 3B

SPECIAL REVENUE BONDS

| Calendar Year Written | 1 Net Premiums Written | 2 Net Principal Guaranteed | 3 Average Premium (Cols. 1/2) | 4 Current Year Earned Premium | 5 Prior Year Reserve | Current Year | | 8 Contingency Reserve (Cols. 5 + 6 - 7) |
|------------------------|---------------------------|-------------------------------|----------------------------------|----------------------------------|-------------------------|--------------------------|-------------------------------|--|
| | | | | | | 6 Addition to Reserve | 7 Withdrawals from Reserve | |
| 1. 2015 S.P. | | | 0 | | | | | 0 |
| 2. 2015 I.P. | | | 0 | | | | | 0 |
| 3. 2014 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 4. 2014 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 5. 2013 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 6. 2013 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 7. 2012 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 8. 2012 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 9. 2011 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 10. 2011 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 11. 2010 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 12. 2010 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 13. 2009 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 14. 2009 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 15. 2008 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 16. 2008 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 17. 2007 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 18. 2007 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 19. 2006 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 20. 2006 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 21. 2005 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 22. 2005 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 23. 2004 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 24. 2004 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 25. 2003 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 26. 2003 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 27. 2002 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 28. 2002 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 29. 2001 S.P. | 4,510 | 882,730 | 1 | | 0 | | | 0 |
| 30. 2001 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 31. 2000 S.P. | 32,589 | 6,433,674 | 1 | | 0 | | | 0 |
| 32. 2000 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 33. 1999 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 34. 1999 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 35. 1998 S.P. | 0 | 109,932 | 0 | | 0 | | | 0 |
| 36. 1998 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 37. 1997 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 38. 1997 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 39. 1996 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 40. 1996 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 41. Prior to 1996 S.P. | 3,795,939 | 266,821,119 | 1 | 4,054 | 24,338 | | 1,601 | 22,737 |
| 42. Prior to 1996 I.P. | 1,292,021 | 53,780,836 | 2 | 156 | 2,090 | | 567 | 1,523 |
| 43. Totals | 5,125,059 | 328,028,291 | 2 | 4,210 | 26,428 | 0 | 2,168 | 24,260 |

S.P. = Single Premiums

I.P. = Installment Premiums

CONTINGENCY RESERVE FOR MUNICIPAL OBLIGATIONS

PART 3C

INDUSTRIAL DEVELOPMENT BONDS - TYPE I

| Calendar Year Written | 1 Net Premiums Written | 2 Net Principal Guaranteed | 3 Average Premium (Cols. 1/2) | 4 Current Year Earned Premium | 5 Prior Year Reserve | Current Year | | 8 Contingency Reserve (Cols. 5 + 6 - 7) |
|------------------------|---------------------------|-------------------------------|----------------------------------|----------------------------------|-------------------------|--------------------------|-------------------------------|--|
| | | | | | | 6 Addition to Reserve | 7 Withdrawals from Reserve | |
| 1. 2015 S.P. | | | 0 | | | | | 0 |
| 2. 2015 I.P. | | | 0 | | | | | 0 |
| 3. 2014 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 4. 2014 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 5. 2013 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 6. 2013 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 7. 2012 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 8. 2012 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 9. 2011 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 10. 2011 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 11. 2010 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 12. 2010 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 13. 2009 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 14. 2009 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 15. 2008 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 16. 2008 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 17. 2007 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 18. 2007 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 19. 2006 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 20. 2006 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 21. 2005 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 22. 2005 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 23. 2004 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 24. 2004 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 25. 2003 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 26. 2003 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 27. 2002 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 28. 2002 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 29. 2001 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 30. 2001 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 31. 2000 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 32. 2000 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 33. 1999 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 34. 1999 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 35. 1998 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 36. 1998 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 37. 1997 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 38. 1997 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 39. 1996 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 40. 1996 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 41. Prior to 1996 S.P. | 316,776 | 14,078,766 | 2 | | 0 | | | 0 |
| 42. Prior to 1996 I.P. | 28,618 | 1,076,755 | 3 | | 0 | | | 0 |
| 43. Totals | 345,394 | 15,155,521 | 2 | 0 | 0 | 0 | 0 | 0 |

S.P. = Single Premiums

I.P. = Installment Premiums

CONTINGENCY RESERVE FOR MUNICIPAL OBLIGATIONS

PART 3D

INDUSTRIAL DEVELOPMENT BONDS - TYPE II

| Calendar Year Written | 1 Net Premiums Written | 2 Net Principal Guaranteed | 3 Average Premium (Cols. 1/2) | 4 Current Year Earned Premium | 5 Prior Year Reserve | Current Year | | 8 Contingency Reserve (Cols. 5 + 6 - 7) |
|------------------------|---------------------------|-------------------------------|----------------------------------|----------------------------------|-------------------------|--------------------------|-------------------------------|--|
| | | | | | | 6 Addition to Reserve | 7 Withdrawals from Reserve | |
| 1. 2015 S.P. | | | 0 | | | | | 0 |
| 2. 2015 I.P. | | | 0 | | | | | 0 |
| 3. 2014 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 4. 2014 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 5. 2013 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 6. 2013 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 7. 2012 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 8. 2012 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 9. 2011 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 10. 2011 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 11. 2010 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 12. 2010 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 13. 2009 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 14. 2009 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 15. 2008 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 16. 2008 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 17. 2007 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 18. 2007 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 19. 2006 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 20. 2006 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 21. 2005 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 22. 2005 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 23. 2004 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 24. 2004 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 25. 2003 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 26. 2003 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 27. 2002 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 28. 2002 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 29. 2001 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 30. 2001 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 31. 2000 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 32. 2000 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 33. 1999 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 34. 1999 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 35. 1998 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 36. 1998 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 37. 1997 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 38. 1997 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 39. 1996 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 40. 1996 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 41. Prior to 1996 S.P. | 26,603 | 1,172,662 | 2 | | 0 | | | 0 |
| 42. Prior to 1996 I.P. | 16,015 | 640,079 | 3 | | 0 | | | 0 |
| 43. Totals | 42,618 | 1,812,741 | 2 | 0 | 0 | 0 | 0 | 0 |

S.P. = Single Premiums

I.P. = Installment Premiums

CONTINGENCY RESERVE FOR MUNICIPAL OBLIGATIONS

PART 3E

INDUSTRIAL DEVELOPMENT BONDS - TYPE III

| Calendar Year Written | 1 Net Premiums Written | 2 Net Principal Guaranteed | 3 Average Premium (Cols. 1/2) | 4 Current Year Earned Premium | 5 Prior Year Reserve | Current Year | | 8 Contingency Reserve (Cols. 5 + 6 - 7) |
|------------------------|---------------------------|-------------------------------|----------------------------------|----------------------------------|-------------------------|--------------------------|-------------------------------|--|
| | | | | | | 6 Addition to Reserve | 7 Withdrawals from Reserve | |
| 1. 2015 S.P. | | | 0 | | | | | 0 |
| 2. 2015 I.P. | | | 0 | | | | | 0 |
| 3. 2014 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 4. 2014 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 5. 2013 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 6. 2013 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 7. 2012 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 8. 2012 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 9. 2011 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 10. 2011 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 11. 2010 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 12. 2010 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 13. 2009 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 14. 2009 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 15. 2008 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 16. 2008 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 17. 2007 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 18. 2007 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 19. 2006 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 20. 2006 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 21. 2005 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 22. 2005 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 23. 2004 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 24. 2004 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 25. 2003 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 26. 2003 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 27. 2002 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 28. 2002 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 29. 2001 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 30. 2001 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 31. 2000 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 32. 2000 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 33. 1999 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 34. 1999 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 35. 1998 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 36. 1998 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 37. 1997 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 38. 1997 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 39. 1996 S.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 40. 1996 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 41. Prior to 1996 S.P. | 7,605 | 295,580 | 3 | | 0 | | | 0 |
| 42. Prior to 1996 I.P. | 0 | 0 | 0 | | 0 | | | 0 |
| 43. Totals | 7,605 | 295,580 | 3 | 0 | 0 | 0 | 0 | 0 |

S.P. = Single Premiums

I.P. = Installment Premiums

CONTINGENCY RESERVE FOR MUNICIPAL OBLIGATIONS

PART 3F

TOTALS - ALL MUNICIPAL BONDS WRITTEN

| Calendar Year Written | 1 Net Premiums Written | 2 Net Principal Guaranteed | 3 Average Premium (Cols. 1/2) | 4 Current Year Earned Premium | 5 Prior Year Reserve | Current Year | | 8 Contingency Reserve (Cols. 5 + 6 - 7) |
|------------------------|---------------------------|-------------------------------|----------------------------------|----------------------------------|-------------------------|--------------------------|-------------------------------|--|
| | | | | | | 6 Addition to Reserve | 7 Withdrawals from Reserve | |
| 1. 2015 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2015 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2014 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2014 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2013 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2013 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2012 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. 2011 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. 2011 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. 2010 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. 2010 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13. 2009 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14. 2009 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15. 2008 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16. 2008 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17. 2007 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18. 2007 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 19. 2006 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20. 2006 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 21. 2005 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 22. 2005 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 23. 2004 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24. 2004 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 25. 2003 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 26. 2003 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 27. 2002 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 28. 2002 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 29. 2001 S.P. | 119,295 | 12,244,669 | 1 | 1,415 | 7,700 | 725 | 0 | 8,425 |
| 30. 2001 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 31. 2000 S.P. | 190,549 | 38,832,404 | 0 | 21,686 | 21,699 | 0 | 20,748 | 951 |
| 32. 2000 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 33. 1999 S.P. | 370,730 | 48,122,304 | 1 | 0 | 0 | 0 | 0 | 0 |
| 34. 1999 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. 1998 S.P. | 0 | 109,932 | 0 | 0 | 0 | 0 | 0 | 0 |
| 36. 1998 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 37. 1997 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 38. 1997 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 39. 1996 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 40. 1996 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 41. Prior to 1996 S.P. | 10,152,738 | 826,880,292 | 1 | 13,124 | 103,854 | 0 | 30,248 | 73,606 |
| 42. Prior to 1996 I.P. | 2,109,419 | 105,349,757 | 2 | 504 | 3,680 | 0 | 854 | 2,826 |
| 43. Totals | 12,942,731 | 1,031,539,358 | 1 | 36,729 | 136,933 | 725 | 51,850 | 85,808 |

S.P. = Single Premiums

I.P. = Installment Premiums

FGIE - Part 4A

NONE

FGIE - Part 4B

NONE

FGIE - Part 4C

NONE

FGIE - Part 4D

NONE

FGIE - Part 4E

NONE

FGIE - Part 4F

NONE

FGIE - Part 4G

NONE

FGIE - Part 4H

NONE

CONTINGENCY RESERVE FOR NON-MUNICIPAL OBLIGATIONS

PART 4I - TOTALS - ALL NON-MUNICIPAL OBLIGATIONS WRITTEN

| Calendar Year Written | 1 Net Premiums Written | 2 Net Principal Guaranteed | 3 Average Premium (Cols. 1/2) | 4 Current Year Earned Premium | 5 Prior Year Reserve | Current Year | | 8 Contingency Reserve (Cols. 5 + 6 - 7) |
|------------------------|---------------------------|-------------------------------|----------------------------------|----------------------------------|-------------------------|--------------------------|-------------------------------|--|
| | | | | | | 6 Addition to Reserve | 7 Withdrawals from Reserve | |
| 1. 2015 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2015 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. 2014 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2014 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. 2013 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2013 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. 2012 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. 2012 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. 2011 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. 2011 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. 2010 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. 2010 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13. 2009 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14. 2009 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15. 2008 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16. 2008 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17. 2007 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18. 2007 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 19. 2006 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20. 2006 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 21. Prior to 2006 S.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 22. Prior to 2006 I.P. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 23. Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

S.P. = Single Premiums
I.P. = Installment Premiums

NONE

MUNICIPAL BOND EXPOSURES WRITTEN

PART 5A - GROSS EXPOSURES WRITTEN DURING YEAR

| | 1 Direct Exposure Written | 2 Assumed Exposure Written | 3 Ceded Exposure Written | 4 Net Exposure Written (Cols. 1 + 2 - 3) |
|---------------------------|------------------------------|-------------------------------|-----------------------------|---|
| 1. MUNIC OBLIGATION BONDS | | | | 0 |
| 2. SPECIAL REVENUE BONDS | | | | 0 |
| 3. IDB'S - TYPE I | | | | 0 |
| 4. IDB'S - TYPE II | | | | 0 |
| 5. IDB'S - TYPE III | | | | 0 |
| 6. TOTAL MUNICIPAL BONDS | 0 | 0 | 0 | 0 |

NONE

MUNICIPAL BOND EXPOSURES WRITTEN

PART 5B - NET OUTSTANDING EXPOSURE

| | 1 Net Outstanding Exposure (Part 5A, Col. 4) | 2 Less Collateral Held | 3 Exposures Net of Collateral | 4 Net Exposure Prior Year | 5 Net Exposure Expired During Year | 6 Net Outstanding Exposure |
|---------------------------|---|---------------------------|----------------------------------|------------------------------|---------------------------------------|-------------------------------|
| 1. MUNIC OBLIGATION BONDS | 0 | | 0 | 18,198,849 | 6,099,985 | 12,098,864 |
| 2. SPECIAL REVENUE BONDS | 0 | | 0 | 1,344,004 | 237,751 | 1,106,253 |
| 3. IDB'S - TYPE I | 0 | | 0 | 0 | 0 | 0 |
| 4. IDB'S - TYPE II | 0 | | 0 | 0 | 0 | 0 |
| 5. IDB'S - TYPE III | 0 | | 0 | 0 | 0 | 0 |
| 6. TOTAL MUNICIPAL BONDS | 0 | 0 | 0 | 19,542,853 | 6,337,736 | 13,205,117 |

MUNICIPAL BOND EXPOSURES WRITTEN

PART 5C - BREAKDOWN OF NET OUTSTANDING EXPOSURES AT YEAR-END

| | 1 Direct Exposure | 2 Assumed Exposure | Ceded Exposure | | 5 Net Outstanding Exposure (Part 5B, Col. 6) (Cols. 1 + 2 - 3 - 4) |
|---------------------------|----------------------|-----------------------|-----------------|-------------------|---|
| | | | 3 Authorized | 4 Unauthorized | |
| 1. MUNIC OBLIGATION BONDS | | 20,524,429 | 8,425,565 | | 12,098,864 |
| 2. SPECIAL REVENUE BONDS | | 2,052,743 | 946,490 | | 1,106,253 |
| 3. IDB'S - TYPE I | | | | | 0 |
| 4. IDB'S - TYPE II | | | | | 0 |
| 5. IDB'S - TYPE III | | | | | 0 |
| 6. TOTAL MUNICIPAL BONDS | 0 | 22,577,172 | 9,372,055 | 0 | 13,205,117 |

NON-MUNICIPAL BOND EXPOSURES WRITTEN

PART 6A - GROSS EXPOSURES WRITTEN DURING YEAR

| | 1 Direct Exposure Written | 2 Assumed Exposure Written | 3 Ceded Exposure Written | 4 Net Exposure Written (Cols. 1 + 2 - 3) |
|---|---------------------------------|----------------------------------|--------------------------------|--|
| 1. CORP OBLIG BDS-TYPE I | | | | .0 |
| 2. CORP OBLIG BDS-TYPE II | | | | .0 |
| 3. CORP OBLIG BDS-TYPE III | | | | .0 |
| 4. CONSUMER DEBT OBLIGATIONS | | | | .0 |
| 5. PASS THROUGH SECURITIES | | | | .0 |
| 6. LIMITED PARTNERSHIPS | | | | .0 |
| 7. OTHER NON-INVESTMENT GRADE OBLIGATIONS | | | | .0 |
| 8. ALL OTHER GUARANTEES | | | | .0 |
| 9. TOTAL NON-MUNICIPAL BONDS | 0 | 0 | 0 | 0 |

NONE

NON-MUNICIPAL BOND EXPOSURES WRITTEN

PART 6B - NET OUTSTANDING EXPOSURE

| | 1 Net Outstanding Exposure (Part 6A, Col. 4) | 2 Less Collateral Held | 3 Exposures Net of Collateral | 4 Net Exposure Prior Year | 5 Net Exposure Expired During Year | 6 Net Outstanding Exposure |
|--|---|------------------------------|-------------------------------------|---------------------------------|---|----------------------------------|
| 1. CORP OBLIG BDS-TYPE I | .0 | | .0 | .0 | | .0 |
| 2. CORP OBLIG BDS-TYPE II | .0 | | .0 | .0 | | .0 |
| 3. CORP OBLIG BDS-TYPE III | .0 | | .0 | .0 | | .0 |
| 4. CONSUMER DEBT OBLIGATIONS | .0 | | .0 | .0 | | .0 |
| 5. PASS THROUGH SECURITIES | .0 | | .0 | .0 | | .0 |
| 6. LIMITED PARTNERSHIPS | .0 | | .0 | .0 | | .0 |
| 7. OTHER NON-INVESTMENT GRADE OBLIGATIONS | .0 | | .0 | .0 | | .0 |
| 8. ALL OTHER GUARANTEES | .0 | | .0 | .0 | | .0 |
| 9. TOTAL NON-MUNICIPAL BONDS | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

NON-MUNICIPAL BOND EXPOSURES WRITTEN

PART 6C - BREAKDOWN OF NET OUTSTANDING EXPOSURES AT YEAR-END

| | 1 Direct Exposure | 2 Assumed Exposure | Ceded Exposure | | 5 Net Outstanding Exposure (Part 6B, Col. 6) (Cols. 1 + 2 - 3 - 4) |
|--|----------------------|-----------------------|-----------------|-------------------|--|
| | | | 3 Authorized | 4 Unauthorized | |
| 1. CORP OBLIG BDS-TYPE I | | | | | .0 |
| 2. CORP OBLIG BDS-TYPE II | | | | | .0 |
| 3. CORP OBLIG BDS-TYPE III | | | | | .0 |
| 4. CONSUMER DEBT OBLIGATIONS | | | | | .0 |
| 5. PASS THROUGH SECURITIES | | | | | .0 |
| 6. LIMITED PARTNERSHIPS | | | | | .0 |
| 7. OTHER NON-INVESTMENT GRADE OBLIGATIONS | | | | | .0 |
| 8. ALL OTHER GUARANTEES | | | | | .0 |
| 9. TOTAL NON-MUNICIPAL BONDS | 0 | 0 | 0 | 0 | 0 |

NONE

SUPPLEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

PART 7 - LOSS DEVELOPMENT (000 OMITTED)

| | Losses Paid During the Year Less Reinsurance Received During the Year | | | Salvage and Subrogation Received in the Current Year | | | 7 | 8 | Losses Unpaid December 31 of Current Year | | | | Development | Estimated Liability on Unpaid Losses | | | Change in such Estimated Liability | |
|--|---|--------------------------------|----------------------------------|--|--------------------------------|----------------------------------|---------------------------|--|---|--------------------------------|----------------------------------|---|--|---|---------------|---------------|--------------------------------------|--------------------------------------|
| | 1 | 2 | 3 | 4 | 5 | 6 | | | 9 | 10 | 11 | 12 | | 13 | 14 | 15 | 16 | 17 | 18 |
| | On losses incurred during 2015 | On losses incurred during 2014 | On losses incurred prior to 2014 | On losses incurred during 2015 | On losses incurred during 2014 | On losses incurred prior to 2014 | Total (Cols. 1+2+3-4-5-6) | Losses paid during 2014 on losses incurred prior to 2014 | On losses incurred during 2015 | On losses incurred during 2014 | On losses incurred prior to 2014 | Total Per Col. 5, Part 3A (Cols. 9 + 10 + 11) | On losses incurred prior to 2015 (Cols. 2+3+10+11) | On losses incurred prior to 2014 (Cols. 3+8+11) | Dec. 31, 2014 | Dec. 31, 2013 | Dec. 31, 2014 (Col. 13 less Col. 15) | Dec. 31, 2013 (Col. 14 less Col. 16) |
| 1. Municipal Obligation Bonds | | | 6 | | | | 6 | | | | 30 | 30 | 36 | 36 | 34 | 70 | 1 | (34) |
| 2. Special Revenue Bonds | | | 2 | | | | 2 | | | | 9 | 9 | 10 | 10 | 10 | 0 | 0 | 10 |
| 3. IDB's - Class I | | | | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. IDB's - Class II | | | | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. IDB's - Class III | | | | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. Total Municipal Bonds | 0 | 0 | 7 | 0 | 0 | 0 | 7 | 0 | 0 | 0 | 39 | 39 | 46 | 46 | 44 | 70 | 2 | (24) |
| 7. Corporate Obligation Bonds - Class I | | | | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. Corporate Obligation Bonds - Class II | | | | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. Corporate Obligation Bonds - Class III | | | | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. Consumer Debt Obligations | | | | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. Pass Through Securities | | | | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Limited Partnerships | | | | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13. Other Non-Investment Grade Obligations | | | | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14. All Other Non-Municipal | | | | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15. Total Non-Municipal Bonds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16. Totals | 0 | 0 | 7 | 0 | 0 | 0 | 7 | 0 | 0 | 0 | 39 | 39 | 46 | 46 | 44 | 70 | 2 | (24) |

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SUPPLEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

REINSURANCE SUMMARY SUPPLEMENTAL FILING FOR GENERAL INTERROGATORY 9 (Part 2)

For the Year Ended December 31, 2015

NAIC Group Code 0000

To be Filed by March 1

NAIC Company Code 42439

(A) Financial Impact

Table with 4 columns: Description, 1 As Reported, 2 Interrogatory 9 Reinsurance Effect, 3 Restated Without Interrogatory 9 Reinsurance. Rows include A01. Assets, A02. Liabilities, A03. Surplus as regards to policyholders, and A04. Income before taxes.

(B) Summary of Reinsurance Contract Terms

(C) Management's Objectives

D. If the response to General Interrogatory 9.4 (Part 2 Property & Casualty Interrogatories) is yes, explain below why the contracts are treated differently for GAAP and SAP.....

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Statement of Actuarial Opinion

Annual Statement of The Toa Reinsurance Company of America For the Year Ended December 31, 2015

IDENTIFICATION

I, Wayne E. Blackburn, am associated with the firm of Milliman, Inc. I am a member of the American Academy of Actuaries and meet its qualification standards for Statements of Actuarial Opinion regarding property and casualty insurance company statutory Annual Statements. I am a member in good standing and a Fellow of the Casualty Actuarial Society. I am a consulting actuary to The Toa Reinsurance Company of America ("the Company") and was appointed by the Board of Directors of the Company on November 16, 2015 to render this opinion.

The intended purpose of this opinion is to satisfy the requirement for such an opinion under the Annual Statement Instructions of the National Association of Insurance Commissioners. The loss and loss adjustment expense reserves and unearned premium reserves are the responsibility of the Company; my responsibility is to express an opinion on certain of those reserves based on my review.

SCOPE

I have examined the reserves listed in Exhibit A, as shown in the Annual Statement of the Company as prepared for filing with state regulatory officials, as of December 31, 2015. The items upon which I am expressing an opinion, as shown in Exhibit A, reflect the disclosures shown in Exhibit B.

The Company has represented that it writes certain contracts for which I am required to opine on the unearned premium reserves. These contracts fulfill both of the following conditions: (a) the contract term is greater than or equal to thirteen months, and (b) the Company can neither cancel the contract nor increase the premium during the contract term. In the opinion below, I will refer to these contracts as "long duration contracts."

In forming my opinion on the loss and loss adjustment expense reserves and long duration unearned premium reserves, I relied upon data evaluated as of December 31, 2015 and reviewed information provided to me by the Company through February 18, 2016. In this regard, I relied on Peter A. Royek, ACAS, Senior Vice President, The Toa Reinsurance Company of America as to the accuracy and completeness of the data. I evaluated the data used directly in my analysis for reasonableness and consistency. My evaluation did not reveal any data points materially affecting my analysis that fell outside of the range of reasonable possibilities. In performing this evaluation, I have assumed that the Company (a) used its best efforts to supply accurate and complete data and (b) did not knowingly provide any inaccurate data. I also reconciled the earned premium amounts, paid loss and loss adjustment expense amounts, and case reserve amounts as of December 31, 2015

Statement of Actuarial Opinion
Annual Statement of
The Toa Reinsurance Company of America
For the Year Ended December 31, 2015

used in my analysis against Schedule P - Part 1 of the Company's current Annual Statement. In other respects, the analysis underlying my opinion included the use of such actuarial assumptions and methods and such tests of calculations as I considered necessary.

My review was limited to the items included in Exhibit A, and did not include an analysis of any income statement items or other balance sheet items. My opinion on the reserves assumes the existence of valid assets underlying the unpaid claim liabilities and that these assets are appropriate to meet the cash flow needs of the Company. I have not reviewed the held assets.

OPINION

In my opinion, the sum of the amounts carried on account of items (1) and (2), the sum of the amounts carried on account of items (3) and (4), the amount carried on account of item (5), the amount carried on account of item (7), and the amount carried on account of item (8), all as shown in Exhibit A:

- A. Meet the requirements of the insurance laws of the State of Delaware;
- B. Are consistent with reserves computed in accordance with Standards of Practice issued by the Actuarial Standards Board (including the Casualty Actuarial Society's Statement of Principles Regarding Property and Casualty Unpaid Claims Estimates);
- C. Make a reasonable provision for all unpaid loss and loss adjustment expense obligations of the Company under the terms of its contracts and agreements; and
- D. Make a reasonable provision for the unearned premium reserves for long duration contracts of the Company under the terms of its contracts and agreements.

RELEVANT COMMENTS

Risk of Material Adverse Deviation

There are a variety of risk factors that may result in the actual net future loss and loss adjustment expense payments deviating from the provision in the Company's net carried reserves. I have identified the major risk factors as the medium to long-tailed nature of the Company's assumed casualty business, the uncertainty of future claim cost inflation impacting the actual loss payments, and the exposure to asbestos and environmental claims. The potential impact of these risk factors is described in more detail in the following

Statement of Actuarial Opinion
Annual Statement of
The Toa Reinsurance Company of America
For the Year Ended December 31, 2015

paragraphs and in the report supporting this opinion. The absence of other risk factors from this listing does not imply that additional risk factors will not be identified in the future as being a significant influence on the Company's reserves.

The Company's proportional and excess assumed casualty business includes current and historical auto liability, general liability, umbrella, clash and other casualty business. On a direct written basis, this business would generally be considered medium and occasionally long-tailed business to describe the time lags between the accident date, the claim reporting date and the claim settlement date. The Company is assuming this business through proportional and excess reinsurance contracts which further lengthens the time needed to pay its assumed losses. These time lags create considerable uncertainty regarding the ultimate value of claims incurred as of a particular date, particularly with regard to claims that have occurred but have not yet been reported. This includes, for excess of loss reinsurance, claims that are currently below the Company's attachment that may at a later time develop into the Company's layer. The future loss payments will be subject to a number of uncertainties, such as inflation and changes in the legal environment impacting property and casualty insurance business. In particular, I believe that the uncertainty of the impact of future claim cost inflation on the Company's casualty business is a significant risk factor given the aforementioned time lags in payments.

There is uncertainty associated with the estimation of all ultimate loss liabilities. This uncertainty is increased for the evaluation of asbestos and environmental liabilities due to the relative lack of historical data, inapplicability of standard actuarial projection techniques, and uncertainty with regard to claim costs, coverage interpretation, and judicial, statutory, and regulatory provisions under which the claim may be ultimately resolved.

Having considered the risk factors above and the inherent variability in the estimation of unpaid loss and loss adjustment expense obligations, I believe that significant risks and uncertainties exist that could reasonably result in material adverse deviation from the carried net reserve amounts. My determination is based on a materiality standard of 10% of the Company's statutory surplus, or \$67,240,087, as shown in item (5) of Exhibit B, and my belief that the probability of adverse reserve development of this magnitude is greater than remote. I selected the materiality standard based on the fact that I prepared this opinion for the regulatory review of the Company and factors such as the Company's reserve to surplus ratio and the types of assumed business written by the Company. Other measures of materiality might be used for reserves that are being evaluated in a different context.

Statement of Actuarial Opinion
Annual Statement of
The Toa Reinsurance Company of America
For the Year Ended December 31, 2015

Uncertainty

In evaluating whether the reserves make a reasonable provision for unpaid losses and loss adjustment expenses, it is necessary to project future loss and loss adjustment expense payments. Actual future losses and loss adjustment expenses will not develop exactly as projected and may, in fact, vary significantly from the projections. Further, my projections make no provision for extraordinary future emergence of new classes or types of losses not sufficiently represented in the Company's historical database or that are not yet quantifiable.

Reinsurance

The actuarial report prepared in support of this opinion includes a summary of the Company's ceded reinsurance that is or could be material to the Company's ceded loss and loss adjustment expense reserves as of December 31, 2015. The Company has represented that the summary is materially accurate and complete, and that the Company has determined that these contracts should be accounted for as reinsurance. The assessment of whether a reinsurance contract meets the requirements for reinsurance accounting is a management and accounting decision. I express no opinion as to whether the Company's ceded reinsurance contracts meet the requirements for reinsurance accounting.

Based on representations made by the Company and the Company's description of its ceded and assumed reinsurance, I am not aware of any reinsurance transaction that either has been or should have been accounted for as retroactive reinsurance or as financial reinsurance (defined as contractual arrangements that do not include transfer of both timing and underwriting risk).

I reviewed the Company's ceded reinsurance balances as shown in Schedule F of the Company's Annual Statement. Of the \$11.7 million reinsurance recoverable on paid losses, 0.9% is classified as over 90 days past due. Further, the Company has represented that it knows of no uncollectable reinsurance cessions and has immaterial disputed reinsurance balances. As the Company has more extensive knowledge of and a closer relationship with its reinsurers, I have relied on the Company's assessment of the potential for uncollectable reinsurance. I also reviewed the ratings of the Company's reinsurers, using the A.M. Best Insurance Reports published as of January 22, 2016. There are no material reinsurance recoverables with assuming companies that were rated vulnerable (B or lower) by A.M. Best or that were reported to be in liquidation, conservation, or receivership. Approximately 9.7% of reinsurance recoverable is from reinsurers for which no A.M. Best rating was available. I am not aware of any reinsurance that the Company treated as collectable but should have treated as uncollectable.

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Based on the information cited above, my opinion on the loss and loss adjustment expense reserves and unearned premium reserves for long duration contracts net of ceded reinsurance assumes that all ceded reinsurance is valid and collectable. I have performed no additional review of the collectability of the Company's reinsurance and am expressing no opinion on the financial condition of its reinsurers. I am not able to further assess the potential for uncollectable reinsurance without performing a substantial amount of additional work beyond the scope of my review. I have not anticipated any contingent liabilities that could arise if the reinsurers do not meet their obligations to the Company as reflected in the data and other information provided to me.

IRIS Ratios

The booked reserves do not create exceptional values in the IRIS tests One-Year Reserve Development to Surplus, Two-Year Reserve Development to Surplus, or Estimated Current Reserve Deficiency to Surplus.

Stated Basis of Reserve Presentation

Accounting Standard

The Company has represented that the reserves on which I am expressing an opinion were prepared in accordance with Statutory Accounting Principles.

Discounting

I evaluated the loss and loss adjustment expense reserves on an undiscounted basis with regard to the time value of money. The Company has represented that it does not reduce the carried reserves to reflect discounting.

Risk Margin

The Company has represented that the carried reserves do not include an explicit risk margin.

Salvage and Subrogation

The data underlying the Company's carried loss and loss adjustment expense reserves is compiled on a net of salvage and subrogation received basis following from ceding company reports. Unpaid claim liability estimates developed using this data implicitly anticipate future salvage and subrogation liabilities.

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Loss Adjustment Expenses

The Company has represented that the carried loss adjustment expense reserves include provisions for all loss adjustment expenses, such as coverage dispute costs, defense and investigation costs, and claims administration expenses. The Company has also represented that the reserve for unpaid loss adjustment expenses was established based on the estimated amount to adjust all unpaid claims, regardless of pre-payments made to third party claims administrators.

Other Disclosures

Underwriting Pools and Associations

The Company participates in a small number of voluntary and involuntary pooling arrangements. Company practice is to record the loss and loss adjustment expense reserves reported to it by the pools, with an accrual for reporting lag.

The reserve exposure for pools and association is deemed to be immaterial to the total loss and loss adjustment expense reserves recorded by the Company (and/or the variability of the pool's reserves would not affect the actuary's opinion on the total reserves).

Asbestos and Environmental Exposure

I have reviewed the Company's exposure to asbestos and environmental claims, and I have concluded that this exposure is material. The Company currently holds \$26.7 million of net reserves, and \$31.2 million of gross reserves, for losses and loss adjustment expense for asbestos and environmental claims. Estimation of liabilities for these claims is unusually difficult due to the extreme latency of claim activity, issues related to allocation of claim costs (including defense costs) across policy years and insurers, and the potential for coverage disputes with insured and others insurers (regarding allocation of such costs). Therefore, any estimates of these liabilities is subject to significantly greater than normal variation and uncertainty.

Long Duration Contracts

Total net unearned premium for the Company as recorded on the Liabilities, Surplus and Other Funds page, Unearned premiums line of the Annual Statement is \$98.6 million. The unearned premium for long duration contracts, to which this Opinion applies, is \$10.2 million, representing 10.4 percent of the total net unearned premium for the Company. This component of the unearned premium is not material to the Company when combined

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with the loss and loss adjustment expense reserves and I therefore relied on the Company for its representation of the reasonableness of the unearned premium reserves.

Contractual Liability for Service Contracts

The Company has represented that it does assume contractual liability coverage for service contracts. These are in the form of homeowners warranty policies as assumed reinsurance. There have been no new policies assumed since underwriting year 2010 and the carried case reserve for these policies is \$0.8 million.

SUPPORTING DOCUMENTS AND USAGE

An actuarial report, including underlying actuarial work papers supporting the findings expressed in this Statement of Actuarial Opinion, will be provided to the Company to be retained for a period of seven years in its administrative offices and made available for regulatory examination.

This Statement of Actuarial Opinion is intended solely for the use of, and is only to be relied upon by, the Company and the State of Delaware with which the Company files its Annual Statement.

The electronic version of this document will be released with no security features as required by the National Association of Insurance Commissioners. Milliman, Inc. is not responsible for any additions, deletions, or modifications made to this document after its release.



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February 25, 2016

Statement of Actuarial Opinion

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Exhibit A: SCOPE

| <u>Loss and Loss Adjustment Expense Reserves:</u> | <u>Amount</u> |
|---|----------------------|
| 1. Reserve for Unpaid Losses (Liabilities, Surplus and Other Funds page, Col. 1, Line 1) | \$711,333,713 |
| 2. Reserve for Unpaid Loss Adjustment Expenses (Liabilities, Surplus and Other Funds page, Col. 1, Line 3) | \$97,395,276 |
| 3. Reserve for Unpaid Losses – Direct and Assumed (should equal Schedule P, Part 1, Totals from Cols. 13 and 15, Line 12 x 1,000) | \$765,365,000 |
| 4. Reserve for Unpaid Loss Adjustment Expenses – Direct and Assumed (should equal Schedule P, Part 1, Totals from Cols. 17, 19 and 21, Line 12 x 1,000) | \$100,426,000 |
| 5. The Page 3 write-in item reserve, “Retroactive Reinsurance Reserve Assumed” | \$0 |
| 6. Other Loss Reserve items on which the Appointed Actuary is expressing an Opinion (list separately) | \$0 |
| <u>Premium Reserves:</u> | |
| 7. Reserve for Direct and Assumed Unearned Premiums for Long Duration Contracts | \$11,175,751 |
| 8. Reserve for Net Unearned Premiums for Long Duration Contracts | \$10,222,195 |
| 9. Other Premium Reserve items on which the Appointed Actuary is expressing an Opinion (list separately) | \$0 |

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Exhibit B: DISCLOSURES

| | | | | |
|----|--|-----------|-------|---|
| 1. | Name of the Appointed Actuary | Blackburn | Wayne | E. |
| 2. | The Appointed Actuary's Relationship to the Company Enter E or C based upon the following: E if an Employee of the Company or Group; or C if a Consultant | | | C |
| 3. | The Appointed Actuary has the following designation; F if an FCAS; A if an ACAS; M if not a member of the CAS, but a Member of the American Academy of Actuaries approved by the Casualty Practice Council (and attach approval letter as documentation); or O for Other | | | F |
| 4. | Type of Opinion, as identified in the OPINION paragraph. Enter R, I, E, Q, or N based upon the following: R if Reasonable; I if Inadequate or Deficient Provision; E if Excessive or Redundant Provision; Q if Qualified (use Q when part of the opinion is Qualified); or N if No Opinion | | | R |
| 5. | Materiality Standard expressed in US dollars (used to answer Question #6) | \$ | | 67,240,087 |
| 6. | Are there significant risks that could result in Material Adverse Deviation? | | | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Not Applicable <input type="checkbox"/> |
| 7. | Statutory Surplus (Liabilities, Col. 1, Line 37) | \$ | | 672,400,873 |
| 8. | Anticipated net salvage and subrogation included as a reduction to loss reserves as reported in Schedule P (Part 1 Summary, Col 23, Line 12 x 1000) | \$ | | 4,466,000 |
| 9. | Discount included as a reduction to loss reserves and loss expense reserves as reported in Schedule P | | | |
| | 9.1 Nontabular Discount [Notes, Line 32B23, (amounts 1, 2, 3 &4)], Electronic Filing Cols 1,2,3 & 4 | \$ | | 0 |
| | 9.2 Tabular Discount [Notes, Line 32A23, (amounts 1&2)], Electronic Filing Cols 1 & 2. | \$ | | 0 |

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Exhibit B: DISCLOSURES (continued)

| | | | |
|-----|---|----|------------|
| 10. | The net reserves for losses and expenses for the company's share of voluntary and involuntary underwriting pools' and associations' unpaid losses and expenses that are included in reserves shown on the Liabilities, Surplus and Other Funds page, Losses and Loss Adjustment Expenses lines. | \$ | 9,533,000 |
| 11. | The net reserves for losses and loss adjustment expenses that the company carries for the following liabilities included on the Liabilities, Surplus and Other Funds page, Losses and Loss Adjustment Expenses lines. | | |
| | 11.1 Asbestos, as disclosed in the Notes to Financial Statements (Notes, Line 33A03D, ending asbestos reserve for current year) Electronic Filing Col 5 | \$ | 23,823,956 |
| | 11.2 Environmental, as disclosed in the Notes to Financial Statements (Notes, Line 33D03D, ending net environmental reserve for current year) Electronic Filing Col 5 | \$ | 2,846,257 |
| 12. | The total claims made extended loss and expense reserve (Greater than or equal to Schedule P Interrogatories). | | |
| | 12.1 Amount reported as loss reserves | \$ | 0 |
| | 12.2 Amount reported as unearned premium reserves | \$ | 0 |
| 13. | Other items on which the Appointed Actuary is providing Relevant Comment (list separately) | \$ | 0 |



SUPPLEMENT FOR THE YEAR 2015 OF THE TOA REINSURANCE COMPANY OF AMERICA

REINSURANCE ATTESTATION SUPPLEMENT

ATTESTATION OF CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER REGARDING REINSURANCE AGREEMENTS

The Chief Executive Officer and Chief Financial Officer shall attest, under penalties of perjury, with respect to all reinsurance contracts for which the reporting entity is taking credit on its current financial statement, that to the best of their knowledge and belief after diligent inquiry:

- (I) Consistent with SSAP No. 62R—Property and Casualty Reinsurance, there are no separate written or oral agreements between the reporting entity (or its affiliates or companies it controls) and the assuming reinsurer that would under any circumstances, reduce, limit, mitigate or otherwise affect any actual or potential loss to the parties under the reinsurance contract, other than inuring contracts that are explicitly defined in the reinsurance contract except as disclosed herein;
- (II) For each such reinsurance contract entered into, renewed, or amended on or after January 1, 1994, for which risk transfer is not reasonably considered to be self-evident, documentation concerning the economic intent of the transaction and the risk transfer analysis evidencing the proper accounting treatment, as required by SSAP No. 62R—Property and Casualty Reinsurance, is available for review;
- (III) The reporting entity complies with all the requirements set forth in SSAP No. 62R—Property and Casualty Reinsurance; and
- (IV) The reporting entity has appropriate controls in place to monitor the use of reinsurance and adhere to the provisions of SSAP No. 62R—Property and Casualty Reinsurance.

Exceptions

For reporting period ended December 31, 2015

Signed:

| | | | |
|-------------------------|-------|-------------------------|-------|
| _____ | _____ | _____ | _____ |
| Chief Executive Officer | Date | Chief Financial Officer | Date |